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Mining: Production and sales (Preliminary)

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Key results for August 2011

Table A – Total mining production

| Actual estimate | Base: 2005=100 | | | |
|--|----------------|--|--|--|
| | August 2011 | % change between August 2010 and August 2011 | % change between June to August 2010 and June to August 2011 | % change between January to August 2010 and January to August 2011 |
| Physical volume of mining production index | 95,7 | -3,4 | -2,7 | 2,2 |

| Seasonally adjusted estimate | Base: 2005=100 | | |
|--|----------------|---------------------------------------|--|
| | August 2011 | % change between July and August 2011 | % change between March to May 2011 and June to August 2011 |
| Physical volume of mining production index | 90,8 | 5,2 | -5,1 |

Table B – Contribution of the mineral groups and minerals to the total three-monthly seasonally adjusted growth in mining production

| Mineral groups and minerals | Base: 2005=100 | | | | | |
|-----------------------------|----------------|-------------------|---------------------|--|--|---|
| | Weights 2005 | March to May 2011 | June to August 2011 | % change between March to May 2011 and June to August 2011 | Difference between March to May 2011 and June to August 2011 | Contribution (% points) to the % change in total mining production 1/ |
| Gold | 17,2 | 63,3 | 59,8 | -5,5 | -3,5 | -0,6 |
| Iron ore | 5,3 | 150,3 | 148,5 | -1,2 | -1,8 | -0,1 |
| Chromium ore | 1,3 | 142,7 | 145,9 | 2,2 | 3,2 | 0,0 |
| Copper | 1,8 | 90,3 | 97,1 | 7,5 | 6,8 | 0,1 |
| Manganese ore | 1,5 | 213,8 | 182,7 | -14,5 | -31,1 | -0,5 |
| PGMs | 27,0 | 102,0 | 92,1 | -9,7 | -9,9 | -2,8 |
| Nickel | 2,8 | 102,1 | 101,4 | -0,7 | -0,7 | 0,0 |
| Other metallic minerals | 2,8 | 101,6 | 109,4 | 7,7 | 7,8 | 0,2 |
| Diamonds | 7,6 | 47,1 | 45,4 | -3,6 | -1,7 | -0,1 |
| Coal | 24,9 | 103,9 | 98,3 | -5,4 | -5,6 | -1,5 |
| Building materials | 2,1 | 91,5 | 92,6 | 1,2 | 1,1 | 0,0 |
| Other non-metallic minerals | 5,7 | 67,5 | 70,1 | 3,9 | 2,6 | 0,2 |
| Total | 100,0 | 94,0 | 89,2 | -5,1 | -4,8 | -5,1 |

1/ The contribution (percentage points) of a mineral or mineral group to the percentage change in the total seasonally adjusted mining production is calculated by multiplying the difference in the index for the mineral or mineral group by the weight of the mineral or mineral group and then dividing by the previous period's total index. Figures have been rounded off.

Key findings regarding mining production for August 2011

Seasonally adjusted mining production decreased by 5,1% for the three months ended August 2011 compared with the three months ended May 2011. The main contributors to the 5,1% decrease were PGMs (contributing -2,8 percentage points) and coal (contributing -1,5 percentage points) (see Table B).

Actual mining production was 2,7% lower for the three months ended August 2011 compared with the three months ended August 2010 (see Tables A and 6). A year-on-year decrease of 3,4% was recorded in August 2011 compared with a revised 5,0% decrease in July 2011 (see Table 2).

Figure 1 – Monthly indices of physical volume of total mining production (base: 2005=100)

