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Production: results for December 2020

Table A – Key growth rates in the volume of mining production

	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20
Year-on-year % change, unadjusted	-6,2	-3,4	-2,4	-5,9	-9,4	0,1
Month-on-month % change, seasonally adjusted	17,2	7,0	-0,6	-0,8	-2,4	0,5
3-month % change, seasonally adjusted ¹	6,2	25,2	37,5	17,5	7,7	-0,5

¹ Percentage change between the previous three months and the three months ending in the month indicated.

Mining production increased by 0,1% year-on-year in December 2020. The largest positive contributors were:

- manganese ore (32,5% and contributing 2,2 percentage points);
- diamonds (51,4% and contributing 1,4 percentage points); and
- coal (5,7% and contributing 1,2 percentage points).

The largest negative contributor was PGMs (-19,4% and contributing -5,0 percentage points) – see Tables 6 and 7.

Total mining production was 10,7% lower in 2020 compared with 2019. The 10,7% decrease in annual mining production followed a decrease of 0,5% in 2019 and a decrease of 1,5% in 2018 – see Table 2.

Seasonally adjusted mining production increased by 0,5% in December 2020 compared with November 2020. This followed month-on-month changes of -2,4% in November 2020 and -0,8% in October 2020.

Table B – Seasonally adjusted index of the volume of mining production for the latest three months by mineral group and mineral (Base: 2015=100)

Mineral group and mineral	Weight	Jul – Sep 2020	Oct – Dec 2020	% change between Jul – Sep 2020 and Oct – Dec 2020	Contribution (% points) to the % change in total mining production
Gold	16,81	68,2	72,6	6,5	0,8
Iron ore	10,76	76,9	87,1	13,3	1,2
Chromium ore	3,93	91,0	103,8	14,1	0,5
Copper ¹	0,81	37,4	39,5	5,6	0,0
Manganese ore ²	5,20	165,0	176,1	6,7	0,6
PGMs	22,43	95,7	83,1	-13,2	-3,0
Nickel ²	1,36	79,2	69,0	-12,9	-0,1
Other metallic minerals ¹	2,26	131,9	139,0	5,4	0,2
Diamonds ²	3,51	125,5	120,5	-4,0	-0,2
Coal	25,00	98,7	97,3	-1,4	-0,4
Building materials	2,13	79,8	86,1	7,9	0,1
Other non-metallic minerals ¹	5,80	109,7	106,5	-2,9	-0,2
Total	100,00	94,9	94,4	-0,5	-0,5

¹ Adjusted for calendar effects only. See notes 4, 5 and 6 on page 11.

² Unadjusted.

Seasonally adjusted mining production decreased by 0,5% in the fourth quarter of 2020 compared with the third quarter of 2020. During the fourth quarter of 2020 the largest negative contributor was PGMs (-13,2% and contributing -3,0 percentage points) and the biggest positive contributor was iron ore (13,3% and contributing 1,2 percentage points) – see Table B.

Figure 1 – Volume of mining production (Base: 2015=100)

