

National Accounts



Satellite Accounts

Tourism Satellite Account for South Africa, final 2006 and 2007
and provisional 2008 to 2009

Report No.: 04-05-07

December 2011



**Statistics
South Africa**



your leading partner in quality statistics

**Tourism Satellite Account for South Africa, final 2006
and 2007 and provisional 2008 to 2009**

**Report No.: 04-05-07
December 2011**

Published by Statistics South Africa, Private Bag X44, Pretoria 0001

© Statistics South Africa, 2011

Users may apply or process this data, provided Statistics South Africa (Stats SA) is acknowledged as the original source of the data; that it is specified that the application and/or analysis is the result of the user's independent processing of the data; and that neither the basic data nor any reprocessed version or application thereof may be sold or offered for sale in any form whatsoever without prior permission from Stats SA.

Tourism Satellite Account for South Africa, final 2006 and 2007 and provisional 2008 to 2009/ Statistics South Africa. Pretoria: Statistics South Africa, 2011

Report No. 04-05-07

Title continuous in English only

ISBN: 978-0-621-39808-0

A complete set of Stats SA publications is available at Stats SA Library and the following libraries:

- National Library of South Africa, Pretoria Division
- National Library of South Africa, Cape Town Division
- Library of Parliament, Cape Town
- Bloemfontein Public Library
- Natal Society Library, Pietermaritzburg
- Johannesburg Public Library
- Eastern Cape Library Services, King William's Town
- Central Regional Library, Polokwane
- Central Reference Library, Nelspruit
- Central Reference Collection, Kimberley
- Central Reference Library, Mmabatho

This discussion document is available on the Stats SA website: www.statssa.gov.za

Copies are available from: Printing and Distribution, Statistics South Africa

Tel: (012) 310 8044/310 8161

Fax: (012) 321 7381

(012) 310 2973

Email: distribution@statssa.gov.za

Contents

Preface	1
Key Findings.....	2
Chapter 1: Introduction	7
1.1 The importance of a Tourism Satellite Account	7
1.2 Relationships of the Tourism Satellite Account with the 1993 System of National Accounts	8
Chapter 2: Data sources.....	10
Chapter 3: Tourism Satellite Account for South Africa, final 2006 and 2007 and provisional 2008 to 2009.....	15
3.1 Flow of expenditure through the South African economy.....	15
3.2 Tourism expenditure.....	15
3.3 Production accounts	26
3.4 Domestic supply and internal tourism consumption by product.....	30
3.5 Employment in the tourism industries	42
Chapter 4: The future development of TSA for South Africa	47
Annexures	49
Annexure A: Tourism-characteristic products.....	49
Annexure B: List of tourism-characteristic activities.....	53
Annexure C: Tourism Satellite Accounts tables of South Africa.....	54
Glossary	103
Related Tourism Satellite Account publications.....	107

List of tables

Table 1: Data sources used for compilation of the Tourism Satellite Account for South Africa at Stats SA	11
Table 1: Data sources used for compilation of the Tourism Satellite Account for South Africa at Stats SA (concluded)	12
Table 2: Data sources used for compilation of the Tourism Satellite Account for South Africa at South African Tourism	13
Table 3a: Tourism expenditure by product, South Africa, 2006	16
Table 3b: Tourism expenditure by product, South Africa, 2007	17
Table 3c: Tourism expenditure by product, South Africa, 2008.....	18
Table 3d: Tourism expenditure by product, South Africa, 2009	19
Table 4: Inbound tourism expenditure by type of product, 2006 to 2009 (R million).....	20
Table 5: Inbound tourism expenditure by type of product, 2006 to 2009 (%).....	20
Table 6: Domestic tourism expenditure by type of product, 2006 to 2009 (R million)	22
Table 7: Domestic tourism expenditure by type of product, 2006 to 2009 (%)	22
Table 8: Internal tourism expenditure by type of product, 2006 to 2009 (R million).....	24
Table 9: Internal tourism expenditure by type of product, 2006 to 2009 (%).....	24
Table 10a: Production accounts of the tourism industries and other industries (at basic prices), 2006(R million).....	26
Table 10b: Production accounts of the tourism industries and other industries (at basic prices), 2007 (R million).....	27
Table 10c: Production accounts of the tourism industries and other industries (at basic prices), 2008 (R million).....	28
Table 10d: Production accounts of the tourism industries and other industries (at basic prices), 2009 (R million).....	29
Table 11a: Domestic supply and internal tourism consumption by product, 2006 (R million).....	31
Table 11b: Domestic supply and internal tourism consumption by product, 2007 (R million).....	32
Table 11c: Domestic supply and internal tourism consumption by product, 2008 (R million)	33
Table 11d: Domestic supply and internal tourism consumption by product, 2009 (R million).....	34
Table 12a: Derivation of tourism industry ratios, 2006	35
Table 12b: Derivation of tourism industry ratios, 2007	36
Table 12c: Derivation of tourism industry ratios, 2008	37
Table 12d: Derivation of tourism industry ratios, 2009	38
Table 13: Tourism direct gross value added and tourism direct gross domestic product, 2006 to 2009	40

Table 14: Tourism direct gross value added, 2006 to 2009 (R million)	40
Table 15: Tourism direct gross value added, 2006 to 2009 (%)	41
Table 16a: Employment in the tourism industries by population group, 2006 (No. of persons)	43
Table 16b: Employment in the tourism industries by population group, 2007 (No. of persons)	44
Table 16c: Employment in the tourism industries by population group, 2008 (No. of persons)	45
Table 16d: Employment in the tourism industries by population group, 2009 (No. of persons)	46
Table A: List of tourism-characteristic activities	53
Table B1: TSA Table 1 – Inbound tourism expenditure, by product and class of visitor, 2006 (R million)	55
Table B2: TSA Table 1 – Inbound tourism expenditure, by product and class of visitor, 2007 (R million)	56
Table B3: TSA Table 1 – Inbound tourism expenditure, by product and class of visitor, 2008 (R million)	57
Table B4: TSA Table 1 – Inbound tourism expenditure, by product and class of visitors 2009 (R million)	58
Table C1: TSA Table 2 – Domestic tourism expenditure, by product, class of visitor and type of trip, 2006 (R million)	60
Table C2: TSA Table 2 – Domestic tourism expenditure, by product, class of visitor and type of trip, 2007 (R million)	61
Table C3: TSA Table 2 – Domestic tourism expenditure, by product, class of visitor and type of trip, 2008 (R million)	62
Table C4: TSA Table 2 – Domestic tourism expenditure, by product, class of visitor and type of trip, 2009 (R million)	63
Table D1: TSA Table 3 – Outbound tourism expenditure, by product and class of visitor, 2006 (R million)	65
Table D2: TSA Table 3 – Outbound tourism expenditure, by product and class of visitor, 2007 (R million)	66
Table D3: TSA Table 3 – Outbound tourism expenditure, by product and class of visitor, 2008 (R million)	67
Table D4: TSA Table 3 – Outbound tourism expenditure, by product and class of visitor, 2009 (R million)	68
Table E1: TSA Table 4 – Internal tourism consumption by product, 2006 (R million)	70
Table E2: TSA Table 4 – Internal tourism consumption by product, 2007 (R million)	71
Table E3: TSA Table 4 – Internal tourism consumption by product, 2008 (R million)	72
Table E4: TSA Table 4 – Internal tourism consumption by product, 2009 (R million)	73

Table F1: TSA Table 5 – Production accounts of tourism industries and other industries, 2006 (R million)	75
Table F2: TSA Table 5 – Production accounts of tourism industries and other industries, 2007 (R million)	77
Table F3: TSA Table 5 – Production accounts of tourism industries and other industries, 2008 (R million)	79
Table F4: TSA Table 5 – Production accounts of tourism industries and other industries, 2009 (R million)	81
Table G1: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2006 (R million)	84
Table G1: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2006 (R million) (continued)	85
Table G1: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2006 (R million) (concluded)	86
Table G2: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2007 (R million)	87
Table G2: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2007 (R million) (continued)	88
Table G2: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2007 (R million) (concluded)	89
Table G3: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2008 (R million)	90
Table G3: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2008 (R million) (continued)	91
Table G3: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2008 (R million) (concluded)	92
Table G4: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2009 (R million)	93
Table G4: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2009 (R million) (continued)	94
Table G4: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2009 (R million) (concluded)	95
Table H: TSA Table 7 – Employment in the tourism industries (TSA: RMF, 2008)	96
Table I: TSA Table 8 – Tourism gross fixed capital formation of tourism industries and other industries (TSA: RMF, 2008)	97

Table J: TSA Table 9 – Tourism collective consumption by product and level of government (TSA: RMF, 2008)	98
Table K1: TSA Table 10a – Number of trips and overnights by form of tourism and class of visitor, 2006 ('000)	98
Table K2: TSA Table 10a – Number of trips and overnights by form of tourism and class of visitor, 2007 ('000)	99
Table K3: TSA Table 10a – Number of trips and overnights by form of tourism and class of visitor, 2008 ('000)	99
Table K4: TSA Table 10a – Number of trips and overnights by form of tourism and class of visitor, 2009 ('000)	99
Table L: TSA Table 10b – Number of and overnights by modes of transport	99
Table M: TSA Table 10c – Number of establishments and capacity by type of accommodation, 2006	100
Table M: TSA Table 10c – Number of establishments and capacity by type of accommodation, 2007	100
Table M: TSA Table 10c – Number of establishments and capacity by type of accommodation, 2008	100
Table M: TSA Table 10c – Number of establishments and capacity by type of accommodation, 2009	101
Table N: TSA Table 10d – Number of establishments in tourism industries classified according to average number of employed persons	102

List of figures

Figure 1: Flows of tourism expenditure through the South African economy, 2006	5
Figure 2: Flows of tourism expenditure through the South African economy, 2007	5
Figure 3: Flows of tourism expenditure through the South African economy, 2008	6
Figure 4: Flows of tourism expenditure through the South African economy, 2009	6
Figure 5: The 10 tables of a Tourism Satellite Account	9
Figure 6: Inbound tourism expenditure by type of product (%), 2006 to 2009.....	21
Figure 7: Domestic tourism expenditure by type of product (%), 2006 to 2009	23
Figure 8: Internal tourism expenditure by type of product (%), 2006 to 2009	25
Figure 9: Link between gross direct value added of the tourism industries and tourism direct gross value added	39
Figure 10: Tourism direct gross value added (%), 2006 to 2009	41

Abbreviations

AFS	Annual Financial Statistics
AsgiSA	Accelerated and Shared Growth Initiative for South Africa
BoP	Balance of Payments
CPC	Central Product Classification
EAS	Economic Activity Survey
GDP	Gross Domestic Product
GHS	General Household Survey
GVA	Gross value added
GDVATI	Gross direct value added of the tourism industries
IES	Income and Expenditure Survey
ISIC	International Standard Industrial Classification of all Economic Activities
LFS	Labour Force Survey
LSS	Large Sample Survey
QLFS	Quarterly Labour Force Survey
SARB	South African Reserve Bank
SAT	South African Tourism
SIC	Standard Industrial Classification of all Economic Activities
SICTA	Standard International Classification of Tourism Activities
1993 SNA	1993 System of National Accounts
Stats SA	Statistics South Africa
STS	System of Tourism Statistics
SU-tables	Supply and Use Tables
TDGDP	Tourism direct gross domestic product
TDGVA	Tourism direct gross value added
TFDS	Tourism foreign direct spend
TSA	Tourism Satellite Account
TSA: RMF	Tourism Satellite Account Recommended Methodological Framework
UN	United Nations
UNSD	United Nations Statistical Division
UNWTO	United Nations World Tourism Organisation
VA	Value added
VAT	Value added tax

Preface

The Tourism Satellite Account (TSA), final 2006 and 2007 and provisional 2008 to 2009 covers updated provisional figures for the reference years 2008 to 2009 as well as the final results for 2006 to 2007. It provides an overview of the role that tourism plays in South Africa and provides information on tourism's contribution to the South African economy both in terms of expenditure and employment.

The TSA for South Africa is compiled and published by Statistics South Africa (Stats SA) according to the framework (Tourism Satellite Account: Recommended Methodological Framework (TSA: RMF)) developed by the United Nations World Tourism Organisation (UNWTO). The TSA is one element of a System of Tourism Statistics (STS) that provides information for the understanding and monitoring of the impact of tourism on the South African economy over time. The other elements of the STS for South Africa include the surveys of international tourists and domestic visitors, visitor arrival statistics, tourist accommodation and food and beverages statistics.

PJ Lehohla
Statistician-General
Pretoria
December 2011

Key Findings

Tourism direct gross domestic product was R52 432 million (or 3,0% of total gross domestic product) for 2006, R59 781 million (or 3,0% of total gross domestic product) for 2007, R67 199 million (or 3,0% of total gross domestic product) in 2008 and R68 831 million (or 2,9% of total gross domestic product) in 2009

The year 2009 saw 9 933 966 foreign visitors to South Africa compared with 9 591 828 foreign visitors, 9 090 881 foreign visitors and 8 395 833 foreign visitors in 2008, 2007 and 2006 respectively.

There were 553 712 persons (or 4,1% of total employment) directly engaged in producing goods and services purchased by tourists in 2006, 569 688 persons (or 4,2% of total employment) in 2007, 609 021 persons (or 4,4% of total employment) in 2007 and 547 934 (or 4,1% of total employment) in 2009.

Inbound tourism expenditure totalling R57 983 million was recorded in 2006. The main expenditure items were 'non-specific products' (36,5%), 'accommodation for visitors' (14,7%) and 'connected products' (12,3%). **Inbound tourism expenditure** totalling R67 141 million was recorded in 2009. The main expenditure items were 'non-specific products' (26,4%), 'accommodation for visitors' (15,7%), 'road passenger transport services' (13,1%) and 'connected products' (12,7%).

Domestic tourism expenditure totalling R61 228 million (including the *domestic portion of outbound tourism expenditure*) was recorded in 2006. The main expenditure items were 'road passenger transport services' (35,2%), 'accommodation for visitors' (17,9%) and 'air passenger transport services' (11,0%). **Domestic tourism expenditure** totalling R81 873 million (including the *domestic portion of outbound tourism expenditure*) was recorded in 2009. The main expenditure items were 'road passenger transport services' (32,4%), 'accommodation for visitors' (19,2%), 'air passenger transport services' (13,3%) and 'non-specific products' (11,8%).

The total **internal tourism consumption in cash** for South Africa in 2006 was R119 211 million (inbound tourism consumption R57 983 million (49,0%) and domestic tourism consumption R61 228 million (51,0%)). The main expenditure items for internal tourism were 'non-specific products' (23,3%), 'road passenger transport services' (23,1%), 'accommodation for visitors' (16,4%) and 'non-specific products' (11,2%).

The total **internal tourism consumption in cash** for South Africa in 2009 was R149 014 million (inbound tourism consumption R67 141 million (45,0%) and domestic tourism consumption R81 873 million (55,0%)). The main expenditure items for internal tourism were 'road passenger transport services' (23,7%), 'non-specific products' (18,4%) and 'accommodation for visitors' (17,6%).

	2006 (final)	2007 (final)	2008 (provisional)	2009 (provisional)
Inbound tourism expenditure (R million)	57 983	66 655	69 964	67 141
Domestic tourism expenditure (R million)	61 228	67 612	76 545	81 873
Internal tourism expenditure (R million)	119 211	134 267	146 509	149 014
Tourism direct gross value added (TDGVA) (R million)	48 521	54 851	62 155	63 911
Tourism direct gross value added (TDGVA) (%)	3,1	3,1	3,1	2,9
Tourism direct gross domestic product (TDGDP) (R million)	52 432	59 781	67 199	68 831
Tourism direct gross domestic product (TDGDP) (%)	3,0	3,0	3,0	2,9
Persons directly engaged in producing goods and services purchased by tourists (nr)	553 712	569 688	609 021	547 934
Persons directly engaged in producing goods and services purchased by tourists (%)	4,1	4,2	4,4	4,1

Revisions to previously published preliminary data

	2006 (final)	2007 (final)	2008 (provisional)	2009 (provisional)
Inbound tourism expenditure (R million)	→	→	→	→
Domestic tourism expenditure (R million)	→	↗	↘	↗
Internal tourism expenditure (R million)	→	↗	↘	↗
Tourism direct gross value added (TDGVA) (R million)	→	↘	↗	↗
Tourism direct gross value added (TDGVA) (%)	→	→	↗	→
Tourism direct gross domestic product (TDGDP) (R million)	→	↘	↗	↗
Tourism direct gross domestic product (TDGDP) (%)	→	→	↗	↗
Persons directly engaged in producing goods and services purchased by tourists (nr)	→	↗	↗	↗
Persons directly engaged in producing goods and services purchased by tourists (%)	→	→	→	→

Figures 1 to 4 show the flows of tourism expenditure through the South African economy for 2006 to 2009

Figure 1: Flows of tourism expenditure through the South African economy, 2006

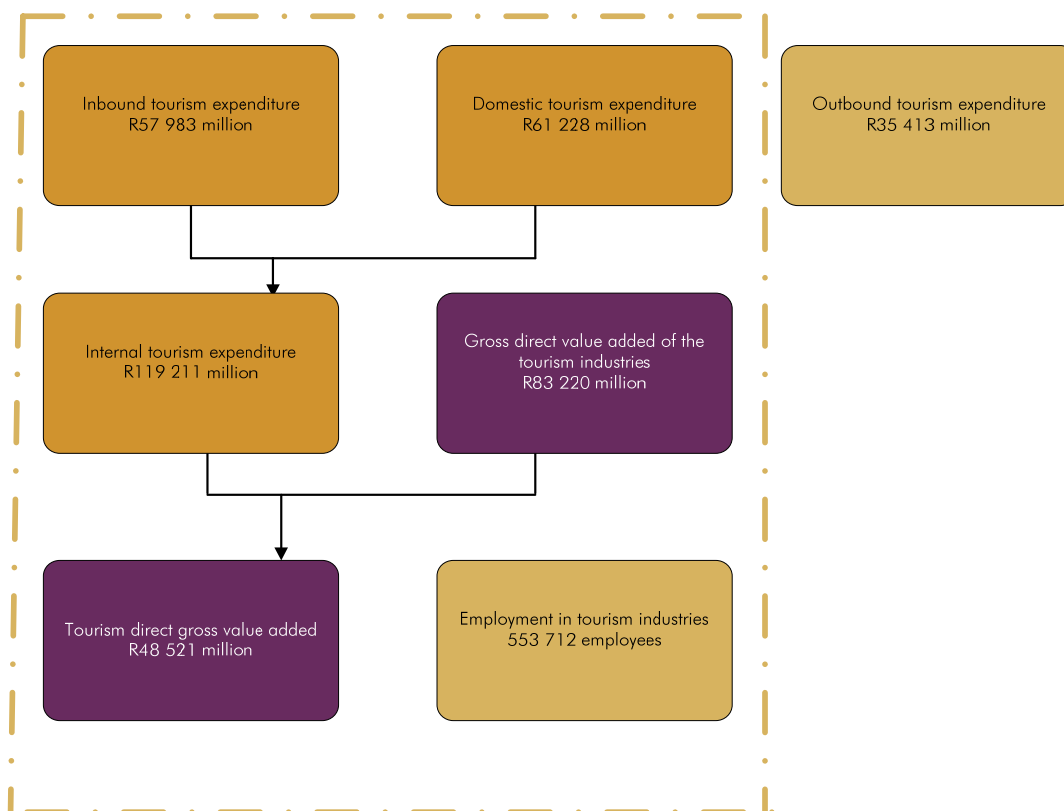


Figure 2: Flows of tourism expenditure through the South African economy, 2007

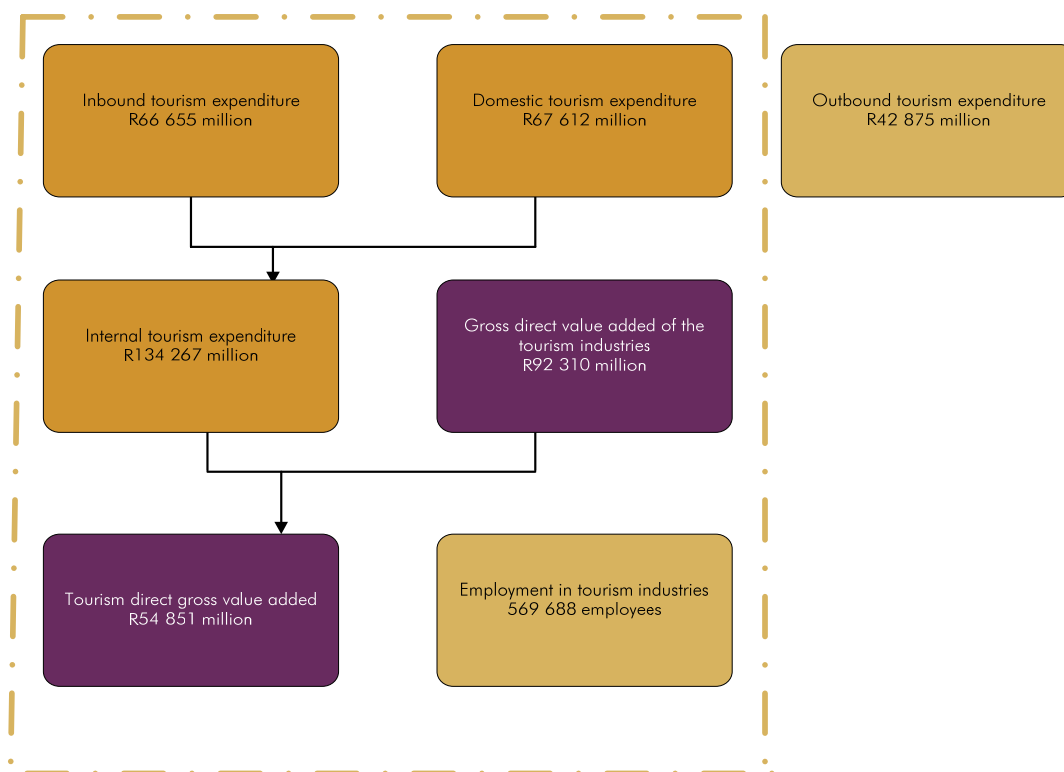


Figure 3: Flows of tourism expenditure through the South African economy, 2008

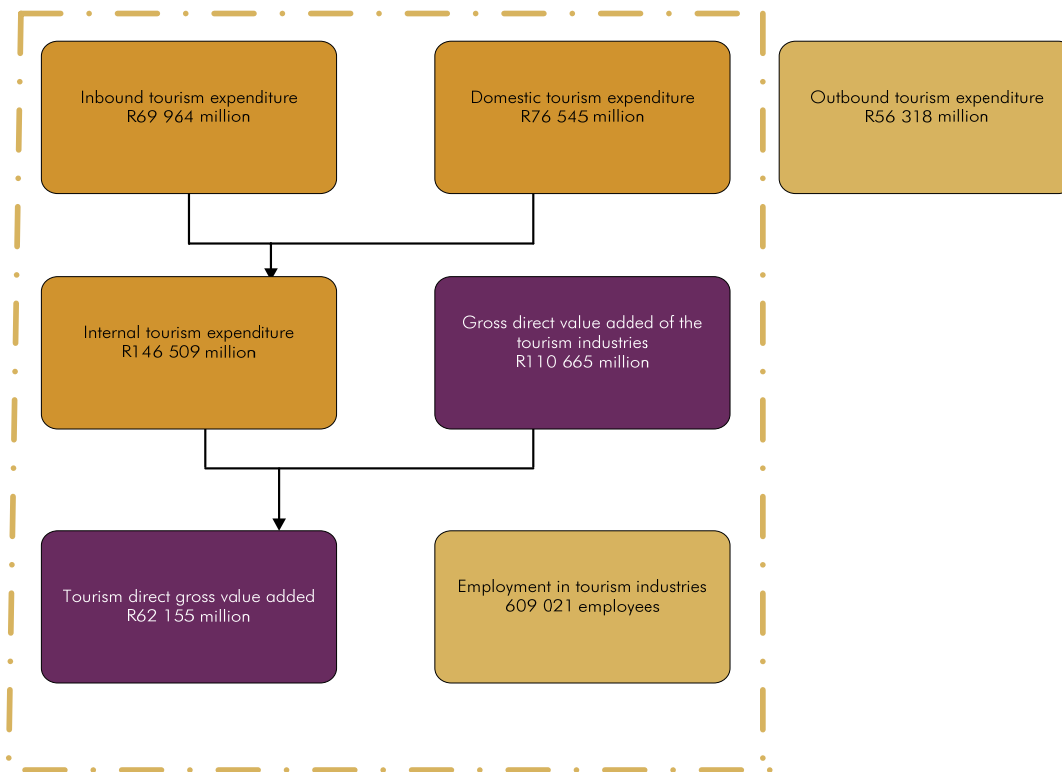
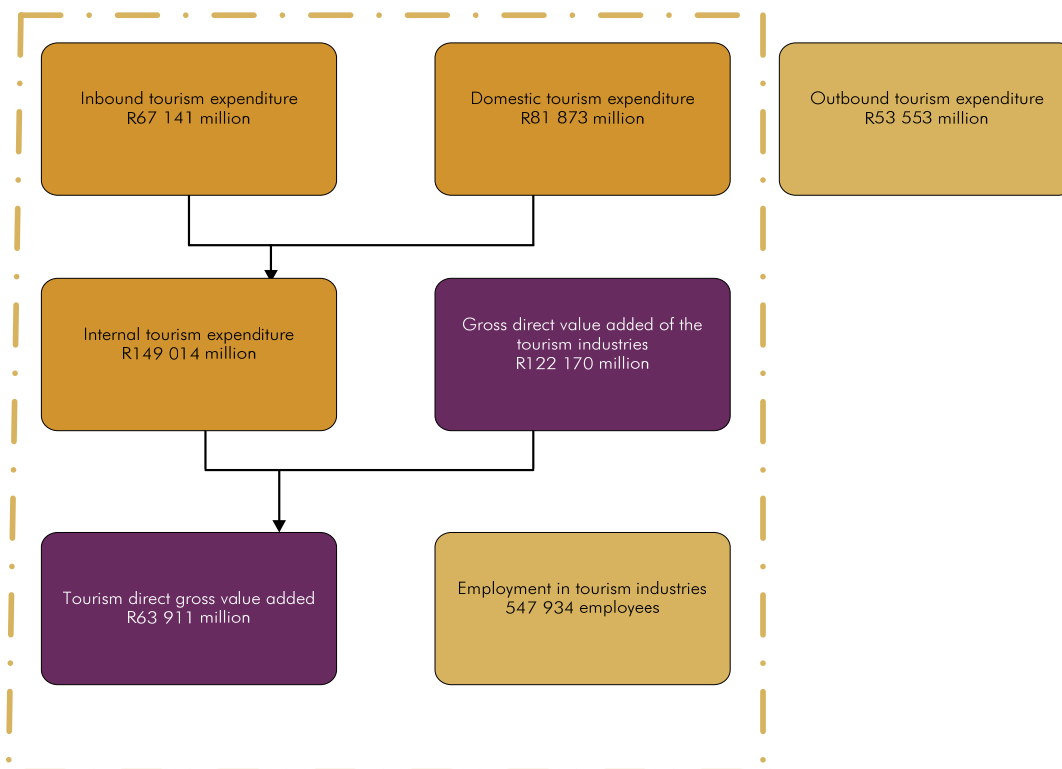


Figure 4: Flows of tourism expenditure through the South African economy, 2009



Chapter 1: Introduction

The United Nations World Tourism Organisation (UNWTO) defines tourism as 'the activities of persons travelling to and staying in places outside their usual environment for not more than one consecutive year for leisure, business and other purposes not related to the exercise of an activity remunerated from within the place visited'. Tourism has become an important economic and social activity in the national and global economy during the last decades. However, statistical information on the nature, progress and consequences of tourism in South Africa is mainly based on arrivals and overnight stay statistics, Balance of Payments (BoP) information and South African Tourism (SAT) surveys, which do not grasp the whole economic phenomenon of tourism. Consequently, government, businesses and citizens may not receive accurate information that is necessary for effective public policies and efficient business operations.

Although tourism is by its nature a demand-driven phenomenon, it is necessary, from a macroeconomic point of view, to observe how the match between demand and supply operates, and how the latter affects the basic macroeconomic variables of the country of reference. Within a context of macroeconomic analysis, the relationship between supply and demand is best studied within the general framework of national accounts.

