



Hotels: trading statistics

January 2004

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Key figures for the month ended January 2004

Actual estimates	January 2003	January 2004	% change between January 2003 and January 2004	% change between November 2002 to January 2003 and November 2003 to January 2004
Room occupancy rate (%)	52,2	52,2	0,0	0,0
Bed occupancy rate (%)	37,0	37,1	0,3	0,0
Hotel income (R million)	600,3	606,2	1,0	0,9

Key findings for the month ended January 2004

The room occupancy rate remained the same while the bed occupancy rate of hotels in South Africa increased by 0,3% for January 2004 compared with January 2003. Increases in the room occupancy rate were recorded in six of the nine provinces. The largest increase was recorded by North West (+4,6%), followed by Free State (+3,9%) and KwaZulu-Natal (+3,3%). Decreases in room occupancy rates were recorded by Western Cape (-3,0%), Limpopo (-2,0%) and Gauteng (-1,7%) provinces. Increases in bed occupancy rate were recorded in six of the nine provinces. North West (+4,7%) recorded the largest increase, followed by Eastern Cape (+4,0%) and KwaZulu-Natal (+3,3%). Decreases in bed occupancy rates were recorded by Western Cape (-3,0%), Gauteng (-2,1%) and Limpopo (-1,6%) provinces. The total hotel income for January 2004 increased by 1,0% compared with January 2003.

Increases in the room occupancy rate were recorded in 14 of the 25 tourism regions for January 2004 compared with January 2003 (see table B, column 2). The Rest of Eastern Cape tourism region (+6,0%) recorded the largest increase, followed by the Rest of Free State (+5,1%) and the North West (+4,6%) tourism regions. The largest decrease was recorded by the Wineland tourism region (-4,1%), followed by the Overberg (-3,4%), the Cape Metropole (-3,4%) and the Pietermaritzburg and Midlands (-3,1%) tourism regions.

Increases in the bed occupancy rate were recorded in 14 of the 25 tourism regions during the above-mentioned period (see table B, column 3). The Rest of Eastern Cape tourism region (+7,5%) recorded the largest increase, followed by the Rest of Free State (+6,3%) and the South Coast and Interior (+5,2%) tourism regions. The largest decreases were recorded by the Pietermaritzburg and Midlands (-4,3%), the Wineland (-4,3%) and the Overberg (-3,6%) tourism regions.

Increases in total hotel income were recorded in 16 of the 25 tourism regions during the above-mentioned period (see table B, column 4). The Rest of Free State tourism region (+7,4%) recorded the largest increase, followed by the Rest of Eastern Cape (+6,6%) and the South Coast and Interior (+6,5%) tourism regions. The largest decrease was recorded by the Wineland tourism region (-3,4%), followed by the Pietermaritzburg and Midlands (-2,8%), the Cape Metropole (-2,3%) and the Overberg (-2,2%) tourism regions.

Key findings for the period November 2003 to January 2004

The room occupancy rate and bed occupancy rate of hotels in South Africa for the three months ended January 2004 remained the same compared with the three months ended January 2003. The total hotel income for the three months ended January 2004 increased by 0,9% compared with the three months ended January 2003.

Table A - Percentage change in room and bed occupancy rates and total hotel income for January 2004 compared with January 2003 according to star grading

Star grading	Number of participants		Percentage increase (+) or decrease (-)		
	January 2003	January 2004	Room occupancy rate	Bed occupancy rate	Total hotel income ^{1/}
Ungraded	245	245	1,7	1,7	2,3
One and two star	33	33	1,5	8,4	10,9
Three star	90	90	-0,4	-5,1	1,6
Four star	28	28	-6,5	-6,7	-0,4
Five star	14	14	-21,6	-20,7	-14,3
Total	410	410	0,0	0,3	1,0

1/ Not adjusted for inflation

Table B - Percentage change in room and bed occupancy rates and total hotel income for January 2004 compared with January 2003 according to province and tourism region

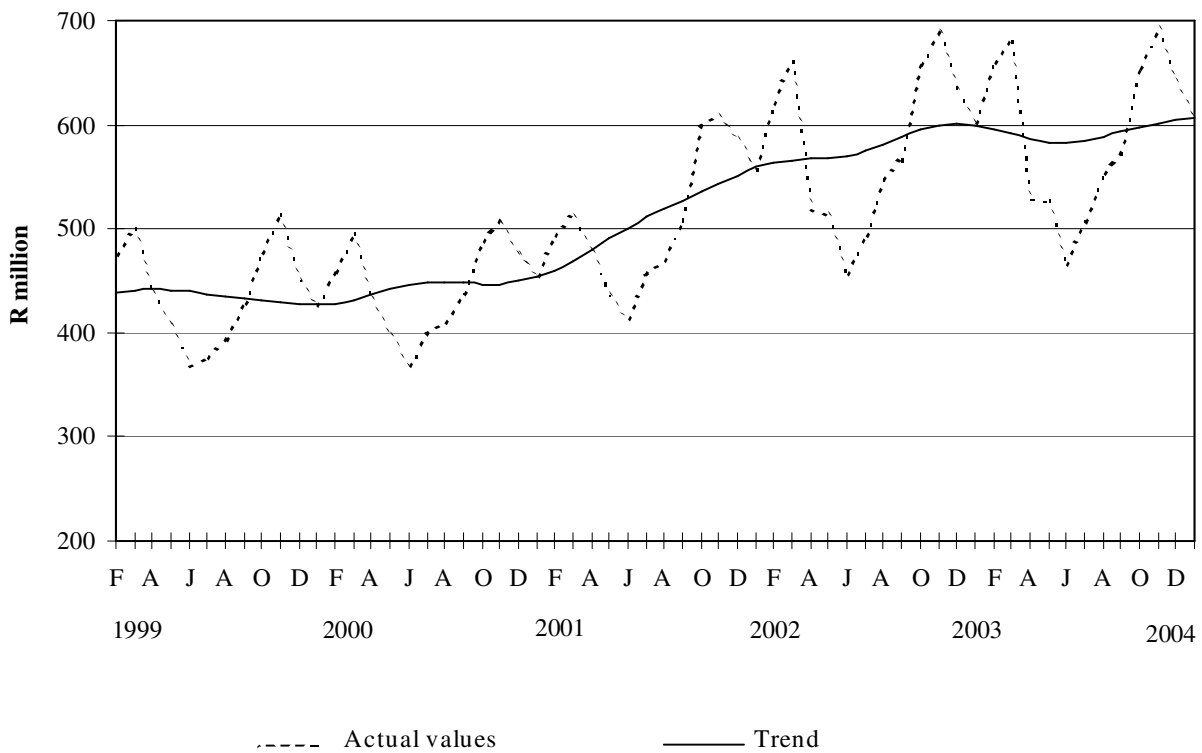
Province and tourism region	Percentage increase (+) or decrease (-)		
	Room occupancy rate	Bed occupancy rate	Total hotel income ^{1/}
Western Cape	-3,0	-3,0	-2,0
Cape Metropole	-3,4	-3,2	-2,3
Wineland	-4,1	-4,3	-3,4
West Coast	0,5	1,2	2,5
Little and Central Karoo	0,3	0,4	1,6
Garden Route	-1,8	-1,9	-0,9
Overberg	-3,4	-3,6	-2,2
Breede River	-1,7	-1,9	1,8
Eastern Cape	2,6	4,0	4,3
Border	3,5	2,2	4,5
Algoa	-2,1	-0,7	0,1
Rest of Eastern Cape	6,0	7,5	6,6
Northern Cape	2,5	2,9	3,5
Griqualand West	1,5	2,7	1,5
Rest of Northern Cape	2,9	2,6	4,1
Free State	3,9	2,9	4,7
Bloemfontein and Transgariep	3,5	2,0	3,8
Rest of Free State	5,1	6,3	7,4
KwaZulu-Natal	3,3	3,3	4,5
Durban and Umhlanga	3,4	2,9	4,3
South Coast and Interior	4,0	5,2	6,5
Pietermaritzburg and Midlands	-3,1	-4,3	-2,8
Drakensberg	4,1	3,6	3,9
Rest of KwaZulu-Natal	3,0	4,5	5,3
North West	4,6	4,7	5,0
Gauteng	-1,7	-2,1	-1,4
Pretoria	-0,8	-1,4	-0,4
Johannesburg and Rest of Gauteng	-1,9	-2,1	-1,6
East Rand	-2,3	-3,1	-1,4
Mpumalanga	0,4	0,4	1,8
Limpopo	-2,0	-1,6	-0,8
Total	0,0	0,3	1,0

