P2041 Mining: production and sales

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Key figures regarding mining production as at the end of May 2002

% change % change **Actual estimates** between % change between March 2001 to January 2001 to May between 2002 May 2001 May 2001 May 2001 and and and May 2002 March 2002 to January 2002 to May 2002 May 2002 Index of the physical volume of mining production Gold 75,7 +2.1%+4,3% +3,4%Non-gold minerals 110.2 -3,2% -3.0% -3,9% -0,9% -1,9% **Total** 95,5 -0,8%

Seasonally adjusted estimates

Index of the physical volume of mining production
Gold
Non-gold minerals
Total

May 2002	% change between April 2002 and May 2002	% change between December 2001 to February 2002 and March 2002 to May 2002
79,5 108,7	+0,3% +1,1%	+2,0% +4,3%
96,3	+0,8%	+3,4%

Key findings regarding mining production as at the end of May 2002

Mining production increases

Total mining production for the three months ended May 2002 after seasonal adjustment reflected an increase of 3,4% compared with the previous three months. However, the total mining production for the first five months of 2002 decreased by 1,9% compared with the first five months of 2001.

The increase of 3,4% after seasonal adjustment in the total mining production was due to a seasonally adjusted increase of 4,3% in the production of non-gold minerals and 2,0% in the production of gold during the three months ended May of 2002 compared with the previous three months. The major contributors to the seasonally adjusted increase of 4,3% in the production of non-gold minerals were coal, platinum and diamond mines.

The decrease of 1,9% in the total mining production for the first five months of 2002 compared with first five months of 2001 was due to a decrease of 3,9% in the production of non-gold minerals during the abovementioned period. However, this decrease was partially counteracted by an increase of 2,1% in gold production during this period.

Key figures regarding mineral sales as at the end of April 2002

Actual estimates	April 2002 R million	% change between April 2001 and April 2002	% change between February 2001 to April 2001 and February 2002 to April 2002	% change between January 2001 to April 2001 and January 2002 to April 2002
Mineral sales				
Gold	3 742,0	+107,2%	+75,4%	+72,5%
Non-gold minerals	7 494,2	+10,9%	+12,2%	+11,9%
Total	11 236,2	+31,2%	+26,6%	+25,7%

Seasonally adjusted	
estimates	

Mineral sales Gold Non-gold minerals **Total**

April 2002 R million	% change between March 2002 and April 2002	% change between November 2001 to January 2002 and February 2002 to April 2002
4 250,5 7 702,9	+22,7% -4,8%	+27,0% +1,3%
11 953,4	+3,5%	+8,4%

Key findings regarding mineral sales as at the end of April 2002

Mineral sales increases

The seasonally adjusted value of mineral sales at current prices for the three months ended April 2002 reflected an increase of 8,4% compared with the previous three months. Furthermore, the actual value of mineral sales at current prices for the three months ended April 2002 reflected an increase of 26,6% compared with the three months ended April 2001.

The increase of 8,4% in the seasonally adjusted value of mineral sales for the three months ended April 2002 compared with the previous three months can mainly be attributed to an increase of 27,0% (+R2 355,4 million) in sales of gold and 1,3% (+R302,3 million) in non-gold mineral sales.

The 26,6% increase in the actual value of mineral sales at current prices for the three months ended April 2002 compared with the three months ended April 2001 was mainly due to an increase of 75,4% (+R4 536,4 million) in sales of gold and 12,2% (R2 478,6 million) in non-gold mineral sales. The increase of 12,2% in non-gold mineral sales was mainly due to increases of 48,0% (+R447,0 million) in sales of iron ore, 39,0% (R163,5 million) in sales of nickel, 27,2% (+R203,1 million) in sales of other metallic minerals and 24,8% (+R1 380,5 million) in sales of coal.

Table A - Contribution by the different mining divisions to the total mineral sales.

