

# Hotels: trading statistics

## August 2003

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## Key figures for the month ended August 2003

Actual estimates	August 2002	August 2003	% change between August 2002 and August 2003	% change between June 2002 to August 2002 and June 2003 to August 2003	% change between January 2002 to August 2002 and January 2003 to August 2003
Room occupancy rate (%)	55,6	55,8	0,4	1,2	2,3
Bed occupancy rate (%)	36,3	36,5	0,6	1,4	2,4
Hotel income (R million)	546,5	551,7	0,9	1,8	3,3

## Key findings for the month ended August 2003

*The room occupancy rate and the bed occupancy rate of hotels in South Africa for August 2003 increased by 0,4% and 0,6% respectively, compared with August 2002. Increases in the room occupancy rate were recorded in seven of the nine provinces. The largest increases were recorded by Western Cape (+5,2%), followed by Eastern Cape (+3,4%) and Free State (+2,2%). Decreases in room occupancy rate were recorded by Gauteng (-2,8%) and North West (-2,1%) provinces. Increases in bed occupancy rate were recorded in six of the nine provinces. Western Cape (+5,3%) recorded the largest increase, followed by Eastern Cape (+3,0%) and Free State (+2,4%). The largest decreases in bed occupancy rate were recorded by Gauteng (-2,0%), followed by North West (-1,7%) and Limpopo (-0,1%) provinces. The total hotel income for August 2003 increased by 0,9% compared with August 2002.*

Increases in the room occupancy rate were recorded in 16 of the 25 tourism regions for August 2003 compared with August 2002 (see table B, column 2). The Cape Metropole (+6,4%) tourism region recorded the largest increase, followed by the South Coast and Interior (+6,2%) and the Garden Route (+5,3%) tourism regions. The largest decreases were recorded by the Wineland (-4,5%) tourism region, the Johannesburg and Rest of Gauteng (-3,8%) and the East Rand (-3,3%) tourism regions.

Increases in the bed occupancy rate were recorded in 15 of the 25 tourism regions during the above-mentioned period (see table B, column 3). The Cape Metropole (+6,8%) and South Coast and Interior (+6,8%) tourism regions recorded the largest increases, followed by the Algoa (+5,5%) and the Garden Route (+4,7%) tourism regions. The largest decreases were recorded by the Wineland (-4,1%) tourism region, followed by the West Coast (-3,0%) and the East Rand (-2,8%) tourism regions.

Increases in total hotel income were recorded in 16 of the 25 tourism regions during the above-mentioned period (see table B, column 4). The South Coast and Interior (+7,3%) tourism region recorded the largest increase, followed by the Cape Metropole (+7,2%) the Garden Route (+5,8%) and the Algoa (+5,8%) tourism regions. The largest decreases were recorded by the Wineland (-3,6%) tourism region, followed by the Johannesburg and Rest of Gauteng (-3,1%) and the East Rand (-2,2%) tourism regions.

## **Key findings for the period June 2003 to August 2003**

*The room occupancy rate of hotels in South Africa for the three months ended August 2003 increased by 1,2% compared with the three months ended August 2002, while the bed occupancy rate increased by 1,4% during the same period. The total hotel income for the three months ended August 2003 increased by 1,8% compared with the three months ended August 2002.*

## **Key findings for the period January 2003 to August 2003**

*The room occupancy rate and the bed occupancy rate of hotels in South Africa for the period January 2003 to August 2003 increased by 2,3% and 2,4% respectively, compared with the period January 2002 to August 2002. Increases in the room occupancy rate were recorded in all nine provinces. Eastern Cape (+4,3%) recorded the largest increase in room occupancy rate, followed by Western Cape (+2,8%), Mpumalanga (+2,8%) and Free State (+2,6%). Increases in the bed occupancy rate were recorded in all nine provinces. Eastern Cape (+3,5%) recorded the largest increase, followed by Mpumalanga (+3,1%), Western Cape and Free State (+2,8%). The total hotel income for the period January 2003 to August 2003 increased by 3,3% compared with the period January 2002 to August 2002.*

Increases in the room occupancy rate were recorded in 23 of the 25 tourism regions for the period January 2003 to August 2003 compared with the period January 2002 to August 2002 (see table D, column 2). The South Coast and Interior (+6,3%) tourism region recorded the largest increase, followed by the Garden Route (+5,2%) and the Algoa (+4,9%) tourism regions. Decreases in the room occupancy rate were recorded by the Breede River (-0,9%) and Johannesburg and Rest of Gauteng (-0,1%) tourism regions.

Increases in the bed occupancy rate were recorded in 23 of the 25 tourism regions during the above-mentioned period (see table D, column 3). The South Coast and Interior (+6,8%) tourism region recorded the largest increase, followed by the Rest of Free State (+5,5%) and the Garden Route (+5,4%) tourism regions. Decreases in bed occupancy rate were recorded by the Breede River (-1,6%) and the Johannesburg and Rest of Gauteng (-0,2%) tourism regions.

Increases in total hotel income were recorded in all 25 tourism regions during the above-mentioned period (see table D, column 4). The South Coast and Interior (+7,3%) tourism region recorded the largest increase in total hotel income, followed by the Garden Route (+6,3%) and the Algoa (+6,0%) tourism regions.

**Table A - Percentage change in the room and bed occupancy rates and total hotel income for August 2003 compared with August 2002 according to star grading**

Star grading	Number of participants		Percentage increase (+) or decrease (-)		
	August 2002	August 2003	Room occupancy rate	Bed occupancy rate	Total hotel income <sup>1/</sup>
Ungraded	245	245	1,6	2,5	1,1
One and two star	33	33	-3,2	-9,7	12,3
Three star	90	90	-0,2	0,2	3,4
Four star	28	28	-1,2	-3,3	4,1
Five star	14	14	-27,7	-29,5	-17,7
<b>Total</b>	<b>410</b>	<b>410</b>	<b>0,4</b>	<b>0,6</b>	<b>0,9</b>

1/ Not adjusted for inflation

**Table B - Percentage change in room and bed occupancy rates and total hotel income for August 2003 compared with August 2002 according to province and tourism region**

Province and tourism region	Percentage increase (+) or decrease (-)		
	Room occupancy rate	Bed occupancy rate	Total hotel income <sup>1/</sup>
<b>Western Cape</b>	<b>5,2</b>	<b>5,3</b>	<b>5,6</b>
Cape Metropole	6,4	6,8	7,2
Wineland	-4,5	-4,1	-3,6
West Coast	-2,1	-3,0	-1,5
Little and Central Karoo	3,6	3,0	4,3
Garden Route	5,3	4,7	5,8
Overberg	-0,2	-1,3	-0,1
Breede River	-1,7	-1,2	-0,9
<b>Eastern Cape</b>	<b>3,4</b>	<b>3,0</b>	<b>4,2</b>
Border	2,4	1,6	2,8
Algoa	4,3	5,5	5,8
Rest of Eastern Cape	3,4	2,5	4,1
<b>Northern Cape</b>	<b>1,5</b>	<b>1,4</b>	<b>2,2</b>
Griqualand West	1,0	1,7	2,3
Rest of Northern Cape	1,8	1,2	2,2
<b>Free State</b>	<b>2,2</b>	<b>2,4</b>	<b>4,1</b>
Bloemfontein and Transgariep	2,3	2,6	3,8
Rest of Free State	2,7	3,0	4,8
<b>KwaZulu-Natal</b>	<b>0,3</b>	<b>0,4</b>	<b>1,1</b>
Durban and Umhlanga	-1,4	-1,7	-1,0
South Coast and Interior	6,2	6,8	7,3
Pietermaritzburg and Midlands	-0,3	-0,4	-0,1
Drakensberg	2,0	1,6	2,8
Rest of KwaZulu-Natal	1,3	1,5	2,1
<b>North West</b>	<b>-2,1</b>	<b>-1,7</b>	<b>-1,3</b>
<b>Gauteng</b>	<b>-2,8</b>	<b>-2,0</b>	<b>-2,3</b>
Pretoria	1,1	0,9	2,0
Johannesburg and Rest of Gauteng	-3,8	-2,7	-3,1
East Rand	-3,3	-2,8	-2,2
<b>Mpumalanga</b>	<b>1,8</b>	<b>2,0</b>	<b>2,3</b>
<b>Limpopo</b>	<b>1,6</b>	<b>-0,1</b>	<b>2,1</b>
<b>Total</b>	<b>0,4</b>	<b>0,6</b>	<b>0,9</b>

1/ Not adjusted for inflation

**Table C - Percentage change in the room and bed occupancy rates and total hotel income for January to August 2003 compared with January to August 2002 according to star grading**

Star grading	Number of participants		Percentage increase (+) or decrease (-)		
	August 2002	August 2003	Room occupancy rate	Bed occupancy rate	Total hotel income <sup>1/</sup>
Ungraded	245	245	2,1	2,1	2,9
One and two star	33	33	5,4	3,8	8,4
Three star	90	90	3,7	5,4	7,6
Four star	28	28	5,7	5,8	7,4
Five star	14	14	-8,0	-7,4	-3,6
<b>Total</b>	<b>410</b>	<b>410</b>	<b>2,3</b>	<b>2,4</b>	<b>3,3</b>

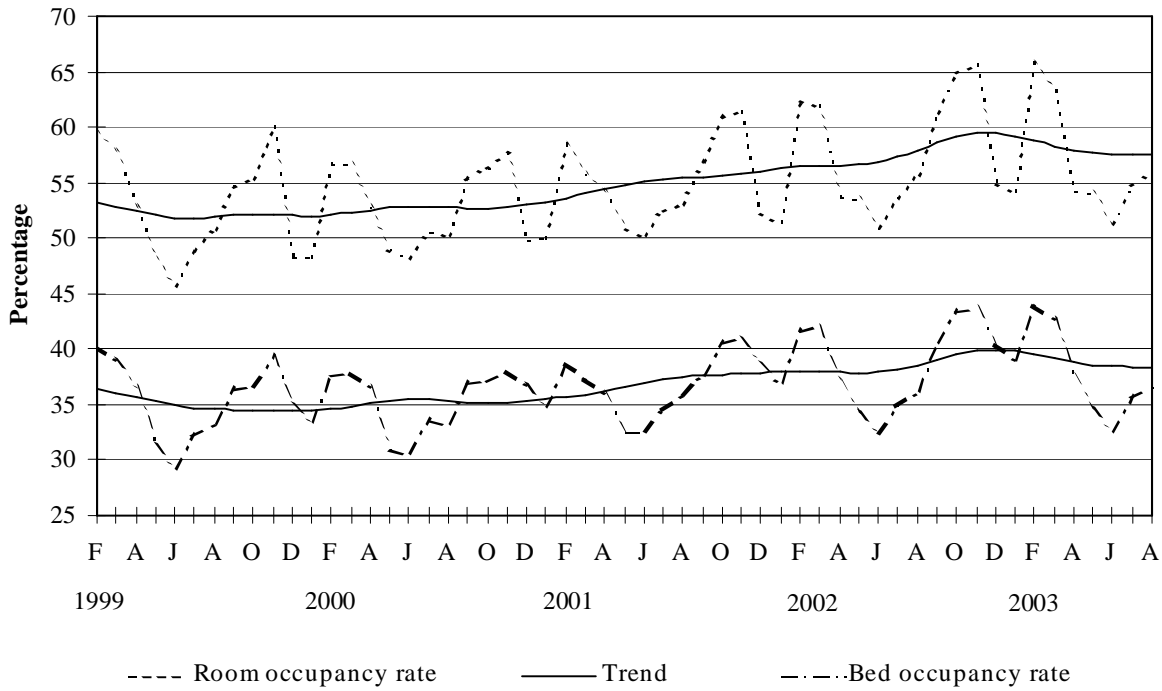
1/ Not adjusted for inflation.