The tourism sector is not measured as a sector in its own right in national accounts, because tourism is not a clearly defined industry in the International Standard Industrial Classification of all Economic Activities (ISIC), but rather an amalgamation of industries such as transportation, accommodation, food and beverage services, recreation and entertainment, travel agencies, etc. This is because industries are classified according to the goods and services they produce, while tourism is a consumption-based concept that depends on the status of the consumer. A major reason for the difficulties in measuring the size of tourism is the fact that in the ISIC, industries are created on the basis of their activity or output, rather than on data on their customers, whereas tourism is defined by the characteristics of the tourists. Furthermore, tourism consumption includes 'tourism-characteristic' (i.e. accommodation, travel services, cable cars, etc.) and 'non-tourism-related' (i.e. retail trade) goods and services, which deliver their services largely to non-tourists. The key factor, to measure tourism, is to relate purchases by tourists to the total supply of these goods and services within a country.

1.1 The importance of a Tourism Satellite Account

The Tourism Satellite Account (TSA) is an accounting framework adopted by the United Nations (UN) and designed to measure goods and services associated with tourism according to international standards, concepts, classifications and definitions. The TSA will provide stakeholders (governments, entrepreneurs and citizens) with reliable data to assist them in the design of public policies and business strategies for tourism and for the evaluation of their efficiency.

The development of a TSA framework has been fuelled by the recognition that its implementation will serve to:

- Increase and improve knowledge of tourism's importance in relation to overall economic activity in a given country;
- Provide a coherent and credible set of tourism accounts that can also be compared internationally across countries;
- Develop quantitative estimates of tourism value-added and, thus, analyse the importance of tourism in the economy;
- Provide an instrument for designing more efficient policies on tourism and its employment aspects;
- Identify employment generation in tourism industries and the role tourism plays in job creation for different types of workers;
- Create awareness among players directly and indirectly involved in tourism, of the economic importance of this activity; and
- Extend the role of tourism in all industries involved in producing the goods and services demanded by visitors.

1.2 Relationships of the Tourism Satellite Account with the 1993 System of National Accounts

The TSA brings together the diverse aspects of tourism by providing a tourism dimension to the framework of the 1993 System of National Accounts (1993 SNA). It makes it possible to separate and examine the demand and supply side of tourism in an integrated system, which describes the production and demand aspects of the entire economy.

The 1993 SNA recommends the development of Satellite Accounts for the measurement of economic phenomena that is not explicitly shown in the core set of accounts. The TSA was therefore developed for the explicit study of tourism-connected industries and products. A TSA¹ is:

- A statistical instrument used to measure the size of the tourism sector's contribution to the economy of a country according to international standards of concepts, classifications and definitions which will allow for valid comparisons with other industries and, eventually, between individual countries and between groups of countries; and
- Used to analyse all aspects of demand for goods and services which can be associated with tourism within the economy, to observe the operational interface with the supply of such goods and services within the same economy of reference, and to describe how this supply interacts with other economic activities².

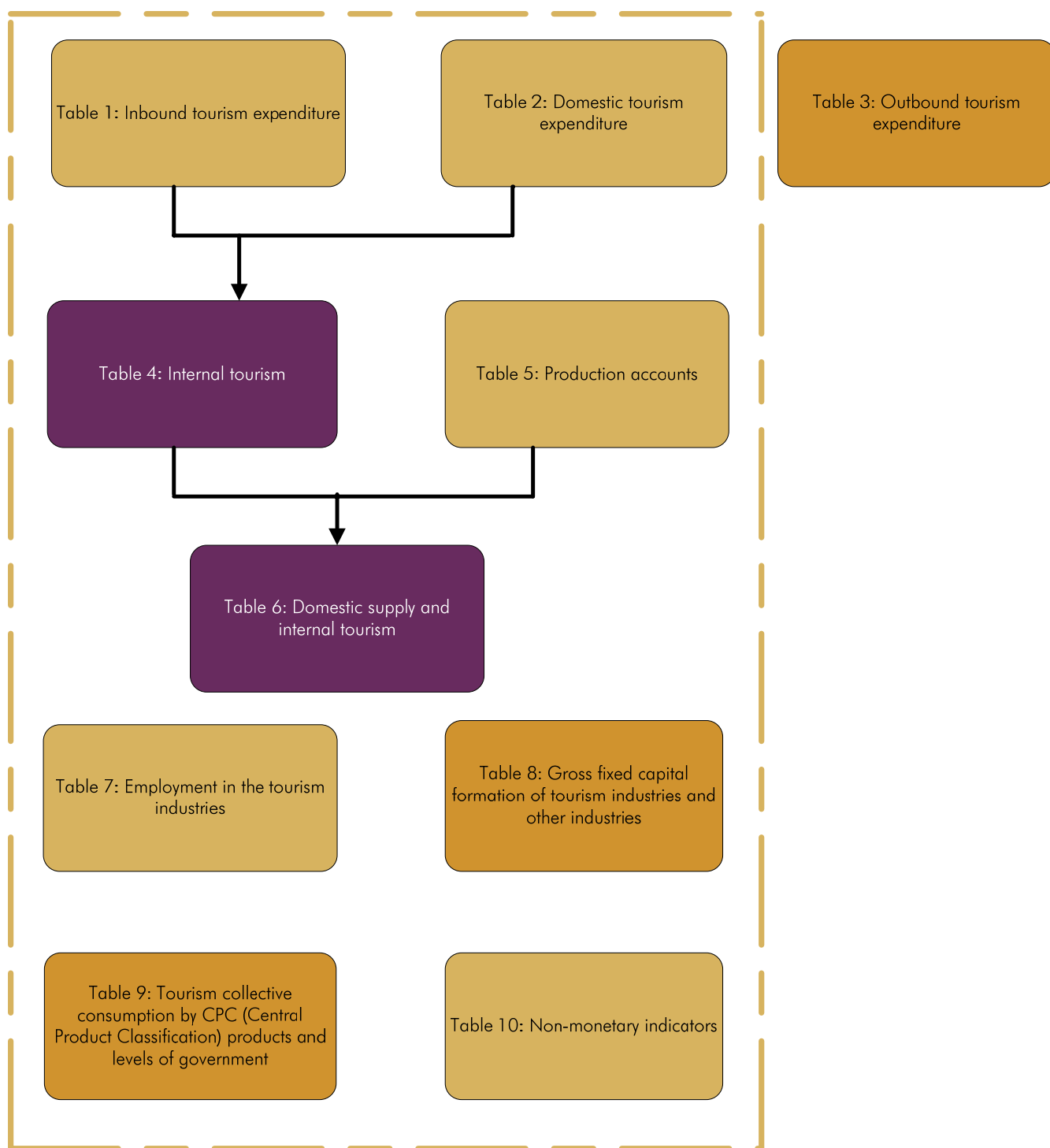
The fundamental structure of a TSA is based on the general relationship existing within an economy between the demand of goods and services generated by tourism on the one hand, and their supply on the other hand, and as such provides a framework for policy analysis of issues related to tourism economics, as well as for model-building, tourism growth analysis and productivity measurements. For South Africa, the TSA will provide a measure of the importance of tourism in terms of gross domestic product (GDP), expenditures and employment which will be comparable with similar measures from the 1993 SNA for the overall South African economy (it also allows a comparison with other industries in terms of the above-mentioned variables). The TSA for South Africa, final 2006 and 2007 and provisional 2007 to 2008 provides a coherent framework from within which to integrate and analyse economic statistics related to tourism activity both from the supply and demand side. The South African TSA follows the international guidelines as prescribed by the UNWTO.

Figure 5 shows the 10 tables of the TSA.

¹ It is important to note that a TSA will only measure the direct impact of tourism on the economy, not the indirect and induced effects

² TSA: RMF, 2008

Figure 5: The 10 tables of a Tourism Satellite Account



A background to the concepts and methodology used in the compilation of the TSA for South Africa can be found in the discussion document 'Draft Tourism Satellite Account for South Africa, 2005 (Discussion document No. D0405.7)' on the Stats SA website (www.statssa.gov.za) as well as from the Printing and Distribution section at Stats SA (distribution@statssa.gov.za) or (012) 310 8044/8161).

Chapter 2: Data sources

This section looks at the data sources used in the compilation of the TSA for South Africa.

2.1 Data sources used for compilation of the Tourism Satellite Account

The Supply and Use Tables (SU-tables) of the 1993 SNA are the main source of data for the compilation of Table 5 and Table 6 of the TSA (the confrontation between supply and internal tourism demand). The recommended valuation principles are the same as those of the 1993 SNA, namely production should be valued at basic prices and consumption and use at purchasers' prices³.

Several main data sources were used for the compilation of the TSA for South Africa. Stats SA is the official provider of statistics used for policy-making in South Africa. These statistics are obtained from various sources – from annual household surveys to annual, quarterly or monthly industry surveys as well as administrative data from external sources such as the South African Reserve Bank (SARB) and SAT.

The current data collected on tourism are for both the supply side (from industry surveys) and demand side (from the household surveys). Table 1 is a list of the datasets that is published by Stats SA, and which was used for the compilation of the TSA for South Africa.

³ TSA: RMF

Table 1: Data sources used for compilation of the Tourism Satellite Account for South Africa at Stats SA

Demand-side data				
Survey/administrative data	Conducted in the past?	Latest publication ⁴	Frequency	Coverage
Tourism and migration	Yes	November 2011 (reference period – August 2011)	Monthly and annually	Movement control system from DHA
General Household Survey (GHS)	Yes	August 2011 (reference period – 2010)	Annually	25 653 households
Income and Expenditure Survey (IES)	Yes	March 2008 (reference period – 2005)	Every 5 years	30 000 households
Domestic Tourism Survey (DTS)	No	March 2011 (reference period December 2009 to May 2010)	Annually	31 027 households
SU-tables	Yes	Reference period 2010 (10x10) Reference period 2009 (64x104) Reference period 2005 (171x104)	Annually Annually Periodically	Entire economy

⁴ Correct in November 2011

Table 1: Data sources used for compilation of the Tourism Satellite Account for South Africa at Stats SA (concluded)

Supply side data				
Survey/administrative data	Conducted in the past?	Latest publication	Frequency	Coverage
Financial statistics of consolidated general government	Yes	November 2010 (reference period – 2008/2009)	Annually	General government
Tourist accommodation survey	Yes	November 2011 (reference period – September 2011)	Monthly	1 000 enterprises sampled
Survey of food and beverages	Yes	November 2011 (reference period – September 2011)	Monthly	900 enterprises sampled
Large sample survey (LSS) on accommodation	Yes	December 2010 (reference period – 2009)	Every 3 years	2 000 enterprises sampled
LSS on personal services	Yes	December 2009 (reference period – 2008)	Every 3 years	4 277 enterprises sampled
LSS on the transport industry	Yes	November 2007 (reference period – 2006)	Every 3 years	2 162 enterprises sampled
LSS on real estate and business services	Yes	November 2007 (reference period – 2006)	Every 3 years	8 000 enterprises sampled
LSS on wholesale and retail trade	Yes	December 2010 (reference period – 2009)	Every 3 years	Wholesale: 3 000 enterprises sampled Retail: 3 009 enterprises sampled
Annual Financial Statistics (AFS) ⁵	Yes	October 2011 (reference period – 2010)	Annually	14 372 enterprises sampled
SU-tables	Yes	Reference period 2010 (10x10) Reference period 2009 (64x104) Reference period 2005 (171x104)	Annually Annually Periodically	Entire economy

Source: Statistics South Africa

⁵ The title of the EAS changed to Annual Financial Statistics (AFS) as from the 2007/2008 financial year

In addition to the data sources compiled by Stats SA, other data sources used include SARB Balance of Payments (BoP)⁶ for South Africa and the South African Tourism (SAT) domestic and departure surveys. Table 2 provides a brief description of the SAT domestic and departure surveys.

Table 2: Data sources used for compilation of the Tourism Satellite Account for South Africa at South African Tourism

Survey/administrative data	Frequency	Last reference year	Coverage ^{7,8}
Departure survey	Monthly	2010	44 400 people
Domestic survey	Monthly	2010	15 600 adults

Source: SAT

2.1.1 Supply and Use Tables

The SU-tables are a cornerstone of the 1993 SNA. These tables have both a statistical and analytical function. The SU-tables provide a coordinating framework for checking both the accuracy and the consistency of the data contained in national accounts. One of the many other uses of the SU-tables is that these tables can be extended to satellite accounts (accounts linking the 1993 SNA with specific fields of enquiry). The intent of satellite accounts is to make apparent and to describe in more depth aspects that are hidden in the national accounts framework or surface only in a limited number of points, e.g. tourism. Tourism as such is not an industry and cannot be classified separately. However, specific tourism transactions appear separately only in a few cases. In order to measure and describe tourism in a national accounts framework, use must be made of satellite accounting.

The supply table shows the source or the origin of the goods and services produced within the economy for a given year in a matrix format. The supply of goods and services is measured at basic prices, which is the preferred method of valuing output in the 1993 SNA. The basic price is the amount receivable by the producer from the purchaser for a unit of a good or service produced as output *minus* any tax payable *plus* any subsidy receivable on that unit as a consequence of its production or sale. Basic prices exclude any transport charges invoiced separately by the producer.

The use table displays the demand of various goods and services, which may be used as intermediate inputs (goods and services that are purchased by an industry from other industries or imported to produce its outputs) or for final consumption by households, government, etc. The 1993 SNA recommends that intermediate and final consumption expenditure be valued at purchasers' prices. The purchasers' price is the amount paid by the purchaser, excluding any deductible value added tax (VAT) or similar deductible tax, in order to take delivery of a unit of a good or service at the time and place required by the purchaser. The purchasers' price of a good includes any transport charges paid separately by the purchaser to take delivery at the required time and place.

⁶ Compiled quarterly with a lag of a quarter

⁷ Annual coverage

⁸ Number of individuals covered

2.1.2 South African Tourism's tourism foreign direct spend, the Balance of Payments and inbound tourism expenditure in the tourism satellite account

It is important to note that there exist conceptual and methodological differences between the tourism foreign direct spend (TFDS) published by SAT, the BoP as compiled by SARB and consequently also the total inbound tourism expenditure in the TSA (Table 1 of the TSA).

TFDS includes all expenditure by foreigners in South Africa. From this total, SAT excludes capital expenditure and the shopping expenditure of traders ('shuttle trade') as this is already included elsewhere in BoP statistics. The BoP is inclusive of concepts such as 'travel' receipts and 'international transportation' receipts. 'Travel' receipts include the domestic spending of seasonal and non-resident workers. The total inbound tourism expenditure as reflected in Table 1 of the TSA therefore includes the 'travel' receipts and 'international transportation' receipts from the BoP as provided by SARB but excluding the domestic spending of seasonal and non-resident workers.

Chapter 3: Tourism Satellite Account for South Africa, final 2006 and 2007 and provisional 2008 to 2009⁹

This chapter reviews the results of the TSA for South Africa for the reference years 2006 and 2007 (final) and 2008 to 2009 (provisional).

3.1 Flow of expenditure through the South African economy

Tourism is a fast-growing industry which is recognised by the South African government for the role it can play in economic growth and poverty reduction. Tourism plays a significant role in influencing economies 'generation of value added, employment, personal income and government income'¹⁰. Tourism is also one of the two sectors which were identified as special priority in the Accelerated and Shared Growth Initiative for South Africa (AsgiSA). The importance of tourism to both developing and developed nations has created a need to measure its economic and social impact.

3.2 Tourism expenditure

Tourism expenditure refers to the acquisition of goods and services by visitors or by others for their benefit through a monetary transaction for the direct satisfaction of their wants and needs during their stay at their destination¹¹. Table 3a to Table 3d shows tourism expenditure by product for South Africa for the reference years 2006 to 2009.

Tourism product ratio*

Tourism consumption for each product is divided by total supply to calculate the tourism product ratio (which measures the proportion of output of a product used by tourists).

The TSA makes a distinction between three categories of products, namely:

1. A **tourism-characteristic** product is a product that will cease to exist in meaningful quantity, or for which the level of consumption would be significantly reduced in the absence of tourists. A product is classified as a tourism-characteristic product if at least 25 percent of its production is purchased by tourists (that is, a tourism-characteristic product has a tourism product ratio of greater than or equal to 0,25).
2. A **tourism-related product** is distinct from a tourism-characteristic product in that tourists consume a smaller proportion of the total supply of the product. For a product to be classified as a tourism-related product, tourists must purchase more than 0 percent and less than 25 percent of its production (that is, a tourism-related product has a tourism product ratio that is greater than 0 and less than 0,25).
3. A **non-tourism-related product** is a product that is a non-tourism-specific¹² product.

The following points are important to consider when looking at production classifications:

- The main purpose for making a distinction between product categories is for analytical and presentation purposes. It allows for analysis to be specifically focused on the products that make up the majority of tourism expenditure.
- Tourism products are not exclusively consumed by tourists. A non-tourist can consume a tourism-characteristic product.

⁹ Annexure C shows the prescribed format of Tables 1 to 7 and Table 10 of the TSA

¹⁰ TSA: RMF

¹¹ TSA: RMF

¹² A tourism - specific product is either a tourism-characteristic product or a tourism related product

Table 3a: Tourism expenditure by product, South Africa, 2006

Product	Domestic demand (1)	International demand (exports) (2)	Total demand (3) = (1)+(2)	Total domestic supply (4)	Tourism product ratio* (5) = (3)/(4)	Tourism spending abroad (imports) (6)
	R million				Percentage	R million
Characteristic products	48 471	29 697	78 168	150 236	52,0	-
Accommodation services	10 963	8 543	19 506	20 290	96,1	-
Restaurants and similar	3 416	5 191	8 607	23 127	37,2	-
Passenger transport services	29 687	11 471	41 158	86 749	47,4	
Railway passenger transportation services	143	57	200	2 863	7,0	-
Road passenger transportation services	21 530	6 055	27 585	69 165	39,9	-
Water passenger transportation services	4	1	5	11	50,0	-
Air passenger transportation services	6 742	4 637	11 378	11 828	96,2	-
Transport equipment rental	1 268	721	1 989	2 883	69,0	-
Travel agencies and similar	2 822	1 186	4 009	4 090	98,0	-
Cultural services	64	107	171	799	21,4	-
Sports and recreational services	1 518	3 199	4 717	15 181	31,1	-
Connected products	6 213	7 111	13 324	130 080	10,2	
Retail sales of food, beverages and tobacco	3 672	4 113	7 785	65 989	11,8	-
Retail sales of textiles, clothing, footwear and leather goods	1 422	1 804	3 226	30 005	10,8	-
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles	47	70	117	9 930	1,2	-
Retail sales of household furniture, appliances, articles and equipment	124	692	816	15 528	5,3	-
Retail sales of automotive fuel	949	431	1 381	8 629	16,0	-
Non-specific products	6 545	21 175	27 720	3 368 684	0,8	
Services	2 964	5 506	8 469	1 988 025	0,4	-
Goods	3 581	15 670	19 251	1 380 659	1,4	-
Total tourism expenditures	61 228	57 983	119 211	3 649 000	3,3	35 413

**Individual figures may not add up to stated totals due to rounding

Table 3b: Tourism expenditure by product, South Africa, 2007

Product	Domestic demand (1)	International demand (exports) (2)	Total demand (3) = (1)+(2)	Total domestic supply (4)	Tourism product ratio* (5) = (3)/(4)	Tourism spending abroad (imports) (6)
	R million				Percentage	R million
Characteristic products	52 443	35 368	87 811	167 030	52,6	-
Accommodation services	13 088	9 265	22 353	23 170	96,5	-
Restaurants and similar	3 459	6 646	10 105	27 069	37,3	-
Passenger transport services	31 013	14 386	45 399	94 196	48,2	
Railway passenger transportation services	157	63	220	3 147	7,0	-
Road passenger transportation services	21 582	8 129	29 711	74 128	40,1	-
Water passenger transportation services	5	1	6	12	50,0	-
Air passenger transportation services	7 890	5 426	13 316	13 842	96,2	-
Transport equipment rental	1 380	767	2 147	3 067	70,0	-
Travel agencies and similar	3 089	1 298	4 387	4 476	98,0	-
Cultural services	72	121	194	906	21,4	-
Sports and recreational services	1 721	3 652	5 373	17 213	31,2	-
Connected products	7 071	7 774	14 845	143 833	10,3	
Retail sales of food, beverages and tobacco	4 249	4 418	8 667	72 911	11,9	-
Retail sales of textiles, clothing, footwear and leather goods	1 558	2 036	3 594	33 271	10,8	-
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles	50	77	127	11 021	1,2	-
Retail sales of household furniture, appliances, articles and equipment	161	766	927	17 071	5,4	-
Retail sales of automotive fuel	1 051	478	1 529	9 558	16,0	-
Non-specific products	8 098	23 513	31 612	3 843 538	0,8	
Services	3 666	6 114	9 779	2 277 950	0,4	-
Goods	4 432	17 400	21 832	1 565 588	1,4	-
Total tourism expenditures	67 612	66 655	134 267	4 154 400	3,2	42 875

**Individual figures may not add up to stated totals due to rounding

Table 3c: Tourism expenditure by product, South Africa, 2008

Product	Domestic demand (1)	International demand (exports) (2)	Total demand (3) = (1)+(2)	Total domestic supply (4)	Tourism product ratio* (5) = (3)/(4)	Tourism spending abroad (imports) (6)
	R million				Percentage	R million
Characteristic products	59 668	38 365	98 033	189 825	51,6	-
Accommodation services	14 770	9 713	24 483	25 368	96,5	-
Restaurants and similar	3 470	7 640	11 110	29 908	37,1	-
Passenger transport services	36 433	15 820	52 254	111 005	47,1	
Railway passenger transportation services	196	78	274	3 912	7,0	-
Road passenger transportation services	25 318	8 439	33 757	87 042	38,8	-
Water passenger transportation services	6	1	7	14	50,0	-
Air passenger transportation services	9 202	6 328	15 530	16 143	96,2	-
Transport equipment rental	1 713	973	2 686	3 893	69,0	-
Travel agencies and similar	3 109	1 307	4 416	4 506	98,0	-
Cultural services	76	129	206	952	21,6	-
Sports and recreational services	1 809	3 755	5 564	18 086	30,8	-
Connected products	7 582	8 377	15 958	156 428	10,2	
Retail sales of food, beverages and tobacco	4 602	4 752	9 353	79 404	11,8	-
Retail sales of textiles, clothing, footwear and leather goods	1 624	2 219	3 843	35 796	10,7	-
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles	50	83	133	11 714	1,1	-
Retail sales of household furniture, appliances, articles and equipment	172	808	980	19 204	5,1	-
Retail sales of automotive fuel	1 134	516	1 650	10 310	16,0	-
Non-specific products	9 295	23 222	32 518	4 406 663	0,7	
Services	3 906	6 038	9 943	2 583 491	0,4	-
Goods	5 390	17 158	22 574	1 823 172	1,2	-
Total tourism expenditures	76 545	69 964	146 509	4 752 916	3,1	56 317

**Individual figures may not add up to stated totals due to rounding

Table 3d: Tourism expenditure by product, South Africa, 2009

Product	Domestic demand (1)	International demand (exports) (2)	Total demand (3) = (1)+(2)	Total domestic supply (4)	Tourism product ratio* (5) = (3)/(4)	Tourism spending abroad (imports) (6)
	R million				Percentage	R million
Characteristic products	64 633	40 911	105 544	211 886	49,8	-
Accommodation services	15 708	10 572	26 280	27 849	94,4	-
Restaurants and similar	3 944	7 584	11 528	32 906	35,0	-
Passenger transport services	39 338	17 209	56 547	124 355	45,5	
Railway passenger transportation services	207	83	290	4 149	7,0	-
Road passenger transportation services	26 536	8 814	35 350	96 944	36,5	-
Water passenger transportation services	6	1	7	15	50,0	-
Air passenger transportation services	10 866	7 346	18 212	19 231	94,7	-
Transport equipment rental	1 723	964	2 687	4 016	66,9	-
Travel agencies and similar	3 458	1 453	4 911	5 011	98,0	-
Cultural services	96	131	226	1 088	20,8	-
Sports and recreational services	2 089	3 963	6 052	20 676	29,3	-
Connected products	7 592	8 517	16 110	171 945	9,4	
Retail sales of food, beverages and tobacco	4 399	4 759	9 158	87 249	10,5	-
Retail sales of textiles, clothing, footwear and leather goods	1 728	2 274	4 002	39 929	10,0	-
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles	61	87	148	12 913	1,1	-
Retail sales of household furniture, appliances, articles and equipment	142	823	965	20 374	4,7	-
Retail sales of automotive fuel	1 263	574	1 837	11 480	16,0	-
Non-specific products	9 648	17 712	27 360	4 626 662	0,6	
Services	4 120	4 605	8 725	2 832 457	0,3	-
Goods	5 528	13 107	18 635	1 794 205	1,0	-
Total tourism expenditures	81 873	67 141	149 014	5 010 492	3,0	53 553

**Individual figures may not add up to stated totals due to rounding

3.2.1 Inbound tourism expenditure

Table 4 and Table 5 show inbound tourism expenditure by type of product (R million and percentage contribution). The year 2009 saw 9 933 966 foreign visitors to South Africa compared with 9 591 828 foreign visitors in 2008, 9 090 881 foreign visitors in 2007, and 8 395 833 foreign visitors in 2006.

Inbound tourism expenditure totalling R57 983 million was recorded in 2006. The main expenditure items were 'non-specific products' (36,5%), 'accommodation for visitors' (14,7%) and 'connected products' (12,3%). Inbound tourism expenditure totalling R67 141 million was recorded in 2009. The main expenditure items were 'non-specific products' (26,9%), 'accommodation for visitors' (15,3%), 'road passenger transport services' (13,1%) and 'connected products' (12,70%).

Table 4: Inbound tourism expenditure by type of product, 2006 to 2009 (R million)

Tourism product	2006	2007	2008	2009
Accommodation for visitors	8 543	9 265	9 713	10 572
Restaurants and similar services	5 191	6 646	7 640	7 584
Railway passenger transport services	57	63	78	83
Road passenger transport services	6 055	8 129	8 439	8 814
Water passenger transport services	1	1	1	1
Air passenger transport services	4 637	5 426	6 328	7 346
Transport equipment rental	721	767	973	964
Travel agencies and other reservation services	1 186	1 298	1 307	1 453
Cultural services	107	121	129	131
Sports and recreational services	3 199	3 652	3 755	3 963
Tourism-connected products	7 111	7 774	8 377	8 517
Non-specific products	21 175	23 513	23 222	17 712
Total	57 983	66 655	69 964	67 141

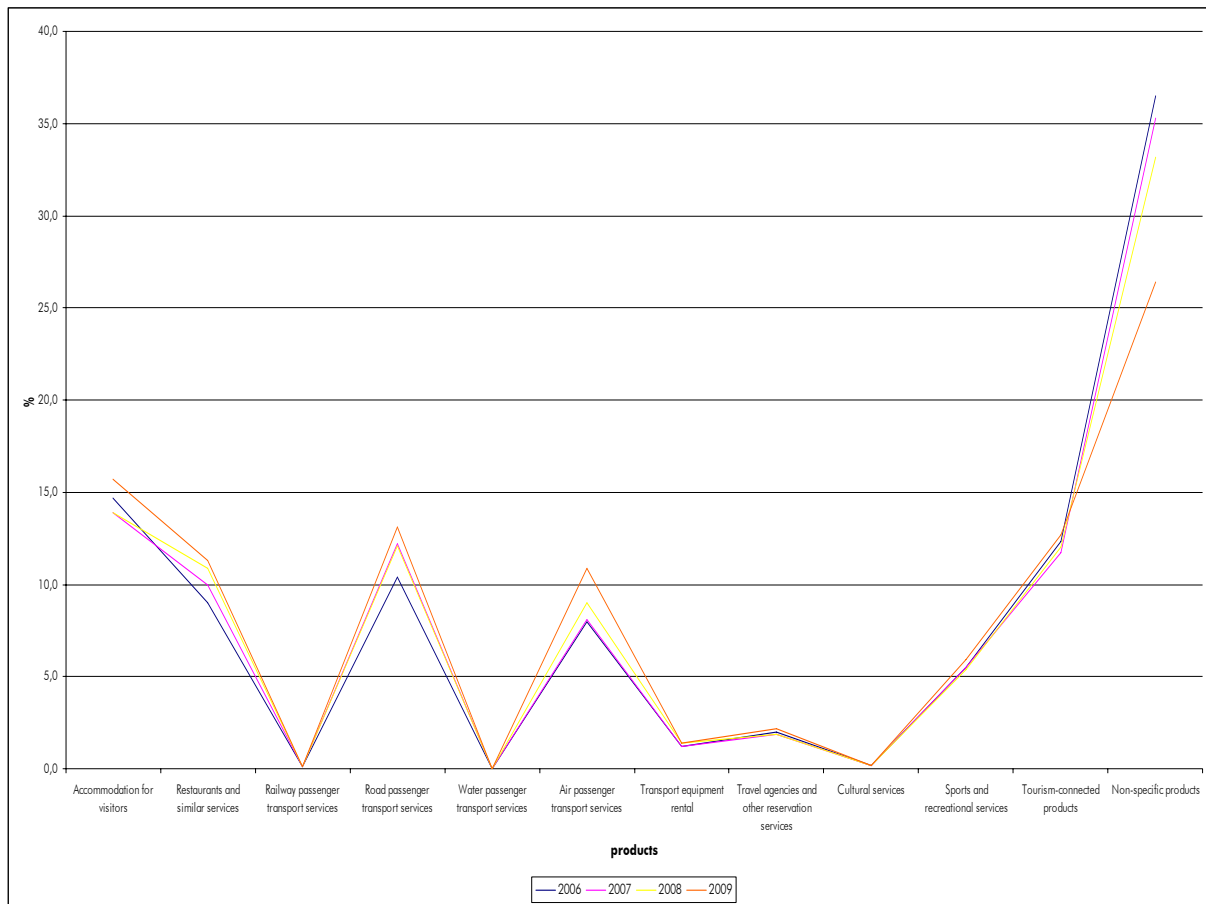
**Individual figures may not add up to stated totals due to rounding

Table 5: Inbound tourism expenditure by type of product, 2006 to 2009 (%)

Tourism product	2006	2007	2008	2009
Accommodation for visitors	14,7	13,9	13,9	15,7
Restaurants and similar services	9,0	10,0	10,9	11,3
Railway passenger transport services	0,1	0,1	0,1	0,1
Road passenger transport services	10,4	12,2	12,1	13,1
Water passenger transport services	0,0	0,0	0,0	0,0
Air passenger transport services	8,0	8,1	9,0	10,9
Transport equipment rental	1,2	1,2	1,4	1,4
Travel agencies and other reservation services	2,0	1,9	1,9	2,2
Cultural services	0,2	0,2	0,2	0,2
Sports and recreational services	5,5	5,5	5,4	5,9
Tourism-connected products	12,3	11,7	12,0	12,7
Non-specific products	36,5	35,3	33,2	26,4
Total	100,0	100,0	100,0	100,0

**Individual figures may not add up to stated totals due to rounding

Figure 6: Inbound tourism expenditure by type of product (%), 2006 to 2009



Source: Statistics South Africa

3.2.2 Domestic tourism expenditure

Table 6 and Table 7 show domestic tourism expenditure by type of product (R million and percentage contribution).

