

stats sa

Department: Statistics South Africa REPUBLIC OF SOUTH AFRICA

Private Bag X44, Pretoria, 0001, South Africa, ISIbalo House, Koch Street, Salvokop, Pretoria, 0002 www.statssa.gov.za, info@statssa.gov.za, Tel +27 12 310 8911

STATISTICAL RELEASE P6242.1

Retail trade sales (Preliminary)

November 2021

Embargoed until: 19 January 2022 13:00

ENQUIRIES: Keshnee Naidoo (072) 310 3798 FORTHCOMING ISSUE: December 2021 EXPECTED RELEASE DATE: 16 February 2022

Dipalopalo tsa Aforikaborwa • Dipalopalo tsa Aforika Borwa • Ezazibalo zaseNingizimu Afrika • Tshitatistika Afrika Tshipembe • Tinhiayo Afrika-Dzonga Statistieke Suid-Afrika • Dipalopalo tša Aforika Borwa • Telubalo zaseNingizimu Afrika • EzeeNkcukacha maNani zoMzantsi Afrika • limbalobalo zeSewula Afrika

IMPROVING LIVES THROUGH DATA ECOSYSTEMS

Contents

Sales at constant 2015 prices: results for November 2021	2
Table A – Key growth rates in retail trade sales at constant 2015 prices	2
Table B – Retail trade sales at constant 2015 prices for the latest three months by type of retailer	2
Figure 1 – Retail trade sales at constant 2015 prices	3
Figure 2 – Retail trade sales at constant 2015 prices: year-on-year percentage change	3
Sales at current prices: results for November 2021	4
Table C – Key growth rates in retail trade sales at current prices	4
Table D – Retail trade sales at current prices for the latest three months by type of retailer	4
Tables	5
Table 1 – Retail trade sales at constant 2015 prices (R million)	
Table 2 – Year-on-year percentage change in retail trade sales at constant 2015 prices	5
Table 3 – Seasonally adjusted retail trade sales at constant 2015 prices	5
Table 4 – Retail trade sales at constant 2015 prices by type of retailer (R million)	6
Table 5 – Year-on-year percentage change in retail trade sales at constant 2015 prices by type of retailer	6
Table 6 – Contribution of each type of retailer to the year-on-year percentage change in retail trade sales at	
constant 2015 prices (percentage points)	6
Table 7 – Retail trade sales at current prices (R million)	7
Table 8 – Year-on-year percentage change in retail trade sales at current prices	7
Table 9 – Seasonally adjusted retail trade sales at current prices	7
Table 10 – Retail trade sales at current prices by type of retailer (R million)	8
Table 11 – Year-on-year percentage change in retail trade sales at current prices by type of retailer	8
Table 12 – Contribution of each type of retailer to the year-on-year percentage change in retail trade sales at	
current prices (percentage points)	8

Survey information	9
Technical notes	11
Glossary	13
Technical enquiries	13
General information	14

Sales at constant 2015 prices: results for November 2021

Table A – Key growth rates in retail trade sales at constant 2015 prices

	Jun-21	Jul-21	Aug-21	Sep-21	Oct-21	Nov-21
Year-on-year % change, unadjusted	10,5	-1,2	-1,5	2,1	1,9	3,3
Month-on-month % change, seasonally adjusted	0,8	-11,2	4,9	5,2	-1,3	1,9
3-month % change, seasonally adjusted 1/	0,9	-2,5	-3,9	-5,4	0,0	4,1

1/ Percentage change between the previous 3 months and the 3 months ending in the month indicated.

Measured in real terms (constant 2015 prices), retail trade sales increased by 3,3% year-on-year in November 2021. The main positive contributors to this increase were:

- retailers in textiles, clothing, footwear and leather goods (10,3% and contributing 1,8 percentage points); and
- general dealers (3,6% and contributing 1,5 percentage points) see Tables 5 and 6.

Seasonally adjusted retail trade sales increased by 1,9% in November 2021 compared with October 2021. This followed month-on-month changes of -1,3% in October 2021 and 5,2% in September 2021. In the three months ended November 2021, seasonally adjusted retail trade sales increased by 4,1% compared with the previous three months.

