P2041 Mining: production and sales November 2002

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Key figures regarding mining production as at the end of November 2002

Actual estimates	November 2002	% change between November 2001 and November 2002	% change between September 2001 to November 2001 and September 2002 to November 2002	% change between January 2001 to November 2001 and January 2002 to November 2002
Index of the physical volume of mining production Gold	75,0	+1,6%	+1,6%	+0,1%
Non-gold minerals	115,6	+4,8%	+1,7%	+0,1%
Total	98,3	+3,5%	+3,8%	+0,1%

Seasonal	ly ad	justed
estimates	5	

Index of the physical volume of mining production Gold Non-gold minerals **Total**

November 2002	% change between October 2002 and November 2002	% change between June 2002 to August 2002 and September 2002 to November 2002
74,0 111,1	-2,6% +0,7%	-1,1% -0,5%
95,3	-0,4%	-0,6%

Key findings regarding mining production as at the end of November 2002

Mining production decreases

Total mining production for the three months ended November 2002 after seasonal adjustment reflected a decrease of 0,6% compared with the previous three months. However, the total mining production for the first eleven months of 2002 increased by 0,1% compared with the first eleven months of 2001.

The decrease of 0,6% after seasonal adjustment in the total mining production was due to a seasonally adjusted decrease of 1,1% in the production of gold and 0,5% in the production of non-gold minerals during the three months ended November compared with the previous three months. The major contributors to the seasonally adjusted decrease of 0,5% in the production of non-gold minerals were diamond and iron ore mines.

The increase of 0,1% in the total mining production for the first eleven months of 2002 compared with the first eleven months of 2001 was due to an increase of 0,1% in the production of non-gold minerals and 0,1% in the production of gold during the above-mentioned period.

Key figures regarding mineral sales as at the end of October 2002

		% change	between	between
	October	between	August 2001 to	January 2001 to
	2002	October 2001	October 2001	October 2001
		and	and	and
	R million	October 2002	August 2002 to	January 2002 to
			October 2002	October 2002
Mineral sales				
Gold	3 533,6	+16,7%	+26,6%	+47,8%
Non-gold minerals	8 831,7	+26,8%	+26,3%	+13,1%
Total	12 365,3	+23,7%	+26,4%	+21,8%
Seasonally adjusted			% change	
estimates		% change	between	
Commutes	October	between	May 2002 to	
	2002	September 2002	July 2002	
		and	and	
	R million	October 2002	August 2002 to	
			October 2002	
Mineral sales				
Gold	3 288,8	-5,2%	-5,8%	

+5,1%

+2,2%

% change

+13.2%

+7,3%

% change

Key findings regarding mineral sales as at the end of October 2002

9 335,7

12 624,5

Mineral sales increase

Total

Non-gold minerals

Actual estimates

The seasonally adjusted value of mineral sales at current prices for the three months ended October 2002 reflected an increase of 7,3% compared with the previous three months. Furthermore, the actual value of mineral sales at current prices for the three months ended October 2002 reflected an increase of 26,4% compared with the three months ended October 2001.

The increase of 7,3% in the seasonally adjusted value of mineral sales for the three months ended October 2002 compared with the previous three months can be attributed to an increase of 13,2% (+R3 090,4 million) in sales of non-gold minerals. This increase was partially counteracted by a decrease of 5,8% (-R616,0 million) in sales of gold.

The 26,4% increase in the actual value of mineral sales at current prices for the three months ended October 2002 compared with the three months ended October 2001 was mainly due to an increase of 26,6% (+R2 173,7 million) in sales of gold and 26,3% (+R5 270,3 million) in non-gold mineral sales. The increase of 26,3% in non-gold mineral sales was mainly due to increases of 94,5% (+R376,1 million) in sales of nickel, 93,7% (+R2 055,2 million) in sales of 'other 'non-metallic minerals, 66,5% (+R537,9 million) in sales of 'other 'metallic minerals and 47,7% (+R134,6 million) in sales of manganese ore.

Table B - Contribution by the different mining divisions to the total mineral sales.