Domestic tourism expenditure totalling R61 228 million (including the *domestic portion of outbound tourism expenditure*) was recorded in 2006. The main expenditure items were 'road passenger transport services' (35,2%), 'accommodation for visitors' (17,9%) and 'air passenger transport services' (11,0%). Domestic tourism expenditure totalling R81 873 million (including the *domestic portion of outbound tourism expenditure*) was recorded in 2009. The main expenditure items were 'road passenger transport services' (32,4%), 'accommodation for visitors' (19,2%), 'air passenger transport services' (13,3%) and 'non-specific products' (11,8%).

Table 6: Domestic tourism expenditure by type of product, 2006 to 2009 (R million)

Tourism product	2006	2007	2008	2009
Accommodation for visitors	10 963	13 088	14 770	15 708
Restaurants and similar services	3 416	3 459	3 470	3 944
Railway passenger transport services	143	157	196	207
Road passenger transport services	21 530	21 582	25 318	26 536
Water passenger transport services	4	5	6	6
Air passenger transport services	6 742	7 890	9 202	10 866
Transport equipment rental	1 268	1 380	1 713	1 723
Travel agencies and other reservation services	2 822	3 089	3 109	3 458
Cultural services	64	72	76	96
Sports and recreational services	1 518	1 721	1 809	2 089
Tourism-connected products	6 213	7 071	7 582	7 592
Non-specific products	6 545	8 098	9 295	9 648
Total	61 228	67 612	76 545	81 873

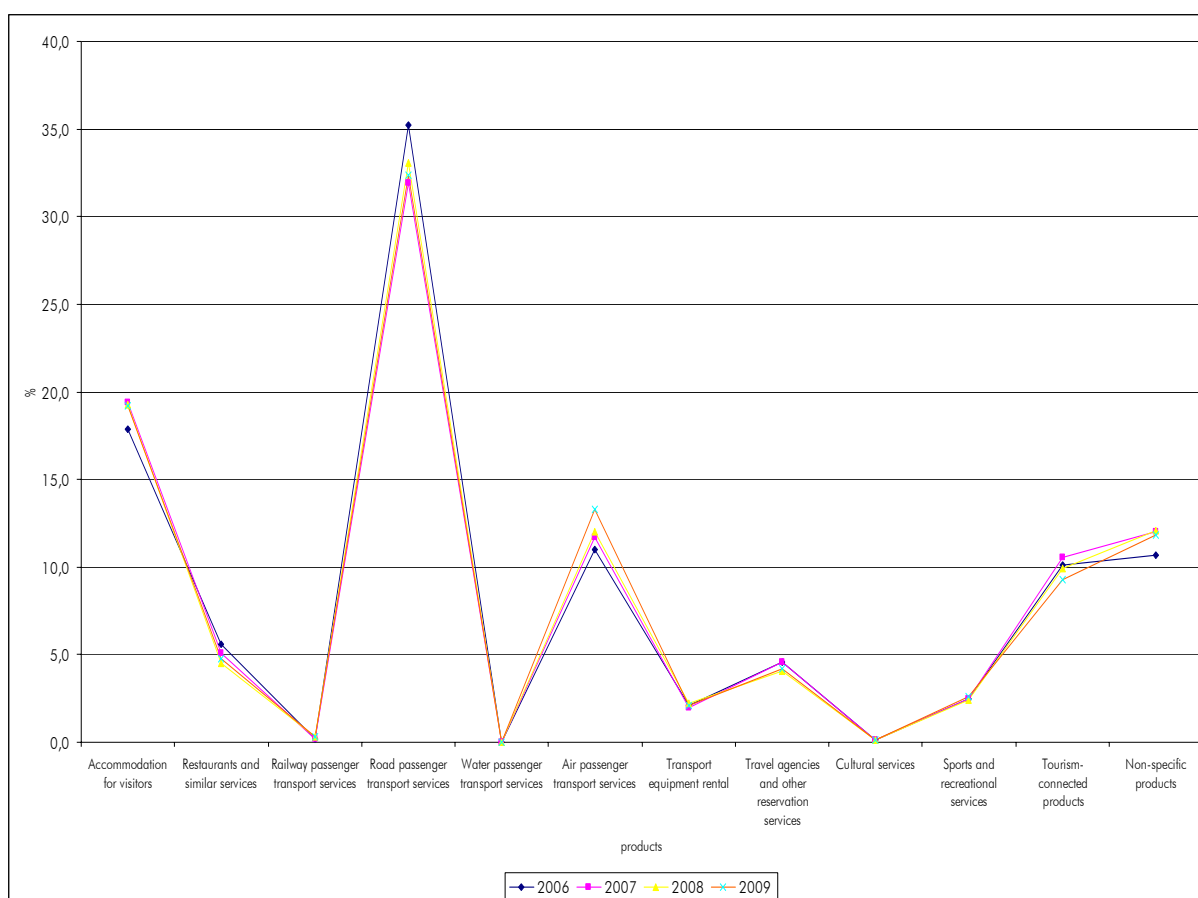
**Individual figures may not add up to stated totals due to rounding

Table 7: Domestic tourism expenditure by type of product, 2006 to 2009 (%)

Tourism product	2006	2007	2008	2009
Accommodation for visitors	17,9	19,4	19,3	19,2
Restaurants and similar services	5,6	5,1	4,5	4,8
Railway passenger transport services	0,2	0,2	0,3	0,3
Road passenger transport services	35,2	31,9	33,1	32,4
Water passenger transport services	0,0	0,0	0,0	0,0
Air passenger transport services	11,0	11,7	12,0	13,3
Transport equipment rental	2,1	2,0	2,2	2,1
Travel agencies and other reservation services	4,6	4,6	4,1	4,2
Cultural services	0,1	0,1	0,1	0,1
Sports and recreational services	2,5	2,5	2,4	2,6
Tourism-connected products	10,1	10,5	9,9	9,3
Non-specific products	10,7	12,0	12,1	11,8
Total	100,0	100,0	100,0	100,0

**Individual figures may not add up to stated totals due to rounding

Figure 7: Domestic tourism expenditure by type of product (%), 2006 to 2009



Source: Statistics South Africa

3.2.3. Internal tourism expenditure

Table 8 and Table 9 show internal tourism expenditure by type of product (goods and services).

The total internal tourism consumption in cash for South Africa in 2006 was R119 211 million (inbound tourism consumption R57 983 million (49,0%) and domestic tourism consumption R61 228 million (51,0%)). The main expenditure items for internal tourism were 'non-specific products' (23,3%), 'road passenger transport services' (23,1%), 'accommodation for visitors' (16,4%) and 'non-specific products' (11,2%).

The total internal tourism consumption in cash for South Africa in 2009 was R149 014 million (inbound tourism consumption R67 141 million (45,0%) and domestic tourism consumption R81 873 million (55,0%)). The main expenditure items for internal tourism were 'road passenger transport services' (23,7%), 'non-specific products' (18,4%) and 'accommodation for visitors' (17,6%).

Table 8: Internal tourism expenditure by type of product, 2006 to 2009 (R million)

Tourism product	2006	2007	2008	2009
Accommodation for visitors	19 506	22 353	24 483	26 280
Restaurants and similar services	8 607	10 105	11 110	11 528
Railway passenger transport services	200	220	274	290
Road passenger transport services	27 585	29 711	33 757	35 350
Water passenger transport services	5	6	7	7
Air passenger transport services	11 378	13 316	15 530	18 212
Transport equipment rental	1 989	2 147	2 686	2 687
Travel agencies and other reservation services	4 009	4 387	4 416	4 911
Cultural services	171	194	206	226
Sports and recreational services	4 717	5 373	5 564	6 052
Tourism-connected products	13 324	14 845	15 958	16 110
Non-specific products	27 720	31 612	32 518	27 360
Total	119 211	134 267	146 509	149 014

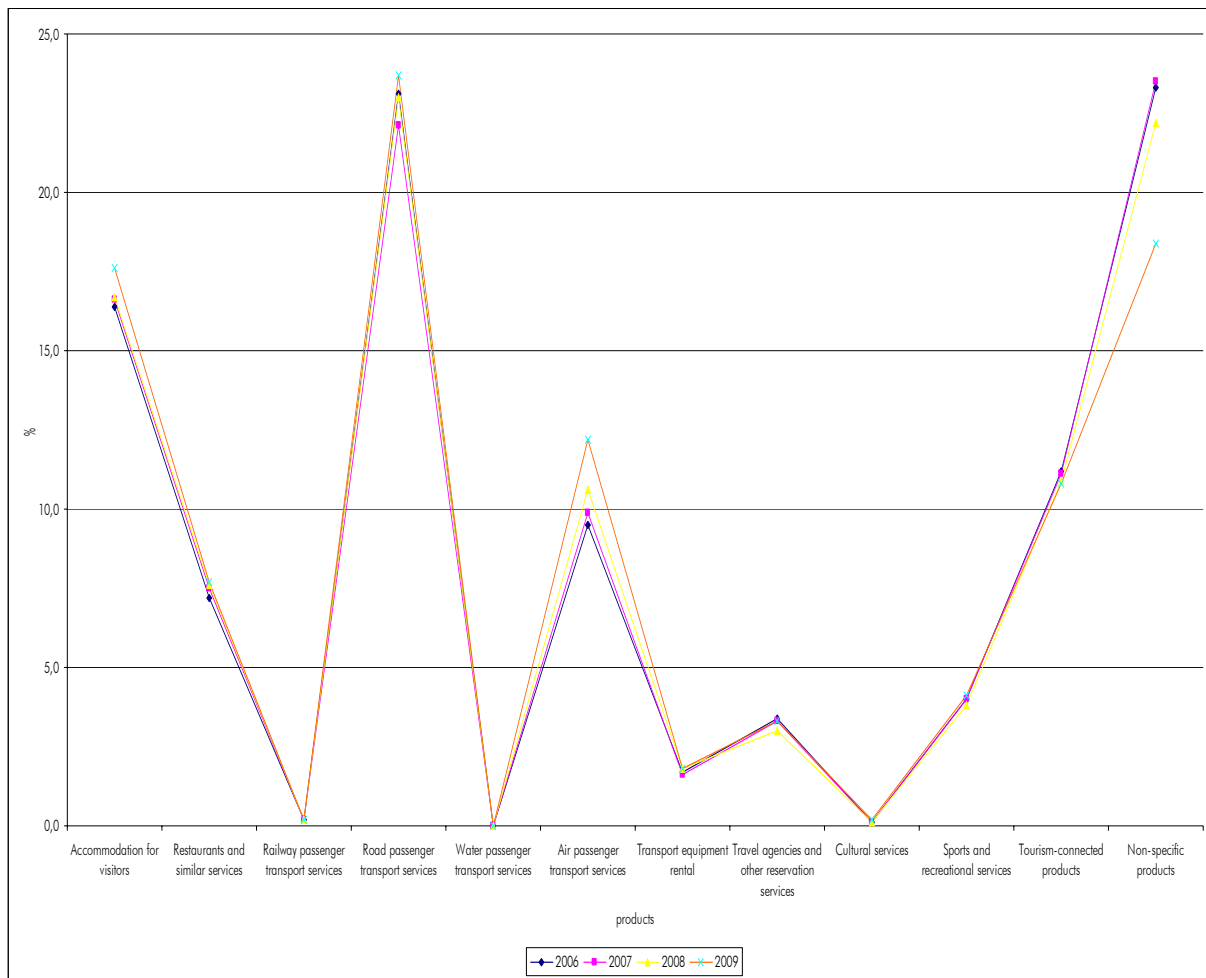
**Individual figures may not add up to stated totals due to rounding

Table 9: Internal tourism expenditure by type of product, 2006 to 2009 (%)

Tourism product	2006	2007	2008	2009
Accommodation for visitors	16,4	16,6	16,7	17,6
Restaurants and similar services	7,2	7,5	7,6	7,7
Railway passenger transport services	0,2	0,2	0,2	0,2
Road passenger transport services	23,1	22,1	23,0	23,7
Water passenger transport services	0,0	0,0	0,0	0,0
Air passenger transport services	9,5	9,9	10,6	12,2
Transport equipment rental	1,7	1,6	1,8	1,8
Travel agencies and other reservation services	3,4	3,3	3,0	3,3
Cultural services	0,1	0,1	0,1	0,2
Sports and recreational services	4,0	4,0	3,8	4,1
Tourism-connected products	11,2	11,1	10,9	10,8
Non-specific products	23,3	23,5	22,2	18,4
Total	100,0	100,0	100,0	100,0

**Individual figures may not add up to stated totals due to rounding

Figure 8: Internal tourism expenditure by type of product (%), 2006 to 2009



Source: Statistics South Africa

3.3 Production accounts

Table 5 of the TSA focuses on the production accounts of tourism industries and other industries (at basic prices). It conforms formally to the format established by the 1993 SNA, but the perspective is different from that of the 1993 SNA production accounts (a tool for tourism analysis). Because of the application of the principle of recording reservation services separately, output and intermediate consumption of each industry and the corresponding total for the economy that appears in the last column do not correspond necessarily to the corresponding values found in the national accounts of the country¹³. For each industry and for the total economy, gross value added (GVA) at basic prices has to equal the GVA of the economy as it appears in the national accounts¹⁴.

Table 10a to Table 10d show the production accounts for the tourism industries and other for 2006 to 2009. The gross direct value added of the tourism industries (GDVATI) is the major economic aggregate derived in the production accounts of the tourism industries and other industries (Table 5 of the TSA). The GDVATI for South Africa amounted to R83 220 million (or 5,3% of total GVA generated) in 2006 and R122 170 million (or 5,6% of total GVA generated) in 2009

Table 10a: Production accounts of the tourism industries and other industries (at basic prices), 2006 (R million)

Product	Tourism-characteristic industries	Tourism-related industries	Other non-tourism industries	Total output of domestic producers (at basic prices)
A. Specific products	142 007	49 889	88 420	280 316
A.1 Characteristic products	142 007		8 229	150 236
1. Accommodation services	20 290			20 290
1.1 Hotel and other accommodation for visitors other than 1.2	20 209			20 209
1.2 Accommodation services associated with all types of vacation home ownership	-		-	-
2. Restaurants and similar services	16 782		6 345	23 127
3. Passenger transport services	84 864		1 885	86 749
3.1 Railway passenger transport services	2 863			2 863
3.2 Road passenger transport services	67 280		1 885	69 165
3.3 Water passenger transport services	11			11
3.4 Air passenger transport services	11 828			11 828
3.5 Passenger transport equipment rental	2 883			2 883
4. Travel agencies and other reservation services	4 090			4 090
5. Cultural industry	799			799
6. Sports and recreational industry	15 181			15 181
A.2 Connected products		49 889	80 191	130 080
Retail sales of food, beverages and tobacco		20 144	45 845	65 989
Retail sales of textiles, clothing, footwear and leather products		7 501	22 503	30 005
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles		6 672	3 258	9 930
Retail sales of household furniture, appliances, articles and equipment		10 443	5 085	15 528
Retail sales of automotive fuel		5 128	3 500	8 629
B. Non-specific products	1 881	4 679	3 362 124	3 368 684
Services	911	4 679	1 982 435	1 988 025
Goods	971		1 379 689	1 380 659
Total output (at basic prices)	143 888	54 568	3 450 544	3 649 000
Total intermediate consumption (at purchasers' price)	87 226	28 009	1 961 445	2 076 681
Total gross value added (at basic prices)	56 662	26 558	1 489 099	1 572 319
Compensation of employees	22 466	17 474	737 612	777 552
Taxes less subsidies on production	305	580	23 702	24 587
Gross operating surplus	33 892	8 504	727 784	770 180

**Individual figures may not add up to stated totals due to rounding

¹³ TSA: RMF

¹⁴ Adjustments due to the application of the principle of recording reservation services separately have no effect on the VA of any of the industries

Table 10b: Production accounts of the tourism industries and other industries (at basic prices), 2007 (R million)

Product	Tourism-characteristic industries	Tourism-related industries	Other non-tourism industries	Total output of domestic producers (at basic prices)
A. Specific products	157 676	55 410	97 776	310 862
A.1 Characteristic products	157 676		9 353	167 030
1. Accommodation services	23 170			23 170
1.1 Hotel and other accommodation for visitors other than 1.2	23 170			23 170
1.2 Accommodation services associated with all types of vacation home ownership	-		-	-
2. Restaurants and similar services	19 905		7 163	27 069
3. Passenger transport services	92 005		2 190	94 196
3.1 Railway passenger transport services	3 147			3 147
3.2 Road passenger transport services	71 938		2 190	74 128
3.3 Water passenger transport services	12			12
3.4 Air passenger transport services	13 842			13 842
3.5 Passenger transport equipment rental	3 067			3 067
4. Travel agencies and other reservation services	4 476			4 476
5. Cultural industry	906			906
6. Sports and recreational industry	17 213			17 213
A.2 Connected products		55 410	88 423	143 833
Retail sales of food, beverages and tobacco		22 396	50 515	72 911
Retail sales of textiles, clothing, footwear and leather products		8 318	24 953	33 271
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles		7 400	3 621	11 021
Retail sales of household furniture, appliances, articles and equipment		11 518	5 553	17 071
Retail sales of automotive fuel		5 778	3 780	9 558
B. Non-specific products	2 091	5 195	3 836 251	3 843 538
Services	1 045	5 195	2 271 709	2 277 950
Goods	1 046		1 564 543	1 565 588
Total output (at basic prices)	159 767	60 606	3 934 028	4 154 400
Total intermediate consumption (at purchasers' price)	96 578	31 485	2 234 263	2 362 326
Total gross value added (at basic prices)	63 189	29 121	1 699 765	1 792 075
Compensation of employees	24 180	18 140	840 059	882 379
Taxes less subsidies on production	493	632	26 861	27 986
Gross operating surplus	38 517	10 349	832 844	881 710

**Individual figures may not add up to stated totals due to rounding

Table 10c: Production accounts of the tourism industries and other industries (at basic prices), 2008 (R million)

Product	Tourism-characteristic industries	Tourism-related industries	Other non-tourism industries	Total output of domestic producers (at basic prices)
A. Specific products	178 976	59 543	107 734	346 253
A.1 Characteristic products	178 976		10 849	189 825
1. Accommodation services	25 368			25 368
1.1 Hotel and other accommodation for visitors other than 1.2	25 368			25 368
1.2 Accommodation services associated with all types of vacation home ownership	-		-	-
2. Restaurants and similar services	21 710		8 199	29 908
3. Passenger transport services	108 354		2 651	111 005
3.1 Railway passenger transport services	3 912			3 912
3.2 Road passenger transport services	84 392		2 651	87 042
3.3 Water passenger transport services	14			14
3.4 Air passenger transport services	16 143			16 143
3.5 Passenger transport equipment rental	3 893			3 893
4. Travel agencies and other reservation services	4 506			4 506
5. Cultural industry	952			952
6. Sports and recreational industry	18 086			18 086
A.2 Connected products		59 543	96 885	156 428
Retail sales of food, beverages and tobacco		23 456	55 949	79 404
Retail sales of textiles, clothing, footwear and leather products		8 949	26 847	35 796
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles		7 921	3 793	11 714
Retail sales of household furniture, appliances, articles and equipment		13 052	6 152	19 204
Retail sales of automotive fuel		6 165	4 145	10 310
B. Non-specific products	2 414	5 679	4 398 569	4 406 663
Services	1 190	5 679	2 576 622	2 583 491
Goods	1 224		1 821 947	1 823 172
Total output (at basic prices)	181 390	65 223	4 506 303	4 752 916
Total intermediate consumption (at purchasers' price)	104 395	31 553	2 583 760	2 719 709
Total gross value added (at basic prices)	76 995	33 670	1 922 543	2 033 207
Compensation of employees	26 109	20 106	951 055	997 270
Taxes less subsidies on production	14	650	24 370	25 034
Gross operating surplus	50 872	12 914	947 117	1 010 903

**Individual figures may not add up to stated totals due to rounding

Table 10d: Production accounts of the tourism industries and other industries (at basic prices), 2009 (R million)

Product	Tourism-characteristic industries	Tourism-related industries	Other non-tourism industries	Total output of domestic producers (at basic prices)
A. Specific products	199 833	65 247	118 750	383 831
A.1 Characteristic products	199 833		12 053	211 886
1. Accommodation services	27 849			27 849
1.1 Hotel and other accommodation for visitors other than 1.2	27 849			27 849
1.2 Accommodation services associated with all types of vacation home ownership	-		-	-
2. Restaurants and similar services	24 030		8 876	32 906
3. Passenger transport services	121 179		3 176	124 355
3.1 Railway passenger transport services	4 149			4 149
3.2 Road passenger transport services	93 768		3 176	96 944
3.3 Water passenger transport services	15			15
3.4 Air passenger transport services	19 231			19 231
3.5 Passenger transport equipment rental	4 016			4 016
4. Travel agencies and other reservation services	5 011			5 011
5. Cultural industry	1 088			1 088
6. Sports and recreational industry	20 676			20 676
A.2 Connected products		65 247	106 697	171 945
Retail sales of food, beverages and tobacco		26 055	61 194	87 249
Retail sales of textiles, clothing, footwear and leather products		9 982	29 947	39 929
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles		8 716	4 197	12 913
Retail sales of household furniture, appliances, articles and equipment		13 713	6 661	20 374
Retail sales of automotive fuel		6 782	4 698	11 480
B. Non-specific products	2 705	6 127	4 617 830	4 626 662
Services	1 329	6 127	2 825 001	2 832 457
Goods	1 376		1 792 829	1 794 205
Total output (at basic prices)	202 538	71 375	4 736 580	5 010 492
Total intermediate consumption (at purchasers' price)	116 015	35 728	2 684 237	2 835 979
Total gross value added (at basic prices)	86 523	35 647	2 052 343	2 174 513
Compensation of employees	27 640	21 371	1 028 821	1 077 832
Taxes less subsidies on production	532	752	31 607	32 891
Gross operating surplus	58 353	13 523	991 914	1 063 790

**Individual figures may not add up to stated totals due to rounding

3.4 Domestic supply and internal tourism consumption by product

Table 6 is the core of the TSA and focuses on total domestic supply and internal tourism consumption (at purchasers' prices). This is the table where the confrontation and reconciliation between supply and demand (inclusive of internal tourism consumption), takes place. It is derived from the SU-tables in the 1993 SNA¹⁵. Table 11a to Table 11d show the domestic supply and internal tourism consumption by product (Table 6 of the TSA). The tourism direct gross value added (TDGVA) for South Africa amounted to R48 521 million (or 3,1% of total GVA generated) in 2006, R54 857 million (or 3,1% of total GVA generated) in 2007, R62 155 million (or 3,1% of total GVA generated) in 2008 and R63 911 million (or 2,9% of total GVA generated) in 2009.

Tourism industry ratio*

The tourism industry ratio is the proportion of an industry's output that is consumed by tourists.

The TSA makes a distinction between three categories of industries, namely:

- 1 A **tourism-characteristic industry** is one where either:
 - At least 25 percent of the industry's output is purchased by tourists (that is, the tourism industry ratio is greater or equal to 0,25);
 - The industry's characteristic output includes a tourism-characteristic product. For example, less than 25 percent of railway transport industry's output is consumed by tourists, but its characteristic outputs are railway freight transport and railway passenger transport. Railway passenger transport is a tourism-characteristic product so the railway transport industry is classified as a tourism-characteristic industry and a direct physical contact occurs between the industry and the tourist buying the product.
- 2 A **tourism-related industry is one where:**
 - The industry is not a tourism-characteristic industry;
 - Between 5 percent and 25 percent of the industry's output is purchased by tourists (that is, the tourism industry ratio is greater than 0,05 and 0,25);
 - A direct physical contact occurs between the industry and the tourist buying its product.

In practice the retail trade industry is the only tourism-related industry.
- 3 A **non-tourism-related industry** is any industry that is not a tourism-characteristic or tourism-related industry. A non-tourism industry may still sell some of its products to tourists.

The classification of industries has no effect on the value of direct tourism VA, as this is determined by the scope of total tourism direct demand.