Mining division	Percentage contribution to mineral sales during February 2001 to April 2001	Quarterly percentage change between February 2001 to April 2001 and February 2002 to April 2002	Contribution (percentage points) to the percentage change in the sales 1/	Difference in total mineral sales between February 2001 to April 2001 and February 2002 to April 2002 R million
Gold	22,8	75,4	17,2	4 536,6
Non-gold minerals				
Iron ore	3,5	48,0	1,7	447
Copper	2,2	3,0	0,1	17,5
Manganese ore	1,2	24,4	0,2	77,7
Chromium	1,0	7,0	0,1	17,9
Platinum	32,0	2,4	0,8	201,2
Nickel	1,6	39,0	0,6	163,5
Other metallic minerals	2,8	27,2	0,8	203,1
Coal	21,1	24,8	5,2	1 380,5
Building materials	2,7	4,2	0,1	28,8
Other non-metallic	9,1	-2,4	-0,2	-58,6
Total non-gold minerals	77,2	12,2	9,4	2 478,6
Total minerals	100,0	26,6	26,6	7 015,2

^{1/} The contribution to the percentage change in sales is calculated by multiplying the quarterly percentage change of each mineral with the percentage contribution to total mineral sales during February 2001 to April 2001, divided by 100.

Figure 2 - Total value of mineral sales

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Total value of mineral sales according to major divisions, major groups and minerals

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Notes

Forthcoming issues	Issue	Expected date of publication
	June 2002	06 August 2002
	July 2002	10 September 2002
	August 2002	08 October 2002
	September 2002	05 November 2002
	October 2002	10 December 2002
	November 2002	07 January 2003
	December 2002	11 March 2003
Purpose of the survey	sample of mining establi survey are used to calcula	duction and sales survey is a country-wide sample survey covering a shments operating in the South African economy. The results of this te physical volume of mining production indices in order to estimate the GDP) and its components, which in turn are used to develop and monitor

Additional information

Explanatory notes

Introduction

- 1 Statistics South Africa (Stats SA) publishes monthly information regarding the mining industry covering a sample of mining establishments (branches). This statistical release contains detailed information regarding indices of the physical volume of mining production and the total value of mineral sales according to mining divisions and major groups on a monthly basis.
- Data shown in the tables are compiled by Statistics South Africa (Stats SA) on the basis of mining production figures and mineral sales furnished by the Minerals Bureau, Department of Minerals and Energy.
- 3 Due to mining production figures being available earlier than mineral sales figures, mining production indices are published one month earlier than mineral sales.
- 4 The value of mineral sales is calculated, in general, on a free-on-rail/free-on-board basis.
- In order to improve timeliness, some information for the current month may have been estimated due to late response. These estimates will be revised in future statistical release(s) as soon more up-to-date information is available.

Scope of the survey

- 6 This survey covers mining establishments conducting activities regarding -
 - the extracting, dressing and beneficiating of minerals occurring naturally, for example solids such as coal and ores.

Classification

The 1993 edition of the Standard Industrial Classification of all Economic Activities (SIC), Fifth Edition, Report No. 09-90-02, was used to classify the statistical units in the survey. The SIC is based on the 1990 International Standard Industrial Classification of all Economic Activities (ISIC) with suitable adaptations for local conditions. Statistics in this publication are presented at SIC division, major group and subgroup level. Each statistical unit is classified to an industry which reflects the predominant activity of the establishment (branch).

Statistical unit

The basic statistical unit for the collection of information is the mining establishment. An establishment is the smallest economic unit that functions as a separate entity. Each statistical unit is classified to an industry (cf. paragraph 7).

Weighting

The weights which are used to aggregate minerals to mineral groups and mineral groups to total mining, are based on the value of production derived from detailed information for 1995 supplied by the Minerals Bureau, Department of Minerals and Energy.

Rebasing

In accordance with international practice, the indices have to be rebased every five years to a new base year. The indices in this statistical release have been calculated on the basis of 1995=100. The first results on this basis were published in May 1998. Both actual and seasonally adjusted figures are presented.

