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Manufacturing: production and sales

January 1996

Statistical release P3041.2

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Embargo: 11:00
Date: 20 March 1996

Published by the
Central Statistical Service
Private Bag X44
PRETORIA
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CSS Library Cataloguing-in-Publication (CIP) Data

Manufacturing: production and sales / Central Statistical Service. - 1996-
Pretoria: Central Statistical Service, 1996-
p. ; 30 cm. (Statistical release; P3041.2)
Series formerly available as: Statistiese nuusberig = Statistical news release; P3041.2 and P10.2
and Statistiese vrystelling = Statistical release;
P3041.2
Title continues in English only
Monthly
1. Manufactures. I. South Africa. Central Statistical Service. II. Series.
(LCSH 16)

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MANUFACTURING PRODUCTION FOR JANUARY INCREASES

After experiencing a decline in seasonally adjusted production since July 1995, the manufacturing sector reflected an increase of 5,5% in its seasonally adjusted production for January 1996. 17 of the 28 manufacturing major groups showed increases in their seasonally adjusted production for January 1996 compared with December 1995.

Manufacturing production for the last three months up to January 1996, shows a slight decrease of only 0,3% after seasonal adjustment compared with the previous three months. Although 16 of the 28 major groups reflected decreases in production only ten of them contributed more than 0,1 of a percentage point each, of which the motor vehicle (-0,75 of a percentage point) and electrical machinery industries (-0,35 of a percentage point) were the largest. These decreases were to a large extent counteracted by increased production in the other major groups of which the machinery and equipment (0,82 of a percentage point) and the metal products industries (0,54 of a percentage point) were the largest contributors.

The seasonally adjusted value of sales of manufactured products increased by 1,9% (R1 427 million) during the last three months up to January 1996 compared with the preceding three months. The largest increases were recorded by the metal products industries (R682 million) and machinery and equipment industries (R267 million). Opposed to this the motor vehicle industry recorded a decrease (R462 million).

SUMMARY - TOTAL MANUFACTURING

Period	Production indices 1990 = 100	Sales		Percentage change of:	
		R mill.		Production indices	Sales
Actual					
Nov. 1995	-	Jan. 1996	97,3	73 214,8	+3,1
Nov. 1994	-	Jan. 1995	94,4	64 459,3	+13,6
Seasonally adjusted					
Nov. 1995	-	Jan. 1996	103,1	78 072,4	-0,3
Aug. 1995	-	Oct. 1995	103,4	76 645,2	+1,9

pp
R J Pander

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Head: Central Statistical Service

