

Retail trade sales
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Key figures as at the end of November 2000

Actual estimates	November 2000	% change between November 1999 and November 2000	% change between September 1999 to November 1999 and September 2000 to November 2000	% change between January 1999 to November 1999 and January 2000 to November 2000
Retail trade sales at current prices (R million)	15 438,1	+10,1	+8,6	+8,2
Retail trade sales at constant 1995 prices (R million)	11 737,5	+6,0	+4,1	+3,4
Seasonally adjusted estimates	November 2000	% change between October 2000 and November 2000	% change between June 2000 to August 2000 and September 2000	

			to November 2000	
Retail trade sales at current prices (R million)	14 921,5	+2,6	+1,5	
Retail trade sales at constant 1995 prices (R million)	11 287,9	+2,4	+1,2	

Key findings as at the end of November 2000

Real retail trade sales increase

Seasonally adjusted real retail trade sales (at constant 1995 prices) for the three months up to November 2000 reflected an increase of 1,2% compared with the three months up to August 2000. Furthermore, real retail trade sales for the three months up to November 2000 increased by 4,1% compared with the three months up to November 1999.

Eleven of the nineteen merchandise categories reflected increases in seasonally adjusted real retail trade sales (at constant 1995 prices) for the three months up to November 2000 compared with the three months up to August 2000. The largest percentage increase was reported for ladies', girls' and infants' clothing and accessories (+3,8%), followed by household furniture (+2,9%), footwear for men, ladies and children (+2,8%) and perishable and processed food products (+2,7%). These increases were partially counteracted by decreases of 3,6% and 2,6% reported for audio appliances and hardware respectively.

Real retail trade sales (at constant 1995 prices) for the first eleven months of 2000 increased by 3,4% compared with the first eleven months of 1999. Fourteen of the nineteen merchandise categories reflected increases in real retail trade sales for this period. The largest percentage increase was reported for domestic appliances (+13,4%), followed by household furniture (+13,0%) and glass, crockery, cutlery and kitchenware (+10,9%). Perishable and processed food products, which contributed 28,7% to total real retail trade sales of the first eleven months of 2000, reflected an increase of 1,0% in real retail trade sales during the above-mentioned period. These increases were to a certain extent counteracted by decreases recorded for jewellery, silverware, watches and precious stones (-9,1%), footwear for men,

ladies and children (-3,9%) and alcoholic and non-alcoholic beverages (-3,2%).

Cash sales comprised 72,7% of total sales for November 2000. This is 0,6 of a percentage point higher than the 72,1% for November 1999. Hire purchases, as a percentage of total sales, increased by 1,8 percentage points, while other credit sales, as a percentage of total sales, decreased by 2,4 percentage points during this period.

Notes

Forthcoming issues	Issue	Expected release date
	December 2000	7 March 2001
	January 2001	4 April 2001
	February 2001	2 May 2001
	March 2001	6 June 2001
	April 2001	4 July 2001
	May 2001	1 August 2001
	June 2001	5 September 2001
	July 2001	3 October 2001
	August 2001	7 November 2001
	September 2001	5 December 2001
	October 2001	9 January 2002
	November 2001	6 February 2002
Purpose of the survey	The Retail Trade Sales Survey is a monthly survey covering a sample of private enterprises (firms) operating in the retail trade industry in South	

