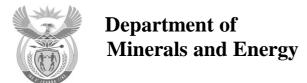


Dipalopalo tsa Aforika Borwa • Statistieke Suid-Afrika • Tistatistiki ta Afrika-Dzonga • Ukuqokelelwa kwamanani eNingizimu Afrika



Mining: Production and sales (preliminary) October 2005

Embargoed until: 8 December 2005 11:00

Published jointly by Statistics South Africa and the Department of Minerals and Energy

Private Bag X44 • Pretoria 0001 • South Africa tel: +27(12) 310 8911 email: info@statssa.gov.za

170 Andries Street, Pretoria 0002 fax: +27(12) 321 7381 website: www.statssa.gov.za



Table A – Selected key figures regarding mining production for October 2005

Annual estimates	October 2005	% change between October 2004 and October 2005	% change between August 2004 to October 2004 and August 2005 to October 2005
Index of the physical volume of mining production (2000=100)			
Gold	70,4	-6,4%	-13,3%
Non-gold minerals	127,0	6,1%	6,1%
Total	112,4	3,9%	2,6%

Shorter term seasonally adjusted estimates	October 2005	% change between September 2005 and October 2005	% change between May 2005 to July 2005 and August 2005 to October 2005
Index of the physical volume of mining production (2000=100)			
Gold	70,0	4,3%	-3,4%
Non-gold minerals	125,2	-3,2%	-1,4%
Total	111.0	-2.1%	-1.7%

Key findings regarding mining production as at the end of October 2005

Mining production decreases

The total mining production for the three months ended October 2005, after seasonal adjustment, decreased by 1,7% compared with the previous three months. This decrease was due to a seasonal adjusted decrease of 3,4% in the production of gold and 1,4% in the production of non-gold minerals during the three months ended October 2005 compared with the previous three months. The seasonally adjusted decrease of 1,4% in the production of non-gold minerals was mainly due to a decrease in the production of PGM's (-0,9 of a percentage point) and other non-metallic minerals (-0,6 of a percentage point) (see table 4).

Figure 1 shows the seasonally adjusted and trend series for the index of mining production between January 2001 and October 2005. The trend series has been rising since September 2004 up to April 2005 and started to decline in May 2005.

Figure 1 - Indices of physical volume of total mining production including gold (Month on month)

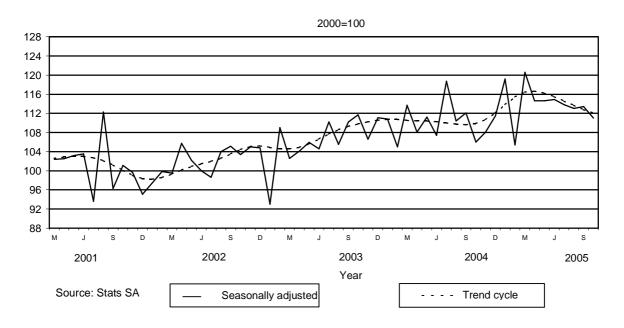


Table B – Selected key figures regarding mineral sales for September 2005

Annual estimates	September 2005 R million	% change between September 2004 and September 2005	% change between July 2004 to September 2004 and July 2005 to September 2005	
Mineral sales				
Gold	2 130,5	-17,4%	-21,2%	
Non-gold minerals	11 433,2	25,4%	24,9%	
Total	13 563,7	16,0%	14,9%	

Shorter term seasonally adjusted estimates
Mineral sales
Gold
Non-gold minerals
Total

September 2005 R million	% change between August 2005 and September 2005	% change between April 2005 to June 2005 and July 2005 to September 2005
1 940,6	28,6%	-19,0%
10 773,3	3,1%	4,6%
12 713,9	6,3%	0,3%

Key findings regarding mineral sales as at the end of September 2005

Mineral sales increase

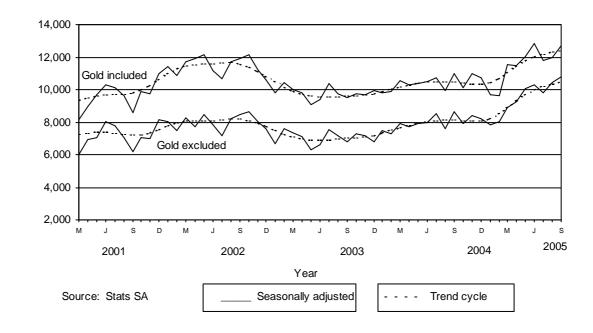
The seasonally adjusted value of mineral sales at current prices for the third quarter of 2005 reflected an increase of 0,3% compared with the previous quarter. Furthermore, the actual value of mineral sales at current prices for the third quarter of 2005 increased by 14,9% compared with the third quarter of 2004.

