

# Hotels: trading statistics

**June 2003**

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**Embargo: 09:30  
Date: 07 August 2003**

## Key figures for the month ended June 2003

Actual estimates	June 2002	June 2003	% change between June 2002 and June 2003	% change between April 2002 to June 2002 and April 2003 to June 2003	% change between January 2002 to June 2002 and January 2003 to June 2003
Room occupancy rate (%)	50,8	51,2	0,8	0,9	2,4
Bed occupancy rate (%)	32,3	32,6	0,9	1,2	2,7
Hotel income (R million)	456,2	464,7	1,9	2,1	3,8

## Key findings for the month ended June 2003

*The room occupancy rate and the bed occupancy rate of hotels in South Africa for June 2003 increased by 0,8% and 0,9% respectively, compared with June 2002. Increases in the room occupancy rate were recorded in 5 of the 9 provinces. The largest increase was recorded by Limpopo (+4,8%), followed by Eastern Cape (+4,0%) and Mpumalanga (+3,0%). Decreases in room occupancy rate were recorded by Free State (-4,3%), KwaZulu-Natal (-0,8%) and North West and Northern Cape (-0,7%). Increases in bed occupancy rate were recorded in 6 of the 9 provinces. Eastern Cape and Mpumalanga recorded the largest increases (+3,8%), followed by Limpopo (+3,4%) and Gauteng (+2,3%). Decreases were recorded by Free State (-5,7%), Northern Cape (-1,9%) and KwaZulu-Natal (-1,2%). The total hotel income for June 2003 increased by 1,9% compared with June 2002.*

Increases in the room occupancy rate were recorded in 13 of the 25 tourism regions for June 2003 compared with June 2002 (cf. table B, column 2). The South Coast and Interior tourism region recorded the largest increase (+8,1%), followed by the Garden Route tourism region (+6,0%) and the Rest of Eastern Cape tourism region (+5,6%). The largest decreases were recorded by Bloemfontein and Transgariep tourism region (-6,6%), the Pietermaritzburg and Midlands tourism region (-5,6%) and the Rest of KwaZulu-Natal tourism region (-4,5%).

Increases in the bed occupancy rate were recorded in 15 of the 25 tourism regions during the above-mentioned period (cf. table B, column 3). The South Coast and Interior tourism region recorded the largest increase (+9,8%), followed by the Rest of Eastern Cape tourism region (+6,0%) and the Pretoria tourism region (+5,9%). The largest decreases were recorded by the Bloemfontein and Transgariep tourism region (-8,3%), the Rest of KwaZulu-Natal tourism region (-6,2%) and the Pietermaritzburg and Midlands tourism region (-5,6%).

Increases in total hotel income were recorded in 17 of the 25 tourism regions during the above-mentioned period (cf. table B, column 4). The South Coast and Interior tourism region recorded the largest increase (+7,2%), followed by the Garden Route tourism region (+7,1%) and the Rest of Free State tourism region (+6,1%). The largest decreases were recorded by the Bloemfontein and Transgariep tourism region (-7,7%), the Rest of KwaZulu-Natal tourism region (-5,1%) and the Breede River tourism region (-4,8%).

## **Key findings for the period April 2003 to June 2003**

*The room occupancy rate of hotels in South Africa for the second quarter of 2003 increased by 0,9% compared with the second quarter of 2002, while the bed occupancy rate increased by 1,2% during the same period. The total hotel income for the second quarter of 2003 increased by 2,1% compared with the second quarter of 2002.*

## **Key findings for the period January 2003 to June 2003**

*The room occupancy rate and the bed occupancy rate of hotels in South Africa for the period January 2003 to June 2003 increased by 2,4% and 2,7% respectively, compared with the period January 2002 to June 2002. Increases in the room occupancy rate were recorded in all 9 provinces. Eastern Cape recorded the largest increase in room occupancy rate (+4,4%), followed by Mpumalanga (+3,1%) and KwaZulu-Natal (+2,8%). Increases in the bed occupancy rate were recorded in all 9 provinces. Mpumalanga and Eastern Cape both recorded the largest increase (+3,7%), followed by KwaZulu-Natal and Gauteng (+2,7%) and North West and Free State (+2,5%). The total hotel income for the period January 2003 to June 2003 increased by 3,8% compared with the period January 2002 to June 2002.*

Increases in the room occupancy rate were recorded in all 25 tourism regions for the period January 2003 to June 2003 compared with the period January 2002 to June 2002 (cf. table D, column 2). The Pietermaritzburg and Midlands tourism region recorded the largest increase (+6,2%), followed by the Overberg and the Griqualand West tourism regions (+5,0%) and then the Durban and Umhlanga and the Rest of Eastern Cape tourism regions (+4,9%).

Increases in the bed occupancy rate were recorded in all 25 tourism regions during the above-mentioned period (cf. table D, column 3). The Pietermaritzburg and Midlands tourism region recorded the largest increase (+6,9%), followed by the Durban and Umhlanga tourism region (+5,6%) and the East Rand tourism region (+5,3%).

Increases in total hotel income were recorded in all 25 tourism regions during the above-mentioned period (cf. table D, column 4). The Pietermaritzburg and Midlands tourism region recorded the largest increase in total hotel income (+7,3%), followed by the Overberg and the Rest of Eastern Cape tourism regions (+6,1%) and the Durban and Umhlanga tourism region (+5,5%).

**Table A - Percentage change in the room and bed occupancy rates and total hotel income for June 2003 compared with June 2002 according to star grading**

Star grading	Number of participants		Percentage increase (+) or decrease (-)		
	June 2002	June 2003	Room occupancy rate	Bed occupancy rate	Total hotel income <sup>1/</sup>
Ungraded	246	245	1,0	1,4	1,2
One and two star	33	33	8,7	6,6	-2,4
Three star	90	90	-1,4	-1,6	2,7
Four star	28	28	-2,4	-3,5	11,7
Five star	14	14	-9,0	-16,6	6,7
<b>Total</b>	<b>411</b>	<b>410</b>	<b>0,8</b>	<b>0,9</b>	<b>1,9</b>

1/ Not adjusted for inflation

**Table B - Percentage change in room and bed occupancy rates and total hotel income for June 2003 compared with June 2002 according to province and tourism region**

Province and tourism region	Percentage increase (+) or decrease (-)		
	Room occupancy rate	Bed occupancy rate	Total hotel income <sup>1/</sup>
<b>Western Cape</b>	<b>0,3</b>	<b>0,9</b>	<b>1,4</b>
Cape Metropole	-0,2	0,5	1,3
Wineland	-0,2	-1,6	1,4
West Coast	-2,0	1,9	-0,3
Little and Central Karoo	4,6	3,8	5,2
Garden Route	6,0	5,2	7,1
Overberg	-4,3	-3,9	-3,3
Breede River	-1,7	-2,7	-4,8
<b>Eastern Cape</b>	<b>4,0</b>	<b>3,8</b>	<b>4,1</b>
Border	4,1	3,4	5,3
Algoa	2,2	2,8	3,9
Rest of Eastern Cape	5,6	6,0	3,5
<b>Northern Cape</b>	<b>-0,7</b>	<b>-1,9</b>	<b>0,8</b>
Griqualand West	-4,1	-4,8	-1,4
Rest of Northern Cape	1,5	0,0	2,2
<b>Free State</b>	<b>-4,3</b>	<b>-5,7</b>	<b>-4,0</b>
Bloemfontein and Transgariep	-6,6	-8,3	-7,7
Rest of Free State	4,4	5,5	6,1
<b>KwaZulu-Natal</b>	<b>-0,8</b>	<b>-1,2</b>	<b>0,9</b>
Durban and Umhlanga	-2,1	-3,2	0,4
South Coast and Interior	8,1	9,8	7,2
Pietermaritzburg and Midlands	-5,6	-5,6	-4,0
Drakensberg	1,7	1,1	2,5
Rest of KwaZulu-Natal	-4,5	-6,2	-5,1
<b>North West</b>	<b>-0,7</b>	<b>1,7</b>	<b>0,2</b>
<b>Gauteng</b>	<b>1,8</b>	<b>2,3</b>	<b>2,6</b>
Pretoria	4,5	5,9	2,3
Johannesburg & Rest of Gauteng	2,5	2,9	3,4
East Rand	-4,4	-4,7	-2,0
<b>Mpumalanga</b>	<b>3,0</b>	<b>3,8</b>	<b>5,2</b>
<b>Limpopo</b>	<b>4,8</b>	<b>3,4</b>	<b>5,7</b>
<b>Total</b>	<b>0,8</b>	<b>0,9</b>	<b>1,9</b>

1/ Not adjusted for inflation

**Table C - Percentage change in the room and bed occupancy rates and total hotel income for January to June 2003 compared with January to June 2002 according to star grading**

Star grading	Number of participants		Percentage increase (+) or decrease (-)		
	June 2002	June 2003	Room occupancy rate	Bed occupancy rate	Total hotel income <sup>1/</sup>
Ungraded	246	245	0,0	0,0	0,0
One and two star	33	33	2,2	2,1	3,5
Three star	90	90	6,1	5,8	6,8
Four star	28	28	4,9	6,7	8,2
Five star	14	14	7,0	6,7	7,1
<b>Total</b>	<b>411</b>	<b>410</b>	<b>2,4</b>	<b>2,7</b>	<b>3,8</b>

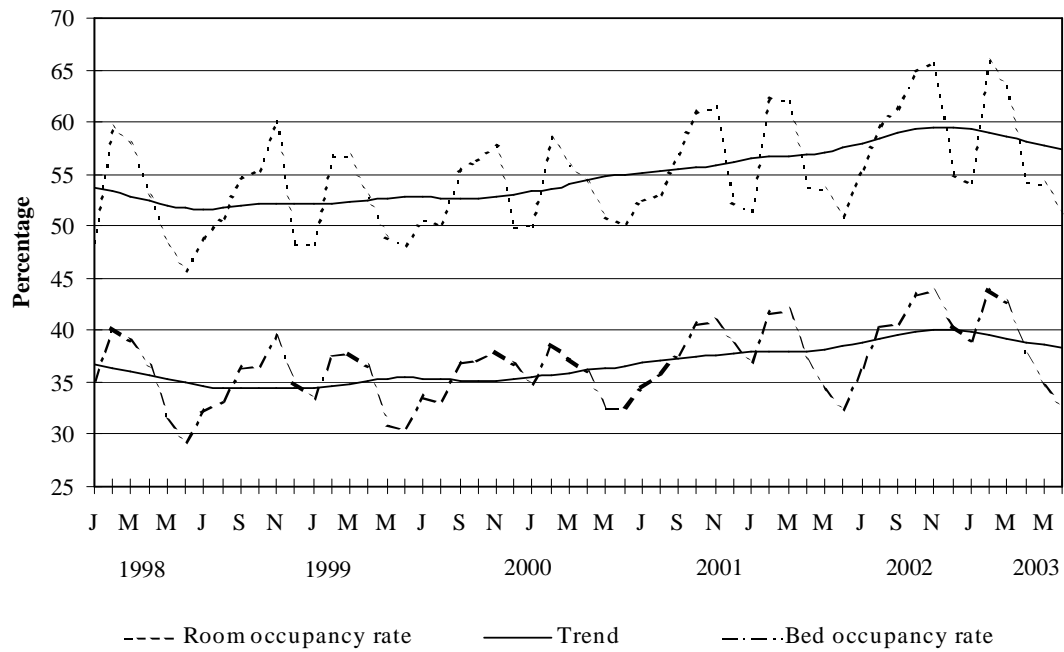
1/ Not adjusted for inflation

**Table D - Percentage change in room and bed occupancy rates and total hotel income for January to June 2003 compared with January to June 2002 according to province and tourism region**