Type of retailer	Sep – Nov 2020 (R million)	Weight	Sep – Nov 2021 (R million)	% change between Sep – Nov 020 and Sep – Nov 2021	Contribution (% points) to the total % change
General dealers	104 743	43,5	106 224	1,4	0,6
Food, beverages and tobacco in specialised stores	17 592	7,3	17 622	0,2	0,0
Pharmaceuticals and medical goods, cosmetics and toiletries	16 005	6,6	17 633	10,2	0,7
Textiles, clothing, footwear and leather goods	38 657	16,1	42 247	9,3	1,5
Household furniture, appliances and equipment	14 762	6,1	14 854	0,6	0,0
Hardware, paint and glass	23 056	9,6	22 477	-2,5	-0,2
All other retailers	26 037	10,8	25 775	-1,0	-0,1
Total	240 852	100,0	246 832	2,5	2,5

Table B – Retail trade sales at constant 2015 prices for the latest three months by type of retailer

Retail trade sales increased by 2,5% in the three months ended November 2021 compared with the three months ended November 2020. The main positive contributor to this increase was retailers in textiles, clothing, footwear and leather goods (9,3% and contributing 1,5 percentage points) – see Table B.



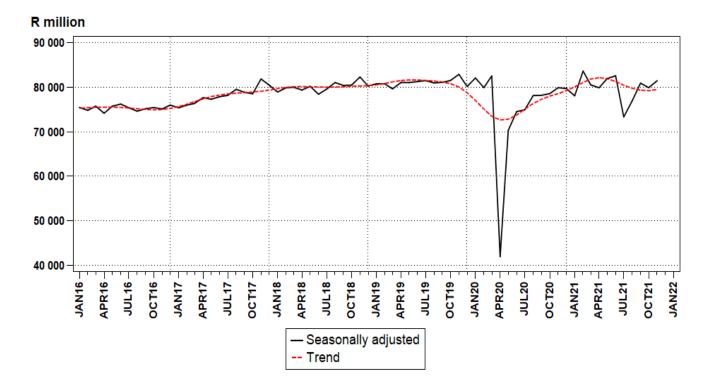
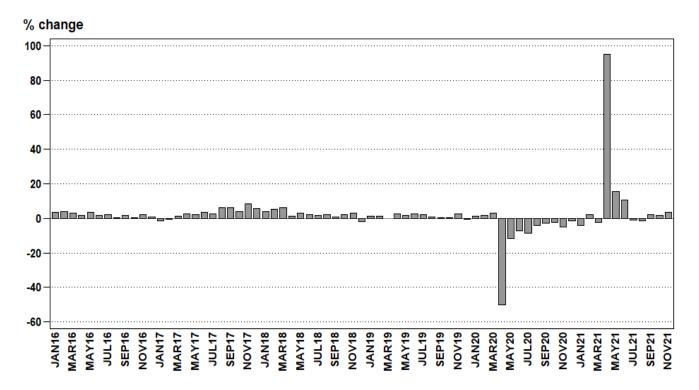


Figure 2 – Retail trade sales at constant 2015 prices: year-on-year percentage change



3

Sales at current prices: results for November 2021

Table C – Key growth rates in retail trade sales at current prices

	Jun-21	Jul-21	Aug-21	Sep-21	Oct-21	Nov-21
Year-on-year % change, unadjusted	15,0	2,8	2,6	6,0	5,6	6,7
Month-on-month % change, seasonally adjusted	1,8	-10,7	5,0	5,1	-0,7	1,8
3-month % change, seasonally adjusted 1/	2,1	-1,5	-2,5	-4,2	1,0	4,7

1/ Percentage change between the previous 3 months and the 3 months ending in the month indicated.

Table D - Retail trade sales at current prices for the latest three months by type of retailer

Type of retailer	Sep – Nov 2020 (R million)	Weight	Sep – Nov 2021 (R million)	% change between Sep – Nov 2020 and Sep – Nov 2021	Contribution (% points) to the total % change
General dealers	131 396	46,2	139 283	6,0	2,8
Food, beverages and tobacco in specialised stores	23 406	8,2	24 936	6,5	0,5
Pharmaceuticals and medical goods, cosmetics and toiletries	20 337	7,1	23 728	16,7	1,2
Textiles, clothing, footwear and leather goods	41 856	14,7	46 274	10,6	1,6
Household furniture, appliances and equipment	14 072	4,9	14 137	0,5	0,0
Hardware, paint and glass	26 177	9,2	26 553	1,4	0,1
All other retailers	27 277	9,6	27 148	-0,5	0,0
Total	284 518	100,0	302 059	6,2	6,2

Risenga Maluleke Statistician-General

Tables

Table 1 – Retail trade sales at constant 2015 prices (R million)

