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Private Bag X44, Pretoria, 0001, South Africa, ISIbalo House, Koch Street, Salvokop, Pretoria, 0002 www.statssa.gov.za, info@statssa.gov.za, Tel +27 12 310 8911

STATISTICAL RELEASE P6410

Tourist accommodation (Preliminary)

August 2019

Embargoed until: 21 October 2019 10:00

ENQUIRIES: Keshnee Naidoo (012) 310 8423 FORTHCOMING ISSUE: September 2019

EXPECTED RELEASE DATE: 18 November 2019



Dipalopalo tsa Aforikaborwa • Dipalopalo tsa Afrika Borwa • Ezezibalo zaseNingizimu Afrika • Tshitatistika Afrika Tshipembe • Tinhlayohlayo Afrika-Dzonga Statistieke Suid-Afrika • Dipalopalo tša Afrika Borwa • Telubalo taseNingizimu Afrika • EzeeNkcukacha maNani zoMzantsi Afrika • Iimbalobalo zeSewula Afrika



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Results for August 2019

	Mar-19	Apr-19	May-19	Jun-19	Jul-19	Aug-19
Stay units available	0,1	0,0	0,1	0,1	0,0	-0,2
Stay unit nights sold	0,5	-1,0	-2,0	2,6	-1,1	1,2
Average income per stay unit night sold	-0,3	3,7	5,1	4,5	3,9	3,0
Income from accommodation	0,2	2,7	3,1	7,2	2,8	4,2
Total income 1/	2,2	1,9	3,3	6,2	0,8	3,9

Table A – Year-on-year percentage change in tourist accommodation statistics (income at current prices)

1/ Includes restaurant and bar sales and 'other' income.

Measured in nominal terms (current prices), total income for the tourist accommodation industry increased by 3,9% in August 2019 compared with August 2018.

Income from accommodation increased by 4,2% year-on-year in August 2019, the result of a 1,2% increase in the number of stay unit nights sold and a 3,0% increase in the average income per stay unit night sold.

Table B – Year-on-year percentage change in income from accommodation at current prices by type of accommodation

Type of accommodation	Mar-19	Apr-19	May-19	Jun-19	Jul-19	Aug-19
Hotels	0,8	0,5	3,2	6,1	0,9	2,2
Caravan parks and camping sites	30,4	1,3	45,0	68,7	15,4	6,7
Guest-houses and guest-farms	-6,2	-5,6	18,2	19,5	-3,4	-0,1
Other accommodation	-0,8	9,2	-0,3	6,3	7,2	8,8
Total income from accommodation 1/	0,2	2,7	3,1	7,2	2,8	4,2

1/ Excludes restaurant and bar sales and 'other' income.

In August 2019, the types of accommodation that recorded positive year-on-year growth in income from accommodation were:

- 'other' accommodation (8,8%);
- caravan parks and camping sites (6,7%); and
- hotels (2,2%) see Table B.

The main contributors to the 4,2% year-on-year increase in income from accommodation in August 2019 were:

- 'other' accommodation (contributing 2,7 percentage points); and
- hotels (contributing 1,4 percentage points) see Table 6.

Type of accommodation	Jun – Aug 2018 (R million)	Weight	Jun – Aug 2019 (R million)	% change between Jun – Aug 2018 and Jun – Aug 2019	Contribution (% points) to the total % change
Hotels	3 631,0	65,2	3 738,3	3,0	2,0
Caravan parks and camping sites	54,3	1,0	69,8	28,5	0,3
Guest-houses and guest-farms	201,6	3,6	210,2	4,3	0,2
Other accommodation	1 681,9	30,2	1 808,2	7,5	2,3
Total income from accommodation 1/	5 568,8	100,0	5 826,5	4,6	4,6