Seasonal adjustment

11 Seasonally adjusted estimates of all items are generated each month, using the X-11 Seasonal Adjustment Program developed by US Bureau of the Census Economic Research and Analyses Division, 1968. Seasonal adjustment is a means of removing the estimated effects of normal seasonal variation from the series so that the effects of other influences on the series can be more clearly recognised. Seasonal adjustment does not aim to remove irregular or non-seasonal influences which may be present in any particular month.

Influences that are volatile or unsystematic can still make it difficult to interpret the movement of the series even after adjustment for seasonal variations. This means the month-to-month movements of seasonally adjusted estimates may not be reliable indicators of trend behaviour.

Reliability of estimates

Estimates are subject to sampling and non-sampling errors. Figures for the latest month are preliminary.

Related publications

- Users may also wish to refer to the following publications which are available from Stats
 - Bulletin of Statistics.
 - SA Statistics.

Unpublished statistics

In some cases Stats SA can also make available statistics which are not published. The statistics can be made available via: computer printouts or diskette or CD. Generally a charge is made for providing unpublished statistics.

Rounding-off of figures

The figures in the tables have, where necessary, been rounded off to the nearest digit shown. There may, therefore, be slight discrepancies between the sums of the constituent items and the totals shown.

Glossary

Enterprise An enterprise (firm) is a legal entity consisting of one or more establishments (branches). The

establishments need not necessarily all be mining establishments, but some may be classifiable as other industries of the economy, such as manufacturing, wholesale trade, retail trade, motor

trade and construction.

Establishment An establishment is defined as an enterprise, or part of an enterprise, that is situated at a single

location and in which only a single (non-ancillary) productive activity is carried out or in which

the principal productive activity accounts for most of the value added.

Free-on-rail Free-on-rail relates to goods sold on the local market where no railage or road transport costs are

involved.

Free-on-board basis Free-on-board relates to goods destined for the export market. Railage, road transport and

docking charges are involved but no charges are made for the transport by sea.

Index of physical volume of mining production

The index of physical volume of mining production or a production index is a statistical measure of the change in the volume of production. The production index of a major group is the ratio between the volume of production of a major group in a given period and the volume of production of the same major group in the base period. The current base period is 1995. The

production in the base period is set at 100.

Industry An industry consists of a group of establishments engaged in the same or similar kinds of

economic activity. Industries are defined in the System of National Accounts (SNA) in the same way as in the Standard Industrial Classification (SIC) of all Economic Activities, Fifth Edition of

May 1993.

Sales Sales are the total value of sales and transfers-out of goods mined by the mining establishments

and the amounts received for installation, erection or assembly or other services rendered.

Weight The weight of a major group is the ratio of the production of a major group to the total

production of the mining industry. The weight of a major group reflects the importance of the major group in the total mining industry. The weights change over time due to quality changes

and changes in relative prices. New weights need to be calculated from time to time.

For more information

Stats SA publishes approximately 300 different statistical releases each year. It is not economically viable to produce them in more than one of South Africa's eleven official languages. Since the releases are used extensively, not only locally but also by international economic and social-scientific communities, Stats SA releases are published in English only.

