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Department:
Statistics South Africa
REPUBLIC OF SOUTH AFRICA

Private Bag X44, Pretoria, 0001, South Africa, ISibalo House, Koch Street, Salvokop, Pretoria, 0002
www.statssa.gov.za, info@statssa.gov.za, Tel +27 12 310 8911

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Joyce Essel-Mensah
(082) 888 2374

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Income at constant 2015 prices: results for March 2021

Table A – Year-on-year percentage change in food and beverages income at constant 2015 prices by type of income

| Type of income | Oct-20 | Nov-20 | Dec-20 | Jan-21 | Feb-21 | Mar-21 |
|----------------|--------------|--------------|--------------|--------------|--------------|------------|
| Food sales | -29,5 | -25,1 | -26,6 | -34,2 | -24,7 | 5,1 |
| Bar sales | -53,0 | -49,5 | -47,6 | -80,5 | -49,0 | -11,4 |
| Other income | -16,1 | -27,1 | -34,5 | -40,5 | -27,2 | -6,7 |
| Total | -30,9 | -26,8 | -28,1 | -37,6 | -26,5 | 4,0 |

Measured in real terms (constant 2015 prices), total income generated by the food and beverages industry increased by 4,0% in March 2021 compared with March 2020. A positive annual growth rate was recorded for food sales (5,1%) – see Table A.

Table B – Year-on-year percentage change in food and beverages income at constant 2015 prices by type of enterprise

| Type of enterprise | Oct-20 | Nov-20 | Dec-20 | Jan-21 | Feb-21 | Mar-21 |
|--------------------------------|--------------|--------------|--------------|--------------|--------------|------------|
| Restaurants and coffee shops | -50,3 | -27,1 | -34,5 | -50,6 | -32,1 | -0,4 |
| Takeaway and fast-food outlets | 9,3 | -15,5 | -11,5 | -12,5 | -6,7 | 22,8 |
| Catering services | -50,4 | -48,6 | -43,6 | -45,9 | -50,2 | -24,7 |
| Total | -30,9 | -26,8 | -28,1 | -37,6 | -26,5 | 4,0 |

In March 2021, the main contributor to the 4,0% year-on-year increase was takeaway and fast-food outlets (22,8% and contributing 7,7 percentage points). This increase was partly counteracted by catering services (-24,7% and contributing -3,5 percentage points) – see Tables B and 6.

Table C – Food and beverages income at constant 2015 prices for the latest three months by type of enterprise

| Type of enterprise | Jan – Mar 2020 (R million) | Weight | Jan – Mar 2021 (R million) | % change between Jan – Mar 2020 and Jan – Mar 2021 | Contribution (% points) to the total % change |
|--------------------------------|----------------------------|--------------|----------------------------|--|---|
| Restaurants and coffee shops | 6 702,7 | 53,8 | 4 679,5 | -30,2 | -16,2 |
| Takeaway and fast-food outlets | 4 065,7 | 32,6 | 4 062,3 | -0,1 | 0,0 |
| Catering services | 1 698,0 | 13,6 | 999,6 | -41,1 | -5,6 |
| Total | 12 466,4 | 100,0 | 9 741,4 | -21,9 | -21,9 |

Total income decreased by 21,9% in the first quarter of 2021 compared with the first quarter of 2020. The contributors to this decrease were:

- restaurants and coffee shops (-30,2% and contributing -16,2 percentage points); and
- catering services (-41,1% and contributing -5,6 percentage points) – see Table C.

Figure 1 – Food and beverages income at constant 2015 prices: year-on-year percentage change

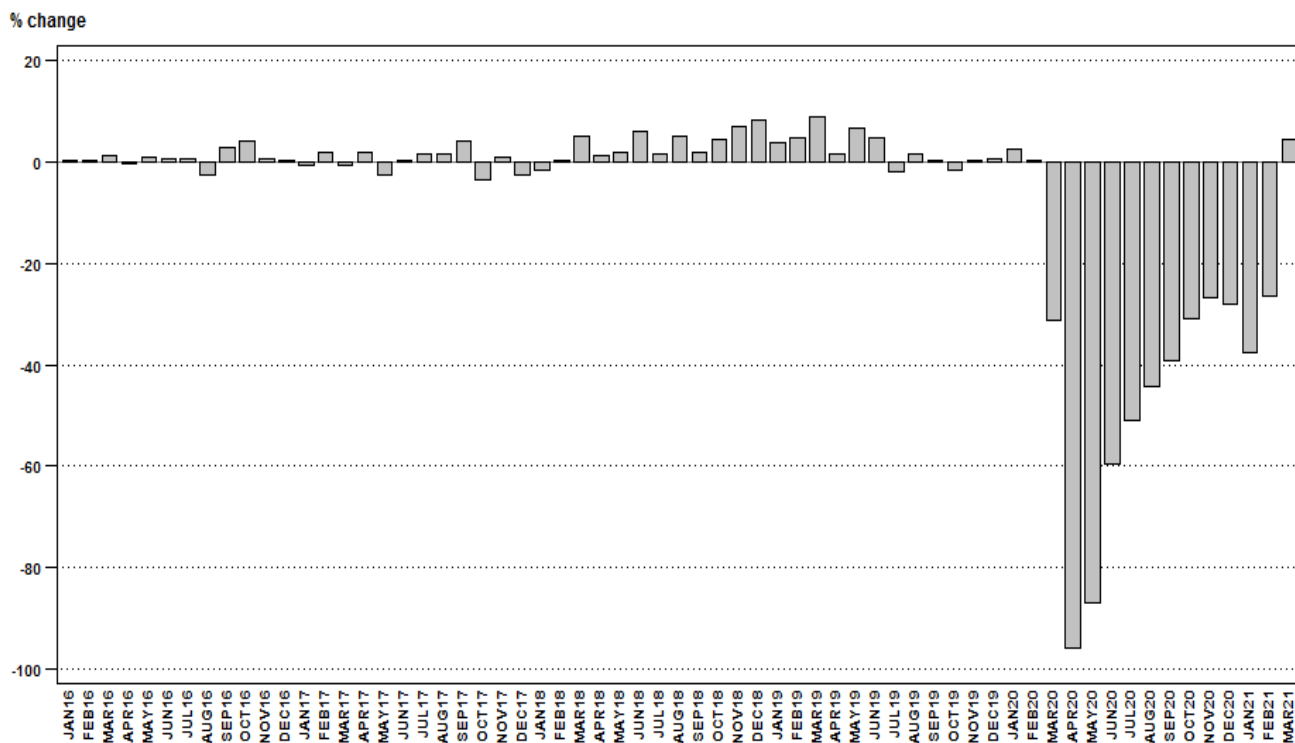


Figure 2 – Food and beverages income at constant 2015 prices: year-on-year percentage change by type of enterprise