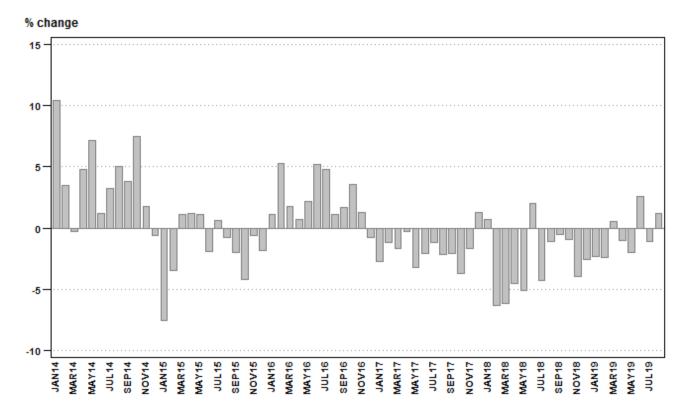
Table C – Income from accommodation at current prices for the latest three months by type of accommodation

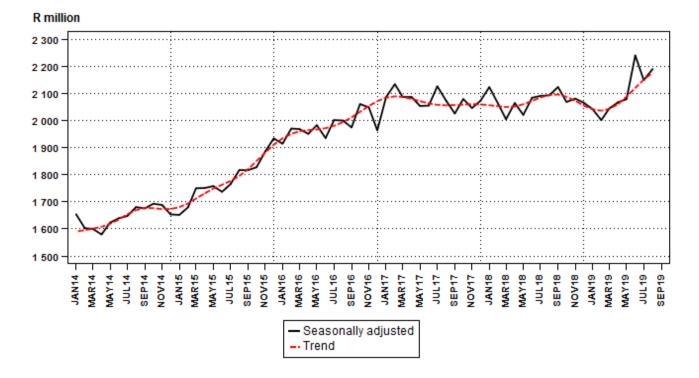
1/ Excludes restaurant and bar sales and 'other' income.

Income from accommodation increased by 4,6% in the three months ended August 2019 compared with the three months ended August 2018. The main contributors to this increase were:

- 'other' accommodation (7,5% and contributing 2,3 percentage points); and
- hotels (3,0% and contributing 2,0 percentage points) see Table C.

Figure 1 – Stay unit nights sold: year-on-year percentage change





Seasonally adjusted income from accommodation increased by 1,9% month-on-month in August 2019. Positive month-on-month growth rates were recorded for:

- hotels (2,1%);
- 'other' accommodation (1,9%); and
- caravan parks and camping sites (0,8%) see Table 7.

Risenga Maluleke Statistician-General

Tables

Note that income from accommodation excludes restaurant and bar sales and 'other' income.

Table 1 – Income	e from accommodation	at current prices	(R million)
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Month	2014	2015	2016	2017	2018	2019 1/
Jan	1 680,2	1 674,6	1 970,0	2 128,7	2 166,9	2 093,5
Feb	1 705,9	1 793,6	2 122,7	2 243,7	2 161,1	2 092,8
Mar	1 761,3	1 942,4	2 222,4	2 306,4	2 244,9	2 249,4
Apr	1 533,8	1 674,2	1 848,4	2 016,0	1 936,2	1 988,8
May	1 405,8	1 531,9	1 691,9	1 734,7	1 698,1	1 750,5
Jun	1 303,2	1 370,5	1 526,4	1 645,8	1 683,0	1 804,7
Jul	1 476,8	1 602,3	1 835,9	1 919,0	1 911,5	1 964,7
Aug	1 580,4	1 674,7	1 858,9	1 931,1	1 974,3	2 057,1
Sep	1 612,7	1 764,0	1 913,9	1 968,3	2 052,5	
Oct	1 868,1	2 007,9	2 241,8	2 284,6	2 267,8	
Nov	1 820,0	2 032,0	2 239,7	2 217,9	2 282,4	
Dec	1 986,8	2 326,1	2 367,7	2 532,3	2 467,7	
Total	19 735,0	21 394,2	23 839,7	24 928,5	24 846,4	

1/ Figures for latest month are preliminary.

