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SUMMARY OF FINDINGS: MINING PRODUCTION AND MINERAL SALES

Key findings regarding mining production for 2007

Mining production for 2007 decreases

The index of total mining production was 0,2% lower in 2007 compared with 2006. The 0,2% drop in annual mining production followed a 1,5% decline in 2006 and a 1,3% rise in 2005.

The major contributors to the annual decrease of 0,2% in 2007 were gold (-1,0 percentage point), other non-metallic minerals (-0,3 of a percentage point), nickel and other metallic minerals (-0,2 of a percentage point each). However, the platinum group metals (PGMs) and the building materials group reported positive contributions of 0,4 and 0,3 of a percentage point respectively (see Table A and Table A.1).

Furthermore, total mining production for the fourth quarter of 2007, after seasonal adjustment, decreased by 0,7% compared with the previous quarter. The major contributors to this decrease of 0,7% in total mining were the decrease in the production of diamonds (-0,9 of a percentage point) and gold (-0,8 of a percentage point). However PGMs reported a positive contribution of 0,5 of a percentage point (see Table 4).

Key figures regarding mining production for 2007

Table A – Selected key figures regarding mining production for 2007

Actual estimates	Base : 2000=100			
	December 2007	% change between December 2006 and December 2007	% change between October 2006 to December 2006 and October 2007 to December 2007	% change between January 2006 to December 2006 and January 2007 to December 2007
Index of the physical volume of mining production				
Gold	56,4	-4,1	-7,8	-6,5
Non-gold	130,5	-1,1	-2,8	0,8
Total	111,5	-1,4	-3,5	-0,2

Shorter term seasonally adjusted estimates	Base : 2000=100		
	December 2007	% change between November 2007 and December 2007	% change between July 2007 to September 2007 and October 2007 to December 2007
Index of the physical volume of mining production			
Gold	55,9	4,7	-5,7
Non-gold	128,1	-0,4	0,1
Total	109,6	0,3	-0,7

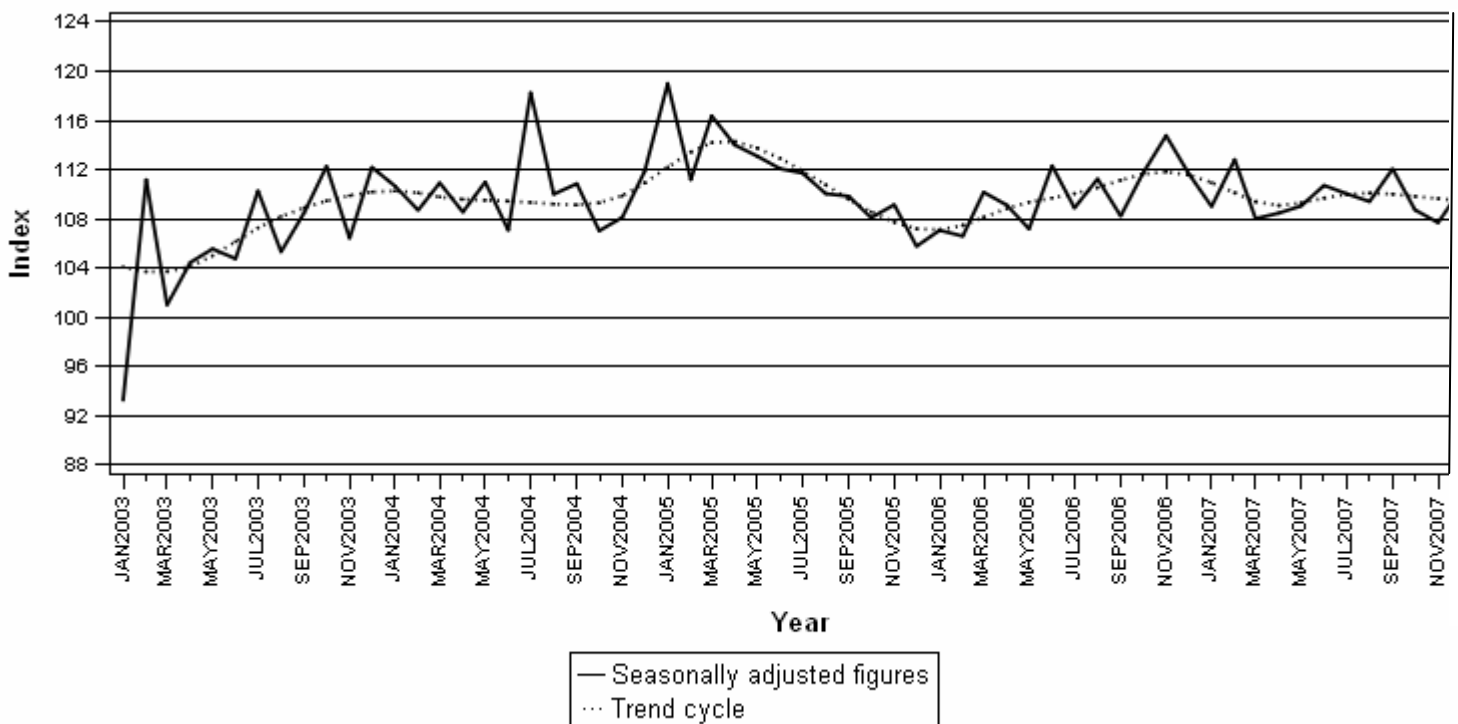
Table A.1 – Contribution of the mining divisions, mineral groups and minerals to total mining production