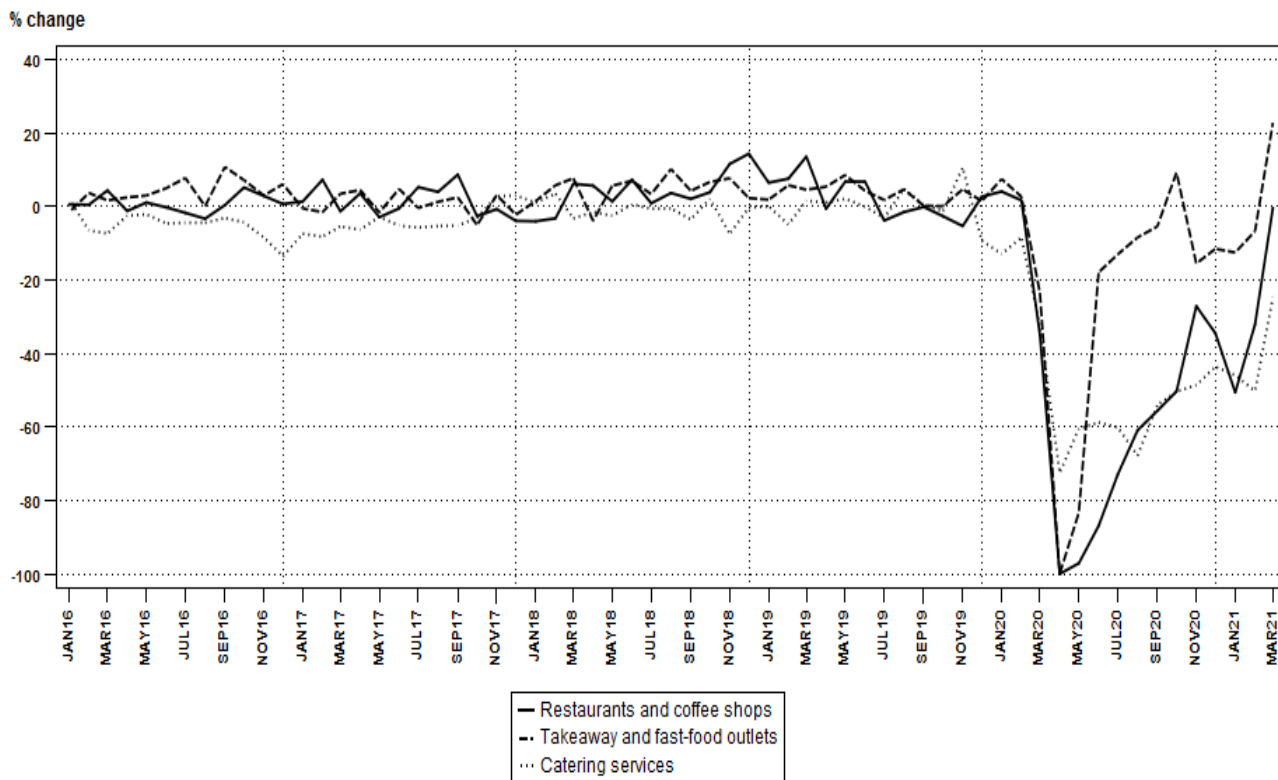
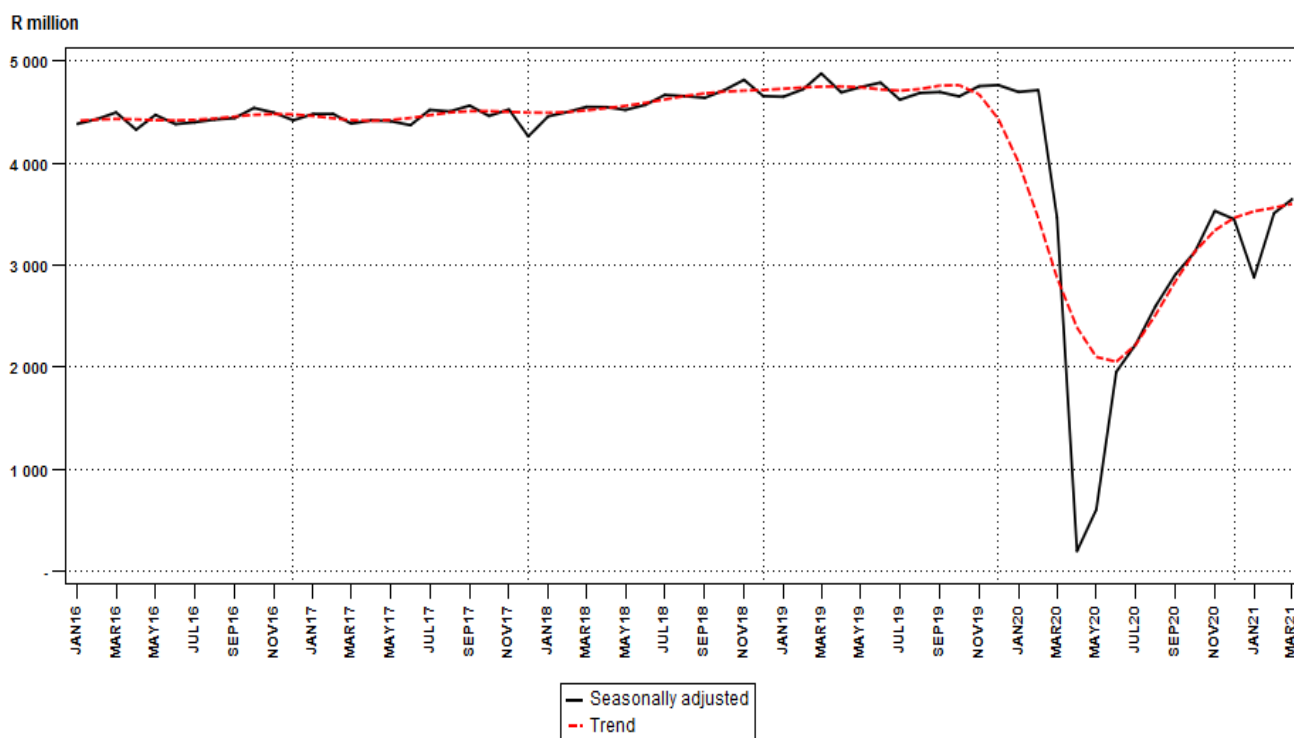


Figure 3 – Food and beverages income at constant 2015 prices



Seasonally adjusted income for the food and beverages industry increased by 3,9% in March 2021 compared with February 2021. This followed month-on-month changes of 21,9% in February 2021 and -16,6% in January 2021 – see Tables 3 and 7.