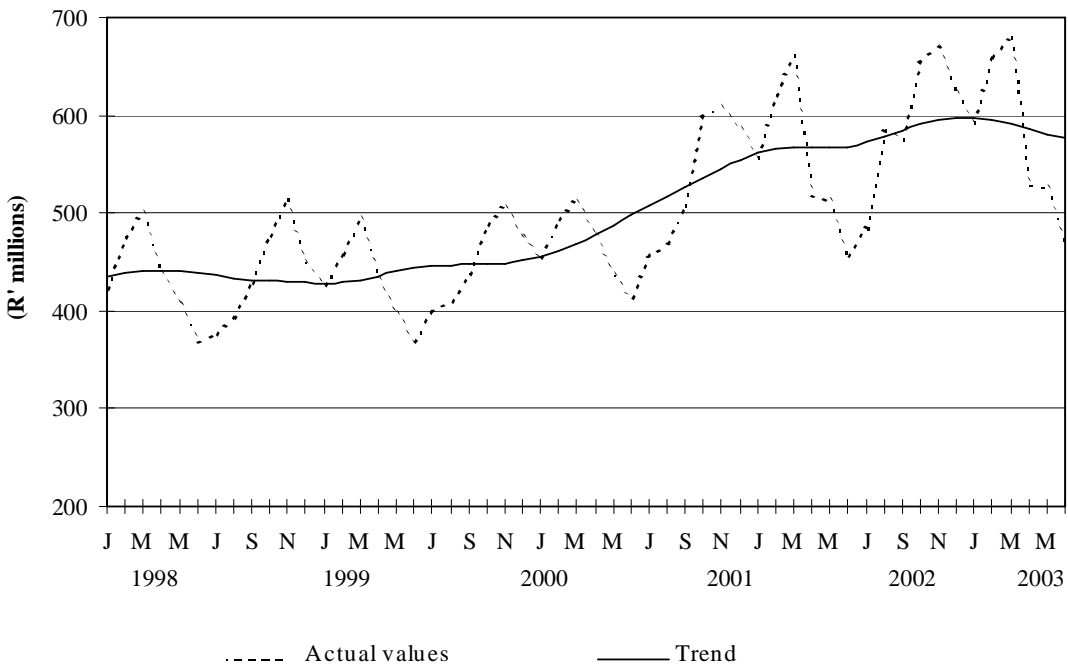
Province and tourism region	Percentage increase (+) or decrease (-)		
	Room occupancy rate	Bed occupancy rate	Total hotel income <sup>1/</sup>
<b>Western Cape</b>	<b>1,9</b>	<b>2,2</b>	<b>3,8</b>
Cape Metropole	0,0	0,0	0,0
Wineland	2,2	2,0	4,0
West Coast	2,1	0,9	3,3
Little and Central Karoo	2,7	2,1	4,7
Garden Route	1,4	1,6	3,6
Overberg	5,0	5,1	6,1
Breede River	1,6	2,2	3,1
<b>Eastern Cape</b>	<b>4,4</b>	<b>3,7</b>	<b>5,1</b>
Border	3,4	3,2	4,4
Algoa	2,8	2,3	4,1
Rest of Eastern Cape	4,9	5,2	6,1
<b>Northern Cape</b>	<b>1,5</b>	<b>1,5</b>	<b>3,0</b>
Griqualand West	5,0	5,0	5,0
Rest of Northern Cape	1,1	1,2	2,5
<b>Free State</b>	<b>2,4</b>	<b>2,5</b>	<b>3,3</b>
Bloemfontein and Transgariep	2,0	2,0	3,3
Rest of Free State	1,8	2,0	2,5
<b>KwaZulu-Natal</b>	<b>2,8</b>	<b>2,7</b>	<b>3,9</b>
Durban and Umhlanga	4,9	5,6	5,5
South Coast and Interior	1,9	1,8	3,1
Pietermaritzburg and Midlands	6,2	6,9	7,3
Drakensberg	0,2	0,5	1,2
Rest of KwaZulu-Natal	2,7	2,5	3,8
<b>North West</b>	<b>2,5</b>	<b>2,5</b>	<b>2,9</b>
<b>Gauteng</b>	<b>2,7</b>	<b>2,7</b>	<b>3,6</b>
Pretoria	2,4	2,7	2,9
Johannesburg & Rest of Gauteng	0,9	0,8	2,1
East Rand	4,8	5,3	5,4
<b>Mpumalanga</b>	<b>3,1</b>	<b>3,7</b>	<b>4,7</b>
<b>Limpopo</b>	<b>2,3</b>	<b>1,9</b>	<b>4,0</b>
<b>Total</b>	<b>2,4</b>	<b>2,7</b>	<b>3,8</b>

1/ Not adjusted for inflation

**Figure 1 - Room and bed occupancy rates of hotels**



**Figure 2 - Total hotel income**



Source:Stats SA

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## Contents

	<b>Page</b>
<b>Notes</b> .....	8
<b>Tables</b>	
Table 1 - Summary of trading statistics of hotels in South Africa .....	10
Table 2 - Percentage change in trading statistics of hotels in South Africa .....	10
Table 3 - Trading statistics of hotels according to star grading: June 2003 .....	11
Table 4 - Percentage change in trading statistics of hotels according to star grading: June 2003 .....	11
Table 5 - Trading statistics of hotels according to province: June 2003 .....	12
Table 5.1 - Western Cape .....	12
Table 5.2 - Eastern Cape .....	12
Table 5.3 - Northern Cape .....	13
Table 5.4 - Free State .....	13
Table 5.5 - KwaZulu-Natal .....	14
Table 5.6 - North West .....	14
Table 5.7 - Gauteng .....	15
Table 5.8 - Mpumalanga .....	15
Table 5.9 - Limpopo.....	16
Table 6 - Trading statistics of hotels according to tourism region and star grading: June 2003..	17
Table 6.1 - Cape Metropole .....	17
Table 6.2 - Wineland .....	17
Table 6.3 - West Coast .....	18
Table 6.4 - Little and Central Karoo .....	18
Table 6.5 - Garden Route .....	19
Table 6.6 - Overberg .....	19
Table 6.7 - Breede River .....	20
Table 6.8 - Border .....	20
Table 6.9 - Algoa .....	21
Table 6.10 - Griqualand West .....	21
Table 6.11 - Rest of Eastern Cape .....	22
Table 6.12 - Rest of Northern Cape .....	22
Table 6.13 - Bloemfontein and Transgariep .....	23
Table 6.14 - Rest of Free State .....	23
Table 6.15 - Durban and Umhlanga .....	24
Table 6.16 - South Coast and Interior .....	24
Table 6.17 - Pietermaritzburg and Midlands .....	25
Table 6.18 - Drakensberg .....	25
Table 6.19 - Rest of KwaZulu-Natal .....	26
Table 6.20 - North West .....	26
Table 6.21 - Pretoria .....	27
Table 6.22 - Johannesburg .....	27
Table 6.23 - East Rand.....	28
Table 6.24 - Rest of Gauteng .....	28
Table 6.25 - Mpumalanga .....	29
Table 6.26 - Limpopo.....	29
Table 7 - Ratios of trading statistics of hotels in South Africa .....	30
Table 8 - Classification of towns and cities according to the 26 tourism regions and nine provinces...	31

**Additional information**

Explanatory notes.....	35
Technical notes.....	36
Glossary .....	37
<b>For more information.....</b>	<b>38</b>



## Notes

<b>Forthcoming issues</b>	<b>Issue</b>	<b>Expected release date</b>
	July 2003	11 September 2003
	August 2003	09 October 2003
	September 2003	06 November 2003
	October 2003	11 December 2003
	November 2003	08 January 2004
	December 2003	12 February 2004
<b>Purpose of the survey</b>	<p>The Survey of Trading Statistics of Hotels is a monthly survey covering a sample of private establishments in the formal accommodation industry in South Africa. The results of the survey are used to compile estimates of the Gross Domestic Product (GDP) and its components, which are used to develop and monitor government policy. These statistics are also used by the private sector in analyses of comparative business and industry performance. The results are published monthly in statistical release P6441 – Hotels: trading statistics.</p>	
<b>New questionnaire</b>	<p>The Survey of Trading Statistics of Hotels was re-engineered in consultation with major stakeholders with the purpose of incorporating users' needs. This resulted in the change of some data items on the old questionnaire.</p> <p>The new questionnaire only collects the following data items -</p> <ul style="list-style-type: none"> <li>• room income;</li> <li>• income from catering;</li> <li>• income from bar-sales;</li> <li>• income from off sales;</li> <li>• other income (sundries);</li> <li>• total number of rooms available;</li> <li>• total number of room nights sold;</li> <li>• total number of beds available; and</li> <li>• total number of bed nights sold.</li> </ul>	
<b>Changes regarding tourism regions</b>	<p>After consultation with major stakeholders in the hotel industry, the following changes regarding tourism regions were made and the first results were published in statistical release P6441 - Hotels: trading statistics, January 2000 on 16 April 2000:</p> <ul style="list-style-type: none"> <li>• Current tourism regions are grouped according to towns and cities, while the previous tourism regions were grouped according to magisterial districts cf. table 8).</li> <li>• Hotels in Sandton which were previously included in the Rest of Gauteng tourism region, are now included in Johannesburg tourism region.</li> <li>• Jacaranda tourism region is called Pretoria tourism region.</li> <li>• The Lowveld and Escarpment tourism region and the Rest of Mpumalanga tourism region have been combined and is now called Mpumalanga tourism region.</li> <li>• The Rest of Gauteng tourism region and the Johannesburg tourism region were combined for comparison purposes in table B (cf. page 3). As a result of this, Stats SA now reports on 25 tourism regions in table B instead of 26 tourism regions. For more information, see table 8, page 31.</li> </ul>	
<b>New sample</b>	<p>According to international best practice and in order to train the relevant respondents in using the new questionnaire, to validate the information received and to avoid a break in the time series published in this statistical release, Stats SA decided to introduce the new questionnaire as the first step in the re-engineering process. Stats SA will in due course, as the second step, introduce a new sample.</p>	

Currently Stats SA is busy re-engineering the register of businesses, which serves as the sampling frame, in collaboration with the South African Revenue Service and the Departments of Trade and Industry and Labour. The process will take some time, since there are hundreds of thousands of businesses, many of whom are, in any given period, changing ownership, closing, or being registered. As soon as this improvement in the listing and classification of businesses has been implemented, Stats SA will draw a new sample.