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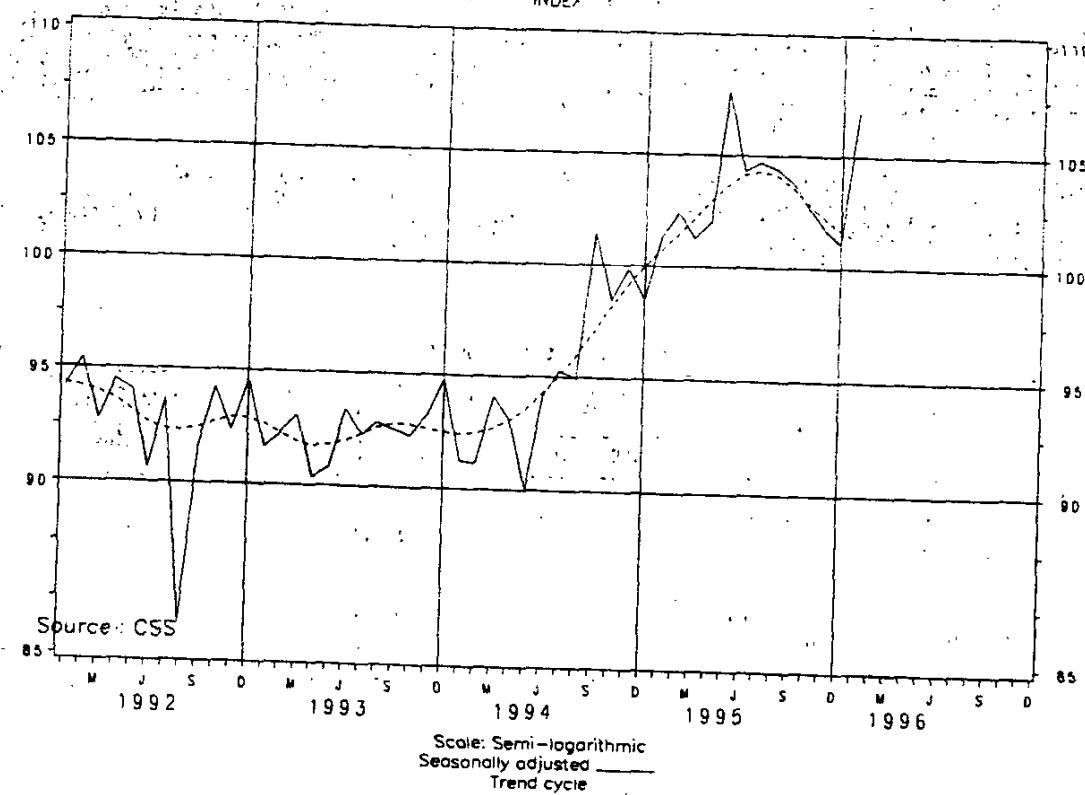
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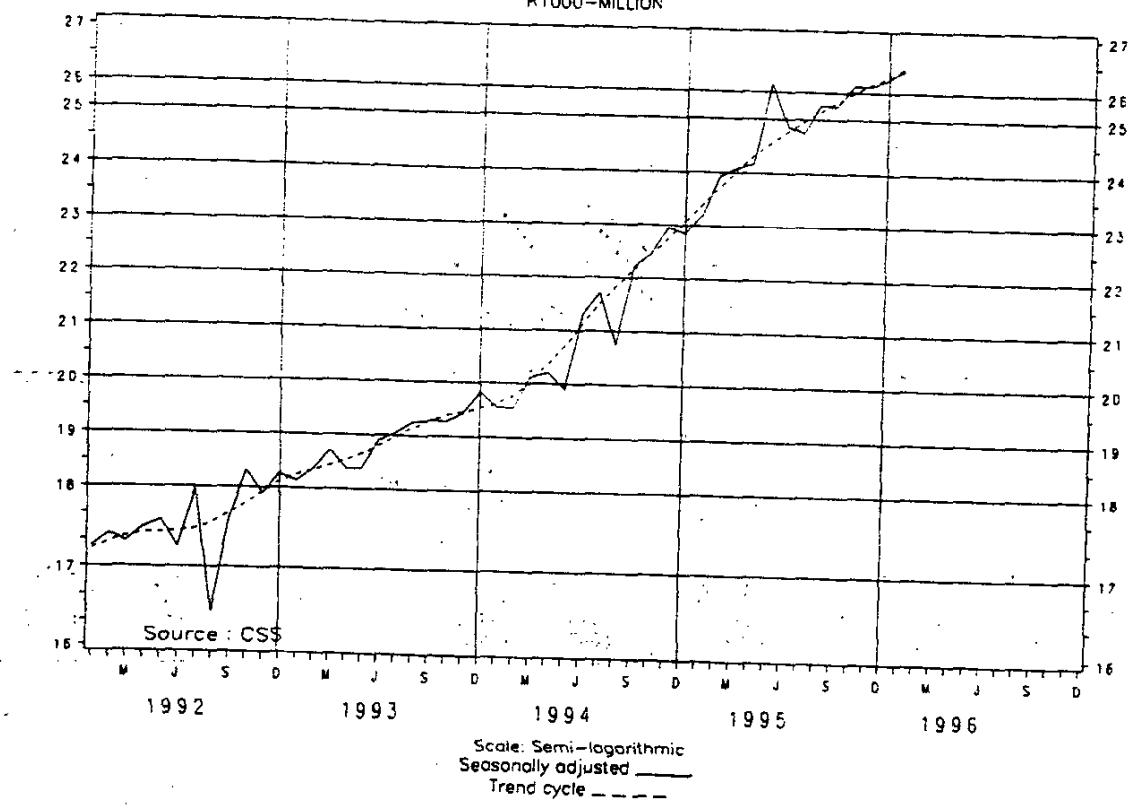
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MANUFACTURING
PHYSICAL VOLUME OF PRODUCTION
BASE 1990=100
INDEX