1/ Not adjusted for inflation

Figure 1 - Room and bed occupancy rates of hotels



Figure 2 - Total hotel income



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Notes

Forthcoming issues	<table border="0"> <thead> <tr> <th style="text-align: left;">Issue</th> <th style="text-align: left;">Expected release date</th> </tr> </thead> <tbody> <tr> <td>February 2004</td> <td>8 April 2004</td> </tr> <tr> <td>March 2004</td> <td>13 May 2004</td> </tr> <tr> <td>April 2004</td> <td>10 June 2004</td> </tr> <tr> <td>May 2004</td> <td>8 July 2004</td> </tr> <tr> <td>June 2004</td> <td>12 August 2004</td> </tr> </tbody> </table>	Issue	Expected release date	February 2004	8 April 2004	March 2004	13 May 2004	April 2004	10 June 2004	May 2004	8 July 2004	June 2004	12 August 2004
Issue	Expected release date												
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Purpose of the survey	<p>The Survey of Trading Statistics of Hotels is a monthly survey covering a sample of private hotels in the formal accommodation industry in South Africa. The results of the survey are used to compile estimates of the Gross Domestic Product (GDP) and its components, which are used to develop and monitor government policy. These statistics are also used by the private sector in analysis of comparative business and industry performance. The results are published monthly in statistical release P6441: <i>Hotels: trading statistics</i>.</p>												
Changes regarding tourism regions	<p>After consultation with major stakeholders in the hotel industry, the following changes regarding tourism regions were made and the first results were published in statistical release P6441: <i>Hotels: trading statistics</i>, January 2000 on 16 April 2000:</p> <ul style="list-style-type: none"> • Current tourism regions are grouped according to towns and cities, while the previous tourism regions were grouped according to magisterial districts (see table 8). • Hotels in Sandton which were previously included in the Rest of Gauteng tourism region, are now included in Johannesburg tourism region. • Jacaranda tourism region is called Pretoria tourism region. • The Lowveld and Escarpment tourism region and the Rest of Mpumalanga tourism region have been combined and are now called Mpumalanga tourism region. • The Rest of Gauteng tourism region and the Johannesburg tourism region were combined for comparison purposes in table B (see page 3). As a result of this, Stats SA now reports on 25 tourism regions in table B instead of 26 tourism regions. For more information, see table 8, page 28. 												
Response rate	<p>The response rate for the survey on the trading statistic of hotels for January 2004 was 81.7%.</p>												

Table 1 - Summary of trading statistics of hotels in South Africa

Particulars	Unit	January 2003*	November 2003*	December 2003*	January 2004
Room statistics					
Room nights available per day	Number	52 335	52 346	52 329	52 309
Room nights available per month	Number	1 622 385	1 570 380	1 622 199	1 621 579
Room nights sold per month	Number	847 101	1 008 014	880 611	847 225
Room occupancy rate	%	52,2	64,2	54,3	52,2
Bed statistics					
Bed nights available per day	Number	110 396	110 492	110 479	110 503
Bed nights available per month	Number	3 422 276	3 314 760	3 424 849	3 425 593
Bed nights sold per month	Number	1 266 045	1 402 816	1 369 777	1 270 913
Bed occupancy rate	%	37,0	42,3	40,0	37,1
Income statistics					
Room income	R'000	407 405	434 607	414 365	406 242
Income from catering	R'000	117 842	163 750	140 106	120 684
Income from bar sales	R'000	41 612	51 112	49 815	42 864
Other income	R'000	33 404	43 668	37 794	36 429
Total hotel income	R'000	600 263	693 137	642 080	606 219

* Revised figures

Table 2 - Percentage change in trading statistics of hotels in South Africa

Particulars	Unit	% change between November 2002 and November 2003	% change between December 2002 and December 2003	% change between January 2003 and January 2004
Room statistics				
Room nights available per day	%	0,3	0,1	0,0
Room nights available per month	%	0,3	0,1	0,0
Room nights sold per month	%	-0,1	0,4	0,0
Room occupancy rate	%	-0,3	0,4	0,0
Bed statistics				
Bed nights available per day	%	0,3	0,2	0,1
Bed nights available per month	%	0,3	0,2	0,1
Bed nights sold per month	%	-0,3	0,8	0,4
Bed occupancy rate	%	-0,7	0,5	0,3
Income statistics				
Room income	%	0,6	0,8	-0,3
Income from catering	%	0,5	-1,5	2,4
Income from bar sales	%	-9,4	2,6	3,0
Other income	%	15,8	13,4	9,1
Total hotel income	%	0,6	1,1	1,0

Table 3 - Trading statistics of hotels according to star grading: January 2004

Particulars	Unit	Ungraded	One and two star	Three star	Four star	Five star	Total
Room statistics							
Room nights available per day	Number	39 932	2 978	5 764	2 576	1 059	52 309
Room nights available per month	Number	1 237 892	92 318	178 684	79 856	32 829	1 621 579
Room nights sold per month	Number	681 002	40 515	65 611	41 573	18 524	847 225
Room occupancy rate	%	55,0	43,9	36,7	52,1	56,4	52,2
Bed statistics							
Bed nights available per day	Number	85 332	6 641	11 281	5 134	2 115	110 503
Bed nights available per month	Number	2 645 292	205 871	349 711	159 154	65 565	3 425 593
Bed nights sold per month	Number	1 001 606	70 068	102 409	66 037	30 793	1 270 913
Bed occupancy rate	%	37,9	34,0	29,3	41,5	47,0	37,1
Income statistics							
Room income	R'000	315 313	12 311	23 116	27 519	27 983	406 242
Income from catering	R'000	85 939	5 410	13 718	8 131	7 486	120 684
Income from bar sales	R'000	29 611	3 210	3 993	2 557	3 493	42 864
Other income	R'000	28 129	721	2 903	2 131	2 545	36 429
Total hotel income	R'000	458 992	21 652	43 730	40 338	41 507	606 219

Table 4 - Percentage change in trading statistics of hotels for January 2004 compared with January 2003 according to star grading

Particulars	Unit	Ungraded	One and two star	Three star	Four star	Five star	Total
Room statistics							
Room nights available per day	Number	-0,3	-0,5	1,8	0,0	-0,3	0,0
Room nights sold per month	Number	1,4	1,0	-2,7	-6,5	-21,8	0,0
Room occupancy rate	%	1,7	1,5	-0,4	-6,5	-21,6	0,0
Bed statistics							
Bed nights available per day	Number	0,1	-2,0	1,5	-0,1	0,6	0,1
Bed nights sold per month	%	1,8	6,2	-3,8	-6,9	-20,2	0,4
Bed occupancy rate	%	1,7	8,4	-5,1	-6,7	-20,7	0,3
Income statistics							
Room income	%	1,1	11,6	0,4	-0,7	-17,1	-0,3
Income from catering	%	3,3	12,9	5,8	-0,5	-13,1	2,5
Income from bar sales	%	3,9	11,3	9,5	-7,3	-8,1	3,1
Other income	%	11,3	-11,9	-12,5	26,1	11,9	9,2
Total hotel income	%	2,3	10,9	1,6	-0,4	-14,3	1,0

Table 5 - Trading statistics of hotels according to province: January 2004**Table 5.1 - Trading statistics of hotels: Western Cape**

Particulars	Unit	January 2003 *	November 2003	December 2003	January 2004	% change between January 2003 and January 2004
Room statistics						
Room nights available per day	Number	11 738	11 792	11 797	11 782	0,4
Room nights available per month	Number	363 878	353 760	365 707	365 242	0,4
Room nights sold per month	Number	229 678	256 553	231 622	223 614	-2,6
Room occupancy rate	%	63,1	72,5	63,3	61,2	-3,0
Bed statistics						
Bed nights available per day	Number	24 299	24 539	24 552	24 521	0,9
Bed nights available per month	Number	753 269	736 170	761 112	760 151	0,9
Bed nights sold per month	Number	365 061	383 387	378 381	357 311	-2,1
Bed occupancy rate	%	48,5	52,1	49,7	47,0	-3,0
Income statistics						
Room income	R'000	142 369	140 260	141 266	136 418	-4,2
Income from catering	R'000	32 478	34 528	36 687	30 586	-5,8
Income from bar sales	R'000	11 011	10 411	12 097	10 865	-1,3
Other income	R'000	8 701	13 779	12 485	12 744	46,5
Total hotel income	R'000	194 559	198 978	202 535	190 613	-2,0

