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Retail trade in motor vehicles and accessories

November 2002

Co-operation between Statistics South Africa (Stats SA), the citizens of the country, the private sector and government institutions is essential for a successful statistical system. Without continued co-operation and goodwill, the timely release of relevant and reliable official statistics will not be possible.

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Key figures regarding motor trading income for the month ended November 2002

Actual estimates			% change	% change
		% change	between	between
	2002	between	September 2001 to	January 2001 to
	November	November 2001	November 2001	November 2001
		and	and	and
R million		November 2002	September 2002 to	January 2002 to
			November 2002	November 2002
Income from the sales of new				
vehicles	4 251	25,2	28,2	20,1
Income from the sales of used				
vehicles	2 721	32,8	27,6	30,5
Workshop income	1 074	8,2	17,0	13,3
Other trading income	2 303	20,5	18,7	13,1
Total motor trading income	10 349	24,0	24,6	20,2

Seasonally adjusted estimates	2002 November	% change between October 2002 and November 2002	% change between June 2002 to August 2002 and September 2002 to November 2002
Income from the sales of new vehicles	4 255	5,8	7,4
Income from the sales of used vehicles	2 606	2.1	2.5
Workshop income	1 033	3,1 -3,7	3,5 5,4
Other trading income	2 216	0,4	4,9
Total motor trading income	10 110	2,8	5,6

Key findings regarding motor trading income for the month ended November 2002

Total motor trading income increases

The seasonally adjusted total motor trading income of retailers in motor vehicles and accessories for the three months ended November 2002 increased by 5,6% compared with the previous three months. Furthermore, the actual total motor trading income for the three months ended November 2002 increased by 24.6% compared with the three months ended November 2001.

The increase of 5,6% in the seasonally adjusted total motor trading income for the three months ended November 2002 compared with the previous three months was due to increases in the seasonally adjusted income from the sales of new vehicles (+7,4%), workshop income (+5,4%), 'other' trading income (+4,9%) and income from sales of used vehicles (+3,5%).

Key findings regarding motor trading income for the first eleven months of 2002

Total motor trading income increases

The total motor trading income of retailers in motor vehicles and accessories for the first eleven months of 2002 increased by 20,2% compared with the first eleven months of 2001.

This increase of 20,2% was due to increases in the income from the sales of used vehicles (+30,5%), income from sales of new vehicles (+20,1%), workshop income (+13,3%) and 'other' trading income (+13,1%).

10500 10000 9500 9000 8500 8000 R million 7500 7000 6500 6000 5500 5000 4500 J M M J S N J M M J S N J M M J S N J M M J S N J M M J S N 2002 1997 1998 2001 2000 Year and month Seasonally adjusted ---- Trend cycle Source: Stats SA

Figure 1 - Total motor trading income, excluding Value Added Tax

Key figures regarding the total number of vehicles sold for the month ended November 2002

Actual estimates				% change	% change
		% change	% change	between	between
	2002	between	between	September 2001 to	January 2001 to
	November	October 2002	November 2001	November 2001	November 2001
		and	and	and	and
		November 2002	November 2002	September 2002 to	January 2002 to
				November 2002	November 2002
Number of new					
vehicles sold	27 326	-1,3	-6,9	-1,2	-3,6
Number of used					
vehicles sold	28 956	-1,9	3,5	2,1	3,3
Total number of new					
and used vehicles					
sold	56 282	-1,6	-1,9	0,5	-0,2

Key findings regarding the total number of vehicles sold for the month ended November 2002

Total number of vehicles sold decreases

The total number of new and used vehicles sold during November 2002 decreased by 1,9% compared with November 2001. Furthermore, the total number of vehicles sold during November 2002 decreased by 1,6% compared with October 2002.

The decrease of 1,9% in the total number of new and used vehicles sold during November 2002 compared with November 2001 can be attributed to a decrease in the number of new vehicles sold (-6,9%). This decrease was partially counteracted by an increase of (+3,5%) in the number of used vehicles sold during the same period.

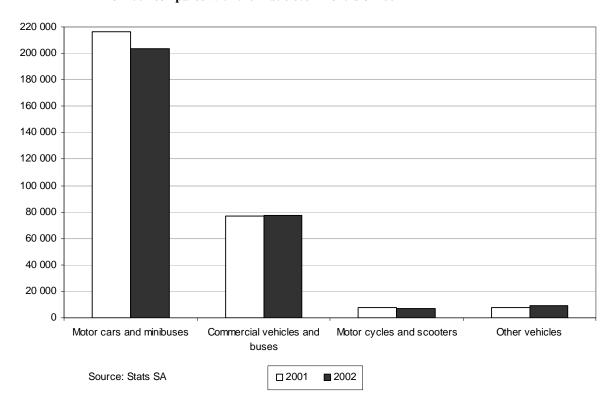
Key findings regarding the total number of vehicles sold for the first eleven months of 2002

Total number of vehicles sold decreases

The total number of vehicles sold during the first eleven months of 2002 decreased compared with the first eleven months of 2001.

The total number of vehicles sold during the first eleven months of 2002 decreased by 0,2% compared with the first eleven months of 2001. This decrease was due to a decrease of 3,6% in the sale of new vehicles sold. However, this decrease was partially counteracted by an increase of 3,3% in the number of used vehicles sold.