MANUFACTURING
VALUE OF SALES
R1000-MILLION



NOTES

1. This statistical release shows indices of the physical volume of manufacturing production and the value of sales and unfilled orders, after benchmarking, according to manufacturing major groups. Both actual and seasonally adjusted figures are shown. Sales and production figures for Walvis Bay are excluded as from 1 March 1994. The former TBVC states are included.
2. The results of the 1988 and 1991 Manufacturing Censuses were used to adjust the level of the indices and the value of sales. This process is known as benchmarking. The total value of gross output of the manufacturing major groups (which represents the total value of work done by the establishments in these groups) as obtained from the respective manufacturing censuses, was deflated with appropriate subindices of the Production Price Index in order to calculate the real gross output. The latter served as benchmarks to verify or adjust the level of the monthly volume indices. The level adjustments were done on the volume indices for January of the relevant census year (e.g. the 1998 census year covers the period 1 July 1987 to 30 June 1988 and therefore the benchmarking was done on the index of January 1988).
3. The calculation of the monthly manufacturing indices is based on the value of manufactured products and articles after the effect of price changes has been eliminated by deflation by using appropriate sub-indices of the production price index (PPI). The value of the manufactured products is obtained from a monthly sample survey of manufacturing establishments in the private and public sectors.
4. The 1988 Manufacturing Census provided the framework for the selection of a revised sample implemented as from January 1995. A stratified systematic sample design based on gross output was used. Establishments which commenced operations after the census have also been taken into account. The weighting factors for the combining of the production indices for the manufacturing major groups to those for total manufacturing were calculated on the basis of the net output data obtained from the 1991 Manufacturing Census.
5. The 1988 and 1991 manufacturing censuses as well as the sample survey (before 1995) did not include information of the former TBVC states. To make the time series comparable, published and unpublished information for 1988 and 1991 was obtained from Statistical offices of the former TBVC states and has been incorporated. Thereafter, the level of the sample results was raised to link up with the benchmarks. The sample data do not reflect the influence of the cyclic movement of the establishments before January 1995 in the former TBVC states.
6. Production indices for the various manufacturing subgroups that were previously published in the Bulletin of Statistics were discontinued as from the indices for January 1993. The production indices on a subgroup basis can be obtained by approximation by deflating the value of sales according to manufacturing subgroups in statistical release P0142.1 (entitled Production Price Index) with the production price indices for the relevant manufacturing subgroups.
7. More comprehensive detail on the method of calculation and historical data in respect of the production indices according to manufacturing major groups and the value of sales for the period January 1987 to August 1995 were published in statistical releases P3041.3 (entitled Manufacturing statistics: Indices of the physical volume of manufacturing production, Base: 1990=100, January 1987 to August 1995) and P3041.4 (entitled Manufacturing statistics: Value of sales, January 1987 to August 1995).

TABLE 1 - INDICES OF THE PHYSICAL VOLUME OF MANUFACTURING PRODUCTION - TOTAL
HISTORICAL TABLE
BASE 1990 = 100.