Table 5.2 - Trading statistics of hotels: Eastern Cape

Particulars	Unit	January 2003 *	November 2003	December 2003	January 2004	% change between January 2003 and January 2004
Room statistics						
Room nights available per day	Number	4 235	4 244	4 258	4 283	1,1
Room nights available per month	Number	131 285	127 320	131 998	132 773	1,1
Room nights sold per month	Number	75 174	86 315	80 786	78 011	3,8
Room occupancy rate	%	57,3	67,8	61,2	58,8	2,6
Bed statistics						
Bed nights available per day	Number	9 905	9 947	9 993	10 039	1,3
Bed nights available per month	Number	307 055	298 410	309 783	311 209	1,3
Bed nights sold per month	Number	119 208	123 759	136 873	125 684	5,4
Bed occupancy rate	%	38,8	41,5	44,2	40,4	4,0
Income statistics						
Room income	R'000	27 199	27 436	28 341	26 920	-1,0
Income from catering	R'000	8 935	11 721	11 860	9 592	7,4
Income from bar sales	R'000	4 254	4 281	5 550	4 533	6,5
Other income	R'000	2 213	1 360	1 924	3 381	52,8
Total hotel income	R'000	42 601	44 798	47 675	44 426	4,3

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Table 5.3 - Trading statistics of hotels: Northern Cape

Particulars	Unit	January 2003 *	November 2003	December 2003	January 2004	% change between January 2003 and January 2004
Room statistics						
Room nights available per day	Number	1 816	1 816	1 816	1 816	0,0
Room nights available per month	Number	56 296	54 480	56 296	56 296	0,0
Room nights sold per month	Number	26 641	31 189	22 893	27 306	2,5
Room occupancy rate	%	47,3	57,2	40,7	48,5	2,5
Bed statistics						
Bed nights available per day	Number	4 163	4 027	4 027	4 027	-3,3
Bed nights available per month	Number	129 053	120 810	124 837	124 837	-3,3
Bed nights sold per month	Number	38 937	37 428	30 389	38 762	-0,4
Bed occupancy rate	%	30,2	31,0	24,3	31,1	2,9
Income statistics						
Room income	R'000	7 952	7 119	7 830	8 084	1,7
Income from catering	R'000	1 754	2 124	1 945	1 934	10,3
Income from bar sales	R'000	1 237	1 075	1 263	1 301	5,2
Other income	R'000	158	154	131	167	6,2
Total hotel income	R'000	11 101	10 472	11 169	11 486	3,5

Table 5.4 - Trading statistics of hotels: Free State

Particulars	Unit	January 2003 *	November 2003	December 2003	January 2004	% change between January 2003 and January 2004
Room statistics						
Room nights available per day	Number	2 717	2 712	2 712	2 712	-0,2
Room nights available per month	Number	84 227	81 360	84 072	84 072	-0,2
Room nights sold per month	Number	30 720	35 197	29 149	31 869	3,7
Room occupancy rate	%	36,5	43,3	34,7	37,9	3,9
Bed statistics						
Bed nights available per day	Number	5 650	5 629	5 629	5 629	-0,4
Bed nights available per month	Number	175 150	168 870	174 499	174 499	-0,4
Bed nights sold per month	Number	45 287	46 903	43 570	46 429	2,5
Bed occupancy rate	%	25,9	27,8	25,0	26,6	2,9
Income statistics						
Room income	R'000	8 337	9 488	8 164	8 622	3,4
Income from catering	R'000	1 923	2 713	1 995	2 205	14,7
Income from bar sales	R'000	608	848	887	598	-1,6
Other income	R'000	431	442	464	402	-6,8
Total hotel income	R'000	11 299	13 491	11 510	11 827	4,7

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Table 5.5 - Trading statistics of hotels: KwaZulu-Natal

Particulars	Unit	January 2003 *	November 2003	December 2003	January 2004	% change between January 2003 and January 2004
Room statistics						
Room nights available per day	Number	9 047	9 020	9 010	9 002	-0,5
Room nights available per month	Number	280 457	270 600	279 310	279 062	-0,5
Room nights sold per month	Number	145 673	164 699	172 334	149 675	2,7
Room occupancy rate	%	51,9	60,9	61,7	53,6	3,3
Bed statistics						
Bed nights available per day	Number	19 513	19 352	19 333	19 308	-1,0
Bed nights available per month	Number	604 903	580 560	599 323	598 548	-1,0
Bed nights sold per month	Number	239 651	237 408	294 679	245 064	2,3
Bed occupancy rate	%	39,6	40,9	49,2	40,9	3,3
Income statistics						
Room income	R'000	59 010	59 351	74 276	63 748	8,0
Income from catering	R'000	22 841	27 128	31 957	23 338	2,2
Income from bar sales	R'000	7 152	8 077	9 911	7 532	5,3
Other income	R'000	7 314	6 844	6 669	6 072	-17,0
Total hotel income	R'000	96 317	101 400	122 813	100 690	4,5

Table 5.6 - Trading statistics of hotels: North West

Particulars	Unit	January 2003*	November 2003	December 2003	January 2004	% change between January 2003 and January 2004
Room statistics						
Room nights available per day	Number	3 052	3 092	3 064	3 060	0,2
Room nights available per month	Number	94 612	92 760	94 984	94 860	0,2
Room nights sold per month	Number	60 695	59 821	64 404	63 643	4,9
Room occupancy rate	%	64,1	64,5	67,8	67,1	4,6
Beds statistics						
Bed nights available per day	Number	6 090	6 155	6 094	6 088	0,0
Bed nights available per month	Number	188 790	184 650	188 914	188 728	0,0
Bed nights sold per month	Number	106 915	99 541	115 894	111 906	4,7
Bed occupancy rate	%	56,6	53,9	61,3	59,3	4,7
Income statistics						
Room income	R'000	56 715	44 621	52 540	59 247	4,5
Income from catering	R'000	18 377	30 429	16 542	19 914	8,4
Income from bar sales	R'000	6 500	7 815	6 269	6 841	5,3
Other income	R'000	4 568	6 034	5 345	4 466	-2,2
Total hotel income	R'000	86 160	88 899	80 696	90 468	5,0

Table 5.7 - Trading statistics of hotels: Gauteng

Particulars	Unit	January 2003 *	November 2003	December 2003	January 2004	% change between January 2003 and January 2004
Room statistics						
Room nights available per day	Number	15 810	15 697	15 699	15 682	-0,8
Room nights available per month	Number	490 110	470 910	486 669	486 142	-0,8
Room nights sold per month	Number	228 582	302 681	224 807	222 804	-2,5
Room occupancy rate	%	46,6	64,3	46,2	45,8	-1,7
Bed statistics						
Bed nights available per day	Number	32 964	32 932	32 940	32 984	0,1
Bed nights available per month	Number	1 021 884	987 960	1 021 140	1 022 504	0,1
Bed nights sold per month	Number	281 731	374 520	290 383	275 875	-2,1
Bed occupancy rate	%	27,6	37,9	28,4	27,0	-2,1
Income statistics						
Room income	R'000	89 600	122 989	84 242	86 977	-2,9
Income from catering	R'000	22 724	41 065	28 470	24 142	6,2
Income from bar sales	R'000	7 136	13 374	9 371	7 369	3,3
Other income	R'000	7 870	12 025	8 443	7 045	-10,5
Total hotel income	R'000	127 330	189 453	130 526	125 533	-1,4

Table 5.8 - Trading statistics of hotels: Mpumalanga

Particulars	Unit	January 2003 *	November 2003	December 2003	January 2004	% change between January 2003 and January 2004
Room statistics						
Room nights available per day	Number	2 448	2 448	2 448	2 446	-0,1
Room nights available per month	Number	75 888	73 440	75 888	75 826	-0,1
Room nights sold per month	Number	33 928	48 326	37 094	34 040	0,3
Room occupancy rate	%	44,7	65,8	48,9	44,9	0,4
Bed statistics						
Bed nights available per day	Number	5 204	5 194	5 194	5 190	-0,3
Bed nights available per month	Number	161 324	155 820	161 014	160 890	-0,3
Bed nights sold per month	Number	46 891	68 808	54 264	46 959	0,1
Bed occupancy rate	%	29,1	44,2	33,7	29,2	0,4
Income statistics						
Room income	R'000	10 887	15 673	11 883	11 078	1,8
Income from catering	R'000	5 911	9 663	7 333	6 026	2,0
Income from bar sales	R'000	2 747	3 805	3 262	2 769	0,8
Other income	R'000	684	885	669	719	5,2
Total hotel income	R'000	20 229	30 026	23 147	20 592	1,8

