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Retail trade sales (Preliminary)

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email: info@statssa.gov.za www.statssa.gov.za 170 Andries Street • Private Bag X44, 0001 Pretoria, South Africa Tel: +27(12) 310 8911, Fax: +27(12) 321 7381

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Summary of findings: Retail trade sales

Table A – Key figures as at the end of August 2009

Retail trade sales estimates	August 2009 (R million)	% change between August 2008 and August 2009	% change between June to August 2008 and June to August 2009	% change between January to August 2008 and January to August 2009
At current prices	41 609	2,7	4,3	6,2
At constant (2008) prices	37 072	-7,0	-6,0	-4,8

Key findings as at the end of August 2009

Retail trade sales decrease in real terms

Retail trade sales, at constant (2008) prices, for the three months ended August 2009 reflected a decrease of 6,0% compared with the three months ended August 2008, while sales for the corresponding period in 2008 increased by 0,1%. Retail trade sales, at constant (2008) prices, for August 2009 reflected a decrease of 7,0% compared with August 2008.

The major contributors to the decrease of 6,0% in retail trade sales, at constant (2008) prices, for the three months ended August 2009 compared with the three months ended August 2008 were retailers in hardware, paint and glass (-19,2% and contributing -1,7 percentage points), all other retailers (-11,3% and contributing -1,6 percentage points), general dealers (-3,8% and contributing -1,4 percentage points) and retailers in textiles, clothing, footwear and leather goods (-6,4% and contributing -1,2 percentage points) - see Table C on page 3.

Retail trade sales increase in nominal terms

Retail trade sales, at current prices, for the three months ended August 2009 increased by 4,3% compared with the three months ended August 2008. The major contributors to this increase were general dealers (8,6% and contributing 3,3 percentage points) and retailers of food, beverages and tobacco in specialised stores (10,4% and contributing 1,1 percentage points) - see Table B on page 3.

Retail trade sales, at current prices, for August 2009 increased by 2,7% compared with August 2008, while sales for the corresponding period in 2008 increased by 11,1%.

Table B - Contribution of each type of retailer to the percentage change in retail trade sales at current prices

Type of retailer	June to August 2008 (R million)	Weight 1/	June to August 2009 (R million)	Difference between June to August 2008 and June to August 2009 (R million)	Percentage change between June to August 2008 and June to August 2009	Contribution (percentage points) to the percentage change in total sales 2/
General dealers	45 855	38,0	49 788	3 933	8,6	3,3
Retailers of food, beverages and tobacco in specialised stores	12 525	10,4	13 824	1 299	10,4	1,1
Retailers in pharmaceutical and medical goods, cosmetics and toiletries	5 646	4,7	6 674	1 028	18,2	0,9
Retailers in textiles, clothing, footwear and leather goods	22 356	18,5	22 571	215	1,0	0,2
Retailers in household furniture, appliances and equipment	6 778	5,6	6 396	-382	-5,6	-0,3
Retailers in hardware, paint and glass	10 447	8,7	9 397	-1 050	-10,1	-0,9
All other retailers	16 931	14,0	17 023	92	0,5	0,1
Total 3/	120 537	100,0	125 675	5 138	4,3	4,3

1/Weight is the percentage contribution of each type of retailer to the total retail trade sales for the three months up to the current month of the previous year.

2/ The contribution to the percentage change is calculated by multiplying the percentage change of each type of retailer with its corresponding weight, divided by 100.

3/ Figures have been rounded off. Therefore, discrepancies may occur between sums of the component items and the totals.