Mining division	Percentage contribution to mineral sales during August 2001 to October 2001	Quarterly percentage change between August 2001 to October 2001 and August 2002 to October 2002	Contribution (percentage points) to the percentage change in the sales 1/	Difference in total mineral sales between August 2001 to October 2001 and August 2002 to October 2002 R million	
Gold	29,0	26,6	7,7	2 173,7	
Non-gold minerals					
Iron ore	3,5	16,3	0,6	159,1	
Copper	1,7	23,5	0,4	113,9	
Manganese ore	1,0	47,7	0,5	134,6	
Chromium	0,8	25,7	0,2	59,1	
Platinum	25,2	16,1	4,0	1 140,8	
Nickel	1,4	94,5	1,3	376,1	
Other metallic minerals	2,9	66,5	1,9	537,9	
Coal	24,0	9,1	2,2	614,3	
Building materials	2,7	9,9	0,3	79,3	
Other non-metallic	7,8	93,7	7,3	2 055,2	
Total non-gold minerals	71,0	26,3	18,7	5 270,3	
Total minerals	100,0	26,4	26,4	7 444,0	

^{1/} The contribution to the percentage change in sales is calculated by multiplying the quarterly percentage change of each mineral with the percentage contribution to total mineral sales during August 2001 to October 2001, divided by 100.

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Forthcoming issues	Issue	Expected date of publication
	December 2002	04 February 2003
	January 2003	11 March 2003
	February 2003	08 April 2003
	March 2003	13 May 2003
	April 2003	10 June 2003
	May 2003	08 July 2003
	June 2003	12 August 2003
	July 2003	09 September 2003
	August 2003	07 October 2003
	September 2003	11 November 2003
	October 2003	09 December 2003
	November 2003	13 January 2004

Purpose of the survey

The monthly mining production and sales survey is a country-wide sample survey covering a sample of mining establishments operating in the South African economy. The results of this survey are used to calculate physical volume of mining production indices in order to estimate the gross domestic product (GDP) and its components, which in turn are used to develop and monitor Government policy.

Additional information

Explanatory notes

Introduction

- Statistics South Africa (Stats SA) publishes monthly information regarding the mining industry covering a sample of mining establishments (branches). This statistical release contains detailed information regarding indices of the physical volume of mining production and the total value of mineral sales according to mining divisions and major groups on a monthly basis.
- 2 Data shown in the tables are compiled by Statistics South Africa (Stats SA) on the basis of mining production figures and mineral sales furnished by the Minerals Bureau, Department of Minerals and Energy.
- 3 Due to mining production figures being available earlier than mineral sales figures, mining production indices are published one month earlier than mineral sales.
- 4 The value of mineral sales is calculated, in general, on a free-on-rail/free-on-board basis.
- In order to improve timeliness, some information for the current month may have been estimated due to late response. These estimates will be revised in future statistical release(s) as soon as more up-to-date information is available.

Scope of the survey

- 6 This survey covers mining establishments conducting activities regarding -
 - the extracting, dressing and beneficiating of minerals occurring naturally, for example solids such as coal and ores.

Classification

The 1993 edition of the Standard Industrial Classification of all Economic Activities (SIC), Fifth Edition, Report No. 09-90-02, was used to classify the statistical units in the survey. The SIC is based on the 1990 International Standard Industrial Classification of all Economic Activities (ISIC) with suitable adaptations for local conditions. Statistics in this publication are presented at SIC division, major group and subgroup level. Each statistical unit is classified to an industry which reflects the predominant activity of the establishment (branch).

Statistical unit

8 The basic statistical unit for the collection of information is the mining establishment. An establishment is the smallest economic unit that functions as a separate entity. Each statistical unit is classified to an industry (cf. paragraph 7).

Weighting

9 The weights which are used to aggregate minerals to mineral groups and mineral groups to total mining, are based on the value of production derived from detailed information for 1995 supplied by the Minerals Bureau, Department of Minerals and Energy.

Rebasing

In accordance with international practice, the indices have to be rebased every five years to a new base year. The indices in this statistical release have been calculated on the basis of 1995=100. The first results on this basis were published in May 1998. Both actual and seasonally adjusted figures are presented.