Table 5.9 - Trading statistics of hotels: Limpopo

Particulars	Unit	January 2003 *	November 2003	December 2003	January 2004	% change between January 2003 and January 2004
Room statistics						
Room nights available per day	Number	1 472	1 526	1 526	1 526	3,7
Room nights available per month	Number	45 632	45 780	47 306	47 306	3,7
Room nights sold per month	Number	16 011	23 234	17 521	16 265	1,6
Room occupancy rate	%	35,1	50,7	37,0	34,4	-2,0
Bed statistics						
Bed nights available per day	Number	2 609	2 717	2 717	2 717	4,2
Bed nights available per month	Number	80 879	81 510	84 227	84 227	4,2
Bed nights sold per month	Number	22 364	31 061	25 343	22 922	2,5
Bed occupancy rate	%	27,7	38,1	30,1	27,2	-1,6
Income statistics						
Room income	R'000	5 336	7 671	5 824	5 150	-3,5
Income from catering	R'000	2 899	4 379	3 317	2 948	1,7
Income from bar sales	R'000	966	1 428	1 207	1 053	9,0
Other income	R'000	1 466	2 146	1 663	1 431	-2,4
Total hotel income	R'000	10 667	15 624	12 011	10 582	-0,8

Table 6 - Trading statistics of hotels according to tourism region and star grading: January 2004**Table 6.1 - Trading statistics of hotels: Cape Metropole**

Particulars	Unit	Ungraded	One and two star	Three star	Four star	Five star	Total
Room statistics							
Room nights available per day	Number	5 595	308	446	935	540	7 824
Room nights available per month	Number	173 445	9 548	13 826	28 985	16 740	242 544
Room nights sold per month	Number	124 806	5 482	6 671	19 943	9 009	165 911
Room occupancy rate	%	72,0	57,3	48,3	68,8	53,8	68,4
Bed statistics							
Bed nights available per day	Number	11 512	613	875	1 749	1 079	15 828
Bed nights available per month	Number	356 872	19 003	27 125	54 219	33 449	490 668
Bed nights sold per month	Number	192 783	8 985	8 809	32 400	16 552	259 529
Bed occupancy rate	%	54,0	47,3	32,5	59,8	49,5	52,9
Income statistics							
Room income	R'000	67 222	1 465	2 212	14 582	19 812	105 293
Income from catering	R'000	10 105	730	298	3 082	4 370	18 585
Income from bar sales	R'000	2 169	15	100	1 248	2 115	5 647
Other income	R'000	8 041	52	100	880	1 777	10 850
Total hotel income	R'000	87 537	2 262	2 710	19 792	28 074	140 375

Table 6.2 - Trading statistics of hotels: Wineland

Particulars	Unit	Ungraded, one, two, three, four and five star	Total
Room statistics			
Room nights available per day	Number	452	452
Room nights available per month	Number	14 012	14 012
Room nights sold per month	Number	9 663	9 663
Room occupancy rate	%	69,0	69,0
Bed statistics			
Bed nights available per day	Number	956	956
Room nights available per month	Number	29 636	29 636
Bed nights sold per month	Number	13 717	13 717
Bed occupancy rate	%	46,3	46,3
Income statistics			
Room income	R'000	6 333	6 333
Income from catering	R'000	2 814	2 814
Income from bar sales	R'000	1 240	1 240
Other income	R'000	455	455
Total hotel income	R'000	10 842	10 842

Table 6.3 - Trading statistics of hotels: West Coast

Particulars	Unit	Ungraded	One and two star	Three, four and five star	Total
Room statistics					
Room nights available per day	Number	253	146	20	419
Room nights available per month	Number	7 843	4 526	620	12 989
Room nights sold per month	Number	3 268	1 378	196	4 842
Room occupancy rate	%	41,6	30,4	31,6	37,2
Bed statistics					
Bed nights available per day	Number	477	340	40	857
Bed nights available per month	Number	14 787	10 540	1 240	26 567
Bed nights sold per month	Number	5 498	2 012	347	7 857
Bed occupancy rate	%	37,2	19,1	28,0	29,6
Income statistics					
Room income	R'000	1 135	229	57	1 421
Income from catering	R'000	808	310	18	1 136
Income from bar sales	R'000	401	120	7	528
Other income	R'000	204	2	3	209
Total hotel income	R'000	2 548	661	85	3 294

Table 6.4 - Trading statistics of hotels: Little and Central Karoo

Particulars	Unit	Ungraded	One and two star	Three, four and five star	Total
Room statistics					
Room nights available per day	Number	465	194	53	712
Room nights available per month	Number	14 415	6 014	1 643	22 072
Room nights sold per month	Number	6 152	1 952	1 001	9 105
Room occupancy rate	%	42,7	32,5	60,9	41,3
Bed statistics					
Bed nights available per day	Number	1 078	514	107	1 699
Bed nights available per month	Number	33 418	15 934	3 317	52 669
Bed nights sold per month	Number	9 979	4 576	1 677	16 232
Bed occupancy rate	%	29,9	28,7	50,6	30,8
Income statistics					
Room income	R'000	1 634	473	353	2 460
Income from catering	R'000	546	68	68	682
Income from bar sales	R'000	172	38	4	214
Other income	R'000	37	11	5	53
Total hotel income	R'000	2 389	590	430	3 409

Table 6.5 - Trading statistics of hotels: Garden Route

Particulars	Unit	Ungraded	One and two star	Three, four and five star	Total
Room statistics					
Room nights available per day	Number	837	129	435	1 401
Room nights available per month	Number	25 947	3 999	13 485	43 431
Room nights sold per month	Number	14 094	1 473	7 697	23 264
Room occupancy rate	%	54,3	36,8	57,1	53,6
Bed statistics					
Bed nights available per day	Number	1 687	275	1 070	3 032
Bed nights available per month	Number	52 297	8 525	33 170	93 992
Bed nights sold per month	Number	23 633	2 680	14 457	40 770
Bed occupancy rate	%	45,2	31,5	43,6	43,4
Income statistics					
Room income	R'000	5 793	257	6 021	12 071
Income from catering	R'000	1 484	315	1 649	3 448
Income from bar sales	R'000	483	227	530	1 240
Other income	R'000	142	5	290	437
Total hotel income	R'000	7 902	804	8 490	17 196

Table 6.6 - Trading statistics of hotels: Overberg

Particulars	Unit	Ungraded, one, two, three, four and five star	Total
Room statistics			
Room nights available per day	Number	568	568
Room nights available per month	Number	17 608	17 608
Room nights sold per month	Number	7 905	7 905
Room occupancy rate	%	44,9	44,9
Bed statistics			
Bed nights available per day	Number	1 305	1 305
Bed nights available per month	Number	40 455	40 455
Bed nights sold per month	Number	14 293	14 293
Bed occupancy rate	%	35,3	35,3
Income statistics			
Room income	R'000	7 679	7 679
Income from catering	R'000	3 001	3 001
Income from bar sales	R'000	1 638	1 638
Other income	R'000	407	407
Total hotel income	R'000	12 725	12 725

Table 6.7 - Trading statistics of hotels: Breede River

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
Room statistics				
Room nights available per day	Number	285	121	406
Room nights available per month	Number	8 835	3 751	12 586
Room nights sold per month	Number	1 151	1 773	2 924
Room occupancy rate	%	13,0	47,3	23,2
Bed statistics				
Bed nights available per day	Number	608	238	846
Bed nights available per month	Number	18 848	7 378	26 226
Bed nights sold per month	Number	1 718	3 196	4 914
Bed occupancy rate	%	9,1	43,4	18,7
Income statistics				
Room income	R'000	292	870	1 162
Income from catering	R'000	378	541	919
Income from bar sales	R'000	168	190	358
Other income	R'000	85	250	335
Total hotel income	R'000	923	1 851	2 774

Table 6.8 - Trading statistics of hotels: Border

Particulars	Unit	Ungraded	One and two star	Three, four and five star	Total
Room statistics					
Room nights available per day	Number	600	209	328	1 137
Room nights available per month	Number	18 600	6 479	10 168	35 247
Room nights sold per month	Number	10 054	3 014	3 847	16 915
Room occupancy rate	%	54,1	46,5	37,8	48,0
Bed statistics					
Bed nights available per day	Number	1 747	413	680	2 840
Bed nights available per month	Number	54 157	12 803	21 080	88 040
Bed nights sold per month	Number	12 929	3 254	5 488	21 671
Bed occupancy rate	%	23,9	25,4	26,0	24,6
Income statistics					
Room income	R'000	4 239	266	1 309	5 814
Income from catering	R'000	880	140	630	1 650
Income from bar sales	R'000	254	75	101	430
Other income	R'000	83	22	48	153
Total hotel income	R'000	5 456	503	2 088	8 047

Table 6.9 - Trading statistics of hotels: Algoa

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
Room statistics				
Room nights available per day	Number	1 353	127	1 480
Room nights available per month	Number	41 943	3 937	45 880
Room nights sold per month	Number	24 617	2 193	26 810
Room occupancy rate	%	58,7	55,7	58,4
Bed statistics				
Bed nights available per day	Number	3 505	270	3 775
Bed nights available per month	Number	108 655	8 370	117 025
Bed nights sold per month	Number	37 235	3 388	40 623
Bed occupancy rate	%	34,3	40,5	34,7
Income statistics				
Room income	R'000	7 894	1 157	9 051
Income from catering	R'000	1 860	477	2 337
Income from bar sales	R'000	690	175	865
Other income	R'000	369	82	451
Total hotel income	R'000	10 813	1 891	12 704