Risenga Maluleke
Statistician-General

Tables

Table 1 – Food and beverages income at constant 2015 prices (R million)

| Month | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 1/ |
|--------------|-----------------|-----------------|-----------------|-----------------|-----------------|---------|
| Jan | 4 311,5 | 4 284,0 | 4 219,1 | 4 388,8 | 4 503,2 | 2 808,7 |
| Feb | 4 094,4 | 4 168,9 | 4 190,4 | 4 397,3 | 4 416,9 | 3 245,5 |
| Mar | 4 525,9 | 4 500,0 | 4 728,5 | 5 148,3 | 3 546,3 | 3 687,2 |
| Apr | 4 268,9 | 4 360,4 | 4 421,3 | 4 486,9 | 189,1 | |
| May | 4 277,5 | 4 172,7 | 4 261,7 | 4 544,3 | 601,3 | |
| Jun | 4 009,2 | 4 024,0 | 4 269,7 | 4 479,7 | 1 810,1 | |
| Jul | 4 436,7 | 4 509,1 | 4 575,6 | 4 490,7 | 2 206,1 | |
| Aug | 4 320,9 | 4 386,7 | 4 609,7 | 4 678,1 | 2 616,8 | |
| Sep | 4 335,1 | 4 518,8 | 4 604,8 | 4 607,9 | 2 812,4 | |
| Oct | 4 655,2 | 4 495,2 | 4 696,3 | 4 623,8 | 3 195,3 | |
| Nov | 4 615,1 | 4 664,4 | 4 996,8 | 5 008,7 | 3 667,5 | |
| Dec | 5 424,3 | 5 292,4 | 5 727,9 | 5 772,1 | 4 148,1 | |
| Total | 53 274,7 | 53 376,6 | 55 301,8 | 56 626,6 | 33 713,1 | |

1/ Figure for the latest month is preliminary.

Table 2 – Year-on-year percentage change in food and beverages income at constant 2015 prices

| Month | 2017 | 2018 | 2019 | 2020 | 2021 | 2021 year-to-date |
|--------------|------------|------------|------------|--------------|-------|----------------------|
| Jan | -0,6 | -1,5 | 4,0 | 2,6 | -37,6 | -37,6 |
| Feb | 1,8 | 0,5 | 4,9 | 0,4 | -26,5 | -32,1 |
| Mar | -0,6 | 5,1 | 8,9 | -31,1 | 4,0 | -21,9 |
| Apr | 2,1 | 1,4 | 1,5 | -95,8 | | |
| May | -2,5 | 2,1 | 6,6 | -86,8 | | |
| Jun | 0,4 | 6,1 | 4,9 | -59,6 | | |
| Jul | 1,6 | 1,5 | -1,9 | -50,9 | | |
| Aug | 1,5 | 5,1 | 1,5 | -44,1 | | |
| Sep | 4,2 | 1,9 | 0,1 | -39,0 | | |
| Oct | -3,4 | 4,5 | -1,5 | -30,9 | | |
| Nov | 1,1 | 7,1 | 0,2 | -26,8 | | |
| Dec | -2,4 | 8,2 | 0,8 | -28,1 | | |
| Total | 0,2 | 3,6 | 2,4 | -40,5 | | |

Table 3 – Seasonally adjusted food and beverages income at constant 2015 prices

| Month | R million | | | | Month-on-month % change | | | |
|-------|-----------|---------|---------|---------|-------------------------|------|-------|-------|
| | 2018 | 2019 | 2020 | 2021 | 2018 | 2019 | 2020 | 2021 |
| Jan | 4 457,2 | 4 648,6 | 4 695,7 | 2 877,8 | 4,6 | -0,1 | -1,4 | -16,6 |
| Feb | 4 500,8 | 4 722,8 | 4 713,2 | 3 507,6 | 1,0 | 1,6 | 0,4 | 21,9 |
| Mar | 4 548,8 | 4 876,5 | 3 464,5 | 3 643,9 | 1,1 | 3,3 | -26,5 | 3,9 |
| Apr | 4 547,3 | 4 691,1 | 197,1 | | 0,0 | -3,8 | -94,3 | |
| May | 4 519,8 | 4 743,3 | 604,5 | | -0,6 | 1,1 | 206,7 | |
| Jun | 4 569,7 | 4 787,4 | 1 953,5 | | 1,1 | 0,9 | 223,2 | |
| Jul | 4 666,4 | 4 619,7 | 2 220,7 | | 2,1 | -3,5 | 13,7 | |
| Aug | 4 655,1 | 4 685,7 | 2 597,5 | | -0,2 | 1,4 | 17,0 | |
| Sep | 4 637,9 | 4 694,7 | 2 909,0 | | -0,4 | 0,2 | 12,0 | |
| Oct | 4 712,1 | 4 652,3 | 3 127,9 | | 1,6 | -0,9 | 7,5 | |
| Nov | 4 814,3 | 4 753,0 | 3 530,2 | | 2,2 | 2,2 | 12,9 | |
| Dec | 4 654,5 | 4 762,5 | 3 448,9 | | -3,3 | 0,2 | -2,3 | |