**Table D - Percentage change in room and bed occupancy rates and total hotel income for January to August 2003 compared with January to August 2002 according to province and tourism region**

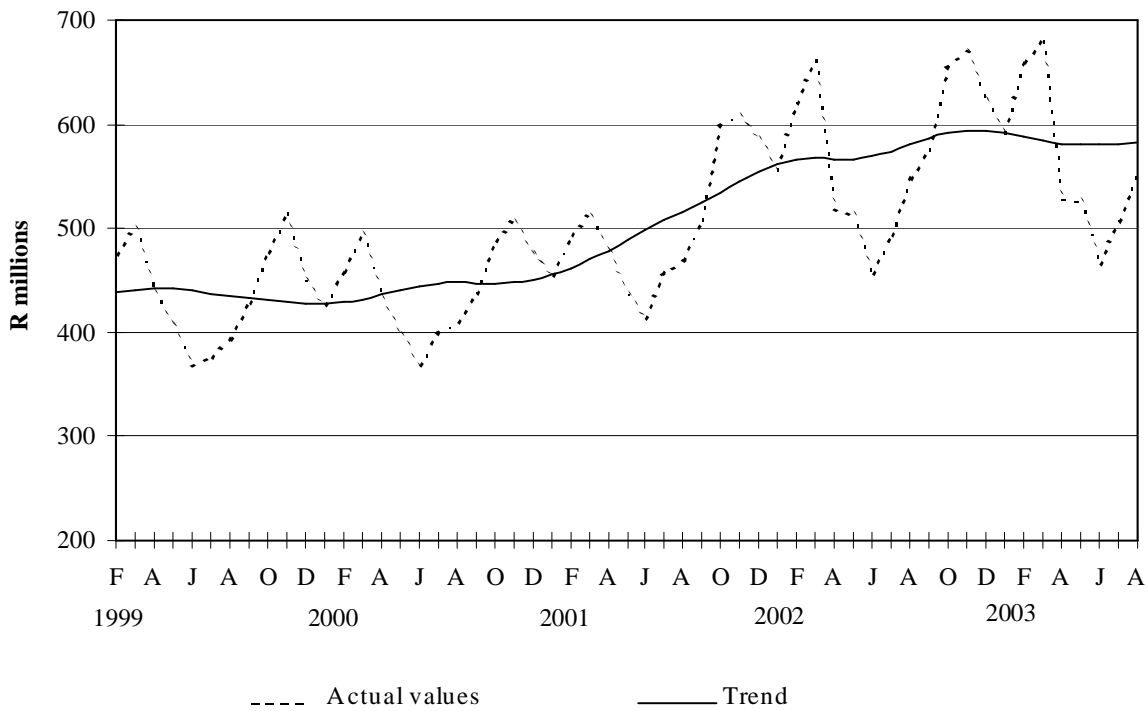
Province and tourism region	Percentage increase (+) or decrease (-)		
	Room occupancy rate	Bed occupancy rate	Total hotel income <sup>1/</sup>
<b>Western Cape</b>	<b>2,8</b>	<b>2,8</b>	<b>4,2</b>
Cape Metropole	2,4	2,6	4,3
Wineland	1,4	0,1	2,9
West Coast	1,3	1,5	2,7
Little and Central Karoo	3,7	3,4	4,6
Garden Route	5,2	5,4	6,3
Overberg	2,0	1,4	3,8
Breede River	-0,9	-1,6	0,3
<b>Eastern Cape</b>	<b>4,3</b>	<b>3,5</b>	<b>5,0</b>
Border	2,7	2,2	3,7
Algoa	4,9	5,2	6,0
Rest of Eastern Cape	4,8	4,5	4,9
<b>Northern Cape</b>	<b>1,5</b>	<b>1,6</b>	<b>2,9</b>
Griqualand West	1,2	1,2	2,4
Rest of Northern Cape	1,9	1,9	3,1
<b>Free State</b>	<b>2,6</b>	<b>2,8</b>	<b>3,7</b>
Bloemfontein and Transgariep	2,1	2,3	2,9
Rest of Free State	4,8	5,5	5,7
<b>KwaZulu-Natal</b>	<b>2,0</b>	<b>2,2</b>	<b>3,0</b>
Durban and Umhlanga	0,8	0,9	1,6
South Coast and Interior	6,3	6,8	7,3
Pietermaritzburg and Midlands	0,2	0,5	1,1
Drakensberg	2,6	2,3	3,6
Rest of KwaZulu-Natal	2,9	2,3	3,5
<b>North West</b>	<b>1,2</b>	<b>1,4</b>	<b>1,7</b>
<b>Gauteng</b>	<b>1,9</b>	<b>2,1</b>	<b>2,8</b>
Pretoria	4,3	4,8	5,2
Johannesburg and Rest of Gauteng	-0,1	-0,2	1,1
East Rand	1,7	1,8	2,6
<b>Mpumalanga</b>	<b>2,8</b>	<b>3,1</b>	<b>4,1</b>
<b>Limpopo</b>	<b>2,2</b>	<b>1,9</b>	<b>3,9</b>
<b>Total</b>	<b>2,3</b>	<b>2,4</b>	<b>3,3</b>

1/ Not adjusted for inflation.

**Figure 1 - Room and bed occupancy rates of hotels**



**Figure 2 - Total hotel income**



Source: Stats SA

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## Notes

<b>Forthcoming issues</b>	<b>Issue</b>	<b>Expected release date</b>
	September 2003	06 November 2003
	October 2003	11 December 2003
	November 2003	08 January 2004
	December 2003	12 February 2004
<b>Purpose of the survey</b>	<p>The Survey of Trading Statistics of Hotels is a monthly survey covering a sample of private establishments in the formal accommodation industry in South Africa. The results of the survey are used to compile estimates of the Gross Domestic Product (GDP) and its components, which are used to develop and monitor government policy. These statistics are also used by the private sector in analysis of comparative business and industry performance. The results are published monthly in statistical release P6441: <i>Hotels: trading statistics</i>.</p>	
<b>New questionnaire</b>	<p>The Survey of Trading Statistics of Hotels was re-engineered in consultation with major stakeholders with the purpose of incorporating users' needs. This resulted in the change of some data items on the old questionnaire.</p> <p>The new questionnaire only collects the following data items -</p> <ul style="list-style-type: none"> <li>• room income;</li> <li>• income from catering;</li> <li>• income from bar-sales;</li> <li>• income from off sales;</li> <li>• other income (sundries);</li> <li>• total number of rooms available;</li> <li>• total number of room nights sold;</li> <li>• total number of beds available; and</li> <li>• total number of bed nights sold.</li> </ul>	
<b>Changes regarding tourism regions</b>	<p>After consultation with major stakeholders in the hotel industry, the following changes regarding tourism regions were made and the first results were published in statistical release P6441: <i>Hotels: trading statistics</i>, January 2000 on 16 April 2000:</p> <ul style="list-style-type: none"> <li>• Current tourism regions are grouped according to towns and cities, while the previous tourism regions were grouped according to magisterial districts (see table 8).</li> <li>• Hotels in Sandton which were previously included in the Rest of Gauteng tourism region, are now included in Johannesburg tourism region.</li> <li>• Jacaranda tourism region is called Pretoria tourism region.</li> <li>• The Lowveld and Escarpment tourism region and the Rest of Mpumalanga tourism region have been combined and is now called Mpumalanga tourism region.</li> <li>• The Rest of Gauteng tourism region and the Johannesburg tourism region were combined for comparison purposes in table B (see page 3). As a result of this, Stats SA now reports on 25 tourism regions in table B instead of 26 tourism regions. For more information, see table 8, page 31.</li> </ul>	
<b>New sample</b>	<p>According to international best practice and in order to train the relevant respondents in using the new questionnaire, to validate the information received and to avoid a break in the time series published in this statistical release, Stats SA decided to introduce the new questionnaire as the first step in the re-engineering process. Stats SA will in due course, as the second step, introduce a new sample.</p>	

Currently Stats SA is busy re-engineering the register of businesses, which serves as the sampling frame, in collaboration with the South African Revenue Service and the Departments of Trade and Industry and Labour. The process will take some time, since there are hundreds of thousands of businesses, many of whom are, in any given period, changing ownership, closing, or being registered. As soon as this improvement in the listing and classification of businesses has been implemented, Stats SA will draw a new sample.

**Table 1 - Summary of trading statistics of hotels in South Africa**

Particulars	Unit	August 2002 *	June 2003 *	July 2003	August 2003	January 2002 to August 2002	January 2003 to August 2003
<b>Room statistics</b>							
Roomnights available per day	Number	51 978	52 261	52 252	52 311	418 080	418 464
Roomnights available per month	Number	1 611 318	1 567 830	1 619 812	1 621 641	12 698 616	12 710 763
Roomnights sold per month	Number	895 407	802 716	887 160	904 602	7 024 102	7 192 522
Room occupancy rate	%	55,6	51,2	54,8	55,8	55,3	56,6
<b>Bed statistics</b>							
Bed nights available per day	Number	109 689	110 434	110 429	110 490	880 845	883 740
Bed nights available per month	Number	3 400 359	3 313 020	3 423 299	3 425 190	26 754 695	26 843 685
Bed nights sold per month	Number	1 233 122	1 078 945	1 220 939	1 251 629	9 862 144	10 135 956
Bed occupancy rate	%	36,3	32,6	35,7	36,5	36,9	37,8
<b>Income statistics</b>							
Room income	R'000	363 310	296 532	326 824	348 916	2 831 402	2 944 126
Income from catering	R'000	113 259	104 669	113 574	127 041	938 816	978 752
Income from bar sales	R'000	38 221	33 198	36 437	42 296	320 588	322 669
Other income	R'000	31 727	30 304	29 428	33 425	274 117	263 745
<b>Total hotel income</b>	<b>R'000</b>	<b>546 517</b>	<b>464 703</b>	<b>506 263</b>	<b>551 678</b>	<b>4 364 923</b>	<b>4 509 292</b>