Figure 2 – Total number of vehicles sold according to type of vehicle sold during the first eleven months of 2002 compared with the first eleven months of 2001



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PJ Lehohla

Statistician-General: Statistics South Africa

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Forthcoming issues	Issue	Expected release date
	December 2002	20 February 2003
	January 2003	27 March 2003
	February 2003	24 April 2003
	March 2003	22 May 2003
	April 2003	26 June 2003
	May 2003	24 July 2003
Purpose of the survey	The retail trade in 1	motor vehicles and accessorie

es survey is a monthly survey covering a sample of private enterprises (firms) operating in the motor trade industry in South Africa. The results of the survey are used to compile estimates of the Gross Domestic Product (GDP) and its components, which are used to develop and monitor government policy. Furthermore, these statistics are also used by the private sector in analyses of comparative business and industry performance.

Re-engineered retail trade in motor vehicles and accessories

Prior to January 2000, Stats SA collected and published information on retail trade in motor vehicles and accessories, including Value Added Tax (VAT). Due to users' needs, specifically compilers of National Accounts, Stats SA has overhauled and re-designed the retail trade in motor vehicles and accessories questionnaire. As from January 2000, Stats SA collects information regarding retail trade in motor vehicles and accessories, excluding VAT. In order to provide users with a continuous time series, Stats SA calculated retail trade in motor vehicles and accessories, excluding VAT, for the period January 1992 to December 1999 which was published in the statistical release P6343,3 (entitled Retail trade in motor vehicles and accessories, January 1992 to December 1999) on 18 May 2000.

New sample

According to international best practice and in order to train the relevant respondents in using the new questionnaire, to validate the information received and to avoid a break in the time series published in this statistical release, Stats SA decided to introduce the new questionnaire as the first step in the re-engineering process, Stats SA will in due course, as the second step, introduce a new sample.

Currently Stats SA is busy re-engineering the register of businesses which serves as the sampling frame, in collaboration with the South African Revenue Service and the Departments of Trade and Industry and Labour. The process will take some time, since there are hundreds of thousands of businesses, many of whom are, in any given period, changing ownership, closing, or being registered. As soon as this improvement in the listing and classification of businesses has been implemented, Stats SA will draw a new sample.

Changes in the numbering of tables

It should be noted that the numbering of tables changed as from July 2000 as indicated in table A.

Table A - Title of table according to new and old numbers

New number (since July 2000)	Title of table	Old number (prior to May 2000)
Table 1	Actual values of motor trading income, excluding Value Added Tax, according to type of income (R'000)	Table 1
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 $Table \ 1 \ - \ Actual \ values \ of \ motor \ trading \ income, \ excluding \ Value \ Added \ Tax, \ according \ to \ type \ of \ income \ (R'000)$

	Year and nonth	Income from the sales of new vehicles	Income from the sales of used vehicles	Workshop income	Other trading Income	Total motor trading income
2000	Jan	2 058 959	1 290 841	742 701	1 451 141	5 543 642
	Feb	2 488 110	1 455 940 1 380 169	865 377	1 594 588	6 404 015
	Mar	2 582 651 2 379 951	1 254 378	820 381 784 292	1 569 285 1 510 126	6 352 486 5 928 747
	Apr May	2 790 616	1 406 265	863 617	1 699 218	6 759 716
	Jun	2 832 640	1 512 794	898 868	1 702 566	6 946 868
	Jul	2 896 738	1 578 268	859 195	1 702 900	7 038 114
	Aug	2 948 868	1 730 360	905 347	1 762 579	7 347 154
	Sep	2 917 187	1 650 792	875 382	1 722 743	7 166 104
	Oct	2 838 360	1 663 288	891 929	1 781 587	7 175 164
	Nov	2 940 836	1 809 703	910 237	1 859 006	7 519 782
	Dec	2 958 820	1 602 612	787 778	1 702 967	7 052 177
	Total	32 633 736	18 335 410	10 205 104	20 059 719	81 233 969
2001	Jan	2 918 943	1 700 807	835 784	1 747 188	7 202 722
	Feb	3 289 202	1 731 904	912 281	1 783 565	7 716 952
	Mar	3 450 131	1 759 419	928 640	1 756 789	7 894 979
	Apr	2 867 901	1 635 196	810 200	1 737 986	7 051 283
	May	3 035 816	1 897 990	934 221	1 869 218	7 737 245
	Jun	3 300 450	1 849 284	888 122	1 842 999	7 880 855
	Jul	3 149 898	2 015 770	896 794	1 873 924	7 936 386
	Aug	3 140 369	2 049 533	905 058	1 870 111	7 965 071
	Sep	2 988 180	1 899 299	845 363	1 760 695	7 493 537
	Oct	3 295 763	2 248 440	960 468	1 889 234	8 393 905
	Nov	3 396 440	2 048 822	992 223	1 911 238	8 348 723
	Dec	3 856 672	2 032 199	813 765	1 795 806	8 498 442
	Total	38 689 765	22 868 663	10 722 919	21 838 753	94 120 100
2002	Jan	3 320 574	2 218 786	981 070	1 863 494	8 383 924
	Feb	3 563 277	2 223 508	1 006 713	1 911 990	8 705 488
	M ar	3 391 331	2 386 829	945 004	1 901 278	8 624 442
	Apr	3 558 341	2 310 584	1 001 781	2 011 580	8 882 286
	May	3 892 299	2 484 965	1 004 935	2 065 989	9 448 188
	Jun	3 566 716	2 450 973	960 194	2 038 700	9 016 583
	Jul	4 007 600	2 543 542	1 009 491	2 068 986	9 629 619
	Aug	4 138 638	2 654 651	1 043 543	2 210 597	10 047 429
	Sep	4 223 902	2 516 673	1 085 854	2 037 286	9 863 715
	Oct	3 933 179	2 671 332	1 114 299	2 263 273	9 982 083
	Nov	4 251 010	2 721 095	1 073 974	2 302 654	10 348 733