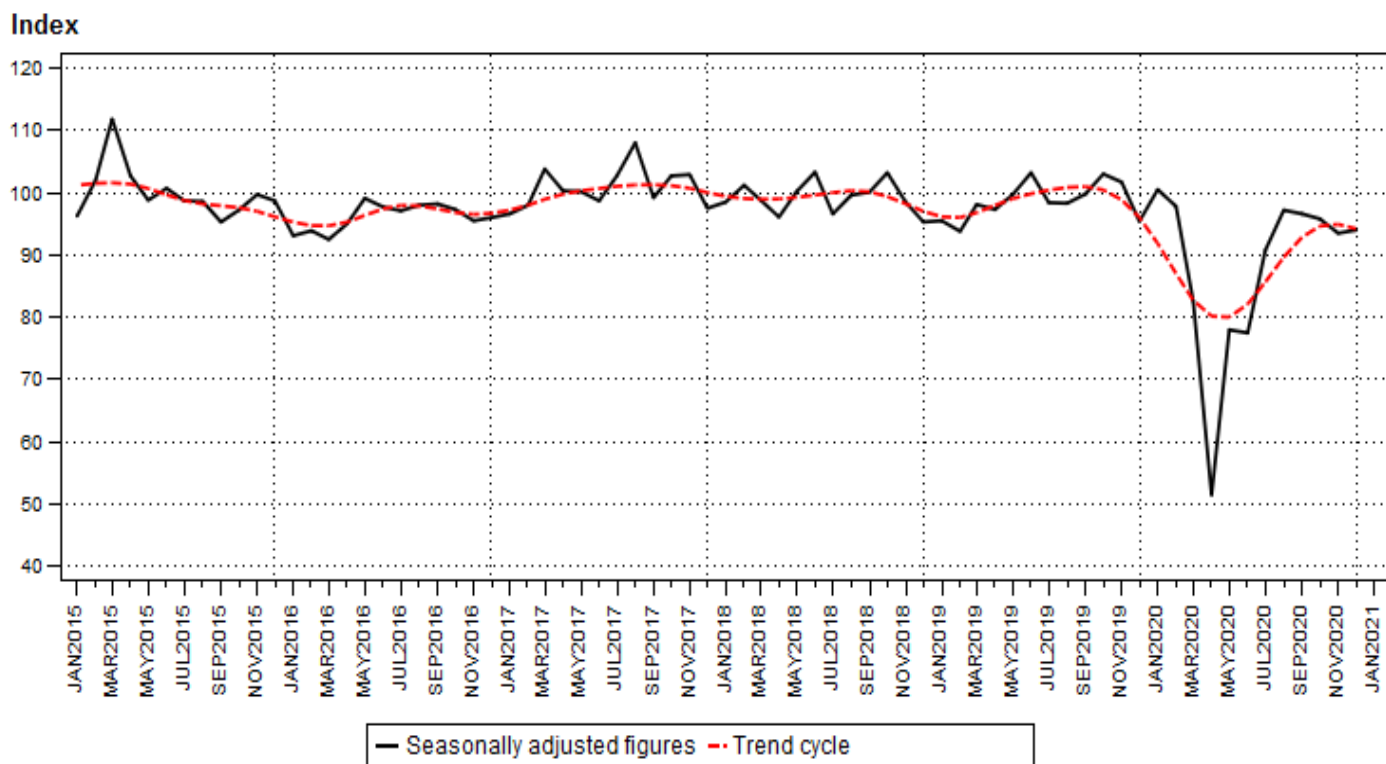
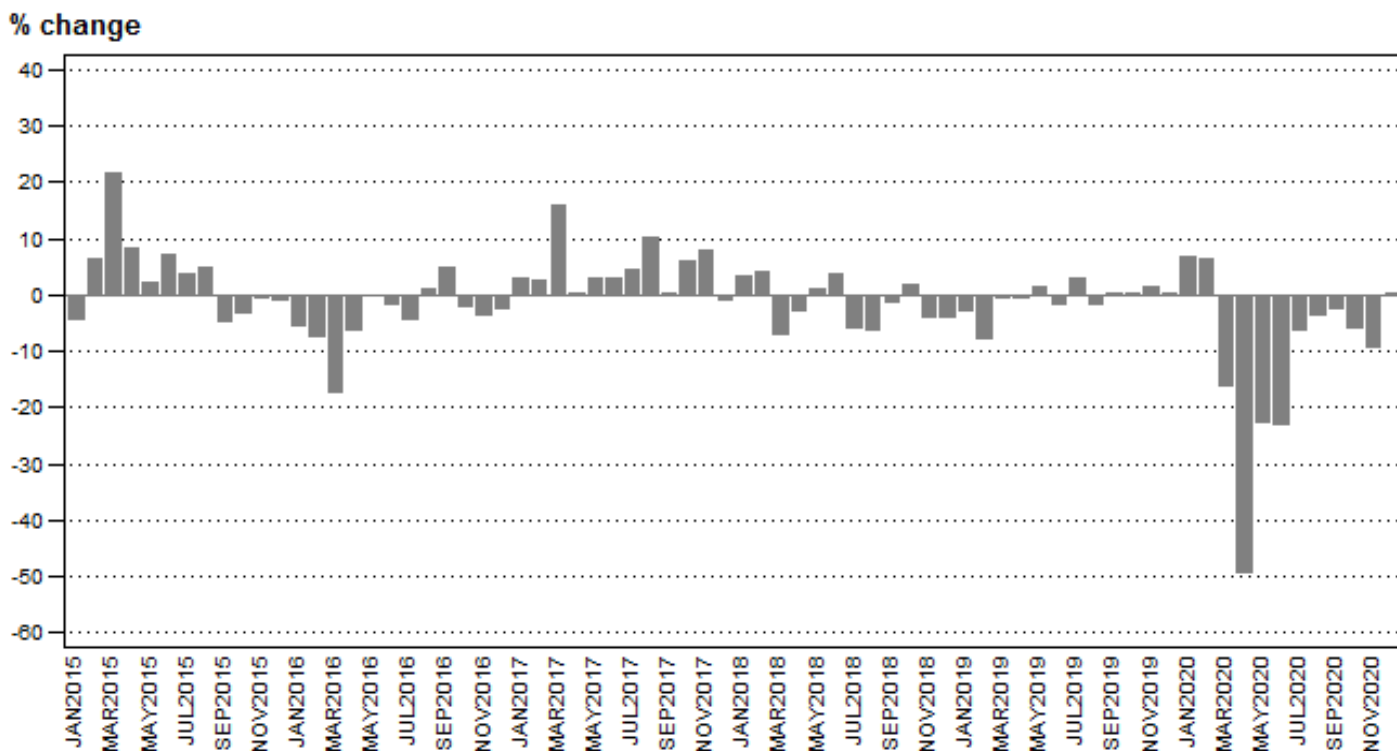