Table 2 – Year-on-year percentage change in income from accommodation at current prices

Month	2015	2016	2017	2018	2019	2019 year-to-date
Jan	-0,3	17,6	8,1	1,8	-3,4	-3,4
Feb	5,1	18,3	5,7	-3,7	-3,2	-3,3
Mar	10,3	14,4	3,8	-2,7	0,2	-2,1
Apr	9,2	10,4	9,1	-4,0	2,7	-1,0
May	9,0	10,4	2,5	-2,1	3,1	-0,3
Jun	5,2	11,4	7,8	2,3	7,2	0,8
Jul	8,5	14,6	4,5	-0,4	2,8	1,0
Aug	6,0	11,0	3,9	2,2	4,2	1,4
Sep	9,4	8,5	2,8	4,3		
Oct	7,5	11,6	1,9	-0,7		
Nov	11,6	10,2	-1,0	2,9		
Dec	17,1	1,8	7,0	-2,6		
Total	8,4	11,4	4,6	-0,3		

Table 3 – Seasonally adjusted income from accommodation at current prices

Manda		R million			Month-on-month % change				
Month	2016	2017	2018	2019	2016	2019			
Jan	1 914,2	2 085,7	2 122,9	2 041,4	-1,0	6,2	2,4	-1,2	
Feb	1 970,1	2 133,6	2 061,8	2 001,2	2,9	2,3	-2,9	-2,0	
Mar	1 968,0	2 086,3	2 004,4	2 044,0	-0,1	-2,2	-2,8	2,1	
Apr	1 950,6	2 086,6	2 064,2	2 066,9	-0,9	0,0	3,0	1,1	
May	1 982,6	2 053,2	2 020,4	2 078,2	1,6	-1,6	-2,1	0,5	
Jun	1 934,8	2 054,8	2 083,5	2 239,6	-2,4	0,1	3,1	7,8	
Jul	2 001,3	2 125,9	2 090,4	2 148,6	3,4	3,5	0,3	-4,1	
Aug	1 999,7	2 073,3	2 092,4	2 189,0	-0,1	-2,5	0,1	1,9	
Sep	1 974,4	2 025,5	2 123,1		-1,3	-2,3	1,5		
Oct	2 060,2	2 078,9	2 068,1		4,3	2,6	-2,6		
Nov	2 048,2	2 045,8	2 080,3		-0,6	-1,6	0,6		
Dec	1 963,5	2 072,7	2 065,2		-4,1	1,3	-0,7		

Table 4 – Tourist accommodation statistics by type of accommodation (income at current prices)