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 $Table\ 2\ -\ Seasonally\ adjusted\ values\ of\ motor\ trading\ income,\ excluding\ Value\ Added\ Tax,\ according\ to\ type\ of\ income\ (R'000)$

	Year and nonth	Income from the sales of new vehicles	Income from the sales of used vehicles	Workshop income	Other trading Income	Total motor trading income
2000	Jan Feb Mar Apr May Jun	2 186 534 2 405 081 2 432 825 2 535 432 2 765 860 2 860 920	1 353 359 1 443 844 1 397 797 1 369 686 1 444 567 1 523 828	779 191 820 557 814 393 824 097 845 898 915 506	1 503 248 1 617 669 1 599 588 1 534 056 1 650 866 1 685 019	5 822 332 6 287 151 6 244 603 6 263 271 6 707 191 6 985 273
	Jul Aug Sep Oct Nov Dec Total	2 793 829 2 888 750 2 877 761 2 867 979 2 959 872 3 033 973 32 608 816	1 524 925 1 628 194 1 648 463 1 562 905 1 714 736 1 692 964 18 305 268	860 034 882 042 865 898 861 298 874 429 856 864 10 200 207	1 681 397 1 725 898 1 758 842 1 736 658 1 793 366 1 763 326 20 049 933	6 860 185 7 124 884 7 150 964 7 028 840 7 342 403 7 347 127 81 164 224
2001	Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec	3 105 259 3 184 289 3 244 852 3 072 187 2 990 679 3 337 065 3 057 078 3 074 654 2 932 248 3 362 204 3 406 989 3 938 536 38 706 040	1 774 097 1 730 070 1 776 382 1 791 101 1 936 517 1 863 760 1 945 000 1 918 687 1 899 059 2 119 681 1 954 951 2 145 444 22 854 749	877 974 863 902 924 108 854 455 910 590 904 527 899 805 883 481 832 958 925 344 954 572 886 895 10 718 611	1 808 759 1 807 616 1 790 599 1 768 696 1 812 488 1 821 097 1 851 363 1 826 065 1 807 297 1 841 901 1 840 721 1 862 193 21 838 795	7 566 089 7 585 877 7 735 941 7 486 439 7 650 274 7 926 449 7 753 246 7 702 887 7 471 562 8 249 130 8 157 233 8 833 068 94 118 195
2002	Jan Feb Mar Apr May Jun Jul Aug Sep Oct	3 539 194 3 441 745 3 184 975 3 829 902 3 823 690 3 602 379 3 902 875 4 056 478 4 138 589 4 022 963 4 255 447	2 301 656 2 228 399 2 410 926 2 540 721 2 518 930 2 470 487 2 452 124 2 476 837 2 520 152 2 528 911 2 606 319	1 029 719 953 305 941 174 1 059 963 976 050 977 213 1 014 332 1 021 016 1 068 077 1 073 137 1 033 198	1 927 115 1 935 515 1 937 834 2 050 650 2 000 801 2 014 562 2 045 959 2 155 395 2 096 300 2 207 222 2 216 472	8 797 684 8 558 964 8 474 909 9 481 236 9 319 471 9 064 641 9 415 290 9 709 726 9 823 118 9 832 233 10 111 436

Table 3 - Other trading income and cash and credit sale transactions of vehicles, excluding Value Added Tax (R'000)