	<p>Africa. The survey collects information on the total sales of all retail trade establishments (branches) from each enterprise in the sample. The results of the survey are used to compile estimates of the Gross Domestic Product (GDP) and its components, which are used to develop and monitor government policy. These statistics are also used by the private sector in the analysis of comparative business and industry performance.</p>
<p>Re-engineered retail trade sales survey</p>	<p>After many consultations with and inputs received from users, Stats SA has redesigned the retail trade sales survey questionnaire. The survey is conducted on an enterprise basis and previously enterprises were requested to submit their total sales, distributed according to type of merchandise and according to selected area. The information in the former table 4 therefore represented imputations based on the assumption that the merchandise distribution of an enterprise's sales was the same for each selected area in which it traded. Unfortunately respondents had many problems in furnishing Stats SA with selected area information. Stats SA conducted several observational studies where respondents were watched while completing questionnaires in order to determine problems experienced by them. Consultations with many users regarding their needs and problems experienced by respondents revealed that users do not need area information. Therefore, Stats SA no longer collects retail trade sales information according to selected area, but only according to province and the first results were published on 1 March 2000 in statistical release P6242.1 - Retail trade sales, January 2000. Retail trade sales information by province is published in table 3 of this statistical release.</p>
<p>New sample</p>	<p>According to international best practices and in order to train the respondents in using the new questionnaire, validate the information received and avoid a break in the time series published in this statistical release, Stats SA decided to introduce the new questionnaire as the first step in the re-engineering process. Stats SA will in due course, as the second step, introduce the new sample.</p> <p>Currently Stats SA is busy re-engineering the register of businesses which serves as the sampling frame, in collaboration with the South African Revenue Service and the Departments of Trade and Industry and Labour. The process will take some time, since there are hundreds of thousands of businesses, many of them in any period changing ownership, closing, or being registered.</p>

Explanatory notes

Introduction	1	Statistics South Africa (Stats SA) conducts a monthly sample survey of the retail trade industry covering private retail trade enterprises (firms).
	2	<p>The statistical release contains information regarding -</p> <ul style="list-style-type: none"> • actual and seasonally adjusted values of retail trade sales according to type of business at current prices as well as at constant 1995 prices; • actual and seasonally adjusted values of retail trade sales according to type of merchandise at current prices as well as at constant 1995 prices; • actual values of retail trade sales at current prices according to province; and • actual and seasonally adjusted values of cash sales, instalment sale transactions and other credit sales at current prices.
Scope of the survey	3	<p>The survey of retail trade sales covers a sample of retail trade enterprises. The survey collects information on the total sales of all retail trade establishments (branches) from each enterprise in the sample. This survey includes -</p> <ul style="list-style-type: none"> • butchers; • general dealers; • bottle stores; • dealers in clothing, footwear and textiles; • dealers in furniture and household requisites; • bookstores and stationers; • jewellers; • chemists; and • dealers in miscellaneous goods.
Classification	4	The 1993 edition of the Standard Industrial Classification of all

		Economic Activities (SIC), Fifth edition, Report No. 09-90-02, was used to classify the statistical units in the survey. The SIC is based on the 1990 International Standard Industrial Classification of all Economic Activities (ISIC) with suitable adaptations for local conditions. Statistics in table 1 of this publication are presented at SIC subgroup level (5 digit level). Each statistical unit is classified to the type of business which reflects the predominant activity of the enterprise.
Statistical unit	5	The statistical unit for this survey is an enterprise. An enterprise is a legal entity consisting of one or more establishments, including the head office, but excluding holding or subsidiary companies. Data are only collected for those establishments of the enterprise that are predominately engaged in the retail trade industry.
Survey methodology and design	6	All statistical units are stratified by type of business according to SIC and measure of size, where measure of size is the turnover of the enterprise. All large enterprises (size category one cases) are completely enumerated. For medium size enterprises (size category two) and small enterprises (size category three), samples are drawn by systematically selecting enterprises with equal probability. The results of the sample survey are raised to represent total retail trade sales in South Africa.
	7	The survey is collected by mail each month from a sample of approximately 1 600 retail trade enterprises. Questionnaires have to be returned to Stats SA within 10 days after the end of the month concerned. Fax and telephone reminders are used to follow up non-respondents.
Seasonal adjustment	8	Seasonally adjusted estimates of retail trade sales are generated each month, using the X-11 Seasonal Adjustment Program developed by US Bureau of the Census Economic Research and Analyses Division, 1968.
	9	Seasonal adjustment is a means of removing the estimated effects of normal seasonal variation from the series so that the effects of other influences on the series can be more clearly recognised. Seasonal adjustment does not aim to remove irregular or non-seasonal influences which may be present in any particular month. Influences that are volatile