The increase of 0,3% in the seasonally adjusted value of mineral sales for the third quarter of 2005 compared with the previous quarter can be attributed to an increase of 4,6% (R1 375,3 million) in sales of non-gold minerals during the same period.

The major contributors to the increase of 14,9% in the actual value of mineral sales at current prices for the third quarter of 2005 compared with third quarter of 2004 were PGM's (+6,7 percentage points or +R2 157,4 million), coal (+5,4 percentage points or +R1 761,3 million) and iron (+2,4 percentage points or +R793,2 million). However, this increase was counteracted by a decrease in the sales of gold (-4,6 percentage points or -R1 485,9 million) (see table 8).

Figure 2 shows the seasonally adjusted and trend series of mineral sales between January 2001 and September 2005. The trend series has been rising since the beginning of the year.

Figure 2 - Total value of mineral sales including gold



P J Lehohla Statistician-General pp S Nogxina Director-General Department of Minerals and Energy

Contents

Notes		5
Tables		
Table 1	Index of the physical volume of mining production including gold (Base 2000=100)	6
Table 2	Index of the physical volume of mining production excluding gold (Base 2000=100)	6
Table 3	Indices of physical volume of mining production according to mining divisions, mineral groups and minerals (Base 2000=100)	7
Table 4	Contribution of the mining divisions to the total mining production (Base 2000=100)	7
Table 5	Total value of mineral sales including gold (R million)	8
Table 6	Total value of mineral sales excluding gold (R million)	8
Table 7	Total value of mineral sales according to mining divisions, mineral groups and minerals (R million)	9
Table 8	Contribution of the mining divisions to the total value of mineral sales	9
Table 9	Percentage change in indices of mining production between the current month and the corresponding month of the previous year	10
Table 10	Percentage change in indices of mining production between the current quarter and the corresponding quarter of the previous year	10
Table 11	Percentage change in seasonally adjusted indices of mining production between the current month and the previous month	10
Table 12	Percentage change in seasonally adjusted indices of mining production between the current quarter and the previous quarter	10
Table 13	Percentage change in actual value of mineral sales between the current month and the corresponding month of the previous year	11
Table 14	Percentage change in actual value of mineral sales between the current quarter and the corresponding quarter of the previous year	11
Table 15	Percentage change in seasonally adjusted value of mineral sales between the current month and the previous month.	11
Table 16	Percentage change in seasonally adjusted value of mineral sales between the current quarter and the previous quarter	11
Explanato	ory notes	12
Glossary		14
General i	nformation	15

Notes

November 2005 12 January 2006

Purpose of the survey

The monthly mining production and sales survey is a survey conducted by the Minerals Bureau, covering all mining establishments operating in the South African economy. The results of this survey are used to calculate physical volume of mining production indices in order to estimate the gross domestic product (GDP) and its components, which in turn are used to develop and monitor Government policy.

Table 1 - Index of the physical volume of mining production including gold (Base 2000=100)

Month	1999	2000	2001	2002	2003	2004*	-	2005*
				Actual indices	3			
 J	92,6	93,8	95 , 0	89,0	85,1	100,7		107,7
F	99,0	99,3	96,8	94,2	101,7	97,8		98,4
M	104,8	100,0	102,3	99,1	101,8	112,9		119,7
A	96,2	95,0	98,9	102,0	101,0	105,0		111,6
M	104,5	95,7	103,6	102,9	107,1	113,0		116,3
J	103,7	106,8	108,4	104,1	108,6	111,1		118,3
J	102,5	96,9	93,5	99,0	110,7	119,5		115,0
A	98,4	102,1	115,2	107,2	109,1	114,3		117,1
s	104,4	104,9	98,4	108,1	114,6	117,4		119,2
0	104,2	100,0	105,1	106,7	114,5	108,2	1/	112,4
N	107,0	105,5	102,6	107,5	108,6	110,1		
D	100,9	100,2	97,2	107,0	113,5	113,3		
Year	101,5	100,0	101,4	102,2	106,4	110,3		
				Seasonally adju	sted indice	s		
 Ј	 98,3	102,8	104,7	97,5	93,0	110,8		119,2
F	100,1	103,6	101,7	99,8	109,0	105,0		105,4
M	102,0	99,7	102,4	99,5	102,6	113,7		120,6
A	97,3	98,7	102,5	105,7	104,1	108,1		114,6
M	103,7	95,5	103,2	102,2	105,9	111,2		114,6
J	98,3	101,9	103,5	100,0	104,6	107,4		114,9
J	102,7	97,3	93,6	98,6	110,2	118,7		113,8
A	95,9	100,0	112,3	104,0	105,5	110,4		113,0
s	99,4	103,5	96,3	105,1	110,2	112,1		113,4
0	100,5	96,2	101,1	103,4	111,7	106,0		111,0
N	102,8	101,7	99,6	105,0	106,6	108,1		•
D	100,5	99,4	95,1	104,8	111,1	111,5		