Year and month			Other trading income				
		Sales of spares and accessories	Miscellaneous	Total other trading income	credit sale transactions of vehicles		
2000	Jan	708 574	742 567	1 451 141	3 349 800		
	Feb	784 950	809 637	1 594 588	3 944 050		
	Mar	760 044	809 241	1 569 285	3 962 821		
	Apr	712 483	797 642	1 510 126	3 634 329		
	May	849 947	849 271	1 699 218	4 196 880		
	Jun	846 488	856 078	1 702 566	4 345 433		
	Jul	839 196	864 717	1 703 913	4 475 006		
	Aug	865 724	896 855	1 762 579	4 679 228		
	Sep	813 309	909 434	1 722 743	4 567 979		
	Oct	834 604	946 983	1 781 587	4 501 648		
	Nov	875 951	983 055	1 859 006	4 750 540		
	Dec	750 226	952 741	1 702 967	4 561 432		
	Total	9 641 496	10 418 221	20 059 719	50 969 146		
2001	Jan	810 426	936 762	1 747 188	4 619 750		
	Feb	845 737	937 828	1 783 565	5 021 106		
	Mar	836 725	920 064	1 756 789	5 209 550		
	Apr	792 267	945 719	1 737 986	4 503 097		
	May	889 893	979 325	1 869 218	4 933 807		
	Jun	851 780	991 219	1 842 999	5 149 734		
	Jul	875 391	998 533	1 873 924	5 165 667		
	Aug	893 260	976 851	1 870 111	5 189 902		
	Sep	840 883	919 812	1 760 695	4 887 479		
	Oct	937 661	951 573	1 889 234	5 544 203		
	Nov	949 188	962 050	1 911 238	5 445 261		
	Dec	853 922	941 884	1 795 806	5 888 870		
	Total	10 377 133	11 461 620	21 838 753	61 558 426		
2002	Jan	968 363	895 131	1 863 494	5 539 360		
	Feb	1 006 438	905 552	1 911 990	5 786 785		
	Mar	1 004 589	896 689	1 901 278	5 778 159		
	Apr	1 020 941	990 638	2 011 580	5 868 925		
	May	1 068 007	997 982	2 065 989	6 373 593		
	Jun	1 036 066	1 002 635	2 038 700	6 017 689		
	Jul	1 110 350	958 637	2 068 986	6 551 142		
	Aug	1 133 765	1 076 833	2 210 597	6 793 289		
	Sep	987 757	1 049 529	2 037 286	6 740 575		
	Oct	1 174 977	1 088 296	2 263 273	6 604 511		
	Nov	1 167 649	1 135 005	2 302 654	6 972 105		

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Table 4 - Income from the sales of new and used vehicles, excluding Value Added Tax, according to type of vehicle (R'000)

					1
ear	Motor cars and	Commercial	Motor cycles	Other new	Total income
nd	minibuses	vehicles and	and scooters	and used	from the sales
onth		buses		vehicles	of new and
					used vehicles
	2 422 400	001.025	20.000	24.207	2 240 000
					3 349 800
					3 944 050
					3 962 820 3 634 329
					4 196 881
•					4 345 434
					4 475 006
					4 679 228
					4 567 979
Oct				21 736	4 501 648
Nov		1 215 416	23 687	25 286	4 750 539
Dec	3 391 355	1 123 798	22 202	24 078	4 561 432
Total	36 984 109	13 511 576	229 802	243 657	50 969 146
Ian	3 566 5/3	1 011 742	10 508	21.867	4 619 750
					5 021 106
					5 209 550
					4 503 097
		1 170 123			4 933 806
Jun	3 826 021	1 287 283	16 245	20 185	5 149 734
Jul	3 873 052	1 244 429	18 252	29 934	5 165 668
Aug	3 910 224	1 236 346	19 649	23 684	5 189 902
Sep	3 646 461	1 183 907	15 797	41 314	4 887 479
Oct	4 093 013	1 375 982	24 956	50 252	5 544 203
Nov	4 006 352	1 378 432	23 429		5 445 262
Dec	4 493 388				5 888 871
Total	46 126 421	14 870 514	223 494	337 994	61 558 428
Jan	4 236 057	1 249 226	22 812	31 265	5 539 360
Feb	4 447 179	1 292 329	19 681	27 597	5 786 785
Mar	4 495 122	1 225 550	24 493	32 994	5 778 160
Apr	4 447 411	1 370 240	20 887	30 387	5 868 925
May	4 824 813	1 507 846	16 619	27 985	6 377 264
Jun	4 604 266	1 371 535	15 022	26 865	6 017 689
Jul	4 857 611	1 635 337	20 494	37 700	6 551 142
Aug	5 175 101	1 547 594	21 792	48 801	6 793 289
	5 048 735	1 608 281	24 017	59 543	6 740 575
					6 604 511
Nov	5 362 268	1 540 673	21 916	47 247	6 972 105
	Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec Total Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec Total Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec Total	Jan 2 423 489 Feb 2 759 660 Mar 2 885 117 Apr 2 669 863 May 3 046 609 Jun 3 126 614 Jul 3 261 501 Aug 3 377 170 Sep 3 306 438 Oct 3 250 142 Nov 3 486 151 Dec 3 391 355 Total 36 984 109 Jan 3 566 543 Feb 3 736 996 Mar 3 846 843 Apr 3 398 639 May 3 728 889 Jun 3 826 021 Jul 3 873 052 Aug 3 910 224 Sep 3 646 461 Oct 4 093 013 Nov 4 006 352 Dec 4 493 388 Total 46 126 421 Jan 4 236 057 Feb 4 447 179 Mar 4 495 122 Apr 4 447 411 May 4 824 813 Jun 4 604 266 Jul 4 857 611 Aug 5 175 101 Sep 5 048 735 Oct 4 886 427	Jan 2 423 489 881 025 Feb 2 759 660 1 138 405 Mar 2 885 117 1 046 454 Apr 2 669 863 928 275 May 3 046 609 1 113 234 Jun 3 126 614 1 181 638 Jul 3 261 501 1 180 684 Aug 3 377 170 1 264 997 Sep 3 306 438 1 223 339 Oct 3 250 142 1 214 311 Nov 3 486 151 1 215 416 Dec 3 391 355 1 123 798 Total 36 984 109 13 511 576 Jan 3 566 543 1 011 742 Feb 3 736 996 1 244 856 Mar 3 846 843 1 323 746 Apr 3 398 639 1 069 875 May 3 728 889 1 170 123 Jun 3 826 021 1 287 283 Jul 3 873 052 1 244 429 Aug 3 910 224 1 236 346 Sep 3 646 461 1	Jan 2 423 489 881 025 20 899 Feb 2 759 660 1 138 405 21 249 Mar 2 885 117 1 046 454 14 133 Apr 2 669 863 928 275 17 664 May 3 046 609 1 113 234 20 492 Jun 3 126 614 1 181 638 20 861 Jul 3 261 501 1 180 684 17 901 Aug 3 377 170 1 264 997 17 530 Sep 3 306 438 1 223 339 17 725 Oct 3 250 142 1 214 311 15 459 Nov 3 486 151 1 215 416 23 687 Dec 3 391 355 1 123 798 22 202 Total 3 6984 109 13 511 576 229 802 Jan 3 566 543 1 011 742 19 598 Feb 3 736 996 1 244 856 16 719 Mar 3 846 843 1 323 746 16 834 Apr 3 398 639 1 70 123 17 103 Jul	Date Date