\* Revised figures

**Table 2 - Percentage change in trading statistics of hotels in South Africa**

Particulars	Unit	% change between June 2002 and June 2003	% change between July 2002 and July 2003	% change between August 2002 and August 2003	% change between January 2002 to August 2002 and January 2003 to August 2003
<b>Room statistics</b>					
Roomnights available per day	%	0,4	0,5	0,6	0,1
Roomnights available per month	%	0,4	0,5	0,6	0,1
Roomnights sold per month	%	1,1	2,9	1,0	2,4
Room occupancy rate	%	0,8	2,4	0,4	2,3
<b>Bed statistics</b>					
Bed nights available per day	%	0,6	0,7	0,7	0,3
Bed nights available per month	%	0,6	0,7	0,7	0,3
Bed nights sold per month	%	1,4	3,1	1,5	2,8
Bed occupancy rate	%	0,9	2,6	0,6	2,4
<b>Income statistics</b>					
Room income	%	3,4	2,3	-4,0	4,0
Income from catering	%	3,2	6,8	12,2	4,3
Income from bar sales	%	-3,1	1,5	10,7	0,6
Other income	%	-10,6	-3,9	5,4	-3,8
<b>Total hotel income</b>	<b>%</b>	<b>1,9</b>	<b>2,8</b>	<b>0,9</b>	<b>3,3</b>

**Table 3 - Trading statistics of hotels according to star grading: August 2003**

Particulars	Unit	Ungraded	One and two star	Three star	Four star	Five star	Total
<b>Room statistics</b>							
Roomnights available per day	Number	40 045	2 996	5 702	2 582	986	52 311
Roomnights available per month	Number	1 241 395	92 876	176 762	80 042	30 566	1 621 641
Roomnights sold per month	Number	738 989	34 558	77 712	41 481	11 862	904 602
Room occupancy rate	%	59,5	37,2	44,0	51,8	38,8	55,8
<b>Bed statistics</b>							
Bed nights available per day	Number	85 352	6 801	11 160	5 149	2 028	110 490
Bed nights available per month	Number	2 645 912	210 831	345 960	159 619	62 868	3 425 190
Bed nights sold per month	Number	1 016 280	49 395	109 974	56 602	19 378	1 251 629
Bed occupancy rate	%	38,4	23,4	31,8	35,5	30,8	36,5
<b>Income statistics</b>							
Room income	R'000	291 222	7 342	22 868	17 239	10 245	348 916
Income from catering	R'000	95 637	3 950	14 747	7 539	5 168	127 041
Income from bar sales	R'000	31 081	3 388	3 888	1 917	2 022	42 296
Other income	R'000	26 084	321	3 898	1 763	1 359	33 425
<b>Total hotel income</b>	<b>R'000</b>	<b>444 024</b>	<b>15 001</b>	<b>45 401</b>	<b>28 458</b>	<b>18 794</b>	<b>551 678</b>

**Table 4 - Percentage change in trading statistics of hotels for August 2003 compared with August 2002 according to star grading**

Particulars	Unit	Ungraded	One and two star	Three star	Four star	Five star	Total
<b>Room statistics</b>							
Roomnights available per day	Number	0,2	0,8	1,7	3,2	3,6	0,6
Roomnights sold per month	Number	1,8	-2,2	-0,1	2,0	-25,1	1,0
Room occupancy rate	%	1,6	-3,2	-0,2	-1,2	-27,7	0,4
<b>Bed statistics</b>							
Bed nights available per day	Number	0,4	0,4	1,2	3,2	7,8	0,7
Bed nights sold per month	%	2,9	-9,2	1,4	-0,3	-24,0	1,5
Bed occupancy rate	%	2,5	-9,7	0,2	-3,3	-29,5	0,6
<b>Income statistics</b>							
Room income	%	-4,1	5,0	0,8	1,9	-21,6	-4,0
Income from catering	%	15,0	11,0	1,6	13,6	-4,6	12,2
Income from bar sales	%	9,2	35,3	14,2	8,0	-2,8	10,7
Other income	%	9,4	6,0	17,8	-12,2	-39,8	5,3
<b>Total hotel income</b>	<b>%</b>	<b>1,1</b>	<b>12,3</b>	<b>3,4</b>	<b>4,1</b>	<b>-17,7</b>	<b>0,9</b>

Table 5 - Trading statistics of hotels according to province: August 2003

Table 5.1 - Trading statistics of hotels: Western Cape

Particulars	Unit	August 2002 *	June 2003	July 2003	August 2003	% change between August 2002 and August 2003	% change between January 2002 to August 2002 and January 2003 to August 2003
<b>Room statistics</b>							
Room nights available per day	Number	11 456	11 704	11 698	11 701	2,1	1,2
Room nights available per month	Number	355 136	351 120	362 638	362 731	2,1	1,3
Room nights sold per month	Number	161 974	134 410	159 228	174 000	7,4	4,0
Room occupancy rate	%	45,6	38,3	43,9	48,0	5,2	2,8
<b>Bed statistics</b>							
Bed nights available per day	Number	23 609	24 451	24 432	24 429	3,5	2,5
Bed nights available per month	Number	731 879	733 530	757 392	757 299	3,5	2,6
Bed nights sold per month	Number	235 409	191 795	234 632	256 550	9,0	5,5
Bed occupancy rate	%	32,2	26,1	31,0	33,9	5,3	2,8
<b>Income statistics</b>							
Room income	R'000	67 920	51 472	62 667	70 384	3,6	6,1
Income from catering	R'000	20 069	15 872	17 565	20 695	3,1	1,6
Income from bar sales	R'000	6 462	5 164	5 482	6 639	2,7	0,3
Other income	R'000	6 954	6 277	5 456	9 413	35,4	-5,4
<b>Total hotel income</b>	<b>R'000</b>	<b>101 405</b>	<b>78 785</b>	<b>91 170</b>	<b>107 131</b>	<b>5,6</b>	<b>4,2</b>

\* Revised figures

Table 5.2 - Trading statistics of hotels: Eastern Cape

Particulars	Unit	August 2002 *	June 2003	July 2003	August 2003	% change between August 2002 and August 2003	% change between January 2002 to August 2002 and January 2003 to August 2003
<b>Room statistics</b>							
Room nights available per day	Number	4 214	4 229	4 229	4 228	0,3	-1,2
Room nights available per month	Number	130 634	126 870	131 099	131 068	0,3	-1,2
Room nights sold per month	Number	73 264	73 174	80 522	76 038	3,8	3,0
Room occupancy rate	%	56,1	57,7	61,4	58,0	3,4	4,3
<b>Bed statistics</b>							
Bed nights available per day	Number	9 952	9 909	9 909	9 897	-0,5	-1,4
Bed nights available per month	Number	308 512	297 270	307 179	306 807	-0,5	-1,4
Bed nights sold per month	Number	104 253	104 183	116 505	106 839	2,5	2,3
Bed occupancy rate	%	33,8	35,0	37,9	34,8	3,0	3,5
<b>Income statistics</b>							
Room income	R'000	24 007	21 760	24 560	24 997	4,1	8,7
Income from catering	R'000	10 285	8 520	9 524	10 209	-0,7	-0,5
Income from bar sales	R'000	4 116	3 473	4 022	3 952	-4,0	-2,2
Other income	R'000	1 169	1 787	2 191	2 101	79,8	2,1
<b>Total hotel income</b>	<b>R'000</b>	<b>39 577</b>	<b>35 540</b>	<b>40 297</b>	<b>41 259</b>	<b>4,2</b>	<b>5,0</b>

\* Revised figures

**Table 5.3 - Trading statistics of hotels: Northern Cape**

Particulars	Unit	August 2002 *	June 2003	July 2003	August 2003	% change between August 2002 and August 2003	% change between January 2002 to August 2002 and January 2003 to August 2003
<b>Room statistics</b>							
Roomnights available per day	Number	1 817	1 817	1 817	1 817	0,0	-0,1
Roomnights available per month	Number	56 327	54 510	56 327	56 327	0,0	-0,1
Roomnights sold per month	Number	27 438	22 444	23 811	27 850	1,5	1,4
Room occupancy rate	%	48,7	41,2	42,3	49,5	1,5	1,5
<b>Bed statistics</b>							
Bed nights available per day	Number	4 169	4 158	4 158	4 158	-0,3	1,0
Bed nights available per month	Number	129 239	124 740	128 898	128 898	-0,3	1,0
Bed nights sold per month	Number	32 936	27 335	31 937	33 308	1,1	2,6
Bed occupancy rate	%	25,5	21,9	24,8	25,8	1,4	1,6
<b>Income statistics</b>							
Room income	R'000	6 502	5 747	6 077	6 929	6,6	2,3
Income from catering	R'000	1 761	1 170	1 416	1 612	-8,5	4,9
Income from bar sales	R'000	907	758	784	824	-9,2	6,0
Other income	R'000	174	158	153	188	7,8	-5,7
<b>Total hotel income</b>	<b>R'000</b>	<b>9 344</b>	<b>7 833</b>	<b>8 430</b>	<b>9 553</b>	<b>2,2</b>	<b>2,9</b>

\* Revised figures

**Table 5.4 - Trading statistics of hotels: Free State**

Particulars	Unit	August 2002 *	June 2003	July 2003	August 2003	% change between August 2002 and August 2003	% change between January 2002 to August 2002 and January 2003 to August 2003
<b>Room statistics</b>							
Roomnights available per day	Number	2 727	2 714	2 714	2 714	-0,5	-0,4
Roomnights available per month	Number	84 537	81 420	84 134	84 134	-0,5	-0,4
Roomnights sold per month	Number	35 351	33 533	37 512	35 954	1,7	2,1
Room occupancy rate	%	41,8	41,2	44,6	42,7	2,2	2,6
<b>Bed statistics</b>							
Bed nights available per day	Number	5 699	5 626	5 626	5 626	-1,3	-1,2
Bed nights available per month	Number	176 669	168 780	174 406	174 406	-1,3	-1,2
Bed nights sold per month	Number	48 180	45 267	51 130	48 691	1,1	1,4
Bed occupancy rate	%	27,3	26,8	29,3	27,9	2,4	2,8
<b>Income statistics</b>							
Room income	R'000	9 027	8 416	9 877	9 528	5,6	1,0
Income from catering	R'000	2 313	2 376	2 491	2 433	5,2	19,5
Income from bar sales	R'000	861	784	845	826	-4,1	-10,1
Other income	R'000	488	499	501	418	-14,4	15,0
<b>Total hotel income</b>	<b>R'000</b>	<b>12 689</b>	<b>12 075</b>	<b>13 714</b>	<b>13 205</b>	<b>4,1</b>	<b>3,7</b>