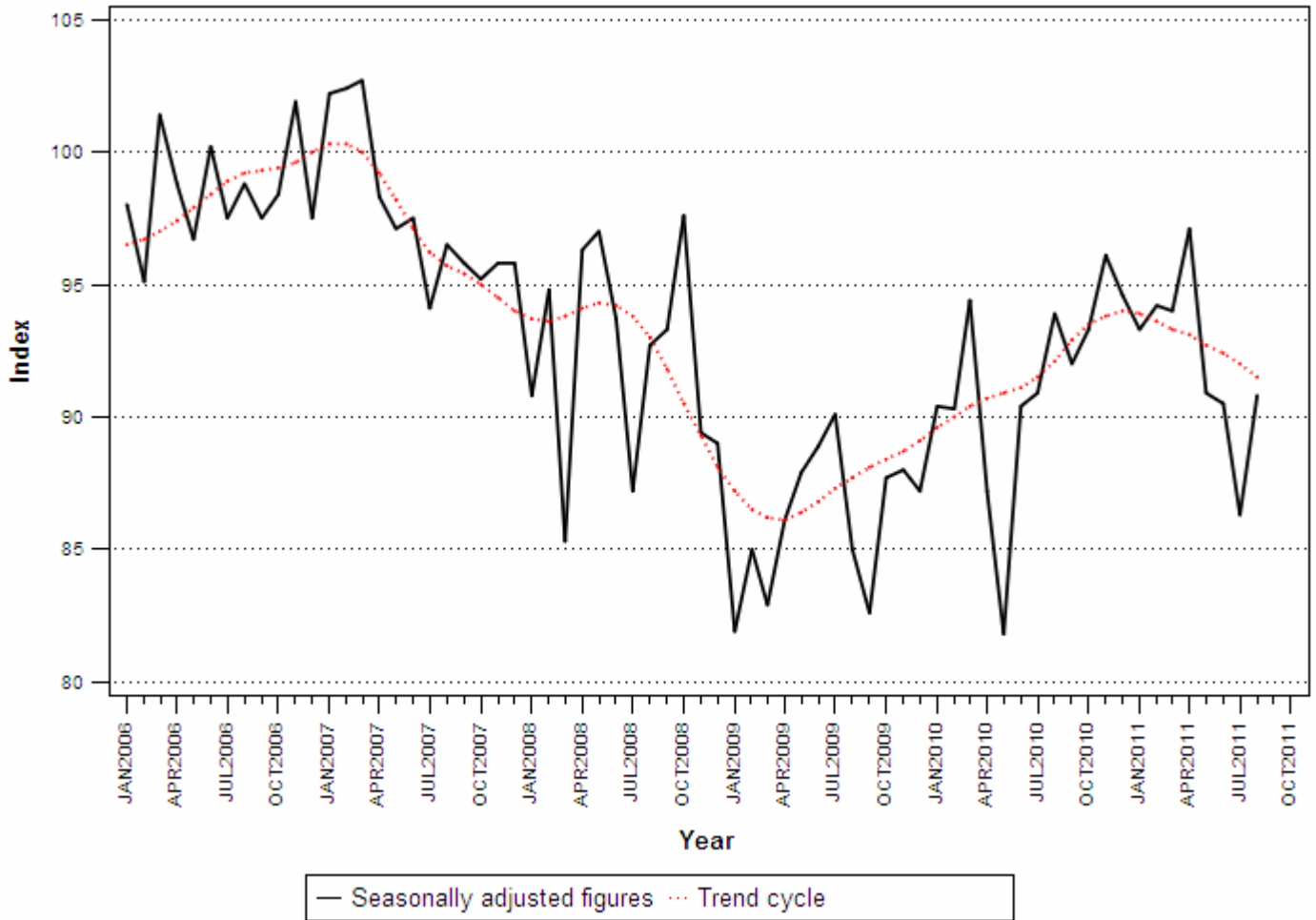


Table C – Total value of mineral sales

| Actual estimate | July 2011 | % change between July 2010 and July 2011 | % change between May to July 2010 and May to July 2011 | % change between January to July 2010 and January to July 2011 |
|------------------------------|-----------|--|--|--|
| | R million | | | |
| Total value of mineral sales | 27 657,5 | 7,9 | 14,7 | 21,5 |

| Seasonally adjusted estimate | July 2011 | % change between June and July 2011 | % change between February to April 2011 and May to July 2011 |
|------------------------------|-----------|-------------------------------------|--|
| | R million | | |
| Total value of mineral sales | 27 681,1 | -10,5 | 0,0 |

Table D – Contribution of the mineral groups and minerals to the seasonally adjusted three-monthly growth in the total value of mineral sales (R million)

| Mineral groups and minerals | % contribution to total mineral sales during February to April 2011 | February to April 2011 | May to July 2011 | % change between February to April 2011 and May to July 2011 | Contribution to the % change in the total value of mineral sales 1/ | Difference between February to April 2011 and May to July 2011 |
|-----------------------------|---|------------------------|------------------|--|---|--|
| | | R million | R million | | | % points |
| Gold | 16,4 | 14 190,0 | 15 258,0 | 7,5 | 1,2 | 1 068,0 |
| Iron ore | 15,7 | 13 623,1 | 16 730,2 | 22,8 | 3,6 | 3 107,1 |
| Chromium ore | 2,7 | 2 327,2 | 2 163,7 | -7,0 | -0,2 | -163,5 |
| Copper | 1,6 | 1 418,9 | 1 291,6 | -9,0 | -0,1 | -127,3 |
| Manganese ore | 3,0 | 2 581,5 | 2 043,5 | -20,8 | -0,6 | -538,0 |
| PGMs | 24,8 | 21 458,4 | 19 806,1 | -7,7 | -1,9 | -1 652,3 |
| Nickel | 2,3 | 1 967,3 | 1 187,9 | -39,6 | -0,9 | -779,4 |
| Other metallic minerals | 2,2 | 1 938,1 | 3 514,6 | 81,3 | 1,8 | 1 576,5 |
| Coal | 23,2 | 20 075,9 | 18 821,5 | -6,2 | -1,4 | -1 254,4 |
| Building materials | 2,1 | 1 800,8 | 1 855,8 | 3,1 | 0,1 | 55,0 |
| Other non-metallic minerals | 6,0 | 5 166,9 | 3 849,6 | -25,5 | -1,5 | -1 317,3 |
| Total | 100,0 | 86 548,1 | 86 522,5 | 0,0 | 0,0 | -25,6 |

1/ The contribution (percentage points) to the percentage change in sales is calculated by multiplying the percentage change of each mineral with the percentage contribution to total mineral sales during February to April 2011, divided by 100. Figures have been rounded off.