Table 2 - Index of the physical volume of mining production excluding gold (Base 2000=100)

Month	1999	2000	2001	2002	2003	2004*	2005*
 				Actual indic	es		
J	90,6	94,4	98,3	89,6	85,7	110,0	121,4
F	96,1	96,4	98,6	95,8	107,3	104,0	108,5
M	98,6	97,9	104,4	101,0	106,2	123,6	136,0
A	91,6	94,1	102,2	105,3	106,3	115,0	128,9
M	105,1	96,6	108,9	107,0	114,7	124,9	132,8
J	100,7	107,5	112,5	107,3	116,4	121,1	134,5
J	103,5	97,6	93,7	102,4	118,8	133,1	131,8
A	97,1	101,7	124,5	111,2	116,3	125,5	135,3
s	100,6	105,1	99,7	111,4	122,9	130,0	135,9
0	104,6	100,6	110,2	111,9	124,2	119,7	1/ 127,0
N	107,7	107,4	106,8	113,3	116,2	121,3	
D	97,2	100,8	97,7	111,2	123,3	127,0	
Year	99,5	100,0	104,8	105,6	113,2	121,3	
				Seasonally ad	justed indice	s	
J	 95,8	103,3	108,4	98,3	93,7	121,6	134,9
F	98,1	101,2	104,2	102,3	116,1	112,7	117,0
M	98,3	98,4	105,3	102,1	107,6	124,9	137,4
A	93,5	97,8	106,0	109,1	109,3	118,1	132,0
M	102,6	95,1	107,3	105,1	112,3	121,8	129,9
J	96,0	102,2	107,1	102,8	112,0	117,0	130,5
J	102,4	97,2	92,9	101,2	117,7	131,8	130,0
A	95,5	100,0	121,7	108,0	112,5	121,2	130,5
s	97,6	105,2	98,7	109,2	118,8	124,5	129,4
0	99,6	95,5	104,9	107,6	120,5	116,8	125,2
N	102,9	103,0	103,2	110,4	113,9	119,1	
D	99,8	101,1	96,1	109,3	120,9	125,1	

Revised

^{1/} Preliminary

Table 3 - Indices of physical volume of mining production according to mining divisions, mineral groups and minerals(Base 2000=100)

 Minerals	 Weights	Actual indices				Seasonally adjusted indices			
MINERALS	Heights	2004	200	5	2004	200	5	2004	
 		2004 	Oct.	Sep. *	Oct.	Oct.	Sep.	Oct.	
Total, gold included	100,0	110,3	112,4	119,2	108,2	111,0	113,4	106,0	
Total, gold excluded	74,3	121,3	127,0	135,9	119,7	125,2	129,4	116,8	
 Gold	25,7	 78,5	70,4	71,2	75,2	70,0	67,1	74,8	
Iron ore	3,1	117,4	126,8	113,2	120,4	121,4	122,6	115,1	
Chrome	1,1	115,2	110,0	112,4	121,6	105,8	109,9	116,4	
Copper	1,6	74,1	86,8	86,4	72,4	85,5	88,5	70,4	
Manganese ore	1,3	114,4	107,6	114,4	116,8	111,4	119,6	120,2	
PGM's	27,6	138,7	142,8	168,0	121,2	147,4	156,4	123,6	
Nickel	2,0	108,9	106,8	112,0	99,2	115,4	114,9	106,5	
Other metallic minerals	2,9	83,3	93,6	97,2	88,8	94,7	97,0	90,0	
 Diamonds	8,4	 133,5	144,0	144,8	151,2	137,6	138,1	143,9	
Coal	20,0	109,3	116,4	114,4	114,8	107,8	110,0	106,4	
Building materials	2,6	113,1	129,6	122,4	118,0	121,6	113,3	110,1	
Other non-metallic minerals	3,8	98,8	92,8	100,4	119,6	88,5	92,5	114,3	