Figure 2 – Volume of mining production (Base: 2015=100): year-on-year percentage change



Sales: results for December 2020

Table C – Key growth rates in mineral sales at current prices

	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20
Year-on-year % change, unadjusted	10,3	19,7	26,8	31,2	15,6	23,8
Month-on-month % change, seasonally adjusted	26,0	12,6	5,0	2,2	-4,4	-6,5
3-month % change, seasonally adjusted ¹	-3,0	16,5	46,6	34,3	21,4	4,1

¹ Percentage change between the previous three months and the three months ending in the month indicated.

Mineral sales increased by 23,8% year-on-year in December 2020. The largest positive contributors were:

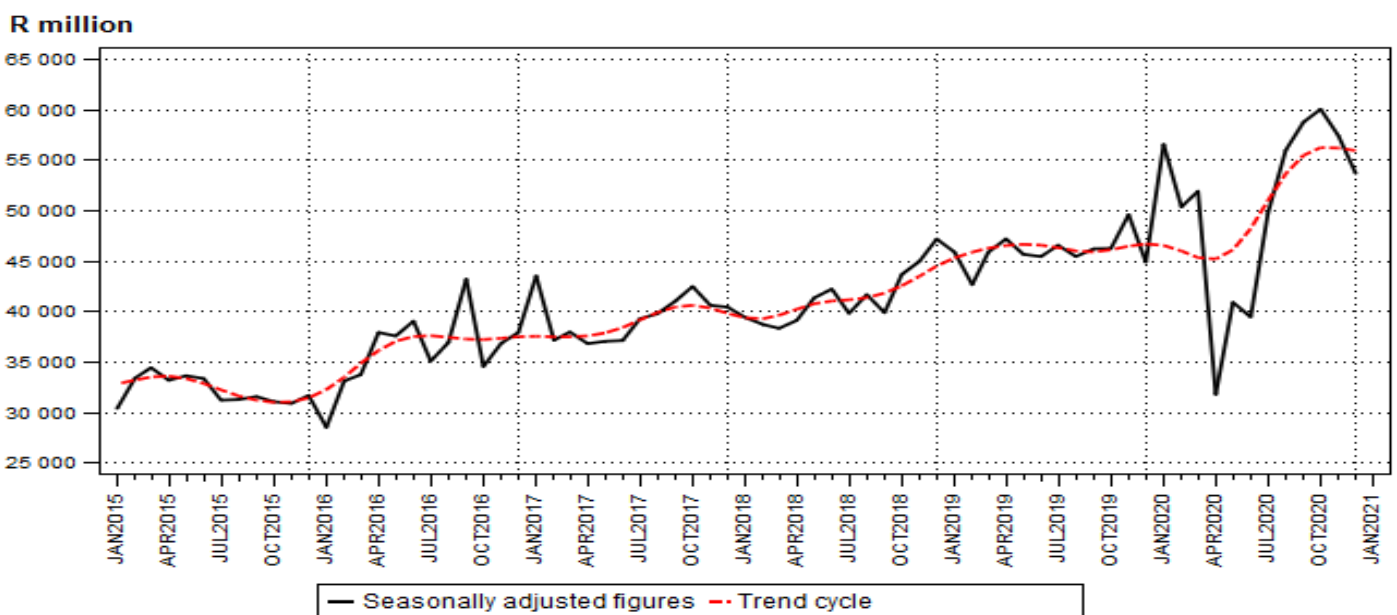
- iron ore (59,0% and contributing 8,2 percentage points);
- PGMs (24,6% and contributing 7,4 percentage points);
- gold (23,9% and contributing 3,5 percentage points);
- manganese ore (26,3% and contributing 1,4 percentage points);
- chromium ore (37,5% and contributing 1,1 percentage points); and
- nickel (80,8% and contributing 1,0 percentage point) – see Tables 12 and 13.

Total mineral sales were 10,4% higher in 2020 compared with 2019. The 10,4% increase in annual mineral sales followed increases of 10,8% in 2019 and 5,2% in 2018 – see Table 9.

Seasonally adjusted mineral sales at current prices decreased by 6,5% in December 2020 compared with November 2020. This followed month-on-month changes of -4,4% in November 2020 and 2,2% in October 2020.

In the fourth quarter of 2020 the seasonally adjusted value of mineral sales at current prices was 4,1% higher compared with the third quarter of 2020.