Table 4 – Food and beverages income at constant 2015 prices by type of enterprise (R million)

| | | Oct-20 | Nov-20 | Dec-20 | Jan-21 | Feb-21 | Mar-21 1/ |
|--------------------------------|---------------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Restaurants and coffee shops | Food sales | 1 026,9 | 1 671,4 | 1 929,9 | 1 147,5 | 1 469,8 | 1 665,5 |
| | Bar sales | 137,7 | 149,2 | 172,1 | 50,9 | 141,8 | 150,5 |
| | Other income | 17,6 | 16,2 | 21,9 | 16,7 | 17,6 | 19,2 |
| | Total | 1 182,2 | 1 836,8 | 2 123,9 | 1 215,1 | 1 629,2 | 1 835,2 |
| Takeaway and fast-food outlets | Food sales | 1 643,9 | 1 406,6 | 1 646,2 | 1 279,7 | 1 306,7 | 1 466,4 |
| | Bar sales | 4,1 | 1,3 | 3,2 | 0,6 | 2,9 | 3,4 |
| | Other income | 0,9 | 0,9 | 1,0 | 0,8 | 0,7 | 1,1 |
| | Total | 1 648,9 | 1 408,8 | 1 650,4 | 1 281,1 | 1 310,3 | 1 470,9 |
| Catering services | Food sales | 282,7 | 335,6 | 287,8 | 259,8 | 243,5 | 318,9 |
| | Bar sales | 11,9 | 19,2 | 21,8 | 11,2 | 16,5 | 17,1 |
| | Other income | 69,6 | 67,1 | 64,2 | 41,5 | 46,0 | 45,1 |
| | Total | 364,2 | 421,9 | 373,8 | 312,5 | 306,0 | 381,1 |
| Total industry | Food sales | 2 953,5 | 3 413,6 | 3 863,9 | 2 687,0 | 3 020,0 | 3 450,8 |
| | Bar sales | 153,7 | 169,7 | 197,1 | 62,7 | 161,2 | 171,0 |
| | Other income | 88,1 | 84,2 | 87,1 | 59,0 | 64,3 | 65,4 |
| | Total | 3 195,3 | 3 667,5 | 4 148,1 | 2 808,7 | 3 245,5 | 3 687,2 |

1/ Figures are preliminary.

Table 5 – Year-on-year percentage change in food and beverages income at constant 2015 prices by type of enterprise

| | | Oct-20 | Nov-20 | Dec-20 | Jan-21 | Feb-21 | Mar-21 |
|--------------------------------|---------------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Restaurants and coffee shops | Food sales | -51,5 | -25,3 | -33,2 | -47,5 | -31,4 | -1,6 |
| | Bar sales | -41,3 | -41,4 | -43,8 | -79,0 | -39,0 | 16,5 |
| | Other income | -41,5 | -46,5 | -55,8 | -52,0 | -22,5 | -8,1 |
| | Total | -50,3 | -27,1 | -34,5 | -50,6 | -32,1 | -0,4 |
| Takeaway and fast-food outlets | Food sales | 9,6 | -15,2 | -11,3 | -12,1 | -6,5 | 23,0 |
| | Bar sales | -42,3 | -83,1 | -60,5 | -91,5 | -52,5 | -33,3 |
| | Other income | -18,2 | -18,2 | -28,6 | -33,3 | -22,2 | 37,5 |
| | Total | 9,3 | -15,5 | -11,5 | -12,5 | -6,7 | 22,8 |
| Catering services | Food sales | -50,9 | -49,3 | -44,6 | -41,1 | -48,5 | -20,1 |
| | Bar sales | -86,1 | -74,1 | -64,6 | -84,6 | -78,7 | -70,9 |
| | Other income | -5,7 | -20,2 | -21,6 | -34,2 | -28,9 | -6,8 |
| | Total | -50,4 | -48,6 | -43,6 | -45,9 | -50,2 | -24,7 |
| Total industry | Food sales | -29,5 | -25,1 | -26,6 | -34,2 | -24,7 | 5,1 |
| | Bar sales | -53,0 | -49,5 | -47,6 | -80,5 | -49,0 | -11,4 |
| | Other income | -16,1 | -27,1 | -34,5 | -40,5 | -27,2 | -6,7 |
| | Total | -30,9 | -26,8 | -28,1 | -37,6 | -26,5 | 4,0 |

Table 6 – Contribution of each type of enterprise to the year-on-year percentage change in food and beverages income at constant 2015 prices (percentage points)

| | | Oct-20 | Nov-20 | Dec-20 | Jan-21 | Feb-21 | Mar-21 |
|--------------------------------|---------------------|--------------|--------------|--------------|--------------|--------------|-------------|
| Restaurants and coffee shops | Food sales | -23,5 | -11,3 | -16,6 | -23,0 | -15,2 | -0,8 |
| | Bar sales | -2,1 | -2,1 | -2,3 | -4,2 | -2,1 | 0,6 |
| | Other income | -0,3 | -0,3 | -0,5 | -0,4 | -0,1 | 0,0 |
| | Total | -25,9 | -13,7 | -19,4 | -27,7 | -17,4 | -0,2 |
| Takeaway and fast-food outlets | Food sales | 3,1 | -5,0 | -3,6 | -3,9 | -2,0 | 7,7 |
| | Bar sales | -0,1 | -0,1 | -0,1 | -0,1 | -0,1 | 0,0 |
| | Other income | 0,0 | 0,0 | 0,0 | 0,0 | 0,0 | 0,0 |
| | Total | 3,0 | -5,2 | -3,7 | -4,1 | -2,1 | 7,7 |
| Catering services | Food sales | -6,3 | -6,5 | -4,0 | -4,0 | -5,2 | -2,3 |
| | Bar sales | -1,6 | -1,1 | -0,7 | -1,4 | -1,4 | -1,2 |
| | Other income | -0,1 | -0,3 | -0,3 | -0,5 | -0,4 | -0,1 |
| | Total | -8,0 | -8,0 | -5,0 | -5,9 | -7,0 | -3,5 |
| Total industry | Food sales | -26,8 | -22,8 | -24,2 | -31,0 | -22,5 | 4,7 |
| | Bar sales | -3,8 | -3,3 | -3,1 | -5,8 | -3,5 | -0,6 |
| | Other income | -0,4 | -0,6 | -0,8 | -0,9 | -0,5 | -0,1 |
| | Total | -30,9 | -26,8 | -28,1 | -37,6 | -26,5 | 4,0 |