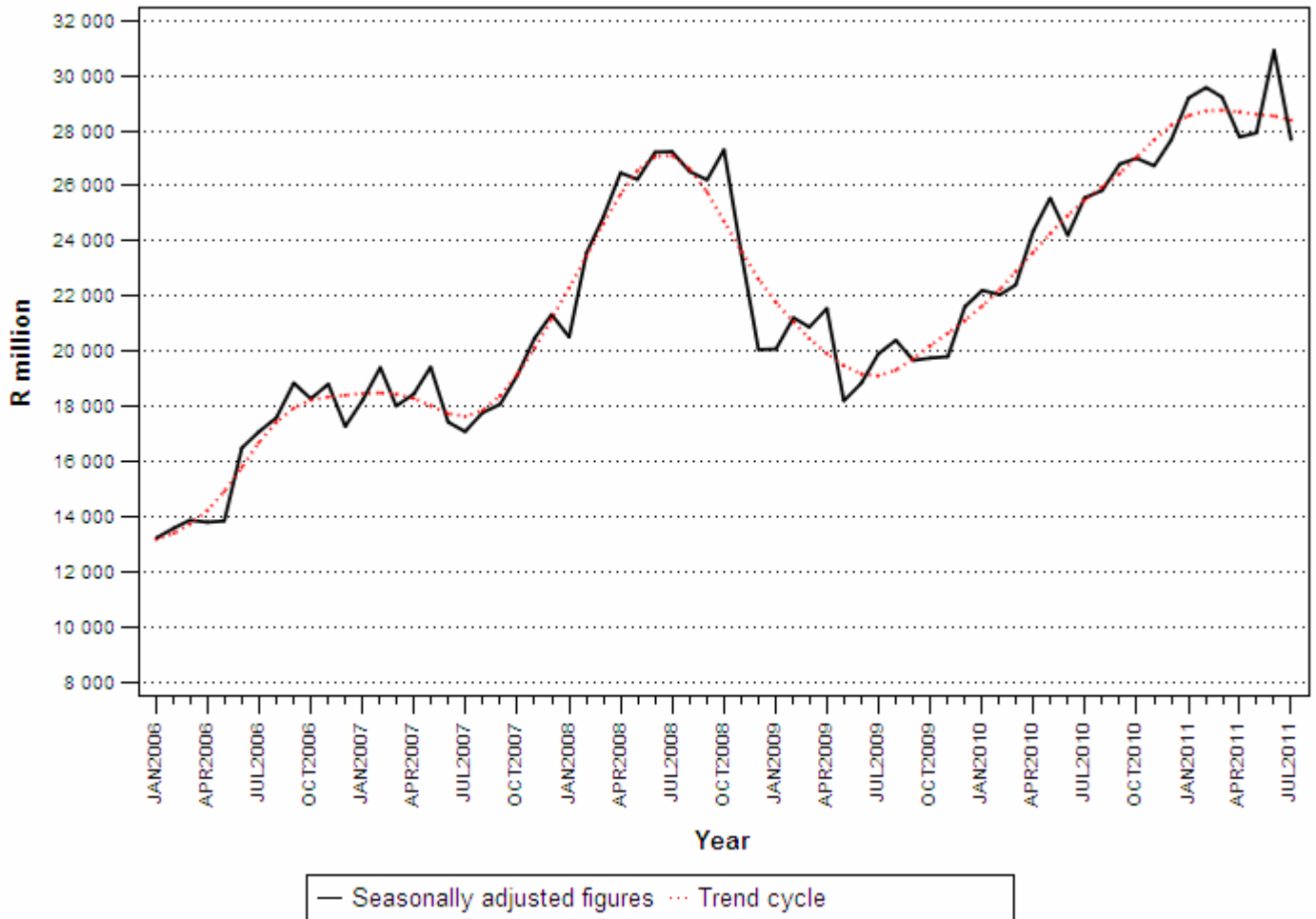
Key findings regarding mineral sales for July 2011

The total seasonally adjusted value of mineral sales at current prices reflected virtually no change for the three months ended July 2011 compared with the three months ended April 2011. Seven out of the eleven mineral groups/minerals reported negative growth rates during this period. However, large increases were reported for iron ore, other metallic minerals and gold (see Table D).

The actual value of mineral sales at current prices for the three months ended July 2011 increased by 14,7% compared with the three months ended July 2010. The major contributors to this increase were:

- iron ore (contributing 7,4 percentage points or R5 730,9 million);
- PGMs (contributing 3,4 percentage points or R2 662,5 million);
- other metallic minerals (contributing 1,9 percentage points or R1 489,5 million); and
- gold (contributing 1,5 percentage points or R1 151,1 million) (see Table 13).

Figure 2 – Total value of mineral sales



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Detailed results:

Table 1 – Total index of the physical volume of mining production: 2005 – 2011

| Month | Base: 2005=100 | | | | | | |
|-----------|----------------|-------|-------|-------|------|---------|---------|
| | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 1/ | 2011 1/ |
| January | 97,1 | 87,7 | 90,1 | 79,0 | 71,4 | 78,3 | 80,4 |
| February | 90,4 | 85,2 | 90,8 | 83,6 | 74,6 | 79,9 | 82,6 |
| March | 104,8 | 101,7 | 102,9 | 85,6 | 83,7 | 94,8 | 94,5 |
| April | 99,2 | 94,8 | 93,9 | 91,4 | 81,3 | 82,5 | 92,0 |
| May | 102,7 | 98,7 | 99,0 | 98,1 | 88,6 | 81,9 | 90,8 |
| June | 104,0 | 104,9 | 102,6 | 98,4 | 93,0 | 94,1 | 94,2 |
| July | 101,4 | 99,4 | 96,0 | 89,4 | 92,4 | 93,4 | 88,7 |
| August | 102,8 | 103,7 | 101,6 | 97,5 | 89,5 | 99,1 | 95,7 |
| September | 103,1 | 105,1 | 104,5 | 102,3 | 90,2 | 101,7 | |
| October | 98,5 | 100,2 | 97,0 | 99,0 | 89,2 | 94,9 | |
| November | 100,4 | 104,2 | 98,6 | 92,4 | 91,0 | 99,5 | |
| December | 95,7 | 98,9 | 96,8 | 90,7 | 89,0 | 96,7 | |
| Year | 100,0 | 98,7 | 97,8 | 92,3 | 86,2 | 91,4 | |

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Table 2 – Annual percentage change in the index of the physical volume of mining production: 2005 – 2011

| Month | Percentage change 2/ | | | | | | |
|-----------|----------------------|------|------|-------|-------|------|------|
| | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 |
| January | 7,7 | -9,7 | 2,7 | -12,4 | -9,6 | 9,7 | 2,7 |
| February | 3,2 | -5,7 | 6,5 | -7,9 | -10,8 | 7,1 | 3,4 |
| March | 3,6 | -3,0 | 1,2 | -16,8 | -2,2 | 13,3 | -0,3 |
| April | 5,5 | -4,4 | -1,0 | -2,6 | -11,0 | 1,5 | 11,5 |
| May | 1,4 | -3,9 | 0,3 | -0,9 | -9,7 | -7,6 | 10,9 |
| June | 4,6 | 0,9 | -2,2 | -4,1 | -5,5 | 1,2 | 0,1 |
| July | -5,2 | -2,0 | -3,4 | -6,8 | 3,3 | 1,1 | -5,0 |
| August | 0,4 | 0,9 | -2,0 | -4,0 | -8,2 | 10,7 | -3,4 |
| September | -1,9 | 2,0 | -0,6 | -2,1 | -11,8 | 12,7 | |
| October | 1,7 | 1,7 | -3,2 | 2,1 | -9,9 | 6,4 | |
| November | 1,9 | 3,7 | -5,3 | -6,3 | -1,5 | 9,3 | |
| December | -5,8 | 3,4 | -2,1 | -6,3 | -1,9 | 8,7 | |
| Year | 1,3 | -1,3 | -0,9 | -5,6 | -6,6 | 6,1 | |

2/ The annual percentage change is the change in the index of the physical volume of mining production of the relevant month of the current year compared with the corresponding month of the previous year expressed as a percentage.