\* Revised figures

Table 5.5 - Trading statistics of hotels: KwaZulu-Natal

Particulars	Unit	August 2002 *	June 2003	July 2003	August 2003	% change between August 2002 and August 2003	% change between January 2002 to August 2002 and January 2003 to August 2003
<b>Room statistics</b>							
Room nights available per day	Number	9 064	9 031	9 030	9 028	-0,4	-0,2
Room nights available per month	Number	280 984	270 930	279 930	279 868	-0,4	-0,2
Room nights sold per month	Number	163 825	161 927	174 488	163 671	-0,1	1,8
Room occupancy rate	%	58,3	59,8	62,3	58,5	0,3	2,0
<b>Bed statistics</b>							
Bed nights available per day	Number	19 536	19 468	19 466	19 442	-0,5	-0,2
Bed nights available per month	Number	605 616	584 040	603 446	602 702	-0,5	-0,2
Bed nights sold per month	Number	236 594	229 598	254 808	236 364	-0,1	2,0
Bed occupancy rate	%	39,1	39,3	42,2	39,2	0,4	2,2
<b>Income statistics</b>							
Room income	R'000	59 099	57 527	62 973	60 329	2,1	3,0
Income from catering	R'000	25 034	23 259	25 775	25 091	0,2	5,3
Income from bar sales	R'000	7 123	6 455	7 171	7 705	8,2	0,2
Other income	R'000	7 326	6 620	6 664	6 560	-10,5	-1,0
<b>Total hotel income</b>	<b>R'000</b>	<b>98 582</b>	<b>93 861</b>	<b>102 583</b>	<b>99 685</b>	<b>1,1</b>	<b>3,0</b>

\* Revised figures

Table 5.6 - Trading statistics of hotels: North West

Particulars	Unit	August 2002*	June 2003	July 2003	August 2003	% change between August 2002 and August 2003	% change between January 2002 to August 2002 and January 2003 to August 2003
<b>Room statistics</b>							
Room nights available per day	Number	3 049	3 057	3 053	3 055	0,2	-0,8
Room nights available per month	Number	94 519	91 710	94 643	94 705	0,2	-0,8
Room nights sold per month	Number	58 054	46 626	50 629	56 935	-1,9	0,4
Room occupancy rate	%	61,4	50,8	53,5	60,1	-2,1	1,2
<b>Bed statistics</b>							
Bed nights available per day	Number	6 082	6 086	6 080	6 081	0,0	-0,9
Bed nights available per month	Number	188 542	182 580	188 480	188 511	0,0	-0,9
Bed nights sold per month	Number	102 046	76 810	87 751	100 300	-1,7	0,5
Bed occupancy rate	%	54,1	42,1	46,6	53,2	-1,7	1,4
<b>Income statistics</b>							
Room income	R'000	41 577	33 717	31 112	40 296	-3,1	3,2
Income from catering	R'000	16 270	12 138	12 882	17 436	7,2	3,0
Income from bar sales	R'000	7 067	3 645	4 455	6 488	-8,2	2,9
Other income	R'000	3 089	3 496	2 600	2 899	-6,2	-19,2
<b>Total hotel income</b>	<b>R'000</b>	<b>68 003</b>	<b>52 996</b>	<b>51 049</b>	<b>67 119</b>	<b>-1,3</b>	<b>1,7</b>

\* Revised figures

**Table 5.7 - Trading statistics of hotels: Gauteng**

Particulars	Unit	August 2002 *	June 2003	July 2003	August 2003	% change between August 2002 and August 2003	% change between January 2002 to August 2002 and January 2003 to August 2003
<b>Room statistics</b>							
Room nights available per day	Number	15 764	15 791	15 791	15 796	0,2	-0,1
Room nights available per month	Number	488 684	473 730	489 521	489 676	0,2	-0,1
Room nights sold per month	Number	308 556	270 098	296 612	300 660	-2,6	1,8
Room occupancy rate	%	63,1	57,0	60,6	61,4	-2,8	1,9
<b>Bed statistics</b>							
Bed nights available per day	Number	32 862	32 919	32 940	32 951	0,3	0,0
Bed nights available per month	Number	1 018 722	987 570	1 021 140	1 021 481	0,3	0,0
Bed nights sold per month	Number	382 308	321 685	358 296	375 546	-1,8	2,1
Bed occupancy rate	%	37,5	32,6	35,1	36,8	-2,0	2,1
<b>Income statistics</b>							
Room income	R'000	134 851	99 668	110 753	115 896	-14,1	2,5
Income from catering	R'000	26 061	30 426	32 887	37 791	45	6,2
Income from bar sales	R'000	7 332	8 854	9 381	11 011	50,2	1,2
Other income	R'000	9 985	9 215	9 635	9 479	-5,1	-3,1
<b>Total hotel income</b>	<b>R'000</b>	<b>178 229</b>	<b>148 163</b>	<b>162 656</b>	<b>174 177</b>	<b>-2,3</b>	<b>2,8</b>

\* Revised figures

**Table 5.8 - Trading statistics of hotels: Mpumalanga**

Particulars	Unit	August 2002 *	June 2003	July 2003	August 2003	% change between August 2002 and August 2003	% change between January 2002 to August 2002 and January 2003 to August 2003
<b>Room statistics</b>							
Room nights available per day	Number	2 436	2 447	2 447	2 446	0,4	0,1
Room nights available per month	Number	75 516	73 410	75 857	75 826	0,4	0,1
Room nights sold per month	Number	44 059	37 582	41 300	45 025	2,2	3,0
Room occupancy rate	%	58,3	51,2	54,4	59,4	1,8	2,8
<b>Bed statistics</b>							
Bed nights available per day	Number	5 182	5 201	5 201	5 190	0,1	-0,1
Bed nights available per month	Number	160 642	156 030	161 231	160 890	0,1	-0,1
Bed nights sold per month	Number	62 305	51 362	54 927	63 645	2,2	3,2
Bed occupancy rate	%	38,8	32,9	34,1	39,6	2,0	3,1
<b>Income statistics</b>							
Room income	R'000	13 008	11 293	12 027	13 396	3	3,9
Income from catering	R'000	7 563	6 829	6 910	7 925	4,8	8,7
Income from bar sales	R'000	3 286	2 917	3 147	3 212	-2,3	-3,0
Other income	R'000	975	868	867	870	-10,8	-2,0
<b>Total hotel income</b>	<b>R'000</b>	<b>24 832</b>	<b>21 907</b>	<b>22 951</b>	<b>25 403</b>	<b>2,3</b>	<b>4,1</b>

\* Revised figures



**Table 5.9 - Trading statistics of hotels: Limpopo**

Particulars	Unit	August 2002 *	June 2003	July 2003	August 2003	% change between August 2002 and August 2003	% change between January 2002 to August 2002 and January 2003 to August 2003
<b>Room statistics</b>							
Room nights available per day	Number	1 450	1 473	1 474	1 526	5,2	2,1
Room nights available per month	Number	44 950	44 190	45 694	47 306	5,2	2,1
Room nights sold per month	Number	22 886	22 922	23 057	24 470	6,9	4,4
Room occupancy rate	%	50,9	51,9	50,5	51,7	1,6	2,2
<b>Bed statistics</b>							
Bed nights available per day	Number	2 599	2 617	2 618	2 717	4,6	1,1
Bed nights available per month	Number	80 569	78 510	81 158	84 227	4,6	1,2
Bed nights sold per month	Number	29 092	30 908	30 954	30 386	4,4	2,9
Bed occupancy rate	%	36,1	39,4	38,1	36,1	-0,1	1,9
<b>Income statistics</b>							
Room income	R'000	7 320	6 933	6 779	7 161	-2,2	0,4
Income from catering	R'000	3 902	4 078	4 124	3 849	-1,4	1,2
Income from bar sales	R'000	1 066	1 148	1 150	1 639	53,8	16,3
Other income	R'000	1 567	1 384	1 361	1 497	-4,5	19,1
<b>Total hotel income</b>	<b>R'000</b>	<b>13 855</b>	<b>13 543</b>	<b>13 414</b>	<b>14 146</b>	<b>2,1</b>	<b>3,9</b>

\* Revised figures

**Table 6 - Trading statistics of hotels according to tourism region and star grading: August 2003****Table 6.1 - Trading statistics of hotels: Cape Metropole**

Particulars	Unit	Ungraded	One and two star	Three star	Four star	Five star	Total
<b>Room statistics</b>							
Room nights available per day	Number	5 598	308	447	935	467	7 755
Room nights available per month	Number	173 538	9 548	13 857	28 985	14 477	240 405
Room nights sold per month	Number	104 222	1 808	4 546	15 734	4 378	130 688
Room occupancy rate	%	60,1	18,9	32,8	54,3	30,2	54,4
<b>Bed statistics</b>							
Bed nights available per day	Number	11 518	613	877	1 749	992	15 749
Bed nights available per month	Number	357 058	19 003	27 187	54 219	30 752	488 219
Bed nights sold per month	Number	148 169	2 798	5 381	20 926	9 167	186 441
Bed occupancy rate	%	41,5	14,7	19,8	38,6	29,8	38,2
<b>Income statistics</b>							
Room income	R'000	42 781	362	1 384	6 378	5 966	56 871
Income from catering	R'000	7 994	21	147	2 130	2 653	12 945
Income from bar sales	R'000	1 598	0	29	712	1 246	3 585
Other income	R'000	6 880	55	72	555	718	8 280
<b>Total hotel income</b>	<b>R'000</b>	<b>59 253</b>	<b>438</b>	<b>1 632</b>	<b>9 775</b>	<b>10 583</b>	<b>81 681</b>

**Table 6.2 - Trading statistics of hotels: Wineland**

Particulars	Unit	Ungraded, one, two, three, four and five star	Total
<b>Room statistics</b>			
Room nights available per day	Number	439	439
Room nights available per month	Number	13 609	13 609
Room nights sold per month	Number	6 464	6 464
Room occupancy rate	%	47,5	47,5
<b>Bed statistics</b>			
Bed nights available per day	Number	930	930
Room nights available per month	Number	28 830	28 830
Bed nights sold per month	Number	9 308	9 308
Bed occupancy rate	%	32,3	32,3
<b>Income statistics</b>			
Room income	R'000	2 228	2 228
Income from catering	R'000	1 630	1 630
Income from bar sales	R'000	522	522
Other income	R'000	363	363
<b>Total hotel income</b>	<b>R'000</b>	<b>4 743</b>	<b>4 743</b>

**Table 6.3 - Trading statistics of hotels: West Coast**

Particulars	Unit	Ungraded	One and two star	Three, four and five star	Total
<b>Room statistics</b>					
Room nights available per day	Number	253	146	20	419
Room nights available per month	Number	7 843	4 526	620	12 989
Room nights sold per month	Number	2 727	1 891	254	4 872
Room occupancy rate	%	34,7	41,8	41,0	37,5
<b>Bed statistics</b>					
Bed nights available per day	Number	477	340	40	857
Bed nights available per month	Number	14 787	10 540	1 240	26 567
Bed nights sold per month	Number	4 265	2 705	411	7 381
Bed occupancy rate	%	28,9	25,7	33,1	27,8
<b>Income statistics</b>					
Room income	R'000	822	183	58	1 063
Income from catering	R'000	616	227	11	854
Income from bar sales	R'000	381	130	3	514
Other income	R'000	150	2	2	154
<b>Total hotel income</b>	<b>R'000</b>	<b>1 969</b>	<b>542</b>	<b>74</b>	<b>2 585</b>