**Table 1 - Summary of trading statistics of hotels in South Africa**

Particulars	Unit	June 2002 *	April 2003	May 2003 *	June 2003	January 2002 to June 2002	January 2003 to June 2003
<b>Room statistics</b>							
Room nights available per day	Number	52 053	52 297	52 253	52 262	314 099	313 902
Room nights available per month	Number	1 561 590	1 568 910	1 619 843	1 567 860	9 475 201	9 469 339
Room nights sold per month	Number	793 880	849 649	874 833	802 716	5 266 580	5 400 760
Room occupancy rate	%	50,8	54,2	54,0	51,2	55,6	57,0
<b>Bed statistics</b>							
Bed nights available per day	Number	109 747	110 539	110 486	110 434	661 534	662 820
Bed nights available per month	Number	3 292 410	3 316 170	3 425 066	3 313 020	19 956 049	19 995 183
Bed nights sold per month	Number	1 063 552	1 247 939	1 184 473	1 078 945	7 444 820	7 663 388
Bed occupancy rate	%	32,3	37,6	34,6	32,6	37,3	38,3
<b>Income statistics</b>							
Room income	R'000	286 643	345 091	332 405	296 532	2 148 532	2 268 385
Income from catering	R'000	101 378	114 764	122 770	104 670	719 253	738 135
Income from bar sales	R'000	34 254	38 497	39 448	33 198	246 464	243 936
Other income	R'000	33 879	30 134	31 722	30 303	211 757	200 893
<b>Total hotel income</b>	<b>R'000</b>	<b>456 154</b>	<b>528 486</b>	<b>526 345</b>	<b>464 703</b>	<b>3 326 006</b>	<b>3 451 349</b>

\* Revised figures

**Table 2 - Percentage change in trading statistics of hotels in South Africa**

Particulars	Unit	% change between April 2002 and April 2003	% change between May 2002 and May 2003	% change between June 2002 and June 2003	% change between January 2002 to June 2002 and January 2003 to June 2003
<b>Room statistics</b>					
Room nights available per day	%	-0,1	0,2	0,4	-0,1
Room nights available per month	%	-0,1	0,2	0,4	-0,1
Room nights sold per month	%	0,8	1,1	1,1	2,5
Room occupancy rate	%	0,9	0,9	0,8	2,4
<b>Bed statistics</b>					
Bed nights available per day	%	0,2	0,5	0,6	0,2
Bed nights available per month	%	0,2	0,5	0,6	0,2
Bed nights sold per month	%	1,6	1,7	1,4	2,9
Bed occupancy rate	%	1,3	1,2	0,9	2,7
<b>Income statistics</b>					
Room income	%	3,5	3,6	3,4	5,6
Income from catering	%	0,1	2,9	3,2	2,6
Income from bar sales	%	-2,8	2,0	-3,1	-1,0
Other income	%	-6,1	-6,9	-10,6	-5,1
<b>Total hotel income</b>	<b>%</b>	<b>1,7</b>	<b>2,6</b>	<b>1,9</b>	<b>3,8</b>

**Table 3 - Trading statistics of hotels according to star grading: June 2003**

Particulars	Unit	Ungraded	One and two star	Three star	Four star	Five star	Total
<b>Room statistics</b>							
Room nights available per day	Number	40 026	2 999	5 668	2 583	986	52 262
Room nights available per month	Number	1 200 780	89 970	170 040	77 490	29 580	1 567 860
Room nights sold per month	Number	656 203	33 978	69 073	33 314	10 148	802 716
Room occupancy rate	%	54,6	37,8	40,6	43,0	34,3	51,2
<b>Bed statistics</b>							
Bed nights available per day	Number	85 312	6 817	11 115	5 162	2 028	110 434
Bed nights available per month	Number	2 559 360	204 510	333 450	154 860	60 840	3 313 020
Bed nights sold per month	Number	870 524	54 706	94 939	44 286	14 490	1 078 945
Bed occupancy rate	%	34,0	26,7	28,5	28,6	23,8	32,6
<b>Income statistics</b>							
Room income	R'000	246 682	7 223	19 264	14 536	8 827	296 532
Income from catering	R'000	78 086	4 075	12 411	6 113	3 985	104 670
Income from bar sales	R'000	24 465	2 292	3 151	1 615	1 675	33 198
Other income	R'000	23 454	273	3 579	1 720	1 277	30 303
<b>Total hotel income</b>	<b>R'000</b>	<b>372 687</b>	<b>13 863</b>	<b>38 405</b>	<b>23 984</b>	<b>15 764</b>	<b>464 703</b>

**Table 4 - Percentage change in trading statistics of hotels for June 2003 compared with June 2002 according to star grading**

Particulars	Unit	Ungraded	One and two star	Three star	Four star	Five star	Total
<b>Room statistics</b>							
Room nights available per day	Number	-0,1	0,4	1,6	3,2	6,0	0,4
Room nights sold per month	Number	0,9	9,1	0,2	0,8	-3,3	1,1
Room occupancy rate	%	1,0	8,7	-1,4	-2,4	-9,0	0,8
<b>Bed statistics</b>							
Bed nights available per day	Number	0,1	1,6	1,2	3,3	10,5	0,6
Bed nights sold per month	%	1,5	8,3	-0,4	-0,3	-7,8	1,4
Bed occupancy rate	%	1,4	6,6	-1,6	-3,5	-16,6	0,9
<b>Income statistics</b>							
Room income	%	3,1	2,1	1,9	12,1	5,3	3,4
Income from catering	%	2,7	-3,8	4,2	8,1	11,6	3,2
Income from bar sales	%	-4,5	-8,9	2,5	-3,4	20,9	-3,1
Other income	%	-14,4	-28,5	2,8	46,0	-11,3	-10,6
<b>Total hotel income</b>	<b>%</b>	<b>1,2</b>	<b>-2,4</b>	<b>2,7</b>	<b>11,7</b>	<b>6,7</b>	<b>1,9</b>

**Table 5 - Trading statistics of hotels according to province: June 2003****Table 5.1 - Trading statistics of hotels: Western Cape**

Particulars	Unit	June 2002 *	April 2003	May 2003 *	June 2003	% change between June 2002 and June 2003	% change between January 2002 to June 2002 and January 2003 to June 2003
<b>Room statistics</b>							
Room nights available per day	Number	11 414	11 701	11 697	11 704	2,5	1,0
Room nights available per month	Number	342 420	351 030	362 607	351 120	2,5	1,0
Room nights sold per month	Number	130 677	193 577	160 566	134 410	2,9	2,9
Room occupancy rate	%	38,2	55,1	44,3	38,3	0,3	1,9
<b>Bed statistics</b>							
Bed nights available per day	Number	23 511	24 494	24 497	24 451	4,0	2,3
Bed nights available per month	Number	705 330	734 820	759 407	733 530	4,0	2,3
Bed nights sold per month	Number	182 731	306 665	235 931	191 795	5,0	4,5
Bed occupancy rate	%	25,9	41,7	31,1	26,1	0,9	2,2
<b>Income statistics</b>							
Room income	R'000	51 080	93 189	63 088	51 472	0,8	6,1
Income from catering	R'000	15 627	25 822	20 321	15 872	1,6	1,1
Income from bar sales	R'000	4 896	7 906	6 290	5 164	5,5	-0,4
Other income	R'000	6 080	6 866	6 105	6 277	3,2	-11,0
<b>Total hotel income</b>	<b>R'000</b>	<b>77 683</b>	<b>133 783</b>	<b>95 804</b>	<b>78 785</b>	<b>1,4</b>	<b>3,8</b>

\* Revised figures

**Table 5.2 - Trading statistics of hotels: Eastern Cape**

Particulars	Unit	June 2002 *	April 2003	May 2003	June 2003	% change between June 2002 and June 2003	% change between January 2002 to June 2002 and January 2003 to June 2003
<b>Room statistics</b>							
Room nights available per day	Number	4 304	4 231	4 231	4 229	-1,7	-1,6
Room nights available per month	Number	129 120	126 930	131 161	126 870	-1,7	-1,6
Room nights sold per month	Number	71 593	74 937	78 487	73 174	2,2	2,7
Room occupancy rate	%	55,4	59,0	59,8	57,7	4,0	4,4
<b>Bed statistics</b>							
Bed nights available per day	Number	10 096	9 922	9 922	9 909	-1,9	-1,7
Bed nights available per month	Number	302 880	297 660	307 582	297 270	-1,9	-1,7
Bed nights sold per month	Number	102 270	117 829	110 278	104 183	1,9	2,1
Bed occupancy rate	%	33,8	39,6	35,9	35,0	3,8	3,7
<b>Income statistics</b>							
Room income	R'000	20 464	23 533	24 787	21 760	6,3	10,2
Income from catering	R'000	8 679	9 173	9 607	8 520	-1,8	-0,6
Income from bar sales	R'000	3 425	4 004	4 088	3 473	1,4	-3,1
Other income	R'000	1 568	1 549	1 875	1 787	13,9	-8,8
<b>Total hotel income</b>	<b>R'000</b>	<b>34 136</b>	<b>38 259</b>	<b>40 357</b>	<b>35 540</b>	<b>4,1</b>	<b>5,1</b>

\* Revised figures

Table 5.3 - Trading statistics of hotels: Northern Cape

Particulars	Unit	June 2002 *	April 2003	May 2003	June 2003	% change between June 2002 and June 2003	% change between January 2002 to June 2002 and January 2003 to June 2003
<b>Room statistics</b>							
Room nights available per day	Number	1 812	1 814	1 812	1 817	0,2	-0,2
Room nights available per month	Number	54 360	54 420	56 172	54 510	0,2	-0,2
Room nights sold per month	Number	22 545	21 302	25 863	22 444	-0,5	1,4
Room occupancy rate	%	41,5	39,1	46,0	41,2	-0,7	1,5
<b>Bed statistics</b>							
Bed nights available per day	Number	4 098	4 156	4 148	4 158	1,5	1,2
Bed nights available per month	Number	122 940	124 680	128 588	124 740	1,5	1,2
Bed nights sold per month	Number	27 457	29 047	31 399	27 335	-0,4	2,8
Bed occupancy rate	%	22,3	23,3	24,4	21,9	-1,9	1,5
<b>Income statistics</b>							
Room income	R'000	5 421	5 130	6 255	5 747	6,0	1,8
Income from catering	R'000	1 387	1 335	1 433	1 170	-15,7	6,8
Income from bar sales	R'000	791	697	769	758	-4,1	9,1
Other income	R'000	172	155	182	158	-8,2	-7,9
<b>Total hotel income</b>	<b>R'000</b>	<b>7 771</b>	<b>7 317</b>	<b>8 639</b>	<b>7 833</b>	<b>0,8</b>	<b>3,0</b>