Seasonal adjustment

11 Seasonally adjusted estimates of all items are generated each month, using the X-11 Seasonal Adjustment Program developed by US Bureau of the Census Economic Research and Analyses Division, 1968. Seasonal adjustment is a means of removing the estimated effects of normal seasonal variation from the series so that the effects of other influences on the series can be more clearly recognised. Seasonal adjustment does not aim to remove irregular or non-seasonal influences which may be present in any particular month.

Influences that are volatile or unsystematic can still make it difficult to interpret the movement of the series even after adjustment for seasonal variations. This means the month-to-month movements of seasonally adjusted estimates may not be reliable indicators of trend behaviour.

Reliability of estimates

12 Estimates are subject to sampling and non-sampling errors. Figures for the latest month are preliminary.

Related publications

- 13 Users may also wish to refer to the following publications which are available from Stats SA -
 - Bulletin of Statistics.
 - SA Statistics.

Unpublished statistics

In some cases Stats SA can also make available statistics which are not published. The statistics can be made available via: computer printouts or diskette or CD. Generally a charge is made for providing unpublished statistics.

Rounding-off of figures

The figures in the tables have, where necessary, been rounded off to the nearest digit shown. There may, therefore, be slight discrepancies between the sums of the constituent items and the totals shown.

Glossary

Enterprise

An enterprise (firm) is a legal entity consisting of one or more establishments (branches). The establishments need not necessarily all be mining establishments, but some may be classifiable as other industries of the economy, such as manufacturing, wholesale trade, retail trade, motor trade and construction.

Establishment

An establishment is defined as an enterprise, or part of an enterprise, that is situated at a single location and in which only a single (non-ancillary) productive activity is carried out or in which the principal productive activity accounts for most of the value added.

Free-on-rail

Free-on-rail relates to goods sold on the local market where no railage or road transport costs are involved.

Free-on-board basis

Free-on-board relates to goods destined for the export market. Railage, road transport and docking charges are involved but no charges are made for the transport by sea.

Index of physical volume of mining production

The index of physical volume of mining production or a production index is a statistical measure of the change in the volume of production. The production index of a major group is the ratio between the volume of production of a major group in a given period and the volume of production of the same major group in the base period. The current base period is 2000. The production in the base period is set at 100.

Industry

An industry consists of a group of establishments engaged in the same or similar kinds of economic activity. Industries are defined in the System of National Accounts (SNA) in the same way as in the Standard Industrial Classification (SIC) of all Economic Activities, Fifth Edition of May 1993.

Sales

Sales are the total value of sales and transfers-out of goods mined by the mining establishments and the amounts received for installation, erection or assembly or other services rendered.

Weight

The weight of a major group is the ratio of the production of a major group to the total production of the mining industry. The weight of a major group reflects the importance of the major group in the total mining industry. The weights change over time due to quality changes and changes in relative prices. New weights need to be calculated from time to time.

For more information

Stats SA publishes approximately 300 different statistical releases each year. It is not economically viable to produce them in more than one of South Africa's eleven official languages. Since the releases are used extensively, not only locally but also by international economic and social-scientific communities, Stats SA releases are published in English only.

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Stats SA also provides a subscription service.

Electronic services

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Enquiries

Telephone number: (012) 310 8600/8390/8351/4892/8496/8095 (user enquiries)

(012) 310 8220/310 8228 (technical enquiries)

(012) 310 8161 (publications) (012) 310 8490 (library)

Fax number: (012) 310 8332

e-mail: Corrieb@statssa.gov.za

Mpelim@statssa.gov.za

Postal address: Private Bag X44, Pretoria, 0001

Produced by Stats SA

Table 1 - Index of the physical volume of mining production including gold (Base 1995=100)