^{*} Revised

Table 4 - Contribution of the mining divisions to the total mining production (Base 2000=100)

Mining division	Percentage contribution to the total mining production using the weights	Average seasonally adjusted production index for August 2005 to October 2005	Quarterly percentage change August 2005 to October 2005 compared with the preceding three months	Contribution (percentage points) to the percentage change in the total mining production 1/
Gold	25,7	66,6	-3,4	-0,7
Non-gold minerals				
Iron ore	3,1	120,9	-3,3	0,1
Copper	1,6	88,3	10,7	0,2
Manganese ore	1,3	114,6	-9,8	-0,2
Chromium	1,1	108,1	0,2	0,0
PGM's	27,6	154,6	-3,4	-0,9
Nickel	2,0	116,5	3,4	0,1
Other metallic minerals	2,9	96,3	-5,2	0,2
Diamonds	8,4	136,8	1,0	0,1
Coal	20,0	109,7	1,0	0,2
Building materials Other non-metallic	2,6	119,8	-1,6	-0,2
other non-metallic minerals	3,8	87,8	-11,5	-0,6
Total non-gold minerals	74,3	128,4	-1,4	-1,0
Total minerals	100	112,5	-1,7	-1,7

^{1/} The contribution is calculated by multiplying the quarterly percentage change of each mining division with its corresponding weight in the base year, divided by 100.

Table 5 - Total value of mineral sales including gold (R million)

Month	1999		2000	20	001	:	2002	2	2003		2004*	l	200	5*
						Actua	l value	s						
J	6 098,8		6 244,1	9	241,5	11	387,0	9	868,8	9	820,5		9	503,4
F	5 763,6		7 115,7	9	711,7	10	634,4	10	236,5	9	576,1		9	299,8
M	6 445,1	;	8 958,5	8	134,9	11	639,2	9	829,3	10	396,0		11	394,1
A	5 706,5		7 521,3	8	554,2	11	194,9	9	294,1	9	789,3		10	942,3
M	5 702,9	:	8 222,7	9	675,9	12	145,3	9	104,1	10	373,3		12	146,5
J	6 391,3	:	8 222,5		640,7	11	637,2	9	745,9	10	856,0		13	264,3
J	5 996,1		7 640,3	10	146,3	10	779,9	10	403,7	10	844,2		11	941,9
A	6 852,9	:	8 223,4	9	586,4	11	633,5	9	612,0	9	841,7		11	691,4
s	6 548,3		8 568,9		711,5		115,1		008,1		693,2	1/	13	563,7
0	6 005,9		8 317,6	9	999,6	12	514,2		989,4	10	466,3			
N	7 573,0		9 828,5		627,7		059,4		535,8		815,6			
D	7 346,9		9 474 , 9	11	327,7	10	764,4	9	899,2	10	585,6			
Year	76 431,3	98	8 338,4	115	358,1	137	504,5	117	526,9	125	057,8			
						Season	ally ad	justed	values					
J	5 998,5		6 177,8	9	169,0	11	393,3	9	815,1	 9	842,3		9	682,2
F	5 891,4		7 194,0	9	854,2	10	866,8	10	459,8	9	892,1		9	637,1
M	6 487,8	9	9 477,2	8	138,1	11	705,0	9	999,3	10	573,0		11	538,0
A	5 906,1		7 757,6	8	954,9	11	881,2	9	813,2	10	334,8		11	489,2
M	5 813,7		8 271,3		709,7		130,9	9	070,7	10	348,1		12	020,0
J	6 260,0		7 939,2		317,6		192,8		375,1		496,8			857,9
J	5 860,3		7 466,1		135,6		693,4		399,8		752,8			798,7
A	6 805,7		8 263,1		602,4		723,8		732,7		919,0			955,5
S	6 770,2		8 576,4		593,6		879,1		530,4		004,3		12	713,9
0	5 936,7		8 346,4		869,2		175,6		732,3		110,9			
N	7 673,7		9 936,6		726,1		229,9		693,1		971,6			
D	7 158,3	9	9 097,3	10	982,0	10	600,2	9	927,9	10	709,4			