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Month | 1996 | 1997 | 1998 | 1999 | 2000 | 2001* | 2002 Actual indices J | 96,0 93,6
F | 98,3 98,8
M | 99,1 97,6
A | 93,3 96,7
M | 97,6 101,9
J | 100,8 105,7
J | 98,6 100,6
A | 99,5 103,1
S | 98,8 102,6
O | 98,7 100,6
N | 100,3 104,4
D | 98,9 98,6 88,8 89,9
94,9 96,0
100,5 97,4
92,2 92,1
100,1 92,5
99,4 101,7
98,2 94,6
94,3 99,2
100,1 100,3
99,9 97,1
102,6 101,2
96,7 93,5 90,2 95,0 97,3 99,5 95,7 96,1 104,3 97,6 95,0 92,4 96,5 92,6 96,3 99.8 89,7* 94,9* 92,5* 99,8 91,0 99,8 98,1 99,9 93,5 104,7 96,7 102,4 94,1 98,9 89,6 _____ Year | 98,3 100,4 99,3 97,3 96,3 94,2 Seasonally adjusted indices J | 101,0 | 99,4 | 101,7 | F | 99,6 | 100,5 | 99,6 | M | 97,7 | 96,2 | 98,3 | A | 96,7 | 100,4 | 99,3 | M | 98,3 | 102,8 | 96,9 | J | 98,5 | 102,8 | 100,8 | J | 98,7 | 100,8 | 97,9 | A | 96,9 | 100,7 | 97,6 | S | 95,7 | 99,6 | 97,3 | O | 97,7 | 98,9 | 102,3 | N | 97,8 | 101.3 | 99,3 95,5 97,1 97,5 93,7 97,7 99,2 95,7 93,2 99,5 96,5 95,7 94,3 95,7 95,2 95,5 95,5 101,4 93,2 96,9 96,3 95,3 97,5 95,6 98,9 95,3 91,7 95,5 97,1 97,7 99,2 99,5 96,5 95,7 95,2 101,4 93,2 95,3 97,5 98,9 95,3 92,5 97,2 97,8 98,6 96,8 93,8 91,7 96,4 92,1 96,8 99,2 96.9 98,9 101,3 99,4 97,7 97,8 93,8 97,8 93,0 N 99,3 91,0 D | 100,5 99,4 99,4 94,3 89,7

Table 2 - Index of the physical volume of mining production excluding gold (Base 1995=100)

Month	1996	1997	1998	1999	2000	2001*	2002		
Actual indices									
J	98,4	99,8	100,4	96,2	100,2	104,7	97,0*		
F	97,0	103,3	103,8	102,0	101,5	105,0	101,4*		
M	100,1	97,7	107,8	104,7	104,9	109,3	106,1*		
A	95,3	101,8	104,7	97,2	100,8	106,8	103,8*		
M	100,0	107,0	105,6	111,6	104,2	113,8	110,2		
J	104,9	114,4	113,0	106,9	113,2	115,0			
J	103,6	107,5	105,5	109,9	107,0	101,8			
A	102,3	107,7	106,4	103,1	109,8	117,0			
S	104,0	104,7	105,8	106,8	111,1	105,2			
0	101,5	105,6	117,6	111,0	109,2	113,3			
N	102,1	106,0	110,9	114,4	115,4	108,7			
D	99,7	100,4	102,2	103,2	102,8	97,6			
Year	100,7	104,7	107,0	105,6	106,7	108,2			
				Seasonally ad	justed indice	s			
J	102,1	104,5	105,7	102,0	106,8	111,9	103,8		
F	99,0	105,6	106,9	105,6	105,5	109,3	106,0		
M	99,1	96,8	107,4	104,9	105,5	110,1	107,1		
A	98,1	104,9	108,1	100,7	104,2	110,3	107,5		
M	99,6	106,4	104,7	110,9	102,8	112,2	108,7		
J	101,4	110,4	108,6	102,2	108,4	110,0			
J	102,3	106,1	104,1	109,0	106,0	100,8			
A	99,3	105,5	104,5	101,7	108,3	115,8			
S	101,4	102,8	104,7	106,4	111,6	105,8			
0	100,4	103,1	113,6	105,8	103,5	106,9			
N	100,2	103,4	107,7	110,3	110,8	104,4			
D	105,0	104,7	106,0	106,3	106,8	100,3			

^{*} Revised

Table 3 - Indices of physical volume of mining production according to major divisions, major groups and minerals (Base 1995=100)