Table 7 – Seasonally adjusted food and beverages income at constant 2015 prices by type of enterprise (R million)

| | | Nov-20 | Dec-20 | Jan-21 | Feb-21 | Mar-21 | Month-on-month % change |
|--------------------------------|---------------------|----------------|----------------|----------------|----------------|----------------|-------------------------|
| Restaurants and coffee shops | Food sales | 1 622,5 | 1 556,5 | 1 145,8 | 1 561,5 | 1 604,4 | 2,7 |
| | Bar sales | 142,1 | 136,0 | 48,1 | 143,1 | 141,2 | -1,3 |
| | Other income | 14,8 | 15,2 | 19,0 | 17,6 | 18,0 | 2,3 |
| | Total | 1 779,4 | 1 707,7 | 1 212,9 | 1 722,2 | 1 763,6 | 2,4 |
| Takeaway and fast-food outlets | Food sales | 1 351,3 | 1 370,5 | 1 322,8 | 1 465,6 | 1 513,1 | 3,2 |
| | Bar sales | 1,1 | 2,4 | 0,8 | 3,7 | 3,3 | -10,8 |
| | Other income | 0,9 | 1,0 | 0,8 | 0,7 | 1,1 | 57,1 |
| | Total | 1 353,3 | 1 373,9 | 1 324,4 | 1 470,1 | 1 517,5 | 3,2 |
| Catering services | Food sales | 312,2 | 286,2 | 286,7 | 252,0 | 301,1 | 19,5 |
| | Bar sales | 18,1 | 16,9 | 12,3 | 17,4 | 16,6 | -4,6 |
| | Other income | 67,1 | 64,2 | 41,5 | 46,0 | 45,1 | -2,0 |
| | Total | 397,5 | 367,4 | 340,5 | 315,3 | 362,8 | 15,1 |
| Total industry | Food sales | 3 286,0 | 3 213,2 | 2 755,3 | 3 279,1 | 3 418,6 | 4,3 |
| | Bar sales | 161,3 | 155,3 | 61,3 | 164,2 | 161,0 | -1,9 |
| | Other income | 82,9 | 80,4 | 61,2 | 64,3 | 64,2 | -0,2 |
| | Total | 3 530,2 | 3 448,9 | 2 877,8 | 3 507,6 | 3 643,9 | 3,9 |

Table 8 – Food and beverages income at current prices (R million)

| Month | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 1/ |
|--------------|-----------------|-----------------|-----------------|-----------------|-----------------|---------|
| Jan | 4 453,6 | 4 740,8 | 4 958,3 | 5 448,1 | 5 822,9 | 3 664,8 |
| Feb | 4 254,7 | 4 627,6 | 4 939,4 | 5 458,9 | 5 740,2 | 4 240,0 |
| Mar | 4 729,9 | 5 004,0 | 5 588,7 | 6 417,3 | 4 624,3 | 4 831,8 |
| Apr | 4 484,3 | 4 870,1 | 5 323,3 | 5 598,6 | 245,9 | |
| May | 4 559,0 | 4 699,0 | 5 153,4 | 5 692,0 | 777,5 | |
| Jun | 4 310,5 | 4 548,7 | 5 181,4 | 5 638,0 | 2 340,8 | |
| Jul | 4 815,4 | 5 155,0 | 5 575,4 | 5 660,7 | 2 853,7 | |
| Aug | 4 694,6 | 5 040,8 | 5 618,5 | 5 904,8 | 3 378,5 | |
| Sep | 4 714,1 | 5 198,1 | 5 627,1 | 5 859,3 | 3 624,2 | |
| Oct | 5 075,1 | 5 189,2 | 5 743,8 | 5 882,2 | 4 117,1 | |
| Nov | 5 040,5 | 5 439,8 | 6 127,3 | 6 427,9 | 4 739,0 | |
| Dec | 5 962,4 | 6 170,6 | 7 023,2 | 7 427,8 | 5 390,8 | |
| Total | 57 094,1 | 60 683,7 | 66 859,8 | 71 415,6 | 43 654,9 | |

1/ Figures for the latest month are preliminary.

Table 9 – Year-on-year percentage change in food and beverages income at current prices

| Month | 2017 | 2018 | 2019 | 2020 | 2021 | 2021 year-to-date |
|--------------|------------|-------------|------------|--------------|-------|-------------------|
| Jan | 6,4 | 4,6 | 9,9 | 6,9 | -37,1 | -37,1 |
| Feb | 8,8 | 6,7 | 10,5 | 5,2 | -26,1 | -31,6 |
| Mar | 5,8 | 11,7 | 14,8 | -27,9 | 4,5 | -21,3 |
| Apr | 8,6 | 9,3 | 5,2 | -95,6 | | |
| May | 3,1 | 9,7 | 10,5 | -86,3 | | |
| Jun | 5,5 | 13,9 | 8,8 | -58,5 | | |
| Jul | 7,1 | 8,2 | 1,5 | -49,6 | | |
| Aug | 7,4 | 11,5 | 5,1 | -42,8 | | |
| Sep | 10,3 | 8,3 | 4,1 | -38,1 | | |
| Oct | 2,2 | 10,7 | 2,4 | -30,0 | | |
| Nov | 7,9 | 12,6 | 4,9 | -26,3 | | |
| Dec | 3,5 | 13,8 | 5,8 | -27,4 | | |
| Total | 6,3 | 10,2 | 6,8 | -38,9 | | |

Table 10 – Seasonally adjusted food and beverages income at current prices

| Month | R million | | | | Month-on-month % change | | | |
|-------|-----------|---------|---------|---------|-------------------------|------|-------|-------|
| | 2018 | 2019 | 2020 | 2021 | 2018 | 2019 | 2020 | 2021 |
| Jan | 5 255,4 | 5 787,9 | 6 084,0 | 3 788,8 | 6,2 | 1,6 | -0,5 | -15,3 |
| Feb | 5 307,2 | 5 863,9 | 6 146,0 | 4 588,3 | 1,0 | 1,3 | 1,0 | 21,1 |
| Mar | 5 394,9 | 6 095,5 | 4 512,2 | 4 746,7 | 1,7 | 3,9 | -26,6 | 3,5 |
| Apr | 5 510,2 | 5 886,6 | 273,9 | | 2,1 | -3,4 | -93,9 | |
| May | 5 455,7 | 5 919,8 | 781,7 | | -1,0 | 0,6 | 185,4 | |
| Jun | 5 525,9 | 6 001,4 | 2 534,4 | | 1,3 | 1,4 | 224,2 | |
| Jul | 5 658,7 | 5 799,8 | 2 864,2 | | 2,4 | -3,4 | 13,0 | |
| Aug | 5 652,2 | 5 920,0 | 3 343,2 | | -0,1 | 2,1 | 16,7 | |
| Sep | 5 670,2 | 5 967,2 | 3 733,9 | | 0,3 | 0,8 | 11,7 | |
| Oct | 5 777,3 | 5 933,4 | 4 035,0 | | 1,9 | -0,6 | 8,1 | |
| Nov | 5 902,2 | 6 111,1 | 4 532,8 | | 2,2 | 3,0 | 12,3 | |
| Dec | 5 696,6 | 6 112,5 | 4 471,7 | | -3,5 | 0,0 | -1,3 | |