**Table 6.4 - Trading statistics of hotels: Little and Central Karoo**

Particulars	Unit	Ungraded	One and two star	Three, four and five star	Total
<b>Room statistics</b>					
Room nights available per day	Number	465	194	53	712
Room nights available per month	Number	14 415	6 014	1 643	22 072
Room nights sold per month	Number	6 079	1 738	921	8 738
Room occupancy rate	%	42,2	28,9	56,1	39,6
<b>Bed statistics</b>					
Bed nights available per day	Number	1 078	514	107	1 699
Bed nights available per month	Number	33 418	15 934	3 317	52 669
Bed nights sold per month	Number	10 994	2 496	1 508	14 998
Bed occupancy rate	%	32,9	15,7	45,5	28,5
<b>Income statistics</b>					
Room income	R'000	1 318	315	249	1 882
Income from catering	R'000	600	53	74	727
Income from bar sales	R'000	179	32	3	214
Other income	R'000	25	4	1	30
<b>Total hotel income</b>	<b>R'000</b>	<b>2 122</b>	<b>404</b>	<b>327</b>	<b>2 853</b>

**Table 6.5 - Trading statistics of hotels: Garden Route**

Particulars	Unit	Ungraded	One and two star	Three, four and five star	Total
<b>Room statistics</b>					
Room nights available per day	Number	837	129	435	1 401
Room nights available per month	Number	25 947	3 999	13 485	43 431
Room nights sold per month	Number	8 967	724	3 965	13 656
Room occupancy rate	%	34,6	18,1	29,4	31,4
<b>Bed statistics</b>					
Bed nights available per day	Number	1 687	275	1 084	3 046
Bed nights available per month	Number	52 297	8 525	33 604	94 426
Bed nights sold per month	Number	15 663	1 215	7 069	23 947
Bed occupancy rate	%	29,9	14,3	21,0	25,4
<b>Income statistics</b>					
Room income	R'000	2 549	106	1 493	4 148
Income from catering	R'000	951	199	585	1 735
Income from bar sales	R'000	238	208	165	611
Other income	R'000	77	14	89	180
<b>Total hotel income</b>	<b>R'000</b>	<b>3 815</b>	<b>527</b>	<b>2 332</b>	<b>6 674</b>

**Table 6.6 - Trading statistics of hotels: Overberg**

Particulars	Unit	Ungraded, one, two, three, four and five star	Total
<b>Room statistics</b>			
Room nights available per day	Number	568	568
Room nights available per month	Number	17 608	17 608
Room nights sold per month	Number	5 958	5 958
Room occupancy rate	%	33,8	33,8
<b>Bed statistics</b>			
Bed nights available per day	Number	1 302	1 302
Bed nights available per month	Number	40 362	40 362
Bed nights sold per month	Number	9 403	9 403
Bed occupancy rate	%	23,3	23,3
<b>Income statistics</b>			
Room income	R'000	3 298	3 298
Income from catering	R'000	2 180	2 180
Income from bar sales	R'000	784	784
Other income	R'000	265	265
<b>Total hotel income</b>	<b>R'000</b>	<b>6 527</b>	<b>6 527</b>

**Table 6.7 - Trading statistics of hotels: Breede River**

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
<b>Room statistics</b>				
Room nights available per day	Number	284	123	407
Room nights available per month	Number	8 804	3 813	12 617
Room nights sold per month	Number	2 061	1 562	3 623
Room occupancy rate	%	23,4	41,0	28,7
<b>Bed statistics</b>				
Bed nights available per day	Number	605	242	847
Bed nights available per month	Number	18 755	7 502	26 257
Bed nights sold per month	Number	2 335	2 735	5 070
Bed occupancy rate	%	12,4	36,4	19,3
<b>Income statistics</b>				
Room income	R'000	353	543	896
Income from catering	R'000	209	416	625
Income from bar sales	R'000	204	205	409
Other income	R'000	38	104	142
<b>Total hotel income</b>	<b>R'000</b>	<b>804</b>	<b>1 268</b>	<b>2 072</b>

**Table 6.8 - Trading statistics of hotels: Border**

Particulars	Unit	Ungraded	One and two star	Three, four and five star	Total
<b>Room statistics</b>					
Room nights available per day	Number	600	209	328	1 137
Room nights available per month	Number	18 600	6 479	10 168	35 247
Room nights sold per month	Number	11 671	2 367	5 789	19 827
Room occupancy rate	%	62,8	36,5	56,9	56,3
<b>Bed statistics</b>					
Bed nights available per day	Number	1 747	413	680	2 840
Bed nights available per month	Number	54 157	12 803	21 080	88 040
Bed nights sold per month	Number	12 879	3 907	7 201	23 987
Bed occupancy rate	%	23,8	30,5	34,2	27,2
<b>Income statistics</b>					
Room income	R'000	5 011	418	1 918	7 347
Income from catering	R'000	1 105	204	914	2 223
Income from bar sales	R'000	309	121	98	528
Other income	R'000	159	23	535	717
<b>Total hotel income</b>	<b>R'000</b>	<b>6 584</b>	<b>766</b>	<b>3 465</b>	<b>10 815</b>

**Table 6.9 - Trading statistics of hotels: Algoa**

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
<b>Room statistics</b>				
Room nights available per day	Number	1 353	93	1 446
Room nights available per month	Number	41 943	2 883	44 826
Room nights sold per month	Number	24 165	1 522	25 687
Room occupancy rate	%	57,6	52,8	57,3
<b>Bed statistics</b>				
Bed nights available per day	Number	3 505	188	3 693
Bed nights available per month	Number	108 655	5 828	114 483
Bed nights sold per month	Number	30 595	2 504	33 099
Bed occupancy rate	%	28,2	43,0	28,9
<b>Income statistics</b>				
Room income	R'000	7 758	589	8 347
Income from catering	R'000	1 971	432	2 403
Income from bar sales	R'000	669	130	799
Other income	R'000	592	48	640
<b>Total hotel income</b>	<b>R'000</b>	<b>10 990</b>	<b>1 199</b>	<b>12 189</b>

**Table 6.10 - Trading statistics of hotels: Griqualand West**

Particulars	Unit	Ungraded	One and two star	Three, four and five star	Total
<b>Room statistics</b>					
Room nights available per day	Number	463	58	30	551
Room nights available per month	Number	14 353	1 798	930	17 081
Room nights sold per month	Number	8 104	1 131	268	9 503
Room occupancy rate	%	56,4	62,4	28,8	55,6
<b>Bed statistics</b>					
Bed nights available per day	Number	1 080	234	48	1 362
Bed nights available per month	Number	33 480	7 254	1 488	42 222
Bed nights sold per month	Number	9 886	1 547	346	11 779
Bed occupancy rate	%	29,5	21,3	23,3	27,9
<b>Income statistics</b>					
Room income	R'000	2 027	325	51	2 403
Income from catering	R'000	444	57	24	525
Income from bar sales	R'000	191	3	45	239
Other income	R'000	169	13	0	182
<b>Total hotel income</b>	<b>R'000</b>	<b>2 831</b>	<b>398</b>	<b>120</b>	<b>3 349</b>

**Table 6.11 - Trading statistics of hotels: Rest of the Eastern Cape**

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
<b>Room statistics</b>				
Room nights available per day	Number	1 288	357	1 645
Room nights available per month	Number	39 928	11067	50 995
Room nights sold per month	Number	26 619	3 905	30 524
Room occupancy rate	%	66,7	35,3	59,9
<b>Bed statistics</b>				
Bed nights available per day	Number	2 444	920	3 364
Bed nights available per month	Number	75 764	28520	104 284
Bed nights sold per month	Number	40 656	9 097	49 753
Bed occupancy rate	%	53,7	31,9	47,7
<b>Income statistics</b>				
Room income	R'000	8 306	998	9 304
Income from catering	R'000	5 219	365	5 584
Income from bar sales	R'000	2 311	313	2 624
Other income	R'000	737	6	743
<b>Total hotel income</b>	<b>R'000</b>	<b>16 573</b>	<b>1 682</b>	<b>18 255</b>

**Table 6.12 - Trading statistics of hotels: Rest of the Northern Cape**

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
<b>Room statistics</b>				
Room nights available per day	Number	690	575	1 265
Room nights available per month	Number	21 390	17 825	39 215
Room nights sold per month	Number	9 077	9 269	18 346
Room occupancy rate	%	42,4	52,0	46,8
<b>Bed statistics</b>				
Bed nights available per day	Number	1 528	1 268	2 796
Bed nights available per month	Number	47 368	39308	86 676
Bed nights sold per month	Number	12 752	8 777	21 529
Bed occupancy rate	%	26,9	22,3	24,8
<b>Income statistics</b>				
Room income	R'000	2 641	1 886	4 527
Income from catering	R'000	710	376	1 086
Income from bar sales	R'000	494	91	585
Other income	R'000	4	1	5
<b>Total hotel income</b>	<b>R'000</b>	<b>3 849</b>	<b>2 354</b>	<b>6 203</b>

**Table 6.13 - Trading statistics of hotels: Bloemfontein and Transgariep**

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
<b>Room statistics</b>				
Room nights available per day	Number	1 070	439	1 509
Room nights available per month	Number	33 170	13 609	46 779
Room nights sold per month	Number	21 155	6 406	27 561
Room occupancy rate	%	63,8	47,1	58,9
<b>Bed statistics</b>				
Bed nights available per day	Number	2 201	862	3 063
Bed nights available per month	Number	68 231	26 722	94 953
Bed nights sold per month	Number	29 846	8 449	38 295
Bed occupancy rate	%	43,7	31,6	40,3
<b>Income statistics</b>				
Room income	R'000	6 089	1 559	7 648
Income from catering	R'000	587	827	1 414
Income from bar sales	R'000	133	169	302
Other income	R'000	263	75	338
<b>Total hotel income</b>	<b>R'000</b>	<b>7 072</b>	<b>2 630</b>	<b>9 702</b>

**Table 6.14 - Trading statistics of hotels: Rest of the Free State**

Particulars	Unit	Ungraded, one, two, three, four and five star	Total
<b>Room statistics</b>			
Room nights available per day	Number	1 205	1 205
Room nights available per month	Number	37 355	37 355
Room nights sold per month	Number	8 394	8 394
Room occupancy rate	%	22,5	22,5
<b>Bed statistics</b>			
Bed nights available per day	Number	2 562	2 562
Bed nights available per month	Number	79 422	79 422
Bed nights sold per month	Number	10 397	10 397
Bed occupancy rate	%	13,1	13,1
<b>Income statistics</b>			
Room income	R'000	1 879	1 879
Income from catering	R'000	1 019	1 019
Income from bar sales	R'000	524	524
Other income	R'000	79	79
<b>Total hotel income</b>	<b>R'000</b>	<b>3 501</b>	<b>3 501</b>