Month	1990	1991	1992	1993	1994	1995	1996	ACTUAL INDICES	
								1990	1991
J	84.6	82.7	79.7	77.5	77.1	77.1	82.5	88.9	88.9
F	99.2	95.5	95.2	92.6	91.6	91.6	101.6	101.6	101.6
M	107.1	100.3	99.0	99.5	100.4	100.4	107.4	107.4	107.4
A	95.8	97.8	89.8	85.8	87.4	87.4	94.6	94.6	94.6
M	98.7	94.6	92.6	89.8	89.0	89.0	104.7	104.7	104.7
J	104.3	97.6	93.4	95.4	96.0	96.0	105.5	105.5	105.5
J	98.9	96.5	95.1	94.3	97.2	97.2	106.1	106.1	106.1
A	105.5	99.4	89.0	96.3	98.0	98.0	106.8	106.8	106.8
S	102.9	100.8	96.8	97.7	106.2	106.2	108.5	108.5	108.5
O	107.4	103.7	103.6	102.2	108.3	108.3	112.7	112.7	112.7
N	111.7	104.7	103.7	104.9	111.7	111.7	113.9	113.9	113.9
D	84.0	83.0	83.6	84.1	87.1	87.1	89.2	89.2	89.2
YEAR	100.0	96.4	93.5	93.3	95.8	95.8	103.0	103.0	103.0
SEASONALLY ADJUSTED INDICES									
J	99.5	97.8	94.8	92.6	92.2	92.2	101.2	106.6	106.6
F	100.1	96.2	95.8	93.1	92.2	92.2	102.2		
M	101.5	94.8	93.5	93.8	94.7	94.7	101.2		
A	99.9	102.7	95.0	91.5	93.8	93.8	101.2		
M	101.3	96.8	94.7	91.8	91.2	91.2	107.4		
J	101.5	95.5	91.7	94.1	94.7	94.7	104.0		
J	98.5	96.0	94.3	93.1	95.7	95.7	104.4		
A	101.5	95.8	86.2	93.6	95.5	95.5	104.1		
S	97.7	96.2	92.5	93.4	101.4	101.4	103.5		
O	99.4	95.4	94.8	93.1	98.5	98.5	102.5		
N	101.4	94.5	93.2	93.9	99.8	99.8	101.6		
D	96.5	94.8	95.1	95.3	98.6	98.6	101.0		

* Revised

TABLE 2 - INDICES OF THE PHYSICAL VOLUME OF MANUFACTURING PRODUCTION - MAJOR GROUPS

BASE 1990 = 100

Manufacturing Major Groups	Weights Year	1995	1996	Actual indices			Seasonally adjusted indices		
				January	December	January	January	December	January
TOTAL	100.0	103.0	88.9	89.2	84.5	106.6	101.0	101.2	101.2
Food	12.1	94.1	86.6	95.6	77.9	102.4	92.4	91.3	91.3
Beverages	4.7	93.2	89.5	127.8	88.0	90.9	92.0	88.6	88.6
Tobacco products	0.5	85.6	66.4	37.9	82.0	80.0	80.3	98.6	98.6
Textiles	3.6	101.0	71.2	59.0	77.7	96.2	91.9	105.0	105.0
Wearing apparel, excluding footwear	3.0	111.6	64.3	84.3	68.5	107.1	110.8	114.5	114.5
Leather and leather products	0.4	109.7	81.0	75.7	81.5	109.8	102.9	110.7	110.7
Footwear	1.1	84.0	54.7	54.1	50.3	102.2	79.6	94.7	94.7
Wood and wood products, excluding furniture	1.9	102.5	74.4	73.6	77.6	103.2	94.2	108.2	108.2
Furniture (wood)	1.6	103.4	62.1	88.5	55.9	111.6	113.1	100.1	100.1
Paper and paper products	4.8	112.3	106.9	96.5	96.5	115.5	107.8	104.3	104.3
Printing and publishing	3.7	99.2	89.4	91.2	82.2	104.6	99.3	96.4	96.4
Industrial chemicals	5.5	103.9	95.6	102.0	83.2	114.0	106.6	99.0	99.0
Chemicals products, excluding products of petroleum and coal	5.9	105.7	88.7	95.8	83.7	111.3	109.6	105.0	105.0
Products of petroleum and coal	6.5	140.2	149.5	146.1	138.5	141.0	145.7	130.4	130.4
Rubber products	1.6	96.0	67.6	54.7	63.4	102.1	58.6	94.9	94.9
Plastic products	2.6	115.6	76.5	82.9	85.2	100.2	104.3	111.7	111.7
Pottery	0.2	84.8	69.3	35.6	65.2	94.4	62.9	88.0	88.0
Glass and glass products	1.2	96.8	79.6	92.2	89.1	92.5	106.3	104.0	104.0
Other non-metallic mineral products	3.3	94.3	79.5	64.5	75.0	95.9	89.9	90.4	90.4
Basic iron and steel	6.6	95.7	93.2	87.7	88.8	98.2	96.1	94.2	94.2
Industries	2.1	118.1	128.9	130.2	102.4	135.0	141.2	107.3	107.3
Basic non-ferrous metal industries	2.1	118.1	128.9	130.2	102.4	135.0	141.2	107.3	107.3
Metal products, excluding machinery	7.2	97.7	81.7	74.0	83.2	98.0	101.9	99.9	99.9
Machinery and equipment	6.1	97.3	98.6	85.3	67.4	126.3	103.2	85.9	85.9
Electrical machinery Motor vehicles, parts and accessories	4.6	98.3	66.3	68.3	72.9	88.1	90.4	96.8	96.8
Transport equipment, exclu- sing motor vehicles, parts and accessories	6.4	115.0	78.7	64.2	96.1	100.7	91.0	123.0	123.0
Professional and scientific measuring and controlling equipment and photographic and optical goods	0.4	114.9	91.6	73.3	102.3	104.5	94.6	116.7	116.7
Other manufacturing industries	1.1	78.6	55.2	55.8	48.2	95.1	63.1	82.7	82.7