Table 6 - Total value of mineral sales excluding gold (R million)

Month	1999	2000	2001	2002	2003	2004*	2005*
				Actual values	5		
J	4 033,9	4 476,9	7 181,9	8 002,3	6 744,1	7 480,6	7 725,6
F	3 801,6	4 963,8	7 720,8	7 368,2	7 452,6	7 039,8	7 729,9
M	3 938,7	6 688,4	5 912,0	8 110,9	7 140,7	7 710,4	8 757,3
A	3 802,4	5 790,2	6 748,0	7 481,9	6 815,2	7 366,5	8 871,5
M	3 826,7	6 166,9	7 139,7	8 619,3	6 477,2	8 029,3	10 279,6
J	4 413,3	5 908,5	8 245,9	8 035,5	6 759,5	8 107,4	10 466,2
J	4 061,6	5 700,6	7 779,6	7 344,7	7 613,1	8 699,0	10 022,4
A	4 956,0	5 892,6	6 942,5	8 065,2	7 052,7	7 546,9	10 208,0
s	4 480,8	6 479,6	6 219,3	8 562,1	7 092,3	9 114,1	1/ 11 433,2
0	3 947,8	6 047,1	6 971,4	8 711,8	7 345,5	8 089,0	
N	5 038,1	7 529,4	6 953,1	7 981,8	7 154,9	8 406,4	
D	5 139,7	7 422,4	8 532,3	7 834,8	6 825,9	8 138,7	
Year	51 440,6	73 066,4	86 346,5	96 118,5	84 473,7	95 728,1	
				Seasonally ad	justed values		
J	3 951,9	4 420,6	7 123,7	8 019,3	6 677,2	7 470,6	7 871,1
F	3 812,0	4 943,5	7 799,3	7 505,2	7 599,5	7 277,8	8 018,6
M	4 014,5	7 264,7	5 975,0	8 259,4	7 358,5	7 913,9	8 914,4
A	3 869,6	5 842,7	6 930,0	7 743,9	7 104,5	7 740,0	9 292,1
M	3 847,6	6 123,2	7 072,5	8 470,2	6 332,7	7 886,5	10 050,7
J	4 249,3	5 669,6	8 033,9	7 828,8	6 623,4	7 990,0	10 324,1
J	4 018,0	5 568,0	7 760,0	7 197,9	7 538,8	8 549,5	9 822,4
A	4 974,7	6 007,6	7 039,3	8 223,1	7 191,9	7 605,4	10 446,5
s	4 713,8	6 523,2	6 174,2	8 486,3	6 800,2	8 631,9	10 773,3
0	4 073,5	6 260,8	7 063,5	8 649,0	7 271,8	7 892,6	
N	5 060,0	7 570,3	6 966,3	8 023,3	7 189,7	8 422,1	
D	4 935,4	7 017,5	8 137,3	7 608,4	6 797,4	8 223,5	

^{*} Revised 1/ Preliminary

Table 7 - Total value of mineral sales according to mining divisions, mineral groups and minerals (R million)

Actual value						Seasonally adjusted value				alue				
Minerals				200	5	 	2	004	2005		 !	20	004	
	20: 	04 	S	ep.	A1	ıg. *	 S	ep.	 s	ep.	 А1	ıg.	 S€	ep.
Total, gold included	!								!					004,3
Total, gold excluded	95	728,1	. 11	433,2	10	208,0	9	114,1	10	773,3	10	446,5	8	631,9
 Gold	 29	329,9	2	130,5	1	483,3	2	579,1	 1	940,6	1	509,0	2	372,4
Iron ore	4	585,5	;	691,3		769,4	Ŀ	394,0	İ	708,0		767,6		410,7
Chrome	1	686,0)	159,7		180,9)	157,8	İ	151,8		183,4		149,6
Copper	2	026,0)	215,3		204,5	5	193,8		213,9		212,2		191,3
Manganese ore	1	737,0)	244,6		165,6	5	193,8		216,7		164,5		170,6
PGM's	33	313,3	4	007,9	3	549,1	. 3	241,4	3	504,2	3	647,0	2	863,3
Nickel	3	671,1		499,2		306,9)	289,8		488,9		280,4		284,5
Other metallic minerals	2	868,3	}	332,1		213,4		197,2		411,6		219,5		240,6
Coal	28	058,3	3	026,9	3	152,4	2	434,8	2	955,6	2	942,7	2	376,7
Building materials	3	915,2	2	375,9		387,3	}	365,9		354,8		366,9		345,1
- Granite or norite		493,8	}	28,2		34,8	3	47,5		25,8		34,2		43,8
- Lime and limestone	1	234,2	2	111,2		115,5	5	108,2		107,5		113,2		104,6
- Other building materials	2	187,1		236,5		237,0)	210,1		221,5		219,5		196,7
Other non-metallic minerals	13	866,9	1	880,1	1	278,5	1	645,5	1	767,8	1	662,3	1	599,5
1									l					