¹⁵ TSA: RMF

Table 11a: Domestic supply and internal tourism consumption by product, 2006 (R million)

Product	Tourism-characteristic industries						Total tourism-characteristic industries	Tourism-connected industry	Other industries	Total output of domestic producers at basic prices	Taxes less subsidies
	Accommodation for visitors	Food and beverage serving industry	Passenger transport industry	Transport equipment rental	Travel agencies and other reservation services industry	Cultural and sport and recreational industry		Trade of tourism-connected goods			
A. Specific products	22 401	3 350	38 417	1 989	4 009	4 888	75 055	4 631	11 806	91 492	
A.1 Characteristic products	22 401	3 350	38 417	1 989	4 009	4 888	75 055		3 113	78 168	
1. Accommodation services	19 506						19 506			19 506	
1.1 Hotel and other accommodation for visitors other than 1.2	19 506						19 506			19 506	
1.2 Accommodation services associated with all types of vacation home ownership											
2. Restaurants and similar services	2 896	3 350					6 246		2 361	8 607	
3. Passenger transport services			38 417	1 989			40 406		752	41 158	
3.1 Railway passenger transport services			200				200			200	
3.2 Road passenger transport services			26 833				26 833		752	27 585	
3.3 Water passenger transport services			5				5			5	
3.4 Air passenger transport services			11 378				11 378			11 378	
3.5 Passenger transport equipment rental				1 989			1 989			1 989	
4. Travel agencies and other reservation services					4 009		4 009			4 009	
5. Cultural industry						171	171			171	
6. Sports and recreational industry						4 717	4 717			4 717	
A.2 Connected products								4 631	8 693	13 324	
Retail sales of food, beverages and tobacco								2 376	5 408	7 785	
Retail sales of textiles, clothing, footwear and leather products								806	2 419	3 226	
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles								79	38	117	
Retail sales of household furniture, appliances, articles and equipment								549	267	816	
Retail sales of automotive fuel								821	560	1 381	
B. Non-specific products	1	1	15	1			17	20	27 682	27 720	
Services	1	1	2	1			4	20	8 445	8 469	
Goods			13				13		19 237	19 521	
Total output (at basic prices)	22 402	3 351	38 432	1 990	4 009	4 888	75 072	4 651	39 489	119 211	3 902
Total intermediate consumption (at purchasers' price)	12 309	2 538	23 499	1 145	2 463	3 902	45 856	2 387	22 447	70 690	
Total gross value added (at basic prices)	10 094	814	14 933	845	1 545	985	29 216	2 263	17 042	48 521	

**Individual figures may not add up to stated totals due to rounding

Table 11b: Domestic supply and internal tourism consumption by product, 2007 (R million)

Product	Tourism-characteristic industries						Total tourism-characteristic industries	Tourism-connected industry	Other industries	Total output of domestic producers at basic prices	Taxes less subsidies
	Accommodation for visitors	Food and beverage serving industry	Passenger transport industry	Transport equipment rental	Travel agencies and other reservation services industry	Cultural and sport and recreational industry		Trade of tourism-connected goods			
A. Specific products	25 670	4 114	42 375	2 147	4 387	5 567	84 259	5 196	13 201	102 655	
A.1 Characteristic products	25 670	4 114	42 375	2 147	4 387	5 567	84 259		3 552	87 811	
1. Accommodation services	22 353						22 353			22 353	
1.1 Hotel and other accommodation for visitors other than 1.2	22 353						22 353			22 353	
1.2 Accommodation services associated with all types of vacation home ownership											
2. Restaurants and similar services	3 317	4 114					7 431		2 674	10 105	
3. Passenger transport services			42 375	2 147			44 521		878	45 399	
3.1 Railway passenger transport services			220				220			220	
3.2 Road passenger transport services			28 833				28 833		878	29 711	
3.3 Water passenger transport services			6				6			6	
3.4 Air passenger transport services			13 316				13 316			13 316	
3.5 Passenger transport equipment rental				2 147			2 147			2 147	
4. Travel agencies and other reservation services					4 387		4 387			4 387	
5. Cultural industry						194	194			194	
6. Sports and recreational industry						5 373	5 373			5 373	
A.2 Connected products								5 196	9 649	14 845	
Retail sales of food, beverages and tobacco								2 662	6 005	8 667	
Retail sales of textiles, clothing, footwear and leather products								899	2 696	3 594	
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles								85	42	127	
Retail sales of household furniture, appliances, articles and equipment								625	302	927	
Retail sales of automotive fuel								925	605	1 529	
B. Non-specific products	1	1	16	1			19	22	31 570	31 612	
Services	1	1	2	1			5	22	9 753	9 779	
Goods			14				14		21 818	21 832	
Total output (at basic prices)	25 671	4 115	42 391	2 147	4 387	5 567	84 278	5 218	44 771	134 267	4 930
Total intermediate consumption (at purchasers' price)	13 745	3 015	26 065	1 148	2 792	4 513	51 278	2 711	25 427	79 416	
Total gross value added (at basic prices)	11 926	1 100	16 326	1 000	1 594	1 054	32 999	2 507	19 344	54 851	

**Individual figures may not add up to stated totals due to rounding

Table 11c: Domestic supply and internal tourism consumption by product, 2008 (R million)

Product	Tourism-characteristic industries						Total tourism-characteristic industries	Tourism-connected industry	Other industries	Total output of domestic producers at basic prices	Taxes less subsidies
	Accommodation for visitors	Food and beverage serving industry	Passenger transport industry	Transport equipment rental	Travel agencies and other reservation services industry	Cultural and sport and recreational industry		Trade of tourism-connected goods			
A. Specific products	28 093	4 455	48 540	2 686	4 416	5 770	93 959	5 466	14 566	113 991	
A.1 Characteristic products	28 093	4 455	48 540	2 686	4 416	5 770	93 959		4 074	98 033	
1. Accommodation services	24 483						24 483			24 483	
1.1 Hotel and other accommodation for visitors other than 1.2	24 483						24 483			24 483	
1.2 Accommodation services associated with all types of vacation home ownership											
2. Restaurants and similar services	3 610	4 455					8 065		3 046	11 110	
3. Passenger transport services			48 540	2 686			51 226		1 028	52 254	
3.1 Railway passenger transport services			274				274			274	
3.2 Road passenger transport services			33 729				32 729		1 028	33 757	
3.3 Water passenger transport services			7				7			7	
3.4 Air passenger transport services			15 530				15 530			15 530	
3.5 Passenger transport equipment rental				2 686			2 686			2 686	
4. Travel agencies and other reservation services					4 416		4 416			4 416	
5. Cultural industry						206	206			206	
6. Sports and recreational industry						5 564	5 564			5 564	
A.2 Connected products								5 466	10 493	15 958	
Retail sales of food, beverages and tobacco								2 763	6 590	9 353	
Retail sales of textiles, clothing, footwear and leather products								961	2 882	3 843	
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles								90	43	133	
Retail sales of household furniture, appliances, articles and equipment								666	314	980	
Retail sales of automotive fuel								986	663	1 650	
B. Non-specific products	1	1	16				20	22	32 476	32 518	
Services	1	1	2				5	22	9 917	9 943	
Goods			15				15		22 559	22 574	
Total output (at basic prices)	28 094	4 456	48 556	2 686	4 416	5 770	93 979	5 488	47 042	146 509	5 044
Total intermediate consumption (at purchasers' price)	14 374	2 965	28 360	1 545	2 804	4 679	54 727	2 655	26 972	84 354	
Total gross value added (at basic prices)	13 720	1 490	20 198	1 140	1 612	1 091	39 252	2 833	20 070	62 155	

**Individual figures may not add up to stated totals due to rounding

Table 11d: Domestic supply and internal tourism consumption by product, 2009 (R million)

Product	Tourism-characteristic industries						Total tourism-characteristic industries	Tourism-connected industry	Other industries	Total output of domestic producers at basic prices	Taxes less subsidies
	Accommodation for visitors	Food and beverage serving industry	Passenger transport industry	Transport equipment rental	Travel agencies and other reservation services industry	Cultural and sport and recreational industry		Trade of tourism-connected goods			
A. Specific products	29 992	4 706	57 701	2 687	4 911	6 278	101 276	5 570	14 808	121 654	
A.1 Characteristic products	29 992	4 706	57 701	2 687	4 911	6 278	101 276		4 268	105 544	
1. Accommodation services	26 280						26 280			26 280	
1.1 Hotel and other accommodation for visitors other than 1.2	26 280						26 280			26 280	
1.2 Accommodation services associated with all types of vacation home ownership											
2. Restaurants and similar services	3 712	4 706					8 418		3 110	11 528	
3. Passenger transport services			57 701	2 687			55 389		1 158	56 547	
3.1 Railway passenger transport services			290				290			290	
3.2 Road passenger transport services			34 192				34 192		1 158	35 350	
3.3 Water passenger transport services			7				7			7	
3.4 Air passenger transport services			18 212				18 212			18 212	
3.5 Passenger transport equipment rental				2 687			2 687			2 687	
4. Travel agencies and other reservation services					4 911		4 911			4 911	
5. Cultural industry						226	226			226	
6. Sports and recreational industry						6 052	6 052			6 052	
A.2 Connected products								5 570	10 540	16 110	
Retail sales of food, beverages and tobacco								2 735	6 423	9 158	
Retail sales of textiles, clothing, footwear and leather products								1 001	3 002	4 002	
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles								100	48	148	
Retail sales of household furniture, appliances, articles and equipment								649	315	965	
Retail sales of automotive fuel								1 085	752	1 837	
B. Non-specific products	1	1	16	1	1		19	19	27 314	27 352	
Services	1	1	2	1	1		5	19	8 693	8 717	
Goods			14				14		18 621	18 635	
Total output (at basic prices)	29 993	4 707	57 718	2 687	4 912	6 278	101 295	5 588	42 122	149 006	4 920
Total intermediate consumption (at purchasers' price)	15 487	3 074	30 288	1 580	2 979	4 903	58 426	2 797	23 871	85 094	
Total gross value added (at basic prices)	14 507	1 633	22 315	1 107	1 933	1 375	42 869	2 791	18 251	63 911	

**Individual figures may not add up to stated totals due to rounding

Table 12a: Derivation of tourism industry ratios, 2006

Product	Tourism-characteristic industries										Tourism-related industries
	Accommodation for visitors	Food and beverage serving industry	Railway passenger transport	Road passenger transport	Water passenger transport	Air passenger transport	Transport equipment rental	Travel agencies and other reservation services industry	Cultural industry	Sports and recreational industry	Retail trade of tourism-connected goods
A. Specific products	22 401	3 350	200	26 833	5	11 378	1 989	4 009	171	4 717	4 631
A.1 Characteristic products	22 401	3 350	200	26 833	5	11 378	1 989	4 009	171	4 717	
1. Accommodation services	19 506										
1.1 Hotel and other accommodation for visitors other than 1.2	19 506										
1.2 Accommodation services associated with all types of vacation home ownership											
2. Restaurants and similar services	2 896	3 350									
3. Passenger transport services			200	26 833	5	11 378	1 989				
3.1 Railway passenger transport services			200								
3.2 Road passenger transport services				26 833							
3.3 Water passenger transport services					5						
3.4 Air passenger transport services						11 378					
3.5 Passenger transport equipment rental							1 989				
4. Travel agencies and other reservation services								4 009			
5. Cultural industry									171		
6. Sports and recreational industry										4 717	
A.2 Connected products											4 631
Retail sales of food, beverages and tobacco											2 376
Retail sales of textiles, clothing, footwear and leather products											806
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles											79
Retail sales of household furniture, appliances, articles and equipment											549
Retail sales of automotive fuel											821
B. Non-specific products	1	1		13		2					20
Services	1	1		0		1					20
Goods				12		1					
Total purchased by tourists	22 402	3 351	200	26 846	5	11 380	1 989	4 009	171	4 717	4 651
Total industry output	28 258	9 218	2 863	68 275	11	12 101	3 001	4 091	804	15 267	54 568
Tourism industry ratio	0,79	0,36	0,07	0,39	0,50	0,94	0,66	0,98	0,21	0,31	0,09

**Individual figures may not add up to stated totals due to rounding

Table 12b: Derivation of tourism industry ratios, 2007

Product	Tourism-characteristic industries										Tourism-related industries
	Accommodation for visitors	Food and beverage serving industry	Railway passenger transport	Road passenger transport	Water passenger transport	Air passenger transport	Transport equipment rental	Travel agencies and other reservation services industry	Cultural industry	Sports and recreational industry	Retail trade of tourism-connected goods
A. Specific products	25 670	4 114	220	28 833	6	13 316	2 147	4 387	194	5 373	5 196
A.1 Characteristic products	25 670	4 114	220	28 833	6	13 316	2 147	4 387	194	5 373	
1. Accommodation services	22 353										
1.1 Hotel and other accommodation for visitors other than 1.2	22 353										
1.2 Accommodation services associated with all types of vacation home ownership											
2. Restaurants and similar services	3 317	4 114									
3. Passenger transport services			220	28 833	6	13 316	2 147				
3.1 Railway passenger transport services			220								
3.2 Road passenger transport services				28 833							
3.3 Water passenger transport services					6						
3.4 Air passenger transport services						13 316					
3.5 Passenger transport equipment rental							2 147				
4. Travel agencies and other reservation services								4 387			
5. Cultural industry									194		
6. Sports and recreational industry										5 373	
A.2 Connected products											5 196
Retail sales of food, beverages and tobacco											2 662
Retail sales of textiles, clothing, footwear and leather products											899
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles											85
Retail sales of household furniture, appliances, articles and equipment											625
Retail sales of automotive fuel											925
B. Non-specific products	1	1		14		2					22
Services	1	1		0		1					22
Goods				13		1					
Total purchased by tourists	25 671	4 115	220	28 847	6	13 318	2 147	4 387	194	5 373	5 218
Total industry output	32 269	11 285	3 147	73 002	12	14 161	3 193	4 477	911	17 311	60 606
Tourism industry ratio	0,80	0,36	0,07	0,40	0,50	0,94	0,67	0,98	0,21	0,31	0,09

**Individual figures may not add up to stated totals due to rounding

Table 12c: Derivation of tourism industry ratios, 2008

Product	Tourism-characteristic industries										Tourism-related industries
	Accommodation for visitors	Food and beverage serving industry	Railway passenger transport	Road passenger transport	Water passenger transport	Air passenger transport	Transport equipment rental	Travel agencies and other reservation services industry	Cultural industry	Sports and recreational industry	Retail trade of tourism-connected goods
A. Specific products	28 093	4 455	274	32 729	7	15 530	2 686	4 416	206	5 564	5 466
A.1 Characteristic products	28 093	4 455	274	32 729	7	15 530	2 686	4 416	206	5 564	
1. Accommodation services	24 483										
1.1 Hotel and other accommodation for visitors other than 1.2	24 483										
1.2 Accommodation services associated with all types of vacation home ownership											
2. Restaurants and similar services	3 610	4 455									
3. Passenger transport services			274	32 729	7	15 530	2 686				
3.1 Railway passenger transport services			274								
3.2 Road passenger transport services				32 729							
3.3 Water passenger transport services					7						
3.4 Air passenger transport services						15 530					
3.5 Passenger transport equipment rental							2 686				
4. Travel agencies and other reservation services								4 416			
5. Cultural industry									206		
6. Sports and recreational industry										5 564	
A.2 Connected products											5 466
Retail sales of food, beverages and tobacco											2 763
Retail sales of textiles, clothing, footwear and leather products											961
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles											90
Retail sales of household furniture, appliances, articles and equipment											666
Retail sales of automotive fuel											986
B. Non-specific products	1	1		14		2					22
Services	1	1		1		1					22
Goods				14		1					
Total purchased by tourists	28 094	4 456	274	32 743	7	15 532	2 686	4 416	206	5 564	5 488
Total industry output	35 323	12 282	3 912	85 638	14	16 516	4 052	4 506	957	18 188	65 223
Tourism industry ratio	0,80	0,36	0,07	0,38	0,50	0,94	0,66	0,98	0,21	0,31	0,08

**Individual figures may not add up to stated totals due to rounding

Table 12d: Derivation of tourism industry ratios, 2009

Product	Tourism-characteristic industries										Tourism-related industries
	Accommodation for visitors	Food and beverage serving industry	Railway passenger transport	Road passenger transport	Water passenger transport	Air passenger transport	Transport equipment rental	Travel agencies and other reservation services industry	Cultural industry	Sports and recreational industry	Retail trade of tourism-connected goods
A. Specific products	29 992	4 706	290	34 192	7	18 212	2 687	4 911	226	6 052	5 570
A.1 Characteristic products	29 992	4 706	290	34 192	7	18 212	2 687	4 911	226	6 052	
1. Accommodation services	26 280										
1.1 Hotel and other accommodation for visitors other than 1.2	26 280										
1.2 Accommodation services associated with all types of vacation home ownership											
2. Restaurants and similar services	3 712	4 706									
3. Passenger transport services			290	34 192	7	18 212	2 687				
3.1 Railway passenger transport services			290								
3.2 Road passenger transport services				34 192							
3.3 Water passenger transport services					7						
3.4 Air passenger transport services						18 212					
3.5 Passenger transport equipment rental							2 687				
4. Travel agencies and other reservation services								4 911			
5. Cultural industry									226		
6. Sports and recreational industry										6 052	
A.2 Connected products											5 570
Retail sales of food, beverages and tobacco											2 735
Retail sales of textiles, clothing, footwear and leather products											1 001
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles											100
Retail sales of household furniture, appliances, articles and equipment											649
Retail sales of automotive fuel											1 085
B. Non-specific products	1	1		14		2					19
Services	1	1		1		1					19
Goods				14		1					
Total purchased by tourists	29 993	4 707	290	34 206	7	18 215	2 686	4 911	226	6 052	5 589
Total industry output	38 704	13 756	4 149	95 159	15	19 676	4 180	5 012	1 094	20 793	71 375
Tourism industry ratio	0,77	0,34	0,07	0,36	0,50	0,93	0,64	0,98	0,21	0,29	0,08

**Individual figures may not add up to stated totals due to rounding

Tourism direct gross value added and tourism direct gross domestic product

Table 6¹⁶ of the TSA presents the reconciliation between internal tourism consumption and domestic supply and it is from this table that TDGVA and tourism direct gross domestic product (TDGDP) can be derived. Part of the aggregate TDGVA can be generated by tourism industries and part of it may also be generated by other industries. Not all GVATI is part of the TDGVA since these industries may also serve non-visitors, in the same way the non-tourism industries may serve visitors and thus generate part of TDGVA¹⁷. The estimates of TDGVA and TDGDP rely on a number of assumptions and implicit modelling procedures, and thus special care must be taken when using or interpreting these aggregates¹⁸. Figure 9 explains schematically the link between GVATI and TDGVA.

Figure 9: Link between gross direct value added of the tourism industries and tourism direct gross value added

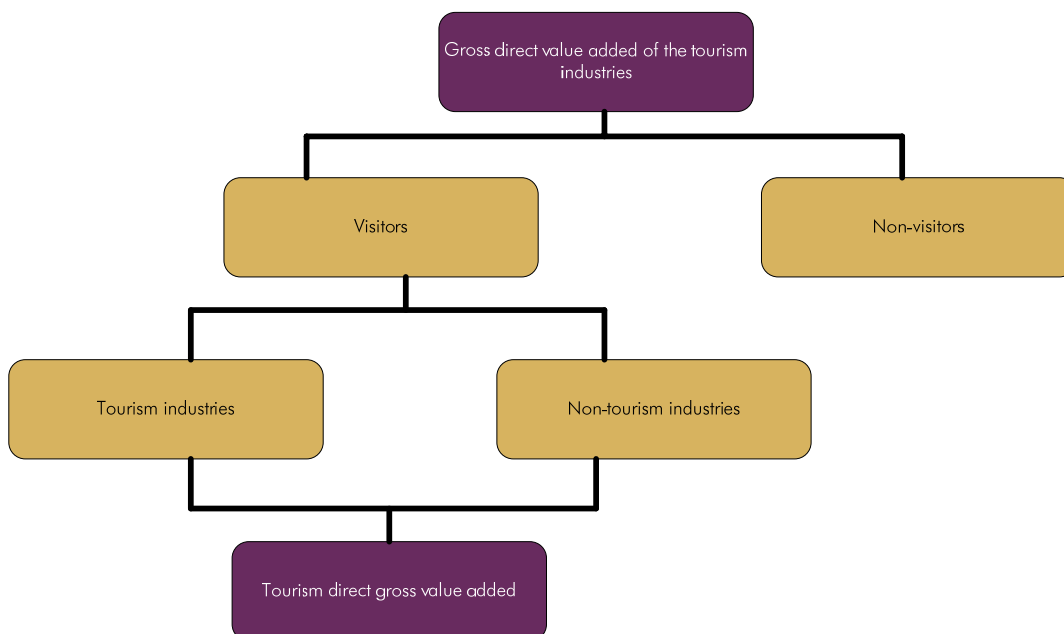


Table 13 shows the calculation of TDGVA and TDGDP for South Africa for 2006 to 2009. TDGDP was R52 423 million (or 3,0% of total GDP) for 2006, R59 781 million (or 3,0% of total GDP) for 2007, R67 199 million (or 3,0% of total GDP) in 2008, and R 68 831 million (or 2,9% of total GDP) in 2009.

¹⁶ This table is the core of the TSA

¹⁷ TSA: RMF

¹⁸ TSA: RMF

Table 13: Tourism direct gross value added and tourism direct gross domestic product, 2006 to 2009

	2006	2007	2008	2009
Total supply of goods and services	4 417 687	5 068 291	5 860 948	5 912 443
Less imports of goods and services	573 584	689 782	878 737	678 308
Less net taxes (taxes less subsidies) on products	195 103	224 109	229 295	223 643
Equals total domestic supply of goods and services (output)	3 649 000	4 154 400	4 752 916	5 010 492
Less intermediate consumption	2 076 681	2 362 326	2 719 709	2 835 979
Gross value added of the economy	1 572 319	1 792 075	2 033 207	2 174 513
Total tourism output	119 211	134 267	146 509	149 006
Less total tourism intermediate consumption	70 690	79 416	84 354	85 094
Equals tourism direct gross value added (TDGVA)	48 521	54 851	62 155	63 911
TDGVA (%)	3,1	3,1	3,1	2,9
Tourism direct gross value added	48 521	54 851	62 155	63 911
Plus tourism share of net taxes on products	3 902	4 930	5 044	4 920
Equals tourism direct gross domestic product (TDGDP)	52 432	59 781	67 199	68 831
TDGDP¹⁹ (%)	3,0	3,0	3,0	2,9

Table 14 and Table 15 show TDGVA for 2006 to 2009 (R million and percentage contribution)

Table 14: Tourism direct gross value added, 2006 to 2009 (R million)

Tourism product	2006	2007	2008	2009
Accommodation for visitors	10 094	11 926	13 720	14 507
Food and beverages serving industry	814	1 100	1 490	1 633
Railway passenger transport	114	129	167	175
Road passenger transport	12 307	13 324	16 083	16 527
Water passenger transport	2	2	3	3
Air passenger transport	2 511	2 871	3 945	5 610
Transport equipment rental	845	1 000	1 140	1 107
Travel agencies and other reservation services industry	1 545	1 594	1 612	1 933
Cultural industry	35	37	39	50
Sports and recreational industry	951	1 017	1 052	1 325
Retail trade of tourism-connected goods	2 263	2 507	2 833	2 791
Other non-tourism industries	17 042	19 344	20 070	18 251
Total	48 521	54 851	62 155	63 911

**Individual figures may not add up to stated totals due to rounding

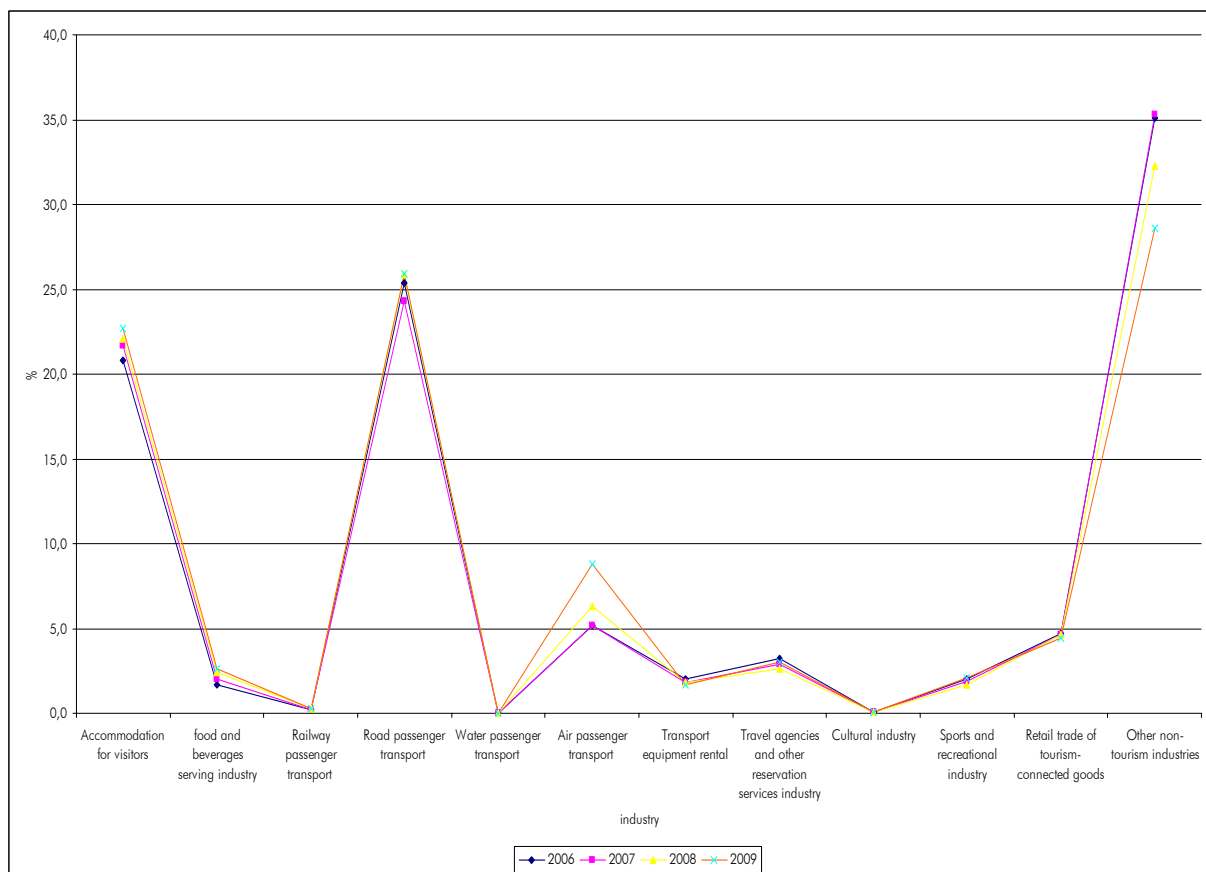
¹⁹ Gross domestic product is equal to gross value added plus net taxes on products

Table 15: Tourism direct gross value added, 2006 to 2009 (%)

Tourism product	2006	2007	2008	2009
Accommodation for visitors	20,8	21,7	22,1	22,7
Food and beverages serving industry	1,7	2,0	2,4	2,6
Railway passenger transport	0,2	0,2	0,3	0,3
Road passenger transport	25,4	24,3	25,9	25,9
Water passenger transport	0,0	0,0	0,0	0,0
Air passenger transport	5,2	5,2	6,3	8,8
Transport equipment rental	2,0	1,8	1,8	1,7
Travel agencies and other reservation services industry	3,2	2,9	2,6	3,0
Cultural industry	0,1	0,1	0,1	0,1
Sports and recreational industry	2,0	1,9	1,7	2,1
Retail trade of tourism-connected goods	4,7	4,6	4,6	4,4
Other non-tourism industries	35,1	35,3	32,3	28,6
Total	100,0	100,0	100,0	100,0

**Individual figures may not add up to stated totals due to rounding

Figure 10: Tourism direct gross value added (%), 2006 to 2009



Source: Statistics South Africa

3.5 Employment in the tourism industries

Tourism employment is a measure of the number of jobs in tourism and non-tourism industries. Tourism employment is the employment strictly related to the goods and services (tourism-connected and non-tourism-connected) acquired by visitors and produced either by tourism industries or other industries that cannot be directly observed²⁰. South Africa does not have a direct measure of tourism employment. Therefore, employment in the tourism industries includes employment that is directly and/or indirectly related to the goods and services acquired by tourists and non-tourists.

Table 16a to table 16d show employment in the tourism industries by population group for 2006 to 2009. There were 553 712 persons (or 4,1 % of total employment) directly engaged in producing goods and services purchased by tourists in 2006, 569 688 persons (or 4,2% of total employment) in 2007, 609 021 persons (or 4,4% of total employment) in 2008 and 547 934 (or 4,1% of total employment) in 2009.

Tourism industry ratios have been used to allocate employment numbers (by industry) to tourism²¹.

Cautionary note on employment in the tourism industries

Revision of the old Labour Force Survey

The first Labour Force Survey (LFS) was conducted in 2000 and since then it was undertaken on a six-monthly basis in March and September each year. Starting in 2005, Stats SA undertook a major revision of the LFS. This revision resulted in changes to the survey methodology, the survey questionnaire, the frequency of data collection and data releases and processing systems. The redesigned labour force survey is the Quarterly Labour Force Survey (QLFS) which is now the principal vehicle for collecting labour market information on a quarterly basis. The QLFS was first released in 2008.

To allow for historical comparability of the old series (LFS) with the new QLFS, the old series was revised. Revising historical LFS means that the revised data for, say, September 2002 represent Stats SA's best estimate of what QLFS would have shown had it been conducted in the third quarter of 2002.

The revision was based on link factors computed on the basis of two overlap surveys which were conducted between old LFS and the new QLFS. The first overlap was between LFS March 2008 and QLFS January – March 2008 and the second overlap was between LFS September 2008 and QLFS July – September 2008.

It should be noted that for the revised estimates, the cut-off age for inclusion in the working age population is now set at 15–64 years to improve international comparability.

The revision was based on link factors computed on the basis of two overlap surveys which were conducted between old LFS and the new QLFS. The first overlap was between LFS March 2008 and QLFS January – March 2008 and the second overlap was between LFS September 2008 and QLFS July – September 2008.

It should be noted that for the revised estimates, the cut-off age for inclusion in the working age population is now set at 15–64 years to improve international comparability.