**Table 6.15 - Trading statistics of hotels: Durban and Umhlanga**

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
<b>Room statistics</b>				
Room nights available per day	Number	4 213	178	4 391
Room nights available per month	Number	130 603	5518	136 121
Room nights sold per month	Number	93 361	3 595	96 956
Room occupancy rate	%	71,5	65,2	71,2
<b>Bed statistics</b>				
Bed nights available per day	Number	9 042	346	9 388
Bed nights available per month	Number	280 302	10726	291 028
Bed nights sold per month	Number	129 794	4 999	134 793
Bed occupancy rate	%	46,3	46,6	46,3
<b>Income statistics</b>				
Room income	R'000	37 262	1 568	38 830
Income from catering	R'000	9 642	957	10 599
Income from bar sales	R'000	1 800	204	2 004
Other income	R'000	3 162	73	3 235
<b>Total hotel income</b>	<b>R'000</b>	<b>51 866</b>	<b>2 802</b>	<b>54 668</b>

**Table 6.16 - Trading statistics of hotels: South Coast and Interior**

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
<b>Room statistics</b>				
Room nights available per day	Number	874	330	1 204
Room nights available per month	Number	27 094	10230	37 324
Room nights sold per month	Number	17 614	4 568	22 182
Room occupancy rate	%	65,0	44,7	59,4
<b>Bed statistics</b>				
Bed nights available per day	Number	2 061	684	2 745
Bed nights available per month	Number	63 891	21204	85 095
Bed nights sold per month	Number	30 072	6 220	36 292
Bed occupancy rate	%	47,1	29,3	42,7
<b>Income statistics</b>				
Room income	R'000	6 303	1 209	7 512
Income from catering	R'000	4 145	797	4 942
Income from bar sales	R'000	1 305	1 117	2 422
Other income	R'000	621	103	724
<b>Total hotel income</b>	<b>R'000</b>	<b>12 374</b>	<b>3 226</b>	<b>15 600</b>

**Table 6.17 - Trading statistics of hotels: Pietermaritzburg and Midlands**

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
<b>Room statistics</b>				
Room nights available per day	Number	463	176	639
Room nights available per month	Number	14 353	5456	19 809
Room nights sold per month	Number	3 478	2 324	5 802
Room occupancy rate	%	24,2	42,6	29,3
<b>Bed statistics</b>				
Bed nights available per day	Number	912	373	1 285
Bed nights available per month	Number	28 272	11563	39 835
Bed nights sold per month	Number	6 162	3 551	9 713
Bed occupancy rate	%	21,8	30,7	24,4
<b>Income statistics</b>				
Room income	R'000	1 165	623	1 788
Income from catering	R'000	535	976	1 511
Income from bar sales	R'000	243	750	993
Other income	R'000	208	22	230
<b>Total hotel income</b>	<b>R'000</b>	<b>2 151</b>	<b>2 371</b>	<b>4 522</b>

**Table 6.18 - Trading statistics of hotels: Drakensberg**

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
<b>Room statistics</b>				
Room nights available per day	Number	499	446	945
Room nights available per month	Number	15 469	13826	29 295
Room nights sold per month	Number	6 869	6 581	13 450
Room occupancy rate	%	44,4	47,6	45,9
<b>Bed statistics</b>				
Bed nights available per day	Number	1 196	1 064	2 260
Bed nights available per month	Number	37 076	32984	70 060
Bed nights sold per month	Number	12 348	12 539	24 887
Bed occupancy rate	%	33,3	38,0	35,5
<b>Income statistics</b>				
Room income	R'000	3 605	2 085	5 690
Income from catering	R'000	2 761	1 761	4 522
Income from bar sales	R'000	843	489	1 332
Other income	R'000	1 059	562	1 621
<b>Total hotel income</b>	<b>R'000</b>	<b>8 268</b>	<b>4 897</b>	<b>13 165</b>

**Table 6.19 - Trading statistics of hotels: Rest of KwaZulu-Natal**

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
<b>Room statistics</b>				
Room nights available per day	Number	1 315	534	1 849
Room nights available per month	Number	40 765	16 554	57 319
Room nights sold per month	Number	17 549	7 731	25 280
Room occupancy rate	%	43,0	46,7	44,1
<b>Bed statistics</b>				
Bed nights available per day	Number	2 748	1 016	3 764
Bed nights available per month	Number	85 188	31 496	116 684
Bed nights sold per month	Number	21 180	9 499	30 679
Bed occupancy rate	%	24,9	30,1	26,3
<b>Income statistics</b>				
Room income	R'000	4 369	2 139	6 508
Income from catering	R'000	2 016	1 501	3 517
Income from bar sales	R'000	519	434	953
Other income	R'000	537	214	751
<b>Total hotel income</b>	<b>R'000</b>	<b>7 441</b>	<b>4 288</b>	<b>11 729</b>

**Table 6.20 - Trading statistics of hotels: North West**

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
<b>Room statistics</b>				
Room nights available per day	Number	2 544	511	3 055
Room nights available per month	Number	78 864	15 841	94 705
Room nights sold per month	Number	51 139	5 796	56 935
Room occupancy rate	%	64,8	36,6	60,1
<b>Bed statistics</b>				
Bed nights available per day	Number	5 149	932	6 081
Bed nights available per month	Number	159 619	28 892	188 511
Bed nights sold per month	Number	92 643	7 656	100 299
Bed occupancy rate	%	58,0	26,5	53,2
<b>Income statistics</b>				
Room income	R'000	38 777	1 519	40 296
Income from catering	R'000	16 183	1 254	17 437
Income from bar sales	R'000	6 235	253	6 488
Other income	R'000	2 680	218	2 898
<b>Total hotel income</b>	<b>R'000</b>	<b>63 875</b>	<b>3 244</b>	<b>67 119</b>

**Table 6.21 - Trading statistics of hotels: Pretoria**

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
<b>Room statistics</b>				
Room nights available per day	Number	2 346	703	3 049
Room nights available per month	Number	72 726	21 793	94 519
Room nights sold per month	Number	48 727	10 420	59 147
Room occupancy rate	%	67,0	47,8	62,6
<b>Bed statistics</b>				
Bed nights available per day	Number	5 369	1 320	6 689
Bed nights available per month	Number	166 439	40 920	207 359
Bed nights sold per month	Number	62 569	13 274	75 843
Bed occupancy rate	%	37,6	32,4	36,6
<b>Income statistics</b>				
Room income	R'000	13 488	3 402	16 890
Income from catering	R'000	3 591	2 190	5 781
Income from bar sales	R'000	852	442	1 294
Other income	R'000	764	735	1 499
<b>Total hotel income</b>	<b>R'000</b>	<b>18 695</b>	<b>6 769</b>	<b>25 464</b>

**Table 6.22 - Trading statistics of hotels: Johannesburg**

Particulars	Unit	Ungraded	One, two and three star	Four and five star	Total
<b>Room statistics</b>					
Room nights available per day	Number	7 179	793	491	8 463
Room nights available per month	Number	222 549	24 583	15 221	262 353
Room nights sold per month	Number	139 571	8 480	8 505	156 556
Room occupancy rate	%	62,7	34,5	55,9	59,7
<b>Bed statistics</b>					
Bed nights available per day	Number	14 324	1 283	990	16 597
Bed nights available per month	Number	444 044	39 773	30 690	514 507
Bed nights sold per month	Number	171 844	10 878	11 128	193 850
Bed occupancy rate	%	38,7	27,4	36,3	37,7
<b>Income statistics</b>					
Room income	R'000	64 978	1 995	3 877	70 850
Income from catering	R'000	20 857	690	1 610	23 157
Income from bar sales	R'000	6 257	234	285	6 776
Other income	R'000	4 689	174	359	5 222
<b>Total hotel income</b>	<b>R'000</b>	<b>96 781</b>	<b>3 093</b>	<b>6 131</b>	<b>106 005</b>

**Table 6.23 - Trading statistics of hotels: East Rand**

Particulars	Unit	Ungraded, one, two, three, four and five star	Total
<b>Room statistics</b>			
Room nights available per day	Number	2 208	2 208
Room nights available per month	Number	68 448	68 448
Room nights sold per month	Number	48 959	48 959
Room occupancy rate	%	71,5	71,5
<b>Bed statistics</b>			
Bed nights available per day	Number	5 171	5 171
Bed nights available per month	Number	160 301	160 301
Bed nights sold per month	Number	61 335	61 335
Bed occupancy rate	%	38,3	38,3
<b>Income statistics</b>			
Room income	R'000	16 365	16 365
Income from catering	R'000	3 075	3 075
Income from bar sales	R'000	1 149	1 149
Other income	R'000	1 224	1 224
<b>Total hotel income</b>	<b>R'000</b>	<b>21 813</b>	<b>21 813</b>

**Table 6.24 - Trading statistics of hotels: Rest of Gauteng**

Particulars	Unit	Ungraded	One, two and three star	Four and five star	Total
<b>Room statistics</b>					
Room nights available per day	Number	1 415	309	353	2 077
Room nights available per month	Number	43 865	9 579	10 943	64 387
Room nights sold per month	Number	24 808	5 024	6 165	35 997
Room occupancy rate	%	56,6	52,5	56,3	55,9
<b>Bed statistics</b>					
Bed nights available per day	Number	3 074	683	738	4 495
Bed nights available per month	Number	95 294	21 173	22 878	139 345
Bed nights sold per month	Number	28 201	8 393	7 925	44 519
Bed occupancy rate	%	29,6	39,6	34,6	32,0
<b>Income statistics</b>					
Room income	R'000	6 881	1 704	3 208	11 793
Income from catering	R'000	2 667	1 795	1 316	5 778
Income from bar sales	R'000	879	498	415	1 792
Other income	R'000	584	611	339	1 534
<b>Total hotel income</b>	<b>R'000</b>	<b>11 011</b>	<b>4 608</b>	<b>5 278</b>	<b>20 897</b>

**Table 6.25 - Trading statistics of hotels: Mpumalanga**

Particulars	Unit	Ungraded	One and two star	Three star	Four and five star	Total
<b>Room statistics</b>						
Room nights available per day	Number	1 789	145	285	227	2 446
Room nights available per month	Number	55 459	4 495	8 835	7 037	75 826
Room nights sold per month	Number	34 460	2 281	3 742	4 543	45 026
Room occupancy rate	%	62,1	50,7	42,4	64,6	59,4
<b>Bed statistics</b>						
Bed nights available per day	Number	3 866	336	534	454	5 190
Bed nights available per month	Number	119 846	10 416	16 554	14 074	160 890
Bed nights sold per month	Number	46 486	3 721	5 416	8 022	63 645
Bed occupancy rate	%	38,8	35,7	32,7	57,0	39,6
<b>Income statistics</b>						
Room income	R'000	9 592	672	1 164	1 968	13 396
Income from catering	R'000	5 593	169	652	1 511	7 925
Income from bar sales	R'000	2 552	139	175	347	3 213
Other income	R'000	619	5	80	166	870
<b>Total hotel income</b>	<b>R'000</b>	<b>18 356</b>	<b>985</b>	<b>2 071</b>	<b>3 992</b>	<b>25 404</b>