Table 5 - Income from the sales of new vehicles, excluding Value Added Tax, according to type of vehicle $(R^{\prime}000)$

:	Year and oonth	Motor cars and minibuses	Commercial vehicles and buses	Motor cycles and scooters	Other new vehicles	Total income from the sales of new vehicles
						or no w venicios
205-	_					
2000	Jan	1 355 434	663 558	19 087	20 879	2 058 959
	Feb	1 644 221	804 117	18 485	21 287	2 488 110
	Mar	1 759 945	796 821	12 940	12 946	2 582 651
	Apr	1 622 741	728 158	15 903	13 149	2 379 951
	May	1 895 860	863 225	19 194	12 337	2 790 616
	Jun Jul	1 882 047 1 931 416	918 190 935 947	19 037 17 185	13 365 12 190	2 832 640 2 896 738
	Aug	1 944 982	933 947 972 987	16 372	14 527	2 948 868
	Sep	1 919 172	966 101	16 848	15 066	2 917 187
	Oct	1 861 188	944 942	14 606	17 624	2 838 360
	Nov	1 966 328	930 690	22 604	21 215	2 940 836
	Dec	2 040 584	877 070	20 849	20 317	2 958 820
	Total	21 823 918	10 401 806	213 110	194 902	32 633 736
2001	T	2 100 070	772 500	10.016	17 641	2.010.042
2001	Jan Feb	2 109 878	772 508 990 840	18 916 15 976	17 742	2 918 943 3 289 202
	Mar	2 264 644 2 368 530	1 047 645	15 910	18 045	3 450 131
	Apr	2 010 688	827 741	13 460	16 012	2 867 901
	May	2 109 348	896 775	16 514	13 179	3 035 816
	Jun	2 224 955	1 044 485	15 333	15 678	3 300 450
	Jul	2 189 330	920 537	17 194	22 837	3 149 898
	Aug	2 181 638	921 713	18 522	18 497	3 140 369
	Sep	2 036 491	901 066	15 126	35 497	2 988 180
	Oct	2 181 554	1 045 792	23 685	44 732	3 295 763
	Nov	2 280 995	1 061 290	22 814	31 340	3 396 440
	Dec	2 756 403	1 054 893	19 973	25 403	3 856 672
	Total	26 714 454	11 485 285	213 423	276 603	38 689 765
2002	Jan	2 334 430	939 677	22 161	24 306	3 320 574
	Feb	2 531 379	991 930	19 106	20 862	3 563 277
	Mar	2 473 531	869 906	23 892	24 001	3 391 331
	Apr	2 457 142	1 059 165	20 317	21 717	3 558 341
	May	2 686 409	1 168 755	15 647	21 488	3 892 299
	Jun	2 509 760	1 021 003	14 541	21 411	3 566 716
	Jul	2 715 036	1 243 900	20 068	28 596	4 007 600
	Aug	2 913 985	1 162 721	21 222	40 710	4 138 638
	Sep	2 911 396	1 235 599	23 102	53 806	4 223 902
	Oct	2 666 701	1 191 220	28 564	46 695	3 933 179
	Nov	3 035 297	1 157 706	21 213	36 794	4 251 010
<u> </u>						

Table 6 - Income from the sales of used vehicles, excluding Value Added Tax, according to type of vehicle (R'000)