Month	2015	2016	2017	2018	2019	2020	2021 1/
Jan	68 282	70 778	69 753	72 531	73 305	74 315	71 443
Feb	67 991	70 743	70 339	74 031	75 006	76 451	78 005
Mar	69 965	72 082	72 901	77 302	77 324	79 604	77 749
Apr	69 717	70 886	72 867	73 747	75 804	37 861	73 857
May	71 735	74 245	75 891	78 319	79 538	70 115	80 976
Jun	69 884	71 159	73 800	75 508	77 367	71 660	79 180
Jul	70 871	72 457	74 243	75 456	77 029	70 307	69 494
Aug	72 876	73 159	77 571	79 383	80 196	76 853	75 727
Sep	71 197	72 275	76 858	77 310	77 629	75 447	77 030
Oct	73 792	73 834	76 891	78 647	79 011	77 046	78 499
Nov	79 572	81 305	88 206	90 755	93 146	88 359	91 303
Dec	102 922	103 776	109 722	107 895	107 440	105 736	
Total	888 804	906 699	939 042	960 884	972 795	903 754	

1/ Figures for latest month are preliminary.

Table 2 – Year-on-year percentage change in retail trade sales at constant 2015 prices

Month	2016	2017	2018	2019	2020	2021	2021 year-to-date
Jan	3,7	-1,4	4,0	1,1	1,4	-3,9	-3,9
Feb	4,0	-0,6	5,2	1,3	1,9	2,0	-0,9
Mar	3,0	1,1	6,0	0,0	2,9	-2,3	-1,4
Apr	1,7	2,8	1,2	2,8	-50,1	95,1	12,2
May	3,5	2,2	3,2	1,6	-11,8	15,5	12,9
Jun	1,8	3,7	2,3	2,5	-7,4	10,5	12,5
Jul	2,2	2,5	1,6	2,1	-8,7	-1,2	10,5
Aug	0,4	6,0	2,3	1,0	-4,2	-1,5	8,8
Sep	1,5	6,3	0,6	0,4	-2,8	2,1	8,0
Oct	0,1	4,1	2,3	0,5	-2,5	1,9	7,4
Nov	2,2	8,5	2,9	2,6	-5,1	3,3	6,9
Dec	0,8	5,7	-1,7	-0,4	-1,6		
Total	2,0	3,6	2,3	1,2	-7,1		

Table 3 – Seasonally adjusted retail trade sales at constant 2015 prices

Mandh		R mi	illion			Month-on-mo	onth % change	
Month	2018	2019	2020	2021	2018	2019	2020	2021
Jan	78 891	80 769	82 051	78 046	-1,9	0,7	2,4	-2,1
Feb	79 836	80 737	79 891	83 605	1,2	0,0	-2,6	7,1
Mar	79 980	79 606	82 515	80 507	0,2	-1,4	3,3	-3,7
Apr	79 340	81 033	41 915	79 858	-0,8	1,8	-49,2	-0,8
May	80 187	81 023	70 309	81 927	1,1	0,0	67,7	2,6
Jun	78 402	81 232	74 506	82 545	-2,2	0,3	6,0	0,8
Jul	79 560	81 471	74 909	73 296	1,5	0,3	0,5	-11,2
Aug	81 024	80 939	78 104	76 902	1,8	-0,7	4,3	4,9
Sep	80 371	81 075	78 159	80 895	-0,8	0,2	0,1	5,2
Oct	80 461	81 499	78 545	79 879	0,1	0,5	0,5	-1,3
Nov	82 268	82 866	79 863	81 421	2,2	1,7	1,7	1,9
Dec	80 242	80 145	79 683		-2,5	-3,3	-0,2	

P6242.1

Table 4 – Retail trade sales at constant 2015 prices by type of retailer (R million)

Type of retailer	Jun-21	Jul-21	Aug-21	Sep-21	Oct-21	Nov-21 1/
General dealers	37 197	29 162	32 819	34 652	32 309	39 263
Food, beverages and tobacco in specialised stores	4 906	4 336	5 542	5 696	6 017	5 909
Pharmaceuticals and medical goods, cosmetics and toiletries	5 689	6 137	6 187	5 712	6 277	5 644
Textiles, clothing, footwear and leather goods	12 455	11 761	11 709	11 715	13 337	17 195
Household furniture, appliances and equipment	4 395	4 230	4 435	4 281	4 627	5 946
Hardware, paint and glass	6 682	6 601	7 479	7 149	7 400	7 928
All other retailers	7 856	7 267	7 556	7 825	8 532	9 418
Total	79 180	69 494	75 727	77 030	78 499	91 303

6

1/ Figures are preliminary.