Month	1996	1997	1998	1999	2000	2001	2002
				Actual indices	 5		
J	96,0	93,6	95,0	88,8	89,9	90,6	87 , 1
F	98,3	98,8	97,3	94,9	96,0	93,2	90,4
M	99,1	97,6	99,5	100,5	97,4	97,1	93,0
A	93,3	96,7	95,7	92,2	92,1	93,3	89,3
M	97,6	101,9	96,1	100,1	92,5	96,8	96,8
J	100,8	105,7	104,3	99,4	101,7	100,8	99,0*
J	98,6	100,6	97,6	98,2	94,6	91,8	97,4*
A	99,5	103,1	99,8	94,3	100,4	100,1	100,9*
s	98,8	102,6	99,9	100,1	100,9	94,4	100,5*
0	98,7	100,6	104,7	99,9	98,4	97,8	99,2*
N	100,3	104,4	102,4	102,6	103,7	95,0	98,3
D	98,9	98,6	98,9	96,7	94,7	90,5	
Year	98,3	100,4	99,3	97,3	96,9	95,1	
				Seasonally adju	sted indices		
J	101,0	99,4	101,8	95 , 7	97,3	98,3	94,7
F	99,6	100,5	99,7	97 , 7	99,2	96,6	93,9
M	97,8	96,3	98,4	99,5	96,6	96,5	92,4
A	96,8	100,5	99,4	95,9	95,7	96,9	92,8
M	98,3	102,7	96,8	101,1	92,9	97,0	96,9
J	98,5	102,7	100,8	95,4	97,5	96,4	94,8
J	98,8	101,0	98,1	99,4	95,6	93,0	98,6
A	96,9	100,6	97,5	92,2	97,8	97,2	97,8
s	95,7	99,4	97,1	97,5	98,6	92,3	98,6
0	97,7	98,9	102,2	96,9	95,0	94,2	95,7
N	97,7	101,2	99,1	99,2	100,0	92,1	95,3
D	100,4	99,4	99,3	96,8	95,7	90,7	

Table 2 - Index of the physical volume of mining production excluding gold (Base 1995=100)

Month	1996	1997	1998	1999	2000	2001*	2002
				Actual indices			
 J	98,4	99,8	100,4	96,2	100,2	105,5	98,5
F	97,0	103,3	103,8	102,0	101,5	106,3	102,8
м	100,1	97,7	107,8	104,7	104,9	110,4	104,7
A	95,3	101,8	104,7	97,2	100,8	107,9	104,1
M	100,0	107,0	105,6	111,6	104,2	114,7	113,0
J	104,9	114,4	113,0	106,9	113,2	116,6	114,6*
J	103,6	107,5	105,5	109,9	107,0	103,1	115,3*
A	102,3	107,7	106,4	103,1	111,9	120,4	117,1*
s	104,0	104,7	105,8	106,8	112,2	106,7	116,6*
0	101,5	105,6	117,6	111,0	111,3	115,1	115,9*
N	102,1	106,0	110,9	114,4	119,7	110,2	115,6
D	99,7	100,4	102,2	103,2	104,9	99,1	
Year	100,7	104,7	107,0	105,6	107,7	109,7	
			s	easonally adju	sted indices		
J	102,1	104,5	105,8	102,2	107,1	113,3	105,9
F	99,0	105,6	106,9	105,7	105,7	111,1	107,8
M	99,1	96,8	107,3	104,8	105,5	111,2	105,6
A	98,2	105,0	108,3	100,9	104,6	112,0	108,2
м	99,6	106,4	104,7	110,8	102,6	112,8	110,9
J	101,3	110,3	108,5	102,2	108,3	111,3	109,5
J	102,5	106,4	104,5	109,8	106,6	103,0	115,2
A	99,3	105,4	104,4	101,3	109,5	117,5	113,9
s	101,4	102,6	104,4	105,8	111,5	105,9	116,1
0	100,4	103,1	113,5	106,0	105,8	109,2	110,3
N	100,1	103,2	107,4	110,2	114,6	106,0	111,1
D I	104,9	104,7	106,0	106,3	109,4	102,1	

^{*} Revised

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Table 3 - Indices of physical volume of mining production according to major divisions, major groups and minerals (Base 1995=100)