	 Weights	Actual indices				Seasonally adjusted indices		
Minerals	Weights	ļ	200	2	2001	200	2	2001
		2001	May	Apr.*	 May	May	Apr.	 May
Total, gold included	100,0	94,2	95,5	92,5	96,3	96,3	95,5	96,9
Total, gold excluded	57,5	108,2	110,2	103,8	113,8	108,7	107,5	112,2
 Gold	42,5	75,4	75,7	77,1	72,6	79,5	79,3	76,2
Iron ore	3,0	108,8	110,4	106,4	115,0	109,3	112,2	113,7
Chrome	1,1	108,2	121,1	115,3	105,2	119,2	122,1	103,1
Copper	3,1	87,7	88,1	79,8	99,6	90,9	75,9	103,8
Manganese ore	1,3	107,5	90,5	96,5	106,7	92,0	99,4	108,2
Platinum	11,9	124,9	139,4	129,4	127,4	137,7	134,2	125,4
Nickel	1,5	122,3	123,0	117,7	141,5	113,5	122,7	132,1
Other metallic minerals	2,4	96,7	103,5	95,2	107,0	97,0	95,8	100,5
 Diamonds	4,4	107,1	99,5	94,1	125,1	98,5	94,3	124,1
Coal	23,2			99,6	112,0	105,1	104,9	110,8
Building materials	3,5	89,2	81,0	79,1	87,6	77,5	80,3	84,0
Other non-metallic minerals	2,1	86,6	96,3	95,7	92,4	95,4	97,0	91,5

^{*} Revised

Table 4 - Total value of mineral sales including gold (R million)

Month	1996	1997	1998	1999	2000	2001*	2002		
Actual values									
J	 5 165,8	6 447,8	5 577,2	6 098,8	6 244,1	9 236,2	11 371,1*		
F	4 604,2	5 159,4	5 316,4	5 763,6	7 115,7	9 709,6	10 555,4*		
M	5 002,8	4 936,6	5 547,6	6 445,1	8 958,5	8 123,5	11 618,1*		
A	5 380,9	5 576,8	5 662,1	5 706,5	7 521,3	8 561,4	11 236,2		
M	5 345,1	5 309,0	5 433,1	5 702,9	8 222,7	9 668,2			
J	4 994,8	5 445,9	6 017,2	6 391,3	8 222,5	10 619,0			
J	5 795,5	5 780,3	6 669,1	5 996,1	7 640,3	10 148,0			
A	5 478,0	5 546,2	6 318,5	6 852,9	8 223,4	9 476,7			
S	5 124,5	5 568,2	6 066,8	6 548,3	8 568,9	8 690,1			
0	6 227,7	6 026,1	6 446,0	6 005,9	8 317,6	9 966,1			
N	5 117,2	5 130,8	5 994,9	7 573,0	9 828,5	9 638,2			
D	4 868,2	5 386,9	6 343,0	7 346,9	9 474,9	11 342,4			
Year	63 104,7	66 314,0	71 391,9	76 431,3	98 338,4	115 179,4			
			<u>.</u>	Seasonally adju	sted values				
J	 4 991,9	6 183,4	6 052,2	5 980,8	6 164,8	9 132,3	11 308,9		
F	4 899,0	5 381,2	5 957,0	5 906,7	7 216,9	9 935,7	10 831,7		
M	5 000,5	4 924,5	5 572,0	6 479,7	9 520,6	8 077,3	11 551,8		
A	5 398,3	5 610,1	6 549,9	5 927,0	7 748,0	8 961,6	11 953,4		
M	5 366,5	5 366,4	5 543,4	5 837,6	8 329,2	9 827,6			
J	5 084,9	5 483,4	5 916,2	6 206,7	7 803,2	9 997,2			
J	5 427,4	5 565,0	6 468,0	5 876,6	7 488,1	10 271,7			
A	5 381,1	5 473,8	6 277,6	6 837,4	8 305,2	9 511,9			
S	5 095,5	5 640,3	6 141,6	6 857,6	8 704,1	8 816,5			
0	5 840,0	5 705,8	6 304,5	5 999,0	8 526,9	10 252,8			
N	5 362,4	5 258,2	6 068,0	7 555,9	9 773,7	9 576,6			
D	5 143,8	5 531,3	6 314,2	7 125,5	8 995,4	10 793,7			