Table 5 – Year-on-year percentage change in retail trade sales at constant 2015 prices by type of retailer

Type of retailer	Jun-21	Jul-21	Aug-21	Sep-21	Oct-21	Nov-21
General dealers	11,9	-2,4	-3,4	0,0	0,3	3,6
Food, beverages and tobacco in specialised stores	8,5	-1,9	6,7	2,8	-2,1	0,1
Pharmaceuticals and medical goods, cosmetics and toiletries	6,6	1,0	2,4	10,6	15,3	4,6
Textiles, clothing, footwear and leather goods	8,2	4,7	5,4	11,5	6,2	10,3
Household furniture, appliances and equipment	-7,7	-9,5	-5,1	-0,4	-0,9	2,6
Hardware, paint and glass	3,8	-6,7	-7,1	-0,7	-0,5	-5,9
All other retailers	34,6	4,6	-3,4	-3,2	-0,6	0,6
Total	10,5	-1,2	-1,5	2,1	1,9	3,3

Table 6 – Contribution of each type of retailer to the year-on-year percentage change in retail trade sales at constant 2015 prices (percentage points)

Type of retailer	Jun-21	Jul-21	Aug-21	Sep-21	Oct-21	Nov-21
General dealers	5,5	-1,0	-1,5	0,0	0,1	1,5
Food, beverages and tobacco in specialised stores	0,5	-0,1	0,5	0,2	-0,2	0,0
Pharmaceuticals and medical goods, cosmetics and toiletries	0,5	0,1	0,2	0,7	1,1	0,3
Textiles, clothing, footwear and leather goods	1,3	0,8	0,8	1,6	1,0	1,8
Household furniture, appliances and equipment	-0,5	-0,6	-0,3	0,0	-0,1	0,2
Hardware, paint and glass	0,3	-0,7	-0,7	-0,1	0,0	-0,6
All other retailers	2,8	0,5	-0,3	-0,3	-0,1	0,1
Total	10,5	-1,2	-1,5	2,1	1,9	3,3

Table 7 – Retail trade sales at current prices (R million)

Month	2015	2016	2017	2018	2019	2020	2021 1/
Jan	66 966	72 295	75 885	80 046	82 627	86 080	84 567
Feb	67 032	73 080	76 845	82 111	84 962	88 991	93 241
Mar	69 339	75 133	80 072	85 788	88 061	93 703	93 763
Apr	69 398	74 740	79 929	82 155	86 120	46 449	89 035
Мау	71 788	78 529	83 528	87 277	90 922	82 102	97 658
Jun	69 869	75 420	81 035	84 311	88 547	83 850	96 438
Jul	70 828	76 928	81 482	84 161	87 914	82 142	84 419
Aug	73 188	78 099	85 074	88 634	92 086	90 321	92 652
Sep	71 514	77 238	84 362	86 601	89 471	89 019	94 374
Oct	74 344	79 282	84 412	87 748	90 638	91 054	96 191
Nov	80 373	87 418	96 693	101 458	106 983	104 445	111 494
Dec	104 166	112 299	120 421	120 815	123 595	125 259	
Total	888 804	960 461	1 029 738	1 071 105	1 111 926	1 063 415	

1/ Figures for latest month are preliminary.

Table 8 – Year-on-year percentage change in retail trade sales at current prices

Month	2016	2017	2018	2019	2020	2021	2021 year-to-date
Jan	8,0	5,0	5,5	3,2	4,2	-1,8	-1,8
Feb	9,0	5,2	6,9	3,5	4,7	4,8	1,6
Mar	8,4	6,6	7,1	2,6	6,4	0,1	1,0
Apr	7,7	6,9	2,8	4,8	-46,1	91,7	14,4
May	9,4	6,4	4,5	4,2	-9,7	18,9	15,3
Jun	7,9	7,4	4,0	5,0	-5,3	15,0	15,3
Jul	8,6	5,9	3,3	4,5	-6,6	2,8	13,5
Aug	6,7	8,9	4,2	3,9	-1,9	2,6	12,0
Sep	8,0	9,2	2,7	3,3	-0,5	6,0	11,2
Oct	6,6	6,5	4,0	3,3	0,5	5,6	10,6
Nov	8,8	10,6	4,9	5,4	-2,4	6,7	10,2
Dec	7,8	7,2	0,3	2,3	1,3		
Total	8,1	7,2	4,0	3,8	-4,4		