\* Revised figures

Table 5.4 - Trading statistics of hotels: Free State

Particulars	Unit	June 2002 *	April 2003	May 2003	June 2003	% change between June 2002 and June 2003	% change between January 2002 to June 2002 and January 2003 to June 2003
<b>Room statistics</b>							
Room nights available per day	Number	2 724	2 715	2 715	2 714	-0,4	-0,5
Room nights available per month	Number	81 720	81 450	84 165	81 420	-0,4	-0,4
Room nights sold per month	Number	35 166	33 054	36 574	33 533	-4,6	1,9
Room occupancy rate	%	43,0	40,6	43,5	41,2	-4,3	2,4
<b>Bed statistics</b>							
Bed nights available per day	Number	5 694	5 625	5 625	5 626	-1,2	-1,2
Bed nights available per month	Number	170 820	168 750	174 375	168 780	-1,2	-1,2
Bed nights sold per month	Number	48 574	48 185	51 806	45 267	-6,8	1,2
Bed occupancy rate	%	28,4	28,6	29,7	26,8	-5,7	2,5
<b>Income statistics</b>							
Room income	R'000	9 231	9 011	9 221	8 416	-8,8	-0,9
Income from catering	R'000	2 035	2 094	2 336	2 376	16,8	25,5
Income from bar sales	R'000	884	721	869	784	-11,4	-10,3
Other income	R'000	429	624	479	499	16,4	23,1
<b>Total hotel income</b>	<b>R'000</b>	<b>12 579</b>	<b>12 450</b>	<b>12 905</b>	<b>12 075</b>	<b>-4,0</b>	<b>3,3</b>

\* Revised figures

Table 5.5 - Trading statistics of hotels: KwaZulu-Natal

Particulars	Unit	June 2002 *	April 2003	May 2003	June 2003	% change between June 2002 and June 2003	% change between January 2002 to June 2002 and January 2003 to June 2003
<b>Room statistics</b>							
Room nights available per day	Number	9 060	9 055	9 028	9 031	-0,3	-0,2
Room nights available per month	Number	271 800	271 650	279 868	270 930	-0,3	-0,2
Room nights sold per month	Number	163 816	162 137	167 189	161 927	-1,2	2,5
Room occupancy rate	%	60,3	59,7	59,7	59,8	-0,8	2,8
<b>Bed statistics</b>							
Bed nights available per day	Number	19 521	19 500	19 434	19 468	-0,3	-0,2
Bed nights available per month	Number	585 630	585 000	602 454	584 040	-0,3	-0,2
Bed nights sold per month	Number	232 982	252 823	234 094	229 598	-1,5	2,6
Bed occupancy rate	%	39,8	43,2	38,9	39,3	-1,2	2,7
<b>Income statistics</b>							
Room income	R'000	58 365	58 572	62 526	57 527	-1,4	4,8
Income from catering	R'000	21 395	23 203	24 586	23 259	8,7	3,9
Income from bar sales	R'000	6 787	7 565	7 096	6 455	-4,9	-2,1
Other income	R'000	6 500	6 593	7 195	6 620	1,9	3,8
<b>Total hotel income</b>	<b>R'000</b>	<b>93 047</b>	<b>95 933</b>	<b>101 403</b>	<b>93 861</b>	<b>0,9</b>	<b>3,9</b>

\* Revised figures

Table 5.6 - Trading statistics of hotels: North West

Particulars	Unit	June 2002*	April 2003	May 2003	June 2003	% change between June 2002 and June 2003	% change between January 2002 to June 2002 and January 2003 to June 2003
<b>Room statistics</b>							
Room nights available per day	Number	3 084	3 047	3 057	3 057	-0,9	-1,1
Room nights available per month	Number	92 520	91 410	94 767	91 710	-0,9	-1,1
Room nights sold per month	Number	47 376	55 704	54 836	46 626	-1,6	1,3
Room occupancy rate	%	51,2	60,9	57,9	50,8	-0,7	2,5
<b>Bed statistics</b>							
Bed nights available per day	Number	6 155	6 079	6 083	6 086	-1,1	-1,2
Bed nights available per month	Number	184 650	182 370	188 573	182 580	-1,1	-1,2
Bed nights sold per month	Number	76 389	98 699	86 031	76 810	0,6	1,5
Bed occupancy rate	%	41,4	54,1	45,6	42,1	1,7	2,5
<b>Income statistics</b>							
Room income	R'000	29 223	44 466	37 366	33 717	15,4	5,0
Income from catering	R'000	12 023	14 808	17 107	12 138	1,0	3,0
Income from bar sales	R'000	4 705	4 842	5 981	3 645	-22,5	6,8
Other income	R'000	6 956	3 638	2 906	3 496	-49,7	-21,1
<b>Total hotel income</b>	<b>R'000</b>	<b>52 907</b>	<b>67 754</b>	<b>63 360</b>	<b>52 996</b>	<b>0,2</b>	<b>2,9</b>

\* Revised figures

Table 5.7 - Trading statistics of hotels: Gauteng

Particulars	Unit	June 2002 *	April 2003	May 2003	June 2003	% change between June 2002 and June 2003	% change between January 2002 to June 2002 and January 2003 to June 2003
<b>Room statistics</b>							
Room nights available per day	Number	15 763	15 808	15 786	15 791	0,2	-0,2
Room nights available per month	Number	472 890	474 240	489 366	473 730	0,2	-0,2
Room nights sold per month	Number	264 764	248 682	288 650	270 098	2,0	2,5
Room occupancy rate	%	56,0	52,4	59,0	57,0	1,8	2,7
<b>Bed statistics</b>							
Bed nights available per day	Number	32 865	32 926	32 939	32 919	0,2	-0,1
Bed nights available per month	Number	985 950	987 780	1 021 109	987 570	0,2	-0,1
Bed nights sold per month	Number	313 923	310 415	348 854	321 685	2,5	2,7
Bed occupancy rate	%	31,8	31,4	34,2	32,6	2,3	2,7
<b>Income statistics</b>							
Room income	R'000	95 412	92 543	110 524	99 668	4,5	6,0
Income from catering	R'000	30 321	27 931	36 352	30 426	0,3	1,0
Income from bar sales	R'000	8 880	8 557	10 182	8 854	-0,3	-4,5
Other income	R'000	9 783	8 419	10 197	9 215	-5,8	-4,1
<b>Total hotel income</b>	<b>R'000</b>	<b>144 396</b>	<b>137 450</b>	<b>167 255</b>	<b>148 163</b>	<b>2,6</b>	<b>3,6</b>

\* Revised figures

Table 5.8 - Trading statistics of hotels: Mpumalanga

Particulars	Unit	June 2002 *	April 2003	May 2003	June 2003	% change between June 2002 and June 2003	% change between January 2002 to June 2002 and January 2003 to June 2003
<b>Room statistics</b>							
Room nights available per day	Number	2 441	2 443	2 443	2 447	0,2	0,0
Room nights available per month	Number	73 230	73 290	75 733	73 410	0,2	0,0
Room nights sold per month	Number	36 409	39 833	39 002	37 582	3,2	3,1
Room occupancy rate	%	49,7	54,4	51,5	51,2	3,0	3,1
<b>Bed statistics</b>							
Bed nights available per day	Number	5 208	5 203	5 203	5 201	-0,1	-0,2
Bed nights available per month	Number	156 240	156 090	161 293	156 030	-0,1	-0,2
Bed nights sold per month	Number	49 545	56 790	55 144	51 362	3,7	3,5
Bed occupancy rate	%	31,7	36,4	34,2	32,9	3,8	3,7
<b>Income statistics</b>							
Room income	R'000	10 679	12 409	11 466	11 293	5,8	4,5
Income from catering	R'000	6 089	7 167	6 972	6 829	12,2	9,9
Income from bar sales	R'000	2 989	3 086	2 877	2 917	-2,4	-3,7
Other income	R'000	1 068	890	893	868	-18,7	-1,4
<b>Total hotel income</b>	<b>R'000</b>	<b>20 825</b>	<b>23 552</b>	<b>22 208</b>	<b>21 907</b>	<b>5,2</b>	<b>4,7</b>

\* Revised figures



Table 5.9 - Trading statistics of hotels: Limpopo

Particulars	Unit	June 2002 *	April 2003	May 2003	June 2003	% change between June 2002 and June 2003	% change between January 2002 to June 2002 and January 2003 to June 2003
<b>Room statistics</b>							
Room nights available per day	Number	1 450	1 484	1 485	1 473	1,6	1,6
Room nights available per month	Number	43 500	44 520	46 035	44 190	1,6	1,6
Room nights sold per month	Number	21 534	20 424	23 667	22 922	6,4	3,8
Room occupancy rate	%	49,5	45,9	51,4	51,9	4,8	2,3
<b>Bed statistics</b>							
Bed nights available per day	Number	2 599	2 634	2 635	2 617	0,7	0,6
Bed nights available per month	Number	77 970	79 020	81 685	78 510	0,7	0,6
Bed nights sold per month	Number	29 680	27 487	30 935	30 908	4,1	2,7
Bed occupancy rate	%	38,1	34,8	37,9	39,4	3,4	1,9
<b>Income statistics</b>							
Room income	R'000	6 769	6 238	7 172	6 933	2,4	0,0
Income from catering	R'000	3 823	3 230	4 056	4 078	6,7	0,9
Income from bar sales	R'000	897	1 119	1 296	1 148	27,9	10,1
Other income	R'000	1 322	1 399	1 890	1 384	4,6	30,1
<b>Total hotel income</b>	<b>R'000</b>	<b>12 811</b>	<b>11 986</b>	<b>14 414</b>	<b>13 543</b>	<b>5,7</b>	<b>4,0</b>

\* Revised figures

**Table 6 - Trading statistics of hotels according to tourism region and star grading: June 2003****Table 6.1 - Trading statistics of hotels: Cape Metropole**

Particulars	Unit	Ungraded	One and two star	Three star	Four star	Five star	Total
<b>Room statistics</b>							
Room nights available per day	Number	5 598	308	448	935	467	7 756
Room nights available per month	Number	167 940	9 240	13 440	28 050	14 010	232 680
Room nights sold per month	Number	78 903	3 244	2 541	10 918	3 445	99 051
Room occupancy rate	%	47,0	35,1	18,9	38,9	24,6	42,6
<b>Bed statistics</b>							
Bed nights available per day	Number	11 518	613	878	1 749	992	15 750
Bed nights available per month	Number	345 540	18 390	26 340	52 470	29 760	472 500
Bed nights sold per month	Number	109 922	4 847	3 038	13 936	5 628	137 371
Bed occupancy rate	%	31,8	26,4	11,5	26,6	18,9	29,1
<b>Income statistics</b>							
Room income	R'000	31 164	569	770	4 892	5 008	42 403
Income from catering	R'000	6 137	367	89	1 860	1 851	10 304
Income from bar sales	R'000	1 242	1	20	576	973	2 812
Other income	R'000	4 084	76	68	590	552	5 370
<b>Total hotel income</b>	<b>R'000</b>	<b>42 627</b>	<b>1 013</b>	<b>947</b>	<b>7 918</b>	<b>8 384</b>	<b>60 889</b>

**Table 6.2 - Trading statistics of hotels: Wineland**

Particulars	Unit	Ungraded, one, two, three, four and five star	Total
<b>Room statistics</b>			
Room nights available per day	Number	434	434
Room nights available per month	Number	13 020	13 020
Room nights sold per month	Number	5 398	5 398
Room occupancy rate	%	41,4	41,4
<b>Bed statistics</b>			
Bed nights available per day	Number	921	921
Room nights available per month	Number	27 630	27 630
Bed nights sold per month	Number	6 408	6 408
Bed occupancy rate	%	23,2	23,2
<b>Income statistics</b>			
Room income	R'000	1 714	1 714
Income from catering	R'000	1 348	1 348
Income from bar sales	R'000	451	451
Other income	R'000	356	356
<b>Total hotel income</b>	<b>R'000</b>	<b>3 869</b>	<b>3 869</b>