Table C – Contribution of each type of retailer to the percentage change in retail trade sales at constant (2008) prices

Type of retailer	June to August 2008 (R million)	Weight 1/	June to August 2009 (R million)	Difference between June to August 2008 and June to August 2009 (R million)	Percentage change between June to August 2008 and June to August 2009	Contribution (percentage points) to the percentage change in total sales 2/
General dealers	45 854	38,1	44 133	-1 721	-3,8	-1,4
Retailers of food, beverages and tobacco in specialised stores	12 344	10,3	12 621	277	2,2	0,2
Retailers in pharmaceutical and medical goods, cosmetics and toiletries	5 626	4,7	5 820	194	3,4	0,2
Retailers in textiles, clothing, footwear and leather goods	22 366	18,6	20 938	-1 428	-6,4	-1,2
Retailers in household furniture, appliances and equipment	6 811	5,7	6 183	-628	-9,2	-0,5
Retailers in hardware, paint and glass	10 398	8,6	8 400	-1 998	-19,2	-1,7
All other retailers	16 869	14,0	14 963	-1 906	-11,3	-1,6
Total 3/	120 268	100,0	113 058	-7 210	-6,0	-6,0

1/Weight is the percentage contribution of each type of retailer to the total retail trade sales for the three months up to the current month of the previous year.

2/ The contribution to the percentage change is calculated by multiplying the percentage change of each type of retailer with its corresponding weight, divided by 100.

3/ Figures have been rounded off. Therefore, discrepancies may occur between sums of the component items and the totals.

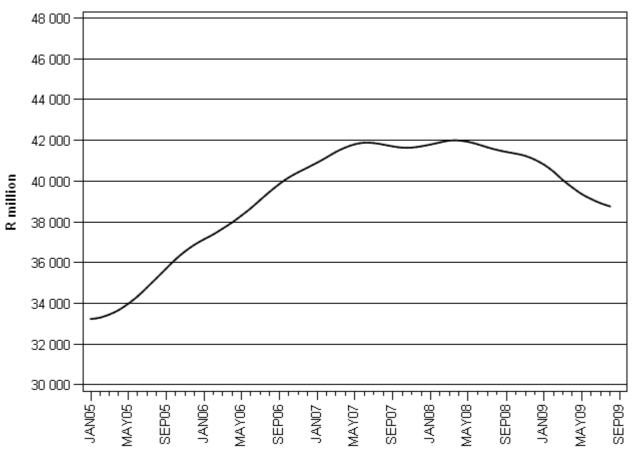


Figure 1 – Trend cycle of retail trade sales at constant (2008) prices

Year and month

P J Lehohla Statistician-General

Detailed results

Tables 1 and 2 show total retail trade sales at current prices and percentage changes over the period January 2002 to August 2009.

Table 1 – Total retail trade sales at current prices (R million)

Month	2002	2003	2004	2005	2006	2007	2008 ^{1/}	2009 ^{1/}
January	18 343	20 890	23 634	25 034	28 041	32 536	36 150	40 621
February	17 871	20 022	22 975	24 766	28 721	32 495	37 269	39 905
March	19 951	22 192	24 259	26 461	30 541	35 555	39 402	42 176
April	19 373	21 510	23 808	26 873	30 853	35 260	39 822	41 454
Мау	20 377	22 652	25 128	27 577	31 854	36 790	40 070	42 816
June	20 149	21 956	25 022	27 020	31 169	35 625	40 171	41 637
July	20 112	22 283	25 420	27 403	31 895	35 770	39 853	42 429
August	20 445	22 135	24 570	27 875	32 281	36 480	40 513	41 609
September	20 403	22 597	25 881	28 457	34 085	37 051	40 906	
October	21 317	23 289	27 015	30 161	34 467	37 991	43 042	
November	22 760	25 086	28 509	31 810	37 410	40 650	44 820	
December	29 402	32 704	37 372	42 119	47 251	51 698	58 170	
Total	250 503	277 316	313 593	345 556	398 568	447 901	500 192	

1/ Preliminary.