		Base : 2000=100				
		Weights	Jan. to Dec. 2006	Jan. to Dec. 2007	Annual percentage change between 2006 and 2007	Contribution (percentage points) to the percentage change in total mining production 1/
Gold		25,7	62,9	58,8	-6,5	-1,0
Non-gold minerals	Iron ore	3,1	122,1	122,8	0,5	0,0
	Chromium	1,1	111,4	145,3	30,4	0,3
	Copper	1,6	80,8	85,9	6,3	0,1
	Manganese ore	1,3	143,0	162,9	13,9	0,2
	PGMs	27,6	148,7	150,3	1,1	0,4
	Nickel	2,0	114,0	101,9	-10,6	-0,2
	Other metallic minerals	2,9	92,2	83,0	-10,0	-0,2
	Diamonds	8,4	137,6	137,2	-0,2	0,0
	Coal	20,0	108,6	109,4	0,8	0,2
	Building materials	2,6	128,2	139,8	9,1	0,3
	Other non-metallic minerals	3,8	84,6	74,8	-11,6	-0,3
Total non-gold minerals		74,3	126,3	127,3	0,8	0,7
Total minerals		100	110,0	109,7	-0,2	-0,2

1/ The annual contribution of a mineral or mineral group to total mining production is calculated by multiplying the weight of the mineral or mineral group with the change in the index for the mineral or mineral group and dividing by the total index for the previous period. Figures have been rounded off.

Figure 1 shows the seasonally adjusted figures and trend series for the index of mining production between January 2003 and December 2007. The trend series rose from the beginning of 2003 until February 2004, but levelled off until November of the same year. The trend reached a peak in April 2005 and a trough in January 2006. From February 2006 the trend increased until November 2006 but started to decline thereafter.

Figure 1 – Monthly indices of physical volume of total mining production including gold (Base: 2000=100)



Key findings regarding mineral sales as at the end of November 2007

Mineral sales increase

The total seasonally adjusted value of mineral sales at current prices for the three months ended November 2007 reflected an increase of 3,4% compared with the preceding three months. This increase of 3,4% (R1 845,6 million) can be attributed to an increase of 3,8% (R1 657,2 million) in the sales of non-gold minerals and an increase of 2,0% (R188,4 million) in the sales of gold (see Table B and Table 16).

The total actual value of mineral sales at current prices for the three months ended November 2007 increased by 0,4% compared with the three months ended November 2006. The major contributors to the increase of 0,4% year on year in the actual value of mineral sales at current prices were coal (1,5 percentage points or R834,8 million) and iron ore (1,2 percentage points or R668,4 million) (see Table 8).

Key figures regarding mineral sales as at the end of November 2007

Table B – Selected key figures regarding mineral sales for November 2007

Actual estimates	November 2007	% change between November 2006 and November 2007	% change between September 2006 to November 2006 and September 2007 to November 2007
	R million		
Mineral sales			
Gold	3 544,4	13,0	-7,8
Non-gold	16 719,4	5,9	2,3
Total	20 263,8	7,1	0,4

Shorter term seasonally adjusted estimates	November 2007	% change between October 2007 and November 2007	% change between June 2007 to August 2007 and September 2007 to November 2007
	R million		
Mineral sales			
Gold	3 621,5	7,1	2,0
Non-gold	16 037,3	9,8	3,8
Total	19 658,8	9,3	3,4

Figure 2 shows the seasonally adjusted figures and trend series of the total value of mineral sales between January 2003 and November 2007. From January 2003 the trend decreased until August 2003. The trend series rose from September 2003 until March 2007. From September 2007 the trend cycle has been moving sideways after a short period of decrease.