Table 6.3 - Trading statistics of hotels: West Coast

Particulars	Unit	Ungraded	One and two star	Three, four and five star	Total
<b>Room statistics</b>					
Room nights available per day	Number	253	146	20	419
Room nights available per month	Number	7 590	4 380	600	12 570
Room nights sold per month	Number	2 287	1 451	104	3 842
Room occupancy rate	%	30,1	33,1	17,3	30,5
<b>Bed statistics</b>					
Bed nights available per day	Number	477	340	40	857
Bed nights available per month	Number	14 310	10 200	1 200	25 710
Bed nights sold per month	Number	3 602	2 000	156	5 758
Bed occupancy rate	%	25,2	19,6	13,0	22,4
<b>Income statistics</b>					
Room income	R'000	603	154	35	792
Income from catering	R'000	456	264	9	729
Income from bar sales	R'000	271	127	5	403
Other income	R'000	119	2	0	121
<b>Total hotel income</b>	<b>R'000</b>	<b>1 449</b>	<b>547</b>	<b>49</b>	<b>2 045</b>

Table 6.4 - Trading statistics of hotels: Little and Central Karoo

Particulars	Unit	Ungraded	One and two star	Three, four and five star	Total
<b>Room statistics</b>					
Room nights available per day	Number	465	194	55	714
Room nights available per month	Number	13 950	5 820	1 650	21 420
Room nights sold per month	Number	4 169	1 723	629	6 521
Room occupancy rate	%	29,9	29,6	38,1	30,5
<b>Bed statistics</b>					
Bed nights available per day	Number	1 078	514	111	1 703
Bed nights available per month	Number	32 340	15 420	3 330	51 090
Bed nights sold per month	Number	6 049	3 198	1 028	10 275
Bed occupancy rate	%	18,7	20,8	30,9	20,1
<b>Income statistics</b>					
Room income	R'000	837	331	163	1 331
Income from catering	R'000	391	45	45	481
Income from bar sales	R'000	143	29	3	175
Other income	R'000	32	4	2	38
<b>Total hotel income</b>	<b>R'000</b>	<b>1 403</b>	<b>409</b>	<b>213</b>	<b>2 025</b>

**Table 6.5 - Trading statistics of hotels: Garden Route**

Particulars	Unit	Ungraded	One and two star	Three, four and five star	Total
<b>Room statistics</b>					
Room nights available per day	Number	837	129	444	1 410
Room nights available per month	Number	25 110	3 870	13 320	42 300
Room nights sold per month	Number	8 775	707	3 580	13 062
Room occupancy rate	%	35,0	18,3	26,9	30,9
<b>Bed statistics</b>					
Bed nights available per day	Number	1 687	275	1 113	3 075
Bed nights available per month	Number	50 610	8 250	33 390	92 250
Bed nights sold per month	Number	15 210	1 257	6 035	22 502
Bed occupancy rate	%	30,0	15,3	18,1	24,4
<b>Income statistics</b>					
Room income	R'000	1 805	102	1 177	3 084
Income from catering	R'000	833	208	396	1 437
Income from bar sales	R'000	325	209	162	696
Other income	R'000	77	5	75	157
<b>Total hotel income</b>	<b>R'000</b>	<b>3 040</b>	<b>524</b>	<b>1 810</b>	<b>5 374</b>

**Table 6.6 - Trading statistics of hotels: Overberg**

Particulars	Unit	Ungraded, one, two, three, four and five star	Total
<b>Room statistics</b>			
Room nights available per day	Number	571	571
Room nights available per month	Number	17 130	17 130
Room nights sold per month	Number	3 211	3 211
Room occupancy rate	%	18,8	18,8
<b>Bed statistics</b>			
Bed nights available per day	Number	1 307	1 307
Bed nights available per month	Number	39 210	39 210
Bed nights sold per month	Number	4 836	4 836
Bed occupancy rate	%	12,3	12,3
<b>Income statistics</b>			
Room income	R'000	1 336	1 336
Income from catering	R'000	1 206	1 206
Income from bar sales	R'000	390	390
Other income	R'000	97	97
<b>Total hotel income</b>	<b>R'000</b>	<b>3 029</b>	<b>3 029</b>

**Table 6.7 - Trading statistics of hotels: Breede River**

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
<b>Room statistics</b>				
Room nights available per day	Number	278	122	400
Room nights available per month	Number	8 340	3 660	12 000
Room nights sold per month	Number	2 152	1 174	3 326
Room occupancy rate	%	25,8	32,1	27,8
<b>Bed statistics</b>				
Bed nights available per day	Number	597	241	838
Bed nights available per month	Number	17 910	7 230	25 140
Bed nights sold per month	Number	2 693	1 952	4 645
Bed occupancy rate	%	15,0	27,0	18,5
<b>Income statistics</b>				
Room income	R'000	377	435	812
Income from catering	R'000	42	326	368
Income from bar sales	R'000	101	140	241
Other income	R'000	45	93	138
<b>Total hotel income</b>	<b>R'000</b>	<b>565</b>	<b>994</b>	<b>1 559</b>

**Table 6.8 - Trading statistics of hotels: Border**

Particulars	Unit	Ungraded	One and two star	Three, four and five star	Total
<b>Room statistics</b>					
Room nights available per day	Number	600	209	328	1 137
Room nights available per month	Number	18 000	6 270	9 840	34 110
Room nights sold per month	Number	11 274	2 632	5 835	19 741
Room occupancy rate	%	62,7	42,0	59,3	57,9
<b>Bed statistics</b>					
Bed nights available per day	Number	1 747	413	680	2 840
Bed nights available per month	Number	52 410	12 390	20 400	85 200
Bed nights sold per month	Number	12 381	3 578	7 878	23 837
Bed occupancy rate	%	23,6	28,9	38,6	28,0
<b>Income statistics</b>					
Room income	R'000	4 597	301	1 799	6 697
Income from catering	R'000	1 006	162	942	2 110
Income from bar sales	R'000	302	103	76	481
Other income	R'000	189	17	423	629
<b>Total hotel income</b>	<b>R'000</b>	<b>6 094</b>	<b>583</b>	<b>3 240</b>	<b>9 917</b>

**Table 6.9 - Trading statistics of hotels: Algoa**

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
<b>Room statistics</b>				
Room nights available per day	Number	1 353	93	1 446
Room nights available per month	Number	40 590	2 790	43 380
Room nights sold per month	Number	22 662	1 100	23 762
Room occupancy rate	%	55,8	39,4	54,8
<b>Bed statistics</b>				
Bed nights available per day	Number	3 505	188	3 693
Bed nights available per month	Number	105 150	5 640	110 790
Bed nights sold per month	Number	27 858	1 486	29 344
Bed occupancy rate	%	26,5	26,3	26,5
<b>Income statistics</b>				
Room income	R'000	6 662	475	7 137
Income from catering	R'000	1 556	340	1 896
Income from bar sales	R'000	609	110	719
Other income	R'000	504	40	544
<b>Total hotel income</b>	<b>R'000</b>	<b>9 331</b>	<b>965</b>	<b>10 296</b>

**Table 6.10 - Trading statistics of hotels: Griqualand West**

Particulars	Unit	Ungraded	One and two star	Three, four and five star	Total
<b>Room statistics</b>					
Room nights available per day	Number	463	58	30	551
Room nights available per month	Number	13 890	1 740	900	16 530
Room nights sold per month	Number	7 218	1 035	245	8 498
Room occupancy rate	%	51,9	59,0	27,2	51,3
<b>Bed statistics</b>					
Bed nights available per day	Number	1 080	234	48	1 362
Bed nights available per month	Number	32 400	7 020	1 440	40 860
Bed nights sold per month	Number	8 441	1 270	279	9 990
Bed occupancy rate	%	26,1	18,1	19,4	24,5
<b>Income statistics</b>					
Room income	R'000	1 832	305	54	2 191
Income from catering	R'000	336	40	29	405
Income from bar sales	R'000	185	3	45	233
Other income	R'000	144	8	3	155
<b>Total hotel income</b>	<b>R'000</b>	<b>2 497</b>	<b>356</b>	<b>131</b>	<b>2 984</b>

Table 6.11 - Trading statistics of hotels: Rest of the Eastern Cape

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
<b>Room statistics</b>				
Room nights available per day	Number	1 288	358	1 646
Room nights available per month	Number	38 640	10740	49 380
Room nights sold per month	Number	24 063	5 608	29 671
Room occupancy rate	%	62,3	52,3	60,1
<b>Bed statistics</b>				
Bed nights available per day	Number	2 444	932	3 376
Bed nights available per month	Number	73 320	27960	101 280
Bed nights sold per month	Number	36 814	14 188	51 002
Bed occupancy rate	%	50,2	50,8	50,4
<b>Income statistics</b>				
Room income	R'000	6 722	1 204	7 926
Income from catering	R'000	4 218	296	4 514
Income from bar sales	R'000	1 967	305	2 272
Other income	R'000	605	9	614
<b>Total hotel income</b>	<b>R'000</b>	<b>13 512</b>	<b>1 814</b>	<b>15 326</b>

Table 6.12 - Trading statistics of hotels: Rest of the Northern Cape

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
<b>Room statistics</b>				
Room nights available per day	Number	690	575	1 265
Room nights available per month	Number	20 700	17 250	37 950
Room nights sold per month	Number	7 939	6 007	13 946
Room occupancy rate	%	38,4	34,8	36,7
<b>Bed statistics</b>				
Bed nights available per day	Number	1 528	1 268	2 796
Bed nights available per month	Number	45 840	38040	83 880
Bed nights sold per month	Number	10 310	7 036	17 346
Bed occupancy rate	%	22,5	18,5	20,7
<b>Income statistics</b>				
Room income	R'000	1 957	1 600	3 557
Income from catering	R'000	447	319	766
Income from bar sales	R'000	455	71	526
Other income	R'000	1	2	3
<b>Total hotel income</b>	<b>R'000</b>	<b>2 860</b>	<b>1 992</b>	<b>4 852</b>

Table 6.13 - Trading statistics of hotels: Bloemfontein and Transgariep

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
<b>Room statistics</b>				
Room nights available per day	Number	1 070	439	1 509
Room nights available per month	Number	32 100	13 170	45 270
Room nights sold per month	Number	19 270	5 795	25 065
Room occupancy rate	%	60,1	44,0	55,4
<b>Bed statistics</b>				
Bed nights available per day	Number	2 201	862	3 063
Bed nights available per month	Number	66 030	25 860	91 890
Bed nights sold per month	Number	26 983	7 501	34 484
Bed occupancy rate	%	40,9	29,0	37,5
<b>Income statistics</b>				
Room income	R'000	5 241	1 287	6 528
Income from catering	R'000	482	828	1 310
Income from bar sales	R'000	125	128	253
Other income	R'000	340	73	413
<b>Total hotel income</b>	<b>R'000</b>	<b>6 188</b>	<b>2 316</b>	<b>8 504</b>