Table 3 – Total seasonally adjusted index of the physical volume of total mining production: 2005 – 2011

| Month | Base: 2005=100 | | | | | | |
|-----------|----------------|-------|-------|------|------|------|------|
| | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 |
| January | 106,9 | 98,0 | 102,2 | 90,8 | 81,9 | 90,4 | 93,3 |
| February | 100,2 | 95,1 | 102,4 | 94,8 | 85,0 | 90,3 | 94,2 |
| March | 105,0 | 101,4 | 102,7 | 85,3 | 82,9 | 94,4 | 94,0 |
| April | 102,9 | 98,8 | 98,3 | 96,3 | 86,1 | 87,2 | 97,1 |
| May | 100,7 | 96,7 | 97,1 | 97,0 | 87,9 | 81,8 | 90,9 |
| June | 100,0 | 100,2 | 97,5 | 93,7 | 88,9 | 90,4 | 90,5 |
| July | 99,7 | 97,5 | 94,1 | 87,2 | 90,1 | 90,9 | 86,3 |
| August | 98,2 | 98,8 | 96,5 | 92,7 | 85,0 | 93,9 | 90,8 |
| September | 96,6 | 97,5 | 95,8 | 93,3 | 82,6 | 92,0 | |
| October | 96,6 | 98,4 | 95,2 | 97,6 | 87,7 | 93,3 | |
| November | 98,5 | 101,9 | 95,8 | 89,4 | 88,0 | 96,1 | |
| December | 95,0 | 97,5 | 95,8 | 89,0 | 87,2 | 94,6 | |

Table 4 – Indices of the physical volume of mining production according to mineral groups and minerals

| Mineral groups and minerals | Base: 2005=100 | | | | | % change between August 2010 and August 2011 |
|-----------------------------|----------------|---------------------|----------------|--------------|----------------|--|
| | Weights 2005 | Average for 2010 1/ | August 2010 1/ | July 2011 1/ | August 2011 1/ | |
| Gold | 17,2 | 64,0 | 71,0 | 60,6 | 57,0 | -19,7 |
| Iron ore | 5,3 | 148,5 | 142,0 | 155,8 | 153,7 | 8,2 |
| Chromium ore | 1,3 | 144,7 | 150,7 | 151,2 | 164,4 | 9,1 |
| Copper | 1,8 | 80,5 | 76,1 | 90,3 | 102,5 | 34,7 |
| Manganese ore | 1,5 | 155,5 | 171,6 | 146,5 | 208,6 | 21,6 |
| PGMs | 27,0 | 94,5 | 105,9 | 86,0 | 101,8 | -3,9 |
| Nickel | 2,8 | 94,3 | 101,7 | 109,7 | 101,6 | -0,1 |
| Other metallic minerals | 2,8 | 94,0 | 96,9 | 112,1 | 110,3 | 13,8 |
| Diamonds | 7,6 | 56,2 | 65,1 | 61,1 | 43,3 | -33,5 |
| Coal | 24,9 | 103,5 | 112,3 | 98,0 | 110,2 | -1,9 |
| Building materials | 2,1 | 96,5 | 105,7 | 99,2 | 99,7 | -5,7 |
| Other non-metallic minerals | 5,7 | 70,3 | 72,8 | 63,9 | 75,7 | 4,0 |
| Total | 100,0 | 91,4 | 99,1 | 88,7 | 95,7 | -3,4 |

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Table 5 – Seasonally adjusted indices of the physical volume of mining production according to mineral groups and minerals

| Mineral groups and minerals | Base: 2005=100 | | | | % change between July and August 2011 |
|-----------------------------|----------------|-------------|-------------|-------------|---------------------------------------|
| | Weights 2005 | August 2010 | July 2011 | August 2011 | |
| Gold | 17,2 | 68,4 | 62,0 | 55,1 | -11,1 |
| Iron ore | 5,3 | 139,8 | 150,9 | 151,2 | 0,2 |
| Chromium ore | 1,3 | 137,8 | 140,1 | 150,6 | 7,5 |
| Copper | 1,8 | 78,6 | 93,9 | 106,6 | 13,5 |
| Manganese ore | 1,5 | 157,9 | 153,5 | 191,8 | 25,0 |
| PGMs | 27,0 | 101,2 | 87,1 | 97,1 | 11,5 |
| Nickel | 2,8 | 94,3 | 109,4 | 94,5 | -13,6 |
| Other metallic minerals | 2,8 | 95,3 | 108,2 | 108,9 | 0,6 |
| Diamonds | 7,6 | 58,8 | 55,2 | 39,3 | -28,8 |
| Coal | 24,9 | 104,6 | 91,2 | 102,6 | 12,5 |
| Building materials | 2,1 | 96,6 | 90,2 | 91,4 | 1,3 |
| Other non-metallic minerals | 5,7 | 69,8 | 59,2 | 72,5 | 22,5 |
| Total | 100,0 | 93,9 | 86,3 | 90,8 | 5,2 |