Table 2 – Percentage change in total retail trade sales at current prices 1/

Month	2002	2003	2004	2005	2006	2007	2008	2009
January	-	13,9	13,1	5,9	12,0	16,0	11,1	12,4
February	-	12,0	14,7	7,8	16,0	13,1	14,7	7,1
March	-	11,2	9,3	9,1	15,4	16,4	10,8	7,0
April	-	11,0	10,7	12,9	14,8	14,3	12,9	4,1
Мау	-	11,2	10,9	9,7	15,5	15,5	8,9	6,9
June	-	9,0	14,0	8,0	15,4	14,3	12,8	3,6
July	-	10,8	14,1	7,8	16,4	12,1	11,4	6,5
August	-	8,3	11,0	13,5	15,8	13,0	11,1	2,7
September	-	10,8	14,5	10,0	19,8	8,7	10,4	
October	-	9,3	16,0	11,6	14,3	10,2	13,3	
November	-	10,2	13,6	11,6	17,6	8,7	10,3	
December	-	11,2	14,3	12,7	12,2	9,4	12,5	
Total	-	10,7	13,1	10,2	15,3	12,4	11,7	

1/ The percentage change is the difference between retail trade sales of the relevant year and those of the previous year expressed as a percentage.

Tables 3 and 4 show total retail trade sales at constant (2008) prices and percentage changes over the period January 2002 to August 2009.

Month	2002	2003	2004	2005	2006	2007	2008 ^{1/}	2009 ^{1/}
January	25 583	26 376	29 323	30 492	33 502	37 312	38 112	38 471
February	24 855	25 344	28 470	30 129	34 314	37 265	39 254	37 434
March	27 368	28 056	29 986	32 152	36 358	40 634	40 813	38 732
April	26 322	27 125	29 502	32 652	36 686	40 023	40 869	37 898
Мау	27 574	28 493	31 099	33 549	37 786	41 618	40 658	38 887
June	26 830	27 687	31 045	32 951	36 886	40 118	40 503	37 713
July	26 498	27 889	31 460	33 135	37 435	39 700	39 920	38 273
August	26 691	27 669	30 446	33 747	37 844	40 309	39 845	37 072
September	26 293	28 246	31 912	34 452	39 772	40 626	39 755	
October	27 225	29 039	33 188	36 470	39 939	41 339	41 582	
November	28 957	31 201	34 767	38 325	43 299	43 994	43 045	
December	37 360	40 829	45 687	50 502	54 625	55 829	55 835	
Total	331 556	347 954	386 885	418 556	468 446	498 767	500 192	

Table 3 – Total retail trade sales at constant (2008) prices (R million)

1/ Preliminary.

Table 4 – Percentage change in total retail trade sales at constant (2008) prices 1/

Month	2002	2003	2004	2005	2006	2007	2008	2009
January	-	3,1	11,2	4,0	9,9	11,4	2,1	0,9
February	-	2,0	12,3	5,8	13,9	8,6	5,3	-4,6
March	-	2,5	6,9	7,2	13,1	11,8	0,4	-5,1
April	-	3,1	8,8	10,7	12,4	9,1	2,1	-7,3
Мау	-	3,3	9,1	7,9	12,6	10,1	-2,3	-4,4
June	-	3,2	12,1	6,1	11,9	8,8	1,0	-6,9
July	-	5,2	12,8	5,3	13,0	6,1	0,6	-4,1
August	-	3,7	10,0	10,8	12,1	6,5	-1,2	-7,0
September	-	7,4	13,0	8,0	15,4	2,1	-2,1	
October	-	6,7	14,3	9,9	9,5	3,5	0,6	
November	-	7,7	11,4	10,2	13,0	1,6	-2,2	
December	-	9,3	11,9	10,5	8,2	2,2	0,0	
Total	-	4,9	11,2	8,2	11,9	6,5	0,3	

1/ The percentage change is the difference between retail trade sales of the relevant year and those of the previous year expressed as a percentage.