Table 9 – Seasonally adjusted retail trade sales at current prices

Mandh		R mi	llion		Month-on-month % change					
Month	2018	2019	2020	2021	2018	2019	2020	2021		
Jan	87 037	90 995	94 878	92 431	-2,2	0,6	2,4	-2,5		
Feb	88 458	91 322	92 516	99 769	1,6	0,4	-2,5	7,9		
Mar	88 496	90 268	96 528	96 494	0,0	-1,2	4,3	-3,3		
Apr	87 938	91 880	51 143	96 192	-0,6	1,8	-47,0	-0,3		
Мау	88 908	92 117	82 099	98 447	1,1	0,3	60,5	2,3		
Jun	87 477	92 759	86 973	100 216	-1,6	0,7	5,9	1,8		
Jul	88 757	93 086	87 634	89 530	1,5	0,4	0,8	-10,7		
Aug	90 405	93 152	91 819	94 042	1,9	0,1	4,8	5,0		
Sep	90 092	93 244	92 163	98 844	-0,3	0,1	0,4	5,1		
Oct	89 997	93 723	93 245	98 199	-0,1	0,5	1,2	-0,7		
Nov	92 311	95 781	94 620	99 947	2,6	2,2	1,5	1,8		
Dec	90 428	92 635	94 798		-2,0	-3,3	0,2			

Table 10 – Retail trade sales at current prices by type of retailer (R million)

Type of retailer	Jun-21	Jul-21	Aug-21	Sep-21	Oct-21	Nov-21 1/
General dealers	48 194	37 899	42 799	45 182	42 462	51 639
Food, beverages and tobacco in specialised stores	6 816	6 067	7 805	8 016	8 534	8 386
Pharmaceuticals and medical goods, cosmetics and toiletries	7 546	8 158	8 231	7 624	8 452	7 652
Textiles, clothing, footwear and leather goods	13 611	12 857	12 825	12 828	14 604	18 842
Household furniture, appliances and equipment	4 177	4 014	4 205	4 058	4 396	5 683
Hardware, paint and glass	7 819	7 743	8 803	8 432	8 746	9 375
All other retailers	8 274	7 680	7 984	8 234	8 997	9 917
Total	96 438	84 419	92 652	94 374	96 191	111 494

1/ Figures are preliminary.

Table 11 – Year-on-year percentage change in retail trade sales at current prices by type of retailer

Type of retailer	Jun-21	Jul-21	Aug-21	Sep-21	Oct-21	Nov-21
General dealers	17,3	2,4	1,5	4,7	5,0	8,0
Food, beverages and tobacco in specialised stores	15,4	4,6	14,3	9,7	4,2	6,1
Pharmaceuticals and medical goods, cosmetics and toiletries	12,8	6,4	7,4	16,7	21,9	11,4
Textiles, clothing, footwear and leather goods	9,1	5,9	6,8	12,9	7,5	11,4
Household furniture, appliances and equipment	-6,7	-9,0	-4,9	-0,9	-1,2	2,8
Hardware, paint and glass	9,6	-2,0	-3,0	3,7	3,6	-2,3
All other retailers	36,3	6,2	-2,1	-2,6	0,0	1,0
Total	15,0	2,8	2,6	6,0	5,6	6,7

Table 12 – Contribution of each type of retailer to the year-on-year percentage change in retail trade sales at current prices (percentage points)

Type of retailer	Jun-21	Jul-21	Aug-21	Sep-21	Oct-21	Nov-21
General dealers	8,5	1,1	0,7	2,3	2,2	3,7
Food, beverages and tobacco in specialised stores	1,1	0,3	1,1	0,8	0,4	0,5
Pharmaceuticals and medical goods, cosmetics and toiletries	1,0	0,6	0,6	1,2	1,7	0,8
Textiles, clothing, footwear and leather goods	1,4	0,9	0,9	1,7	1,1	1,8
Household furniture, appliances and equipment	-0,4	-0,5	-0,2	0,0	-0,1	0,1
Hardware, paint and glass	0,8	-0,2	-0,3	0,3	0,3	-0,2
All other retailers	2,6	0,5	-0,2	-0,2	0,0	0,1
Total	15,0	2,8	2,6	6,0	5,6	6,7