^{*} Revised

Table 8 - Contribution of the mining divisions to the total value of mineral sales

Mining division	Percentage contribution to total mineral sales during July 2005 to September 2005	Percentage change between July 2004 to September 2004 and July 2005 to September 2005	Contribution (percentage points) to the percentage change in the total value of mineral sales 1/	Difference in sales of mining divisions between July 2004 to September 2004 and July 2005 to September 2005 R million
Gold	21,7	-21,2	-4,6	-1 m485,9
Non-gold minerals				
Iron ore	3,5	70,4	2,4	793,2
Copper	1,6	36,4	0,6	183,6
Manganese ore	1,5	16,4	0,3	81,4
Chromium	1,4	10,7	0,1	48,6
PGM's	27,9	23,9	6,7	2 157,4
Nickel	2,7	36,2	1,1	332,9
Other metallic minerals	2,0	61,6	1,2	394,8
Coal	22,5	24,2	5,4	1 761,3
Building materials	3,3	4,3	0,1	46,8
Other non-metallic minerals	11,9	13,1	1,6	503,8
Total non-gold minerals	78,3	24,9	19,5	6 303,8
Total minerals	100,0	14,9	14,9	4 817,9

^{1/} The contribution to the percentage change in sales is calculated by multiplying the quarterly percentage change of each mineral with the percentage contribution to total mineral sales during June 2005 to August 2005, divided by 100.

Table 9 - Percentage change in indices of mining production between the current month and the corresponding month of the previous year.

	Actual estimates October 2004	Actual estimates October 2005	% change between October 2004 and October 2005	Difference between October 2004 and October 2005
Gold	75,2	70,4	-6,4%	-4,8
Non-gold minerals Total	119,7	127,0	6,1% 3,9%	7,3 4,2

Table 10 - Percentage change in indices of mining production between the current quarter and the corresponding quarter of the previous year.

	Actual estimates August 2004 to October 2004	Actual estimates August 2005 to October 2005	% change between August 2004 to October 2004 and August 2005 to October 2005	Difference between August 2004 to October 2004 and August 2005 to October 2005
Gold Non-gold minerals	238,0 375,2	206,4 398,2	-13,3% 6,1%	-31,6 23,0
Total	339,9	348,7	2,6%	8,8

Table 11 - Percentage change in seasonally adjusted indices of mining production between the current month and the previous month.

	Actual estimates September 2005	Actual estimates October 2005	% change between September 2005 and October 2005	Difference between September 2005 and October 2005
Gold	67,1	70,0	4,3%	2,9
Non-gold minerals	129,4	125,2	-3,2%	-4,2
Total	113,4	111,0	-2,1%	-2,4

Table 12 - Percentage change in seasonally adjusted indices of mining production between the current quarter and the previous quarter.

	Actual estimates May 2005 to July 2005	Actual estimates August 2005 to October 2005	% change between May 2005 to July 2005 and August 2005 to October 2005	Difference between May 2005 to July 2005 and August 2005 to October 2005
Gold Non-gold minerals	206,7 390,4	199,7 385,1	-3,4% -1,4%	-7,0 -5,3
Total	343,3	337,4	-1,7%	-5,9

Table 13 - Percentage change in actual value of mineral sales between the current month and the corresponding month of the previous year

	Actual estimates September 2004 R million	Actual estimates September 2005 R million	% change between September 2004 and September 2005	Difference between September 2004 and September 2005
Gold Non-gold minerals	2 579,1 9 114,1	2 130,5 11 433,2	-17,4% 25,4%	-448,6 2 319,1
Total	11 693,2	13 563,7	16,0%	1 870,5

Table 14 - Percentage change in actual value of mineral sales between the current quarter and the corresponding quarter of the previous year.