Table 6.10 - Trading statistics of hotels: Griqualand West

Particulars	Unit	Ungraded	One and two star	Three, four and five star	Total
Room statistics					
Room nights available per day	Number	463	58	30	551
Room nights available per month	Number	14 353	1 798	930	17 081
Room nights sold per month	Number	6 439	810	126	7 375
Room occupancy rate	%	44,8	45,1	13,5	43,2
Bed statistics					
Bed nights available per day	Number	1 080	103	48	1 231
Bed nights available per month	Number	33 480	3 193	1 488	38 161
Bed nights sold per month	Number	9 703	829	156	10 688
Bed occupancy rate	%	29,0	26,0	10,5	28,0
Income statistics					
Room income	R'000	1 664	230	28	1 922
Income from catering	R'000	342	25	16	383
Income from bar sales	R'000	234	2	39	275
Other income	R'000	121	9	0	130
Total hotel income	R'000	2 361	266	83	2 710

Table 6.11 - Trading statistics of hotels: Rest of Eastern Cape

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
Room statistics				
Room nights available per day	Number	1 302	364	1 666
Room nights available per month	Number	40 362	11 284	51 646
Room nights sold per month	Number	27 197	7 088	34 285
Room occupancy rate	%	67,4	62,8	66,4
Bed statistics				
Bed nights available per day	Number	2 489	934	3 423
Bed nights available per month	Number	77 159	28 954	106 113
Bed nights sold per month	Number	45 468	17 922	63 390
Bed occupancy rate	%	58,9	61,9	59,7
Income statistics				
Room income	R'000	8 400	3 654	12 054
Income from catering	R'000	4 536	1 069	5 605
Income from bar sales	R'000	2 166	1 072	3 238
Other income	R'000	2 374	403	2 777
Total hotel income	R'000	17 476	6 198	23 674

Table 6.12 - Trading statistics of hotels: Rest of Northern Cape

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
Room statistics				
Room nights available per day	Number	690	575	1 265
Room nights available per month	Number	21 390	17 825	39 215
Room nights sold per month	Number	11 578	8 353	19 931
Room occupancy rate	%	54,1	46,9	50,8
Bed statistics				
Bed nights available per day	Number	1 528	1 268	2 796
Bed nights available per month	Number	47 368	39 308	86 676
Bed nights sold per month	Number	18 079	9 996	28 075
Bed occupancy rate	%	38,2	25,4	32,4
Income statistics				
Room income	R'000	3 161	3 001	6 162
Income from catering	R'000	1 066	485	1 551
Income from bar sales	R'000	670	355	1 025
Other income	R'000	37	1	38
Total hotel income	R'000	4 934	3 842	8 776

Table 6.13 - Trading statistics of hotels: Bloemfontein and Transgariep

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
Room statistics				
Room nights available per day	Number	1 070	439	1 509
Room nights available per month	Number	33 170	13 609	46 779
Room nights sold per month	Number	19 868	5 326	25 194
Room occupancy rate	%	59,9	39,1	53,9
Bed statistics				
Bed nights available per day	Number	2 201	862	3 063
Bed nights available per month	Number	68 231	26 722	94 953
Bed nights sold per month	Number	30 274	7 953	38 227
Bed occupancy rate	%	44,4	29,8	40,2
Income statistics				
Room income	R'000	5 669	1 288	6 957
Income from catering	R'000	394	914	1 308
Income from bar sales	R'000	122	140	262
Other income	R'000	304	55	359
Total hotel income	R'000	6 489	2 397	8 886

Table 6.14 - Trading statistics of hotels: Rest of Free State

Particulars	Unit	Ungraded, one, two, three, four and five star	Total
Room statistics			
Room nights available per day	Number	1 203	1 203
Room nights available per month	Number	37 293	37 293
Room nights sold per month	Number	6 675	6 675
Room occupancy rate	%	17,9	17,9
Bed statistics			
Bed nights available per day	Number	2 565	2 565
Bed nights available per month	Number	79 515	79 515
Bed nights sold per month	Number	8 202	8 202
Bed occupancy rate	%	10,3	10,3
Income statistics			
Room income	R'000	1 665	1 665
Income from catering	R'000	897	897
Income from bar sales	R'000	337	337
Other income	R'000	43	43
Total hotel income	R'000	2 942	2 942

Table 6.15 - Trading statistics of hotels: Durban and Umhlanga

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
Room statistics				
Room nights available per day	Number	4 213	178	4 391
Room nights available per month	Number	130 603	5518	136 121
Room nights sold per month	Number	86 560	3 698	90 258
Room occupancy rate	%	66,3	67,0	66,3
Bed statistics				
Bed nights available per day	Number	9 042	346	9 388
Bed nights available per month	Number	280 302	10726	291 028
Bed nights sold per month	Number	130 336	5 965	136 301
Bed occupancy rate	%	46,5	55,6	46,8
Income statistics				
Room income	R'000	35 254	1 775	37 029
Income from catering	R'000	7 760	856	8 616
Income from bar sales	R'000	1 665	249	1 914
Other income	R'000	2 894	120	3 014
Total hotel income	R'000	47 573	3 000	50 573

Table 6.16 - Trading statistics of hotels: South Coast and Interior

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
Room statistics				
Room nights available per day	Number	873	314	1 187
Room nights available per month	Number	27 063	9734	36 797
Room nights sold per month	Number	19 420	4 403	23 823
Room occupancy rate	%	71,8	45,2	64,7
Bed statistics				
Bed nights available per day	Number	2 057	650	2 707
Bed nights available per month	Number	63 767	20150	83 917
Bed nights sold per month	Number	42 938	10 124	53 062
Bed occupancy rate	%	67,4	50,3	63,3
Income statistics				
Room income	R'000	11 263	1 723	12 986
Income from catering	R'000	5 577	1 016	6 593
Income from bar sales	R'000	1 866	435	2 301
Other income	R'000	739	141	880
Total hotel income	R'000	19 445	3 315	22 760

Table 6.17 - Trading statistics of hotels: Pietermaritzburg and Midlands

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
Room statistics				
Room nights available per day	Number	461	177	638
Room nights available per month	Number	14 291	5487	19 778
Room nights sold per month	Number	1 996	2 042	4 038
Room occupancy rate	%	14,0	37,2	20,4
Bed statistics				
Bed nights available per day	Number	909	375	1 284
Bed nights available per month	Number	28 179	11625	39 804
Bed nights sold per month	Number	3 795	3 507	7 302
Bed occupancy rate	%	13,5	30,2	18,3
Income statistics				
Room income	R'000	704	546	1 250
Income from catering	R'000	362	814	1 176
Income from bar sales	R'000	212	626	838
Other income	R'000	169	12	181
Total hotel income	R'000	1 447	1 998	3 445

Table 6.18 - Trading statistics of hotels: Drakensberg

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
Room statistics				
Room nights available per day	Number	491	441	932
Room nights available per month	Number	15 221	13671	28 892
Room nights sold per month	Number	7 672	6 835	14 507
Room occupancy rate	%	50,4	50,0	50,2
Bed statistics				
Bed nights available per day	Number	1 092	1 065	2 157
Bed nights available per month	Number	33 852	33015	66 867
Bed nights sold per month	Number	13 782	13 340	27 122
Bed occupancy rate	%	40,7	40,4	40,6
Income statistics				
Room income	R'000	4 839	2 965	7 804
Income from catering	R'000	2 700	2 056	4 756
Income from bar sales	R'000	1 115	575	1 690
Other income	R'000	1 313	383	1 696
Total hotel income	R'000	9 967	5 979	15 946

Table 6.19 - Trading statistics of hotels: Rest of KwaZulu-Natal

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
Room statistics				
Room nights available per day	Number	1 315	538	1 853
Room nights available per month	Number	40 765	16678	57 443
Room nights sold per month	Number	11 239	5 811	17 050
Room occupancy rate	%	27,6	34,8	29,7
Bed statistics				
Bed nights available per day	Number	2 748	1 025	3 773
Bed nights available per month	Number	85 188	31775	116 963
Bed nights sold per month	Number	13 478	7 800	21 278
Bed occupancy rate	%	15,8	24,5	18,2
Income statistics				
Room income	R'000	3 196	1 482	4 678
Income from catering	R'000	1 123	1 074	2 197
Income from bar sales	R'000	410	379	789
Other income	R'000	151	151	302
Total hotel income	R'000	4 880	3 086	7 966