Table 6 – Annual percentage change in the three-monthly physical volume of mining production according to mineral groups and minerals

| Mineral groups and minerals | Base: 2005=100 | | | | | |
|-----------------------------|----------------|---------------------|---------------------|--|--|---|
| | Weights 2005 | June to August 2010 | June to August 2011 | % change between June to August 2010 and June to August 2011 | Difference between June to August 2010 and June to August 2011 | Contribution (% points) to the % change in total mining production 1/ |
| Gold | 17,2 | 67,9 | 61,2 | -9,9 | -6,7 | -1,2 |
| Iron ore | 5,3 | 150,0 | 153,9 | 2,6 | 3,9 | 0,2 |
| Chromium ore | 1,3 | 154,2 | 157,4 | 2,1 | 3,2 | 0,0 |
| Copper | 1,8 | 76,2 | 96,5 | 26,6 | 20,3 | 0,4 |
| Manganese ore | 1,5 | 158,9 | 193,2 | 21,6 | 34,3 | 0,5 |
| PGMs | 27,0 | 98,3 | 95,4 | -3,0 | -2,9 | -0,8 |
| Nickel | 2,8 | 93,7 | 103,7 | 10,7 | 10,0 | 0,3 |
| Other metallic minerals | 2,8 | 94,8 | 112,1 | 18,2 | 17,3 | 0,5 |
| Diamonds | 7,6 | 63,0 | 49,3 | -21,7 | -13,7 | -1,1 |
| Coal | 24,9 | 109,4 | 103,2 | -5,7 | -6,2 | -1,6 |
| Building materials | 2,1 | 101,8 | 99,4 | -2,4 | -2,4 | -0,1 |
| Other non-metallic minerals | 5,7 | 73,1 | 72,4 | -1,0 | -0,7 | 0,0 |
| Total | 100,0 | 95,5 | 92,9 | -2,7 | -2,6 | -2,7 |

1/ The contribution (percentage points) of a mineral or mineral group to the percentage change in the total mining production is calculated by multiplying the difference in the index for the mineral or mineral group by the weight of the mineral or mineral group and then dividing by the previous period's total index. Figures have been rounded off.

Table 7 – Annual percentage change in the cumulative physical volume of mining production according to mineral groups and minerals

| Mineral groups and minerals | Base: 2005=100 | | | | | |
|-----------------------------|----------------|------------------------|------------------------|--|--|---|
| | Weights 2005 | January to August 2010 | January to August 2011 | % change between January to August 2010 and January to August 2011 | Difference between January to August 2010 and January to August 2011 | Contribution (% points) to the % change in total mining production 2/ |
| Gold | 17,2 | 62,7 | 60,6 | -3,3 | -2,1 | -0,4 |
| Iron ore | 5,3 | 149,6 | 141,2 | -5,6 | -8,4 | -0,5 |
| Chromium ore | 1,3 | 139,2 | 141,3 | 1,5 | 2,1 | 0,0 |
| Copper | 1,8 | 74,9 | 91,4 | 22,0 | 16,5 | 0,3 |
| Manganese ore | 1,5 | 144,9 | 184,3 | 27,2 | 39,4 | 0,7 |
| PGMs | 27,0 | 86,0 | 93,7 | 9,0 | 7,7 | 2,4 |
| Nickel | 2,8 | 94,0 | 103,6 | 10,2 | 9,6 | 0,3 |
| Other metallic minerals | 2,8 | 93,2 | 103,5 | 11,1 | 10,3 | 0,3 |
| Diamonds | 7,6 | 55,6 | 45,4 | -18,3 | -10,2 | -0,9 |
| Coal | 24,9 | 101,5 | 101,5 | 0,0 | 0,0 | 0,0 |
| Building materials | 2,1 | 98,0 | 91,5 | -6,6 | -6,5 | -0,2 |
| Other non-metallic minerals | 5,7 | 69,3 | 68,4 | -1,3 | -0,9 | -0,1 |
| Total | 100,0 | 88,0 | 89,9 | 2,2 | 1,9 | 2,2 |

2/ The contribution (percentage points) of a mineral or mineral group to the percentage change in the total mining production is calculated by multiplying the difference in the index for the mineral or mineral group by the weight of the mineral or mineral group and then dividing by the previous period's total index. Figures have been rounded off.

Table 8 – Total value of mineral sales (R million): 2005 – 2011

| Month | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 1/ | 2011 1/ |
|-------------|------------------|------------------|------------------|------------------|------------------|------------------|----------|
| January | 9 587,4 | 11 755,1 | 15 692,9 | 17 442,2 | 17 263,9 | 19 144,4 | 25 424,6 |
| February | 9 383,8 | 12 680,8 | 17 928,6 | 21 737,4 | 19 906,3 | 20 335,7 | 27 161,2 |
| March | 11 477,1 | 14 179,9 | 18 555,2 | 25 894,1 | 22 093,9 | 23 621,3 | 31 108,8 |
| April | 11 034,0 | 13 042,6 | 17 447,8 | 25 520,6 | 20 733,6 | 23 815,3 | 27 146,6 |
| May | 12 239,8 | 14 046,8 | 19 841,6 | 26 737,6 | 18 463,5 | 25 785,7 | 27 710,5 |
| June | 13 360,1 | 17 809,8 | 19 033,2 | 29 881,0 | 20 337,3 | 26 222,4 | 33 646,2 |
| July | 12 001,8 | 17 614,8 | 17 449,4 | 27 164,7 | 20 019,7 | 25 626,5 | 27 657,5 |
| August | 11 687,6 | 17 339,2 | 17 890,4 | 27 064,3 | 20 144,0 | 25 855,9 | |
| September | 13 524,1 | 20 586,6 | 19 619,7 | 27 830,7 | 20 737,7 | 27 933,2 | |
| October | 12 074,8 | 18 031,0 | 18 713,7 | 27 191,4 | 19 909,8 | 27 263,2 | |
| November | 12 453,2 | 18 918,2 | 20 674,4 | 23 991,0 | 20 128,7 | 27 098,2 | |
| December | 13 994,2 | 17 584,7 | 21 590,8 | 20 259,5 | 21 626,2 | 27 651,8 | |
| Year | 142 817,9 | 193 589,5 | 224 437,7 | 300 714,5 | 241 364,6 | 300 353,6 | |

1/ Preliminary.