		Mar-19	Apr-19	May-19	Jun-19	Jul-19	Aug-19 1/
	Stay units available (000)	79,8	79,8	79,8	79,8	79,8	79,6
	Stay unit nights sold (000)	1 276,1	1 171,7	1 107,9	1 128,0	1 160,9	1 203,7
	Occupancy rate (%)	51,6	48,9	44,8	47,1	46,9	48,8
Hotels	Average income per stay unit night sold (Rand)	1 187,9	1 088,1	1 060,3	1 054,8	1 075,7	1 079,8
HOLEIS	Total income (R m illion)	3 478,0	3 008,9	2 838,8	2 851,0	2 935,9	3 096,7
	Income from accommodation (R million)	1 515,9	1 274,9	1 174,7	1 189,8	1 248,8	1 299,7
	Income from restaurant and bar sales (R million)	596,5	508,7	488,0	505,4	505,7	539,6
	Other income (R million)	1 365,6	1 225,3	1 176,1	1 155,8	1 181,4	1 257,4
	Stay units available (000)	6,7	6,6	6,7	6,7	6,7	6,6
	Stay unit nights sold (000)	64,6	58,0	62,1	65,9	60,8	60,8
	Occupancy rate (%)	31,1	29,3	29,9	32,8	29,3	29,7
Caravan parks	Average income per stay unit night sold (Rand)	365,3	389,7	352,7	424,9	345,4	342,1
and camping sites	Total income (R m illion)	25,6	24,5	23,9	30,0	22,9	22,7
	Income from accommodation (R million)	23,6	22,6	21,9	28,0	21,0	20,8
	Income from restaurant and bar sales (R million)	1,0	0,8	0,9	0,7	1,0	1,1
	Other income (R million)	1,0	1,1	1,1	1,3	0,9	0,8
	Stay units available (000)	8,9	8,9	8,9	8,9	8,9	8,9
	Stay unit nights sold (000)	111,8	88,2	83,0	86,4	90,7	90,8
	Occupancy rate (%)	40,5	33,0	30,1	32,4	32,9	32,9
Guest-houses	Average income per stay unit night sold (Rand)	999,1	919,5	822,9	795,1	782,8	776,4
and guest-farms	Total income (R m illion)	126,8	94,6	80,5	80,1	82,6	84,2
	Income from accommodation (R million)	111,7	81,1	68,3	68,7	71,0	70,5
	Income from restaurant and bar sales (R million)	10,4	8,8	7,6	7,4	7,5	8,8
	Other income (R million)	4,7	4,7	4,6	4,0	4,1	4,9
	Stay units available (000)	31,9	31,9	31,9	31,9	31,9	31,9
	Stay unit nights sold (000)	511,0	465,9	429,8	455,6	494,8	526,2
	Occupancy rate (%)	51,7	48,7	43,5	47,6	50,0	53,2
Other	Average income per stay unit night sold (Rand)	1 170,6	1 309,7	1 129,8	1 137,4	1 260,9	1 265,9
accommodation	Total income (R m illion)	753,1	740,2	607,5	638,5	753,4	801,2
	Income from accommodation (R million)	598,2	610,2	485,6	518,2	623,9	666,1
	Income from restaurant and bar sales (R million)	96,2	77,0	76,5	73,5	82,9	83,1
	Other income (R million)	58,7	53,0	45,4	46,8	46,6	52,0
	Stay units available (000)	127,3	127,2	127,3	127,3	127,3	127,0
	Stay unit nights sold (000)	1 963,5	1 783,8	1 682,8	1 735,9	1 807,2	1 881,5
	Occupancy rate (%)	49,8	46,7	42,6	45,5	45,8	47,8
Total industry	Average incomeper stay unit night sold (Rand)	1 145,6	1 114,9	1 040,2	1 039,6	1 087,2	1 093,3
i otai muusu y	Total income (R million)	4 383,5	3 868,2	3 550,7	3 599,6	3 794,8	4 004,8
	Income from accommodation (R million)	2 249,4	1 988,8	1 750,5	1 804,7	1 964,7	2 057,1
	Income from restaurant and bar sales (Rmillion)	704,1	595,3	573,0	587,0	597,1	632,6
	Other income (R million)	1 430,0	1 284,1	1 227,2	1 207,9	1 233,0	1 315,1

1/ Figures are preliminary.