Figure 3 – Total value of mineral sales at current prices



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Tables

Table 1 – Index of the volume of mining production (Base: 2015=100)

Month	2014	2015	2016	2017	2018	2019 ¹	2020 ¹
Jan	91,5	87,6	82,7	85,3	88,2	85,8	91,7
Feb	84,6	90,1	83,4	85,4	88,9	82,0	87,3
Mar	90,1	109,7	90,6	105,1	98,0	97,5	81,9
Apr	92,6	100,4	94,3	94,5	91,9	91,5	46,4
May	96,6	98,8	98,8	101,9	103,1	104,5	80,8
Jun	98,2	105,4	103,8	106,8	110,8	108,9	84,1
Jul	99,2	102,9	98,6	103,1	97,2	100,2	94,0
Aug	97,2	101,8	102,8	113,4	106,2	104,5	100,9
Sep	103,7	99,0	103,9	104,3	103,2	103,6	101,1
Oct	104,4	101,1	99,0	104,8	106,8	107,1	100,8
Nov	103,7	103,3	99,8	107,6	103,5	105,2	95,3
Dec	100,7	100,0	97,5	96,6	92,7	93,0	93,1
Year	96,9	100,0	96,3	100,7	99,2	98,7	88,1

¹ Preliminary.

Table 2 – Year-on-year percentage change in the volume of mining production

Month	2015	2016	2017	2018	2019	2020	2020 year-to-date
Jan	-4,3	-5,6	3,1	3,4	-2,7	6,9	6,9
Feb	6,5	-7,4	2,4	4,1	-7,8	6,5	6,7
Mar	21,8	-17,4	16,0	-6,8	-0,5	-16,0	-1,7
Apr	8,4	-6,1	0,2	-2,8	-0,4	-49,3	-13,9
May	2,3	0,0	3,1	1,2	1,4	-22,7	-15,9
Jun	7,4	-1,5	2,9	3,7	-1,7	-22,8	-17,2
Jul	3,8	-4,2	4,6	-5,7	3,1	-6,2	-15,5
Aug	4,8	1,0	10,3	-6,3	-1,6	-3,4	-13,9
Sep	-4,6	4,9	0,4	-1,1	0,4	-2,4	-12,6
Oct	-3,2	-2,1	5,9	1,9	0,3	-5,9	-11,8
Nov	-0,4	-3,4	7,8	-3,8	1,6	-9,4	-11,6
Dec	-0,7	-2,5	-0,9	-4,0	0,3	0,1	-10,7
Year	3,2	-3,7	4,6	-1,5	-0,5	-10,7	

Table 3 – Seasonally adjusted volume of total mining production

Month	Index (Base: 2015=100)				Month-on-month % change			
	2017	2018	2019	2020	2017	2018	2019	2020
Jan	96,6	98,5	95,5	100,5	0,6	1,0	0,2	5,3
Feb	98,0	101,2	93,8	97,8	1,4	2,7	-1,8	-2,7
Mar	103,8	98,8	98,1	82,6	5,9	-2,4	4,6	-15,5
Apr	100,3	96,1	97,3	51,5	-3,4	-2,7	-0,8	-37,7
May	100,2	100,2	99,7	78,0	-0,1	4,3	2,5	51,5
Jun	98,7	103,3	103,2	77,5	-1,5	3,1	3,5	-0,6
Jul	102,7	96,6	98,4	90,8	4,1	-6,5	-4,7	17,2
Aug	108,0	99,6	98,3	97,2	5,2	3,1	-0,1	7,0
Sep	99,2	100,1	99,8	96,6	-8,1	0,5	1,5	-0,6
Oct	102,7	103,2	103,0	95,8	3,5	3,1	3,2	-0,8
Nov	102,9	98,5	101,7	93,5	0,2	-4,6	-1,3	-2,4
Dec	97,5	95,3	95,4	94,0	-5,2	-3,2	-6,2	0,5

Table 4 – Index of the volume of mining production by mineral group and mineral (Base: 2015=100) ¹

Mineral group and mineral	Weight	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20
Gold	16,81	68,8	70,0	81,6	79,0	76,4	75,6
Iron ore	10,76	80,5	76,3	75,3	70,7	82,0	114,4
Chromium ore	3,93	77,8	96,6	106,7	93,8	114,6	103,1
Copper	0,81	39,1	35,4	39,5	43,9	36,3	40,0
Manganese ore	5,20	148,5	176,5	170,1	197,0	168,1	163,2
PGMs	22,43	92,0	107,4	104,6	100,5	83,2	85,5
Nickel	1,36	75,8	77,5	84,3	82,5	64,7	59,8
Other metallic minerals	2,26	122,9	141,9	133,1	133,1	139,3	146,8
Diamonds	3,51	119,4	123,9	133,1	121,4	131,9	108,1
Coal	25,00	105,3	106,0	100,6	105,1	98,9	81,3
Building materials	2,13	88,6	87,1	87,0	90,4	87,6	71,5
Other non-metallic minerals	5,80	99,8	113,3	114,5	111,2	106,5	106,8
Total	100,00	94,0	100,9	101,1	100,8	95,3	93,1