Figure 2 – Total value of mineral sales including gold at current prices

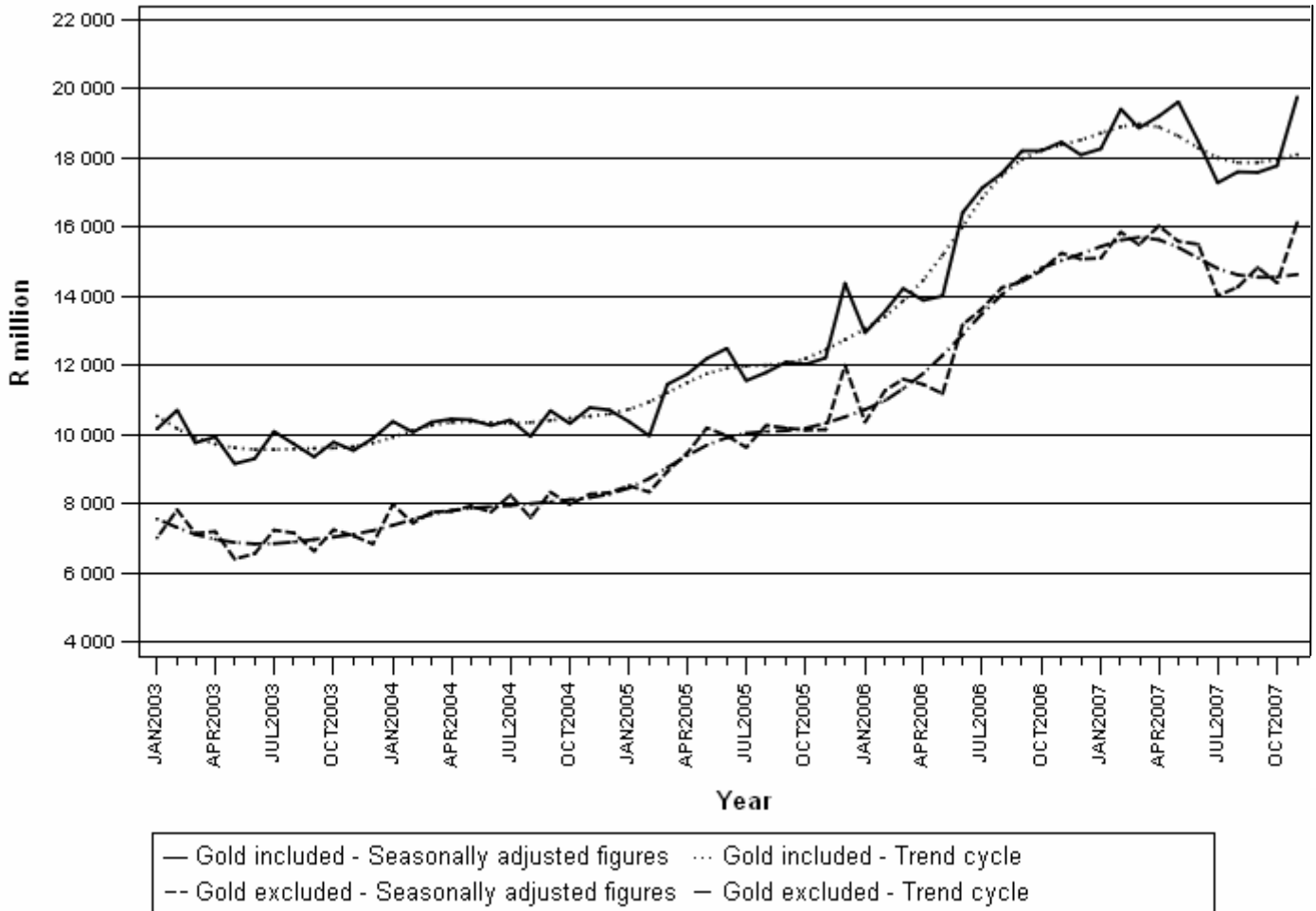


Figure 3 – Comparison of the last six years for the total value of mineral sales, including gold, for the three months ended November compared with the three months ended November of the previous year.