Year a	and month 1/	Туре А	Туре В	Туре С	Type D	Type E	Type F	Type G	Total 2/
2008	January	13 751	3 664	1 712	6 758	2 262	2 694	5 309	36 150
	February	14 072	3 868	1 828	6 492	2 059	3 302	5 649	37 269
	March	15 664	4 328	1 815	6 862	2 107	3 275	5 351	39 402
	April	14 548	4 103	1 793	8 120	2 127	3 395	5 736	39 822
	Мау	14 987	4 222	1 806	8 021	2 175	3 455	5 404	40 070
	June	15 828	4 026	1 800	7 475	2 285	3 495	5 263	40 171
	July	14 712	4 130	1 970	7 487	2 267	3 426	5 862	39 853
	August	15 315	4 369	1 876	7 394	2 226	3 526	5 806	40 513
	September	16 334	4 463	1 892	6 951	2 065	3 477	5 724	40 906
	October	15 913	4 874	1 913	7 988	2 354	3 734	6 267	43 042
	November	16 467	4 817	1 933	9 107	2 595	3 746	6 155	44 820
	December	21 859	6 507	1 991	13 625	3 451	3 260	7 478	58 170
	Total	189 450	53 371	22 329	96 280	27 973	40 785	70 004	500 192
2009	January	15 932	4 402	1 902	7 474	2 191	2 883	5 838	40 621
	February	15 797	4 229	1 856	6 828	2 036	3 073	6 087	39 905
	March	17 378	4 515	2 163	6 793	2 013	3 212	6 104	42 176
	April	15 924	4 692	2 058	8 406	1 991	2 861	5 521	41 454
	Мау	16 277	4 694	2 087	8 761	2 114	3 175	5 709	42 816
	June	16 785	4 521	2 203	7 348	2 148	3 147	5 484	41 637
	July	16 362	4 597	2 227	7 954	2 210	3 292	5 787	42 429
	August	16 641	4 706	2 244	7 269	2 038	2 958	5 752	41 609

Table 5 – Retail trade sales according to type of retailer at current prices (R million)

1/ Preliminary.

2/ Figures have been rounded off. Therefore, discrepancies may occur between sums of the component items and the totals.

Table 6 – Percentage change in retail trade sales according to type of retailer at current prices 1/

Yea	r and month	Туре А	Туре В	Туре С	Type D	Туре Е	Type F	Type G	Total
2009	January	15,9	20,1	11,1	10,6	-3,1	7,0	10,0	12,4
	February	12,3	9,3	1,5	5,2	-1,1	-6,9	7,8	7,1
	March	10,9	4,3	19,2	-1,0	-4,5	-1,9	14,1	7,0
	April	9,5	14,4	14,8	3,5	-6,4	-15,7	-3,7	4,1
	Мау	8,6	11,2	15,6	9,2	-2,8	-8,1	5,6	6,9
	June	6,0	12,3	22,4	-1,7	-6,0	-10,0	4,2	3,6
	July	11,2	11,3	13,0	6,2	-2,5	-3,9	-1,3	6,5
	August	8,7	7,7	19,6	-1,7	-8,4	-16,1	-0,9	2,7

1/ The percentage change is the difference between retail trade sales by type of retailer of the relevant year and those of the previous year expressed as a percentage.