¹ All index values in this table are preliminary. Annual averages and annual percentage changes are available on the following link: [Annual data](#)

Table 5 – Seasonally adjusted index of the volume of mining production by mineral group and mineral (Base: 2015=100)

Mineral group and mineral	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Month-on-month % change
Gold	65,6	66,4	72,7	71,8	71,6	74,5	4,1
Iron ore	79,6	76,9	74,1	75,6	82,4	103,2	25,2
Chromium ore	76,3	93,9	102,8	85,2	111,1	115,2	3,7
Copper ¹	37,6	33,9	40,7	42,4	37,5	38,5	2,7
Manganese ore ²	148,5	176,5	170,1	197,0	168,1	163,2	-2,9
PGMs	91,8	100,0	95,4	92,7	79,2	77,4	-2,3
Nickel ²	75,8	77,5	84,3	82,5	64,7	59,8	-7,6
Other metallic minerals ¹	121,2	140,2	134,4	131,4	140,6	145,1	3,2
Diamonds ²	119,4	123,9	133,1	121,4	131,9	108,1	-18,0
Coal	97,4	100,5	98,1	98,3	98,4	95,1	-3,4
Building materials	75,9	82,5	81,1	80,2	81,8	96,4	17,8
Other non-metallic minerals ¹	97,3	116,2	115,5	107,4	109,2	103,0	-5,7
Total	90,8	97,2	96,6	95,8	93,5	94,0	0,5

¹ Adjusted for calendar effects only. See notes 4, 5 and 6 on page 11.

² Unadjusted.

Table 6 – Year-on-year percentage change in the volume of mining production by mineral group and mineral

Mineral group and mineral	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20
Gold	-9,0	-14,3	-1,1	-4,9	-6,4	-0,9
Iron ore	-18,3	-19,8	-31,5	-27,6	-23,6	-2,1
Chromium ore	-33,3	-18,0	-6,8	-24,8	-6,3	4,2
Copper	0,3	-62,3	-39,7	-5,2	-46,4	-24,4
Manganese ore	0,5	-1,7	12,6	7,8	-12,7	32,5
PGMs	5,1	12,5	-0,4	-1,8	-16,6	-19,4
Nickel	4,6	-2,1	21,1	3,0	-11,2	-32,0
Other metallic minerals	3,5	2,5	14,2	0,9	-4,7	9,8
Diamonds	14,4	35,0	45,6	22,6	55,9	51,4
Coal	-8,4	-5,4	-2,9	-3,9	-5,4	5,7
Building materials	-19,5	-15,2	-12,9	-14,4	-10,1	22,6
Other non-metallic minerals	-7,2	-2,8	-0,2	-16,3	-7,1	5,4
Total	-6,2	-3,4	-2,4	-5,9	-9,4	0,1

Table 7 – Contribution of each mineral group and mineral to the year-on-year percentage change in the volume of mining production (percentage points)

Mineral group and mineral	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20
Gold	-1,1	-1,9	-0,1	-0,6	-0,8	-0,1
Iron ore	-1,9	-1,9	-3,6	-2,7	-2,6	-0,3
Chromium ore	-1,5	-0,8	-0,3	-1,1	-0,3	0,2
Copper	0,0	-0,5	-0,2	0,0	-0,2	-0,1
Manganese ore	0,0	-0,1	1,0	0,7	-1,2	2,2
PGMs	1,0	2,6	-0,1	-0,4	-3,5	-5,0
Nickel	0,0	0,0	0,2	0,0	-0,1	-0,4
Other metallic minerals	0,1	0,1	0,4	0,0	-0,1	0,3
Diamonds	0,5	1,1	1,4	0,7	1,6	1,4
Coal	-2,4	-1,4	-0,7	-1,0	-1,4	1,2
Building materials	-0,5	-0,3	-0,3	-0,3	-0,2	0,3
Other non-metallic minerals	-0,5	-0,2	0,0	-1,2	-0,4	0,3
Total	-6,2	-3,4	-2,4	-5,9	-9,4	0,1

Table 8 – Mineral sales at current prices (R million)