²⁰ TSA: RMF

²¹ This treatment assumes that, for each industry, a given rand value of output will require a fixed quantity of labour input, regardless of whether the products are purchased by tourists or non-tourists

Table 16a: Employment in the tourism industries by population group, 2006 (No. of persons)

Population group	Accommodation for visitors	Food and beverage serving industry	Railway passenger transport	Road passenger transport	Water passenger transport	Air passenger transport	Transport equipment rental	Travel agencies and other reservation services industry	Cultural industry	Sports and recreational industry	Retail trade (of tourism-connected goods)	Total
Total employment												
Black African	89 139	196 816	36 308	323 570	4 353	11 384	3 404	9 871	29 178	26 693	779 961	1 507 677
Coloured	11 448	31 612	5 612	32 628	1 791	5 897	405	1 687	4 775	7 199	198 786	301 840
Indian/Asian	3 687	10 938	688	14 857	579	3 197	279	1 085	3 438	692	98 844	138 284
White	21 916	47 431	18 260	34 229	1 967	1 405	2 342	3 248	15 519	19 634	251 331	417 282
Total	126 190	286 797	60 868	405 284	8 690	21 883	6 430	15 892	52 910	54 218	1 325 922	2 365 084
Tourism industry ratio	0,79	0,36	0,07	0,39	0,50	0,94	0,66	0,98	0,21	0,31	0,09	
Tourism employment												
Black African	70 667	71 556	2 542	127 228	2 177	10 706	2 256	9 673	6 215	8 247	66 218	377 483
Coloured	9 076	11 493	393	12 829	896	5 546	268	1 653	1 017	2 224	16 942	62 337
Indian/Asian	2 923	3 977	48	5 842	290	3 007	185	1 063	732	214	8 424	26 704
White	17 374	17 244	1 278	13 459	984	1 321	1 552	3 183	3 305	6 066	21 420	87 187
Total	100 040	104 270	4 261	159 359	4 345	20 580	4 262	15 572	11 270	16 750	113 004	553 712

**Individual figures may not add up to stated totals due to rounding
 Source: Statistics South Africa, *Quarterly Labour Force Survey, 2006*

Table 16b: Employment in the tourism industries by population group, 2007 (No. of persons)

Population group	Accommodation for visitors	Food and beverage serving industry	Railway passenger transport	Road passenger transport	Water passenger transport	Air passenger transport	Transport equipment rental	Travel agencies and other reservation services industry	Cultural industry	Sports and recreational industry	Retail trade (of tourism-connected goods)	Total
Total employment												
Black African	91 555	211 652	30 286	323 280	6 841	8 448	3 150	8 994	26 759	28 885	897 910	1 637 760
Coloured	13 442	28 390	4 342	31 097	855	4 201	266	2 257	4 628	4 355	192 659	286 492
Indian/Asian	3 586	7 144	878	18 263	287	1 156	-	1 053	1 066	376	84 158	117 967
White	27 951	43 014	22 363	38 847	491	4 715	941	4 616	19 904	16 480	227 591	406 913
Total	136 534	290 200	57 869	411 487	8 474	18 520	4 357	16 920	52 357	50 096	1 402 318	2 449 132
Tourism industry ratio	0,80	0,36	0,07	0,40	0,50	0,94	0,67	0,98	0,21	0,31	0,09	
Tourism employment												
Black African	72 835	77 183	2 120	127 743	3 421	7 945	2 118	8 813	5 694	8 965	77 312	394 148
Coloured	10 694	10 353	304	12 288	428	3 951	179	2 211	985	1 352	16 588	59 332
Indian/Asian	2 853	2 605	61	7 217	144	1 087	-	1 032	227	117	7 246	22 588
White	22 236	15 686	1 565	15 350	246	4 434	633	4 523	4 235	5 115	19 596	93 620
Total	108 617	105 827	4 051	162 598	4 237	17 417	2 930	16 580	11 140	15 549	120 743	569 688

**Individual figures may not add up to stated totals due to rounding
 Source: Statistics South Africa, *Quarterly Labour Force Survey, 2007*

Table 16c: Employment in the tourism industries by population group, 2008 (No. of persons)

Population group	Accommodation for visitors	Food and beverage serving industry	Railway passenger transport	Road passenger transport	Water passenger transport	Air passenger transport	Transport equipment rental	Travel agencies and other reservation services industry	Cultural industry	Sports and recreational industry	Retail trade (of tourism-connected goods)	Total
Total employment												
Black African	95 923	223 703	19 811	411 947	1 139	11 360	2 586	10 584	37 315	43 278	919 615	1 777 261
Coloured	19 625	32 192	6 367	29 185	1 338	1 889	-	3 179	8 963	10 718	171 689	285 145
Indian/Asian	2 024	7 865	459	15 342	596	782	723	1 814	3 233	2 767	83 374	118 979
White	19 397	33 013	8 068	42 987	847	6 838	2 440	5 020	16 974	24 675	183 237	343 496
Total	136 969	296 773	34 705	499 481	3 920	20 869	5 749	20 596	66 485	81 438	1 357 915	2 524 880
Tourism industry ratio	0,80	0,36	0,07	0,38	0,50	0,94	0,66	0,98	0,21	0,31	0,08	
Tourism employment												
Black African	76 291	81 152	1 387	157 505	570	10 683	1 714	10 372	8 016	13 239	77 375	438 305
Coloured	15 608	11 678	446	11 159	669	1 776	-	3 115	1 926	3 279	14 446	64 101
Indian/Asian	1 610	2 853	32	5 866	298	735	479	1 778	695	846	7 015	22 207
White	15 427	11 976	565	16 436	424	6 431	1 617	4 919	3 647	7 548	15 417	84 407
Total	108 936	107 660	2 429	190 966	1 960	19 626	3 811	20 184	14 283	24 913	114 253	609 021

**Individual figures may not add up to stated totals due to rounding
 Source: Statistics South Africa, *Quarterly Labour Force Survey, 2008*

Table 16d: Employment in the tourism industries by population group, 2009 (No. of persons)

Population group	Accommodation for visitors	Food and beverage serving industry	Railway passenger transport	Road passenger transport	Water passenger transport	Air passenger transport	Transport equipment rental	Travel agencies and other reservation services industry	Cultural industry	Sports and recreational industry	Retail trade (of tourism-connected goods)	Total
Total employment												
Black African	97 646	224 814	23 541	362 299	1 725	11 584	4 746	10 633	27 971	31 746	783 246	1 579 951
Coloured	18 886	30 477	3 911	37 077	1 014	1 117	1 020	3 050	5 928	9 043	160 381	271 904
Indian/Asian	1 576	6 357	633	17 945	1 150	152	-	2 253	2 992	2 593	79 132	114 783
White	18 566	31 870	8 207	39 143	1 073	10 701	4 191	6 768	19 483	15 202	169 307	324 511
Total	136 674	293 518	36 292	456 464	4 962	23 554	9 957	22 704	56 374	58 584	1 192 066	2 291 149
Tourism industry ratio	0,77	0,34	0,07	0,36	0,50	0,93	0,64	0,98	0,21	0,29	0,08	
Tourism employment												
Black African	75 669	76 919	1 648	130 230	863	10 724	3 051	10 419	5 784	9 240	61 326	385 872
Coloured	14 635	10 428	274	13 328	507	1 034	656	2 989	1 226	2 632	12 557	60 265
Indian/Asian	1 221	2 175	44	6 450	575	141	-	2 207	619	755	6 196	20 383
White	14 387	10 904	574	14 070	537	9 906	2 694	6 631	4 029	4 425	13 256	81 414
Total	105 913	100 426	2 540	164 078	2 481	21 805	6 400	22 246	11 657	17 051	93 335	547 934

**Individual figures may not add up to stated totals due to rounding
 Source: Statistics South Africa, *Quarterly Labour Force Survey, 2009*

Chapter 4: The future development of TSA for South Africa

In accordance with the recommendations set out by the 2008 TSA: RMF, the South African TSA for 2006 to 2009 focused on the compilation of Tables 1–7 and Table 10. A number of future developments are being considered. These are articulated below.

- Separate the same-day visitors from the tourists (overnight visitors) for inbound and domestic tourism;
- Investigate the possibility of compiling Table 3 of the TSA (outbound tourism). The main constraint currently with the compilation of Table 3 for South Africa is the availability of data.;
- Use the DTS to compile Table 2 of the TSA (domestic tourism);
- Further research the treatment of the service charges paid to travel agents, tour operators and other reservation services;
- Research the treatment of housing services provided by second homes on own account or for free. This imputed rent should be included in the TSA for the calculation of GDVATI, TDGVA and TDGDP. The current constraint is the availability of data and the appropriate instrument to collect the data;
- Measure the full-time employees (FTE) who are directly engaged in producing goods and services purchased by tourists in South African economy; and
- Investigate the possibility of collecting data on tourism single-purpose consumer durables as a longer-term goal by SAT.

The next TSA report for South Africa will be the provisional results for 2010 and is scheduled to be published on 30 March 2012. To ensure that future TSAs in South Africa are responsive to user needs and provide an accurate reflection of the tourism industry as well as its role in the economy, all stakeholders are invited to send comments to: tsa@statssa.gov.za

Annexures

Annexure A: Tourism-characteristic products

The list of tourism-characteristic products (goods and services) corresponds with products (goods and services) considered characteristic for purposes of the international comparability of results. Consequently, it is meant to serve as a proposal of how, in future, the various international organisations could present, in a comparable way, the results of countries that have developed a TSA.

In coding the various items, six-digit codes, with a point between the fifth and sixth digits, were used. The first five digits correspond to the Central Product Classification (CPC), Version 1.0 code, and the sixth digit is used exclusively for the present list. If the sixth digit is a zero, it means that this item is the same as the one presented in CPC, Version 1.0 and has been drawn from it, but if the sixth digit is not a zero the item corresponds only partly to the CPC code. For example, code 63110.0, 'Hotel and motel lodging services', is identical to CPC code 63110, whereas code 63199.1, 'Sleeping-car....', corresponds only in part to CPC code 63199.

1. Accommodation services

1.1 Hotels and other lodging services

63110.0	Hotel and motel lodging services
63191.0	Holiday centre and holiday home services
63192.0	Letting services of furnished accommodation
63193.0	Youth hostel services
63194.0	Children's training and holiday camp services
63195.0	Camping and caravanning site services
63199.1	Sleeping-car and similar services in other transport media; residence of students

1.2 Second-home services on own account or for free

This subclass includes the imputed rent on owned second homes or for-free and time-share apartments. There is no code in CPC with this information.

72211.1	Support services to time-share activities
---------	---

2. Food and beverage-serving services

63210.0	Meal-serving services with full restaurant services
63220.0	Meal-serving services in self-service facilities
63290.0	Other food-serving services
63300.0	Beverage-serving services for consumption on the premises

3. Passenger transport services

3.1 Inter-urban railway transport services

64111.1	Scheduled rail services of passengers
64111.2	Non-scheduled rail services of passengers

3.2 Road transport services

64213.0	Inter-urban scheduled road transport services of passengers
64214.0	Inter-urban special-purpose scheduled road transport services of passengers
64219.1	Scheduled ski-hills services
64219.2	Teleferic-funicular services
64221.0	Taxi services
64222.0	Rental services of passenger cars with operator
64223.0	Rental services of buses and coaches with operator

3.3 Water transport services

65111.0	Coastal and trans-oceanic water transport services of passengers by ferry
65119.1	Scheduled transport services of passengers
65119.2	Non-scheduled transport services of passengers
65119.3	Cruise ship services
65130.1	Personal passenger vessel services
65211.0	Inland water transport services of passengers by ferries
65219.1	Other scheduled inland water transport services of passengers
65219.2	Sightseeing excursion services
65219.3	Cruise services
65230.0	Rental services of inland water vessels with operator

3.4 Air transport services

66110.0	Scheduled air transport services of passengers
66120.1	Non-scheduled air services of passengers
66120.2	Sightseeing services, aircraft or helicopter
66400.0	Rental services of aircraft with operator

3.5 Supporting passenger transport services

67300.0	Navigational aid services
67400.0	Supporting services for railway transport
67510.0	Bus station services
67530.1	Parking of passenger terminal transport
67610.0	Port and waterway services (excluding cargo handling)
67690.1	Vessel fuelling services
67690.2	Maintenance and upkeep services to private recreation passenger services
67710.0	Airport operation services (excluding cargo handling)
67790.0	Other supporting services for air or space transport

3.6 Passenger transport equipment rental

73111.0	Leasing or rental services concerning cars and light vans without operator
73114.1	Leasing or rental services concerning campers/motor without operator
73115.1	Leasing or rental services concerning passenger vessels without operator
73116.1	Leasing or rental services concerning passenger aircraft without operator

3.7 Maintenance and repair services of passenger transport equipment

87143.0	Maintenance and repair services of trailers, semi-trailers and other motor vehicles not elsewhere classified
87149.1	Maintenance and repair services of leisure vessel of own use
87149.2	Maintenance and repair services of leisure aircraft of own use

4. Travel agency, tour operator and tourist guide services

4.1 Travel agency services

67811.0	Travel agency services
---------	------------------------

4.2 Tour operator services

67812.0	Tour operator services
---------	------------------------

4.3 Tourist information and tourist guide services

67813.0	Tourist information services
---------	------------------------------

67820.0	Tourist guide services
---------	------------------------

5. Cultural services

5.1 Performing arts

96230.0	Performing arts facility operation services
---------	---

96310.0	Services of performing artists
---------	--------------------------------

5.2 Museum and other cultural services

96411.0	Museum services except for historical sites and buildings
---------	---

96412.0	Preservation services of historical sites and buildings
---------	---

96421.0	Botanical and zoological garden services
---------	--

96422.0	Nature reserve services including wildlife preservation services
---------	--

6. Recreation and other entertainment services

6.1 Sports and recreational services

96510.0	Sports and recreational sports event promotion and organisation services
---------	--

96520.1	Golf course services
---------	----------------------

96520.2	Ski fields
---------	------------

96520.3	Race circuit
---------	--------------

96520.5	Recreation park and beach services
---------	------------------------------------

96590.1	Risk sport and adventure
---------	--------------------------

6.2 Other amusement and recreational services

96910.1	Theme park services
---------	---------------------

96910.2	Amusement park services
---------	-------------------------

96910.3	Fair and carnival services
---------	----------------------------

96920.1	Casino services
---------	-----------------

96920.2	Slot machine services
---------	-----------------------

7. Miscellaneous tourism services

7.1 Financial and insurance services

71100.1	Travel card services
---------	----------------------

71100.2	Travel loan services
---------	----------------------

71311.1	Travel life insurance services
---------	--------------------------------

71320.1	Travel accident insurance services
---------	------------------------------------

71320.2	Travel health insurance services
---------	----------------------------------

71334.1	Passengers' aircraft of own use insurance services
---------	--

71334.2	Passengers' vessel of own use insurance services
---------	--

71339.1	Travel insurance services
---------	---------------------------

71552.0	Foreign exchange services
---------	---------------------------

7.2 Other rental services

73240.1	Non-motorised land transport equipment leasing or rental services
73240.2	Winter sports equipment leasing or rental services
73240.3	Non-motorised air transport equipment leasing or rental services
73240.4	Water sports and beach equipment leasing or rental services
73240.5	Camping equipment leasing or rental services
73240.6	Saddle-horse leasing or rental services
73290.1	Photographic camera rental services

7.3 Other tourism services

85970.0	Trade fair and exhibition organisation services
97230.4	Spa services
91131.1	Fishing licence services
91131.2	Hunting licence services
91210.1	Passport issuing services
91210.2	Visa issuing services
96620.2	Guide services (mountain, hunting and fishing)
97910.0	Escort services

Annexure B: List of tourism-characteristic activities

Tourism-characteristic activities can be identified as those productive activities whose principal output is characteristic of tourism. As the set of these activities does not comprise a single industry conforming to the 1993 SNA definition, the TSA defines tourism industries as all establishments whose principal productive activity is a tourism-characteristic activity.

Table A reveals the similarity between the 12 items of the list used in the TSA tables and their corresponding codes in the International Standard Industrial Classification of all Economic Activities (ISIC), Rev. 3 and SICTA.

Table A: List of tourism-characteristic activities

Activity description	ISIC, Rev. 3	SICTA
1. Hotels and similar	5510	5510
2. Second home ownership (imputed)	Part of 7010	Part of 7010
3. Restaurants and similar	5520	5520
4. Railway passenger transport services	Part of 6010	6010-1, 6010-2
5. Road passenger transport services	Part of (6021 and 6022)	6021-1, 6021-2, 6021-3, 6022-1, 6022-2, 6022-3, 6022-4
6. Water passenger transport services	Part of (6110 and 6120)	6110-1, 6110-2, Part of 6110, 6120-1, 6120-2, 6120-3, Part of 6120
7. Air passenger transport services	Part of (6210 and 6220)	6210-1, 6220-1, 6220-2
8. Transport supporting services	Part of 6303	6303-1, 6303-2, 6303-3
9. Transport equipment rental	Part of (7111, 7112 and 7113)	7111-1, 7111-2, 7111-3 Part of 7112, 7113-1
10. Travel agencies and similar	6304	6304
11. Cultural services	9232, 9233	9232-1, 9232-2, 9233-1, 9233-2
12. Sporting and other recreational services	Part of 9214 Part of 9241 Part of 9219 Part of 9249	Part of 9214 Part of 9241 9219-1 Part of 9249

Annexure C: Tourism Satellite Accounts tables of South Africa

Annexure C provides the TSA tables for South Africa for the reference years 2006 to 2009.

Table 1 of the TSA focuses on inbound tourism expenditure by product and class of visitor²². The main source of data for the compilation of Table 1 of the TSA is the BoP from SARB and the SAT departure survey. Table B shows inbound tourism expenditure by product and class of visitor.

²² Tourists and same-day visitors

Table B1: TSA Table 1 – Inbound tourism expenditure, by product and class of visitor, 2006 (R million)

Product	Tourists (1.1)	Same-day visitors (1.2)	Total visitors (1.3)=(1.1)+(1.2)
A. Specific products			36 808
A.1 Tourism-characteristic products			29 697
1 – Accommodation services for visitors (*)		X	8 543
1.a – Accommodation services for visitors other than 1.b (*)		X	8 543
1.b – Accommodation services associated with all types of vacation home ownership (*)		X	
2 – Food and beverage serving services (*)			5 191
Total passenger transport services (*)			11 471
3 – Railway passenger transport services (*)			57
4 – Road passenger transport services (*)			6 055
5 – Water passenger transport services (*)			1
6 – Air passenger transport services (*)			4 637
7 – Transport equipment rental services (*)			721
8 – Travel agencies and other reservation services (**)			1 186
9 – Cultural services (*)			107
10 – Sports and recreational services (*)			3 199
A.2 Tourism-connected products (*) (a)			7 111
Retail sales of food, beverages and tobacco			4 113
Retail sales of textiles, clothing, footwear and leather goods			1 804
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles			70
Retail sales of household furniture, appliances, articles and equipment			692
Retail sales of automotive fuels			431
B. Non-specific products			21 175
Services			5 506
Goods			15 670
Total inbound tourism expenditure			57 983
	Number of trips		8 395 833²³
	Number of bednights	X	66 496 527

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

²³ Inbound visitors

Table B2: TSA Table 1 – Inbound tourism expenditure, by product and class of visitor, 2007 (R million)

Product	Tourists (1.1)	Same-day visitors (1.2)	Total visitors (1.3)=(1.1)+(1.2)
B. Specific products			43 142
A.1 Tourism-characteristic products			35 368
1 – Accommodation services for visitors (*)		X	9 265
1.a – Accommodation services for visitors other than 1.b (*)		X	9 265
1.b – Accommodation services associated with all types of vacation home ownership (*)		X	
2 – Food and beverage serving services (*)			6 646
Total passenger transport services (*)			14 386
3 – Railway passenger transport services (*)			63
4 – Road passenger transport services (*)			8 129
5 – Water passenger transport services (*)			1
6 – Air passenger transport services (*)			5 426
7 – Transport equipment rental services (*)			767
8 – Travel agencies and other reservation services (**)			1 298
9 – Cultural services (*)			121
10 – Sports and recreational services (*)			3 652
A.2 Tourism-connected products (*) (a)			7 774
Retail sales of food, beverages and tobacco			4 418
Retail sales of textiles, clothing, footwear and leather goods			2 036
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles			77
Retail sales of household furniture, appliances, articles and equipment			766
Retail sales of automotive fuels			478
B. Non-specific products			23 513
Services			6 114
Goods			17 400
Total inbound tourism expenditure			66 655
	Number of trips		9 090 881 ²⁴
	Number of bednights	X	68 210 757

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

²⁴ Inbound visitors

Table B3: TSA Table 1 – Inbound tourism expenditure, by product and class of visitor, 2008 (R million)

Product	Tourists (1.1)	Same-day visitors (1.2)	Total visitors (1.3)=(1.1)+(1.2)
C. Specific products			46 742
A.1 Tourism-characteristic products			38 365
1 – Accommodation services for visitors (*)		X	9 713
1.a – Accommodation services for visitors other than 1.b (*)		X	9 713
1.b – Accommodation services associated with all types of vacation home ownership (*)		X	
2 – Food and beverage serving services (*)			7 640
Total passenger transport services (*)			15 820
3 – Railway passenger transport services (*)			78
4 – Road passenger transport services (*)			8 439
5 – Water passenger transport services (*)			1
6 – Air passenger transport services (*)			6 328
7 – Transport equipment rental services (*)			973
8 – Travel agencies and other reservation services (**)			1 307
9 – Cultural services (*)			129
10 – Sports and recreational services (*)			3 755
A.2 Tourism-connected products (*) (a)			8 377
Retail sales of food, beverages and tobacco			4 752
Retail sales of textiles, clothing, footwear and leather goods			2 219
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles			83
Retail sales of household furniture, appliances, articles and equipment			808
Retail sales of automotive fuels			516
B. Non-specific products			23 222
Services			6 038
Goods			17 185
Total inbound tourism expenditure			69 964
	Number of trips		9 591 828²⁵
	Number of bednights	X	75 294 012

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

²⁵ Inbound visitors

Table B4: TSA Table 1 – Inbound tourism expenditure, by product and class of visitor 2009 (R million)

Product	Tourists (1.1)	Same-day visitors (1.2)	Total visitors (1.3)=(1.1)+(1.2)
D. Specific products			49 429
A.1 Tourism-characteristic products			40 911
1 – Accommodation services for visitors (*)		X	10 572
1.a – Accommodation services for visitors other than 1.b (*)		X	10 572
1.b – Accommodation services associated with all types of vacation home ownership (*)		X	
2 – Food and beverage serving services (*)			7 584
Total passenger transport services (*)			17 209
3 – Railway passenger transport services (*)			83
4 – Road passenger transport services (*)			8 814
5 – Water passenger transport services (*)			1
6 – Air passenger transport services (*)			7 346
7 – Transport equipment rental services (*)			964
8 – Travel agencies and other reservation services (**)			1 453
9 – Cultural services (*)			131
10 – Sports and recreational services (*)			3 963
A.2 Tourism-connected products (*) (a)			8 517
Retail sales of food, beverages and tobacco			4 759
Retail sales of textiles, clothing, footwear and leather goods			2 274
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles			87
Retail sales of household furniture, appliances, articles and equipment			823
Retail sales of automotive fuels			574
B. Non-specific products			17 712
Services			4 605
Goods			13 107
Total inbound tourism expenditure			67 141
	Number of trips		9 933 966²⁶
	Number of bednights	X	71 702 431

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

²⁶ Inbound visitors

Table 2 of the TSA focuses on domestic tourism expenditure by product, class of visitor and type of trip. The main source of data for the compilation of Table 2 of the TSA is the SU-tables, the SAT domestic survey and the tourism module in the GHS. Table C shows domestic tourism expenditure by product, class of visitor and type of trip for 2006 to 2009.

Table C1: TSA Table 2 – Domestic tourism expenditure, by product, class of visitor and type of trip, 2006 (R million)

Product	Resident visitors on a domestic trip			Resident visitors on an international trip			Total domestic tourism expenditure		
	Tourists (2.1)	Same-day visitors (2.2)	Total visitors (2.3)=(2.1)+(2.2)	Tourists (2.4)	Same-day visitors (2.5)	Total visitors (2.6)=(2.4)+(2.5)	Tourists (2.7)=(2.1)+ (2.4)	Same-day visitors (2.8)=(2.2)+ (2.5)	Total visitors (2.9)=(2.3)+ (2.6)
A. Specific products									54 684
A.1 Tourism-characteristic products									48 471
1 – Accommodation services for visitors (*)		X			X			X	10 963
1.a – Accommodation services for visitors other than 1.b (*)		X			X			X	10 963
1.b – Accommodation services associated with all types of vacation home ownership (*)		X			X			X	
2 – Food and beverage serving services (*)									3 416
Total passenger transport services (*)									29 687
3 – Railway passenger transport services (*)									143
4 – Road passenger transport services (*)									21 530
5 – Water passenger transport services (*)									4
6 – Air passenger transport services (*)									6 742
7 – Transport equipment rental services (*)									1 268
8 – Travel agencies and other reservation services (**)									2 822
9 – Cultural services (*)									64
10 – Sports and recreational services (*)									1 518
A.2 Tourism-connected products (*) (a)									6 213
Retail sales of food, beverages and tobacco									3 672
Retail sales of textiles, clothing, footwear and leather goods									1 422
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles									47
Retail sales of household furniture, appliances, articles and equipment									124
Retail sales of automotive fuels									949
B. Non-specific products									6 545
Services									2 964
Goods									3 581
Total domestic tourism expenditure									61 228
	Number of trips								37 100 000
	Number of bednights		X		X			X	152 100 000

Figures might not add up due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table C2: TSA Table 2 – Domestic tourism expenditure, by product, class of visitor and type of trip, 2007 (R million)

Product	Resident visitors on a domestic trip			Resident visitors on an international trip			Total domestic tourism expenditure		
	Tourists (2.1)	Same-day visitors (2.2)	Total visitors (2.3)=(2.1)+(2.2)	Tourists (2.4)	Same-day visitors (2.5)	Total visitors (2.6)=(2.4)+(2.5)	Tourists (2.7)=(2.1)+ (2.4)	Same-day visitors (2.8)=(2.2)+ (2.5)	Total visitors (2.9)=(2.3)+ (2.6)
A. Specific products									59 514
A.1 Tourism-characteristic products									52 443
1 – Accommodation services for visitors (*)		X			X			X	13 088
1.a – Accommodation services for visitors other than 1.b (*)		X			X			X	13 088
1.b – Accommodation services associated with all types of vacation home ownership (*)		X			X			X	
2 – Food and beverage serving services (*)									3 459
Total passenger transport services (*)									31 013
3 – Railway passenger transport services (*)									157
4 – Road passenger transport services (*)									21 582
5 – Water passenger transport services (*)									5
6 – Air passenger transport services (*)									7 890
7 – Transport equipment rental services (*)									1 380
8 – Travel agencies and other reservation services (**)									3 089
9 – Cultural services (*)									72
10 – Sports and recreational services (*)									1 721
A.2 Tourism-connected products (*) (a)									7 071
Retail sales of food, beverages and tobacco									4 249
Retail sales of textiles, clothing, footwear and leather goods									1 558
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles									50
Retail sales of household furniture, appliances, articles and equipment									161
Retail sales of automotive fuels									1 051
B. Non-specific products									8 098
Services									3 666
Goods									4 432
Total domestic tourism expenditure									67 612
	Number of trips								35 900 000
	Number of bednights		X		X			X	157 800 000

Figures might not add up due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table C3: TSA Table 2 – Domestic tourism expenditure, by product, class of visitor and type of trip, 2008 (R million)

Product	Resident visitors on a domestic trip			Resident visitors on an international trip			Total domestic tourism expenditure		
	Tourists (2.1)	Same-day visitors (2.2)	Total visitors (2.3)=(2.1)+(2.2)	Tourists (2.4)	Same-day visitors (2.5)	Total visitors (2.6)=(2.4)+(2.5)	Tourists (2.7)=(2.1)+ (2.4)	Same-day visitors (2.8)=(2.2)+ (2.5)	Total visitors (2.9)=(2.3)+ (2.6)
A. Specific products									67 249
A.1 Tourism-characteristic products									59 668
1 – Accommodation services for visitors (*)		X			X			X	14 770
1.a – Accommodation services for visitors other than 1.b (*)		X			X			X	14 770
1.b – Accommodation services associated with all types of vacation home ownership (*)		X			X			X	
2 – Food and beverage serving services (*)									3 470
Total passenger transport services (*)									36 433
3 – Railway passenger transport services (*)									196
4 – Road passenger transport services (*)									25 318
5 – Water passenger transport services (*)									6
6 – Air passenger transport services (*)									9 202
7 – Transport equipment rental services (*)									1 713
8 – Travel agencies and other reservation services (**)									3 109
9 – Cultural services (*)									76
10 – Sports and recreational services (*)									1 809
A.2 Tourism-connected products (*) (a)									7 582
Retail sales of food, beverages and tobacco									4 602
Retail sales of textiles, clothing, footwear and leather goods									1 624
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles									50
Retail sales of household furniture, appliances, articles and equipment									172
Retail sales of automotive fuels									1 134
B. Non-specific products									9 295
Services									3 906
Goods									5 390
Total domestic tourism expenditure									76 545
	Number of trips								32 900 000
	Number of bednights		X		X			X	149 000 000

Figures might not add up due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table C4: TSA Table 2 – Domestic tourism expenditure, by product, class of visitor and type of trip, 2009 (R million)

Product	Resident visitors on a domestic trip			Resident visitors on an international trip			Total domestic tourism expenditure		
	Tourists (2.1)	Same-day visitors (2.2)	Total visitors (2.3)=(2.1)+(2.2)	Tourists (2.4)	Same-day visitors (2.5)	Total visitors (2.6)=(2.4)+(2.5)	Tourists (2.7)=(2.1)+ (2.4)	Same-day visitors (2.8)=(2.2)+ (2.5)	Total visitors (2.9)=(2.3)+ (2.6)
A. Specific products									72 225
A.1 Tourism-characteristic products									64 633
1 – Accommodation services for visitors (*)		X			X			X	15 708
1.a – Accommodation services for visitors other than 1.b (*)		X			X			X	15 708
1.b – Accommodation services associated with all types of vacation home ownership (*)		X			X			X	
2 – Food and beverage serving services (*)									3 944
Total passenger transport services (*)									39 338
3 – Railway passenger transport services (*)									207
4 – Road passenger transport services (*)									26 536
5 – Water passenger transport services (*)									6
6 – Air passenger transport services (*)									10 866
7 – Transport equipment rental services (*)									1 723
8 – Travel agencies and other reservation services (**)									3 458
9 – Cultural services (*)									96
10 – Sports and recreational services (*)									2 089
A.2 Tourism-connected products (*) (a)									7 592
Retail sales of food, beverages and tobacco									4 399
Retail sales of textiles, clothing, footwear and leather goods									1 728
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles									61
Retail sales of household furniture, appliances, articles and equipment									142
Retail sales of automotive fuels									1 263
B. Non-specific products									9 648
Services									4 120
Goods									5 528
Total domestic tourism expenditure									81 873
	Number of trips								30 300 000
	Number of bednights		X			X		X	128 400 000

Figures might not add up due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table 3 of the TSA shows the outbound tourism expenditure of South African residents by product and class of visitor.