Actual indices | Seasonally adjusted | indices Minerals |Weights|-----|-----| 2002 | 2001 | 2002 | 2001 | 2001 |------| Nov. | Oct. * Nov. | Nov. | Oct. | Nov. Total, gold included | 100,0 | 95,1 98,3 99,2 95,0 95,3 95,7 92,1 Total, gold excluded 57,5 109,7 115,6 115,9 110,2 111,1 110,3 106,0 Gold 42,5 75,4 75,0 76,6 74,5 74,0 76,0 73,3 3,0 108,8 101,9 115,4 115,4 96,1 107,9 108,0 1,1 108,2 141,1 142,2 109,0 134,7 131,3 104,2 3,1 87,7 72,2 74,0 76,3 66,4 65,7 70,0 Iron ore Chrome Copper Manganese ore 1,3 107,5 127,8 128,4 99,3 122,8 129,1 95,3 11,9 | 124,9 | 132,7 | 130,6 | 133,5 | 129,6 | 125,8 | 130,2 | 1,5 | 122,3 | 108,8 | 114,5 | 125,5 | 106,1 | 116,6 | 121,8 | Platinum Nickel 2,4 99,4 92,3 95,6 101,5 95,8 96,3 105,3 Other metallic minerals 4,4 107,1 114,8 118,5 91,4 107,6 108,8 84,9 23,2 107,6 115,4 114,6 108,8 111,2 109,4 104,9 Diamonds Coal 3,5 112,3 121,3 122,5 106,2 111,3 110,2 97,4 Building materials 2,1 86,5 106,3 98,1 89,3 101,4 94,8 85,4 Other non-metallic minerals

^{1/} Preliminary

^{*} Revised

Table 4 - Total value of mineral sales including gold (R million)

Month	1996	1997	1998	1999	2000	2001*	2002
				Actual values			
J	5 165,8	6 447,8	5 577,2	6 098,8	6 244,1	9 235,9	11 379,9
F	4 604,2	5 159,4	5 316,4	5 763,6	7 115,7	9 711,7	10 638,3*
M	5 002,8	4 936,6	5 547,6	6 445,1	8 958,5	8 124,0	11 589,7*
A	5 380,9	5 576,8	5 662,1	5 706,5	7 521,3	8 545,6	11 113,5*
M	5 345,1	5 309,0	5 433,1	5 702,9	8 222,7	9 667,7	12 126,3 *
J	4 994,8	5 445,9	6 017,2	6 391,3	8 222,5	10 625,2	11 605,8 *
J	5 795,5	5 780,3	6 669,1	5 996,1	7 640,3	10 151,9	10 706,4 *
A	5 478,0	5 546,2	6 318,5	6 852,9	8 223,4	9 482,2	11 305,4 *
s	5 124,5	5 568,2	6 066,8	6 548,3	8 568,9	8 709,9	11 959,6 *
0	6 227,7	6 026,1	6 446,0	6 005,9	8 317,6	9 994,1	12 365,3
N	5 117,2	5 130,8	5 994,9	7 573,0	9 828,5	9 615,2	
D	4 868,2	5 386,9	6 343,0	7 346,9	9 474,9	11 338,4	
Year	63 104,7	66 314,0	71 391,9	76 431,3	98 338,4	115 201,8	
				Seasonally adj	usted values		
 Ј	4 990,5	6 179,4	6 038,7	5 959,7	6 126,2	9 054,2	11 224,2
F	4 898,7	5 379,2	5 956,4	5 891,4	7 190,0	9 890,7	10 847,2
м	5 000,8	4 920,7	5 561,1	6 439,1	9 480,3	7 972,5	11 347,1
A	5 398,7	5 611,2	6 545,8	5 924,3	7 739,7	8 916,7	11 827,9
м	5 361,5	5 358,9	5 529,4	5 801,8	8 204,2	9 612,2	11 967,6
J	5 086,3	5 486,1	5 935,7	6 258,0	7 911,4	10 246,6	11 166,9
J	5 428,1	5 566,1	6 474,3	5 917,7	7 601,6	10 716,8	10 928,9
A	5 384,6	5 480,4	6 289,8	6 889,8	8 371,3	9 631,0	11 567,9
s	5 098,0	5 648,1	6 153,0	6 862,6	8 676,0	8 816,0	12 352,4
0	5 838,2	5 702,1	6 300,5	5 996,4	8 509,5	10 158,9	12 624,3
N	5 365,4	5 270,3	6 096,9	7 616,5	9 882,7	9 624,5	
ъİ	5 143,9	5 529,3	6 311,1	7 113,0	8 971,9	10 771,0	

Table 5 - Total value of mineral sales excluding gold (R million)