Month	2014	2015	2016	2017	2018	2019 ¹	2020 ¹
Jan	32 608,8	27 714,6	25 021,7	37 903,7	34 420,4	41 061,7	50 847,3
Feb	35 488,2	30 712,0	30 250,9	33 691,7	34 892,7	38 234,7	44 911,2
Mar	35 172,2	34 751,6	35 051,0	39 473,2	39 778,5	45 618,9	51 132,1
Apr	31 647,7	32 675,8	36 202,7	34 917,1	37 039,5	44 522,3	30 917,5
May	30 932,4	32 812,7	36 489,3	36 288,4	41 684,6	46 448,1	40 317,1
Jun	31 630,8	35 668,4	43 040,2	40 672,0	45 024,3	48 280,9	41 816,2
Jul	31 517,7	30 620,3	33 169,6	37 150,3	37 118,1	43 602,8	48 076,4
Aug	32 124,1	31 313,7	36 902,6	40 890,3	43 022,2	47 035,1	56 300,2
Sep	35 345,8	33 416,7	47 602,2	44 264,9	43 017,4	49 922,9	63 300,6
Oct	34 101,5	33 004,9	35 817,0	43 966,4	45 802,3	50 032,2	65 645,8
Nov	32 274,1	30 901,0	36 800,3	42 104,9	46 680,3	50 217,3	58 040,8
Dec	33 434,3	34 055,0	41 242,0	42 562,3	50 020,5	47 267,7	58 510,3
Total	396 277,6	387 646,7	437 589,5	473 885,2	498 500,8	552 244,6	609 815,5

¹ Preliminary.**Table 9 – Year-on-year percentage change in mineral sales at current prices**

Month	2015	2016	2017	2018	2019	2020	2020 year-to-date
Jan	-15,0	-9,7	51,5	-9,2	19,3	23,8	23,8
Feb	-13,5	-1,5	11,4	3,6	9,6	17,5	20,8
Mar	-1,2	0,9	12,6	0,8	14,7	12,1	17,6
Apr	3,2	10,8	-3,6	6,1	20,2	-30,6	4,9
May	6,1	11,2	-0,6	14,9	11,4	-13,2	1,0
Jun	12,8	20,7	-5,5	10,7	7,2	-13,4	-1,6
Jul	-2,8	8,3	12,0	-0,1	17,5	10,3	0,1
Aug	-2,5	17,8	10,8	5,2	9,3	19,7	2,7
Sep	-5,5	42,5	-7,0	-2,8	16,1	26,8	5,7
Oct	-3,2	8,5	22,8	4,2	9,2	31,2	8,5
Nov	-4,3	19,1	14,4	10,9	7,6	15,6	9,2
Dec	1,9	21,1	3,2	17,5	-5,5	23,8	10,4
Total	-2,2	12,9	8,3	5,2	10,8	10,4	

Table 10 – Seasonally adjusted total mineral sales at current prices

Month	R million				Month-on-month % change			
	2017	2018	2019	2020	2017	2018	2019	2020
Jan	43 564,4	39 446,1	45 929,9	56 608,3	14,8	-2,5	-2,7	26,0
Feb	37 191,8	38 749,6	42 704,0	50 411,8	-14,6	-1,8	-7,0	-10,9
Mar	38 009,0	38 373,1	45 914,1	51 960,3	2,2	-1,0	7,5	3,1
Apr	36 846,7	39 166,0	47 237,7	31 808,8	-3,1	2,1	2,9	-38,8
May	37 085,3	41 381,8	45 716,2	40 949,1	0,6	5,7	-3,2	28,7
Jun	37 162,0	42 269,5	45 482,9	39 495,9	0,2	2,1	-0,5	-3,5
Jul	39 311,8	39 856,8	46 603,7	49 765,0	5,8	-5,7	2,5	26,0
Aug	39 829,6	41 709,5	45 491,4	56 017,1	1,3	4,6	-2,4	12,6
Sep	41 073,8	39 928,0	46 251,7	58 807,9	3,1	-4,3	1,7	5,0
Oct	42 518,0	43 707,9	46 290,2	60 093,2	3,5	9,5	0,1	2,2
Nov	40 651,0	45 016,3	49 646,4	57 466,1	-4,4	3,0	7,3	-4,4
Dec	40 475,8	47 225,7	44 932,1	53 755,5	-0,4	4,9	-9,5	-6,5

Table 11 – Mineral sales at current prices by mineral group and mineral (R million) ¹

Mineral group and mineral	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20
Gold	8 898,0	7 999,9	6 448,3	12 459,8	6 873,1	8 476,8
Iron ore	6 792,1	8 417,9	9 571,2	5 866,1	7 892,2	10 484,0
Chromium ore	1 578,2	1 615,4	1 887,8	2 070,5	1 672,7	1 878,8
Copper	283,4	178,8	199,1	185,5	149,3	256,9
Manganese ore	3 613,6	3 089,9	4 603,5	3 852,0	3 915,9	3 075,3
PGMs	11 790,6	19 263,4	23 303,3	24 205,9	20 124,8	17 633,4
Nickel	622,6	567,8	751,8	642,5	798,1	1 099,8
Other metallic minerals	1 278,8	1 598,9	1 702,8	1 716,5	1 590,3	1 913,4
Coal	11 002,4	10 596,0	11 054,6	11 168,1	11 219,9	10 623,4
Building materials	972,4	1 006,8	991,0	1 005,5	992,0	960,6
Other non-metallic minerals	1 244,5	1 965,3	2 787,2	2 473,2	2 812,5	2 108,1
Total	48 076,4	56 300,2	63 300,6	65 645,8	58 040,8	58 510,3

¹ All values in this table are preliminary.