There is currently limited data on the expenditure of South Africans outside the borders of the country (only the total expenditure of South African residents outside the borders of the country from the BoP from SARB).

Table D shows outbound tourism expenditure by product and class of visitor for 2006 to 2009.

Table D1: TSA Table 3 – Outbound tourism expenditure, by product and class of visitor, 2006 (R million)

Product	Tourism expenditure of outbound visitors in other economies			Acquisition from non-residents by visitors on domestic trips			Total outbound expenditure		
	Tourists (3.1)	Same-day visitors (3.2)	Total visitors (3.3)=(3.1)+(3.2)	Tourists (3.4)	Same-day visitors (3.5)	Total visitors (3.6)=(3.4)+(3.5)	Tourists (3.7)=(3.1)+ (3.4)	Same-day visitors (3.8)=(3.2)+ (3.5)	Total visitors (3.9)=(3.3)+ (3.6)
A. Specific products									
A.1 Tourism-characteristic products									
1 – Accommodation services for visitors (*)		X			X			X	
1.a – Accommodation services for visitors other than 1.b (*)		X			X			X	
1.b – Accommodation services associated with all types of vacation home ownership (*)		X			X			X	
2 – Food and beverage serving services (*)									
Total passenger transport services (*)									
3 – Railway passenger transport services (*)									
4 – Road passenger transport services (*)									
5 – Water passenger transport services (*)									
6 – Air passenger transport services (*)									
7 – Transport equipment rental services (*)									
8 – Travel agencies and other reservation services (**)									
9 – Cultural services (*)									
10 – Sports and recreational services (*)									
A.2 Tourism-connected products (*) (a)									
Retail sales of food, beverages and tobacco									
Retail sales of textiles, clothing, footwear and leather goods									
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles									
Retail sales of household furniture, appliances, articles and equipment									
Retail sales of automotive fuels									
B. Non-specific products									
Services									
Goods									
Total outbound tourism expenditure									35 413

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table D2: TSA Table 3 – Outbound tourism expenditure, by product and class of visitor, 2007 (R million)

Product	Tourism expenditure of outbound visitors in other economies			Acquisition from non-residents by visitors on domestic trips			Total outbound expenditure		
	Tourists (3.1)	Same-day visitors (3.2)	Total visitors (3.3)=(3.1)+(3.2)	Tourists (3.4)	Same-day visitors (3.5)	Total visitors (3.6)=(3.4)+(3.5)	Tourists (3.7)=(3.1)+ (3.4)	Same-day visitors (3.8)=(3.2)+ (3.5)	Total visitors (3.9)=(3.3)+ (3.6)
A. Specific products									
A.1 Tourism-characteristic products									
1 – Accommodation services for visitors (*)		X			X			X	
1.a – Accommodation services for visitors other than 1.b (*)		X			X			X	
1.b – Accommodation services associated with all types of vacation home ownership (*)		X			X			X	
2 – Food and beverage serving services (*)									
Total passenger transport services (*)									
3 – Railway passenger transport services (*)									
4 – Road passenger transport services (*)									
5 – Water passenger transport services (*)									
6 – Air passenger transport services (*)									
7 – Transport equipment rental services (*)									
8 – Travel agencies and other reservation services (**)									
9 – Cultural services (*)									
10 – Sports and recreational services (*)									
A.2 Tourism-connected products (*) (a)									
Retail sales of food, beverages and tobacco									
Retail sales of textiles, clothing, footwear and leather goods									
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles									
Retail sales of household furniture, appliances, articles and equipment									
Retail sales of automotive fuels									
B. Non-specific products									
Services									
Goods									
Total outbound tourism expenditure									42 875

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table D3: TSA Table 3 – Outbound tourism expenditure, by product and class of visitor, 2008 (R million)

Product	Tourism expenditure of outbound visitors in other economies			Acquisition from non-residents by visitors on domestic trips			Total outbound expenditure		
	Tourists (3.1)	Same-day visitors (3.2)	Total visitors (3.3)=(3.1)+(3.2)	Tourists (3.4)	Same-day visitors (3.5)	Total visitors (3.6)=(3.4)+(3.5)	Tourists (3.7)=(3.1)+ (3.4)	Same-day visitors (3.8)=(3.2)+ (3.5)	Total visitors (3.9)=(3.3)+ (3.6)
A. Specific products									
A.1 Tourism-characteristic products									
1 – Accommodation services for visitors (*)		X			X			X	
1.a – Accommodation services for visitors other than 1.b (*)		X			X			X	
1.b – Accommodation services associated with all types of vacation home ownership (*)		X			X			X	
2 – Food and beverage serving services (*)									
Total passenger transport services (*)									
3 – Railway passenger transport services (*)									
4 – Road passenger transport services (*)									
5 – Water passenger transport services (*)									
6 – Air passenger transport services (*)									
7 – Transport equipment rental services (*)									
8 – Travel agencies and other reservation services (**)									
9 – Cultural services (*)									
10 – Sports and recreational services (*)									
A.2 Tourism-connected products (*) (a)									
Retail sales of food, beverages and tobacco									
Retail sales of textiles, clothing, footwear and leather goods									
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles									
Retail sales of household furniture, appliances, articles and equipment									
Retail sales of automotive fuels									
B. Non-specific products									
Services									
Goods									
Total outbound tourism expenditure									56 317

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table D4: TSA Table 3 – Outbound tourism expenditure, by product and class of visitor, 2009 (R million)

Product	Tourism expenditure of outbound visitors in other economies			Acquisition from non-residents by visitors on domestic trips			Total outbound expenditure		
	Tourists (3.1)	Same-day visitors (3.2)	Total visitors (3.3)=(3.1)+(3.2)	Tourists (3.4)	Same-day visitors (3.5)	Total visitors (3.6)=(3.4)+(3.5)	Tourists (3.7)=(3.1)+ (3.4)	Same-day visitors (3.8)=(3.2)+ (3.5)	Total visitors (3.9)=(3.3)+ (3.6)
A. Specific products									
A.1 Tourism-characteristic products									
1 – Accommodation services for visitors (*)		X			X			X	
1.a – Accommodation services for visitors other than 1.b (*)		X			X			X	
1.b – Accommodation services associated with all types of vacation home ownership (*)		X			X			X	
2 – Food and beverage serving services (*)									
Total passenger transport services (*)									
3 – Railway passenger transport services (*)									
4 – Road passenger transport services (*)									
5 – Water passenger transport services (*)									
6 – Air passenger transport services (*)									
7 – Transport equipment rental services (*)									
8 – Travel agencies and other reservation services (**)									
9 – Cultural services (*)									
10 – Sports and recreational services (*)									
A.2 Tourism-connected products (*) (a)									
Retail sales of food, beverages and tobacco									
Retail sales of textiles, clothing, footwear and leather goods									
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles									
Retail sales of household furniture, appliances, articles and equipment									
Retail sales of automotive fuels									
B. Non-specific products									
Services									
Goods									
Total outbound tourism expenditure									53 553

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table 4 of the TSA focuses on internal tourism consumption by product.

Table 4 of the TSA combines internal tourism expenditure (Table 1 of the TSA) and domestic tourism expenditure (Table 2 of the TSA) with the other components of tourism consumption. There are four categories²⁷ of 'other components of tourism consumption', and they are:

- **Services associated to vacation accommodation on own account** – includes all imputed accommodation services related to accommodation units on own account and to all other types of vacation-home ownership;
- **Tourism social transfers in kind (except refunds)** – includes the value of individual non-market services provided by governments and non-profit institutions serving households (NPISH) that benefit visitors and exceed the values paid by the visitors themselves;
- **Other imputed consumption** – all other imputed items not previously included; and
- **Tourism single-purpose consumer durables purchased outside the context of a trip or for a trip.**

Internal tourism consumption is the key aggregate derived from Table 4. The production process by which internal tourism consumption (except imports) is provided will be the basis for the compilation of TDGVA and TDGDP²⁸.

Table 4 of the TSA uses the information from Tables 1 and 2 of the TSA, so no additional surveys are used in its compilation. The totals therefore have their origins in the SU-tables, SAT inbound and domestic survey, the tourism module of the GHS and the BoP (as in Tables 1 and 2 of the TSA).

Table E shows Table 4 of the TSA: Internal tourism consumption by product for 2006 to 2009.

²⁷ Additional to Table 1 and Table 2 of the TSA

²⁸ TSA: RMF

Table E1 : TSA Table 4 – Internal tourism consumption by product, 2006 (R million)

Product	Internal Tourism Expenditure			Other components of tourist consumption (b) (4.2)	Internal tourism consumption (4.3) = (4.1) + (4.2)
	Inbound tourism consumption (1.3)	Domestic tourism consumption (2.9)	Internal tourism consumption in cash (4.1) = (1.3) + (2.9)		
A. Specific products	36 808	54 684	91 492		91 492
A.1 Tourism-characteristic products	29 697	48 471	78 168		78 168
1 – Accommodation services for visitors (*)	8 543	10 963	19 506		19 506
1.a – Accommodation services for visitors other than 1.b (*)	8 543	10 963	19 506		19 506
1.b – Accommodation services associated with all types of vacation home ownership (*)					
2 – Food and beverage serving services (*)	5 191	3 416	8 607		8 607
Total passenger transport services (*)	11 471	29 687	41 158		41 158
3 – Railway passenger transport services (*)	57	143	200		200
4 – Road passenger transport services (*)	6 055	21 530	27 585		27 585
5 – Water passenger transport services (*)	1	4	5		5
6 – Air passenger transport services (*)	4 637	6 742	11 378		11 378
7 – Transport equipment rental services (*)	721	1 268	1 989		1 989
8 – Travel agencies and other reservation services (**)	1 186	2 822	4 009		4 009
9 – Cultural services (*)	107	64	171		171
10 – Sports and recreational services (*)	3 199	1 518	4 717		4 717
A.2 Tourism-connected products (*) (a)	7 111	6 213	13 324		13 324
Retail sales of food, beverages and tobacco	4 113	3 672	7 785		7 785
Retail sales of textiles, clothing, footwear and leather goods	1 804	1 422	3 226		3 226
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles	70	47	117		117
Retail sales of household furniture, appliances, articles and equipment	692	124	816		816
Retail sales of automotive fuels	431	949	1 381		1 381
B. Non-specific products	21 175	6 545	27 720		27 720
Services	5 506	2 964	8 469		8 469
Goods	15 670	3 581	19 251		19 251
Total internal tourism consumption	57 983	61 228	119 211		119 211

Figures might not add up due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table E2: TSA Table 4 – Internal tourism consumption by product, 2007 (R million)

Product	Internal Tourism Expenditure			Other components of tourist consumption (b) (4.2)	Internal tourism consumption (4.3) = (4.1) + (4.2)
	Inbound tourism consumption (1.3)	Domestic tourism consumption (2.9)	Internal tourism consumption in cash (4.1) = (1.3) + (2.9)		
A. Specific products	43 142	59 514	102 655		102 655
A.1 Tourism-characteristic products	35 368	52 443	87 811		87 811
1 – Accommodation services for visitors (*)	9 265	13 088	22 353		22 353
1.a – Accommodation services for visitors other than 1.b (*)	9 265	13 088	22 353		22 353
1.b – Accommodation services associated with all types of vacation home ownership (*)					
2 – Food and beverage serving services (*)	6 646	3 459	10 105		10 105
Total passenger transport services (*)	14 386	31 013	45 399		45 399
3 – Railway passenger transport services (*)	63	157	220		220
4 – Road passenger transport services (*)	8 129	21 582	29 711		29 711
5 – Water passenger transport services (*)	1	5	6		6
6 – Air passenger transport services (*)	5 426	7 890	13 316		13 316
7 – Transport equipment rental services (*)	767	1 380	2 147		2 147
8 – Travel agencies and other reservation services (**)	1 298	3 089	4 387		4 387
9 – Cultural services (*)	121	72	194		194
10 – Sports and recreational services (*)	3 652	1 721	5 373		5 373
A.2 Tourism-connected products (*) (a)	7 774	7 071	14 845		14 845
Retail sales of food, beverages and tobacco	4 418	4 249	8 667		8 667
Retail sales of textiles, clothing, footwear and leather goods	2 036	1 558	3 594		3 594
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles	77	50	127		127
Retail sales of household furniture, appliances, articles and equipment	766	161	927		927
Retail sales of automotive fuels	478	1 051	1 529		1 529
B. Non-specific products	23 513	8 098	31 612		31 612
Services	6 114	3 666	9 779		9 779
Goods	17 400	4 432	21 832		21 832
Total internal tourism consumption	66 655	67 612	134 267		134 267

Figures might not add up due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table E3: TSA Table 4 – Internal tourism consumption by product, 2008 (R million)

Product	Internal Tourism Expenditure			Other components of tourist consumption (b) (4.2)	Internal tourism consumption (4.3)=(4.1)+(4.2)
	Inbound tourism consumption (1.3)	Domestic tourism consumption (2.9)	Internal tourism consumption in cash (4.1)=(1.3)+(2.9)		
A. Specific products	46 742	67 249	113 991		113 991
A.1 Tourism-characteristic products	38 365	59 668	98 033		98 033
1 – Accommodation services for visitors (*)	9 713	14 770	24 483		24 483
1.a – Accommodation services for visitors other than 1.b (*)	9 713	14 770	24 483		24 483
1.b – Accommodation services associated with all types of vacation home ownership (*)					
2 – Food and beverage serving services (*)	7 640	3 470	11 110		11 110
Total passenger transport services (*)	15 820	36 433	52 254		52 254
3 – Railway passenger transport services (*)	78	196	274		274
4 – Road passenger transport services (*)	8 439	25 318	33 757		33 757
5 – Water passenger transport services (*)	1	6	7		7
6 – Air passenger transport services (*)	6 328	9 202	15 530		15 530
7 – Transport equipment rental services (*)	973	1 713	2 686		2 686
8 – Travel agencies and other reservation services (**)	1 307	3 109	4 416		4 416
9 – Cultural services (*)	129	76	206		206
10 – Sports and recreational services (*)	3 755	1 809	5 564		5 564
A.2 Tourism-connected products (*) (a)	8 377	7 582	15 958		15 958
Retail sales of food, beverages and tobacco	4 752	4 602	9 353		9 353
Retail sales of textiles, clothing, footwear and leather goods	2 219	1 624	3 843		3 843
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles	83	50	133		133
Retail sales of household furniture, appliances, articles and equipment	808	172	980		980
Retail sales of automotive fuels	516	1 134	1 650		1 650
B. Non-specific products	23 222	9 295	32 518		32 518
Services	6 038	3 906	9 943		9 943
Goods	17 185	5 390	22 574		22 574
Total internal tourism consumption	69 964	76 545	146 509		146 509

Figures might not add up due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table E4: TSA Table 4 – Internal tourism consumption by product, 2009 (R million)

Product	Internal Tourism Expenditure			Other components of tourist consumption (b) (4.2)	Internal tourism consumption (4.3) = (4.1) + (4.2)
	Inbound tourism consumption (1.3)	Domestic tourism consumption (2.9)	Internal tourism consumption in cash (4.1) = (1.3) + (2.9)		
A. Specific products	49 429	72 225	121 654		121 654
A.1 Tourism-characteristic products	40 911	64 633	105 544		105 544
1 – Accommodation services for visitors (*)	10 572	15 708	26 280		26 280
1.a – Accommodation services for visitors other than 1.b (*)	10 572	15 708	26 280		26 280
1.b – Accommodation services associated with all types of vacation home ownership (*)					
2 – Food and beverage serving services (*)	7 584	3 944	11 528		11 528
Total passenger transport services (*)	17 209	39 338	56 547		56 547
3 – Railway passenger transport services (*)	83	207	290		290
4 – Road passenger transport services (*)	8 814	26 536	35 350		35 350
5 – Water passenger transport services (*)	1	6	7		7
6 – Air passenger transport services (*)	7 346	10 866	18 212		18 212
7 – Transport equipment rental services (*)	964	1 723	2 687		2 687
8 – Travel agencies and other reservation services (**)	1 453	3 458	4 911		4 911
9 – Cultural services (*)	131	96	226		226
10 – Sports and recreational services (*)	3 963	2 089	6 052		6 052
A.2 Tourism-connected products (*) (a)	8 517	7 592	16 110		16 110
Retail sales of food, beverages and tobacco	4 759	4 399	9 158		9 158
Retail sales of textiles, clothing, footwear and leather goods	2 274	1 728	4 002		4 002
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles	87	61	148		148
Retail sales of household furniture, appliances, articles and equipment	823	142	965		965
Retail sales of automotive fuels	574	1 263	1 837		1 837
B. Non-specific products	17 712	9 648	27 360		27 360
Services	4 605	4 120	8 725		8 725
Goods	13 107	5 528	18 635		18 635
Total internal tourism consumption	67 141	81 873	149 014		149 014

Figures might not add up due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table F shows the prescribed format of Table 5 of the TSA. This table focuses on the production accounts of tourism industries and other industries (at basic prices).

It conforms formally to the format established by the 1993 SNA, but the perspective is different from the SNA production accounts (a tool for tourism analysis). Because of the application of the principle of recording reservation services separately, output and intermediate consumption of each industry and the corresponding total for the economy that appears in the last column do not necessarily correspond to the corresponding values found in the national accounts of the country²⁹. For each industry and for the total economy, GVA at basic prices has to equal to GVA of the economy as it appears in the national accounts³⁰.

The first block in Table 5 of the TSA disaggregates output into product types (goods and services) and is valued at basic prices. The second block contains intermediate consumption or input disaggregated into categories based on the CPC classification³¹ and is valued at purchasers' prices. The difference between the total output (at basic prices) from the first block and total intermediate consumption (at purchasers' prices) in the second block equals total gross value added of industries (at basic prices). The value added refers to industries as a whole and is disaggregated further in the third block to represent specific components of remuneration of employees, net taxes on production, operating surplus and mixed income³².

Table 5 of the TSA is compiled from the SU-tables. Several other surveys like the AFS³³ and LSSs are also used to compile this table. The level of detail that samples are drawn for the AFS has increased³⁴ recently based on the needs from the tourism industry and more specifically the TSA. This survey collects financial data from enterprises in industries that represent different SIC groups.

Several of the LSSs (i.e. accommodation, food and beverages, transport and personal services) are also used to compile this table. Unfortunately, there are several different industries that will need to be covered in the LSS series. This will make it difficult to collect all the required information for one specific year because of the rotation of LSS collection. Adjustments must be done in instances where surveys refer to different years to ensure that the distributions used from the surveys are representative of the same time period³⁵.

Stats SA conducts several monthly surveys which are used in the compilation of Table 5 of the TSA. The survey of tourist accommodation was first introduced in April 2004. It is a monthly survey and its results are published on a quarterly basis. The monthly food and beverage survey was also introduced in April 2004 and the results are published on a quarterly basis.

In order to compile Table 5 of the TSA, South Africa needs to identify the specific goods and services as well as industries that are unique to their individual situation. Each country needs to determine industries that they wish to include under 'Country-specific tourism industries'. For goods and services, each country needs to determine 'Other country-specific tourism-characteristic goods', 'Other country-specific tourism-characteristic services', 'Tourism-connected products' and 'Non-consumption products'.

²⁹ TSA: RMF

³⁰ Adjustments due to the application of the principle of recording reservation services separately have no effect on the VA of any of the industries

³¹ In the SU-tables, products are currently linked to SIC (and ISIC). In future products will be linked to CPC codes (research work underway)

³² TSA: RMF

³³ The EAS has been renamed to AFS from the reference year 2006 (first published as the AFS on 31 October 2007)

³⁴ From 2006. Level of detail changed from 3 digit SIC to 4 digit SIC

³⁵ Use for distributions, not levels

Table F1: TSA Table 5 – Production accounts of tourism industries and other industries, 2006 (R million)

Product	Tourism-characteristic industries							
	1a. Accommodation services in 55	1b. Accommodation services in 68	2 Restaurants and similar	3 Railway passenger transport	4 Road passenger transport	5 Water passenger transport	6 Air passenger transport	7 Transport equipment rental
A. Specific products	28 070		9 002	2 863	67 280	11	11 828	2 883
A.1 Tourism-characteristic products	28 070		9 002	2 863	67 280	11	11 828	2 883
1 – Accommodation services for visitors (*)	20 290							
1.a – Accommodation services for visitors other than 1.b (*)	20 290							
1.b – Accommodation services associated with all types of vacation home ownership (*)								
2 – Food and beverage serving services (*)	7 780		9 002					
Total passenger transport services (*)				2 863	67 280	11	11 828	2 883
3 – Railway passenger transport services (*)				2 863				
4 – Road passenger transport services (*)					67 280			
5 – Water passenger transport services (*)						11		
6 – Air passenger transport services (*)							11 828	
7 – Transport equipment rental services (*)								2 883
8 – Travel agencies and other reservation services (**)								
9 – Cultural services (*)								
10 – Sports and recreational services (*)								
A.2 Tourism-connected products (*) (a)								
Retail sales of food, beverages and tobacco								
Retail sales of textiles, clothing, footwear and leather goods								
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles								
Retail sales of household furniture, appliances, articles and equipment								
Retail sales of automotive fuels								
B. Non-specific products	188		216		995		273	118
Services	188		216		106		192	118
Goods					889		82	
I. Total output (at basic prices)	28 258		9 218	2 863	68 275	11	12 101	3 001
II. Total intermediate consumption (at purchasers' prices) (b)	15 526		6 980	1 234	36 975	8	9 431	1 727
(I-II). Total gross value added (at basic prices)	12 732		2 238	1 629	31 300	3	2 670	1 274
Compensation of employees	4 434		1 643	758	10 387	1	1 133	215
Other taxes less subsidies	354		39	-	-305	-	71	3
Gross mixed income								
Gross operating surplus	7 944		557	872	21 218	2	1 466	1 055

Figures might not add up due to rounding
 X does not apply
 (*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services
 (**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table F1: TSA Table 5 – Production accounts of tourism industries and other industries, 2006 (R million) (concluded)

Product	Tourism-characteristic industries			Total tourism-characteristic industries	Tourism-related industries	Total non-tourism industries	Total output of domestic producers (at basic prices)
	8 Travel agencies and similar	9 Cultural services	10 Sports and recreational services		Retail trade of tourism-connected goods	8 Travel agencies and similar	9 Cultural services
A. Specific products	4 090	799	15 181	142 007	49 889	88 420	280 316
A.1 Tourism-characteristic products	4 090	799	15 181	142 007		8 229	150 236
1 – Accommodation services for visitors (*)				20 290			20 290
1.a – Accommodation services for visitors other than 1.b (*)				20 290			20 290
1.b – Accommodation services associated with all types of vacation home ownership (*)							
2 – Food and beverage serving services (*)				16 782		6 345	23 127
Total passenger transport services (*)				84 864		1 885	86 749
3 – Railway passenger transport services (*)				2 863			2 863
4 – Road passenger transport services (*)				67 280		1 885	69 165
5 – Water passenger transport services (*)				11			11
6 – Air passenger transport services (*)				11 828			11 828
7 – Transport equipment rental services (*)				2 883			2 883
8 – Travel agencies and other reservation services (**)	4 090			4 090			4 090
9 – Cultural services (*)		799		799			799
10 – Sports and recreational services (*)			15 181	15 181			15 181
A.2 Tourism-connected products (*) (a)					49 889	80 191	130 080
Retail sales of food, beverages and tobacco					20 144	45 845	65 989
Retail sales of textiles, clothing, footwear and leather goods					7 501	22 503	30 005
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles					6 672	3 258	9 930
Retail sales of household furniture, appliances, articles and equipment					10 443	5 085	15 528
Retail sales of automotive fuels					5 128	3 500	8 629
B. Non-specific products	1	5	86	1 881	4 679	3 362 124	3 368 684
Services	1	5	86	911	4 679	1 982 435	1 988 025
Goods				971		1 379 689	1 380 659
I. Total output (at basic prices)	4 091	804	15 267	143 888	54 568	3 450 544	3 649 000
II. Total intermediate consumption (at purchasers' prices) (b)	2 514	642	12 190	87 226	28 009	1 961 445	2 076 681
(I-II). Total gross value added (at basic prices)	1 577	162	3 077	56 662	26 558	1 489 099	1 572 319
Compensation of employees	1 441	123	2 332	22 466	17 474	737 612	777 552
Other taxes less subsidies	1	7	134	305	580	23 702	24 587
Gross mixed income							
Gross operating surplus	135	32	611	33 892	8 504	727 784	770 180

Figures might not add up due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table F2: TSA Table 5 – Production accounts of tourism industries and other industries, 2007 (R million)

Product	Tourism-characteristic industries							
	1a. Accommodation services in 55	1b. Accommodation services in 68	2 Restaurants and similar	3 Railway passenger transport	4 Road passenger transport	5 Water passenger transport	6 Air passenger transport	7 Transport equipment rental
A. Specific products	32 055		11 020	3 147	71 938	12	13 842	3 067
A.1 Tourism-characteristic products	32 055		11 020	3 147	71 938	12	13 842	3 067
1 – Accommodation services for visitors (*)	23 170							
1.a – Accommodation services for visitors other than 1.b (*)	23 170							
1.b – Accommodation services associated with all types of vacation home ownership (*)								
2 – Food and beverage serving services (*)	8 885		11 020					
Total passenger transport services (*)				3 147	71 938	12	13 842	3 067
3 – Railway passenger transport services (*)				3 147				
4 – Road passenger transport services (*)					71 938			
5 – Water passenger transport services (*)						12		
6 – Air passenger transport services (*)							13 842	
7 – Transport equipment rental services (*)								3 067
8 – Travel agencies and other reservation services (**)								
9 – Cultural services (*)								
10 – Sports and recreational services (*)								
A.2 Tourism-connected products (*) (a)								
Retail sales of food, beverages and tobacco								
Retail sales of textiles, clothing, footwear and leather goods								
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles								
Retail sales of household furniture, appliances, articles and equipment								
Retail sales of automotive fuels								
B. Non-specific products	214		264		1 064		320	126
Services	214		264		113		224	126
Goods					950		95	
I. Total output (at basic prices)	32 269		11 285	3 147	73 002	12	14 161	3 193
II. Total intermediate consumption (at purchasers' prices) (b)	17 278		8 268	1 305	39 282	9	11 109	1 706
(I-II). Total gross value added (at basic prices)	14 991		3 017	1 842	33 720	3	3 052	1 486
Compensation of employees	4 942		1 737	809	10 931	1	1 227	234
Other taxes less subsidies	386		42	-	-234	-	78	3
Gross mixed income								
Gross operating surplus	9 664		1 238	1 034	23 022	3	1 747	1 249