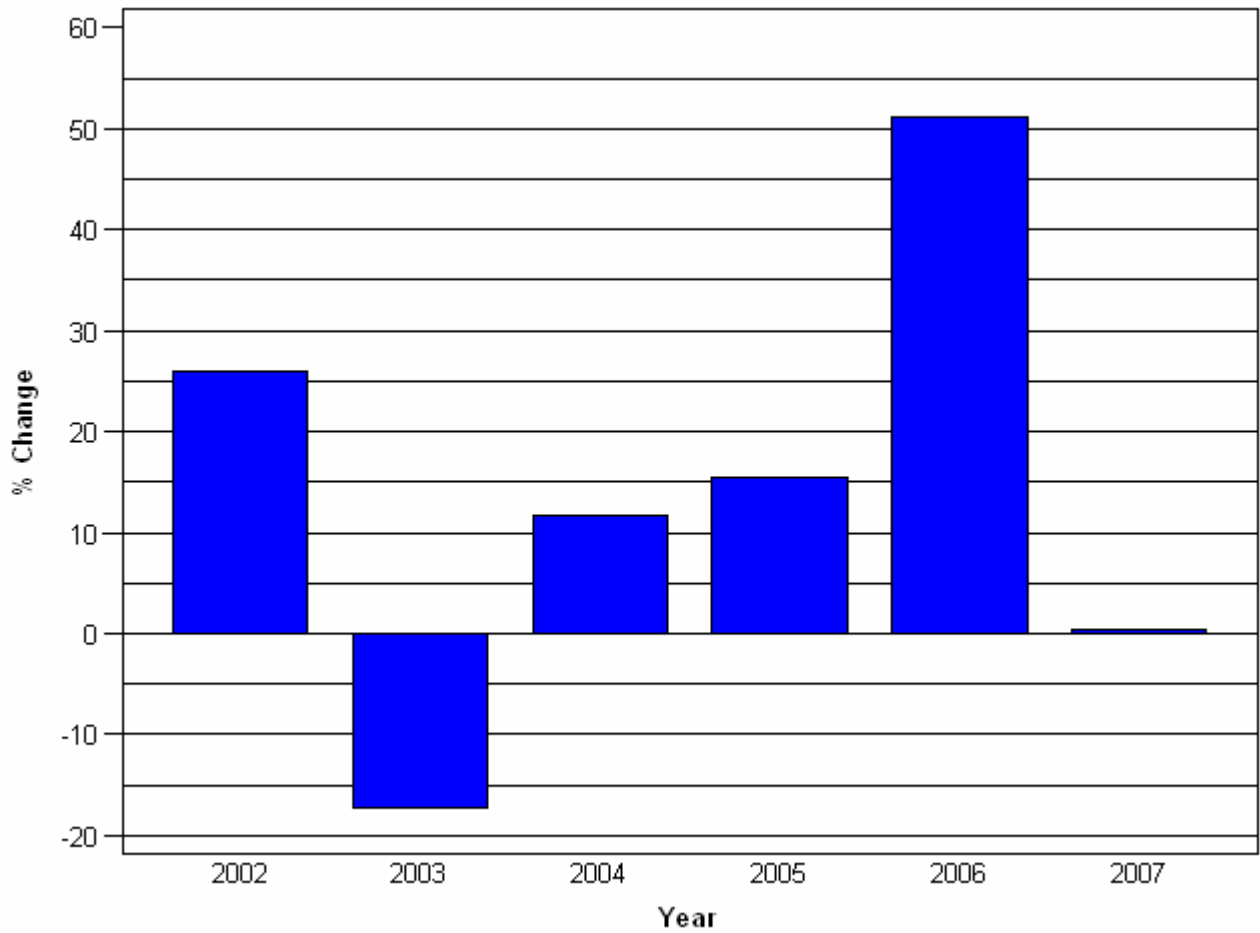


Figure 3 shows the 0,4% annual growth rate in the value of mineral sales for the three months ended November 2007. From 2004 this specific quarter grew quite significantly with a peak growth rate during the three months ended November 2006 (51,2%).

**P J Lehohla
Statistician-General**

Detailed results: Tables

Table 1 – Index of the physical volume of mining production including gold

		Base : 2000=100						
		2001	2002	2003	2004	2005	2006	1/ 2007
Actual indices	January	95,0	89,0	85,1	100,7	107,9	96,9	98,5
	February	96,8	94,2	101,7	97,8	98,6	93,6	98,7
	March	102,3	99,1	101,8	112,9	119,9	114,3	112,8
	April	98,9	102,0	101,0	105,0	110,2	105,2	104,8
	May	103,6	102,9	107,1	113,0	115,2	109,0	110,7
	June	108,4	104,1	108,6	111,1	116,8	117,6	116,2
	July	93,5	99,0	110,7	119,5	113,1	110,2	111,3
	August	115,2	107,2	109,1	114,3	114,8	116,3	114,6
	September	98,4	108,1	114,6	117,4	116,7	115,2	119,3
	October	105,1	106,7	114,5	108,2	108,2	110,9	107,5
	November	102,6	107,5	108,6	110,1	111,4	117,3	110,5
	December	97,2	107,0	113,5	113,3	107,4	113,1	111,5
	Year	101,4	102,2	106,4	110,3	111,7	110,0	109,7
Seasonally adjusted indices	January	104,7	97,4	92,9	110,3	118,6	106,6	108,1
	February	102,3	101,3	112,3	109,2	110,7	105,6	112,8
	March	102,5	99,5	102,3	113,1	119,4	113,5	111,8
	April	102,7	106,0	104,6	108,8	114,0	109,1	108,6
	May	103,2	102,0	105,7	110,9	113,1	106,8	108,3
	June	103,5	99,7	103,9	106,2	111,3	111,8	110,0
	July	93,1	97,7	108,9	117,1	110,4	107,6	108,7
	August	112,4	103,9	105,3	110,0	110,0	111,3	109,6
	September	96,1	104,7	109,7	111,1	109,4	107,7	111,1
	October	101,1	103,2	111,8	106,4	107,6	111,2	108,2
	November	99,6	105,2	106,9	108,8	110,2	116,4	109,3
	December	95,1	104,7	111,0	111,5	105,6	110,7	109,6

Table 2 – Index of the physical volume of mining production excluding gold

		Base : 2000=100						
		2001	2002	2003	2004	2005	2006	1/ 2007
Actual indices	January	98,3	89,6	85,7	110,0	121,6	110,1	113,3
	February	98,6	95,8	107,3	104,0	108,7	104,1	111,3
	March	104,4	101,0	106,2	123,6	136,2	130,9	131,4
	April	102,2	105,3	106,3	115,0	127,0	119,7	121,7
	May	108,9	107,0	114,7	124,9	131,3	126,1	128,7
	June	112,5	107,3	116,4	121,1	132,3	135,7	135,1
	July	93,7	102,4	118,8	133,1	129,2	127,1	129,6
	August	124,5	111,2	116,3	125,5	132,2	134,0	132,7
	September	99,7	111,4	122,9	130,0	132,4	131,7	138,6
	October	110,2	111,9	124,2	119,7	122,3	127,7	124,4
	November	106,8	113,3	116,2	121,3	126,2	136,2	129,7
	December	97,7	111,2	123,3	127,0	120,0	131,9	130,5
	Year	104,8	105,6	113,2	121,3	126,6	126,3	127,3
Seasonally adjusted indices	January	108,3	98,0	93,3	120,6	133,8	121,4	124,5
	February	105,0	104,3	120,6	118,5	124,3	119,4	129,5
	March	105,4	102,1	107,3	124,2	135,8	130,0	130,3
	April	106,3	109,6	110,0	118,9	131,0	123,5	125,7
	May	107,3	104,9	112,0	121,4	128,0	122,9	125,1
	June	107,1	102,5	111,1	115,5	125,8	128,6	127,4
	July	92,2	100,1	116,0	129,6	125,4	123,2	125,9
	August	121,8	107,9	112,2	120,7	126,6	128,2	126,9
	September	98,4	108,6	118,1	123,3	124,2	123,1	129,2
	October	104,9	107,4	120,6	117,4	121,8	128,2	125,5
	November	103,2	110,8	114,5	120,2	125,3	135,5	128,6
	December	96,0	109,2	120,6	124,9	117,9	128,8	128,1

1/ Preliminary.