		or unsystematic can still make it difficult to interpret the movement of the series even after adjustment for seasonal variations. Therefore, the month-to-month movements of seasonally adjusted estimates may not be reliable indicators of trend behaviour.
Trend cycle	10	The trend cycle is a long-term pattern or movement of a time series. The X-11 Seasonal Adjustment Program is used for smoothing seasonally adjusted data.
Reliability of estimates	11	Data presented in this publication are based on information obtained from a sample of enterprises and are, therefore, subject to sampling variability; that is, they may differ from the figures that would have been produced if the data had been obtained from all retail trade enterprises in South Africa.
	12	Inaccuracies may occur because of imperfections in reporting by enterprises and errors made in collection and processing of the data. Inaccuracies of this kind are referred to as non-sampling error. Every effort is made to reduce non-sampling error to a minimum by careful designing of the questionnaire, pilot studies, editing of data and efficient operating procedures.
Constant price estimates of retail trade sales	13	The value of retail trade sales at constant prices measures the retail trade sales in terms of ruling prices in a specific base year. The current base year for retail trade sales is 1995 = 100.
Related publications	14	Users may also wish to refer to the following publications which are available from Stats SA: <ul style="list-style-type: none"> ▪ Bulletin of Statistics. ▪ SA Statistics.

Unpublished statistics	15	In some cases Stats SA can also make available statistics which are not published. The statistics can be made available in one or more of the following ways: computer printouts, CD and diskette. Generally a charge is made for providing unpublished statistics.
Symbols and abbreviations	16	Stats SA Statistics South Africa .. Figures not available - Nil or not applicable * Revised figures
Rounding-off of figures	17	When figures have been rounded-off discrepancies may occur between sums of the component items and totals.
Pre-release policy	18	Stats SA has adopted the confidential pre-release policy in respect of selected economic indicators and specific government departments. The policy accords with practice among leading statistical agencies. The statistical integrity of the data and strict observance of the release time has been assured by the following procedure: In respect of this statistical release, an official representative from the Office of the President, the Department of Trade and Industry, the Department of Finance and the South African Reserve Bank will receive a copy of the release on a strictly confidential basis two hours in advance of the public issue. Stats SA's pre-release policy may be inspected at its Website, www.statssa.gov.za

Technical note

Response rate The response rate for November 2000 was 77,5%.

Glossary

Enterprise (firm)	An enterprise (firm) is a legal entity consisting of one or more establishments (branches) including the head office, but excluding holding or subsidiary companies.
Establishment (branch)	An establishment (branch) is defined as the smallest economic unit which operates as a separate entity for which comprehensive financial records are kept.
Reference month	Reference month for the survey refers to one calendar month.
Retail trade	Retail trade is the resale (sale without transformation) of new and used goods and products to individuals/the general public for household use.
Retailer	A retailer is an enterprise deriving more than 50% of its turnover from sales of goods to individuals/the general public for household use.

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TABLE 1 - RETAIL TRADE SALES ACCORDING TO TYPE OF BUSINESS
1.1 - AT CURRENT PRICES (R MILLION)