Survey information		
Introduction	1	Statistics South Africa (Stats SA) conducts a monthly survey of the retail trade industry, covering retail enterprises (see point 4 below). This survey is based on a sample drawn from Stats SA's 2021 business sampling frame (BSF) that contains businesses registered for value added tax (VAT).
	2	In order to improve timeliness, some information for the latest month had to be estimated due to late response. These estimates will be revised in future statistical releases as soon as information becomes available. Published retail trade sales estimates include value added tax (VAT).
Purpose of the survey	3	The results of the monthly retail trade sales survey are used to compile estimates of the gross domestic product (GDP) and its components, which are used in monitoring the state of the economy and formulation of economic policy. These statistics are also used in the analysis of comparative business and industry performance.
Scope of the survey	4	 This survey covers retail enterprises according to the following types of retailers: General dealers: Retail trade in non-specialised stores with food, beverages and tobacco predominating; and 'Other' retail trade in non-specialised stores. Retailers in food, beverages and tobacco in specialised stores: Retailers in fresh fruit and vegetables; Retailers in meat and meat products; Retailers in bakery products; Retailers in tobacco; and Retailers in other' food in specialised stores. Retailers in barnaceutical and medical goods, cosmetics and toiletries; Retailers in textiles, clothing, footwear and leather goods: Retailers in ladies', girls' and infants' clothing; Retailers in household furniture, appliances and equipment; Retailers in reading matter and stationery; Retailers in pewllery, watches and clocks; Retailers in jewellery, watches and clocks; Retailers in jother' specialised stores; Retailers in pewllery, and plass; and All 'other' retailers: Retailers in pewllery, watches and clocks; Retailers in jewellery, watches and clocks; Retailers in of ther' specialised stores; Retailers in sport goods and entertainment requisites; Retailers in 'other' specialised stores; Retailers in 'other' specialised stores; Retailers in 'other' specialised stores; Retailers in of personal and household goods; Retail trade in second-hand goods in stores; and
Classification	5	The 1993 edition of the <i>Standard Industrial Classification of all Economic Activities</i> (SIC), Fifth Edition, Report No. 09-90-02, was used to classify the statistical units in the survey. The SIC is based on the 1990 <i>International Standard Industrial Classification of all Economic Activities</i> (ISIC) with suitable adaptations for local conditions. Each enterprise is classified to the industry which reflects its predominant activity. Statistics in this publication are presented at SIC group (four digit) level.
Collection rate	6	The preliminary collection rate for the survey on retail trade sales for November 2021 was 54,6%, accounting for 63,1% of the total estimate. The improved collection rate for October 2021 was 64,9%.

9

P6242.1

Statistical unit	7	The statistical unit for which information is compiled and published is the enterprise, defined as a legal unit or a combination of legal units that includes and directly controls all functions necessary to carry out its sales activities. The statistical units are derived from and linked to the South African Revenue Service (SARS) administrative data.
Revised figures	8	Revised figures are mainly due to late submission of data to Stats SA, or respondents reporting revisions or corrections to their figures. Preliminary figures, as indicated in the relevant tables, are subject to change and when revised will not be indicated as such.
Related publications	9	Users may also refer to the following publication available from Stats SA:Stats in Brief issued annually.
Rounding-off of figures	10	Where figures have been rounded off, discrepancies may occur between sums of the component items and the totals.
Historical data	11	Historical retail trade sales data are available on the Stats SA website. To access the data electronically, use the following link: <u>Click to download historical data</u>
Past publications	12	Past retail trade sales releases are available on the Stats SA website. To access the releases electronically, use the following link: <u>Click to download past releases</u>

