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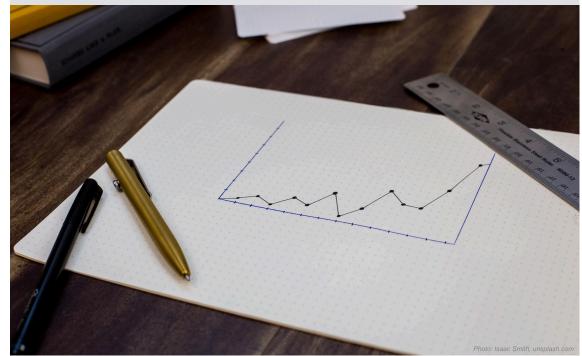
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Economic headlines

Transport costs continue to drive inflation higher



Annual consumer price inflation quickened to 5,9% in March from 5,7% in February (click <u>here</u> to read more).

Mining production declines in February



Led by decreases in iron ore and platinum group metals. Listen to a quick overview of the figures <u>here</u>.

General dealers post a weaker February



South African retail trade retreated after recording a positive January. Listen to a brief rundown of the figures <u>here</u>. \square

Manufacturing production edges higher



The food and beverages division was the largest positive contributor for a second month in a row. Listen here for more.

Maternal mortality rate on the decline



Seven provinces recorded a decrease in the rate between 2019 and 2020 (click <u>here</u> to read more).

An appeal to residents of the Western Cape



Households in the province still have an additional period, until 14 May, to complete the census questionnaire (click <u>here</u> to read more).

Click here to browse more headlines.



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Monthly economic indicators



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Feature article

Seasonal adjustment: what is it, and why is it important?

In April and May 2022 Stats SA is updating its seasonal adjustment models for monthly business cycle indicators, namely mining, manufacturing, electricity, building, wholesale, retail, motor, tourist accommodation, food & beverages, land transport, and civil cases for debt.

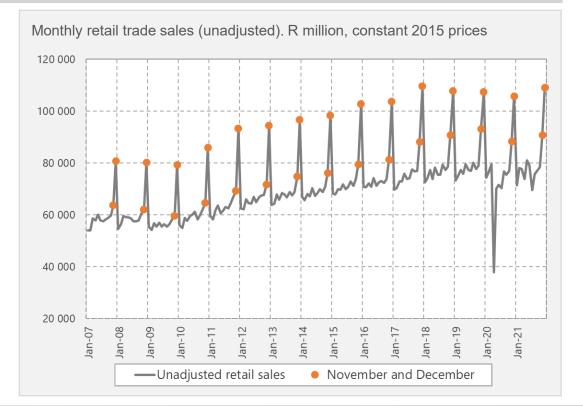
A good place to start is retail trade. This is because there is a seasonal effect in retail that is strong and familiar, with sharply higher sales in November and December, brought about by the festive season. Notice this pattern in the chart.

Because the seasonal pattern is so clear and regular, we can estimate the seasonal effects and remove them, leaving us with a seasonally adjusted series.

Click here to read more.



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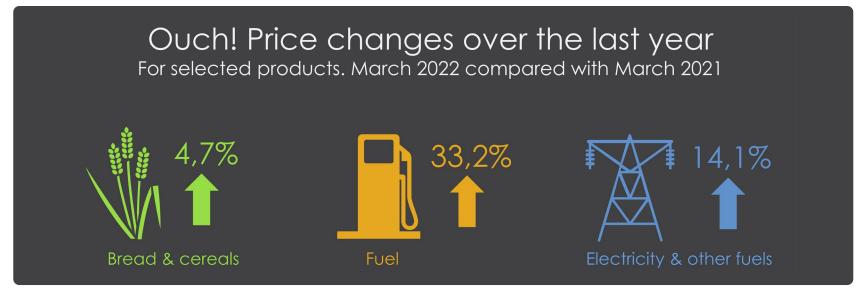
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Infographic of the month



Click <u>here</u> to read more









Provincial snapshot



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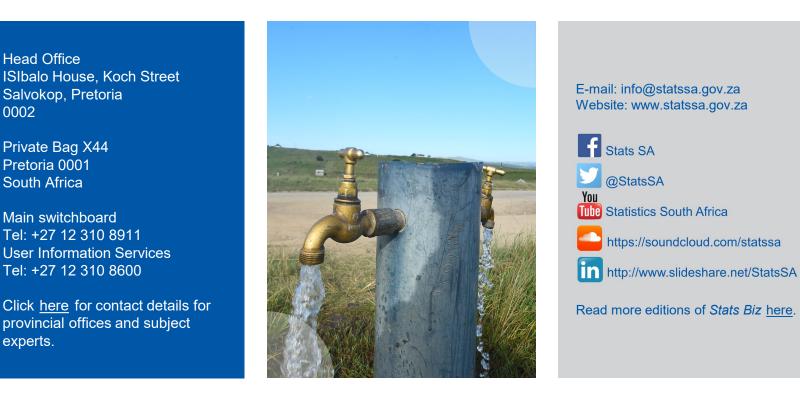
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