Table 11 – Food and beverages income at current prices by type of enterprise (R million)

| | | Oct-20 | Nov-20 | Dec-20 | Jan-21 | Feb-21 | Mar-21 1/ |
|--------------------------------|---------------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Restaurants and coffee shops | Food sales | 1 327,9 | 2 167,1 | 2 515,5 | 1 499,4 | 1 925,5 | 2 187,8 |
| | Bar sales | 165,9 | 180,1 | 211,2 | 62,7 | 175,9 | 188,0 |
| | Other income | 22,5 | 20,8 | 28,3 | 21,7 | 22,9 | 25,0 |
| | Total | 1 516,3 | 2 368,0 | 2 755,0 | 1 583,8 | 2 124,3 | 2 400,8 |
| Takeaway and fast-food outlets | Food sales | 2 125,7 | 1 823,8 | 2 145,7 | 1 672,2 | 1 711,9 | 1 926,2 |
| | Bar sales | 5,0 | 1,6 | 3,9 | 0,7 | 3,6 | 4,3 |
| | Other income | 1,1 | 1,2 | 1,3 | 1,0 | 0,9 | 1,4 |
| | Total | 2 131,8 | 1 826,6 | 2 150,9 | 1 673,9 | 1 716,4 | 1 931,9 |
| Catering services | Food sales | 365,5 | 435,1 | 375,1 | 339,5 | 319,0 | 418,9 |
| | Bar sales | 14,4 | 23,2 | 26,8 | 13,8 | 20,5 | 21,4 |
| | Other income | 89,1 | 86,1 | 83,0 | 53,8 | 59,8 | 58,8 |
| | Total | 469,0 | 544,4 | 484,9 | 407,1 | 399,3 | 499,1 |
| Total industry | Food sales | 3 819,1 | 4 426,0 | 5 036,3 | 3 511,1 | 3 956,4 | 4 532,9 |
| | Bar sales | 185,3 | 204,9 | 241,9 | 77,2 | 200,0 | 213,7 |
| | Other income | 112,7 | 108,1 | 112,6 | 76,5 | 83,6 | 85,2 |
| | Total | 4 117,1 | 4 739,0 | 5 390,8 | 3 664,8 | 4 240,0 | 4 831,8 |

1/ Figures are preliminary.

Table 12 – Year-on-year percentage change in food and beverages income at current prices by type of enterprise

| | | Oct-20 | Nov-20 | Dec-20 | Jan-21 | Feb-21 | Mar-21 |
|--------------------------------|---------------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Restaurants and coffee shops | Food sales | -50,9 | -24,8 | -32,6 | -47,2 | -31,2 | -1,2 |
| | Bar sales | -41,3 | -41,5 | -42,9 | -78,7 | -37,8 | 19,4 |
| | Other income | -40,9 | -46,3 | -55,4 | -51,5 | -21,8 | -7,4 |
| | Total | -49,9 | -26,7 | -33,9 | -50,2 | -31,7 | 0,0 |
| Takeaway and fast-food outlets | Food sales | 10,9 | -14,7 | -10,5 | -11,6 | -6,2 | 23,4 |
| | Bar sales | -41,9 | -82,8 | -60,2 | -91,9 | -51,4 | -30,6 |
| | Other income | -21,4 | -14,3 | -27,8 | -33,3 | -18,2 | 40,0 |
| | Total | 10,6 | -15,0 | -10,7 | -12,0 | -6,4 | 23,2 |
| Catering services | Food sales | -50,3 | -49,0 | -44,1 | -40,8 | -48,3 | -19,8 |
| | Bar sales | -86,0 | -74,1 | -63,9 | -84,4 | -78,3 | -70,1 |
| | Other income | -4,6 | -19,8 | -20,8 | -33,7 | -28,5 | -6,2 |
| | Total | -49,7 | -48,2 | -43,0 | -45,2 | -49,8 | -24,0 |
| Total industry | Food sales | -28,7 | -24,6 | -26,0 | -33,8 | -24,5 | 5,5 |
| | Bar sales | -52,9 | -49,6 | -46,7 | -80,3 | -48,0 | -9,1 |
| | Other income | -15,2 | -26,7 | -33,8 | -39,9 | -26,7 | -6,1 |
| | Total | -30,0 | -26,3 | -27,4 | -37,1 | -26,1 | 4,5 |

Table 13 – Contribution of each type of enterprise to the year-on-year percentage change in food and beverages income at current prices (percentage points)

| | | Oct-20 | Nov-20 | Dec-20 | Jan-21 | Feb-21 | Mar-21 |
|--------------------------------|---------------------|--------------|--------------|--------------|--------------|--------------|-------------|
| Restaurants and coffee shops | Food sales | -23,4 | -11,1 | -16,4 | -23,0 | -15,2 | -0,6 |
| | Bar sales | -2,0 | -2,0 | -2,1 | -4,0 | -1,9 | 0,7 |
| | Other income | -0,3 | -0,3 | -0,5 | -0,4 | -0,1 | 0,0 |
| | Total | -25,6 | -13,4 | -19,0 | -27,4 | -17,2 | 0,0 |
| Takeaway and fast-food outlets | Food sales | 3,6 | -4,9 | -3,4 | -3,8 | -2,0 | 7,9 |
| | Bar sales | -0,1 | -0,1 | -0,1 | -0,1 | -0,1 | 0,0 |
| | Other income | 0,0 | 0,0 | 0,0 | 0,0 | 0,0 | 0,0 |
| | Total | 3,5 | -5,0 | -3,5 | -3,9 | -2,0 | 7,9 |
| Catering services | Food sales | -6,3 | -6,5 | -4,0 | -4,0 | -5,2 | -2,2 |
| | Bar sales | -1,5 | -1,0 | -0,6 | -1,3 | -1,3 | -1,1 |
| | Other income | -0,1 | -0,3 | -0,3 | -0,5 | -0,4 | -0,1 |
| | Total | -7,9 | -7,9 | -4,9 | -5,8 | -6,9 | -3,4 |
| Total industry | Food sales | -26,1 | -22,5 | -23,8 | -30,8 | -22,4 | 5,1 |
| | Bar sales | -3,5 | -3,1 | -2,9 | -5,4 | -3,2 | -0,5 |
| | Other income | -0,3 | -0,6 | -0,8 | -0,9 | -0,5 | -0,1 |
| | Total | -30,0 | -26,3 | -27,4 | -37,1 | -26,1 | 4,5 |