Table 9 – Annual percentage change in the total value of mineral sales: 2005 – 2011

| Month | Percentage change 2/ | | | | | | |
|-------------|----------------------|-------------|-------------|-------------|--------------|-------------|------|
| | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 |
| January | -2,4 | 22,6 | 33,5 | 11,1 | -1,0 | 10,9 | 32,8 |
| February | -2,0 | 35,1 | 41,4 | 21,2 | -8,4 | 2,2 | 33,6 |
| March | 10,4 | 23,5 | 30,9 | 39,6 | -14,7 | 6,9 | 31,7 |
| April | 12,7 | 18,2 | 33,8 | 46,3 | -18,8 | 14,9 | 14,0 |
| May | 18,0 | 14,8 | 41,3 | 34,8 | -30,9 | 39,7 | 7,5 |
| June | 23,1 | 33,3 | 6,9 | 57,0 | -31,9 | 28,9 | 28,3 |
| July | 10,7 | 46,8 | -0,9 | 55,7 | -26,3 | 28,0 | 7,9 |
| August | 18,8 | 48,4 | 3,2 | 51,3 | -25,6 | 28,4 | |
| September | 15,7 | 52,2 | -4,7 | 41,9 | -25,5 | 34,7 | |
| October | 15,4 | 49,3 | 3,8 | 45,3 | -26,8 | 36,9 | |
| November | 15,1 | 51,9 | 9,3 | 16,0 | -16,1 | 34,6 | |
| December | 32,2 | 25,7 | 22,8 | -6,2 | 6,7 | 27,9 | |
| Year | 14,2 | 35,5 | 15,9 | 34,0 | -19,7 | 24,4 | |

2/ The annual percentage change is the change in the value of mineral sales of the relevant month of the current year compared with the corresponding month of the previous year expressed as a percentage.

Table 10 – Seasonally adjusted total value of mineral sales (R million): 2005 – 2011

| Month | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 |
|-----------|----------|----------|----------|----------|----------|----------|----------|
| January | 10 548,0 | 13 226,2 | 18 231,8 | 20 513,5 | 20 079,7 | 22 207,9 | 29 189,0 |
| February | 9 887,2 | 13 585,1 | 19 410,4 | 23 575,9 | 21 213,6 | 22 046,9 | 29 562,9 |
| March | 11 332,6 | 13 868,5 | 18 010,3 | 24 843,1 | 20 873,7 | 22 400,6 | 29 215,9 |
| April | 11 652,2 | 13 798,3 | 18 444,3 | 26 469,0 | 21 548,0 | 24 362,0 | 27 769,3 |
| May | 12 069,4 | 13 840,6 | 19 424,4 | 26 231,2 | 18 196,7 | 25 550,2 | 27 920,9 |
| June | 12 583,2 | 16 490,2 | 17 425,8 | 27 217,0 | 18 842,1 | 24 201,6 | 30 920,5 |
| July | 11 826,3 | 17 073,2 | 17 085,2 | 27 237,4 | 19 905,4 | 25 566,4 | 27 681,1 |
| August | 11 863,9 | 17 585,6 | 17 774,7 | 26 520,7 | 20 395,5 | 25 828,9 | |
| September | 12 384,0 | 18 843,9 | 18 074,1 | 26 212,5 | 19 667,5 | 26 787,0 | |
| October | 11 992,6 | 18 276,0 | 19 113,8 | 27 305,4 | 19 752,4 | 26 999,0 | |
| November | 12 264,8 | 18 805,1 | 20 475,6 | 23 511,7 | 19 803,1 | 26 722,0 | |
| December | 13 700,0 | 17 272,0 | 21 331,4 | 20 055,8 | 21 611,7 | 27 655,9 | |

Table 11 – Estimated actual value of mineral sales according to mineral groups and minerals

| Mineral groups and minerals | Value of sales for 2010 1/ | Value of sales for July 2010 1/ | Value of sales for June 2011 1/ | Value of sales for July 2011 1/ | % change between July 2010 and July 2011 |
|------------------------------------|----------------------------|---------------------------------|---------------------------------|---------------------------------|--|
| | R million | R million | R million | R million | |
| Gold | 53 093,2 | 4 819,7 | 5 355,4 | 5 380,2 | 11,6 |
| Iron ore | 43 418,6 | 3 605,8 | 6 443,3 | 5 714,9 | 58,5 |
| Chromium ore | 6 596,5 | 523,9 | 746,7 | 802,4 | 53,2 |
| Copper | 4 369,0 | 364,5 | 574,4 | 421,2 | 15,6 |
| Manganese ore | 10 660,5 | 735,6 | 779,4 | 527,4 | -28,3 |
| PGMs | 73 786,9 | 6 197,9 | 8 829,9 | 5 594,0 | -9,7 |
| Nickel | 5 984,9 | 354,4 | 616,0 | 344,2 | -2,9 |
| Other metallic minerals | 7 534,2 | 462,5 | 1 166,5 | 948,4 | 105,1 |
| Coal | 71 458,9 | 7 056,2 | 6 459,0 | 6 394,4 | -9,4 |
| Building materials | 6 889,4 | 620,2 | 667,8 | 633,8 | 2,2 |
| Other non-metallic minerals | 16 561,4 | 885,7 | 2 007,9 | 896,8 | 1,3 |
| Total | 300 353,6 | 25 626,5 | 33 646,2 | 27 657,5 | 7,9 |

1/ Preliminary.

Table 12 – Seasonally adjusted value of mineral sales according to mineral groups and minerals

| Mineral groups and minerals | Value of sales for July 2010 | Value of sales for June 2011 | Value of sales for July 2011 | % change between June and July 2011 |
|------------------------------------|------------------------------|------------------------------|------------------------------|-------------------------------------|
| | R million | R million | R million | |
| Gold | 4 666,4 | 5 148,9 | 5 223,5 | 1,4 |
| Iron ore | 3 628,1 | 6 191,7 | 5 769,2 | -6,8 |
| Chromium ore | 478,4 | 677,2 | 733,9 | 8,4 |
| Copper | 311,0 | 487,3 | 362,9 | -25,5 |
| Manganese ore | 848,9 | 659,4 | 597,0 | -9,5 |
| PGMs | 6 245,6 | 7 640,8 | 5 650,7 | -26,0 |
| Nickel | 385,2 | 426,9 | 376,8 | -11,7 |
| Other metallic minerals | 521,8 | 924,3 | 1 072,6 | 16,0 |
| Coal | 6 721,2 | 6 363,5 | 6 087,2 | -4,3 |
| Building materials | 584,1 | 661,1 | 597,9 | -9,6 |
| Other non-metallic minerals | 1 175,7 | 1 739,4 | 1 209,4 | -30,5 |
| Total | 25 566,4 | 30 920,5 | 27 681,1 | -10,5 |