Table 6.20 - Trading statistics of hotels: North West

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
Room statistics				
Room nights available per day	Number	2 544	516	3 060
Room nights available per month	Number	78 864	15996	94 860
Room nights sold per month	Number	59 165	4 478	63 643
Room occupancy rate	%	75,0	28,0	67,1
Bed statistics				
Bed nights available per day	Number	5 149	939	6 088
Bed nights available per month	Number	159 619	29109	188 728
Bed nights sold per month	Number	105 504	6 402	111 906
Bed occupancy rate	%	66,1	22,0	59,3
Income statistics				
Room income	R'000	58 258	989	59 247
Income from catering	R'000	19 104	810	19 914
Income from bar sales	R'000	6 670	171	6 841
Other income	R'000	4 261	205	4 466
Total hotel income	R'000	88 293	2 175	90 468

Table 6.21 - Trading statistics of hotels: Pretoria

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
Room statistics				
Room nights available per day	Number	2 349	702	3 051
Room nights available per month	Number	72 819	21 762	94 581
Room nights sold per month	Number	33 989	6 629	40 618
Room occupancy rate	%	46,7	30,5	42,9
Bed statistics				
Bed nights available per day	Number	5 446	1 307	6 753
Bed nights available per month	Number	168 826	40 517	209 343
Bed nights sold per month	Number	43 334	8 793	52 127
Bed occupancy rate	%	25,7	21,7	24,9
Income statistics				
Room income	R'000	9 110	2 101	11 211
Income from catering	R'000	2 600	1 558	4 158
Income from bar sales	R'000	611	361	972
Other income	R'000	596	291	887
Total hotel income	R'000	12 917	4 311	17 228

Table 6.22 - Trading statistics of hotels: Johannesburg

Particulars	Unit	Ungraded	One, two and three star	Four and five star	Total
Room statistics					
Room nights available per day	Number	7 084	793	491	8 368
Room nights available per month	Number	219 604	24 583	15 221	259 408
Room nights sold per month	Number	106 883	6 235	4 625	117 743
Room occupancy rate	%	48,7	25,4	30,4	45,4
Bed statistics					
Bed nights available per day	Number	14 306	1 283	990	16 579
Bed nights available per month	Number	443 486	39 773	30 690	513 949
Bed nights sold per month	Number	131 151	7 662	5 721	144 534
Bed occupancy rate	%	29,6	19,3	18,6	28,1
Income statistics					
Room income	R'000	50 626	1 401	2 220	54 247
Income from catering	R'000	12 069	430	720	13 219
Income from bar sales	R'000	3 767	178	149	4 094
Other income	R'000	3 770	119	182	4 071
Total hotel income	R'000	70 232	2 128	3 271	75 631

Table 6.23 - Trading statistics of hotels: East Rand

Particulars	Unit	Ungraded, one, two, three, four and five star	Total
Room statistics			
Room nights available per day	Number	2 208	2 208
Room nights available per month	Number	68 448	68 448
Room nights sold per month	Number	35 524	35 524
Room occupancy rate	%	51,9	51,9
Bed statistics			
Bed nights available per day	Number	5 171	5 171
Bed nights available per month	Number	160 301	160 301
Bed nights sold per month	Number	42 570	42 570
Bed occupancy rate	%	26,6	26,6
Income statistics			
Room income	R'000	12 148	12 148
Income from catering	R'000	2 212	2 212
Income from bar sales	R'000	766	766
Other income	R'000	1 017	1 017
Total hotel income	R'000	16 143	16 143

Table 6.24 - Trading statistics of hotels: Rest of Gauteng

Particulars	Unit	Ungraded	One, two and three star	Four and five star	Total
Room statistics					
Room nights available per day	Number	1 395	307	354	2 056
Room nights available per month	Number	43 245	9 517	10 974	63 736
Room nights sold per month	Number	20 118	2 881	5 921	28 920
Room occupancy rate	%	46,5	30,3	54,0	45,4
Bed statistics					
Bed nights available per day	Number	3 062	679	740	4 481
Bed nights available per month	Number	94 922	21 049	22 940	138 911
Bed nights sold per month	Number	22 924	5 236	8 485	36 645
Bed occupancy rate	%	24,1	24,9	37,0	26,4
Income statistics					
Room income	R'000	5 037	1 292	3 042	9 371
Income from catering	R'000	1 670	1 493	1 390	4 553
Income from bar sales	R'000	717	483	337	1 537
Other income	R'000	312	359	401	1 072
Total hotel income	R'000	7 736	3 627	5 170	16 533

Table 6.25 - Trading statistics of hotels: Mpumalanga

Particulars	Unit	Ungraded	One and two star	Three star	Four and five star	Total
Room statistics						
Room nights available per day	Number	1 790	143	285	228	2 446
Room nights available per month	Number	55 490	4 433	8 835	7 068	75 826
Room nights sold per month	Number	27 155	2 028	1 773	3 084	34 040
Room occupancy rate	%	48,9	45,7	20,1	43,7	44,9
Bed statistics						
Bed nights available per day	Number	3 867	333	534	456	5 190
Bed nights available per month	Number	119 877	10 323	16 554	14 136	160 890
Bed nights sold per month	Number	35 371	3 796	2 610	5 182	46 959
Bed occupancy rate	%	29,5	36,8	15,8	36,7	29,2
Income statistics						
Room income	R'000	8 000	713	617	1 748	11 078
Income from catering	R'000	4 382	150	409	1 085	6 026
Income from bar sales	R'000	2 161	146	121	341	2 769
Other income	R'000	470	12	63	174	719
Total hotel income	R'000	15 013	1 021	1 210	3 348	20 592

Table 6.26 - Trading statistics of hotels: Northern Province

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
Room statistics				
Room nights available per day	Number	1 053	473	1 526
Room nights available per month	Number	32 643	14 663	47 306
Room nights sold per month	Number	11 861	4 404	16 265
Room occupancy rate	%	36,3	30,0	34,4
Bed statistics				
Bed nights available per day	Number	1 823	894	2 717
Bed nights available per month	Number	56 513	27 714	84 227
Bed nights sold per month	Number	16 073	6 849	22 922
Bed occupancy rate	%	28,4	24,7	27,2
Income statistics				
Room income	R'000	3 416	1 734	5 150
Income from catering	R'000	1 817	1 131	2 948
Income from bar sales	R'000	712	341	1 053
Other income	R'000	220	1 211	1 431
Total hotel income	R'000	6 165	4 417	10 582

Table 7 - Ratios of trading statistics of hotels in South Africa

Particulars	Unit	January 2003	November 2003	December 2003	January 2004	% change between January 2003 and January 2004
Number of hotels	Number	1 281	1 284	1 284	1 284	0,2
Room statistics						
Rooms available per month per hotel	Number	41	41	41	41	0,0
Room occupancy rate	%	52,2	64,2	54,3	52,2	0,0
Bed statistics						
Beds available per month per hotel	Number	86	86	86	86	0,0
Bed occupancy rate	%	37,0	42,3	40,0	37,1	0,3
Average hotel income per-						
Room night sold	Rand	480,9	431,2	470,5	479,5	-0,3
Bed night sold	Rand	321,8	309,8	302,5	319,6	-0,7
Contribution to hotel income						
Room income	%	67,9	62,7	64,5	67,0	-1,3
Income from catering	%	19,6	23,6	21,8	19,9	1,5
Income from bar sales	%	6,9	7,4	7,8	7,1	2,9
Other income	%	5,6	6,3	5,9	6,0	7,1

Table 8 - Classification of towns and cities according to the 25 tourism regions and nine provinces