Table 3 – Indices of physical volume of mining production according to mining divisions, mineral groups and minerals

	Base : 2000=100							
	Weights	Actual indices				Seasonally adjusted indices		
		2007	2007		2006	2007		2006
			1/ Dec	Nov *	Dec	Dec	Nov	Dec
Total, gold included	100,0	109,7	111,5	110,5	113,1	109,6	109,3	110,7
Total, gold excluded	74,3	127,3	130,5	129,7	131,9	128,1	128,6	128,8
Gold	25,7	58,8	56,4	54,8	58,8	55,9	53,4	58,3
Iron ore	3,1	122,8	117,6	117,6	124,4	118,4	119,6	124,7
Chromium	1,1	145,3	134,8	147,6	123,2	144,5	142,4	132,4
Copper	1,6	85,9	87,6	86,8	90,8	85,3	89,2	88,3
Manganese ore	1,3	162,9	174,8	167,2	145,2	168,4	165,1	139,4
PGMs	27,6	150,3	174,4	154,0	179,2	155,1	156,4	158,9
Nickel	2,0	101,9	100,8	104,0	119,6	97,6	99,9	115,2
Other metallic minerals	2,9	83,0	80,8	84,0	87,2	82,9	85,2	89,0
Diamonds	8,3	137,2	114,4	135,6	120,4	131,3	135,2	136,6
Coal	20,0	109,4	100,0	112,8	96,4	107,2	107,2	103,7
Building materials	2,6	139,8	137,2	152,0	107,2	168,3	140,3	131,2
Other non-metallic minerals	3,8	74,8	69,2	72,8	79,6	67,2	74,4	77,6

1/ Preliminary.

* Revised.

Table 4 – Contribution of the mining divisions, mineral groups and minerals to total mining production (seasonally adjusted)

		Base : 2000=100			
		Percentage contribution to total mining production using the weights according to the value of production in the base year	Average seasonally adjusted production index for October 2007 to December 2007	Quarterly percentage change October 2007 to December 2007 compared with the preceding three months	Contribution (percentage points) to the percentage change in total mining production 1/
Gold		25,7	55,8	-5,7	-0,8
Non-gold minerals	Iron ore	3,1	121,2	-0,7	0,0
	Chromium	1,1	143,2	-1,7	0,0
	Copper	1,6	86,8	1,2	0,0
	Manganese ore	1,3	166,9	2,9	0,1
	PGMs	27,6	153,0	1,3	0,5
	Nickel	2,0	102,7	4,9	0,1
	Other metallic minerals	2,9	87,8	6,2	0,1
	Diamonds	8,3	133,8	-7,9	-0,9
	Coal	20,0	106,4	-0,6	-0,1
	Building materials	2,6	149,6	8,3	0,3
Other non-metallic minerals	3,8	71,9	2,2	0,1	
Total non-gold minerals		74,3	127,4	0,1	0,1
Total minerals		100,0	109,0	-0,7	-0,7

1/ The quarterly contribution of a mineral or mineral group to total seasonally adjusted mining production is calculated by multiplying the weight of the mineral or mineral group with the change in the index for the mineral or mineral group and dividing by the total index for the previous period. Figures have been rounded off.

Table 5 – Total value of mineral sales including gold (R million)

		2001	2002	2003	2004	2005	2006	1/2007
Actual values	January	9 241,5	11 387,0	9 868,8	9 820,5	9 587,4	11 755,1	16 464,9
	February	9 711,7	10 634,4	10 236,5	9 576,1	9 383,8	12 680,8	18 024,2
	March	8 134,9	11 639,2	9 829,3	10 396,0	11 477,1	14 179,9	18 780,5
	April	8 554,2	11 194,9	9 294,1	9 789,3	11 034,0	13 042,6	18 007,3
	May	9 675,9	12 145,3	9 104,1	10 373,3	12 239,8	14 046,8	19 743,0
	June	10 640,7	11 637,2	9 745,9	10 856,0	13 360,1	17 809,8	20 184,3
	July	10 146,3	10 779,9	10 403,7	10 844,2	12 001,8	17 614,8	17 662,2
	August	9 586,4	11 633,5	9 612,0	9 841,7	11 687,6	17 339,2	17 369,3
	September	8 711,5	12 115,1	10 008,1	11 693,2	13 524,1	20 586,6	20 000,1
	October	9 999,6	12 514,2	9 989,4	10 466,3	12 074,8	18 031,0	17 505,6
	November	9 627,7	11 059,4	9 535,8	10 815,6	12 453,2	18 918,2	20 263,8
	December	11 327,7	10 764,4	9 899,2	10 585,6	13 994,2	17 584,7	
	Year	115 358,1	137 504,5	117 526,9	125 057,8	142 817,9	193 589,5	
Seasonally adjusted values	January	9 149,5	11 412,7	9 927,0	10 134,5	10 251,2	12 567,8	17 928,6
	February	9 848,9	10 866,8	10 512,5	9 975,3	9 941,2	13 641,9	19 504,8
	March	8 168,6	11 740,1	10 008,9	10 542,9	11 511,4	14 275,6	19 087,9
	April	8 961,8	11 890,4	9 861,9	10 424,7	11 726,8	13 974,6	19 383,7
	May	9 713,0	12 132,6	9 113,3	10 439,1	12 275,4	14 210,6	20 038,2
	June	10 318,8	11 180,7	9 316,1	10 345,3	12 630,4	16 590,9	18 603,7
	July	10 181,4	10 699,9	10 431,7	10 804,2	11 824,0	16 928,8	17 150,3
	August	9 607,3	11 725,7	9 745,2	9 968,8	12 008,4	17 963,7	17 802,7
	September	8 576,0	11 832,5	9 457,6	10 772,3	12 202,4	18 350,5	17 757,5
	October	9 892,8	12 281,6	9 855,5	10 349,6	12 031,5	18 449,5	17 986,0
	November	9 735,1	11 223,0	9 616,4	10 735,0	12 122,6	18 505,3	19 658,8
	December	10 867,4	10 380,4	9 654,3	10 317,1	13 593,3	17 141,7	