Figures might not add up due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table F2: TSA Table 5 – Production accounts of tourism industries and other industries, 2007 (R million) (concluded)

Product	Tourism-characteristic industries			Total tourism-characteristic industries	Tourism-related industries	Total non-tourism industries	Total output of domestic producers (at basic prices)
	8 Travel agencies and similar	9 Cultural services	10 Sports and recreational services		Retail trade of tourism-connected goods	8 Travel agencies and similar	9 Cultural services
A. Specific products	4 476	906	17 213	157 676	55 410	97 776	310 862
A.1 Tourism-characteristic products	4 476	906	17 213	157 676		9 353	167 030
1 – Accommodation services for visitors (*)				23 170			23 170
1.a – Accommodation services for visitors other than 1.b (*)				23 170			23 170
1.b – Accommodation services associated with all types of vacation home ownership (*)							
2 – Food and beverage serving services (*)				19 905		7 163	27 069
Total passenger transport services (*)				92 005		2 190	94 196
3 – Railway passenger transport services (*)				3 147			3 147
4 – Road passenger transport services (*)				71 938		2 190	74 128
5 – Water passenger transport services (*)				12			12
6 – Air passenger transport services (*)				13 842			13 842
7 – Transport equipment rental services (*)				3 067			3 067
8 – Travel agencies and other reservation services (**)	4 476			4 476			4 476
9 – Cultural services (*)		906		906			906
10 – Sports and recreational services (*)			17 213	17 213			17 213
A.2 Tourism-connected products (*) (a)					55 410	88 423	143 833
Retail sales of food, beverages and tobacco					22 396	50 515	72 911
Retail sales of textiles, clothing, footwear and leather goods					8 318	24 953	33 271
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles					7 400	3 621	11 021
Retail sales of household furniture, appliances, articles and equipment					11 518	5 553	17 071
Retail sales of automotive fuels					5 778	3 780	9 558
B. Non-specific products	1	5	97	2 091	5 195	3 836 251	3 843 538
Services	1	5	97	1 045	5 195	2 271 709	2 277 950
Goods				1 046		1 564 543	1 565 588
I. Total output (at basic prices)	4 477	911	17 311	159 767	60 606	3 934 028	4 154 400
II. Total intermediate consumption (at purchasers' prices) (b)	2 849	739	14 033	96 578	31 485	2 234 263	2 362 326
(I-II). Total gross value added (at basic prices)	1 627	172	3 277	63 189	29 121	1 699 765	1 792 075
Compensation of employees	1 553	138	2 628	24 180	18 140	840 059	882 379
Other taxes less subsidies	1	11	206	493	632	26 861	27 986
Gross mixed income							
Gross operating surplus	93	23	444	38 517	10 349	832 844	881 710

Figures might not add up due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table F3: TSA Table 5 – Production accounts of tourism industries and other industries, 2008 (R million)

Product	Tourism-characteristic industries							
	1a. Accommodation services in 55	1b. Accommodation services in 68	2 Restaurants and similar	3 Railway passenger transport	4 Road passenger transport	5 Water passenger transport	6 Air passenger transport	7 Transport equipment rental
A. Specific products	35 086		11 991	3 912	84 392	14	16 143	3 893
A.1 Tourism-characteristic products	35 086		11 991	3 912	84 392	14	16 143	3 893
1 – Accommodation services for visitors (*)	25 368							
1.a – Accommodation services for visitors other than 1.b (*)	25 368							
1.b – Accommodation services associated with all types of vacation home ownership (*)								
2 – Food and beverage serving services (*)	9 718		11 991					
Total passenger transport services (**)				3 912	84 392	14	16 413	3 893
3 – Railway passenger transport services (*)				3 912				
4 – Road passenger transport services (*)					84 392			
5 – Water passenger transport services (*)						14		
6 – Air passenger transport services (*)							16 413	
7 – Transport equipment rental services (*)								3 893
8 – Travel agencies and other reservation services (**)								
9 – Cultural services (*)								
10 – Sports and recreational services (*)								
A.2 Tourism-connected products (*) (a)								
Retail sales of food, beverages and tobacco								
Retail sales of textiles, clothing, footwear and leather goods								
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles								
Retail sales of household furniture, appliances, articles and equipment								
Retail sales of automotive fuels								
B. Non-specific products	237		291		1 246		373	159
Services	237		291		133		262	159
Goods					1 113		111	
I. Total output (at basic prices)	35 323		12 282	3 912	85 638	14	16 516	4 052
II. Total intermediate consumption (at purchasers' prices) (b)	18 072		8 174	1 525	43 575	9	12 321	2 331
(I-II). Total gross value added (at basic prices)	17 251		4 108	2 387	42 063	5	4 195	1 721
Compensation of employees	5 343		1 977	863	11 824	1	1 290	291
Other taxes less subsidies	397		43	-	-538	-	77	4
Gross mixed income								
Gross operating surplus	11 511		2 088	1 525	30 777	4	2 828	1 426

Figures might not add up due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table F3: TSA Table 5 – Production accounts of tourism industries and other industries, 2008 (R million) (concluded)

Product	Tourism-characteristic industries			Total tourism-characteristic industries	Tourism-related industries	Total non-tourism industries	Total output of domestic producers (at basic prices)
	8 Travel agencies and similar	9 Cultural services	10 Sports and recreational services		Retail trade of tourism-connected goods	8 Travel agencies and similar	9 Cultural services
A. Specific products	4 506	952	18 086	178 976	59 543	107 734	346 263
A.1 Tourism-characteristic products	4 506	952	18 086	178 976		10 849	189 825
1 – Accommodation services for visitors (*)				25 368			25 368
1.a – Accommodation services for visitors other than 1.b (*)							
1.b – Accommodation services associated with all types of vacation home ownership (*)							
2 – Food and beverage serving services (*)				21 710		8 199	29 908
Total passenger transport services (*)				108 354		2 651	111 005
3 – Railway passenger transport services (*)				3 912			3 912
4 – Road passenger transport services (*)				84 392		2 651	87 042
5 – Water passenger transport services (*)				14			14
6 – Air passenger transport services (*)				16 143			16 143
7 – Transport equipment rental services (*)				3 893			3 893
8 – Travel agencies and other reservation services (**)	4 506			4 506			4 506
9 – Cultural services (*)		952		952			952
10 – Sports and recreational services (*)			18 086	18 086			18 086
A.2 Tourism-connected products (*) (a)					59 543	96 885	156 428
Retail sales of food, beverages and tobacco					23 456	55 949	79 404
Retail sales of textiles, clothing, footwear and leather goods					8 949	26 847	35 796
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles					7 921	3 793	11 714
Retail sales of household furniture, appliances, articles and equipment					13 052	6 152	19 204
Retail sales of automotive fuels					6 165	4 145	10 310
B. Non-specific products	1	5	102	2 414	5 679	4 398 569	4 406 663
Services	1	5	102	1 190	5 679	2 576 622	2 583 491
Goods				1 224		1 821 947	1 823 172
I. Total output (at basic prices)	4 507	957	18 188	181 390	65 223	4 506 303	4 752 916
II. Total intermediate consumption (at purchasers' prices) (b)	2 862	776	14 749	104 395	31 553	2 583 760	2 719 709
(I-II). Total gross value added (at basic prices)	1 645	181	3 439	76 995	33 670	1 922 543	2 033 207
Compensation of employees	1 551	149	2 823	26 109	20 106	951 055	997 270
Other taxes less subsidies	1	2	29	14	650	24 370	25 034
Gross mixed income							
Gross operating surplus	94	31	588	50 872	12 914	947 117	1 010 903

Figures might not add up due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table F4: TSA Table 5 – Production accounts of tourism industries and other industries, 2009 (R million)

Product	Tourism-characteristic industries							
	1a. Accommodation services in 55	1b. Accommodation services in 68	2 Restaurants and similar	3 Railway passenger transport	4 Road passenger transport	5 Water passenger transport	6 Air passenger transport	7 Transport equipment rental
A. Specific products	38 447		13 432	4 149	93 768	15	19 231	4 016
A.1 Tourism-characteristic products	38 447		13 432	4 149	93 768	15	19 231	4 016
1 – Accommodation services for visitors (*)	27 849							
1.a – Accommodation services for visitors other than 1.b (*)	27 849							
1.b – Accommodation services associated with all types of vacation home ownership (*)								
2 – Food and beverage serving services (*)	10 597		13 432					
Total passenger transport services (*)				4 149	93 768	15	19 231	4 016
3 – Railway passenger transport services (*)				4 149				
4 – Road passenger transport services (*)					93 768			
5 – Water passenger transport services (*)						15		
6 – Air passenger transport services (*)							19 231	
7 – Transport equipment rental services (*)								4 016
8 – Travel agencies and other reservation services (**)								
9 – Cultural services (*)								
10 – Sports and recreational services (*)								
A.2 Tourism-connected products (*) (a)								
Retail sales of food, beverages and tobacco								
Retail sales of textiles, clothing, footwear and leather goods								
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles								
Retail sales of household furniture, appliances, articles and equipment								
Retail sales of automotive fuels								
B. Non-specific products	258		324		1 392		444	164
Services	258		324		148		312	164
Goods					1 243		133	
I. Total output (at basic prices)	38 704		13 756	4 149	95 159	15	19 676	4 180
II. Total intermediate consumption (at purchasers' prices) (b)	19 985		8 984	1 648	49 182	10	13 616	2 457
(I-II). Total gross value added (at basic prices)	18 720		4 772	2 501	45 977	5	6 060	1 722
Compensation of employees	5 707		2 114	908	12 401	1	1 358	306
Other taxes less subsidies	459		50	-	-311	-	93	4
Gross mixed income								
Gross operating surplus	12 554		2 607	1 594	33 888	4	4 610	1 413

Figures might not add up due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table F4: TSA Table 5 – Production accounts of tourism industries and other industries, 2009 (R million) (concluded)

Product	Tourism-characteristic industries			Total tourism-characteristic industries	Tourism-related industries	Total non-tourism industries	Total output of domestic producers (at basic prices)
	8 Travel agencies and similar	9 Cultural services	10 Sports and recreational services		Retail trade of tourism-connected goods	8 Travel agencies and similar	9 Cultural services
A. Specific products	5 011	1 088	20 676	199 833	65 247	118 750	383 831
A.1 Tourism-characteristic products	5 011	1 088	20 676	199 833		12 053	211 886
1 – Accommodation services for visitors (*)				27 849			27 849
1.a – Accommodation services for visitors other than 1.b (*)				27 849			27 849
1.b – Accommodation services associated with all types of vacation home ownership (*)							
2 – Food and beverage serving services (*)				24 030		8 876	32 906
Total passenger transport services (*)				121 179		3 176	124 355
3 – Railway passenger transport services (*)				4 149			4 149
4 – Road passenger transport services (*)				93 768		3 176	96 944
5 – Water passenger transport services (*)				15			15
6 – Air passenger transport services (*)				19 231			19 231
7 – Transport equipment rental services (*)				4 016			4 016
8 – Travel agencies and other reservation services (**)	5 011			5 011			5 011
9 – Cultural services (*)		1 088		1 088			1 088
10 – Sports and recreational services (*)			20 676	20 676			20 676
A.2 Tourism-connected products (*) (a)					65 247	106 697	171 945
Retail sales of food, beverages and tobacco					26 055	61 194	87 249
Retail sales of textiles, clothing, footwear and leather goods					9 982	29 947	39 929
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles					8 716	4 197	12 913
Retail sales of household furniture, appliances, articles and equipment					13 713	6 661	20 374
Retail sales of automotive fuels					6 782	4 698	11 480
B. Non-specific products	1	6	117	2 705	6 127	4 617 830	4 626 662
Services	1	6	117	1 329	6 127	2 825 001	2 832 457
Goods				1 376		1 792 829	1 794 205
I. Total output (at basic prices)	5 012	1 094	20 793	202 538	71 375	4 736 580	5 010 492
II. Total intermediate consumption (at purchasers' prices) (b)	3 040	855	16 239	116 015	35 728	2 684 237	2 835 979
(I-II). Total gross value added (at basic prices)	1 972	240	4 554	86 523	35 647	2 052 343	2 174 513
Compensation of employees	1 632	161	3 053	27 640	21 371	1 028 821	1 077 832
Other taxes less subsidies	1	12	225	532	752	31 607	32 891
Gross mixed income							
Gross operating surplus	339	67	1 276	58 353	13 523	991 914	1 063 790

Figures might not add up due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table 6 of the TSA is the core of the TSA and focuses on total domestic supply and internal tourism consumption (at purchasers' prices). This is the table where the confrontation and reconciliation between supply and internal tourism consumption takes place. It is derived from the SU-tables in the 1993 SNA³⁶.

The tourism ratios (in %) allow for the estimate of the two main aggregates, namely TDGVA and TDGDP. It is important to bear in mind that because a series of assumptions³⁷ is used to relate inputs to particular outputs of the production processes of industries, the results have a modelled component and thus cannot be considered to be directly observed or reconciled with statistical data³⁸.

The identification of inconsistencies between supply and demand allows for an extensive analysis of previous data used. Any inconsistencies identified need to be studied to determine their origin and a method to rectify and improve them.

Table 6 of the TSA focuses on the total domestic supply and internal tourism consumption (at purchasers' prices) for 2005. Table G shows the prescribed format of Table 6 of the TSA.

Table 7 of the TSA focuses on employment in the tourism industries. Countries are encouraged to measure employment at least twice a year, at peak and low tourism season³⁹. The IRTS describes in detail 'concepts and definitions of employment in the tourism industries, its basic categories, major classifications as well as statistical measures'⁴⁰. Chapter 7 in the IRTS should be considered when compiling Table 7 in the TSA framework as it provides details on the specifics involved when measuring employment in the tourism industry.

Table H shows the prescribed⁴¹ format of Table 7. Currently it is not possible to populate the table as prescribed, and an alternative format⁴² is presented earlier in this document.

³⁶ TSA: RMF

³⁷ The more refined and accurate the assumptions on how tourism consumption affects each industry, the more precise the measurement

³⁸ TSA: RMF

³⁹ TSA: RMF

⁴⁰ TSA: RMF

⁴¹ TSA: RMF

⁴² For the interim

Table G1: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2006 (R million)

Product	Tourism-characteristic industries											
	1.a Accommodation services in 55		2 Restaurants and similar		3 Railway passenger transport		4 Road passenger transport		5 Water passenger transport		6 Air passenger transport	
	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)
A. Specific products	28 070	22 401	9 002	3 350	2 863	200	67 280	26 833	11	5	11 828	11 378
A.1 Tourism-characteristic products	28 070	22 401	9 002	3 350	2 863	200	67 280	26 833	11	5	11 828	11 378
1 – Accommodation services for visitors (*)	20 290	19 506										
1.a – Accommodation services for visitors other than 1.b (*)												
1.b – Accommodation services associated with all types of vacation home ownership (*)	20 290	19 506										
2 – Food and beverage serving services (*)	7 780	2 896	9 002	3 350								
Total passenger transport services (**)					2 863	200	67 280	26 833	11	5	11 828	11 378
3 – Railway passenger transport services (*)					2 863	200						
4 – Road passenger transport services (*)							67 280	26 833				
5 – Water passenger transport services (*)									11	5		
6 – Air passenger transport services (*)											11 828	11 378
7 – Transport equipment rental services (*)												
8 – Travel agencies and other reservation services (**)												
9 – Cultural services (*)												
10 – Sports and recreational services (*)												
A.2 Tourism-connected products (*) (a)												
Retail sales of food, beverages and tobacco												
Retail sales of textiles, clothing, footwear and leather goods												
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles												
Retail sales of household furniture, appliances, articles and equipment												
Retail sales of automotive fuels												
B. Non-specific products	188	1	216	1			995	13			273	2
Services	188	1	216	1			106	0			192	1
Goods							889	12			82	1
I. Total output (at basic prices)	28 258	22 402	9 218	3 351	2 863	200	68 275	26 846	11	5	12 101	11 380
II. Total intermediate consumption (at purchasers' prices) (b)	15 526	12 309	6 980	2 538	1 234	86	36 975	14 539	8	4	9 431	8 870
(I-II). Total gross value added (at basic prices)	12 732	10 094	2 238	814	1 629	114	31 300	12 307	3	2	2 670	2 511

Figures might not add up due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table G1: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2006 (R million) (continued)

Product	Tourism-characteristic industries								Tourism-related industries			
	7 Transport equipment rental		8 Travel agencies and similar		9 Cultural services		10 Sports and recreational services		Total tourism-characteristic industries		Retail trade of tourism-connected goods	
	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)
A. Specific products	2 883	1 989	4 090	4 009	799	171	15 181	4 717	142 007	75 055	49 889	4 631
A.1 Tourism-characteristic products	2 883	1 989	4 090	4 009	799	171	15 181	4 717	142 007	75 055	49 889	4 631
1 – Accommodation services for visitors (*)									20 290	19 506		
1.a – Accommodation services for visitors other than 1.b (*)												
1.b – Accommodation services associated with all types of vacation home ownership (*)									20 290	19 506		
2 – Food and beverage serving services (*)									16 782	6 246		
Total passenger transport services (*)	2 883	1 989							84 864	40 406		
3 – Railway passenger transport services (*)									2 863	200		
4 – Road passenger transport services (*)									67 280	26 833		
5 – Water passenger transport services (*)									11	5		
6 – Air passenger transport services (*)									11 828	11 378		
7 – Transport equipment rental services (*)	2 883	1 989							2 883	1 989		
8 – Travel agencies and other reservation services (**)			4 090	4 009					4 090	4 009		
9 – Cultural services (*)					799	171			799	171		
10 – Sports and recreational services (*)							15 181	4 717	15 181	4 717		
A.2 Tourism-connected products (*) (a)											49 889	4 631
Retail sales of food, beverages and tobacco											20 144	2 376
Retail sales of textiles, clothing, footwear and leather goods											7 501	806
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles											6 672	79
Retail sales of household furniture, appliances, articles and equipment											10 443	549
Retail sales of automotive fuels											5 128	821
B. Non-specific products	118	1	1	-	5	-	86	-	1 881	17	4 679	20
Services	118	1	1	-	5	-	86	-	911	4	4 679	20
Goods									971	14		
I. Total output (at basic prices)	3 001	1 990	4 091	4 009	804	171	15 267	4 717	143 888	75 072	54 568	4 651
II. Total intermediate consumption (at purchasers' prices) (b)	1 727	1 145	2 514	2 463	641	137	12 190	3 766	87 226	45 856	28 009	2 387
(I-II). Total gross value added (at basic prices)	1 274	845	1 577	1 545	163	35	3 077	951	56 662	29 216	26 558	2 263

Figures might not add up due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table G1: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2006 (R million) (concluded)

Product	Other industries		Total output of domestic producers (at basic prices)		Taxes less subsidies on products nationally produced and imported	
	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)
A. Specific products	88 420	11 806	280 316	91 492		
A.1 Tourism-characteristic products	8 229	3 113	150 236	78 168		
1 – Accommodation services for visitors (*)			20 290	19 506		
1.a – Accommodation services for visitors other than 1.b (*)			20 290	19 506		
1.b – Accommodation services associated with all types of vacation home ownership (*)						
2 – Food and beverage serving services (*)	6 345	2 361	23 127	8 607		
Total passenger transport services (*)	1 885	752	86 749	41 158		
3 – Railway passenger transport services (*)			2 863	200		
4 – Road passenger transport services (*)	1 885	752	69 165	27 585		
5 – Water passenger transport services (*)			11	5		
6 – Air passenger transport services (*)			11 828	11 378		
7 – Transport equipment rental services (*)			2 883	1 989		
8 – Travel agencies and other reservation services (**)			4 090	4 009		
9 – Cultural services (*)			799	171		
10 – Sports and recreational services (*)			15 181	4 717		
A.2 Tourism-connected products (*) (a)	80 191	8 693	130 080	13 324		
Retail sales of food, beverages and tobacco	45 845	5 408	65 989	7 785		
Retail sales of textiles, clothing, footwear and leather goods	22 503	2 419	30 005	3 226		
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles	3 258	38	9 930	117		
Retail sales of household furniture, appliances, articles and equipment	5 085	267	15 528	816		
Retail sales of automotive fuels	3 500	560	8 629	1 381		
B. Non-specific products	3 362 124	27 682	3 368 684	27 720		
Services	1 982 435	8 445	1 988 025	8 469		
Goods	1 379 689	19 237	1 380 659	19 251		
I. Total output (at basic prices)	3 450 544	39 489	3 649 000	119 211	195 103	3 902
II. Total intermediate consumption (at purchasers' prices) (b)	1 961 446	22 447	2 076 681	70 690		
(I-II). Total gross value added (at basic prices)	1 489 098	17 042	1 572 319	48 521		

Figures might not add up due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table G2: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2007 (R million)

Product	Tourism-characteristic industries											
	1.a Accommodation services in 55		2 Restaurants and similar		3 Railway passenger transport		4 Road passenger transport		5 Water passenger transport		6 Air passenger transport	
	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)
A. Specific products	32 055	25 670	11 020	4 114	3 147	220	71 938	28 833	12	6	13 842	13 316
A.1 Tourism-characteristic products	32 055	25 670	11 020	4 114	3 147	220	71 938	28 833	12	6	13 842	13 316
1 – Accommodation services for visitors (*)	23 170	22 353										
1.a – Accommodation services for visitors other than 1.b (*)	23 170	22 353										
1.b – Accommodation services associated with all types of vacation home ownership (*)												
2 – Food and beverage serving services (*)	8 885	3 317	11 020	4 114								
Total passenger transport services (*)					3 147	220	71 938	28 833	12	6	13 842	13 316
3 – Railway passenger transport services (*)					3 147	220						
4 – Road passenger transport services (*)							71 938	28 833				
5 – Water passenger transport services (*)									12	6		
6 – Air passenger transport services (*)											13 842	13 316
7 – Transport equipment rental services (*)												
8 – Travel agencies and other reservation services (**)												
9 – Cultural services (*)												
10 – Sports and recreational services (*)												
A.2 Tourism-connected products (*) (a)												
Retail sales of food, beverages and tobacco												
Retail sales of textiles, clothing, footwear and leather goods												
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles												
Retail sales of household furniture, appliances, articles and equipment												
Retail sales of automotive fuels												
B. Non-specific products	214	1	264	1			1 064	14			320	2
Services	214	1	264	1			113	0			224	1
Goods							950	13			95	1
I. Total output (at basic prices)	32 269	25 671	11 285	4 115	3 147	220	73 002	28 847	12	6	14 161	13 318
II. Total intermediate consumption (at purchasers' prices) (b)	17 278	13 745	8 286	3 015	1 305	91	39 282	15 522	9	4	11 109	10 447
(I-II). Total gross value added (at basic prices)	14 991	11 926	3 017	1 100	1 842	129	33 720	13 324	3	2	3 052	2 871

Figures might not add up due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table G2: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2007 (R million) (continued)

Product	Tourism-characteristic industries								Tourism-related industries			
	7 Transport equipment rental		8 Travel agencies and similar		9 Cultural services		10 Sports and recreational services		Total tourism-characteristic industries		Retail trade of tourism-connected goods	
	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)
A. Specific products	3 067	2 147	4 476	4 387	906	194	17 213	5 373	157 676	84 259	55 410	5 196
A.1 Tourism-characteristic products	3 067	2 147	4 476	4 387	906	194	17 213	5 373	157 676	84 259	55 410	5 196
1 – Accommodation services for visitors (*)									23 170	22 353		
1.a – Accommodation services for visitors other than 1.b (*)												
1.b – Accommodation services associated with all types of vacation home ownership (*)									23 170	22 353		
2 – Food and beverage serving services (*)									19 905	7 431		
Total passenger transport services (*)	3 067	2 147							92 005	44 521		
3 – Railway passenger transport services (*)									3 147	220		
4 – Road passenger transport services (*)									71 938	28 833		
5 – Water passenger transport services (*)									12	6		
6 – Air passenger transport services (*)									13 842	13 316		
7 – Transport equipment rental services (*)	3 067	2 147							3 067	2 147		
8 – Travel agencies and other reservation services (**)			4 476	4 387					4 476	4 387		
9 – Cultural services (*)					906	194			906	194		
10 – Sports and recreational services (*)							17 213	5 373	17 213	5 373		
A.2 Tourism-connected products (*) (a)											55 410	5 196
Retail sales of food, beverages and tobacco											22 396	2 662
Retail sales of textiles, clothing, footwear and leather goods											8 318	899
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles											7 400	85
Retail sales of household furniture, appliances, articles and equipment											11 518	625
Retail sales of automotive fuels											5 778	925
B. Non-specific products	126	1	1		5		97		2 091	19	5 195	22
Services	126	1	1		5		97		1 045	5	5 195	22
Goods									1 046	14		
I. Total output (at basic prices)	3 193	2 147	4 477	4 387	911	194	17 311	5 373	159 767	84 278	60 606	5 218
II. Total intermediate consumption (at purchasers' prices) (b)	1 706	1 148	2 849	2 792	739	157	14 033	4 356	96 578	51 278	31 485	2 711
(I-II). Total gross value added (at basic prices)	1 486	1 000	1 627	1 594	172	37	3 277	1 017	63 189	32 999	29 121	2 507

Figures might not add up due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table G2: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2007 (R million) (concluded)

Product	Other industries		Total output of domestic producers (at basic prices)		Taxes less subsidies on products nationally produced and imported	
	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)
A. Specific products	97 776	13 201	310 862	102 655		
A.1 Tourism-characteristic products	9 353	3 552	167 030	87 811		
1 – Accommodation services for visitors (*)			23 170	22 353		
1.a – Accommodation services for visitors other than 1.b (*)			23 170	22 353		
1.b – Accommodation services associated with all types of vacation home ownership (*)						
2 – Food and beverage serving services (*)	7 163	2 674	27 069	10 105		
Total passenger transport services (*)	2 190	878	94 169	45 399		
3 – Railway passenger transport services (*)			3 147	220		
4 – Road passenger transport services (*)	2 190	878	74 128	29 711		
5 – Water passenger transport services (*)			12	6		
6 – Air passenger transport services (*)			13 842	13 316		
7 – Transport equipment rental services (*)			3 067	2 147		
8 – Travel agencies and other reservation services (**)			4 476	4 387		
9 – Cultural services (*)			906	194		
10 – Sports and recreational services (*)			17 213	5 373		
A.2 Tourism-connected products (*) (a)	88 423	9 649	143 833	14 845		
Retail sales of food, beverages and tobacco	50 515	6 005	72 911	8 667		
Retail sales of textiles, clothing, footwear and leather goods	24 953	2 696	33 271	3 594		
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles	3 621	42	11 021	127		
Retail sales of household furniture, appliances, articles and equipment	5 553	302	17 071	927		
Retail sales of automotive fuels	3 780	605	9 558	1 529		
B. Non-specific products	3 836 251	31 570	3 843 538	31 612		
Services	2 271 709	9 753	2 277 950	9 779		
Goods	1 564 543	21 818	1 565 588	21 832		
I. Total output (at basic prices)	3 934 028	44 771	4 154 000	134 267	224 109	4 930
II. Total intermediate consumption (at purchasers' prices) (b)	2 234 263	25 427	2 362 326	79 416		
(I-II). Total gross value added (at basic prices)	1 699 765	19 344	1 792 075	54 851		

Figures might not add up due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table G3: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2008 (R million)

Product	Tourism-characteristic industries											
	1.a Accommodation services in 55		2 Restaurants and similar		3 Railway passenger transport		4 Road passenger transport		5 Water passenger transport		6 Air passenger transport	
	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)
A. Specific products	35 086	28 093	11 991	4 455	3 912	274	84 392	32 729	14	7	16 143	15 530
A.1 Tourism-characteristic products	35 086	28 093	11 991	4 455	3 912	274	84 392	32 729	14	7	16 143	15 530
1 – Accommodation services for visitors (*)	25 368	24 483										
1.a – Accommodation services for visitors other than 1.b (*)	25 368	24 483										
1.b – Accommodation services associated with all types of vacation home ownership (*)												
2 – Food and beverage serving services (*)	9 718	3 610	11 991	4 455								
Total passenger transport services (**)					3 912	274	84 392	32 729	14	7	16 143	15 530
3 – Railway passenger transport services (*)					3 912	274						
4 – Road passenger transport services (*)							84 392	32 729				
5 – Water passenger transport services (*)									14	7		
6 – Air passenger transport services (*)											16 143	15 530
7 – Transport equipment rental services (*)												
8 – Travel agencies and other reservation services (**)												
9 – Cultural services (*)												
10 – Sports and recreational services (*)												
A.2 Tourism-connected products (*) (a)												
Retail sales of food, beverages and tobacco												
Retail sales of textiles, clothing, footwear and leather goods												
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles												
Retail sales of household furniture, appliances, articles and equipment												
Retail sales of automotive fuels												
B. Non-specific products	237	1	291	1			1 246	14			373	2
Services	237	1	291	1			133	1			262	1
Goods							1 113	14			111	1
I. Total output (at basic prices)	35 323	28 094	12 282	4 456	3 912	274	85 638	32 743	14	7	16 516	15 532
II. Total intermediate consumption (at purchasers' prices) (b)	18 072	14 374	8 174	2 965	1 525	107	43 575	16 661	9	5	12 321	11 587
(I-II). Total gross value added (at basic prices)	17 251	13 720	4 108	1 490	2 387	167	42 063	16 083	5	3	4 195	3 945