Province	Tourism region	Towns and cities
Western Cape	Cape Metropole	Cape Town, Bloubergstrand, Wynberg, Milnerton, Kommetjie, Sunnyside, Scarborough, Fish Hoek, Ocean View, Simon's Town, Bellville, Durbanville, Kraaifontein, Parow, Belhar, Elsies River, Kuils River, Blackheath, Brackenfell, Penhill, Faure, Rustdal, Scottsdene, North Pine, Blue Downs.
	Wineland	Somerset-West, Sir Lowry's Pass, Khayalitsha, Macassar Beach, Paarl, Franschhoek, Klapmuts, Mbekweni, Faure, Kylemore, Jamestown, Kayamandi, Stellenbosch, Wellington.
	West Coast	Vredendal, Lutzville, Vanrhynsdorp, Bitterfontein, Klawer, Clanwilliam, Citrusdal, Graafwater, Lamberts Bay, Piketberg, Aurora, Eendekuil, Elands Bay, Velddrif, Porterville, Redelingshuys, Witwater, Vredenburg, St Helena Bay, Hopefield, Langebaan, Saldanha, Malmesbury, Darling, Melkbosstrand, Philadelphia, Riebeek-Kasteel, Riebeek-West, Yzerfontein, Atlantis, Abbotsdale, Moorreesburg, Koringberg.
	Little and Central Karoo	Laingsburg, Prince Albert, Beaufort-West, Merweville, Sidesaviva, Oudtshoorn, De Rust, Dysveldorp, Bongoletu, Ladismith, Van Wyksdorp, Calitzdorp, Unionsdale.
	Garden Route	Heidelberg, Witsand, Riversdale, Albertinia, Gouritsmond, Still Bay, Mossel Bay, Hartenbos, Herbertsdale, Klein Brakrivier, Rheeboek Strand, KwaNonqaba, George, Herolds Bay, Hoekwil, Great Brack River, Wilderness, Pacaltsdorp, Thembalethu, Knysna, Buffalo Bay, Keurboomstrand, Nature's Valley, Plettenberg Bay, Sedgfield, Wittedrift, Belvedere, Msobomvu.
	Overberg	Caledon, Betty's Bay, Bot River, Grabouw, Greyton, Kleinmond, Pringle Bay, Riviersonderend, Villiersdorp, Teslaarsdal, Middleton, Hermanus, Stanford, Onrus River, Hawston, Bredasdorp, Agulhas, Waenhuiskrans, Napier, Gansbaai, Struis Bay, Swellendam, Barrydale, Bonnievale.
	Breede River	Tulbach, Gouda, Wolseley, Worcester, De Doorns, Rawsonville, Touws River, Zweletemba, Prince Alfred Hamlet, Ceres, Robertson, McGregor, Montagu, Ashton, Zolani.
Eastern Cape	Border	East London, Beacon Bay, Eureka, Gonubie, Kidd's Beach, Macleantown, Winterstrand, Cintsa, Cambridge, Gampo Town, King Williams Town, Kei Road, Ginsburg, Stutterheim, Cathcart, Hogsback, Queenstown, Mlungisi.
	Algoa	Port Elizabeth, Sea View, Theescombe, Blue Horizon Bay, Colleen Glen, Kini Bay, Sardinia Bay, Colchester, Motherwell, KwaMagxaki, KwaDwesi, Uitenhage, Despatch, KwaNobuhle.

Table 8 - Classification of towns and cities according to the 25 tourism regions and nine provinces (continued)

Province	Tourism region	Towns and cities
	Rest of Eastern Cape	Kirkwood, Addo, Somerset East, Cookhouse Bhongweni, Lingelihle, Cradock, Middelburg, Kwanonzame, Steynsburg, Hofmeyr, Tarkastad, Zola, Sterkstroom, Joubertina, Louterwater, Two Rivers, Humansdorp, Jeffreys Bay, Kareedouw, Storms River, Cape St Francis, Paradise Beach, St Francis Bay, Kruisfontein, Woodlands, Hankey, Patensie, Thornhill, Umzamomhle, Graaff-Reinette, Nieu-Bethesda, Umasizakhe, Aberdeen, Willowmore, Rietbron, Steytlerville, Vuyolwethu, Jansenville, Klipplaat, Pearston, Alexandria, Boesmansriviermond, Boknesstrand, Paterson, Cannon Rocks, Bathurst, Port Alfred, Kenton-on-Sea, Seafiel, Grahamstown, Alicedale, Riebeek-East, Bedford, Cookhouse, Adelaide, Fort-Beaufort, Venterstad, Molteno, Aliwal North, Jamestown, Lady Grey, Indwe, Barkly East, Rhodes, Elliot, Maclear, Ugie, Komga, Haga-Haga, Kei Mouth, Morgan's Bay.
Northern Cape	Griqualand West	Barkly West, Delpportshoop, Windsorton, Warrenton, Jan Kempdorp, Valspan, Hartswater, Kimberley, Ritchie.
	Rest of Northern Cape	Upington, Van Zylsrus, Kakamas, Carnarvon, Aughrabies, Brandvlei, Calvinia, Fraserburg, Daniëlskuil, De Aar, Philipstown, Douglas, Strydenburg, Garies, Norvalspont, Kuruman, Victoria West, Vosburg, Olifantshoek, Loeriesfontein, Griquatown, Askham, Okiep, Nieuwoudtville, Postmasburg, Prieska, Hopetown, Port Nolloth, Noupoort, Sutherland, Colesberg, Britstown, Petrusville, Van Wyksvlei, Richmond, Nababeep, Williston, Pofadder, Groblershoop, Hanover, Kamieskroon, Kenhardt, Springbok, Vanderkloof.
Free State	Bloemfontein and Transgariep	Bloemfontein, Bain's Vlei, Bloemspruit, Mangaung, Exelsior, Tweestruit, Brandfort, Verkeerdevlei, Soutpan, Boshof, Dealsville, Hertzogville, Jacobsdal, Petrusburg, Koffiefontein, Jagersfontein, Edenburg, Reddersburg, Dewetsdorp, Trompsburg, Bethulie, Springfontein, Smithfield, Rouxville, Philippolis, Waterkloof.
	Rest of Free State	Welkom, Hennenman, Hoopstad, Bultfontein, Theunissen, Winburg, Koppies, Ventersburg, Virginia, Parys, Wesselsbron, Odendaalsrus, Allanridge, Bothaville, Kroonstad, Edenville, Viljoenskroon, Vredefort, Zastron, Wepener, Van Stadensrus, Ladybrand, Hobhouse, Clocolan, Marquard, Senekal, Paul Roux, Ficksburg, Fouriesburg, Bethlehem, Clarens, Kestell, Harrismith, Warden, Vrede, Cornelia, Memel, Reitz, Lindley, Arlington, Petrus Steyn, Steynsrus, Heilbron, Oranjeville, Frankfort, Tweeling, Villiers, Sasolburg, Deneysville.
KwaZulu- Natal	Durban and Umhlanga	Central Business District of Durban, Marine Parade, Esplanade and all other suburbs, Amanzimtoti, Umbogintwini, Kingsburgh, Canelands, Glen Anil, Tongaat, Mount Edgecombe, Umdloti Beach, Duff's Road, Ottawa, Verulam, Umhlanga Rocks, Stanger, Ballito Bay, Blythedale Beach, Darnall, Zinkwazi, Umhlali Beach, Shakaskraal, Tugela, Pinetown, Westville, Everton, Gillitts, Hillcrest, Kloof, Mariannhill, New Germany, Klaarwater.

Table 8 - Classification of towns and cities according to the 25 tourism regions and nine provinces (continued)

Province	Tourism region	Towns and cities
	South Coast and Interior	Illovo Beach, Umzinto, Clansthal, Umkomaas, Willow Glen, Widenham, Hibberdene, Mtwalume, Ocean View, Park Rynie, Pennington, Scottburgh, Saiccor, Ifafa Beach, Craigieburn, Port Shepstone, Marina Beach, Melville, Munster, Port Edward, Southbroom, Ramsgate, Umtentweni, Umzumbe, Uvongo, Shelly Beach, Marburg, San Lameer, Harding, Mount Currie, Kokstad, Cedarville, Matatiele, Ixopo, Creighton, Margate.
	Pietermaritzburg and Midlands	Pietermaritzburg, Ashburton, Hilton, Plessislaer, Ashdown, Albert Falls, Dalton, Wartburg, New Hanover, Howick, Hilton, Bruntville, Lions River, Mooi River, Umvotikloof, Greytown, Weenen, Kranskop.
	Drakensberg	Klip River, Ladysmith, Steadville, Bergville, Estcourt, Colenso, Winterton, Impendle, Underberg, Himeville.
	Rest of KwaZulu-Natal	Eshowe, Mtunzini, Lower Umfolozi, Richards Bay, Mtubatuba, St Lucia, Hlabisa, Ubombo, Babanango, Melmoth, Camperdown, Assagay, Botha's Hill, Cato Ridge, Ashburton, Drummond, Hammarsdale, Sterkspruit, Pinetown, Inanda, Lower Tugela, Glencoe, Hattingspruit, Wasbank, Dundee, Dannhauser, Newcastle, Charlestown, Utrecht, Vryheid, Louwsburg, Paulpietersburg.
North West	North West	Zeerust, Groot-Marico, Ottoshoop, Brits, Kosmos, Hartbeespoort, Letlhabile, Rustenburg, Marikana, Swartruggens, Borolelo, Koster, Lichtenburg, Biesiesvlei, Ottosdal, Coligny, Christiana, Bloemhof, Wolmaransstad, Leeudoringstad, Makwassie, Witpoort, Klerksdorp, Hartbeesfontein, Orkney, Stilfontein, Ventersdorp, Fochville, Potchefstroom, Babelegi, Mmabatho, Mafikeng, Pilanesberg, and the Rest of North West.
Gauteng	Pretoria	Pretoria, Atteridgeville, Wonderboom, Akasia, Hammanskraal, Roodeplaat, Mamelodi, Halfway House, Midrand, Centurion.
	Johannesburg and Rest of Gauteng	Central Business District of Johannesburg, Randburg, Chartwell, Fourways, Soweto, Rosebank, Sandton, Alexandra, and all other suburbs (excluding Bruma and Eastgate), Westonaria, Bekkersdal, Lenasia, Roodepoort, Dobsonville, Krugersdorp, Magaliesburg, Muldersdrift, Kagiso, Munsieville, Randfontein, Carletonville, Rayton, Oberholzer, Muldersdrift, Bronkhorstspuit, Cullinan, Nigel, Heidelberg, Vereeniging, Vanderbijlpark, Evaton, De Deur, Randvaal, Meyerton, Walkerville, Ennerdale, Sharpeville.
	East Rand	Germiston, Alberton, Boksburg, Kempton Park, Benoni, Brakpan, Bedfordview, Springs, Edenvale, Vosloorus, Daveyton, Wattville, Johannesburg International Airport, Eastgate.