Table 5 - Total value of mineral sales excluding gold (R million)

Month	1996	1997	1998	1999	2000	2001*	2002
				Actual values			
J	 2 764,4	3 394,4	3 737,4	4 033,9	4 476,9	7 176,7	7 986,4*
F	2 613,0	3 280,4	3 579,7	3 801,6		7 718,8	7 290,7*
M	3 031,1		3 713,2	3 938,7		5 900,6	8 068,3*
A	2 828,6	3 441,4	3 779,7	3 802,4	5 790,2	6 755,2	7 494,2
M	3 078,3	3 245,0	3 677,1	3 826,7	6 166,9		
J	3 104,1	3 663,5	4 121,5	4 413,3	5 908,5	8 224,1	
J	3 229,8	3 429,2	4 285,6	4 061,6		7 781,3	
A	3 066,1	3 555,0	4 122,2	4 956,0		6 832,8	
S	3 088,7	3 573,9	3 857,5	4 480,8	6 479,6	6 197,9	
0	3 539,1	3 566,2	4 175,0	3 947,8	6 047,1	6 937,9	
N	3 130,9	3 332,1	3 955,1	5 038,1	7 529,4	6 963,7	
D	3 148,1	3 583,1	4 092,9	5 139,7	7 422,4	8 547,0	
Year	36 622,2	41 236,8	47 096,9	51 440,6	73 066,4	86 168,0	
				Seasonally adj	usted values		
 Ј	 2 708,7	3 234,1	4 243,5	3 939,3	4 411,3	7 101,9	7 985,4
F	2 636,4	3 306,7	4 081,5	3 825,4	4 961,9	7 869,1	7 452,4
M	2 987,5	3 127,3	3 730,6	3 993,2	7 298,9	5 903,8	8 086,7
A	2 884,6	3 474,5	4 607,3	3 887,4	5 835,9	6 935,4	7 702,9
M	3 074,1	3 245,0	3 710,0	3 857,0		7 130,4	
J	2 954,4	3 532,6	3 911,2	4 187,7	5 504,9	7 652,6	
J	3 143,7	3 423,6	4 240,3	4 021,7	5 574,7	7 894,7	
A	3 052,6	3 541,5	4 144,9	5 004,1	6 057,6	6 973,3	
S	3 077,5	3 659,5	3 943,9	4 798,1	6 629,3	6 341,4	
0	3 535,1	3 566,6	4 297,3	4 135,6	6 442,7	7 447,1	
N	3 215,2	3 354,3	3 955,5	5 001,6	7 485,2	6 935,2	
D	3 331,8	3 685,1	4 049,9	4 928,6	6 955,8	8 019,1	

^{*} Revised

Table 6 - Total value of mineral sales according to major divisions, major groups and minerals $(R\ \text{million})$

	Actual value Seasonally adjusted value						
 Minerals	2001	2002	2	2001	200	2	2001
	2001	Apr.	Mar.*	Apr.	Apr.	Mar.	Apr.
 Total, gold included Total, gold excluded	!	1 11 236,2 7 494,2		•	4 11 953,4 2 7 702,9		
 Gold Iron ore	1	7 3 742,0			3 4 250,5 7 469,0		
Chrome Copper	1 002,3	80,4	95,5	113,	1 90,0 7 167,3	102,6	124,
Manganese ore Platinum	1 301,5				3 121,1 3 2 809,5		
Nickel Other metallic minerals	!			•	3 233,8 3 321,8		
 Coal	25 881,				3 2 497,7		
Building materials - Granite or norite	717,6	54,4	67,7	54,	5 228,3 5 52,5	79,4	52,
- Lime and limestone - Other building materials	1 199,	5 87,1	96,8	102,	3 85,8 7 90,0	89,7	106,
Other non-metallic minerals	10 648,3	874,7	568,9	867,	7 764,4 	781,7	764

^{*} Revised