* Revised

TABLE 3 - VALUE OF SALES - MANUFACTURING

P3041.2

Manufacturing Major groups	Year	Actual values			Seasonally adjusted values															
		January		December	January	January														
		1995	1996	*	1995	1996	*													
TOTAL		299,854	313	21,219	545	23,045	721	18,717	262	26,246	203	25,990	636	23,085	554					
Food	41	324	885	3	165	417	3	712	787	2	765	943	3	592	106	3,230	407			
Beverages	15	766	854	1	285	309	1	919	495	1	148	919	1	349	523	1,362	668	1,196	470	
Tobacco products	3	128	951	1	208	516	1	151	490	1	236	188	1	242	355	2,644	597	975	321	
Textiles	10	129	214	1	538	225	1	561	327	1	582	758	1	778	048	855	501	837	091	
Wearing apparel, excluding footwear and leather product	7	811	048	1	365	205	1	501	813	1	337	552	1	649	053	656	359	598	563	
Footwear	1	552	222	1	97	546	1	89	775	1	94	097	1	132	073	1,222	322	1,27	641	
Wood and wood products, excluding furniture (wood)	2	442	704	1	12	492	1	42	957	1	106	001	1	219	235	205	771	207	286	
Furniture (wood)	4	389	603	1	266	671	1	279	856	1	259	275	1	375	452	354	959	366	155	
Paper and paper products	15	651	434	1	189	573	1	265	445	1	583	112	1	319	505	1,403	106	1,442	909	
Printing and publishing	9	245	031	1	735	455	1	762	019	1	853	436	1	833	538	677	563	677	563	
Industrial chemicals	15	321	349	1	203	187	1	210	987	1	982	047	1	409	182	1,293	194	1,149	800	
Chemical products, excluding products of petroleum and coal	15	863	015	1	164	400	1	241	081	1	995	757	1	438	175	1,397	636	1,230	775	
Products of petroleum and coal	16	180	255	1	307	709	1	408	775	1	200	819	1	402	469	1,438	071	1,094	236	
Rubber products	3	635	758	1	216	929	1	262	188	1	200	185	1	306	023	289	456	281	806	
Plastic products	8	2015	919	1	480	333	1	533	727	1	474	879	1	627	624	659	676	620	727	
Pottery	1285	938	1	15	299	1	15	094	1	17	865	1	21	355	22	272	24	664		
Glass and Glass products	2	374	260	1	156	735	1	192	540	1	165	665	1	178	993	221	540	190	282	
Other non-metallic mineral products	7	621	978	1	517	402	1	463	533	1	482	777	1	637	826	642	987	594	685	
Basic iron and steel	19	118	653	1	716	332	1	510	283	1	357	679	1	794	415	1,701	856	1,424	070	
Industries basic non-ferrous metals	7	159	061	1	543	208	1	691	831	1	405	349	1	616	890	770	832	457	032	
Metal products, excluding machinery and equipment	20	088	040	1	277	660	1	310	626	1	248	254	1	580	561	1,800	469	1,543	391	
Machinery and equipment	16	266	480	1	177	970	1	344	919	1	903	062	1	1537	957	1,604	202	1,172	884	
Electrical machinery	12	460	170	1	775	560	1	860	645	1	707	713	1	052	657	1,072	879	957	236	
Motor vehicles, parts and accessories	33	494	009	2	093	828	1	890	639	2	067	719	1	2	743	598	2,669	253	2,703	982
Transport equipment, excluding motor vehicles, parts and accessories	1	740	757	1	122	293	1	117	046	1	117	563	1	154	495	1,39	858	147	101	
Professional and scientific measuring and controlling equipment and photographic and optical goods	1	061	667	1	63	396	1	70	661	1	62	580	1	80	533	86	144	78	642	
Other manufacturing industries	3	344	222	1	204	877	1	205	831	1	165	266	1	349	563	235	461	280	720	