			% change	Difference
			between	between
	Actual	Actual	July 2004 to	July 2004 to
	estimates	estimates	September 2004	September 2004
	July 2004 to	July 2005 to	and	and
	September	September	July 2005 to	July 2005 to
	2004	2005	September 2005	September 2005
Gold	7 019,1	5 533,2	-21,2%	-1 485,9
Non-gold minerals	25 360,0	31 663,6	24,9%	6 303,6
Total	32 379,1	37 197,0	14,9%	4 817,9

Table 15 - Percentage change in seasonally adjusted value of mineral sales between the current month and the previous month.

	Actual estimates August 2005 R million	Actual estimates September 2005 R million	% change between August 2005 and September 2005	Difference between August 2005 and September 2005
Gold	1 509,0	1 940,6	28,6%	431,6
Non-gold minerals	10 446,5	10 773,3	3,1%	326,8
Total	11 955,5	12 713,9	6,3%	758,4

Table 16 - Percentage change in seasonally adjusted value of mineral sales between the current quarter and the previous quarter

	Actual estimates April 2005 to June 2005 R million	Actual estimates July 2005 to September 2005 R million	% change between April 2005 to June 2005 and July 2005 to September 2005	Difference between April 2005 to June 2005 and July 2005 to September 2005
Gold	6 700,2	5 425,9	-19,0%	-1 274,3
Non-gold minerals	29 666,9	31 042,2	4,6%	1 375,3
Total	36 367,1	36 468,1	0,3%	101,0

Explanatory notes

Introduction

- Statistics South Africa (Stats SA) publishes monthly information regarding the mining industry on the basis of mining production figures and mineral sales furnished by the Minerals Bureau, Department of Minerals and Energy. This statistical release contains detailed information regarding indices of the physical volume of mining production and the total value of mineral sales according to mining divisions and mineral groups on a monthly basis.
- In accordance with international practice, the indices have to be re-based every five years to a new base year. The base year of the index of the physical volume of mining production is currently 2000=100. Both actual and seasonally adjusted figures are presented.
- 3 Due to mining production figures being available earlier than mineral sales figures, mining production indices are published one month earlier than mineral sales.
- 4 The value of mineral sales is calculated, in general, on a free-on-rail/free-on-board basis.
- In order to improve timeliness, some information for the current month may have been estimated due to late response. These estimates will be revised in future statistical release(s) as soon as more up-to-date information is available.

Scope of the survey

- 6 This survey covers mining establishments conducting activities regarding -
 - the extracting, dressing and beneficiating of minerals occurring naturally, for example solids such as coal and ores.

Classification

The 1993 edition of the *Standard Industrial Classification of all Economic Activities* (*SIC*), Fifth Edition, Report No. 09-90-02, was used to classify the statistical units in the survey. The SIC is based on the 1990 *International Standard Industrial Classification of all Economic Activities* (*ISIC*) with suitable adaptations for local conditions. Statistics in this publication are presented at SIC division, major group and subgroup level. Each statistical unit is classified to an industry which reflects the predominant activity of the establishment.

Statistical unit

8 The basic statistical unit for the collection of information is the mining establishment. An establishment is the smallest economic unit that functions as a separate entity. Each statistical unit is classified to an industry (see paragraph 7).

Weighting

9 The weights which are used to aggregate minerals to mineral groups and mineral groups to total mining, are based on the value of production derived from detailed information for 2000 supplied by the Minerals Bureau, Department of Minerals and Energy.

Seasonal adjustment

Seasonally adjusted estimates of all items are generated each month, using the X-11 Seasonal Adjustment Program developed by US Bureau of the Census Economic Research and Analyses Division, 1968. Seasonal adjustment is a means of removing the estimated effects of normal seasonal variation from the series so that the effects of other influences on the series can be more clearly recognised. Seasonal adjustment does not aim to remove irregular or non-seasonal influences which may be present in any particular month.

Influences that are volatile or unsystematic can still make it difficult to interpret the movement of the series even after adjustment for seasonal variations. This means the month-to-month movements of seasonally adjusted estimates may not be reliable indicators of trend behaviour.