TYPE OF BUSINESS	ACTUAL VALUES					SEASONALLY ADJUSTED VALUES				
	NOV.	OCT.	NOV.	JAN. - NOV.		NOV.	OCT.	SEP.	AUG.	NOV.
	2000	2000*	1999	2000	1999	2000	2000	2000	2000	1999
TOTAL RSA	15 438,1	14 493,5	14 018,7	151 384,2	139 854,8	14 921,5	14 543,2	14 649,5	14 520,7	13 534,6
BUTCHERS	586,2	542,6	541,6	6 319,9	5 922,2	606,2	573,9	575,3	558,8	560,3
GENERAL DEALERS 1/	6 971,2	6 757,1	6 795,9	72 731,6	67 155,1	6 987,2	6 868,5	6 877,4	6 934,5	6 807,0
BOTTLE STORES	469,2	467,9	502,0	4 866,1	4 959,5	454,9	486,1	468,9	458,1	487,2
DEALERS IN CLOTHING, FOOTWEAR AND TEXTILES	3 408,6	3 036,0	3 149,7	31 151,0	29 083,0	3 093,6	3 035,4	3 095,0	2 990,8	2 846,9
DEALERS IN FURNITURE AND HOUSEHOLD REQUISITES	1 957,9	1 735,8	1 818,2	16 003,2	14 514,7	1 633,8	1 658,9	1 638,2	1 579,7	1 517,1
BOOKSTORES AND STATIONERS	262,8	200,2	241,8	2 475,6	2 421,1	267,4	234,4	228,6	252,5	245,9

TOTAL RSA	11	737,5	11	009,4	11	069,5	115	496,0	111	691,1	11	287,9	11	019,4	11	114,2	11	006,4	10	633,3
PERISHABLE AND PROCESSED FOOD PRODUCTS	3	208,3	3	021,9	3	018,2	33	135,4	32	797,2	3	246,1	3	069,6	3	103,5	3	029,7	3	054,1
INEDIBLE GROCERIES (DETERGENTS, POLISHES, ETC.)		580,3		573,6		585,8	6	258,1	6	351,6		574,0		578,0		576,3		577,3		579,7
ALCOHOLIC AND NON-ALCOHOLIC BEVERAGES		489,5		482,3		524,9	5	137,7	5	308,5		471,9		494,0		489,9		480,6		506,5
FOOTWEAR FOR MEN, LADIES AND CHILDREN		520,0		483,0		505,3	4	798,1	4	992,3		482,6		470,6		479,7		455,8		467,4
MEN'S AND BOYS' CLOTHING AND ACCESSORIES		840,9		790,8		763,1	8	232,8	7	540,2		817,5		821,5		846,0		807,4		737,4
LADIES', GIRLS' AND INFANTS' CLOTHING AND ACCESSORIES	1	415,3	1	301,1	1	275,7	12	880,9	11	842,4	1	294,7	1	282,2	1	304,1	1	256,4	1	161,9
TEXTILES (BLANKETS, SHEETS, MATE- RIALS, ETC.) AND HABERDASHERY (BUTTONS, SEWING YARN, ETC.)		254,4		257,4		256,5	2	538,3	2	575,1		248,8		249,3		261,8		242,6		249,3
HOUSEHOLD FURNITURE		846,8		722,2		777,9	7	031,8	6	221,6		708,1		711,9		706,5		684,3		650,3
DOMESTIC APPLIANCES (REFRIGERA- TORS, STOVES, ETC.)		410,8		364,4		356,8	3	653,6	3	223,2		378,7		356,4		380,9		372,9		327,7
AUDIO APPLIANCES (RADIOS, HI-FI SETS, TAPE RECORDERS, ETC.)		172,0		161,1		167,8	1	633,8	1	566,6		154,7		152,8		152,4		156,9		150,4
TV SETS, VIDEO RECORDERS, ETC.		189,4		169,4		178,5	1	725,8	1	574,0		169,2		161,6		168,1		166,4		158,7
OTHER DOMESTIC FURNISHINGS (CARPETS, MATTRESSES, PILLOWS, ETC.)		188,0		170,9		172,4	1	704,9	1	603,3		169,3		165,8		168,0		166,0		155,1
GLASS, CROCKERY, CUTLERY AND KITCHENWARE		319,5		305,7		280,8	3	211,4	2	896,8		311,9		303,2		309,5		307,9		273,5
PHARMACEUTICALS, PATENTS AND OTHER MEDICINES, BANDAGES AND COSMETICS AND TOILETRIES		766,7		741,6		731,6	8	057,2	7	876,5		766,4		724,2		748,4		790,0		729,6
BOOKS, MAGAZINES, NEWSPAPERS AND STATIONERY		205,0		173,8		194,8	2	094,2	2	084,5		204,5		195,9		198,6		206,8		194,2
SPORT AND RECREATION REQUISITES (TOYS, FIRE-ARMS, BOATS, ETC.)		438,6		421,6		387,1	4	342,6	4	175,5		442,1		432,1		436,4		447,3		386,8
JEWELLERY, SILVERWARE, WATCHES AND PRECIOUS STONES		144,9		137,7		161,2	1	456,4	1	603,0		139,5		136,4		142,3		141,1		154,8
HARDWARE (BUILDING MATERIALS, WOOD, IRONWARE, TOOLS, ETC.)		417,0		389,0		405,0	4	064,5	4	021,4		381,6		364,5		368,5		393,2		370,1
ALL OTHER MERCHANDISE 1/		330,2		341,8		326,2	3	538,6	3	437,6		328,8		332,7		330,0		338,2		322,7