10

1	The survey is conducted on a monthly basis. Questionnaires are sent to a sample of 3 095 enterprises from a population of 22 041 enterprises. Completed questionnaires are required to be returned to Stats SA within 10 days after the end of the reference month. Fax, email and telephone reminders are used to follow up on non-respondents.					
2	A stratified random sample was drawn at the SIC four-digit level in April 2021 from Stats SA's business sampling frame (BSF). Strata were formed using a combination of the Standard Industrial Classification and the measure of size classes for enterprises (see point 3 below).					
	The Neyman optimal to each stratum:	allocation formula g	iven below was usec	to allocate samples		
		nh = n * (Nh * Sh) / [Σ (Ni * Si)].			
	also calculates the	relative precision for	or each stratum as	well as the relative		
3	The retail sampling frame is divided into four size groups. All large and medium enterprises (size group one and two) are completely enumerated. Simple random sampling is applied to size group three and four (small and very small) enterprises. The total value of sales of the large and medium enterprises (size group one and two) is added to the weighted totals of size group three and four to reflect the total value of sales.					
	Measure of size classes (Rand)					
	Enterprise size	Size group	Lower limits	Upper limits		
	Very small	4	1 167 786	8 000 000		
		3	8 000 001	38 000 000		
				78 000 000		
	Large	Ι	78 000 001			
4	For those strata not completely enumerated, the weights to produce estimates are the inverse ratio of the sampling fraction, modified to take account of non-response in the survey. Stratum estimates are calculated and then aggregated with the completely enumerated stratum to form group estimates. These procedures are consistent with international best practice.					
5	 Consistent with international best practice. Seasonally adjusted estimates are generated each month using the X-12 Seasonal Adjustment Program developed by the US Bureau of the Census Seasonal adjustment is a means of removing the estimated effects of normal seasonal variation from the series so that the effects of other influences on the series can be recognised more clearly. Seasonal adjustment does not aim to remove irregular or non-seasonal influences which may be present in any particular month. Influences that are volatile or unsystematic can still make i difficult to interpret the movement of the series, even after adjustment for seasonal variations. Therefore, the month-to-month movements of seasonally adjusted estimates may not be reliable indicators of trend behaviour. The X-12-ARIMA procedure for retail trade sales is described in more detail on the Stats SA website Click to Download Seasonal adjustment Retail Trade Sales February 2018 Black Friday sales have had a substantial upward impact on retail trade in November in recent years. Since seasonal adjustment models are based on long time series, users should note that Stats SA's seasonally adjusted estimates do not yet fully account for the Black Friday effect. 					
	2 3	 of 3 095 enterprise questionnaires are resof the reference monon non-respondents. A stratified random services Stats SA's business combination of the Services for enterprise. The Neyman optimal to each stratum: Neyman allocation for also calculates the precision for all strata The retail sampling fenterprises (size grows sampling is applied to The total value of sales. Measure of size clat two) is added to the value of sales. Measure of size clat two is added to the value of sales. For those strata not of the inverse ratio of the inverse ratio of the interprise strata not of the inverse ratio of the in the survey. Strata consistent with interprises can be recogremove irregular or particular month. Infidificult to interpret th variations. Therefore 	 of 3 095 enterprises from a populati questionnaires are required to be returned of the reference month. Fax, email and to on non-respondents. 2 A stratified random sample was drawn at Stats SA's business sampling frame combination of the Standard Industrial classes for enterprises (see point 3 below. The Neyman optimal allocation formula gt to each stratum: nh = n* (Nh * Sh Neyman allocation formula not only alloc also calculates the relative precision for precision for all strata. The relative precision for precision for all strata. The relative precision for all strata and two) are sampling is applied to size group three an The total value of sales of the large and two) is added to the weighted totals of siz value of sales. Measure of size classes (Rand) Énterprise size Size group three an The total value of sales of the large and two) is added to the weighted totals of siz value of sales. Measure of size classes (Rand) Énterprise size 1 a difference strata not completely enumerated stratum to form consistent with international best practice. Seasonal Adjustment Program develop Seasonal adjustment is a means of reference seasonal variation from the series so th series can be recognised more clearly, remove irreg	of 3 095 enterprises from a population of 22 041 enterprises on non-respondents. A stratified random sample was drawn at the SIC four-digit lex Stats SA's business sampling frame (BSF). Strata were combination of the Standard Industrial Classification and the classes for enterprises (see point 3 below). The Neyman optimal allocation formula given below was used to each stratum: $nh = n * (Nh * Sh) / [\Sigma (Ni * Si)].$ Neyman allocation formula not only allocates sample sizes i also calculates the relative precision for each stratum as precision for all strata. The relative precision for these strata of a enterprises (size group one and two) are completely enumerates the total value of sales of the large and medium enterprises two) is added to the weighted totals of size group three and for value of sales. Measure of size classes (Rand) Enterprise size Size group Lower limits Very small 3 explied to size group three and for value of sales. For those strata not completely enumerated, the weights to pr the inverse ratio of the sampling fraction, modified to take accor in the survey. Stratum estimates are calculated and then a completely enumerated stratum to form group estimates. The consistent with international best practice. Seasonal Adjustment Program developed by the US Bure Seasonal adjustment Program developed by the US Bure		

Note: Owing to the impact of the COVID-19 lockdown, additive outlier and transitory change adjustments were applied. Transitory (temporary) change describes a temporary effect on the level of a series after a certain point in time.