Reliability of estimates

Estimates are subject to sampling and non-sampling errors. Figures for the latest month are preliminary.

Historical data

More comprehensive detail on the method of calculation and historical data in respect of the production indices according to mining mineral groups for the period February 1990 to November 2002 is available in statistical release P2041.1, entitled *Mining statistics:* Indices of the physical volume of mining production, Base: 2000=100, February 1990 to November 2002, published on 11 February 2003 on the Stats SA website www.statssa.gov.za

Related publications

- Users may also wish to refer to the following publications which are available from Stats SA -
 - Bulletin of Statistics.
 - SA Statistics.

Unpublished statistics

In some cases Stats SA can also make available statistics not included in standard publications. The statistics can be made available via: computer printouts or diskette or CD. Generally a charge is made for providing unpublished statistics.

Rounding-off of figures

15 The figures in the tables have, where necessary, been rounded off to the nearest digit shown. There may, therefore, be slight discrepancies between the sums of the constituent items and the totals shown.

Glossary

Free-on-rail Free-on-rail relates to goods sold on the local market where no railage or road transport costs are

involved.

Free-on-board basis Free-on-board relates to goods destined for the export market. Railage, road transport and

docking charges are involved but no charges are made for the transport by sea.

Index of physical volume of mining production

The index of physical volume of mining production or a production index is a statistical measure of the change in the volume of production. The production index of a mineral group is the ratio between the volume of production of a mineral group in a given period and the volume of production of the same mineral group in the base period. The current base period is 2000. The production in the base period is set at 100.

Industry An industry consists of a group of establishments engaged in the same or similar kinds of

economic activity. Industries are defined in the System of National Accounts (SNA) in the same way as in the Standard Industrial Classification (SIC) of all Economic Activities, Fifth Edition of

January 1993.

PGM's - Platinum Group

Metals

Platinum Group Metals includes platinum; iridium; osmiridium; palladium; rhodium; ruthenium and osmium.

Sales are the total value of sales and transfers-out of goods mined by the mining establishments

and the amounts received for installation, erection or assembly or other services rendered.

Weight The weight of a mineral group is the ratio of the sales of a mineral group to the total sales of the

mining industry. The weight of a mineral group reflects the importance of the mineral group in the total mining industry. The weights change over time due to quality changes and changes in

relative prices. New weights need to be calculated from time to time.

General information

Stats SA publishes approximately 300 different statistical releases each year. It is not economically viable to produce them in more than one of South Africa's eleven official languages. Since the releases are used extensively, not only locally but also by international economic and social-scientific communities, Stats SA releases are published in English only.

Stats SA has copyright on this publication. Users may apply the information as they wish, provided that they acknowledge Stats SA as the source of the basic data wherever they process, apply, utilise, publish or distribute the data; and also that they specify that the relevant application and analysis (where applicable) result from their own processing of the data.

Advanced release calendar

An advanced release calendar is disseminated on www.statssa.gov.za

Stats SA products

A complete set of Stats SA publications is available in the Stats SA Library, and in the following public libraries:

National Library of South Africa, Pretoria Division
National Library of South Africa, Cape Town Division
Natal Society Library, Pietermaritzburg
Library of Parliament, Cape Town
Bloemfontein Public Library
Johannesburg Public Library
Eastern Cape Library Services, King William's Town
Central Regional Library, Polokwane
Central Reference Library, Nelspruit
Central Reference Collection, Kimberley
Central Reference Library, Mmabatho

Stats SA also provides a subscription service.

Electronic services

A large range of data are available via on-line services, diskette, CD and computer printouts. For more details about our electronic data services, contact (012) 310 8600/8390/8351/4892/8496/8095.

You can visit us on the Internet at: www.statssa.gov.za

Enquiries

Telephone number (012) 317 8494 (Emile Roux)

(012) 310 8600/8390/8351/4892/8496/8095 (user information services)

(012) 310 8220/8228 (technical enquiries)

(012) 310 8161 (orders)

(012) 310 4883/4885/8018 (library)

Fax number: (012) 310 8664 (technical enquiries)

email: emile.roux@dme.gov.za (technical enquiries)

mpelim@statssa.gov.za (technical enquiries) info@statssa.gov.za (user information services)

distribution@statssa.gov.za (orders)

Postal address: Private Bag X44, Pretoria, 0001

Produced by Statistics South Africa and Department of Minerals and Energy