		Mar-19	Apr-19	May-19	Jun-19	Jul-19	Aug-19
	Stay units available	0,1	0,1	0,1	0,1	0,0	-0,3
	Stay unit nights sold	-0,8	-0,8	-3,4	-0,8	-2,9	-1,3
	Average income per stay unit night sold	1,6	1,3	6,8	6,9	3,9	3,5
Hotels	Total income	2,1	0,6	3,0	4,8	-1,0	3,1
	Income from accommodation	0,8	0,5	3,2	6,1	0,9	2,2
	Income from restaurant and bar sales	-1,6	-6,5	-0,7	5,8	-4,0	1,2
	Other income	5,5	4,0	4,4	3,2	-1,7	4,8
	Stay units available	0,0	-1,5	0,0	0,0	-1,5	-1,5
	Stay unit nights sold	9,1	-5,2	3,8	21,1	7,2	7,8
Caravan parks	Average income per stay unit night sold	19,5	6,9	39,7	39,3	7,6	-1,0
and camping	Total income	30,6	2,1	45,7	71,4	18,7	6,6
sites	Income from accommodation	30,4	1,3	45,0	68,7	15,4	6,7
	Income from restaurant and bar sales	25,0	-11,1	12,5	75,0	66,7	0,0
	Other income	42,9	37,5	120,0	160,0	80,0	14,3
	Stay units available	0,0	0,0	0,0	0,0	0,0	0,0
	Stay unit nights sold	6,3	7,0	11,3	25,2	2,5	6,8
	Average income per stay unit night sold	-11,7	-11,8	6,2	-4,6	-5,7	-6,5
Guest-houses and guest-farms	Total income	-7,2	-6,1	14,7	17,1	-2,0	1,4
g	Income from accommodation	-6,2	-5,6	18,2	19,5	-3,4	-0,1
	Income from restaurant and bar sales	-5,5	4,8	2,7	25,4	13,6	17,3
	Other income	-28,8	-26,6	-8,0	-20,0	-2,4	0,0
	Stay units available	0,0	0,0	0,0	0,0	0,3	0,0
	Stay unit nights sold	1,4	-2,3	-1,2	5,4	1,6	5,3
	Average income per stay unit night sold	-2,2	11,7	0,9	0,8	5,5	3,3
Other accommodation	Total income	3,3	8,9	2,2	9,1	8,2	7,7
	Income from accommodation	-0,8	9,2	-0,3	6,3	7,2	8,8
	Income from restaurant and bar sales	16,7	-2,7	10,9	13,4	9,5	-2,9
	Other income	35,6	27,4	17,3	41,4	21,0	13,3
	Stay units available	0,1	0,0	0,1	0,1	0,0	-0,2
	Stay unit nights sold	0,5	-1,0	-2,0	2,6	-1,1	1,2
	Average incomeper stay unit night sold	-0,3	3,7	5,1	4,5	3,9	3,0
Total industry	Total income	2,2	1,9	3,3	6,2	0,8	3,9
	Income from accommodation	0,2	2,7	3,1	7,2	2,8	4,2
	Income from restaurant and bar sales	0,5	-5,9	0,8	6,9	-2,1	0,8
	Other income	6,3	4,7	4,8	4,2	-1,0	5,1

Table 5 – Year-on-year percentage change in tourist accommodation statistics by type of accommodation (income at current prices)

Table 6 – Contribution of each type of accommodation to the year-on-year percentage change in income from accommodation at current prices (percentage points)

Type of accommodation	Mar-19	Apr-19	May-19	Jun-19	Jul-19	Aug-19
Hotels	0,5	0,3	2,1	4,1	0,6	1,4
Caravan parks and camping sites	0,2	0,0	0,4	0,7	0,1	0,1
Guest-houses and guest-farms	-0,3	-0,2	0,6	0,7	-0,1	0,0
Other accommodation	-0,2	2,6	-0,1	1,8	2,2	2,7
Total income from accommodation 1/	0,2	2,7	3,1	7,2	2,8	4,2

1/ Excludes restaurant and bar sales and 'other' income.