Year	r and month 1/	Туре А	Туре В	Type C	Type D	Type E	Type F	Type G	Total 2/
2008	January	14 567	4 033	1 782	6 952	2 266	2 874	5 637	38 112
	February	14 908	4 189	1 896	6 672	2 073	3 519	5 997	39 254
	March	16 200	4 559	1 867	6 995	2 135	3 493	5 563	40 813
	April	14 923	4 273	1 841	8 235	2 142	3 583	5 872	40 869
	Мау	15 248	4 290	1 824	8 085	2 197	3 575	5 437	40 658
	June	16 006	4 017	1 809	7 520	2 303	3 557	5 290	40 503
	July	14 772	4 081	1 963	7 503	2 287	3 452	5 863	39 920
	August	15 076	4 246	1 854	7 343	2 221	3 389	5 716	39 845
	September	15 846	4 275	1 859	6 863	2 055	3 304	5 553	39 755
	October	15 318	4 650	1 876	7 863	2 333	3 508	6 033	41 582
	November	15 746	4 583	1 850	8 929	2 552	3 500	5 886	43 045
	December	20 841	6 174	1 904	13 320	3 407	3 032	7 157	55 835
	Total	189 451	53 370	22 325	96 280	27 971	40 786	70 004	500 192
2009	January	15 002	4 141	1 794	7 200	2 140	2 655	5 539	38 471
	February	14 736	3 956	1 738	6 515	1 967	2 812	5 710	37 434
	March	15 827	4 150	1 928	6 408	1 939	2 931	5 549	38 732
	April	14 398	4 297	1 808	7 893	1 916	2 594	4 992	37 898
	Мау	14 611	4 283	1 826	8 188	2 029	2 866	5 084	38 887
	June	15 067	4 133	1 927	6 829	2 079	2 833	4 845	37 713
	July	14 570	4 198	1 945	7 385	2 139	2 942	5 094	38 273
	August	14 496	4 290	1 948	6 724	1 965	2 625	5 024	37 072

Table 7 – Retail trade sales according to type of retailer at constant (2008) prices (R million)

1/ Preliminary.

2/ Figures have been rounded off. Therefore, discrepancies may occur between sums of the component items and the totals.

Table 8 – Percentage change in retail trade sales according to type of retailer at constant (2008) prices 1/

Yea	r and month	Туре А	Туре В	Type C	Type D	Type E	Type F	Type G	Total
2009	January	3,0	2,7	0,7	3,6	-5,6	-7,6	-1,7	0,9
	February	-1,2	-5,6	-8,3	-2,4	-5,1	-20,1	-4,8	-4,6
	March	-2,3	-9,0	3,3	-8,4	-9,2	-16,1	-0,3	-5,1
	April	-3,5	0,6	-1,8	-4,2	-10,6	-27,6	-15,0	-7,3
	Мау	-4,2	-0,2	0,1	1,3	-7,6	-19,8	-6,5	-4,4
	June	-5,9	2,9	6,5	-9,2	-9,7	-20,4	-8,4	-6,9
	July	-1,4	2,9	-0,9	-1,6	-6,5	-14,8	-13,1	-4,1
	August	-3,8	1,0	5,1	-8,4	-11,5	-22,5	-12,1	-7,0

1/ The percentage change is the difference between retail trade sales by type of retailer of the relevant year and those of the previous year expressed as a percentage.

Outlined below in Table 9 are values and percentage changes in retail trade sales at current and at constant (2008) prices.

Retail trade sales estimates	June to August 2008 (R million)	June to August 2009 (R million)	% change between June to August 2008 and June to August 2009	January to August 2008 (R million)	January to August 2009 (R million)	% change between January to August 2008 and January to August 2009
At current prices	120 537	125 675	4,3	313 250	332 647	6,2
At constant (2008) prices	120 268	113 058	-6,0	319 974	304 480	-4,8

Description of group types (Tables 5 to 8) $^{1/}$

Group type	Type of dealer included in group type		
Туре А	General dealers		
Туре В	Retailers of food, beverages and tobacco in specialised stores		
Туре С	Retailers in pharmaceutical and medical goods, cosmetics and toiletries		
Туре D	Retailers in textiles, clothing, footwear and leather goods		
Туре Е	Retailers in household furniture, appliances and equipment		
Type F	Retailers in hardware, paint and glass		
Type G	All other retailers		

1/ See note 4 on page 10 for more detailed specifications.