	Year and nonth	Motor cars and minibuses	Commercial vehicles and buses	Motor cycles and s cooters	Other used vehicles	Total income from the sales of used vehicles
2000	Jan	1 068 055	217 467	1 812	3 508	1 290 841
	Feb	1 115 439	334 288	2 764	3 448	1 455 940
	Mar	1 125 172	249 633	1 193	4 171	1 380 169
	Apr	1 047 122	200 117	1 761	5 377	1 254 378
	May	1 150 749	250 009	1 298	4 208	1 406 265
	Jun	1 244 567	263 448	1 824	2 954	1 512 794
	Jul	1 330 085	244 737	716	2 731	1 578 268
	Aug	1 432 188	292 010	1 158	5 003	1 730 360
	Sep	1 387 266	257 238	877	5 411	1 650 792
	Oct	1 388 954	269 369	853	4 112	1 663 288
	Nov	1 519 823	284 726	1 083	4 071	1 809 703
	Dec	1 350 771	246 728	1 353	3 761	1 602 612
	Total	15 160 191	3 109 770	16 692	48 755	18 335 410
2001	Jan	1 456 665	239 234	682	4 226	1 700 807
	Feb	1 472 352	254 016	743	4 792	1 731 904
	Mar	1 478 313	276 101	924	4 081	1 759 419
	Apr	1 387 951	242 134	833	4 277	1 635 196
	May	1 619 541	273 348	589	4 512	1 897 990
	Jun	1 601 066	242 798	912	4 507	1 849 284
	Jul	1 683 722	323 892	1 058	7 097	2 015 770
	Aug	1 728 586	314 633	1 127	5 187	2 049 533
	Sep	1 609 970	282 841	671	5 817	1 899 299
	Oct	1 911 459	330 190	1 271	5 520	2 248 440
	Nov	1 725 357	317 142	615	5 708	2 048 822
	Dec	1 736 985	288 900	646	5 667	2 032 199
	Total	19 411 967	3 385 229	10 071	61 391	22 868 663
2002	Jan	1 901 627	309 549	651	6 959	2 218 786
	Feb	1 915 800	300 399	575	6 735	2 223 508
	Mar	2 021 591	355 644	601	8 993	2 386 829
	Apr	1 990 269	311 075	570	8 670	2 310 584
	May	2 138 404	339 091	972	6 497	2 484 965
	Jun	2 094 506	350 532	481	5 454	2 450 973
	Jul	2 142 575	391 437	426	9 104	2 543 542
	Aug	2 261 116	384 873	570	8 091	2 654 651
	Sep	2 137 339	372 682	915	5 737	2 516 673
	Oct	2 219 726	441 758	696	9 152	2 671 332
	Nov	2 326 971	382 967	703	10 453	2 721 095

 $Table \ 7 \ - \ Total \ number \ of \ new \ and \ used \ vehicles \ sold \ according \ to \ type \ of \ vehicle$

Year and month		Motor cars and minibuses	Commercial vehicles and buses	Motor cycles and s cooters	Other new and used vehicles	Total number of new and used vehicles
	_					
2000	Jan	35 646	10 290	1 147	1 551	48 636
	Feb	38 260	11 958	1 023	1 512	52 754
	Mar	40 773	11 192	790	1 381	54 137
	Apr	35 702	8 999	868	991	46 560
	May	41 462	10 611	961	815	53 849
	Jun	41 991	11 327	966	936	55 222
	Jul	42 160	11 111	777	727	54 775
	Aug	43 842	11 757	826	847	57 271
	Sep	42 791	10 905	820	921	55 437
	Oct	42 047	11 853	805	1 243	55 949
	Nov	43 656	11 149	941	912	56 659
	Dec	40 668	10 317	867	916	52 767
	Total	488 998	131 469	10 791	12 752	644 016
2001	Jan	42 497	9 607	803	895	53 803
2001	Feb	44 813	10 709	758	542	56 823
	Mar	44 177	11 385	675	786	57 024
	Apr	39 594	9 367	577	666	50 203
	May	42 278	10 106	700	576	53 661
	Jun	43 592	11 676	643	604	56 515
	Jul	44 050	11 471	661	593	56 775
	Aug	44 340	11 212	712	722	56 986
	Sep	41 226	10 072	668	1 027	52 994
	Oct	45 403	11 597	980	1 166	59 145
	Nov	43 663	11 208	1 009	1 467	57 348
	Dec	45 155	10 640	765	1 296	57 855
	Total	520 788	129 050	8 951	10 340	669 132
2002	Jan	44 444	10 480	773	1 291	56 987
	Feb	43 676	10 480	621	764	55 541
	Mar	39 239	9 676	684	990	50 589
	Apr	40 594	10 525	716	740	52 576
	May	43 822	11 399	554	678	56 452
	Jun	41 987	10 638	551	515	53 691
	Jul	41 954	12 464	676	836	55 930
	Aug	44 504	11 884	779	936	58 103
	Sep	43 368	11 525	838	1 085	56 815
	Oct	43 179	11 719	899	1 395	57 193
	Nov	43 521	10 765	788	1 209	56 282