**Table 6.26 - Trading statistics of hotels: Limpopo**

Particulars	Unit	Ungraded	One, two, three, four and five star	Total
<b>Room statistics</b>				
Room nights available per day	Number	1 053	473	1 526
Room nights available per month	Number	32 643	14 663	47 306
Room nights sold per month	Number	17 012	7 458	24 470
Room occupancy rate	%	52,1	50,9	51,7
<b>Bed statistics</b>				
Bed nights available per day	Number	1 824	894	2 718
Bed nights available per month	Number	56 544	27 714	84 258
Bed nights sold per month	Number	21 287	9 100	30 387
Bed occupancy rate	%	37,7	32,8	36,1
<b>Income statistics</b>				
Room income	R'000	4 997	2 164	7 161
Income from catering	R'000	2 536	1 313	3 849
Income from bar sales	R'000	1 149	491	1 640
Other income	R'000	540	958	1 498
<b>Total hotel income</b>	<b>R'000</b>	<b>9 222</b>	<b>4 926</b>	<b>14 148</b>

**Table 7 - Ratios of trading statistics of hotels in South Africa**

<b>Particulars</b>	<b>Unit</b>	<b>August 2002</b>	<b>June 2003 *</b>	<b>July 2003</b>	<b>August 2003</b>	<b>% change between August 2002 and August 2003</b>	<b>% change between January to August 2002 and January to August 2003</b>
<b>Number of hotels</b>	<b>Number</b>	1 281	1 285	1 284	1 284	0,2	0,3
<b>Room statistics</b>							
Rooms available per month per hotel	Number	41	41	41	41	0,0	-0,2
Room occupancy rate	%	55,6	51,2	54,8	55,8	0,4	2,4
<b>Bed statistics</b>							
Beds available per month per hotel	Number	86	86	86	86	0,0	0,0
Bed occupancy rate	%	36,3	32,6	35,7	36,5	0,6	2,4
<b>Average hotel income per-</b>							
Room night sold	Rand	405,7	369,4	368,4	385,7	-4,9	1,5
Bed night sold	Rand	294,6	274,8	267,7	278,8	-5,4	1,2
<b>Contribution to hotel income</b>							
Room income	%	66,5	63,9	64,6	63,2	-5,0	0,7
Income from catering	%	20,7	22,5	22,4	23,0	11,1	0,9
Income from bar sales	%	7,0	7,1	7,2	7,7	10,0	-2,6
Other income	%	5,8	6,5	5,8	6,1	5,2	-6,9

**Table 8 - Classification of towns and cities according to the 25 tourism regions and nine provinces**

<b>Province</b>	<b>Tourism region</b>	<b>Towns and cities</b>
Western Cape	Cape Metropole	Cape Town, Bloubergstrand, Wynberg, Milnerton, Kommetjie, Sunnyside, Scarborough, Fish Hoek, Ocean View, Simon's Town, Bellville, Durbanville, Kraaifontein, Parow, Belhar, Elsies River, Kuils River, Blackheath, Brackenfell, Penhill, Faure, Rustdal, Scottsdale, North Pine, Blue Downs.
	Wineland	Somerset-West, Sir Lowry's Pass, Khayalitsha, Macassar Beach, Paarl, Franschhoek, Klapmuts, Mbekweni, Faure, Kylemore, Jamestown, Kayamandi, Stellenbosch, Wellington.
	West Coast	Vredendal, Lutzville, Vanrhynsdorp, Bitterfontein, Klaver, Clanwilliam, Citrusdal, Graafwater, Lamberts Bay, Piketberg, Aurora, Eendekuil, Elands Bay, Velddrif, Porterville, Redelingshuys, Witwater, Vredenburg, St Helena Bay, Hopefield, Langebaan, Saldanha, Malmesbury, Darling, Melkbosstrand, Philadelphia, Riebeek-Kasteel, Riebeek-West, Yzerfontein, Atlantis, Abbotsdale, Moorreesburg, Koringberg.
	Little and Central Karoo	Laingsburg, Prince Albert, Beaufort-West, Merweville, Sidesaviva, Oudtshoorn, De Rust, Dysseldorp, Bongoletu, Ladismith, Van Wyksdorp, Calitzdorp, Unionsdale.
	Garden Route	Heidelberg, Witsand, Riversdale, Albertinia, Gouritsmond, Still Bay, Mossel Bay, Hartenbos, Herbertsdale, Klein Brakrivier, Rheeboek Strand, KwaNonqaba, George, Herolds Bay, Hoekwil, Great Brack River, Wilderness, Pacaltsdorp, Thembalethu, Knysna, Buffalo Bay, Keurboomstrand, Nature's Valley, Plettenberg Bay, Sedgefield, Witterdrift, Belvedere, Msobomvu.
	Overberg	Caledon, Betty's Bay, Bot River, Grabouw, Greyton, Kleinmond, Pringle Bay, Riviersonderend, Villiersdorp, Teslaarsdal, Middleton, Hermanus, Stanford, Onrus River, Hawston, Bredasdorp, Agulhas, Waenhuiskrans, Napier, Gansbaai, Struis Bay, Swellendam, Barrydale, Bonnievale.
	Breede River	Tulbach, Gouda, Wolseley, Worcester, De Doorns, Rawsonville, Touws River, Zweetemba, Prince Alfred Hamlet, Ceres, Robertson, McGregor, Montagu, Ashton, Zolani.
Eastern Cape	Border	East London, Beacon Bay, Eureka, Gonubie, Kidd's Beach, Macleantown, Winterstrand, Cintsa, Cambridge, Gompotown, King Williams Town, Kei Road, Ginsburg, Stutterheim, Cathcart, Hogsback, Queenstown, Mlungisi.
	Algoa	Port Elizabeth, Sea View, Theescombe, Blue Horizon Bay, Colleen Glen, Kini Bay, Sardinia Bay, Colchester, Motherwell, KwaMagxaki, KwaDwesi, Uitenhage, Despatch, KwaNobuhle.



**Table 8 - Classification of towns and cities according to the 25 tourism regions and nine provinces (continued)**

Province	Tourism region	Towns and cities
	Rest of Eastern Cape	Kirkwood, Addo, Somerset East, Cookhouse Bhongweni, Lingelihle, Cradock, Middelburg, Kwanonzame, Steynsburg, Hofmeyr, Tarkastad, Zola, Sterkstroom, Joubertina, Louterwater, Two Rivers, Humansdorp, Jeffreys Bay, Kareedouw, Storms River, Cape St Francis, Paradise Beach, St Francis Bay, Kruisfontein, Woodlands, Hankey, Patensie, Thornhill, Umzamomhle, Graaff-Reinette, Nieu-Bethesda, Umasizakhe, Aberdeen, Willowmore, Rietbron, Steytlerville, Vuyolwethu, Jansenville, Klipplaat, Pearston, Alexandria, Boesmansriviermond, Boknesstrand, Paterson, Cannon Rocks, Bathurst, Port Alfred, Kenton-on-Sea, Seafield, Grahamstown, Alicedale, Riebeek-East, Bedford, Cookhouse, Adelaide, Fort-Beaufort, Venterstad, Molteno, Aliwal North, Jamestown, Lady Grey, Indwe, Barkly East, Rhodes, Elliot, Maclear, Ugie, Komga, Haga-Haga, Kei Mouth, Morgan's Bay.
Northern Cape	Griqualand West	Barkly West, Delportshoop, Windsorton, Warrenton, Jan Kempdorp, Valspan, Hartswater, Kimberley, Ritchie.
	Rest of Northern Cape	Upington, Van Zylsrus, Kakamas, Carnarvon, Aughrabies, Brandvlei, Calvinia, Fraserburg, Daniëlskuil, De Aar, Philipstown, Douglas, Strydenburg, Garies, Norvalspont, Kuruman, Victoria West, Vosburg, Olifantshoek, Loeriesfontein, Griquatown, Askham, Okiep, Nieuwoudtville, Postmasburg, Prieska, Hopetown, Port Nolloth, Noupoort, Sutherland, Colesberg, Britstown, Petrusville, Van Wyksvlei, Richmond, Nababeep, Williston, Pofadder, Groblershoop, Hanover, Kamieskroon, Kenhardt, Springbok, Vanderkloof.
Free State	Bloemfontein and Transgariep	Bloemfontein, Bain's Vlei, Bloemspruit, Mangaung, Exelsior, Tweestruit, Brandfort, Verkeerdevlei, Soutpan, Boshof, Dealsville, Hertzogville, Jacobsdal, Petrusburg, Koffiefontein, Jagersfontein, Edenburg, Reddersburg, Dewetsdorp, Trompsburg, Bethulie, Springfontein, Smithfield, Rouxville, Philippolis, Waterkloof.
	Rest of Free State	Welkom, Hennenman, Hoopstad, Bultfontein, Theunissen, Winburg, Koppies, Ventersburg, Virginia, Parys, Wesselsbron, Odendaalsrus, Allanridge, Bothaville, Kroonstad, Edenville, Viljoenskroon, Vredefort, Zastron, Wepener, Van Stadensrus, Ladybrand, Hobhouse, Clocolan, Marquard, Senekal, Paul Roux, Ficksburg, Fouriesburg, Bethlehem, Clarens, Kestell, Harrismith, Warden, Vrede, Cornelia, Memel, Reitz, Lindley, Arlington, Petrus Steyn, Steynsrus, Heilbron, Oranjeville, Frankfort, Tweeling, Villiers, Sasolburg, Deneysville.
KwaZulu- Natal	Durban and Umhlanga	Central Business District of Durban, Marine Parade, Esplanade and all other suburbs, Amanzimtoti, Umbogintwini, Kingsburgh, Canelands, Glen Anil, Tongaat, Mount Edgecombe, Umdloti Beach, Duff's Road, Ottawa, Verulam, Umhlanga Rocks, Stanger, Ballito Bay, Blythedale Beach, Darnall, Zinkwazi, Umhlali Beach, Shakaskraal, Tugela, Pinetown, Westville, Everton, Gillitts, Hillcrest, Kloof, Mariannhill, New Germany, Klaarwater.