Table 6 – Total value of mineral sales excluding gold (R million)

		2001	2002	2003	2004	2005	2006	1/2007
Actual values	January	7 181,9	8 002,3	6 744,1	7 480,6	7 809,6	9 316,0	13 506,4
	February	7 720,8	7 368,2	7 452,6	7 039,8	7 813,9	10 469,6	14 593,8
	March	5 912,0	8 110,9	7 140,7	7 710,4	8 840,3	11 403,2	15 180,9
	April	6 748,0	7 481,9	6 815,2	7 366,5	8 963,2	10 850,3	15 155,3
	May	7 139,7	8 619,3	6 477,2	8 029,3	10 372,9	11 445,0	16 048,9
	June	8 245,9	8 035,5	6 759,5	8 107,4	10 562,0	14 217,3	16 883,5
	July	7 779,6	7 344,7	7 613,1	8 699,0	10 082,3	14 114,1	14 374,9
	August	6 942,5	8 065,2	7 052,7	7 546,9	10 210,5	14 152,3	14 160,0
	September	6 219,3	8 562,1	7 092,3	9 114,1	11 390,1	16 333,3	16 901,4
	October	6 971,4	8 711,8	7 345,5	8 089,0	10 186,0	14 646,2	14 215,3
	November	6 953,1	7 981,8	7 154,9	8 406,4	10 436,1	15 781,8	16 719,4
	December	8 532,3	7 834,8	6 825,9	8 138,7	11 549,8	14 455,8	
	Year	86 346,5	96 118,5	84 473,7	95 728,1	118 216,7	157 184,9	
Seasonally adjusted values	January	7 106,4	8 034,4	6 782,6	7 742,5	8 403,7	9 985,8	14 776,2
	February	7 795,6	7 504,9	7 636,9	7 347,2	8 316,4	11 358,1	15 957,1
	March	6 006,9	8 304,8	7 395,6	7 946,5	8 995,5	11 656,6	15 718,2
	April	6 936,3	7 752,1	7 126,0	7 768,9	9 447,7	11 547,8	16 215,1
	May	7 075,3	8 473,1	6 364,5	7 955,9	10 271,1	11 390,5	16 013,0
	June	8 033,2	7 815,3	6 572,7	7 848,3	10 109,4	13 357,8	15 632,2
	July	7 798,0	7 197,5	7 585,5	8 639,3	9 898,4	13 444,4	13 891,5
	August	7 039,3	8 211,0	7 178,0	7 620,7	10 480,5	14 660,3	14 475,9
	September	6 151,0	8 427,2	6 733,8	8 423,0	10 296,2	14 573,8	15 013,5
	October	7 082,2	8 710,6	7 327,1	8 011,2	10 132,2	14 991,2	14 606,0
	November	6 990,2	8 050,2	7 153,3	8 238,7	10 050,9	15 301,2	16 037,3
	December	8 038,7	7 438,8	6 603,6	7 930,1	11 228,8	14 135,4	

1/ Preliminary.

Table 7 – Total value of mineral sales according to mining divisions, mineral groups and minerals (R million)

	Actual values				Seasonally adjusted values		
	2006	2007		2006	2007		2006
		1/ November	October *	November	November	October	November
Total, gold included	193 589,5	20 263,8	17 505,6	18 918,2	19 658,8	17 986,0	18 505,3
Total, gold excluded	157 184,9	16 719,4	14 215,3	15 781,8	16 037,3	14 606,0	15 301,2
Gold	36 404,5	3 544,4	3 290,3	3 136,4	3 621,5	3 380,0	3 204,1
Iron ore	9 931,3	1 333,7	1 161,4	1 162,5	1 207,2	1 196,5	1 068,5
Chromium	2 309,9	256,5	283,1	218,2	251,1	265,8	213,2
Copper	4 956,1	540,5	526,1	593,9	488,6	499,2	542,0
Manganese ore	2 245,9	404,5	186,3	122,6	374,3	248,8	112,9
PGMs	65 443,8	6 780,9	5 420,7	6 655,3	6 807,1	6 070,0	6 718,0
Nickel	7 145,3	628,5	441,7	834,1	734,7	483,9	968,2
Other metallic minerals	5 199,1	507,1	387,3	487,1	424,2	319,9	406,4
Coal	37 835,8	3 883,9	3 726,3	3 761,9	3 623,8	3 638,6	3 544,7
Building materials	5 065,8	565,2	552,1	480,1	524,0	518,5	445,5
- Granite or norite	395,7	43,3	34,7	34,5	38,0	38,7	29,8
- Lime and limestone	1 510,3	159,1	162,4	142,3	151,5	154,3	135,8
- Other building materials	3 159,8	362,8	354,9	303,3	334,5	325,5	279,9
Other non-metallic minerals	17 052,2	1 818,6	1 530,3	1 466,1	1 602,3	1 364,8	1 281,8

1/ Preliminary.
* Revised.