Month	1996	1997	1998	1999	2000	2001*	2002
				Actual values	s		
J	2 764,4	3 394,4	3 737,4	4 033,9	4 476,9	7 176,4	7 995,2*
F	2 613,0	3 280,4	3 579,7	3 801,6	4 963,8	7 720,8	7 373,6*
M	3 031,1	3 172,6	3 713,2	3 938,7	6 688,4	5 901,1	8 061,4*
A	2 828,6	3 441,4	3 779,7	3 802,4	5 790,2	6 739,4	7 400,4*
M	3 078,3	3 245,0	3 677,1	3 826,7	6 166,9	7 131,5	8 600,6*
J	3 104,1	3 663,5	4 121,5	4 413,3	5 908,5	8 230,3	8 006,5*
J	3 229,8	3 429,2	4 285,6	4 061,6	5 700,6	7 785,2	7 271,1*
A	3 066,1	3 555,0	4 122,2	4 956,0	5 892,6	6 838,3	7 953,4*
s	3 088,7	3 573,9	3 857,5	4 480,8	6 479,6	6 217,7	8 507,2*
0	3 539,1	3 566,2	4 175,0	3 947,8	6 047,1	6 966,0	8 831,7
N	3 130,9	3 332,1	3 955,1	5 038,1	7 529,4	6 940,6	
D	3 148,1	3 583,1	4 092,9	5 139,7	7 422,4	8 543,0	
Year	36 622,2	41 236,8	47 096,9	51 440,6	73 066,4	86 190,3	
				Seasonally ad	justed values		
J	2 707,0	3 229,9	4 229,9	3 920,4	4 376,8	7 030,8	7 916,5
F	2 635,8	3 304,9	4 082,0	3 819,0	4 952,7	7 848,4	7 516,2
M	2 990,6	3 128,2	3 727,3	3 976,6	7 291,9	5 844,8	7 986,0
A	2 884,9	3 474,1	4 601,0	3 868,8	5 794,3	6 831,8	7 474,3
M	3 068,9	3 238,3	3 700,7	3 838,8	6 061,4	6 987,9	8 343,7
J	2 955,8	3 536,3	3 933,0	4 243,3	5 626,5	7 924,7	7 704,7
J	3 144,3	3 424,7	4 246,9	4 059,2	5 678,2	8 312,1	7 389,8
A	3 055,8	3 547,7	4 155,5	5 046,1	6 101,2	7 060,1	8 314,7
S	3 079,4	3 665,7	3 950,6	4 797,2	6 596,7	6 326,7	8 885,2
0	3 532,1	3 560,3	4 286,7	4 121,1	6 408,2	7 332,4	9 335,5
N	3 217,4	3 364,1	3 977,6	5 049,8	7 576,9	6 962,0	
D	3 331,3	3 681,3	4 042,0	4 909,5	6 922,8	7 983,6	

^{*} Revised

Table 6 - Total value of mineral sales according to major divisions, major groups and minerals (R million)

Seasonally adjusted value Actual value İ------Minerals | 2002 | 2001 | 2002 | 2001 Oct. | Sep. * Oct. | Oct. | Sep. | Oct. _____ Total, gold included | 115 201,8 12 365,3 11 959,6 9 994,1 12 624,3 12 352,4 10 158,9 Total, gold excluded | 86 190,3 8 831,7 8 507,2 6 966,0 9 335,5 8 885,2 7 332,4 29 011,7 3 533,6 3 452,4 3 028,2 3 288,8 3 467,2 2 826,5 Gold 4 128,9 335,0 367,7 362,9 352,1 486,6 376,1 1 002,3 89,4 109,3 65,9 101,3 103,1 74,4 Iron ore Chrome 1 927,2 214,7 195,5 174,5 197,9 189,3 161,7 1 301,5 126,7 129,3 84,9 155,1 137,5 100,8 33 370,8 2 573,9 3 125,7 2 317,2 2 956,0 2 900,9 2 655,1 Copper Manganese ore Platinum 1 809,6 256,3 260,2 122,2 293,6 276,8 138,2 3 276,2 464,5 454,2 296,8 457,3 449,1 296,1 | Nickel |Other metallic minerals Coal 25 862,5 2 386,4 2 433,2 2 317,1 2 340,3 2 476,9 2 272,6

^{1/} Preliminary

^{*} Revised