**Table 8 - Classification of towns and cities according to the 25 tourism regions and nine provinces (continued)**

Province	Tourism region	Towns and cities
	South Coast and Interior	Illovo Beach, Umzinto, Clansthal, Umkomaas, Willow Glen, Widenham, Hibberdene, Mtwalume, Ocean View, Park Rynie, Pennington, Scottburgh, Saiccor, Ifafa Beach, Craigieburn, Port Shepstone, Marina Beach, Melville, Munster, Port Edward, Southbroom, Ramsgate, Umtentweni, Umzumbe, Uvongo, Shelly Beach, Marburg, San Lameer, Harding, Mount Currie, Kokstad, Cedarville, Matatiele, Ixopo, Creighton, Margate.
	Pietermaritzburg and Midlands	Pietermaritzburg, Ashburton, Hilton, Plessislaer, Ashdown, Albert Falls, Dalton, Wartburg, New Hanover, Howick, Hilton, Bruntville, Lions River, Mooi River, Umvotikloof, Greytown, Weenen, Kranskop.
	Drakensberg	Klip River, Ladysmith, Steadville, Bergville, Estcourt, Colenso, Winterton, Impendle, Underberg, Himeville.
	Rest of KwaZulu-Natal	Eshowe, Mtunzini, Lower Umfolozi, Richards Bay, Mtubatuba, St Lucia, Hlabisa, Ubombo, Babanango, Melmoth, Camperdown, Assagay, Botha's Hill, Cato Ridge, Ashburton, Drummond, Hammarsdale, Sterkspruit, Pinetown, Inanda, Lower Tugela, Glencoe, Hattingspruit, Wasbank, Dundee, Dannhauser, Newcastle, Charlestown, Utrecht, Vryheid, Louwsburg, Paulpietersburg.
North West	North West	Zeerust, Groot-Marico, Ottoshoop, Brits, Kosmos, Hartbeespoort, Letlhabile, Rustenburg, Marikana, Swartruggens, Borolelo, Koster, Lichtenburg, Biesiesvlei, Ottosdal, Coligny, Christiana, Bloemhof, Wolmaransstad, Leeudoringstad, Makwassie, Witpoort, Klerksdorp, Hartbeesfontein, Orkney, Stilfontein, Ventersdorp, Fochville, Potchefstroom, Babelegi, Mmabatho, Mafikeng, Pilanesberg, and the Rest of North West.
Gauteng	Pretoria	Pretoria, Atteridgeville, Wonderboom, Akasia, Hammanskraal, Roodeplaat, Mamelodi, Halfway House, Midrand, Centurion.
	Johannesburg and Rest of Gauteng	Central Business District of Johannesburg, Randburg, Chartwell, Fourways, Soweto, Rosebank, Sandton, Alexandra, and all other suburbs (excluding Bruma and Eastgate). Westonaria, Bekkersdal, Lenasia, Roodepoort, Dobsonville, Krugersdorp, Magaliesburg, Muldersdrift, Kagiso, Munsieville, Randfontein, Carletonville, Rayton, Oberholzer, Muldersdrift, Bronkhorstspuit, Cullinan, Nigel, Heidelberg, Vereeniging, Vanderbijlpark, Evaton, De Deur, Randvaal, Meyerton, Walkerville, Ennerdale, Sharpeville
	East Rand	Germiston, Alberton, Boksburg, Kempton Park, Benoni, Brakpan, Bedfordview, Springs, Edenvale, Vosloorus, Daveyton, Wattville, Johannesburg International Airport, Eastgate.

**Table 8 - Classification of towns and cities according to the 25 tourism regions and nine provinces (concluded)**

Province	Tourism region	Towns and cities
Mpumalanga	Mpumalanga	Lydenburg, Dullstroom, Waterval-Boven, Waterval-Onder, Barberton, Nelspruit, White River, Pilgrimsrest, Sabie, Wakkerstroom, Delmas, Balfour, Standerton, Volksrust, Amersfoort, Bethal, Witbank, Groblersdal, Middelburg, Belfast, Carolina, Ermelo, Piet Retief, Burgersfort, Ohrigstad, Hectorspruit, Komatipoort, Malelane, Hazyview, Graskop, Sabie, Balfour, Greylingstad, Dullstroom, Machadadorp, Badplaas, Amsterdam, Breyten, Chrissiesmeer, Morgenzon, Paardekop, Ogies, Vandyksdrift, Marble Hall, Hendrina, Pongola.
Limpopo	Limpopo	Potgietersrus, Polokwane, Kgomo, Messina, Soutpansberg, Phalaborwa, Magoebaskloof, Letaba, Warmbad, Waterberg, Ellisras, Thabazimbi, Giyani, Thohoyandou, Tzaneen, Nylstroom, Hoedspruit, Kruger National Park from Satara Camp northwards, Naboomspruit, Roedtan, Dendron, Haenertsburg, Nancefield, Louis Trichardt, Alldays, Soekmeaar, Gravelotte, Duiwelskloof, Letsitele, Pienaars River, Belabela, Vaalwater, Northam, Leeupoort.

## Additional information

### Explanatory notes

- Introduction** 1 This publication contains results of the monthly Survey of Trading Statistics of Hotels conducted in August 2003. The survey is designed to obtain information regarding -
- room income;
  - income from catering;
  - income from bar-sales;
  - income from off sales;
  - other income (sundries);
  - total number of rooms available;
  - total number of room nights sold;
  - total number of beds available; and
  - total number of bed nights sold.
- Scope of the survey** 2 The information is collected from a sample of hotels in South Africa and the results are published according to star grading, the nine provinces and 25 tourism regions as indicated in table 8. Stats SA updates the sample and the population of hotels in South Africa regularly as new hotels become operational or others close down. Hotels operating mainly on a time-share basis are excluded.
- Classification** 3 This publication provides information of trading statistics of hotels according to star grading, nine provinces and 25 tourism regions. The star grading system according to Satour's National Grading and Classification Scheme, classifies three-, four- and five-star hotels as having very good or outstanding standards, while one- and two-star hotels are classified as comfortable hotels. Ungraded hotels are not of a lesser standard, they just choose not to participate in the National Grading and Classification Scheme of Satour.
- 4 The 1993 edition of the *Standard Industrial Classification of all Economic Activities (SIC)*, Fifth Edition, Report No. 09-90-02, was used to classify the statistical units in the survey. The SIC is based on the 1990 *International Standard Industrial Classification of all Economic Activities (ISIC)* with suitable adaptations for local conditions. Statistics in this publication are presented at SIC group (4 digit) level.
- Statistical unit** 5 The statistical unit for the survey is the smallest economic unit (the hotel and its activities) that functions as a separate entity for which comprehensive financial statements are kept.
- Survey methodology and design** 6 Information obtained from Satour provides the sampling frame for the selection of the sample of hotels for the monthly Survey of Trading Statistics of Hotels. Hotels in the sample are stratified according to star grading within each tourism region. The survey is collected by mail each month from a sample of approximately 430 hotels in 25 tourism regions. All three-, four-, and five-star hotels are completely enumerated. A systematic sample is drawn from ungraded hotels and one- and two-star hotels.
- 7 The information received from the sample of hotels is weighted according to the original sample design in order to represent the population of hotels. The number of rooms available per hotel is used as a measure of size for the calculation of weights. Weights are calculated for each star grading within each tourism region. Due to the small representation of some of the hotels according to their star grading within certain tourism regions, Stats SA is obliged to group some of the star gradings together to keep information of individual hotels confidential.
- Trend cycle** 8 The trend is the long-term pattern or movement of a time series. The X-11 Seasonal Adjustment Program is used for smoothing seasonally adjusted estimates.
- Reliability of estimates** 9 Data presented in this publication are based on information obtained from a sample of hotels and is, therefore, subject to sampling variability; that is, they may differ from the figures that would have been produced if the data had been obtained from all hotels in South Africa.

- 10** Inaccuracies may occur because of imperfections in reporting by enterprises and errors made in collection and processing of the data. Inaccuracies of this kind are referred to as non-sampling error. Every effort is made to reduce non-sampling error to a minimum by careful designing of the questionnaire, pilot studies, editing of data and efficient operating procedures.

**Related publications** **11** Users may also wish to refer to the following publications which are available from Stats SA:

- *Bulletin of Statistics.*
- *SA Statistics.*

**Unpublished statistics** **12** In some cases Stats SA can also make available information which was not published. This information can be made available in one or more of the following ways: computer printout, CD or diskette. Generally a charge is made for providing unpublished information.

**Rounding-off of figures** **13** The figures in the tables have, where necessary, been rounded off to the nearest final digit shown. There may therefore be slight discrepancies between the sums of the constituent items of the totals shown.

**Symbols and abbreviations**

CD	Compact Disk
ISIC	International Standard Industrial Classification of all Economic Activities
SIC	Standard Industrial Classification of all Economic Activities
Stats SA	Statistics South Africa
*	Revised

## Technical note

**Response rate** The response rate for the survey on the trading statistic of hotels for August 2003 was 84,1%.

## Glossary

<b>Average hotel income per bed night sold</b>	Average hotel income per bed night sold is room income divided by the number of bed nights sold.
<b>Average hotel income per room night sold</b>	Average hotel income per room night sold is room income divided by the number of room nights sold.
<b>Bed occupancy rate</b>	Bed occupancy rate for the survey month is the number of bed nights sold, divided by the product of the number of bed nights available per day and the number of days in the survey month, expressed as a percentage.
<b>Bed nights available per day</b>	Bed nights available per day refer to the total number of bed nights available per day for paying guests. A three-quarter bed is counted as one bed available and a double bed as two beds available. Cots are excluded.
<b>Bed nights sold</b>	Bed nights sold refer to the total number of beds occupied by visitors during the survey month.
<b>Hotel income</b>	Hotel income includes - <ul style="list-style-type: none"> <li>• room income;</li> <li>• income from catering;</li> <li>• income from bar sales; and</li> <li>• other income.</li> </ul>
<b>Income from bar sales</b>	Income from bar sales refers to income from the sale of liquor and beverages at the bar. Income from bar sales also includes the sale of cigarettes and other tobacco products.
<b>Income from catering</b>	Income from catering refers to income from meals and banqueting.
<b>Other income</b>	Other income (sundries) includes - <ul style="list-style-type: none"> <li>• rentals and fees received for offices, shops, garages, billiard rooms and dance floors;</li> <li>• washing, ironing and laundry services; and</li> <li>• telephone and fax services.</li> </ul>
<b>Percentage change</b>	Percentage change is the change in values of the relevant month compared to values of the same month in the previous year.
<b>Reference month</b>	Reference month for the survey refers to one calendar month.
<b>Room nights available per day</b>	Room nights available per day refer to the total number of room nights available per day for paying guests.
<b>Rooms available per month per hotel</b>	Rooms available per month per hotel is calculated as the total number of rooms available for paying guests per month divided by total number of hotels.
<b>Room nights sold</b>	Room nights sold refer to the total number of rooms occupied by visitors during the survey month.
<b>Room income</b>	Room income is the income received from the sale of room nights. Where payments are received in advance of, or after the provision of accommodation to visitors, the monthly figure for room income may not necessarily be directly related to the number of room nights sold during the month. Income from meals is excluded from room income.
<b>Room occupancy rate</b>	Room occupancy rate for the survey month is the number of room nights sold, divided by the product of the number of room nights available per day and the number of days in the survey month, expressed as a percentage.

## For more information

Stats SA publishes approximately 300 different statistical releases each year. It is not economically viable to produce them in more than one of South Africa's eleven official languages. Since the releases are used extensively, locally and also by international economic and social-scientific communities, Stats SA releases are published in English only.

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