Table 8 – Contribution of the mining divisions, mineral groups and minerals to the total value of mineral sales

		Percentage contribution to total mineral sales during September 2006 to November 2006	Percentage change between September 2006 to November 2006 and September 2007 to November 2007	Contribution (percentage points) to the percentage change in the total value of mineral sales 1/	Difference in sales of mining divisions between September 2006 to November 2006 and September 2007 to November 2007
					R million
Gold		18,7	-7,8	-1,5	-841,0
Non-gold minerals	Iron ore	4,9	23,9	1,2	668,4
	Chromium	1,1	27,2	0,3	174,3
	Copper	2,7	5,1	0,1	79,4
	Manganese ore	1,0	73,9	0,7	417,6
	PGMs	34,5	-1,6	-0,6	-314,6
	Nickel	4,5	-42,7	-1,9	-1 103,4
	Other metallic minerals	2,9	-19,6	-0,6	-329,9
	Coal	18,7	7,8	1,5	834,8
	Building materials	2,5	13,4	0,3	194,5
Other non-metallic minerals	8,4	9,4	0,8	453,7	
Total non-gold minerals		81,3	2,3	1,9	1 074,8
Total minerals		100,0	0,4	0,4	233,7

1/ The contribution to the percentage change in sales is calculated by multiplying the quarterly percentage change of each mineral with the percentage contribution to total mineral sales during September 2006 to November 2006, divided by 100.

Table 9 – Percentage change in the indices of mining production between the current month and the corresponding month of the previous year

	Base : 2000=100			
	Actual estimates December 2006	Actual estimates December 2007	% change between December 2006 and December 2007	Difference between December 2006 and December 2007
Gold	58,8	56,4	-4,1	-2,4
Non-gold minerals	131,9	130,5	-1,1	-1,4
Total	113,1	111,5	-1,4	-1,6

Table 10 – Percentage change in the indices of mining production between the current quarter and the corresponding quarter of the previous year

	Base : 2000=100			
	Actual estimates October 2006 to December 2006	Actual estimates October 2007 to December 2007	% change between October 2006 to December 2006 and October 2007 to December 2007	Difference between October 2006 to December 2006 and October 2007 to December 2007
Gold	184,0	169,6	-7,8	-14,4
Non-gold minerals	395,8	384,6	-2,8	-11,2
Total	341,3	329,5	-3,5	-11,8

Table 11 – Percentage change in the seasonally adjusted indices of mining production between the current month and the previous month

	Base : 2000=100			
	Actual estimates November 2007	Actual estimates December 2007	% change between November 2007 and December 2007	Difference between November 2007 and December 2007
Gold	53,4	55,9	4,7	2,5
Non-gold minerals	128,6	128,1	-0,4	-0,5
Total	109,3	109,6	0,3	0,3

Table 12 – Percentage change in the seasonally adjusted indices of mining production between the current quarter and the previous quarter

	Base : 2000=100			
	Actual estimates July 2007 to September 2007	Actual estimates October 2007 to December 2007	% change between July 2007 to September 2007 and October 2007 to December 2007	Difference between July 2007 to September 2007 and October 2007 to December 2007
Gold	177,4	167,3	-5,7	-10,1
Non-gold minerals	382,0	382,2	0,1	0,2
Total	329,4	327,1	-0,7	-2,3

Table 13 – Percentage change in the actual value of mineral sales between the current month and the corresponding month of the previous year

	Actual estimates November 2006	Actual estimates November 2007	% change between November 2006 and November 2007	Difference between November 2006 and November 2007
	R million	R million		R million
Gold	3 136,4	3 544,4	13,0	408,0
Non-gold minerals	15 781,8	16 719,4	5,9	937,6
Total	18 918,2	20 263,8	7,1	1 345,6

Table 14 – Percentage change in the actual value of mineral sales between the current quarter and the corresponding quarter of the previous year

	Actual estimates September 2006 to November 2006	Actual estimates September 2007 to November 2007	% change between September 2006 to November 2006 and September 2007 to November 2007	Difference between September 2006 to November 2006 and September 2007 to November 2007
	R million	R million		R million
Gold	10 774,4	9 933,4	-7,8	-841,0
Non-gold minerals	46 761,3	47 836,1	2,3	1 074,8
Total	57 535,8	57 769,5	0,4	233,7

Table 15 – Percentage change in the seasonally adjusted value of mineral sales between the current month and the previous month

	Actual seasonal adjusted estimates October 2007	Actual seasonal adjusted estimates November 2007	% change between October 2007 and November 2007	Difference between October 2007 and November 2007
	R million	R million		R million
Gold	3 380,0	3 621,5	7,1	241,5
Non-gold minerals	14 606,0	16 037,3	9,8	1 431,3
Total	17 986,0	19 658,8	9,3	1 672,8

Table 16 – Percentage change in the seasonally adjusted value of mineral sales between the current quarter and the previous quarter

	Actual estimates June 2007 to August 2007	Actual estimates September 2007 to November 2007	% change between June 2007 to August 2007 and September 2007 to November 2007	Difference between June 2007 to August 2007 and September 2007 to November 2007
	R million	R million		R million
Gold	9 557,1	9 745,5	2,0	188,4
Non-gold minerals	43 999,6	45 656,8	3,8	1 657,2
Total	53 556,7	55 402,3	3,4	1 845,6