Figures might not add up due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table G3: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2008 (R million) (continued)

Product	Tourism-characteristic industries								Total tourism-characteristic industries		Tourism-related industries	
	7 Transport equipment rental		8 Travel agencies and similar		9 Cultural services		10 Sports and recreational services		Output	Tourism share (in value)	Retail trade of tourism-connected goods	
	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)			Output	Tourism share (in value)
A. Specific products	3 893	2 686	4 506	4 416	952	206	18 086	5 564	178 976	93 959	59 543	5 466
A.1 Tourism-characteristic products	3 893	2 686	4 506	4 416	952	206	18 086	5 564	178 976	93 959	59 543	5 466
1 – Accommodation services for visitors (*)									25 368	24 483		
1.a – Accommodation services for visitors other than 1.b (*)									25 368	24 483		
1.b – Accommodation services associated with all types of vacation home ownership (*)												
2 – Food and beverage serving services (*)									21 710	8 065		
Total passenger transport services (*)	3 893	2 686							108 354	51 226		
3 – Railway passenger transport services (*)									3 912	274		
4 – Road passenger transport services (*)									84 392	32 729		
5 – Water passenger transport services (*)									14	7		
6 – Air passenger transport services (*)									16 143	15 530		
7 – Transport equipment rental services (*)	3 893	2 686							3 893	2 686		
8 – Travel agencies and other reservation services (**)			4 506	4 416					4 506	4 416		
9 – Cultural services (*)					952	206			952	206		
10 – Sports and recreational services (*)							18 086	5 564	18 086	5 564		
A.2 Tourism-connected products (*) (a)											59 543	5 466
Retail sales of food, beverages and tobacco											23 456	2 763
Retail sales of textiles, clothing, footwear and leather goods											8 949	961
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles											7 921	90
Retail sales of household furniture, appliances, articles and equipment											13 052	666
Retail sales of automotive fuels											6 165	986
B. Non-specific products	159	1			5		102		2 414	20	5 679	22
Services	159	1			5		102		1 189	5	5 679	22
Goods									1 224	15		
I. Total output (at basic prices)	4 052	2 686	4 506	4 416	957	206	18 188	5 564	181 389	93 979	65 223	5 488
II. Total intermediate consumption (at purchasers' prices) (b)	2 331	1 545	2 862	2 804	776	167	14 749	4 512	104 395	54 727	31 553	2 655
(I-II). Total gross value added (at basic prices)	1 721	1 140	1 645	1 612	181	39	3 439	1 052	76 994	39 252	33 670	2 833

Figures might not add up due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table G3: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2008 (R million) (concluded)

Product	Other industries		Total output of domestic producers (at basic prices)		Taxes less subsidies on products nationally produced and imported	
	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)
A. Specific products	107 734	14 566	346 263	113 991		
A.1 Tourism-characteristic products	10 849	4 074	189 825	98 033		
1 – Accommodation services for visitors (*)			25 368	24 483		
1.a – Accommodation services for visitors other than 1.b (*)			25 368	24 483		
1.b – Accommodation services associated with all types of vacation home ownership (*)						
2 – Food and beverage serving services (*)	8 199	3 046	29 908	11 110		
Total passenger transport services (*)	2 651	1 028	111 005	52 254		
3 – Railway passenger transport services (*)			3 912	274		
4 – Road passenger transport services (*)	2 651	1 028	87 042	33 757		
5 – Water passenger transport services (*)			14	7		
6 – Air passenger transport services (*)			16 143	15 530		
7 – Transport equipment rental services (*)			3 893	2 686		
8 – Travel agencies and other reservation services (**)			4 506	4 416		
9 – Cultural services (*)			952	206		
10 – Sports and recreational services (*)			18 086	5 564		
A.2 Tourism-connected products (*) (a)	96 885	10 493	156 428	15 958		
Retail sales of food, beverages and tobacco	55 949	6 590	79 404	9 353		
Retail sales of textiles, clothing, footwear and leather goods	26 847	2 882	35 796	3 843		
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles	3 793	43	11 714	133		
Retail sales of household furniture, appliances, articles and equipment	6 152	314	19 204	980		
Retail sales of automotive fuels	4 145	663	10 310	1 650		
	4 398 569					
B. Non-specific products	2 576 622	32 476	4 406 662	32 518		
Services	1 821 947	9 917	2 583 490	9 943		
Goods		22 559	1 823 172	22 574		
I. Total output (at basic prices)	4 506 303	47 042	4 762 915	146 509	229 295	5 044
II. Total intermediate consumption (at purchasers' prices) (b)	2 583 760	26 972	2 719 709	84 354		
(I-II). Total gross value added (at basic prices)	1 922 543	20 070	2 033 207	62 155		

Figures might not add up due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table G4: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2009 (R million)

Product	Tourism-characteristic industries											
	1.a Accommodation services in 55		2 Restaurants and similar		3 Railway passenger transport		4 Road passenger transport		5 Water passenger transport		6 Air passenger transport	
	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)
A. Specific products	38 447	29 992	13 432	4 706	4 149	290	93 768	34 192	15	7	19 231	18 212
A.1 Tourism-characteristic products	38 447	29 992	13 432	4 706	4 149	290	93 768	34 192	15	7	19 231	18 212
1 – Accommodation services for visitors (*)	27 849	26 280										
1.a – Accommodation services for visitors other than 1.b (*)	27 849	26 280										
1.b – Accommodation services associated with all types of vacation home ownership (*)												
2 – Food and beverage serving services (*)	10 597	3 712	13 432	4 706								
Total passenger transport services (*)					4 149	290	93 768	34 192	15	7	19 231	18 212
3 – Railway passenger transport services (*)					4 149	290						
4 – Road passenger transport services (*)							93 768	34 192				
5 – Water passenger transport services (*)									15	7		
6 – Air passenger transport services (*)											19 231	18 212
7 – Transport equipment rental services (*)												
8 – Travel agencies and other reservation services (**)												
9 – Cultural services (*)												
10 – Sports and recreational services (*)												
A.2 Tourism-connected products (*) (a)												
Retail sales of food, beverages and tobacco												
Retail sales of textiles, clothing, footwear and leather goods												
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles												
Retail sales of household furniture, appliances, articles and equipment												
Retail sales of automotive fuels												
B. Non-specific products	258	1	324	1			1 392	14			444	2
Services	258	1	324	1			148	1			312	1
Goods							1 243	13			133	1
I. Total output (at basic prices)	38 704	29 993	13 756	4 707	4 149	290	95 159	34 206	15	7	19 676	18 215
II. Total intermediate consumption (at purchasers' prices) (b)	19 985	15 487	8 984	3 074	1 648	115	49 182	17 679	10	5	13 616	12 604
(I-II). Total gross value added (at basic prices)	18 720	14 507	4 772	1 663	2 501	175	45 977	16 527	5	3	6 060	5 610

Figures might not add up due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table G4: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2009 (R million) (continued)

Product	Tourism-characteristic industries								Tourism-related industries			
	7 Transport equipment rental		8 Travel agencies and similar		9 Cultural services		10 Sports and recreational services		Total tourism-characteristic industries		Retail trade of tourism-connected goods	
	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)
A. Specific products	4 016	2 687	5 011	4 911	1 088	226	20 676	6 052	199 833	101 276	65 247	5 570
A.1 Tourism-characteristic products	4 016	2 687	5 011	4 911	1 088	226	20 676	6 052	199 833	101 276	65 247	5 570
1 – Accommodation services for visitors (*)									27 849	26 280		
1.a – Accommodation services for visitors other than 1.b (*)									27 849	26 280		
1.b – Accommodation services associated with all types of vacation home ownership (*)												
2 – Food and beverage serving services (*)									24 030	8 418		
Total passenger transport services (*)	4 016	2 687							121 179	55 389		
3 – Railway passenger transport services (*)									4 149	290		
4 – Road passenger transport services (*)									93 768	34 192		
5 – Water passenger transport services (*)									15	7		
6 – Air passenger transport services (*)									19 231	18 212		
7 – Transport equipment rental services (*)	4 016	2 687							4 016	2 687		
8 – Travel agencies and other reservation services (**)			5 011	4 911					5 011	4 911		
9 – Cultural services (*)					1 088	226			1 088	226		
10 – Sports and recreational services (*)							20 676	6 052	20 676	6 052		
A.2 Tourism-connected products (*) (a)											65 247	5 570
Retail sales of food, beverages and tobacco											26 055	2 735
Retail sales of textiles, clothing, footwear and leather goods											9 982	1 001
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles											8 716	100
Retail sales of household furniture, appliances, articles and equipment											13 713	649
Retail sales of automotive fuels											6 782	1 085
B. Non-specific products	164	1	1	1	6		117		2 705	19	6 127	19
Services	164	1	1	1	6		117		1 329	5	6 127	19
Goods									1 376	14		
I. Total output (at basic prices)	4 180	2 687	5 012	4 912	1 094	206	20 793	6 052	202 538	101 295	71 375	5 588
II. Total intermediate consumption (at purchasers' prices) (b)	2 457	1 580	3 040	2 979	855	177	16 239	4 726	116 015	58 426	35 728	2 797
(I-II). Total gross value added (at basic prices)	1 722	1 107	1 972	1 933	240	50	4 554	1 325	86 523	42 869	35 647	2 791

Figures might not add up due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table G4: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2009 (R million) (concluded)

Product	Other industries		Total output of domestic producers (at basic prices)		Taxes less subsidies on products nationally produced and imported	
	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)
A. Specific products	118 750	14 808	383 831	121 654		
A.1 Tourism-characteristic products	12 053	4 268	211 886	105 544		
1 – Accommodation services for visitors (*)			27 849	26 280		
1.a – Accommodation services for visitors other than 1.b (*)						
1.b – Accommodation services associated with all types of vacation home ownership (*)						
2 – Food and beverage serving services (*)	8 876	3 110	32 906	11 528		
Total passenger transport services (*)	3 176	1 158	124 355	56 547		
3 – Railway passenger transport services (*)			4 149	290		
4 – Road passenger transport services (*)	3 176	1 158	96 944	35 350		
5 – Water passenger transport services (*)			15	7		
6 – Air passenger transport services (*)			19 231	18 212		
7 – Transport equipment rental services (*)			4 016	2 687		
8 – Travel agencies and other reservation services (**)			5 011	4 911		
9 – Cultural services (*)			1 088	226		
10 – Sports and recreational services (*)			20 676	6 052		
A.2 Tourism-connected products (*) (a)	106 697	10 540	171 945	16 110		
Retail sales of food, beverages and tobacco	61 194	6 423	87 249	9 158		
Retail sales of textiles, clothing, footwear and leather goods	29 947	3 002	39 929	4 002		
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles	4 197	48	12 913	148		
Retail sales of household furniture, appliances, articles and equipment	6 661	315	20 374	965		
Retail sales of automotive fuels	4 698	752	11 480	1 837		
B. Non-specific products	4 617 830	27 314	4 626 662	27 352		
Services	2 825 001	8 693	2 832 457	8 717		
Goods	1 792 829	18 621	1 794 205	18 635		
I. Total output (at basic prices)	4 736 580	42 122	5 010 492	149 006	223 643	4 920
II. Total intermediate consumption (at purchasers' prices) (b)	2 684 237	23 871	2 835 979	85 094		
(I-II). Total gross value added (at basic prices)	2 052 343	18 251	2 174 513	63 911		

Figures might not add up due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table H: TSA Table 7 – Employment in the tourism industries (TSA: RMF, 2008)

Tourism Industry	Number of establishments	Number of jobs by status in employment						Number of hours worked by status in employment						Full-time equivalent by status in employment					
		Employees			Self-employed			Employees			Self-employed			Employees			Self-employed		
		Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total
1 – Accommodation for visitors																			
1.a – Accommodation services for visitors other than																			
1.b																			
1.b – Accommodation services associated with all types of vacation home ownership																			
2 – Food and beverage serving industry																			
3 – Railways passenger transport																			
4 – Road passenger transport																			
5 – Water passenger transport																			
6 – Air passenger transport																			
7 – Transport equipment rental																			
8 – Travel agencies and other reservation services																			
9 – Cultural industry																			
10 – Sports and recreational industry																			
11 – Retail trade of country-specific tourism-characteristic goods																			
12 – Country-specific tourism industries																			
Total																			

Table I: TSA Table 8 – Tourism gross fixed capital formation of tourism industries and other industries (TSA: RMF, 2008)

Product	Tourism industries												Total tourism industries	Other industries			Total tourism gross fixed capital formation of tourism industries and others	
	1	2	3	4	5	6	7	8	9	10	11	12		Public administration	Others	Total		
A. Produced non-financial assets																		
A1. Tangible fixed assets																		
1. Tourism accommodation																		
1.1 Hotels and other collective accommodation		x																
1.2 Dwellings for tourism purposes																		
2. Other buildings and structures		x																
2.1 Restaurant and similar buildings		x																
2.2 Construction of infrastructure for passenger transport by road, rail, water and air		x											(1)					
2.3 Buildings for cultural services and similar		x																
2.4 Constructions for sport, recreation and entertainment		x																
2.5 Other construction and structures		x											(1)		(1)			
3. Passenger transport equipment		x																
3.1 Road and rail		x																
3.2 Water		x																
3.3 Air		x																
4. Machinery and equipment		x											(1)		(1)			
A2. Intangible fixed assets		x											(1)		(1)			
B. Improvement of land used for tourism purposes																		
Total																		

Memo:

C. Non-produced non-financial assets		x																
1. Tangible non-produced assets		x																
2. Intangible non-produced assets		x																
TOTAL		x																

x does not apply

Key to tourism industries columns

(1) Only that which is used for tourism purpose

- | | |
|-------------------------------------|---|
| 1 – Hotels and similar services | 7 – Air passenger transport |
| 2 – Second home ownership (imputed) | 8 – Passenger transport supporting services |
| 3 – Restaurants and similar | 9 – Passenger transport equipment rental |
| 4 – Railway passenger transport | 10 – Travel agencies and similar |
| 5 – Road passenger transport | 11 – Cultural services |
| 6 – Water passenger transport | 12 – Sporting and other recreation services |

Table J: TSA Table 9 – Tourism collective consumption by product and level of government (TSA: RMF, 2008)

Function	National level (9.1)	Regional (state) level (9.2)	Local level (9.3)	Total tourism collective consumption (9.4)=(9.1)+(9.2)+(9.3)	Intermediate consumption by the tourism industries*
Tourism promotion					
General planning and coordination related to tourism affairs					x
Generation of statistics and of basic information on tourism					x
Administration of information bureaus					
Control and regulation of establishments in contract with visitors					x
Specific control to resident and non-resident visitors					x
Special civil defence services related with the protection of visitors					
Other services					
Total					

x does not apply

* This column reflects the expenditure by the tourism industries in tourism promotion or other services related to the functions described, when relevant

Table 10 of the TSA presents a few quantitative non-monetary indicators, which are important for the interpretation of the monetary information presented. The 1993 SNA states explicitly that physical indicators are an important component of satellite accounts and therefore should be viewed as a secondary part of the TSA⁴³. The UNWTO, however, states that further work would be required to improve the link between the provisional list of non-monetary indicators and the monetary tables.

Table K1: TSA Table 10a – Number of trips and overnights by form of tourism and class of visitor, 2006 ('000)

	Inbound tourism			Domestic tourism			Outbound tourism		
	Tourists	Same-day visitors	Total visitors	Tourists	Same-day visitors	Total visitors	Tourists	Same-day visitors	Total visitors
Number of trips or visits (*)		-		32 600	-	32 600	-	-	-
Number of bednights	60 268	-	60 268	157 300	-	157 300	-	-	-

(*) for trips involving visits to the economy and outside, count the visits. Otherwise, use the trip as a unit

⁴³ TSA: RMF

Table K2: TSA Table 10a – Number of trips and overnights by form of tourism and class of visitor, 2007 ('000)

	Inbound tourism			Domestic tourism			Outbound tourism		
	Tourists	Same-day visitors	Total visitors	Tourists	Same-day visitors	Total visitors	Tourists	Same-day visitors	Total visitors
Number of trips or visits (*)		-		35 900	-	35 900	-	-	-
Number of bednights	68 211	-	68 211	157 800	-	157 800	-	-	-

(*) for trips involving visits to the economy and outside, count the visits. Otherwise, use the trip as a unit

Table K3: TSA Table 10a – Number of trips and overnights by form of tourism and class of visitor, 2008 ('000)

	Inbound tourism			Domestic tourism			Outbound tourism		
	Tourists	Same-day visitors	Total visitors	Tourists	Same-day visitors	Total visitors	Tourists	Same-day visitors	Total visitors
Number of trips or visits (*)		-		32 900	-	32 900	-	-	-
Number of bednights	75 294	-	75 294	149 000	-	149 000	-	-	-

(*) for trips involving visits to the economy and outside, count the visits. Otherwise, use the trip as a unit

Table K4: TSA Table 10a – Number of trips and overnights by form of tourism and class of visitor, 2009 ('000)

	Inbound tourism			Domestic tourism			Outbound tourism		
	Tourists	Same-day visitors	Total visitors	Tourists	Same-day visitors	Total visitors	Tourists	Same-day visitors	Total visitors
Number of trips or visits (*)		-		30 300	-	30 300	-	-	-
Number of bednights	71 202	-	71 202	128 400	-	128 400	-	-	-

(*) for trips involving visits to the economy and outside, count the visits. Otherwise, use the trip as a unit

Table L: TSA Table 10b – Number of and overnights by modes of transport

	Number of arrivals	Number of overnights
1. Air		
1.1 Scheduled flights		
1.2 Unscheduled flights		
1.3 Private aircraft		
1.4 Other modes of air transport		
2. Waterway		
2.1 Passenger line and ferry		
2.2 Cruise ship		
2.3 Yacht		
2.4 Other modes of water transport		
3. Land		
3.1 Railway		
3.2 Motor coach or bus and other public road transportation		
(i) taxis, limousines and rental private motor vehicle with driver		
(ii) Rental of main or animal-drawn vehicle		
3.3 Owned private vehicle (with capacity up to 8 persons)		
3.4 Vehicle rental without operator (up to 8 persons)		
3.5 Other modes of land transport (horseback, bicycle, motorcycle, etc.)		
3.6 On foot		
Total		

Table M: TSA Table 10c – Number of establishments and capacity by type of accommodation, 2006

	Accommodation services in ISIC 55		Accommodation services in ISIC 68	
	Hotels and similar	Others	Vacation homes	Other forms of vacation ownership
Number of establishments	1 957	5 187	-	-
Capacity (stay units)	59 300	53 600	-	-
Stay unit nights sold	12 266 7000	7 470 200		
Capacity (beds)	-	-	-	-
Capacity utilisation (stay units)	56,7%	38,2%	-	-
Capacity utilisation (beds)	-	-	-	-

Table M: TSA Table 10c – Number of establishments and capacity by type of accommodation, 2007

	Accommodation services in ISIC 55		Accommodation services in ISIC 68	
	Hotels and similar	Others	Vacation homes	Other forms of vacation ownership
Number of establishments	2 555	6 701	-	-
Capacity (stay units)	58 700	54 400	-	-
Stay unit nights sold	12 700 400	7 897 400		
Capacity (beds)	-	-	-	-
Capacity utilisation (stay units)	59,3%	39,8%	-	-
Capacity utilisation (beds)	-	-	-	-

Table M: TSA Table 10c – Number of establishments and capacity by type of accommodation, 2008

	Accommodation services in ISIC 55		Accommodation services in ISIC 68	
	Hotels and similar	Others	Vacation homes	Other forms of vacation ownership
Number of establishments	2 584	6 803	-	-
Capacity (stay units)	59 900	52 000	-	-
Stay unit nights sold	12 925 000	8 862 000		
Capacity (beds)	-	-	-	-
Capacity utilisation (stay units)	59,0%	46,6%	-	-
Capacity utilisation (beds)	-	-	-	-

Table M: TSA Table 10c – Number of establishments and capacity by type of accommodation, 2009

	Accommodation services in ISIC 55		Accommodation services in ISIC 68	
	Hotels and similar	Others	Vacation homes	Other forms of vacation ownership
Number of establishments	2 813	7 362	-	-
Capacity (stay units)	61 100	51 000	-	-
Stay unit nights sold	11 358 900	8 622 100	-	-
Capacity (beds)	-	-	-	-
Capacity utilisation (stay units)	51,7%	46,3%	-	-
Capacity utilisation (beds)	-	-	-	-

Table N: TSA Table 10d – Number of establishments in tourism industries classified according to average number of employed persons

	1-4	5-9	10-19	20-49	50-99	100-249	250-499	500-999	>1000	Total
1 – Accommodation for visitors										
1.a – Accommodation services for visitors other than 1.b										
1.b – Accommodation services associated with all types of vacation home ownership										
2 – Food and beverage serving industry										
3 – Railways passenger transport										
4 – Road passenger transport										
5 – Water passenger transport										
6 – Air passenger transport										
7 – Transport equipment rental										
8 – Travel agencies and other reservation services										
9 – Cultural industry										
10 – Sports and recreational industry										
11 – Retail trade of country-specific tourism characteristic goods										
12 – Country-specific tourism industries										
Total establishments										

Glossary

Domestic tourism	The tourism of resident visitors within the economic territory of the country of reference.
Domestic tourism consumption	Domestic tourism consumption is the consumption of domestic tourism; that is, the consumption incurred as a direct result of resident visitors travelling within their country of residence. These purchases might include goods or even services produced abroad or by non-residents but sold within the domestic economy (imported goods and services).
Household final consumption expenditure	Household final consumption expenditure includes all consumption expenditure made by households from their own cash resources (including all income in cash received), as well as all the counterpart of income in kind (except social transfers in kind) that household might have received, such as remuneration in kind and other transfers in kind. It also includes the value of all consumption of output for own final use, such as those provided by second homes on own account used for tourism purposes or what it can have received through barter transactions.
Inbound tourism	Inbound tourism comprises the tourism of non-resident visitors within the economic territory of the country of reference.
Inbound tourism consumption	Inbound tourism consumption is the consumption of inbound tourism; that is, the consumption incurred as a direct result of non-resident visitors travelling to and within the given country. It is limited to purchases from providers resident in the given country. The goods purchased within the given country might have been imported by the given country.
Internal tourism	Internal tourism comprises the tourism of visitors, both resident and non-resident, within the economic territory of the country of reference. Internal tourism comprises domestic tourism and inbound tourism.
Internal tourism consumption	Internal tourism consumption is the consumption of internal tourism; that is, it comprises all consumption expenditure of visitors both resident and non-resident visiting the given country (compiling economy). It is the sum of domestic tourism consumption and inbound tourism consumption. It might include goods and services imported into the country and domestically sold to visitors.
International tourism	International tourism comprises inbound tourism and outbound tourism.

International tourism consumption	International tourism consumption comprises inbound tourism consumption and outbound tourism consumption.
National tourism	National tourism comprises the tourism of resident visitors, within and outside the economic territory of the country of reference. National tourism is the tourism by residents; that is, it comprises domestic tourism and outbound tourism.
National tourism consumption	National tourism consumption comprises all tourism consumption by resident visitors regardless of where it occurs. It includes all domestic tourism consumption and outbound tourism consumption by residents of the given country (compiling economy). These purchases may include nationally produced goods and services, imported goods purchased from resident providers, and goods and services purchased from non-resident providers, such as in countries visited.
Outbound tourism	Outbound tourism comprises the tourism of resident visitors outside the economic territory of the country of reference.
Outbound tourism consumption	Outbound tourism consumption is the consumption of outbound tourism; that is, the consumption incurred as a direct result of residents travelling to countries other than the one in which they reside. While most of this consumption happens outside the given country (compiling economy), such purchases might include goods and services produced in the visitor's country of residence and acquired for the trip. Purchases of international transportation are included in their entirety regardless of the residence of the carrier.
Tourism	Tourism comprises the activities of persons travelling to and staying in places outside their usual environment for not more than one consecutive year for leisure, business and other purposes.
Tourism-characteristic activities	Tourism-characteristic activities are those productive activities that have tourism-characteristic products as their principal output. The sum of all tourism-characteristic activities comprises the tourism industries.
Tourism-characteristic products	Tourism-characteristic products are those which, in most countries, would cease to exist in meaningful quantity or those of which the consumption would be significantly reduced in the absence of tourism, and for which statistical information seems possible to obtain.
Tourism-connected products	Tourism-connected products are those products which are consumed by visitors in volumes which are significant for the visitor and/or the provider but which are not included in the list of tourism-characteristic products.
Tourism-connected activities	Tourism-connected activities are those productive activities having as their principal output tourism-connected products.

Tourism consumption	Tourism consumption is the total consumption expenditure made by a visitor or on behalf of a visitor for and during his/her trip and stay at their destination.
Tourism demand	Tourism demand is the sum of the tourism consumption, the tourism collective consumption and tourism gross fixed capital formation.
Tourism expenditure	Tourism expenditure is the acquisition of goods and services by visitors or by others for their benefit through a monetary transaction for the direct satisfaction of their wants and needs for and during their stay at their destination.
Tourism gross domestic product	Tourism GDP is the GDP generated in the economy by the tourism industries and other industries in response to tourism internal consumption.
Tourism industry	A tourism industry consists of a set of establishments whose principal productive activity is a tourism-characteristic activity.
Tourism internal consumption	Tourism internal consumption comprises all tourism consumption expenditure that takes place within the given country (compiling economy). It includes all domestic tourism consumption, inbound tourism consumption, and the part of outbound tourism consumption which corresponds to goods and services provided by residents. It might include goods and services imported into the economy and domestically sold to visitors. It differs from internal tourism consumption by the part of outbound tourism consumption which corresponds to goods and services provided by residents.
Tourism non-specific products	Tourism non-specific products are all other products which are not tourism-specific.
Tourism sector	The tourism sector consists of the set of institutional units whose principal economic activity is a tourism-characteristic activity. These units might belong to the following institutional sectors: households, non-financial corporations (private, foreign owned, publicly owned), financial corporations, general government or non-profit institutions serving households.
Tourism-specific products	Tourism-specific products consist of the set of tourism-characteristic products and tourism-connected products.
Tourism Value Added	Tourism Value Added is defined as the value added generated in the economy by the tourism industries and other industries in response to tourism internal consumption.

Traveller	A traveller is any person on a trip between two or more countries, or between two or more localities within his country of usual residence.
Usual environment	To be outside the 'usual environment' the person should travel more than 40 kilometres from his/her place of residence (one way) AND the place should NOT be visited more than once a week. This includes place of work and place of study. Leisure and recreational trips are included irrespective of frequency.
Visitor	A visitor is any person travelling to a place other than that of his usual environment for less than 12 months and whose main purpose of trip is other than the exercise of an activity remunerated from within the place visited.
Visitors' expenditures	Visitors' expenditures are traditionally used in the analysis of tourism economy. They include expenditures on goods and services consumed by visitors for and during their trips and stay at destination. It corresponds with the monetary transactions component of tourism consumption.

Related Tourism Satellite Account publications

Statistics South Africa, 2005. *Status of the tourism satellite account in South Africa*. Discussion document (D0405.3). Pretoria: Statistics South Africa.

Statistics South Africa, 2007. *Country experience in the compilation of Tourism Satellite Accounts*. Discussion document (D0405.4). Pretoria: Statistics South Africa.

Statistics South Africa, 2007. *Statistics of the Tourism Satellite Account and assessment of data sources related to tourism in South Africa*. Discussion document (D0405.5). Pretoria: Statistics South Africa.

Statistics South Africa, 2007. *Linking Government Strategies and the Tourism Satellite Account in South Africa*. Discussion document (D0405.6). Pretoria: Statistics South Africa.

Statistics South Africa, 2009. *Draft Tourism Satellite Account for South Africa, 2005*. Discussion document (D0405.7). Pretoria: Statistics South Africa.

Statistics South Africa, 2010. *Tourism Satellite Account for South Africa, final 2005 and provisional 2006 to 2008*. Report No: 04-05-07. Pretoria: Statistics South Africa

Statistics South Africa, 2010. *Tourism Satellite Account for South Africa, provisional 2009*. Report No: 04-05-07. Pretoria, Statistics South Africa