		Apr-19	May-19	Jun-19	Jul-19	Aug-19	Month- on- month % change
	Stay unit nights sold (000)	1 229,1	1 183,0	1 249,8	1 201,1	1 228,0	2,2
	Occupancy rate (%)	50,6	49,1	51,5	49,5	50,5	
	Average income per stay unit night sold (Rand)	1 109,2	1 144,6	1 150,2	1 162,1	1 157,1	-0,4
Hotels	Total income (R m illion)	3 168,6	3 124,3	3 275,7	3 167,4	3 250,9	2,6
	Income from accommodation (R million)	1 370,3	1 360,3	1 457,7	1 396,4	1 425,7	2,1
	Income from restaurant and bar sales (R million)	548,6	537,1	583,2	551,5	561,1	1,7
	Other income (R million)	1 249,8	1 226,9	1 234,8	1 219,5	1 264,1	3,7
	Stay unit nights sold (000)	60,2	60,8	65,5	64,3	67,4	4,8
	Occupancy rate (%)	28,7	30,5	32,5	31,0	32,3	
Caravan parks	Average income per stay unit night sold (Rand)	372,2	403,3	454,0	363,7	380,9	4,7
and camping	Total income (R m illion)	21,4	30,1	36,8	25,8	25,5	-1,2
sites	Income from accommodation (R million)	19,5	27,8	34,2	23,6	23,8	0,8
	Income from restaurant and bar sales (R million)	0,9	1,0	1,0	1,1	0,9	-18,2
	Other income (R million)	1,0	1,3	1,5	1,1	0,8	-27,3
	Stay unit nights sold (000)	91,9	98,2	108,5	95,5	96,8	1,4
	Occupancy rate (%)	34,2	36,2	39,9	34,8	35,6	
	Average income per stay unit night sold (Rand)	905,5	975,4	945,1	906,2	899,9	-0,7
Guest-houses and guest-farms	Total income (R million)	97,8	109,2	119,2	101,0	99,8	-1,2
Ū	Income from accommodation (R million)	83,5	94,6	103,7	86,3	84,7	-1,9
	Income from restaurant and bar sales (R million)	9,5	9,2	10,4	9,3	9,6	3,2
	Other income (R million)	4,8	5,4	5,1	5,4	5,6	3,7
	Stay unit nights sold (000)	462,0	483,6	520,2	499,4	517,3	3,6
	Occupancy rate (%)	47,5	49,7	53,7	51,3	53,2	
	Average income per stay unit night sold (Rand)	1 295,6	1 229,1	1 227,6	1 274,1	1 262,4	-0,9
Other accommodation	Total income (R m illion)	726,2	736,3	792,7	781,2	791,4	1,3
	Income from accommodation (R million)	593,7	595,5	644,0	642,3	654,8	1,9
	Income from restaurant and bar sales (R million)	79,7	89,0	89,8	87,2	84,8	-2,8
	Other income (R million)	52,8	51,8	58,9	51,7	51,9	0,4
	Stay unit nights sold (000)	1 843,2	1 825,6	1 944,0	1 860,2	1 909,5	2,7
	Occupancy rate (%)	47,8	47,2	50,4	48,2	49,3	
	Average incomeper stay unit night sold (Rand)	1 122,9	1 143,7	1 141,9	1 154,0	1 146,6	-0,6
Total industry	Total income (R million)	4 014,0	3 999,9	4 224,4	4 075,4	4 167,6	2,3
	Income from accommodation (R million)	2 066,9	2 078,2	2 239,6	2 148,6	2 189,0	1,9
	Income from restaurant and bar sales (R million)	638,6	636,3	684,4	649,1	656,4	1,1
	Other income (R million)	1 308,5	1 285,5	1 300,3	1 277,7	1 322,4	3,5

Table 7 – Seasonally adjusted tourist accommodation statistics by type of accommodation (income at current prices)