Table 8 - Number of new vehicles sold according to type of vehicle

Year and month		Motor cars and minibuses	Commercial vehicles and buses	Motor cycles and s cooters	Other new vehicles	Total number of new vehicles sold
2000		14.500		1.045	1.400	22.505
2000	Jan	14 609	6 527	1 045	1 423	23 605
	Feb	16 557	7 430	889	1 368	26 245
	Mar	19 136	7 190	707	1 156	28 189
	Apr	16 637	6 111	758	671	24 177
	May	19 933	6 9 1 1	887	701	28 432
	Jun	19 250	7 602	887	813	28 553
	Jul	19 558	7 457	731	633	28 379
	Aug	19 812	7 865	751	742	29 169
	Sep	19 633	7 252	768	781	28 434
	Oct	18 717	7 660	756	1 134	28 267
	Nov	19 229	7 415	867	799	28 311
	Dec	18 737	6 714	792	817	27 060
	Total	221 808	86 134	9 838	11 038	328 821
2001	Jan	19 212	6 213	760	797	26 983
	Feb	21 752	7 002	717	432	29 903
	Mar	21 708	7 568	619	681	30 576
	Apr	18 350	6 009	530	566	25 454
	May	19 233	6 755	653	461	27 103
	Jun	19 983	7 843	591	503	28 920
	Jul	19 451	7 304	604	475	27 834
	Aug	19 674	6 796	654	616	27 740
	Sep	17 955	6 490	628	918	25 991
	Oct	19 171	7 653	920	1 062	28 806
	Nov	19 713	7 346	976	1 331	29 367
	Dec	22 575	7 213	732	1 144	31 664
	Total	238 777	84 192	8 384	8 986	340 341
2002	Jan	10 500	6 624	740	1 114	27.050
	Feb	18 582 19 237	6 907	590	611	27 059 27 345
	Mar	19 237 17 796	5 862	648	850	25 157
		17 554	7 092	685	614	25 137
	Apr					
	May Jun	19 543 18 341	7 658 6 633	507 521	591 423	28 299 25 918
	Jun Jul	17 592	7 980	646	650	26 868
	Aug	18 958	7 418	741	810	27 927
		18 958	7 418 7 480	741	985	28 128
	Sep	18 557	7 480	853		27 688
	Oct No v	18 833	6 679	740	1 247 1 074	27 326
	TNO V	18 833	0 0/9	/40	10/4	21 320

Table 9 - Number of used vehicles sold according to type of vehicle

Year and month		Motor cars and minibuses	Commercial vehicles and buses	Motor cycles and s cooters	Other used vehicles	Total number of used vehicles sold
		24.00=		100	120	
2000	Jan	21 037	3 763	102	128	25 031
Ī	Feb	21 703	4 528	134	144	26 509
Ī	Mar	21 637	4 002	83	225	25 948
1	Apr	19 065	2 888	110	320	22 383
Ī	May	21 529	3 700	74	114	25 417
1	Jun	22 741	3 725	79	123	26 669
1	Jul	22 602	3 654	46	94	26 396
1	Aug	24 030	3 892	75	105	28 102
1	Sep	23 158	3 653	52	140	27 003
1	Oct	23 330	4 193	49	109	27 682
1	Nov	24 427	3 734	74	113	28 348
1	Dec	21 931	3 603	75	99	25 707
Ì	Total	267 190	45 335	953	1 714	315 195
2001	Jan	23 285	3 394	43	98	26 820
	Feb	23 061	3 707	41	110	26 920
1	Mar	22 469	3 817	56	105	26 448
1	Apr	21 244	3 358	47	100	24 749
1	May	23 045	3 351	47	115	26 558
1	Jun	23 609	3 833	52	101	27 595
1	Jul	24 599	4 167	57	118	28 941
1	Aug	24 666	4 416	58	106	29 246
	Sep	23 271	3 582	40	109	27 003
	Oct	26 232	3 944	60	104	30 339
	Nov	23 950	3 862	33	136	27 981
	Dec	22 580	3 427	33	152	26 191
	Total	282 011	44 858	567	1 354	328 791
2002	T	25.962	2.056	22	177	20.020
2002	Jan E-1	25 862	3 856	33	177	29 928
1	Feb	24 439	3 573	31	153	28 196
	Mar	21 443	3 814	36	140	25 432
	Apr	23 040	3 433	31	126	26 630
	May	24 279	3 741	47	87	28 153
	Jun	23 646	4 005	30	92	27 773
	Jul	24 362	4 484	30	186	29 062
	Aug	25 546	4 466	38	126	30 176
İ	Sep	24 500	4 045	43	100	28 687
İ	Oct	24 622	4 689	46	148	29 505
İ	Nov	24 688	4 086	48	135	28 956

Additional information

Explanatory notes

Introduction

- 1 This publication contains results of the monthly survey of retail trade in motor vehicles and accessories. The survey is designed to obtain information regarding -
 - income from the sales of new vehicles;
 - income from the sales of used vehicles;
 - · workshop income;
 - other trading income;
 - cash and credit sale transactions of vehicles; and
 - the number of new and used vehicles sold.
- 2 The information in this publication includes actual and seasonally adjusted values of motor trade sales. Prior to January 2000, Stats SA collected and published information on motor trade sales including Value Added Tax (VAT). As from January 2000, Stats SA collects information regarding retail trade in motor vehicles and accessories excluding VAT.

Scope of the survey

- 3 The survey collects information from a sample of enterprises in South Africa that are predominantly involved in the retail trade in motor vehicles and accessories. These enterprises include -
 - motor vehicle dealers, filling stations and workshops;
 - motor cycle dealers;
 - spares and accessories dealers;
 - retail tyre dealers;
 - automotive electricians;
 - radiator repairers;
 - panel beaters and spray painters;
 - other specialised motor repair services; and
 - other motor trade.