Table 6.14 - Trading statistics of hotels: Rest of the Free State

Particulars	Unit	Ungraded, one, two, three, four and five star	Total
<b>Room statistics</b>			
Room nights available per day	Number	1 205	1 205
Room nights available per month	Number	36 150	36 150
Room nights sold per month	Number	8 468	8 468
Room occupancy rate	%	23,4	23,4
<b>Bed statistics</b>			
Bed nights available per day	Number	2 562	2 562
Bed nights available per month	Number	76 860	76 860
Bed nights sold per month	Number	10 783	10 783
Bed occupancy rate	%	14,0	14,0
<b>Income statistics</b>			
Room income	R'000	1 888	1 888
Income from catering	R'000	1 066	1 066
Income from bar sales	R'000	530	530
Other income	R'000	86	86
<b>Total hotel income</b>	<b>R'000</b>	<b>3 570</b>	<b>3 570</b>



**Table 6.15 - Trading statistics of hotels: Durban and Umhlanga**

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
<b>Room statistics</b>				
Room nights available per day	Number	4 213	178	4 391
Room nights available per month	Number	126 390	5340	131 730
Room nights sold per month	Number	93 449	3 869	97 318
Room occupancy rate	%	73,9	72,5	73,9
<b>Bed statistics</b>				
Bed nights available per day	Number	9 042	346	9 388
Bed nights available per month	Number	271 260	10380	281 640
Bed nights sold per month	Number	124 063	5 073	129 136
Bed occupancy rate	%	45,7	48,9	45,9
<b>Income statistics</b>				
Room income	R'000	36 541	1 557	38 098
Income from catering	R'000	9 188	570	9 758
Income from bar sales	R'000	1 642	152	1 794
Other income	R'000	3 354	166	3 520
<b>Total hotel income</b>	<b>R'000</b>	<b>50 725</b>	<b>2 445</b>	<b>53 170</b>

**Table 6.16 - Trading statistics of hotels: South Coast and Interior**

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
<b>Room statistics</b>				
Room nights available per day	Number	874	330	1 204
Room nights available per month	Number	26 220	9900	36 120
Room nights sold per month	Number	19 125	5 848	24 973
Room occupancy rate	%	72,9	59,1	69,1
<b>Bed statistics</b>				
Bed nights available per day	Number	2 061	684	2 745
Bed nights available per month	Number	61 830	20520	82 350
Bed nights sold per month	Number	31 408	9 184	40 592
Bed occupancy rate	%	50,8	44,8	49,3
<b>Income statistics</b>				
Room income	R'000	5 567	1 350	6 917
Income from catering	R'000	4 377	1 125	5 502
Income from bar sales	R'000	1 274	367	1 641
Other income	R'000	672	148	820
<b>Total hotel income</b>	<b>R'000</b>	<b>11 890</b>	<b>2 990</b>	<b>14 880</b>

Table 6.17 - Trading statistics of hotels: Pietermaritzburg and Midlands

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
<b>Room statistics</b>				
Room nights available per day	Number	463	176	639
Room nights available per month	Number	13 890	5280	19 170
Room nights sold per month	Number	3 290	2 187	5 477
Room occupancy rate	%	23,7	41,4	28,6
<b>Bed statistics</b>				
Bed nights available per day	Number	912	373	1 285
Bed nights available per month	Number	27 360	11190	38 550
Bed nights sold per month	Number	5 565	3 263	8 828
Bed occupancy rate	%	20,3	29,2	22,9
<b>Income statistics</b>				
Room income	R'000	1 065	524	1 589
Income from catering	R'000	527	919	1 446
Income from bar sales	R'000	295	609	904
Other income	R'000	271	20	291
<b>Total hotel income</b>	<b>R'000</b>	<b>2 158</b>	<b>2 072</b>	<b>4 230</b>

Table 6.18 - Trading statistics of hotels: Drakensberg

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
<b>Room statistics</b>				
Room nights available per day	Number	499	446	945
Room nights available per month	Number	14 970	13380	28 350
Room nights sold per month	Number	6 089	5 930	12 019
Room occupancy rate	%	40,7	44,3	42,4
<b>Bed statistics</b>				
Bed nights available per day	Number	1 196	1 064	2 260
Bed nights available per month	Number	35 880	31920	67 800
Bed nights sold per month	Number	11 288	11 762	23 050
Bed occupancy rate	%	31,5	36,8	34,0
<b>Income statistics</b>				
Room income	R'000	3 148	2 138	5 286
Income from catering	R'000	2 204	1 674	3 878
Income from bar sales	R'000	822	488	1 310
Other income	R'000	1 024	522	1 546
<b>Total hotel income</b>	<b>R'000</b>	<b>7 198</b>	<b>4 822</b>	<b>12 020</b>

Table 6.19 - Trading statistics of hotels: Rest of KwaZulu-Natal

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
<b>Room statistics</b>				
Room nights available per day	Number	1 315	537	1 852
Room nights available per month	Number	39 450	16 110	55 560
Room nights sold per month	Number	14 009	8 131	22 140
Room occupancy rate	%	35,5	50,5	39,8
<b>Bed statistics</b>				
Bed nights available per day	Number	2 748	1 043	3 791
Bed nights available per month	Number	82 440	31 290	113 730
Bed nights sold per month	Number	17 867	10 126	27 993
Bed occupancy rate	%	21,7	32,4	24,6
<b>Income statistics</b>				
Room income	R'000	3 559	2 078	5 637
Income from catering	R'000	1 225	1 451	2 676
Income from bar sales	R'000	424	382	806
Other income	R'000	281	163	444
<b>Total hotel income</b>	<b>R'000</b>	<b>5 489</b>	<b>4 074</b>	<b>9 563</b>

Table 6.20 - Trading statistics of hotels: North West

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
<b>Room statistics</b>				
Room nights available per day	Number	2 544	513	3 057
Room nights available per month	Number	76 320	15 390	91 710
Room nights sold per month	Number	42 378	4 248	46 626
Room occupancy rate	%	55,5	27,6	50,8
<b>Bed statistics</b>				
Bed nights available per day	Number	5 149	937	6 086
Bed nights available per month	Number	154 470	28 110	182 580
Bed nights sold per month	Number	71 312	5 498	76 810
Bed occupancy rate	%	46,2	19,6	42,1
<b>Income statistics</b>				
Room income	R'000	32 591	1 126	33 717
Income from catering	R'000	11 350	788	12 138
Income from bar sales	R'000	3 464	181	3 645
Other income	R'000	3 320	176	3 496
<b>Total hotel income</b>	<b>R'000</b>	<b>50 725</b>	<b>2 271</b>	<b>52 996</b>

Table 6.21 - Trading statistics of hotels: Pretoria

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
<b>Room statistics</b>				
Room nights available per day	Number	2 346	701	3 047
Room nights available per month	Number	70 380	21 030	91 410
Room nights sold per month	Number	44 601	10 354	54 955
Room occupancy rate	%	63,4	49,2	60,1
<b>Bed statistics</b>				
Bed nights available per day	Number	5 369	1 307	6 676
Bed nights available per month	Number	161 070	39 210	200 280
Bed nights sold per month	Number	56 629	12 133	68 762
Bed occupancy rate	%	35,2	30,9	34,3
<b>Income statistics</b>				
Room income	R'000	10 926	3 143	14 069
Income from catering	R'000	2 919	1 864	4 783
Income from bar sales	R'000	690	368	1 058
Other income	R'000	574	580	1 154
<b>Total hotel income</b>	<b>R'000</b>	<b>15 109</b>	<b>5 955</b>	<b>21 064</b>

Table 6.22 - Trading statistics of hotels: Johannesburg

Particulars	Unit	Ungraded	One, two and three star	Four and five star	Total
<b>Room statistics</b>					
Room nights available per day	Number	7 174	793	491	8 458
Room nights available per month	Number	215 220	23 790	14 730	253 740
Room nights sold per month	Number	123 743	8 533	7 188	139 464
Room occupancy rate	%	57,5	35,9	48,8	55,0
<b>Bed statistics</b>					
Bed nights available per day	Number	14 303	1 283	990	16 576
Bed nights available per month	Number	429 090	38 490	29 700	497 280
Bed nights sold per month	Number	143 468	9 525	8 885	161 878
Bed occupancy rate	%	33,4	24,8	29,9	32,6
<b>Income statistics</b>					
Room income	R'000	57 433	1 741	3 260	62 434
Income from catering	R'000	16 359	568	1 160	18 087
Income from bar sales	R'000	4 813	187	206	5 206
Other income	R'000	5 338	179	298	5 815
<b>Total hotel income</b>	<b>R'000</b>	<b>83 943</b>	<b>2 675</b>	<b>4 924</b>	<b>91 542</b>

Table 6.23 - Trading statistics of hotels: East Rand

Particulars	Unit	Ungraded, one, two, three, four and five star	Total
<b>Room statistics</b>			
Room nights available per day	Number	2 208	2 208
Room nights available per month	Number	66 240	66 240
Room nights sold per month	Number	38 869	38 869
Room occupancy rate	%	58,7	58,7
<b>Bed statistics</b>			
Bed nights available per day	Number	5 171	5 171
Bed nights available per month	Number	155 130	155 130
Bed nights sold per month	Number	48 174	48 174
Bed occupancy rate	%	31,1	31,1
<b>Income statistics</b>			
Room income	R'000	12 465	12 465
Income from catering	R'000	2 199	2 199
Income from bar sales	R'000	1 016	1 016
Other income	R'000	939	939
<b>Total hotel income</b>	<b>R'000</b>	<b>16 619</b>	<b>16 619</b>

Table 6.24 - Trading statistics of hotels: Rest of Gauteng

Particulars	Unit	Ungraded	One, two and three star	Four and five star	Total
<b>Room statistics</b>					
Room nights available per day	Number	1 415	309	354	2 078
Room nights available per month	Number	42 450	9 270	10 620	62 340
Room nights sold per month	Number	27 009	4 067	5 735	36 811
Room occupancy rate	%	63,6	43,9	54,0	59,1
<b>Bed statistics</b>					
Bed nights available per day	Number	3 074	683	740	4 497
Bed nights available per month	Number	92 220	20 490	22 200	134 910
Bed nights sold per month	Number	29 800	5 519	7 552	42 871
Bed occupancy rate	%	32,3	26,9	34,0	31,8
<b>Income statistics</b>					
Room income	R'000	6 389	1 355	2 957	10 701
Income from catering	R'000	2 882	1 331	1 144	5 357
Income from bar sales	R'000	873	386	314	1 573
Other income	R'000	489	502	316	1 307
<b>Total hotel income</b>	<b>R'000</b>	<b>10 633</b>	<b>3 574</b>	<b>4 731</b>	<b>18 938</b>