Table 13 – Annual percentage change in the three-monthly value of mineral sales according to mineral groups and minerals

| Mineral groups and minerals | % contribution to total mineral sales during May to July 2010 | Value of sales for May to July 2010 | Value of sales for May to July 2011 | % change between May to July 2010 and May to July 2011 | Contribution to the % change in the total value of mineral sales 1/ | Difference in sales between May to July 2010 and May to July 2011 |
|------------------------------------|---|-------------------------------------|-------------------------------------|--|---|---|
| | | R million | R million | | % points | R million |
| Gold | 18,4 | 14 318,7 | 15 469,8 | 8,0 | 1,5 | 1 151,1 |
| Iron ore | 14,6 | 11 332,7 | 17 063,6 | 50,6 | 7,4 | 5 730,9 |
| Chromium ore | 2,1 | 1 627,4 | 2 274,7 | 39,8 | 0,8 | 647,3 |
| Copper | 1,4 | 1 075,2 | 1 469,8 | 36,7 | 0,5 | 394,6 |
| Manganese ore | 3,4 | 2 618,8 | 2 082,7 | -20,5 | -0,7 | -536,1 |
| PGMs | 24,2 | 18 761,4 | 21 423,9 | 14,2 | 3,4 | 2 662,5 |
| Nickel | 1,9 | 1 511,5 | 1 402,3 | -7,2 | -0,1 | -109,2 |
| Other metallic minerals | 2,2 | 1 690,7 | 3 180,2 | 88,1 | 1,9 | 1 489,5 |
| Coal | 24,1 | 18 737,5 | 18 607,1 | -0,7 | -0,2 | -130,4 |
| Building materials | 2,3 | 1 800,1 | 1 918,5 | 6,6 | 0,2 | 118,4 |
| Other non-metallic minerals | 5,4 | 4 160,9 | 4 122,0 | -0,9 | 0,0 | -38,9 |
| Total | 100,0 | 77 634,6 | 89 014,2 | 14,7 | 14,7 | 11 379,6 |

1/ The contribution (percentage points) to the percentage change in sales is calculated by multiplying the percentage change of each mineral with the percentage contribution to total mineral sales during May to July 2010, divided by 100. Figures have been rounded off.

Table 14 – Annual percentage change in the cumulative value of mineral sales according to mineral groups and minerals

| Mineral groups and minerals | % contribution to total mineral sales during January to July 2010 | Value of sales for January to July 2010 | Value of sales for January to July 2011 | % change between January to July 2010 and January to July 2011 | Contribution to the % change in the total value of mineral sales 2/ | Difference in sales between January to July 2010 and January to July 2011 |
|------------------------------------|---|---|---|--|---|---|
| | | R million | R million | | % points | R million |
| Gold | 17,4 | 28 684,4 | 33 657,6 | 17,3 | 3,0 | 4 973,2 |
| Iron ore | 14,0 | 23 048,0 | 36 376,8 | 57,8 | 8,1 | 13 328,8 |
| Chromium ore | 2,2 | 3 540,9 | 5 056,2 | 42,8 | 0,9 | 1 515,3 |
| Copper | 1,4 | 2 375,0 | 3 155,6 | 32,9 | 0,5 | 780,6 |
| Manganese ore | 3,5 | 5 681,5 | 5 275,5 | -7,1 | -0,2 | -406,0 |
| PGMs | 24,2 | 39 778,4 | 48 183,7 | 21,1 | 5,1 | 8 405,3 |
| Nickel | 2,1 | 3 499,7 | 3 867,0 | 10,5 | 0,2 | 367,3 |
| Other metallic minerals | 2,5 | 4 108,0 | 5 531,6 | 34,7 | 0,9 | 1 423,6 |
| Coal | 24,7 | 40 617,5 | 44 510,7 | 9,6 | 2,4 | 3 893,2 |
| Building materials | 2,5 | 4 086,3 | 4 147,4 | 1,5 | 0,0 | 61,1 |
| Other non-metallic minerals | 5,5 | 9 131,8 | 10 093,6 | 10,5 | 0,6 | 961,8 |
| Total | 100,0 | 164 551,3 | 199 855,4 | 21,5 | 21,5 | 35 304,1 |

2/ The contribution (percentage points) to the percentage change in sales is calculated by multiplying the percentage change of each mineral with the percentage contribution to total mineral sales during January to July 2010, divided by 100. Figures have been rounded off.

Explanatory notes

| | | |
|------------------------------|-----------|---|
| Introduction | 1 | Statistics South Africa (Stats SA) publishes monthly information regarding the mining industry on the basis of mining production figures and mineral sales furnished by the Department of Mineral Resources (DMR). This statistical release contains detailed information regarding indices of the physical volume of mining production and the total value of mineral sales according to mining mineral groups and minerals on a monthly basis. |
| | 2 | In accordance with international practice, the indices have to be re-based every five years to a new base year. The base year of the index of the physical volume of mining production is currently 2005=100. Both actual and seasonally adjusted figures are presented. |
| | 3 | Due to mining production figures being available earlier than mineral sales figures, mining production indices are published one month earlier than mineral sales. |
| | 4 | The value of mineral sales is calculated, in general, on a free-on-rail/free-on-board basis. |
| | 5 | In order to improve timeliness, some information for the current month may have been estimated due to late response. These estimates will be revised in future statistical release(s) as soon as more up-to-date information is available. |
| Purpose of the survey | 6 | The monthly mining production and sales survey is conducted by the Department of Mineral Resources (DMR), covering all mining establishments operating in the South African economy. The results of this survey are used to calculate physical volume of mining production indices in order to estimate the gross domestic product (GDP) and its components, which in turn are used to develop and monitor government policy. |
| Scope of the survey | 7 | This survey covers mining establishments conducting activities regarding <ul style="list-style-type: none"> • The extracting, dressing and beneficiating of minerals occurring naturally, for example solids such as coal and ores. |
| Classification | 8 | The 1993 edition of the <i>Standard Industrial Classification of all Economic Activities (SIC)</i> , Fifth Edition, Report No. 09-90-02, was used to classify the statistical units in the survey. The SIC is based on the 1990 <i>International Standard Industrial Classification of all Economic Activities (ISIC)</i> with suitable adaptations for local conditions. Each statistical unit is classified to an industry which reflects the predominant activity of the establishment. Statistics in this publication are presented according to mineral groups and minerals. |
| Statistical unit | 9 | The basic statistical unit for the collection of information is the mining establishment. An establishment is the smallest economic unit that functions as a separate entity. Each statistical unit is classified to an industry (see paragraph 8). |
| Weighting | 10 | The weights, which are used to aggregate minerals to mineral groups and mineral groups to total mining, are based on the value of production derived from detailed information for 2005 supplied by the Department of Mineral Resources (DMR). |