1/ INCLUDE CIGARETTES AND MANUFACTURED TOBACCO

* REVISED

TABLE 3 - RETAIL TRADE SALES AT CURRENT PRICES ACCORDING TO PROVINCE (R MILLION)

PROVINCE	ACTUAL VALUES			
	NOV.	OCT.	NOV.	JAN. - NOV.

	2000	2000*	1999	2000	1999
TOTAL RSA	15 438,1	14 493,5	14 018,7	151 384,2	139 854,8
WESTERN CAPE	3 111,0	2 904,1	2 721,9	29 608,9	26 902,3
EASTERN CAPE	1 303,2	1 169,1	1 186,2	12 853,2	11 658,7
NORTHERN CAPE	462,5	452,1	378,8	4 451,4	3 845,5
FREE STATE	715,2	656,2	698,5	7 321,8	7 202,8
KWAZULU-NATAL	2 436,1	2 319,0	2 169,1	24 542,7	22 421,6
NORTH WEST	784,4	752,2	708,9	7 292,1	6 803,5
GAUTENG	5 173,8	4 939,2	4 994,3	52 224,2	49 094,6
MPUMALANGA	778,1	691,3	703,1	7 477,3	6 995,4
NORTHERN PROVINCE	673,9	610,2	457,9	5 612,7	4 930,5

* REVISED

TABLE 4 - CASH SALES, INSTALMENT SALE TRANSACTIONS AND OTHER CREDIT SALES AT CURRENT PRICES (R MILLION)

TYPE OF SALES	ACTUAL VALUES					SEASONALLY ADJUSTED VALUES				
	NOV.	OCT.	NOV.	JAN. - NOV.		NOV.	OCT.	SEP.	AUG.	NOV.
	2000	2000*	1999	2000	1999	2000	2000	2000	2000	1999
TOTAL RSA	15 438,1	14 493,5	14 018,7	151 384,2	139 854,8	14 921,5	14 543,2	14 649,5	14 520,7	13 534,6
CASH SALES (INCLUDING INSTALMENT SALE TRANSACTIONS FINANCED BY FINANCIAL INSTITUTIONS)	11 227,1	10 563,9	10 113,9	113 308,4	104 228,3	11 116,6	10 795,6	11 000,7	10 864,2	10 002,1
INSTALMENT SALE TRANSACTIONS (HIRE PURCHASE, FINANCED BY OWN BUSINESS)	1 738,4	1 490,7	1 330,5	13 692,2	10 747,5	1 452,5	1 383,4	1 363,9	1 380,8	1 111,0
OTHER CREDIT SALES	2 471,6	2 438,9	2 574,2	24 382,6	24 878,9	2 268,0	2 349,9	2 293,2	2 286,6	2 353,7

* REVISED