Table 6.25 - Trading statistics of hotels: Mpumalanga

Particulars	Unit	Ungraded	One and two star	Three star	Four and five star	Total
<b>Room statistics</b>						
Room nights available per day	Number	1 789	145	285	228	2 447
Room nights available per month	Number	53 670	4 350	8 550	6 840	73 410
Room nights sold per month	Number	28 833	2 577	2 770	3 402	37 582
Room occupancy rate	%	53,7	59,2	32,4	49,8	51,2
<b>Bed statistics</b>						
Bed nights available per day	Number	3 866	336	534	465	5 201
Bed nights available per month	Number	115 980	10 080	16 020	13 950	156 030
Bed nights sold per month	Number	36 774	4 361	4 364	5 863	51 362
Bed occupancy rate	%	31,7	43,2	27,2	42,0	32,9
<b>Income statistics</b>						
Room income	R'000	8 213	675	793	1 612	11 293
Income from catering	R'000	4 985	250	471	1 123	6 829
Income from bar sales	R'000	2 297	160	126	334	2 917
Other income	R'000	533	11	147	176	867
<b>Total hotel income</b>	<b>R'000</b>	<b>16 028</b>	<b>1 096</b>	<b>1 537</b>	<b>3 245</b>	<b>21 906</b>

Table 6.26 - Trading statistics of hotels: Limpopo

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
<b>Room statistics</b>				
Room nights available per day	Number	1 042	431	1 473
Room nights available per month	Number	31 260	12 930	44 190
Room nights sold per month	Number	16 188	6 734	22 922
Room occupancy rate	%	51,8	52,1	51,9
<b>Bed statistics</b>				
Bed nights available per day	Number	1 807	810	2 617
Bed nights available per month	Number	54 210	24 300	78 510
Bed nights sold per month	Number	21 821	9 087	30 908
Bed occupancy rate	%	40,3	37,4	39,4
<b>Income statistics</b>				
Room income	R'000	4 696	2 237	6 933
Income from catering	R'000	2 746	1 332	4 078
Income from bar sales	R'000	714	434	1 148
Other income	R'000	362	1 022	1 384
<b>Total hotel income</b>	<b>R'000</b>	<b>8 518</b>	<b>5 025</b>	<b>13 543</b>

Table 7 - Ratios of trading statistics of hotels in South Africa

Particulars	Unit	June 2002	April 2003	May 2003	June 2003	% change between June 2002 and June 2003	% change between January to June 2002 and January to June 2003
<b>Number of hotels</b>	<b>Number</b>	1 281	1 285	1 284	1 284	0,2	0,3
<b>Room statistics</b>							
Rooms available per month per hotel	Number	41	41	41	41	0,0	-0,4
Room occupancy rate	%	50,8	54,2	54,0	51,2	0,8	2,5
<b>Bed statistics</b>							
Beds available per month per hotel	Number	86	86	86	86	0,0	-0,1
Bed occupancy rate	%	32,3	37,6	34,6	32,6	0,9	2,7
<b>Average hotel income per-</b>							
Room night sold	Rand	361,1	406,2	380,0	369,4	2,3	3,0
Bed night sold	Rand	269,5	276,5	280,6	274,8	2,0	2,6
<b>Contribution to hotel income</b>							
Room income	%	62,9	65,3	63,2	63,9	1,6	1,7
Income from catering	%	22,2	21,7	23,3	22,5	1,4	-1,1
Income from bar sales	%	7,5	7,3	7,5	7,1	-5,3	-4,6
Other income	%	7,4	5,7	6,0	6,5	-12,2	-8,6

**Table 8 - Classification of towns and cities according to the 26 tourism regions and nine provinces**

<b>Province</b>	<b>Tourism region</b>	<b>Towns and cities</b>
Western Cape	Cape Metropole	Cape Town, Bloubergstrand, Wynberg, Milnerton, Kommetjie, Sunnyside, Scarborough, Fish Hoek, Ocean View, Simon's Town, Bellville, Durbanville, Kraaifontein, Parow, Belhar, Elsies River, Kuils River, Blackheath, Brackenfell, Penhill, Faure, Rustdal, Scottsdale, North Pine, Blue Downs.
	Wineland	Somerset-West, Sir Lowry's Pass, Khayalitsha, Macassar Beach, Paarl, Franschhoek, Klipmuts, Mbekweni, Faure, Kylemore, Jamestown, Kayamandi, Stellenbosch, Wellington.
	West Coast	Vredendal, Lutzville, Vanrhynsdorp, Bitterfontein, Klawer, Clanwilliam, Citrusdal, Graafwater, Lamberts Bay, Piketberg, Aurora, Eendekuil, Elands Bay, Velddrif, Porterville, Redelingshuys, Witwater, Vredenburg, St Helena Bay, Hopefield, Langebaan, Saldanha, Malmesbury, Darling, Melkbosstrand, Philadelphia, Riebeeck-Kasteel, Riebeeck-West, Yzerfontein, Atlantis, Abbotsdale, Moorreesburg, Koringberg.
	Little and Central Karoo	Laingsburg, Prince Albert, Beaufort-West, Merweville, Sidesaviva, Oudtshoorn, De Rust, Dysseidorp, Bongoletu, Ladismith, Van Wyksdorp, Calitzdorp, Uniondale.
	Garden Route	Heidelberg, Witsand, Riversdale, Albertinia, Gouritsmond, Still Bay, Mossel Bay, Hartenbos, Herbertsdale, Klein Brakrivier, Rieebok Strand, Kwa Nonqaba, George, Herolds Bay, Hoekwil, Great Brack River, Wilderness, Pacaltsdorp, Thembalethu, Knysna, Buffalo Bay, Keurboomstrand, Nature's Valley, Plettenberg Bay, Sedgefield, Wittedrift, Belvedere, Msobomvu.
	Overberg	Caledon, Betty's Bay, Bot River, Grabouw, Greyton, Kleinmond, Pringle Bay, Riviersonderend, Villiersdorp, Teslaarsdal, Middleton, Hermanus, Stanford, Onrus River, Hawston, Bredasdorp, Agulhas, Waenhuiskrans, Napier, Gansbaai, Struis Bay, Swellendam, Barrydale, Bonnievale.
	Breede River	Tulbach, Gouda, Wolseley, Worcester, De Doorns, Rawsonville, Touws River, Zweektemba, Prince Alfred Hamlet, Ceres, Robertson, McGregor, Montagu, Ashton, Zolani.
	Eastern Cape	Border
Algoa		Port Elizabeth, Sea View, Theescombe, Blue Horizon Bay, Colleen Glen, Kini Bay, Sardinia Bay, Colchester, Motherwell, Kwamagxaki, Kwadwesi, Uitenhage, Despatch, Kwanobuhle.



**Table 8 - Classification of towns and cities according to the 26 tourism regions and nine provinces (continued)**

<b>Province</b>	<b>Tourism region</b>	<b>Towns and cities</b>
	Rest of Eastern Cape	Kirkwood, Addo, Somerset East, Cookhouse Bhongweni, Lingelihle, Cradock, Middelburg, Kwanonzame, Steynsburg, Hofmeyr, Tarkastad, Zola, Sterkstroom, Joubertina, Louterwater, Two Rivers, Humansdorp, Jeffreys Bay, Kareedouw, Storms River, Cape St Francis, Paradise Beach, St Francis Bay, Kruisfontein, Woodlands, Hankey, Patensie, Thornhill, Umzamomhle, Graaff-Reinette, Nieu-Bethesda, Umasizakhe, Aberdeen, Willowmore, Rietbron, Steytlerville, Vuyolwethu, Jansenville, Klipplaat, Pearston, Alexandria, Boesmansriviermond, Boknesstrand, Paterson, Cannon Rocks, Bathurst, Port Alfred, Kenton-on-Sea, Seafield, Grahamstown, Alicedale, Riebeek-East, Bedford, Cookhouse, Adelaide, Fort-Beaufort, Venterstad, Molteno, Aliwal North, Jamestown, Lady Grey, Indwe, Barkly East, Rhodes, Elliot, Maclear, Ugie, Komga, Haga-Haga, Kei Mouth, Morgan's Bay.
Northern Cape	Griqualand West	Barkly West, Delpportshoop, Windsorton, Warrenton, Jan Kempdorp, Valspan, Hartswater, Kimberley, Ritchie.
	Rest of Northern Cape	Upington, Van Zylsrus, Kakamas, Carnarvon, Aughtabies, Brandvlei, Calvinia, Fraserburg, Daniëlskuil, De Aar, Philipstown, Douglas, Strydenburg, Garies, Norvalspont, Kuruman, Victoria West, Vosburg, Olifantshoek, Loeriesfontein, Griquatown, Askham, Okiep, Nieuwoudtville, Postmasburg, Prieska, Hopetown, Port Nolloth, Noupoot, Sutherland, Colesberg, Britstown, Petrusville, Van Wyksvlei, Richmond, Nababeep, Williston, Pofadder, Groblershoop, Hanover, Kamieskroon, Kenhardt, Springbok, Vanderkloof.
Free State	Bloemfontein and Transgariëp	Bloemfontein, Bain's Vlei, Bloemspruit, Mangaung, Exelsior, Tweestruit, Brandfort, Verkeerdevlei, Soutpan, Boshof, Dealsville, Hertzogville, Jacobsdal, Petrusburg, Koffiefontein, Jagersfontein, Edenburg, Reddersburg, Dewetsdorp, Trompsburg, Bethulie, Springfontein, Smithfield, Rouxville, Philippolis, Waterkloof.
	Rest of Free State	Welkom, Hennenman, Hoopstad, Bultfontein, Theunissen, Winburg, Koppies, Ventersburg, Virginia, Parys, Wesselsbron, Odendaalsrus, Allanridge, Bothaville, Kroonstad, Edenville, Viljoenskroon, Vredefort, Zastron, Wepener, Van Stadensrus, Ladybrand, Hobhouse, Clocolan, Marquard, Senekal, Paul Roux, Ficksburg, Fouriesburg, Bethlehem, Clarens, Kestell, Harrismith, Warden, Vrede, Cornelia, Memel, Reitz, Lindley, Arlington, Petrus Steyn, Steynsrus, Heilbron, Oranjeville, Frankfort, Tweeling, Villiers, Sasolburg, Deneysville.
KwaZulu- Natal	Durban, Umhlanga	Central Business District of Durban, Marine Parade, Esplanade and all other suburbs, Amanzimtoti, Umbogintwini, Kingsburgh, Canelands, Glen Anil, Tongaat, Mount Edgecombe, Umdloti Beach, Duff's Road, Ottawa, Verulam, Umhlanga Rocks, Stanger, Ballito Bay, Blythedale Beach, Darnall, Zinkwazi, Umhlali Beach, Shakaskraal, Tugela, Pinetown, Westville, Everton, Gillitts, Hillcrest, Kloof, Mariannhill, New Germany, Klaarwater.