Explanatory notes

Introduction	1	Statistics South Africa (Stats SA) conducts a monthly survey of the retail trade industry, covering retail enterprises (see 4 below). This survey is based on a sample drawn from Stats SA's 2009 Business Sampling Frame (BSF) that contains businesses registered for value added tax (VAT).		
	2	As is usual, information for the latest month had to be estimated for respondents who have not reported by the cut-off date for production of results. These estimates will be revised in future statistical releases when their reported information becomes available. Published retail trade sales estimates include value added tax (VAT).		
Purpose of the survey	3	The results of the monthly retail trade sales survey are used to compile estimates of the Gross Domestic Product (GDP) and its components, which are used in monitoring the state of the economy and formulation of economic policy. These statistics are also used in the analysis of comparative business and industry performance.		
Scope of the survey	4	 This survey covers retail enterprises according to the following types of retailer: General dealers Retail trade in non-specialised stores with food, beverages and tobacco predominating; and Other retail trade in non-specialised stores. Retailers of food, beverages and tobacco in specialised stores Retailers in fresh fruit and vegetables; Retailers in meat and meat products; Retailers in bakery products; Retailers in tobacco; and Retailers in other food in specialised stores. Retailers in pharmaceutical and medical goods, cosmetic and toiletries; Retailers in harmaceutical and medical goods, cosmetic and toiletries; Retailers in textiles, clothing, footwear and leather goods Retailers in footwear. Retailers in household furniture, appliances and equipment; Retailers in hardware, paint and glass; and All other retailers Retailers in goods and entertainment requisites; Retailers in sports goods and entertainment requisites; Retailers in other specialised stores; Retailers in due point and books; Retailers in pharmaceutical and medical goods, cosmetic and toiletries; 		
Classification	5	The 1993 edition of the <i>Standard Industrial Classification of all Economic Activities</i> (<i>SIC</i>), Fifth Edition, Report No. 09-90-02, was used to classify the statistical units in the survey. The SIC is based on the 1990 <i>International Standard Industrial Classification of all Economic Activities</i> (<i>ISIC</i>) with suitable adaptations for local conditions. Statistics in this publication are presented at SIC group (four digit) level. Each enterprise is classified to the industry, which reflects its predominant activity.		
Response rate	6	The preliminary response rate for the survey on retail trade sales for August 2009 was 83,5%. The improved response rate for the survey on retail trade sales for July 2009 was 88,7%.		
Statistical unit	7	The statistical unit for which information is compiled and published is the enterprise, defined as a legal unit or a combination of legal units that includes and directly controls all functions necessary to carry out its sales activities.		