Survey information

Introduction 1 The results presented in this publication are derived from the monthly survey of the tourist accommodation industry. This survey is based on a sample drawn from the 2019 business sampling frame (BSF) that contains businesses registered for value added tax (VAT). 2 In order to improve timeliness, some information for the latest month had to be estimated due to late response. These estimates will be revised in future statistical releases as soon as information becomes available. Purpose of the 3 The Tourist accommodation survey is a monthly survey covering a sample of public survey and private enterprises involved in the short-stay accommodation industry in South Africa. The results of the survey are used to compile estimates of the tourism satellite accounts (TSA) and the gross domestic product (GDP) and its components, which are used to develop and monitor government policy. These statistics are also used in the analysis of comparative business and industry performance. Scope of the 4 This survey covers the following tax registered private and public enterprises that are mainly engaged in providing short-stay commercial accommodation: survey Hotels, motels, botels and inns; Caravan parks and camping sites; • Guest-houses and guest-farms; and • 'Other' accommodation. **Collection rate** 5 The preliminary collection rate for the tourist accommodation survey for August 2019 was 88,2%. The improved collection rate for July 2019 was 89,6%. **Classification by** The 1993 edition of the Standard Industrial Classification of all Economic Activities 6 industry (SIC), Fifth Edition, Report No. 09-90-02 was used to classify the statistical units in the survey. The SIC is based on the 1990 International Standard Industrial Classification of all Economic Activities (ISIC) with suitable adaptations for local conditions. Each enterprise is classified to an industry, which reflects its predominant activity. Statistics in this publication are presented at 5-digit SIC level. The statistical units for the collection of the information are enterprises and Statistical unit 7 establishments. **Revised figures** 8 Revised figures are mainly due to late submission of data to Stats SA, or respondents reporting revisions or corrections to their figures. Preliminary figures, as indicated in the relevant tables, are subject to change and when revised will not be indicated as such. Data are edited at the enterprise level. Rounding-off of 9 Where figures have been rounded off, discrepancies may occur between sums of the component items and the totals. figures Historical data Historical tourist accommodation data are available on the Stats SA website. To 10 access the data electronically, use the following link: Click to download historical data **Past publications** 11 Past tourist accommodation releases are available on the Stats SA website. To access the releases electronically, use the following link: Click to download past releases

Comparability with discontinued	12	The information in this statistical release and the discontinued monthly Hotels' Trading Statistics statistical release is not strictly comparable. The Hotels' Trading Statistics
Hotels' Trading		survey was conducted using a list of all hotels graded by the then South African
Statistics		Tourism Board (Satour) when the grading of hotels was still compulsory by law. This
		survey is conducted from a sample drawn from a business register of all enterprises
		registered for value added tax (VAT) and income tax.

The higher levels from this survey can be mainly attributed to the following:

- The coverage of all types of tourist accommodation enterprises including hotels; and
- The improved coverage of the business register, especially of small and micro enterprises.

Technical notes

Survey 1 The survey was conducted by mail, email, fax and telephone.

methodology and design The 2019 sample of 1 173 enterprises was drawn from a population of 4 319 enterprises using stratified simple random sampling. The enterprises were first stratified at 5-digit level according to the SIC and then by size of enterprises. All large enterprises are completely enumerated. Turnover was used as the measure of size for stratification.

Size groups
 The enterprises are divided into four size groups according to turnover. All large and medium enterprises (size group one and two) are completely enumerated. Simple random sampling is applied to size groups three and four (small and very small) enterprises. The total income of the large and medium enterprises (size group one and two) is added to the weighted totals of size groups three and four to reflect the total income.

Measure of size classes (Rand)

Enterprisesize	Size group	Lower limits	Upper limits
Very small	4	460 000	5 100 000
Small	3	5 100 001	6 000 000
Medium	2	6 000 001	13 000 000
Large	1	13 000 001	

Sample weighting

- **3** For those strata not completely enumerated, the weights to produce estimates are the inverse ratio of the sampling fraction, modified to take account of non-response in the survey. Stratum estimates are calculated and then aggregated with the completely enumerated stratum to form subgroup estimates. These procedures are in line with international best practice.
- **Reliability of estimates 4** Data presented in this publication are based on information obtained from a sample and are, therefore, subject to sampling variability; that is, they may differ from the figures that would have been produced if the data had been obtained from all enterprises in the tourist accommodation industry in South Africa.

Relative standard error
5 One measure of the likely difference is given by the standard error (SE), which indicates the extent to which an estimate might have varied by chance because only a sample of enterprises was used. The relative standard error (RSE) provides an immediate indication of the percentage errors likely to have occurred due to sampling, and thus avoids the need to refer to the size of the estimate.