**Table 8 - Classification of towns and cities according to the 26 tourism regions and nine provinces (continued)**

<b>Province</b>	<b>Tourism region</b>	<b>Towns and cities</b>
	South Coast and Interior	Illovo Beach, Umzinto, Clansthal, Umkomaas, Willow Glen, Widenham, Hibberdene, Mtwalume, Ocean View, Park Rynie, Pennington, Scottburgh, Saiccor, Ifafa Beach, Craigieburn, Port Shepstone, Marina Beach, Melville, Munster, Port Edward, Southbroom, Ramsgate, Umtentweni, Umzumbe, Uvongo, Shelly Beach, Marburg, San Lameer, Harding, Mount Currie, Kokstad, Cedarville, Matatiele, Ixopo, Creighton, Margate.
	Pietermaritzburg and Midlands	Pietermaritzburg, Ashburton, Hilton, Plessislaer, Ashdown, Albert Falls, Dalton, Wartburg, New Hanover, Howick, Hilton, Bruntville, Lions River, Mooi River, Umvotikloof, Greytown, Weenen, Kranskop.
	Drakensberg	Klip River, Ladysmith, Steadville, Bergville, Estcourt, Colenso, Winterton, Impendle, Underberg, Himeville.
	Rest of KwaZulu-Natal	Eshowe, Mtunzini, Lower Umfolozi, Richards Bay, Mtubatuba, St Lucia, Hlabisa, Ubombo, Babanango, Melmoth, Camperdown, Assagay, Botha's Hill, Cato Ridge, Ashburton, Drummond, Hammarsdale, Sterkspruit, Pinetown, Inanda, Lower Tugela, Glencoe, Hattingspruit, Wasbank, Dundee, Dannhauser, Newcastle, Charlestown, Utrecht, Vryheid, Louwsburg, Paulpietersburg.
North West	North West	Zeerust, Groot-Marico, Ottoshoop, Brits, Kosmos, Hartbeespoort, Lethabile, Rustenburg, Marikana, Swartruggens, Borolelo, Koster, Lichtenburg, Biesiesvlei, Ottosdal, Coligny, Christiana, Bloemhof, Wolmaransstad, Leeudoringstad, Makwassie, Witpoort, Klerksdorp, Hartbeesfontein, Orkney, Stilfontein, Ventersdorp, Fochville, Potchefstroom, Babelegi, Mmabatho, Mafikeng, Pilanesberg, and the Rest of North West.
Gauteng	Pretoria	Pretoria, Atteridgeville, Wonderboom, Akasia, Hammanskraal, Roodeplaat, Mamelodi, Halfway House, Midrand, Centurion.
	Johannesburg	Central Business District of Johannesburg, Randburg, Chartwell, Fourways, Soweto, Rosebank, Sandton, Alexandra, and all other suburbs (excluding Bruma and Eastgate).
	East Rand	Germiston, Alberton, Boksburg, Kempton Park, Benoni, Brakpan, Bedfordview, Springs, Edenvale, Vosloorus, Daveyton, Wattville, Johannesburg International Airport, Eastgate.
	Rest of Gauteng	Westonaria, Bekkersdal, Lenasia, Roodepoort, Dobsonville, Krugersdorp, Magaliesburg, Muldersdrift, Kagiso, Munsieville, Randfontein, Carletonville, Rayton, Oberholzer, Muldersdrift, Bronkhorstspuit, Cullinan, Nigel, Heidelberg, Vereeniging, Vanderbijlpark, Evaton, De Deur, Randvaal, Meyerton, Walkerville, Ennerdale, Sharpeville.

**Table 8 - Classification of towns and cities according to the 26 tourism regions and nine provinces (concluded)**

<b>Province</b>	<b>Tourism region</b>	<b>Towns and cities</b>
Mpumalanga	Mpumalanga	Lydenburg, Dullstroom, Waterval-Boven, Waterval-Onder, Barberton, Nelspruit, White River, Pilgrimsrest, Sabie, Wakkerstroom, Delmas, Balfour, Standerton, Volksrust, Amersfoort, Bethal, Witbank, Groblersdal, Middelburg, Belfast, Carolina, Ermelo, Piet Retief, Burgersfort, Ohrigstad, Hectorspruit, Komatipoort, Malelane, Hazyview, Graskop, Sabie, Balfour, Greylingstad, Dullstroom, Machadadorp, Badplaas, Amsterdam, Breyten, Chrissiesmeer, Morgenzon, Paardekop, Ogies, Vandyksdrift, Marble Hall, Hendrina, Pongola.
Limpopo	Limpopo	Potgietersrus, Polokwane, Kgomo, Messina, Soutpansberg, Phalaborwa, Magoebaskloof, Letaba, Warmbad, Waterberg, Ellisras, Thabazimbi, Giyani, Thohoyandou, Tzaneen, Nylstroom, Hoedspruit, Kruger National Park from Satara Camp northwards, Naboomspruit, Roedtan, Dendron, Haenertsburg, Nancefield, Louis Trichardt, Alldays, Soekmekaar, Gravelotte, Duiwelskloof, Letsitele, Pienaars River, Belabela, Vaalwater, Northam, Leeupoort.

## Additional information

### Explanatory notes

- Introduction** 1 This publication contains results of the monthly Survey of Trading Statistics of Hotels conducted in June 2003. The survey is designed to obtain information regarding -
- room income;
  - income from catering;
  - income from bar-sales;
  - income from off sales;
  - other income (sundries);
  - total number of rooms available;
  - total number of room nights sold;
  - total number of beds available; and
  - total number of bed nights sold.
- Scope of the survey** 2 The information is collected from a sample of hotels in South Africa and the results are published according to star grading, the nine provinces and 26 tourism regions as indicated in table 8. Stats SA updates the sample and the population of hotels in South Africa regularly as new hotels become operational or others close down. Hotels operating mainly on a time-share basis are excluded.
- Classification** 3 This publication provides information of trading statistics of hotels according to star grading, nine provinces and 26 tourism regions. The star grading system according to Satour's National Grading and Classification Scheme, classifies three-, four- and five-star hotels as having very good to outstanding standards, while one- and two-star hotels are classified as comfortable hotels. Ungraded hotels are not of a lesser standard, they just choose not to participate in the National Grading and Classification Scheme of Satour.
- 4 The 1993 edition of the Standard Industrial Classification of all Economic Activities (SIC), Fifth Edition, Report No. 09-90-02, was used to classify the statistical units in the survey. The SIC is based on the 1990 International Standard Industrial Classification of all Economic Activities (ISIC) with suitable adaptations for local conditions. Statistics in this publication are presented at SIC group (4 digit) level.
- Statistical unit** 5 The statistical unit for the survey is the smallest economic unit (the hotel and its activities) that functions as a separate entity for which comprehensive financial statements are kept.
- Survey methodology and design** 6 Information obtained from Satour provides the sampling frame for the selection of the sample of hotels for the monthly Survey of Trading Statistics of Hotels. Hotels in the sample are stratified according to star grading within each tourism region. The survey is collected by mail each month from a sample of approximately 430 hotels in 26 tourism regions. All three-, four-, and five-star hotels are completely enumerated. A systematic sample is drawn from ungraded hotels and one- and two-star hotels.
- 7 The information received from the sample of hotels is weighted according to the original sample design in order to represent the population of hotels. The number of rooms available per hotel is used as a measure of size for the calculation of weights. Weights are calculated for each star grading within each tourism region. Due to the small representation of some of the hotels according to their star grading within certain tourism regions, Stats SA is obliged to group some of the star gradings together to keep information of individual hotels confidential.
- Trend cycle** 8 The trend is the long-term pattern or movement of a time series. The X-11 Seasonal Adjustment Program is used for smoothing seasonally adjusted estimates.
- Reliability of estimates** 9 Data presented in this publication are based on information obtained from a sample of hotels and is, therefore, subject to sampling variability; that is, they may differ from the figures that would have been produced if the data had been obtained from all hotels in South Africa.

- 10** Inaccuracies may occur because of imperfections in reporting by enterprises and errors made in collection and processing of the data. Inaccuracies of this kind are referred to as non-sampling error. Every effort is made to reduce non-sampling error to a minimum by careful designing of the questionnaire, pilot studies, editing of data and efficient operating procedures.

**Related publications 11** Users may also wish to refer to the following publications which are available from Stats SA:

- Bulletin of Statistics.
- SA Statistics.

**Unpublished statistics 12** In some cases Stats SA can also make available information which was not published. This information can be made available in one or more of the following ways: computer printout, CD or diskette. Generally a charge is made for providing unpublished information.

**Rounding-off of figures 13** The figures in the tables have, where necessary, been rounded off to the nearest final digit shown. There may therefore be slight discrepancies between the sums of the constituent items of the totals shown.

**Symbols and abbreviations**

CD	Compact Disk
ISIC	International Standard Industrial Classification of all Economic Activities
SIC	Standard Industrial Classification of all Economic Activities
Stats SA	Statistics South Africa
*	Revised

## Technical note

**Response rate** The response rate for the survey on the trading statistic of hotels for June 2003 is 84,4%.

## Glossary

<b>Average hotel income per bed night sold</b>	Average hotel income per bed night sold is room income divided by the number of bed nights sold.
<b>Average hotel income per room night sold</b>	Average hotel income per room night sold is room income divided by the number of room nights sold.
<b>Bed occupancy rate</b>	Bed occupancy rate for the survey month is the number of bed nights sold, divided by the product of the number of bed nights available per day and the number of days in the survey month, expressed as a percentage.
<b>Bed nights available per day</b>	Bed nights available per day refer to the total number of bed nights available per day for paying guests. A three-quarter bed is counted as one bed available and a double bed as two beds available. Cots are excluded.
<b>Bed nights sold</b>	Bed nights sold refer to the total number of beds occupied by visitors during the survey month.
<b>Hotel income</b>	Hotel income includes - <ul style="list-style-type: none"> <li>• room income;</li> <li>• income from catering;</li> <li>• income from bar sales; and</li> <li>• other income.</li> </ul>
<b>Income from bar sales</b>	Income from bar sales refers to income from the sale of liquor and beverages at the bar. Income from bar sales also includes the sale of cigarettes and other tobacco products.
<b>Income from catering</b>	Income from catering refers to income from meals and banqueting.
<b>Other income</b>	Other income (sundries) includes - <ul style="list-style-type: none"> <li>• rentals and fees received for offices, shops, garages, billiard rooms and dance floors;</li> <li>• washing, ironing and laundry services; and</li> <li>• telephone and fax services.</li> </ul>
<b>Percentage change</b>	Percentage change is the change in values of the relevant month compared to values of the same month in the previous year.
<b>Reference month</b>	Reference month for the survey refers to one calendar month.
<b>Room nights available per day</b>	Room nights available per day refer to the total number of room nights available per day for paying guests.
<b>Rooms available per month per hotel</b>	Rooms available per month per hotel is calculated as the total number of rooms available for paying guests per month divided by total number of hotels.
<b>Room nights sold</b>	Room nights sold refer to the total number of rooms occupied by visitors during the survey month.
<b>Room income</b>	Room income is the income received from the sale of room nights. Where payments are received in advance of, or after the provision of accommodation to visitors, the monthly figure for room income may not necessarily be directly related to the number of room nights sold during the month. Income from meals is excluded from room income.
<b>Room occupancy rate</b>	Room occupancy rate for the survey month is the number of room nights sold, divided by the product of the number of room nights available per day and the number of days in the survey month, expressed as a percentage.

**For more information**

Stats SA publishes approximately 300 different statistical releases each year. It is not economically viable to produce them in more than one of South Africa's eleven official languages. Since the releases are used extensively, locally and also by international economic and social-scientific communities, Stats SA releases are published in English only.

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