Table 12 – Year-on-year percentage change in mineral sales at current prices by mineral group and mineral

Mineral group and mineral	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20
Gold	12,8	7,6	-16,4	65,0	-14,2	23,9
Iron ore	-3,0	37,4	85,3	28,7	30,8	59,0
Chromium ore	-7,1	-8,0	-12,0	4,2	-14,6	37,5
Copper	82,0	-20,0	-27,0	-17,8	-47,8	-2,5
Manganese ore	13,7	-4,9	-12,8	-7,7	45,2	26,3
PGMs	23,0	63,0	80,8	76,2	37,6	24,6
Nickel	28,0	-15,6	24,3	-14,9	-7,3	80,8
Other metallic minerals	41,4	-4,4	-15,7	64,7	6,5	22,9
Coal	3,8	-8,3	3,3	-13,5	-3,6	-3,5
Building materials	-9,1	-2,8	-3,2	-6,5	-3,2	34,3
Other non-metallic minerals	19,9	32,0	32,6	22,1	77,3	22,1
Total	10,3	19,7	26,8	31,2	15,6	23,8

Table 13 – Contribution of each mineral group and mineral to the year-on-year percentage change in mineral sales at current prices (percentage points)

Mineral group and mineral	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20
Gold	2,3	1,2	-2,5	9,8	-2,3	3,5
Iron ore	-0,5	4,9	8,8	2,6	3,7	8,2
Chromium ore	-0,3	-0,3	-0,5	0,2	-0,6	1,1
Copper	0,3	-0,1	-0,1	-0,1	-0,3	0,0
Manganese ore	1,0	-0,3	-1,4	-0,6	2,4	1,4
PGMs	5,1	15,8	20,9	20,9	11,0	7,4
Nickel	0,3	-0,2	0,3	-0,2	-0,1	1,0
Other metallic minerals	0,9	-0,2	-0,6	1,3	0,2	0,8
Coal	0,9	-2,0	0,7	-3,5	-0,8	-0,8
Building materials	-0,2	-0,1	-0,1	-0,1	-0,1	0,5
Other non-metallic minerals	0,5	1,0	1,4	0,9	2,4	0,8
Total	10,3	19,7	26,8	31,2	15,6	23,8

Survey information

- Introduction**
- 1 Statistics South Africa (Stats SA) publishes monthly mining production indices and mineral sales based on the information furnished by the Department of Mineral Resources and Energy (DMRE). Data in this release are presented by mineral group and mineral.
 - 2 In accordance with international practice, the indices are usually re-based every five years to a new base year. The current base year of the index of the volume of mining production is 2015=100. Both actual and seasonally adjusted figures are presented.
 - 3 The value of mineral sales is calculated, in general, on a free-on-rail/free-on-board basis.
 - 4 In order to improve timeliness, some information for the current month had to be estimated due to late response. These estimates will be revised in future statistical release(s) as soon as more up-to-date information is available.
- Purpose of the survey**
- 5 The monthly mining production and sales survey is conducted by the DMRE, covering all mining establishments operating in the South African economy. The results of this survey are used to calculate the volume of mining production indices in order to estimate the gross domestic product (GDP) and its components, which in turn are used to develop and monitor government policy.
- Scope of the survey**
- 6 This survey covers mining establishments conducting activities regarding the extracting, dressing and beneficiating of minerals occurring naturally, for example solids such as coal and ores.
- Classification**
- 7 The 1993 edition of the *Standard Industrial Classification of all Economic Activities* (SIC), Fifth Edition, Report No. 09-90-02, was used to classify the statistical units in the survey. The SIC is based on the 1990 *International Standard Industrial Classification of all Economic Activities* (ISIC) with suitable adaptations for local conditions. Each statistical unit is classified to an industry which reflects the predominant activity of the establishment. Statistics in this publication are presented by mineral group and mineral.
- Statistical unit**
- 8 The statistical unit for the collection of information is the mining establishment. An establishment is the smallest economic unit that functions as a separate entity.
- Rounding-off of figures**
- 9 The figures in the tables have, where necessary, been rounded off to the nearest digit shown. There may, therefore, be slight discrepancies between the sums of the constituent items and the totals shown.
- Historical data and past publications**
- 10 Historical mining data and past publications are available on the Stats SA website. Click on the following link ([Time series data](#)) or ([Past publications](#)) to access the data and releases electronically. Annual averages and annual percentage changes are available on the following link: [Annual data](#)