* Revised.

TABLE 4 - VALUE OF UNFILLED ORDERS - SELECTED SUBGROUPS

P3041.2

Selected Manufacturing Subgroups	R1 000						Seasonally adjusted values	
	Actual values			January				
	January 1996	December 1995	January 1995	January 1996	December 1995	January 1995		
Spinning, weaving and finishing of textiles	292 076	288 061	411 294	296 702	293 150	418 312		
Soft furnishings	58 061	52 007	61 938	61 447	62 541	64 805		
Tents, tarpaulins, sails and other canvas goods and automotive textiles	19 931	9 526	14 563	19 769	11 945	14 761		
Knitting mills	128 606	139 944	181 023	126 713	136 613	177 163		
Clothing	1 012 818	902 567	1 009 281	1 021 430	972 205	1 017 959		
Sawmilling from the round log	15 189	12 336	18 193	13 445	14 942	16 248		
Board - laminated, plywood, particle, etc.	37 390	22 536	36 410	35 599	26 964	34 687		
Carpentry and joinery and other sawmill products	24 456	19 308	46 346	23 625	20 995	44 691		
Furniture (wood)	295 210	260 736	198 524	319 452	313 226	215 093		
Pulp, paper and paperboard	139 114	140 598	151 256	156 478	150 386	169 352		
Light and heavy packaging	305 352	313 352	319 728	308 335	316 676	323 037		
Paints and varnishes	14 252	12 908	13 730	15 122	14 495	14 295		
Basic iron and steel industries	2 512 742	2 533 124	2 930 235	2 510 905	2 538 091	2 925 371		
Steel pipe and tube mills	296 394	277 060	220 997	276 409	255 758	206 937		
Basic non-ferrous metal industries	654 771	677 141	640 163	657 858	710 478	641 517		
General hardware, handtools and cutlery	27 361	24 576	35 354	27 062	27 086	34 636		
Furniture (metal)	50 071	51 834	43 402	56 702	62 938	48 606		
Structural metal products	1 248 224	1 093 206	1 106 098	1 242 103	1 113 672	1 103 110		
Tinware	65 868	71 052	63 727	62 732	71 133	61 185		
Cables and wire products	63 979	92 027	174 167	87 908	98 562	181 891		
Headed and threaded articles	111 061	97 265	81 859	112 740	127 094	83 143		
All other metal products	863 476	818 268	898 353	962 154	917 697	999 834		
Electrical industrial machinery and apparatus	948 914	918 764	984 719	970 533	969 051	1 002 651		
Radio, television and communication equipment	913 757	884 446	722 847	972 774	928 694	767 492		
Electrical appliances and housewares	15 423	16 567	17 394	16 234	17 760	18 398		
Insulated wire and cables	221 882	243 936	249 480	226 804	245 474	254 418		
Dry and wet cell batteries	10 428	13 939	9 278	11 837	13 183	10 609		
Other electrical goods	82 537	79 500	57 953	83 457	81 544	58 287		
Motor vehicles	1 830 318	1 376 499	1 872 335	1 789 361	1 730 502	1 844 003		
Motor vehicle parts	407 568	404 829	378 386	420 825	429 220	390 266		

* Revised