Table 8 - Classification of towns and cities according to the 25 tourism regions and nine provinces (concluded)

Province	Tourism region	Towns and cities
Mpumalanga	Mpumalanga	Lydenburg, Dullstroom, Waterval-Boven, Waterval-Onder, Barberton, Nelspruit, White River, Pilgrimsrest, Sabie, Wakkerstroom, Delmas, Balfour, Standerton, Volksrust, Amersfoort, Bethal, Witbank, Groblersdal, Middelburg, Belfast, Carolina, Ermelo, Piet Retief, Burgersfort, Ohrigstad, Hectorspruit, Komatipoort, Malelane, Hazyview, Graskop, Sabie, Balfour, Greylingstad, Dullstroom, Machadadorp, Badplaas, Amsterdam, Breyten, Chrissiesmeer, Morgenzon, Paardekop, Ogies, Vandyksdrift, Marble Hall, Hendrina, Pongola.
Limpopo	Northern Province	Potgietersrus, Polokwane, Kgomo, Messina, Soutpansberg, Phalaborwa, Magoebaskloof, Letaba, Warmbad, Waterberg, Ellisras, Thabazimbi, Giyani, Thohoyandou, Tzaneen, Nylstroom, Hoedspruit, Kruger National Park from Satara Camp northwards, Naboomspruit, Roedtan, Dendron, Haenertsburg, Nancefield, Louis Trichardt, Alldays, Soekmeaar, Gravelotte, Duiwelskloof, Letsitele, Pienaars River, Vaalwater, Northam, Leeupoort.

Explanatory notes

- Introduction** 1 This publication contains results of the monthly Survey of Trading Statistics of Hotels conducted in January 2004. The survey is designed to obtain information regarding -
- room income;
 - income from catering;
 - income from bar-sales;
 - income from off sales;
 - other income (sundries);
 - total number of rooms available;
 - total number of room nights sold;
 - total number of beds available; and
 - total number of bed nights sold.
- Scope of the survey** 2 The information is collected from a sample of hotels in South Africa and the results are published according to star grading, the nine provinces and 25 tourism regions as indicated in table 8. Stats SA updates the sample and the population of hotels in South Africa regularly as new hotels become operational or others close down. Hotels operating mainly on a time-share basis are excluded.
- Classification** 3 This publication provides information of trading statistics of hotels according to star grading, nine provinces and 25 tourism regions. The star grading system according to SA Tourism's National Grading and Classification Scheme, classifies three-, four- and five-star hotels as having very good outstanding standards, while one- and two-star hotels are classified as comfortable hotels. Ungraded hotels are not of a lesser standard, they just choose not to participate in the National Grading and Classification Scheme of SA Tourism.
- 4 The 1993 edition of the *Standard Industrial Classification of all Economic Activities (SIC)*, Fifth Edition, Report No. 09-90-02, was used to classify the statistical units in the survey. The SIC is based on the 1990 *International Standard Industrial Classification of all Economic Activities (ISIC)* with suitable adaptations for local conditions. Statistics in this publication are presented at SIC group (4 digit) level.
- Statistical unit** 5 The statistical unit for the survey is the smallest economic unit (the hotel and its activities) that functions as a separate entity for which comprehensive financial statements are kept.
- Survey methodology and design** 6 Information obtained from SA Tourism provides the sampling frame for the selection of the sample of hotels for the monthly Survey of Trading Statistics of Hotels. Hotels in the sample are stratified according to star grading within each tourism region. The survey is collected by mail each month from a sample of approximately 410 hotels in 25 tourism regions. All three-, four-, and five-star hotels are completely enumerated. A systematic sample is drawn from ungraded hotels and one- and two-star hotels.
- 7 The information received from the sample of hotels is weighted according to the original sample design in order to represent the population of hotels. The number of rooms available per hotel is used as a measure of size for the calculation of weights. Weights are calculated for each star grading within each tourism region. Due to the small representation of some of the hotels according to their star grading within certain tourism regions, Stats SA is obliged to group some of the star gradings together to keep information of individual hotels confidential.
- Trend cycle** 8 The trend is the long-term pattern or movement of a time series. The X-11 Seasonal Adjustment Program is used for smoothing seasonally adjusted estimates.
- Reliability of estimates** 9 Data presented in this publication are based on information obtained from a sample of hotels and are, therefore, subject to sampling variability; that is, they may differ from the figures that would have been produced if the data had been obtained from all hotels in South Africa.

- 10** Inaccuracies may occur because of imperfections in reporting by enterprises and errors made in collection and processing of the data. Inaccuracies of this kind are referred to as non-sampling error. Every effort is made to reduce non-sampling error to a minimum by careful designing of the questionnaire, pilot studies, editing of data and efficient operating procedures.

Related publications 11 Users may also wish to refer to the following publications which are available from Stats SA:

- *Bulletin of Statistics.*
- *SA Statistics.*

Unpublished statistics 12 In some cases Stats SA can also make available information which was not published. This information can be made available in one or more of the following ways: computer printout, CD or diskette. Generally a charge is made for providing unpublished information.

Rounding-off of figures 13 The figures in the tables have, where necessary, been rounded off to the nearest final digit shown. There may therefore be slight discrepancies between the sums of the constituent items of the totals shown.

Symbols and abbreviations

CD	Compact Disk
ISIC	International Standard Industrial Classification of all Economic Activities
SIC	Standard Industrial Classification of all Economic Activities
Stats SA	Statistics South Africa
SA Tourism	South African Tourism
*	Revised

Glossary

Average hotel income per bed night sold	Average hotel income per bed night sold is room income divided by the number of bed nights sold.
Average hotel income per room night sold	Average hotel income per room night sold is room income divided by the number of room nights sold.
Bed occupancy rate	Bed occupancy rate for the survey month is the number of bed nights sold, divided by the product of the number of bed nights available per day and the number of days in the survey month, expressed as a percentage.
Bed nights available per day	Bed nights available per day refer to the total number of bed nights available per day for paying guests. A three-quarter bed is counted as one bed available and a double bed as two beds available. Cots are excluded.
Bed nights sold	Bed nights sold refer to the total number of beds occupied by visitors during the survey month.
Hotel income	Hotel income includes - <ul style="list-style-type: none"> • room income; • income from catering; • income from bar sales; and • other income.
Income from bar sales	Income from bar sales refers to income from the sale of liquor and beverages at the bar. Income from bar sales also includes the sale of cigarettes and other tobacco products.
Income from catering	Income from catering refers to income from meals and banqueting.
Other income	Other income (sundries) includes - <ul style="list-style-type: none"> • rentals and fees received for offices, shops, garages, billiard rooms and dance floors; • washing, ironing and laundry services; and • telephone and fax services.
Percentage change	Percentage change is the change in values of the relevant month compared to values of the same month in the previous year.
Reference month	Reference month for the survey refers to one calendar month.
Room nights available per day	Room nights available per day refer to the total number of room nights available per day for paying guests.
Rooms available per month per hotel	Rooms available per month per hotel is calculated as the total number of rooms available for paying guests per month divided by total number of hotels.
Room nights sold	Room nights sold refer to the total number of rooms occupied by visitors during the survey month.
Room income	Room income is the income received from the sale of room nights. Where payments are received in advance of, or after the provision of accommodation to visitors, the monthly figure for room income may not necessarily be directly related to the number of room nights sold during the month. Income from meals is excluded from room income.
Room occupancy rate	Room occupancy rate for the survey month is the number of room nights sold, divided by the product of the number of room nights available per day and the number of days in the survey month, expressed as a percentage.

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