Classification

4 The 1993 edition of the Standard Industrial Classification of all Economic Activities (SIC), Fifth edition, Report No, 09-90-02, was used to classify the statistical units in the survey. The SIC is based on the 1990 International Standard Industrial Classification for all Economic Activities (ISIC) with suitable adaptations for local conditions. Statistics in this publication are presented at SIC subgroup (5 digit) level. Each statistical unit is classified to an industry that reflects the predominant activity of the enterprise.

Statistical unit

5 The statistical unit for collection of information is an enterprise. An enterprise is a legal entity consisting of one or more establishments (branches), including the head office, but excluding holding or subsidiary companies. Information is collected from enterprises that are predominantly involved in the retail trade in motor vehicles and accessories.

Survey methodology and design

- 6 All statistical units are stratified in the motor trade industry according to type of dealer and measure of size, where measure of size is the total motor trading income of the enterprise. All large enterprises are completely enumerated. For medium size enterprises and small enterprises, samples are drawn by systematically selecting enterprises with equal probability.
- 7 The data are collected by mail each month from a sample of approximately 420 motor trade enterprises from a population of approximately 14 000 motor trade enterprises. Questionnaires have to be returned to Stats SA within 10 days after the end of the reference month. Fax and telephone reminders are used to follow up non-respondents.

Seasonal adjustment

- 8 Seasonally adjusted estimates of retail trade in motor vehicles and accessories are generated each month, using the X-11 Seasonal Adjustment Program developed by US Bureau of the Census Economic Research and Analyses Division, 1968.
- 9 Seasonal adjustment is a means of removing the estimated effects of normal seasonal variation from the series so that the effects of other influences on the series can be more clearly recognised. Seasonal adjustment does not aim to remove irregular or non-seasonal influences which may be present in any particular month. Influences that are volatile or unsystematic can still make it difficult to interpret the movement of the series even after adjustment for seasonal variations. Therefore, the month-to-month movements of seasonally adjusted estimates may not be reliable indicators of trend behaviour.

Trend

10 The trend is a long-term pattern or movement of a time series. The X-11 Seasonal Adjustment Program is used for smoothing seasonally adjusted data.

Reliability of estimates

- 11 Data presented in this publication are based on information obtained from a sample of enterprises and is, therefore, subject to sampling variability; that is, it may differ from the figures that would have been produced if the data had been obtained from all motor trade enterprises in South Africa.
- 12 Inaccuracies may occur because of imperfections in reporting by enterprises and errors made in collection and processing of the data. Inaccuracies of this kind are referred to as non-sampling errors. Every effort is made to reduce non-sampling errors to a minimum by careful designing the questionnaires, pilot studies, editing of data and efficient operating procedures.

Related publications

- 13 Users may also wish to refer to the following publications which are available from Stats SA:
 - Bulletin of Statistics,
 - SA Statistics,

Unpublished statistics

In some cases Stats SA can also make available statistics which are not published. This information can be made available in one or more of the following ways: computer printouts, diskette and CD, Generally a charge is made for providing unpublished statistics.

Rounding-off of figures

When figures have been rounded-off discrepancies may occur between sums of the component items and totals.

Symbols and abbreviations

CD Compact Disc

GDP Gross Domestic Product

ISIC International Standard Industrial Classification for all Economic

Activities

SIC Standard Industrial Classification of all Economic Activities

Stats SA Statistics South Africa VAT Value Added Tax

Technical note

Response rate

The response rate for the survey of retail trade in motor vehicles and accessories for November 2002 is 71,5%.

Glossary

Enterprise (firm) An enterprise (firm) is a legal entity consisting of one or more establishments

(branches) including the head office, but excluding holding or subsidiary

companies.

Establishment (branch) An establishment (branch) is the smallest economic unit which operates as a

separate entity, for which comprehensive financial records are kept.

Miscellaneous trading

income

Miscellaneous trading income includes the income from the sales of petrol, diesel

oil and lubricants.

Motor trading enterprise A motor trading enterprise is an enterprise deriving 50% or more of its income

from the sales of goods relating to the motor industry.

Other vehicles Other vehicles include caravans, trailers and tractors.

Percentage change When using monthly actual values, the percentage change is the change in actual

values of the motor trading income of the relevant month compared with the actual values of the motor trading income of the same month in the previous year

expressed as a percentage.

When using annual actual values, the percentage change is the change in the actual values of motor trading income of the relevant year compared with the actual values of motor trading income of the previous year expressed as a

percentage.

When using seasonally adjusted values, the percentage change is the change in the seasonally adjusted values of the motor trading income of the relevant month compared with the seasonally adjusted values of the motor trading income of the

previous month, expressed as a percentage.

Reference month Reference month for the survey means one calendar month.

Total motor trading incomeTotal motor trading income includes the income from the sales of new vehicles, the sales of used vehicles, income from the workshop and all other trading income.

Workshop income Workshop income includes labour charges, as well as spares, accessories, fuels and

lubricants transferred to the workshop.

For more information

Stats SA publishes approximately 300 different statistical releases each year, It is not economically viable to produce them in more than one of South Africa's eleven official languages. Since the releases are used extensively, locally and also by international economic and social-scientific communities, Stats SA releases are published in English only.

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