Table D – Estimates of total industry income by type of enterprise within 95% confidence limits – August 2019

	Lower limit (R million)	Estimate (R million)	Upper limit (R million)	Relative standard error (RSE) %
Total income	3 681,0	4 004,8	4 329,0	4,1

- Non-sampling errors
 6 Inaccuracies may occur because of imperfections in reporting by enterprises and errors made in the collection and processing of the data. Inaccuracies of this kind are referred to as non-sampling errors. Every effort is made to minimise non-sampling errors by careful design of questionnaires, testing them in pilot studies, editing reported data and implementing efficient operating procedures. Non-sampling errors occur in both sample surveys and censuses.
- Year-on-year 7 The year-on-year percentage change in a variable for any given period is the change between that period and the corresponding period of the previous year, expressed as a percentage of the latter.
- Contribution (percentage points) to the year-on-year percentage change for any given period is calculated by multiplying the percentage change of each type of accommodation by its corresponding weight, divided by 100. The weight is the percentage contribution of each type accommodation to the total accommodation income in the corresponding period of the previous year.
- Seasonal adjustment
 Seasonally adjusted estimates are generated each month using the X-12-ARIMA Seasonal Adjustment Program developed by the US Bureau of the Census. Seasonal adjustment is a means of removing the estimated effects of normal seasonal variation from the series so that the effects of other influences on the series can be recognised more clearly. Seasonal adjustment does not aim to remove irregular or non-seasonal influences which may be present in any particular month. Influences that are volatile or unsystematic can still make it difficult to interpret the movement of the series even after adjustment for seasonal variations. Therefore the month-to-month movements of seasonally adjusted estimates may not be reliable indicators of trend behaviour. The X-12-ARIMA procedure for tourist accommodation is described in more detail on the Stats SA website at: <u>Click to download seasonal adjustment tourist accommodation April 2018</u>
- **Trend cycle** The trend is the long-term pattern or movement of a time series. The X-12-ARIMA Seasonal Adjustment Program is used for smoothing seasonally adjusted estimates to estimates of the underlying trend cycle.

Glossary

- Average income Average rate per stay unit (i.e. rate per room in a hotel or powered site in a caravan park) is calculated by dividing the total income from accommodation by the number of stay unit nights sold in the survey period.
- **Enterprise** An enterprise is a legal unit or combination of legal units that includes and directly controls all functions to carry out its activities.
- **Establishment** An enterprise or part of an enterprise that is situated in a single location and in which only a single (non-ancillary) productive activity is carried out or in which the principal productive activity accounts for most of the value added.

Income from Income from amounts charged for stay units. 'Other' income is excluded (e.g. income from meals).

			10410		
Income from restaurant and bar sales	Income from meals, banqueting and beverages and tobacco sales.				
Other income	Income from casino gambling, laundry and telephone services, rentals and fees received for transport services, offices, shops, garages, etc.				
Occupancy rate	The number of stay unit nights sold, divided by the product of the number of stay units available and the number of days in the survey period, expressed as a percentage.				
Other accommodation	Includes lodges, bed-and-break fast establishments, self-catering establishments and 'other' establishments not elsewhere classified.				
Stay unit	The unit of accommodation available to be charged out to guests, for example, a powered site in a caravan park or a room in a hotel.				
Stay unit nights sold	The total nu	mber of stay units occupied on each night during the survey period.			
Symbols and abbreviations	BR BSF GDP DTI RSE SARS SE SIC SIC Stats SA VAT TSA	Business register Business sampling frame Gross domestic product Department of Trade and Industry Relative standard error South African Revenue Service Standard error Standard Industrial Classification of all Economic Activities Statistics South Africa Value added tax Tourism satellite accounts			
Total income	Includes inc income.	ome from accommodation, income from restaurant and bar sales and '	other'		
Tourist	A visitor who	spends at least one night in the place visited.			

Technical enquiries

- Vhonani KwindaTelephone number: (012) 310 2113
Email: vhonanik@statssa.gov.zaKeshnee NaidooTelephone number: (012) 310 8423
 - Email: keshneen@statssa.gov.za

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General enquiries

User information services	Telephone number: (012) 310 8600 Email address: info@statssa.gov.za
Postal address	Private Bag X44, Pretoria, 0001

Produced by Stats SA