Explanatory notes

Introduction	1	Statistics South Africa (Stats SA) publishes monthly information regarding the mining industry on the basis of mining production figures and mineral sales furnished by the Minerals Bureau, Department of Minerals and Energy. This statistical release contains detailed information regarding indices of the physical volume of mining production and the total value of mineral sales according to mining divisions and mineral groups on a monthly basis.
	2	In accordance with international practice, the indices have to be re-based every five years to a new base year. The base year of the index of the physical volume of mining production is currently 2000=100. Both actual and seasonally adjusted figures are presented.
	3	Due to mining production figures being available earlier than mineral sales figures, mining production indices are published one month earlier than mineral sales.
	4	The value of mineral sales is calculated, in general, on a free-on-rail/free-on-board basis.
	5	In order to improve timeliness, some information for the current month may have been estimated due to late response. These estimates will be revised in future statistical release(s) as soon as more up-to-date information is available.
Purpose of the survey	6	The monthly mining production and sales survey is conducted by the Minerals Bureau, covering all mining establishments operating in the South African economy. The results of this survey are used to calculate physical volume of mining production indices in order to estimate the gross domestic product (GDP) and its components, which in turn are used to develop and monitor government policy.
Scope of the survey	7	This survey covers mining establishments conducting activities regarding <ul style="list-style-type: none"> • The extracting, dressing and beneficiating of minerals occurring naturally, for example solids such as coal and ores.
Classification	8	The 1993 edition of the <i>Standard Industrial Classification of all Economic Activities (SIC)</i> , Fifth Edition, Report No. 09-90-02, was used to classify the statistical units in the survey. The SIC is based on the 1990 <i>International Standard Industrial Classification of all Economic Activities (ISIC)</i> with suitable adaptations for local conditions. Statistics in this publication are presented at SIC division, major group and subgroup level. Each statistical unit is classified to an industry which reflects the predominant activity of the establishment.
Statistical unit	9	The basic statistical unit for the collection of information is the mining establishment. An establishment is the smallest economic unit that functions as a separate entity. Each statistical unit is classified to an industry (see paragraph 8).
Weighting	10	The weights which are used to aggregate minerals to mineral groups and mineral groups to total mining are based on the value of production derived from detailed information for 2000 supplied by the Minerals Bureau, Department of Minerals and Energy.

Seasonal adjustment	11	<p>Seasonally adjusted estimates of all items are generated each month, using the X-11 Seasonal Adjustment Program developed by US Bureau of the Census Economic Research and Analyses Division, 1968. Seasonal adjustment is a means of removing the estimated effects of normal seasonal variation from the series so that the effects of other influences on the series can be more clearly recognised. Seasonal adjustment does not aim to remove irregular or non-seasonal influences which may be present in any particular month.</p> <p>Influences that are volatile or unsystematic can still make it difficult to interpret the movement of the series even after adjustment for seasonal variations. This means the month-to-month movements of seasonally adjusted estimates may not be reliable indicators of trend behaviour.</p>
Reliability of estimates	12	<p>Estimates are subject to sampling and non-sampling errors. Figures for the latest month are preliminary.</p>
Historical data	13	<p>More comprehensive detail on the method of calculation and historical data in respect of the production indices according to mining mineral groups for the period February 1990 to November 2002 is available in statistical release P2041.1, entitled <i>Mining statistics: Indices of the physical volume of mining production, Base: 2000=100, February 1990 to November 2002</i>, published on 11 February 2003 on the Stats SA website: www.statssa.gov.za</p>
Related publications	14	<p>Users may also wish to refer to the following publications which are available from Stats SA -</p> <ul style="list-style-type: none"> • <i>Bulletin of Statistics.</i> • <i>SA Statistics.</i>
Unpublished statistics	15	<p>In some cases Stats SA can also make available statistics not included in standard publications. The statistics can be made available via computer printouts or diskette or CD. Generally, a charge is made for providing unpublished statistics.</p>
Rounding-off of figures	16	<p>The figures in the tables have, where necessary, been rounded off to the nearest digit shown. There may, therefore, be slight discrepancies between the sums of the constituent items and the totals shown.</p>

Glossary

Free-on-rail	Free-on-rail relates to goods sold on the local market where no railage or road transport costs are involved.
Free-on-board basis	Free-on-board relates to goods destined for the export market. Railage, road transport and docking charges are involved but no charges are made for the transport by sea.
Index of physical volume of mining production	The index of physical volume of mining production or a production index is a statistical measure of the change in the volume of production. The production index of a mineral group is the ratio between the volume of production of a mineral group in a given period and the volume of production of the same mineral group in the base period. The current base period is 2000. The production in the base period is set at 100.
Industry	An industry consists of a group of establishments engaged in the same or similar kinds of economic activity. Industries are defined in the <i>System of National Accounts (SNA)</i> in the same way as in the <i>Standard Industrial Classification (SIC) of all Economic Activities</i> , Fifth Edition of January 1993.
PGMs - Platinum Group Metals	Platinum Group Metals include platinum; iridium; osmiridium; palladium; rhodium; ruthenium and osmium.
Sales	Sales are the total value of sales and transfers-out of goods mined by the mining establishments and the amounts received for installation, erection or assembly or other services rendered.
Weight	The weight of a mineral group is the ratio of the sales of a mineral group to the total sales of the mining industry. The weight of a mineral group reflects the importance of the mineral group in the total mining industry. The weights change over time due to quality changes and changes in relative prices. New weights need to be calculated from time to time.

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