Trend cycle	6	The trend is the long-term pattern or movement of a time series. The X-12 Seasonal Adjustment Program is used for smoothing seasonally adjusted estimates to estimate the underlying trend cycle.
Constant prices	7	For January 2002 to December 2007 retail trade sales at constant prices were calculated using the consumer price index (CPI) for goods, excluding petrol and purchases of vehicles, for all urban areas to deflate total sales at current prices. From January 2008 onwards total retail trade sales at constant prices are obtained by adding up the deflated sales by type of retailer.
	8	Retail trade sales at constant prices by type of retailer are obtained by deflating estimated sales at current prices by the relevant weighted price index. To obtain total retail trade sales at constant prices, estimates of the deflated sales for each type of retailer are aggregated.
Reliability of estimates	9	Data presented in this publication are based on information obtained from a sample and are, therefore, subject to sampling variability; that is, they may differ from the figures that would have been produced if the data had been obtained from all enterprises in the retail industry in South Africa. Estimates are subject to sampling and non-sampling errors.
	10	Inaccuracies may occur because of imperfections in reporting by enterprises and errors made in the collection and processing of the data. Inaccuracies of this kind are referred to as non-sampling errors. Every effort is made to minimise non- sampling errors by careful design of questionnaires, testing them in pilot studies, editing reported data and implementing efficient operating procedures. Fluctuations may occur in consecutive months as a result of seasonal and economic factors.
Month-on-month percentage change	11	The month-on-month percentage change in a variable for any given month is the change between that month and the previous month, expressed as a percentage of the latter.
Year-on-year percentage change	12	The year-on-year percentage change in a variable for any given period is the change between that period and the corresponding period of the previous year, expressed as a percentage of the latter.
Contribution (percentage points)	13	The contribution (percentage points) to the year-on-year percentage change for any given period is calculated by multiplying the percentage change of each type of retailer by its corresponding weight, divided by 100. The weight is the percentage contribution of each type of retailer to total retail trade sales in the corresponding period of the previous year.

Glossary					
Enterprise		se is a legal entity or a combination of legal units that includes and directly functions necessary to carry out its sales activities.			
Industry	activity. Ind way as in t	An industry is made up of enterprises engaged in the same or similar kinds of economic activity. Industries are defined in the <i>System of National Accounts</i> (SNA) in the same way as in the <i>Standard Industrial Classification of all Economic Activities</i> (SIC), Fifth Edition, Report No. 09-90-02 of January 1993.			
Retail trade		Retail trade includes the resale (sale without transformation) of new and used goods and products to the general public for household use.			
Retailer		A retailer is an enterprise deriving more than 50% of its turnover from sales of goods to the general public for household use.			
Symbols and abbreviations	BSF CPI GDP ISIC	Business sampling frame Consumer price index Gross domestic product International Standard Industrial Classification			

South African Revenue Service

System of National Accounts Statistics South Africa

Value added tax

Standard Industrial Classification of all Economic Activities

Technical enquiries	
Demuel Florie	Telephone number 072 205 2000

SARS

SIC

SNA

VAT

Stats SA

Raquel Floris	Telephone number: 072 205 2608 Email: raquelf@statssa.gov.za
Keshnee Naidoo	Telephone number: 072 310 3798 Email: keshneen@statssa.gov.za

General information

Stats SA publishes approximately 300 different statistical releases each year. It is not economically viable to produce them in more than one of South Africa's eleven official languages. Since the releases are used extensively, not only locally but also by international economic and social-scientific communities, Stats SA releases are published in English only.

Stats SA has copyright on this publication. Users may apply the information as they wish, provided that they acknowledge Stats SA as the source of the basic data wherever they process, apply, utilise, publish or distribute the data; and also that they specify that the relevant application and analysis (where applicable) result from their own processing of the data.

Stats SA products

A complete set of Stats SA publications is available at the Stats SA Library and the following libraries:

National Library of South Africa, Pretoria Division National Library of South Africa, Cape Town Division Natal Society Library, Pietermaritzburg Library of Parliament, Cape Town Bloemfontein Public Library Johannesburg Public Library Eastern Cape Library Services, Qonce Central Regional Library, Polokwane Central Reference Library, Mbombela Central Reference Collection, Kimberley Central Reference Library, Mmabatho

Stats SA also provides a subscription service.

Electronic services

A large range of data is available via online services. For more detail about our electronic services, contact Stats SA's user information service at (012) 310 8600.

You can also visit us on the internet at: www.statssa.gov.za

General enquiries

User information services	Telephone number: (012) 310 8600 Email: info@statssa.gov.za
Orders/subscription services	Telephone number: (012) 310 8619 Email: millies@statssa.gov.za
Postal address	Private Bag X44, Pretoria, 0001

Produced by Stats SA