Table 14 – Seasonally adjusted food and beverages income at current prices by type of enterprise (R million)

| | | Nov-20 | Dec-20 | Jan-21 | Feb-21 | Mar-21 | Month-on-month % change |
|--------------------------------|---------------------|----------------|----------------|----------------|----------------|----------------|-------------------------|
| Restaurants and coffee shops | Food sales | 2 108,1 | 2 018,4 | 1 494,5 | 2 044,2 | 2 114,7 | 3,4 |
| | Bar sales | 170,4 | 167,0 | 60,7 | 176,6 | 183,1 | 3,7 |
| | Other income | 19,2 | 19,8 | 24,5 | 22,8 | 23,2 | 1,8 |
| | Total | 2 297,7 | 2 205,1 | 1 579,7 | 2 243,6 | 2 321,0 | 3,4 |
| Takeaway and fast-food outlets | Food sales | 1 745,7 | 1 789,9 | 1 736,8 | 1 919,2 | 1 958,3 | 2,0 |
| | Bar sales | 1,5 | 3,4 | 0,7 | 4,1 | 4,5 | 9,8 |
| | Other income | 1,2 | 1,3 | 1,0 | 0,9 | 1,4 | 55,6 |
| | Total | 1 748,5 | 1 794,6 | 1 738,5 | 1 924,2 | 1 964,3 | 2,1 |
| Catering services | Food sales | 388,3 | 373,5 | 396,6 | 336,2 | 385,2 | 14,6 |
| | Bar sales | 22,0 | 21,1 | 15,2 | 21,6 | 20,8 | -3,7 |
| | Other income | 76,3 | 77,3 | 58,8 | 62,8 | 55,5 | -11,6 |
| | Total | 486,6 | 471,9 | 470,7 | 420,6 | 461,4 | 9,7 |
| Total industry | Food sales | 4 242,2 | 4 181,8 | 3 627,9 | 4 299,6 | 4 458,2 | 3,7 |
| | Bar sales | 193,9 | 191,5 | 76,7 | 202,3 | 208,4 | 3,0 |
| | Other income | 96,7 | 98,4 | 84,3 | 86,5 | 80,1 | -7,4 |
| | Total | 4 532,8 | 4 471,7 | 3 788,8 | 4 588,3 | 4 746,7 | 3,5 |

Survey information

| | |
|--------------------------------------|---|
| Introduction | The results presented in this publication are derived from the monthly survey of the food and beverages industry. This survey is based on a sample drawn from the 2019 business sampling frame (BSF) that contains businesses registered for value added tax (VAT). |
| Purpose of the survey | <p>The food and beverages survey is a monthly survey covering a sample of public and private enterprises involved in the preparation of meals and drinks for immediate consumption in South Africa. The purpose of this survey is to monitor trends in the food and beverages industry.</p> <p>The results of the food and beverage survey are used to compile estimates of the tourism satellite accounts (TSA) and the gross domestic product (GDP) and its components, which are used to develop and monitor government policy. These statistics are also used in the analysis of comparative business and industry performance.</p> |
| Scope of the survey | <p>This survey covers the following tax registered private and public enterprises, that are mainly engaged in providing food and beverages for immediate consumption:</p> <ul style="list-style-type: none">• restaurants and coffee shops;• takeaway and fast-food outlets; and• catering services. |
| Classification by industry | The 1993 edition of the <i>Standard Industrial Classification of all Economic Activities</i> (SIC), Fifth Edition, Report No. 09-90-02, was used to classify the statistical units in the survey. The SIC is based on the 1990 <i>International Standard Industrial Classification of all Economic Activities</i> (ISIC) with suitable adaptations for local conditions. Each enterprise is classified to an industry which reflects its predominant activity. Statistics in this publication are presented at 5-digit SIC level. |
| Collection rate | The preliminary collection rate for the survey on food and beverages for March 2021 was 86,9%. The improved collection rate for February 2021 was 89,1%. |
| Statistical unit | The statistical unit for which information is compiled and published is an enterprise, defined as a legal unit or a combination of legal units that includes and directly controls all functions necessary to carry out its income activities. The statistical units are derived from and linked to the South African Revenue Service (SARS) administrative data. |
| Revised figures | Revised figures are mainly due to late submission of data to Stats SA, or respondents reporting revisions or corrections to their figures. Preliminary figures, as indicated in the relevant tables, are subject to change and when revised will not be indicated as such. Data are edited at the enterprise level. |
| Rounding-off of figures | Where figures have been rounded off, discrepancies may occur between sums of the component items and the totals. |
| Historical data | Historical food and beverages data are available on the Stats SA website. To access the data electronically, use the following link: Click to download historical data |
| Past publications | Past food and beverages releases are available on the Stats SA website. To access the releases electronically, use the following link: Click to download past releases |
| Technical notes | |
| Survey methodology and design | <p>The survey was conducted by mail, fax and telephone.</p> <p>A sample of 1 118 enterprises was drawn from a population of 9 851 enterprises using stratified simple random sampling in April 2019. The enterprises were first stratified at 5-digit level according to the SIC and then by size of enterprises. Large enterprises are completely enumerated. Turnover was used as the measure of size.</p> |

Class limits

The enterprises are divided into four size groups according to turnover. Large enterprises are enterprises with an annual turnover of R32,5 million and more. The cut-off points which define the size groups, namely large, medium, small and very small enterprises are given in Table D.

Table D – Measure of size classes (Rand)

| Enterprise size | Size group | Lower limits | Upper limits |
|-----------------|------------|--------------|--------------|
| Very small | 4 | 574 434 | 12 750 000 |
| Small | 3 | 12 750 001 | 15 000 000 |
| Medium | 2 | 15 000 001 | 32 500 000 |
| Large | 1 | 32 500 001 | |

Sample weighting

For those strata not completely enumerated, the weights to produce estimates are the inverse ratio of the sampling fraction, modified to take account of non-collection in the survey. Stratum estimates are calculated and then aggregated with the completely enumerated stratum to form subgroup estimates. These procedures are in line with international best practice.