Survey methodology and design	8	The survey is conducted on a monthly basis. Questionnaires are sent to a sample of about 2 500 enterprises from a population of about 35 000 enterprises. Completed questionnaires are required to be returned to Stats SA within 10 days after the end of the reference month. Fax and telephone reminders are used to follow up non-respondents.
	9	The value of sales is obtained monthly from the sample of about 2 500 enterprises (which was drawn in April 2009) at the SIC four-digit level from a population then of about 35 000 retail enterprises. The retail sampling frame is divided into four size groups. All large and medium enterprises (size groups one and two), are completely enumerated. Simple random sampling is applied to size groups three and four (small and very small) enterprises. The total value of sales of the large and medium enterprises (size groups one and two) is added to the weighted totals of size groups three and four to reflect the total value of sales.
Weighting methodology	10	For those strata not completely enumerated, the weights to produce estimates are the inverse ratio of the sampling fraction, modified to take account of non-response in the survey. Stratum estimates are calculated and then aggregated with the completely enumerated stratum to form group estimates. These procedures, which are in line with international best practice, are described in more detail on the Stats SA website at <u>www.statssa.gov.za/publications/publicationsearch.asp.</u>
Constant prices	11	For January 2002 to December 2007 retail trade sales at constant prices were calculated using the Consumer Price Index (CPI) for goods excluding petrol and purchases of vehicles, for all urban areas to deflate total sales at current prices. From January 2008 onwards total retail trade sales at constant prices are obtained by adding up the deflated sales by type of retailer.
	12	Retail trade sales at constant prices by type of retailer are obtained by deflating estimated sales at current prices by the relevant weighted price index. To obtain total retail trade sales at constant prices, estimates of the deflated sales for each type of retailer are aggregated.
Trend cycle	13	The trend is the long-term pattern or movement of a time series. The X-11 Seasonal Adjustment Program is used for smoothing seasonally adjusted estimates to estimates of the underlying trend cycle.
Reliability of estimates	14	Data presented in this publication are based on information obtained from a sample and are, therefore, subject to sampling variability; that is, they may differ from the figures that would have been produced if the data had been obtained from all enterprises in the retail industry in South Africa. Estimates are subject to sampling and non-sampling errors.
	15	Inaccuracies may occur because of imperfections in reporting by enterprises and errors made in the collection and processing of the data. Inaccuracies of this kind are referred to as non-sampling errors. Every effort is made to minimise non- sampling errors by careful design of questionnaires, testing them in pilot studies, editing reported data and implementing efficient operating procedures. Fluctuations may occur in consecutive months as a result of seasonal and economic factors.
Revised figures	16	Normally revised figures are due to respondents reporting revisions or corrections to their figures and late submission of their data to Stats SA. Preliminary figures are indicated in the relevant tables. Data are edited at the enterprise level.
Related publications	17	Users may also wish to refer to the following publications available from Stats SA -
		 Bulletin of Statistics issued quarterly. SA Statistics issued annually.
Rounding of figures	18	Where figures have been rounded off, discrepancies may occur between sums of the component items and the totals.
Pre-release policy	19	Stats SA's pre-release policy may be inspected at its Website, www.statssa.gov.za.

Symbols and Abbreviations	20 BR BSF GDP ISIC SARS SIC SNA Stats SA VAT -	Gross Dome International South Africa Standard Ind	ampling Frame estic Product I Standard Industrial In Revenue Service dustrial Classification ational Accounts buth Africa		tivities
Technical note					
Neyman optimal allocation	A stratified random sample was drawn from the population of enterprises on the business sampling frame (BSF). Strata were formed using a combination of Standard Industrial Classification and the measure of size classes for enterprises. The Neyman optimal allocation formula given below was used to allocate samples to each stratum. $n_{h} = \frac{N_{h}S_{h}}{\sum N_{h}S_{h}}$ where N _h and S _h are the stratum population size and the stratum variance, respectively.				
	Neyman allocation formula not only allocates sample sizes to each stratum but also calculates the relative precision for each stratum as well as the relative precision for all strata. The relative precision for these strata did not exceed 4,6%.				
	Class limits				
	Enterprise size	Size group	Lower limits	Upper limits]
	Very small	4	0	4 000 000	
	Small	3	4 000 001	19 000 000	-
	Medium	2	19 000 001	39 000 000	-
	Large	1	39 000 001		
Glossary					
Enterprise			or a combination o to carry out its sales		cludes and directly
Industry	activity. Industrie	s are defined in rd Industrial Cl	rprises engaged in t in the System of Nati assification of all Ec SIC).	ional Accounts (SN/	A) in the same way
Statistical unit	A statistical unit is a unit about which statistics are tabulated, compiled or published. The statistical units are derived from and linked to the South African Revenue Service (SARS) administrative data.				
Retail trade	Retail trade includes the resale (sale without transformation) of new and used goods and products to the general public for household use.				
Retailer	A retailer is an er general public for		ng more than 50% of e.	its turnover from sa	ales of goods to the

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Telephone number:	(012) 310 8600/8390/8351/4892/8496/8095 (user information services) (012) 310 8404 (technical enquiries) (012) 310 8161 (orders) (012) 310 4883/4885/8018 (library)
Fax number:	(012) 310 8332/0866376635 (technical enquiries)
Email address:	elisel@statssa.gov.za henriettef@statssa.gov.za joanl@statssa.gov.za (orders)
Postal address:	Private Bag X44, Pretoria, 0001

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