| | | | | | | | | | | | | | | | | | | |
|----------------------------------|---|---|-----|---------------------------------|-----|------------------------|------|--|------|-----------------------|-----|---|-----|-----------------------------|----------|-------------------------|---|---------|
| Seasonal adjustment | 11 | <p>Seasonally adjusted estimates of all items are generated each month, using the X-11 Seasonal Adjustment Program developed by US Bureau of the Census Economic Research and Analyses Division, 1968. Seasonal adjustment is a means of removing the estimated effects of normal seasonal variation from the series so that the effects of other influences on the series can be more clearly recognised. Seasonal adjustment does not aim to remove irregular or non-seasonal influences which may be present in any particular month.</p> <p>Influences that are volatile or unsystematic can still make it difficult to interpret the movement of the series even after adjustment for seasonal variations. This means the month-to-month movements of seasonally adjusted estimates may not be reliable indicators of trend behaviour.</p> | | | | | | | | | | | | | | | | |
| Reliability of estimates | 12 | <p>Figures for the latest 12 months are preliminary.</p> | | | | | | | | | | | | | | | | |
| Historical data | 13 | <p>More comprehensive detail on the method of calculation and historical data in respect of the production indices according to mining mineral groups for the period January 1998 to September 2009 is available in the statistical release P2041, entitled <i>Mining: Production and sales (Preliminary)</i>, published on 12 November 2009 and is available on the Stats SA website: www.statssa.gov.za</p> | | | | | | | | | | | | | | | | |
| Related publications | 14 | <p>Users may also wish to refer to the following publications which are available from Stats SA –</p> <ul style="list-style-type: none"> • <i>Bulletin of Statistics; and</i> • <i>SA Statistics.</i> | | | | | | | | | | | | | | | | |
| Rounding-off of figures | 15 | <p>The figures in the tables have, where necessary, been rounded off to the nearest digit shown. There may, therefore, be slight discrepancies between the sums of the constituent items and the totals shown.</p> | | | | | | | | | | | | | | | | |
| Symbols and abbreviations | 16 | <table border="0"> <tr> <td>DMR</td> <td>Department of Mineral Resources</td> </tr> <tr> <td>GDP</td> <td>Gross domestic product</td> </tr> <tr> <td>ISIC</td> <td>International Standard Industrial Classification</td> </tr> <tr> <td>PGMs</td> <td>Platinum group metals</td> </tr> <tr> <td>SIC</td> <td>Standard Industrial Classification of all Economic Activities</td> </tr> <tr> <td>SNA</td> <td>System of National Accounts</td> </tr> <tr> <td>Stats SA</td> <td>Statistics South Africa</td> </tr> <tr> <td>*</td> <td>Revised</td> </tr> </table> | DMR | Department of Mineral Resources | GDP | Gross domestic product | ISIC | International Standard Industrial Classification | PGMs | Platinum group metals | SIC | Standard Industrial Classification of all Economic Activities | SNA | System of National Accounts | Stats SA | Statistics South Africa | * | Revised |
| DMR | Department of Mineral Resources | | | | | | | | | | | | | | | | | |
| GDP | Gross domestic product | | | | | | | | | | | | | | | | | |
| ISIC | International Standard Industrial Classification | | | | | | | | | | | | | | | | | |
| PGMs | Platinum group metals | | | | | | | | | | | | | | | | | |
| SIC | Standard Industrial Classification of all Economic Activities | | | | | | | | | | | | | | | | | |
| SNA | System of National Accounts | | | | | | | | | | | | | | | | | |
| Stats SA | Statistics South Africa | | | | | | | | | | | | | | | | | |
| * | Revised | | | | | | | | | | | | | | | | | |

Glossary

| | |
|--|---|
| Free-on-rail | Free-on-rail relates to goods sold on the local market where no railage or road transport costs are involved. |
| Free-on-board | Free-on-board relates to goods destined for the export market. Railage, road transport and docking charges are involved but no charges are made for the transport by sea. |
| Index of physical volume of mining production | The index of physical volume of mining production or a production index is a statistical measure of the change in the volume of production. The production index of a mineral group is the ratio between the volume of production of a mineral group in a given period and the volume of production of the same mineral group in the base period. The current base period is 2005. The production in the base period is set at 100. |
| Industry | An industry consists of a group of establishments engaged in the same or similar kinds of economic activity. Industries are defined in the <i>System of National Accounts (SNA)</i> in the same way as in the <i>Standard Industrial Classification (SIC) of all Economic Activities</i> , Fifth Edition of January 1993. |
| PGMs – Platinum group metals | Platinum group metals include platinum; iridium; osmiridium; palladium; rhodium; ruthenium and osmium. |
| Sales | Sales are the total value of sales and transfers-out of goods mined by the mining establishments and the amounts received for installation, erection or assembly or other services rendered. |
| Weight | The weight of a mineral group is the ratio of the sales of a mineral group to the total sales of the mining industry. The weight of a mineral group reflects the importance of the mineral group in the total mining industry. The weights change over time due to quality changes and changes in relative prices. New weights need to be calculated from time to time. The current weights that are being used are based on the total value of mineral sales for 2005. |

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