Seasonal adjustment

Seasonally adjusted estimates are generated each month using the X-12-ARIMA Seasonal Adjustment Program developed by the US Bureau of the Census. Seasonal adjustment is a means of removing the estimated effects of normal seasonal variation from the series so that the effects of other influences on the series can be recognised more clearly. Seasonal adjustment does not aim to remove irregular or non-seasonal influences which may be present in any particular month. Influences that are volatile or unsystematic can still make it difficult to interpret the movement of the series even after adjustment for seasonal variations. Therefore the month-to-month movements of seasonally adjusted estimates may not be reliable indicators of trend behaviour. The X-12-ARIMA procedure for food and beverages income is described in more detail on the Stats SA website at: [Click to download seasonal adjustment food and beverages April 2018](#)

Note: Owing to the impact of the COVID-19 lockdown, additive outlier adjustments were performed. The methodology will be reviewed as more data points are added to the time series.

Trend cycle

The trend is the long-term pattern or movement of a time series. The X-12-ARIMA Seasonal Adjustment Program is used for smoothing seasonally adjusted estimates to estimates of the underlying trend cycle.

Reliability of estimates

Data presented in this publication are based on information obtained from a sample and are, therefore, subject to sampling variability; that is, it may differ from the figures that would have been produced if the data had been obtained from all enterprises in the food and beverages industry in South Africa.

Relative standard error

One measure of the likely difference is given by the standard error (SE), which indicates the extent to which an estimate might have varied by chance because only a sample of enterprises was used. The relative standard error (RSE) provides an immediate indication of the percentage errors likely to have occurred due to sampling, and thus avoids the need to refer to the size of the estimate.

Table E – Estimate of total food and beverages industry income within 95% confidence limits – March 2021

| | Lower limit (R million) | Income (R million) | Upper limit (R million) | Relative standard error (RSE) % |
|---------------------|-------------------------|--------------------|-------------------------|---------------------------------|
| Total income | 3 504,7 | 4 831,8 | 6 158,7 | 14,0 |

Non-sampling errors

Inaccuracies may occur because of imperfections in reporting by enterprises and errors made in the collection and processing of the data. Inaccuracies of this kind are referred to as non-sampling errors. Every effort is made to minimise non-sampling errors by careful design of questionnaires, testing them in pilot studies, editing reported data and implementing efficient operating procedures. Non-sampling errors occur in both sample surveys and censuses.

| | |
|---|---|
| Constant prices | Food and beverages income at constant prices by type of enterprise and by type of income is estimated by deflating income at current prices using the relevant components of the consumer price index for restaurants. |
| Year-on-year percentage change | The year-on-year percentage change in a variable for any given period is the change between that period and the corresponding period of the previous year, expressed as a percentage of the latter. |
| Contribution (percentage points) | The contribution (percentage points) to the annual percentage change for any given period is calculated by multiplying the percentage change of each type of enterprise by its corresponding weight, divided by 100. The weight is the percentage contribution of each type of enterprise to total income in the corresponding period of the previous year. |

Glossary

| | | | | | | | | | | | | | | | |
|---------------------------------------|---|-----|-------------------------|-----|------------------------|------|-------------------------------|-----|---|----------|-------------------------|-----|----------------------------|-----|-----------------|
| Enterprise | A legal unit or a combination of legal units that includes and directly controls all functions necessary to carry out its activities. | | | | | | | | | | | | | | |
| Industry | It is a group of enterprises engaged in the same or similar kinds of economic activity. Industries are defined in the <i>System of National Accounts</i> (SNA) in the same way as in the <i>Standard Industrial Classification of all Economic Activities</i> (SIC), Fifth Edition, Report No. 09-90-02 of January 1993. | | | | | | | | | | | | | | |
| Income from food sales | Refers to income from the sale of meals and non-alcoholic drinks. | | | | | | | | | | | | | | |
| Income from bar sales | Refers to income from liquor sales. | | | | | | | | | | | | | | |
| Other income | Includes all income not earned from bar or food sales. | | | | | | | | | | | | | | |
| Symbols and abbreviations | <table> <tr> <td>BSF</td> <td>Business sampling frame</td> </tr> <tr> <td>GDP</td> <td>Gross domestic product</td> </tr> <tr> <td>SARS</td> <td>South African Revenue Service</td> </tr> <tr> <td>SIC</td> <td>Standard Industrial Classification of all Economic Activities</td> </tr> <tr> <td>Stats SA</td> <td>Statistics South Africa</td> </tr> <tr> <td>TSA</td> <td>Tourism satellite accounts</td> </tr> <tr> <td>VAT</td> <td>Value added tax</td> </tr> </table> | BSF | Business sampling frame | GDP | Gross domestic product | SARS | South African Revenue Service | SIC | Standard Industrial Classification of all Economic Activities | Stats SA | Statistics South Africa | TSA | Tourism satellite accounts | VAT | Value added tax |
| BSF | Business sampling frame | | | | | | | | | | | | | | |
| GDP | Gross domestic product | | | | | | | | | | | | | | |
| SARS | South African Revenue Service | | | | | | | | | | | | | | |
| SIC | Standard Industrial Classification of all Economic Activities | | | | | | | | | | | | | | |
| Stats SA | Statistics South Africa | | | | | | | | | | | | | | |
| TSA | Tourism satellite accounts | | | | | | | | | | | | | | |
| VAT | Value added tax | | | | | | | | | | | | | | |
| Restaurants and coffee shops | Enterprises involved in the sale and provision of meals and drinks, ordered from a menu, prepared on the premises for immediate consumption and with provided seating. | | | | | | | | | | | | | | |
| Takeaway and fast-food outlets | Enterprises involved in the sale and provision of meals and drinks, ordered from a menu, prepared on the premises for takeaway purposes in a packaged format, at a stand or in a location, with or without provided seating. | | | | | | | | | | | | | | |
| Catering services | Enterprises involved in the sale and supply of meals and drinks prepared on the premises on a contract basis and brought to other premises chosen by the person ordering them, to be served for immediate consumption to guests or customers. Catering services also include bars, taverns, other drinking places, ice-cream parlours, etc. | | | | | | | | | | | | | | |

Technical enquiries

| | |
|----------------------------|--|
| Kgomotso Makolomako | Telephone number: (082) 699 5979 Email: kgomotsoma@statssa.gov.za |
| Joyce Essel-Mensah | Telephone number: (082) 888 2374 Email: JoyceE@statssa.gov.za |

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|------------------------------|---|
| User information services | Telephone number: (012) 310 8600 Email: info@statssa.gov.za |
| Orders/subscription services | Telephone number: (012) 310 8619 Email: millies@statssa.gov.za |
| Postal address | Private Bag X44, Pretoria, 0001 |

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