Technical notes

Index of the volume of mining production	1	The index of the volume of mining production, also known as the production index, is a statistical measure of the change in the volume of production. The production index of a mineral group is the ratio between the volume of production of a mineral group in a given period and the volume of production of the same mineral group in the base period. The current base period is 2015. The production in the base period is set at 100.
Index weighting	2	The weight of a mineral group is the ratio of its value added to the total value added of the mining industry. The weight of a mineral group reflects the importance of the mineral group in the total mining industry. The weights change over time due to quality improvements and changes in relative prices. New weights will be calculated annually.
	3	The weights, which are used to aggregate minerals to mineral groups and mineral groups to total mining, are derived from national accounts value added data. The latest weights (implemented in the August 2020 publication) are based on an average of value added data for the years 2016, 2017 and 2018. These weights are applicable from January 2018.
Seasonal adjustment	4	Seasonally adjusted estimates are generated each month using the X-12-ARIMA Seasonal Adjustment Program developed by the US Bureau of the Census, 1968. Seasonal adjustment is a means of removing the estimated effects of normal seasonal variation from the series so that the effects of other influences on the series can be recognised more clearly. Seasonal adjustment does not aim to remove irregular or non-seasonal influences which may be present in any particular month.
	5	Influences that are volatile or unsystematic can still make it difficult to interpret the movement of the series even after adjustment for seasonal variations. This means the month-to-month movements of seasonally adjusted estimates may not be reliable indicators of trend behaviour. The X-12-ARIMA procedure for mining production and sales is described in more detail on the Stats SA website at: Click to download seasonal adjustment for mining production and sales
		Note: Owing to the impact of the COVID-19 lockdown, a transitory change adjustment was applied to April 2020. Transitory (temporary) change describes a temporary effect on the level of a series after a certain point in time. The methodology will be reviewed as more data points are added to the time series.
Calendar effects	6	These are effects due to calendar variations. Such calendar effects include the number of working/trading days in a week, moving holidays such as Easter and the length of month (some months have more days than others).
Trend cycle	7	The trend is the long-term pattern or movement of a time series. The X-12-ARIMA Seasonal Adjustment Program is used for smoothing seasonally adjusted estimates to estimate the underlying trend cycle.
Reliability of estimates	8	Figures for the latest 2 calendar years are preliminary.
Month-on-month percentage change	9	The month-on-month percentage change in a variable for any given month is the change between that month and the previous month, expressed as a percentage of the latter.
Year-on-year percentage change	10	The year-on-year percentage change in a variable for any given period is the change between that period and the corresponding period of the previous year, expressed as a percentage of the latter.
Index contribution (percentage points)	11	The contribution (percentage points) of a mineral group or mineral to the percentage change in the total mining production for a given period is calculated by multiplying the difference in the index for each mineral group or mineral by

the weight of the mineral group or mineral and then dividing by the previous period's total index.

Sales contribution (percentage points) 12 The contribution (percentage points) to the percentage change in total sales for a given period is calculated by multiplying the percentage change of each mineral group or mineral with its percentage contribution to total mineral sales of the previous period, divided by 100.

Glossary

Free-on-rail Free-on-rail relates to goods sold on the local market where no railage or road transport costs are involved.

Free-on-board Free-on-board relates to goods destined for the export market. Railage, road transport and docking charges are involved but no charges are made for transport by sea.

Industry An industry consists of a group of establishments engaged in the same or similar kinds of economic activity. Industries are defined in the *System of National Accounts (SNA)* in the same way as in the *Standard Industrial Classification of all Economic Activities (SIC)*, Fifth Edition of January 1993.

PGMs – Platinum group metals Platinum group metals include platinum, iridium, osmiridium, palladium, rhodium, ruthenium and osmium.

Sales Sales are the total value of sales of primary minerals at the first point of saleability by the mining establishment.

Symbols and abbreviations	DMRE	Department of Mineral Resources and Energy
	GDP	Gross domestic product
	ISIC	International Standard Industrial Classification
	PGMs	Platinum group metals
	SIC	Standard Industrial Classification of all Economic Activities
	SNA	System of National Accounts
	Stats SA	Statistics South Africa
	*	Revised

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Stats SA publishes approximately 300 different statistical releases each year. It is not economically viable to produce them in more than one of South Africa's eleven official languages. Since the releases are used extensively, not only locally but also by international economic and social-scientific communities, Stats SA releases are published in English only.

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