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SUMMARY OF FINDINGS: MINING PRODUCTION AND MINERAL SALES

Key findings regarding mining production as at the end of April 2008

Mining production decreases

The total mining production for the three months ended April 2008, after seasonal adjustment, decreased by 4,1% compared with the previous three months. The decrease of 4,1% was due to a decrease of 5,5% in the production of gold and a decrease of 3,9% in the production of non-gold minerals. The major contributors to the decrease of 4,1% were platinum group metals (PGMs) (-3,7 percentage points), diamonds (-0,8 of a percentage point) and gold (-0,7 of a percentage point). However, coal contributed positively (1,3 percentage points) to the 4,1% decrease (see Table 4).

The total mining production for the three months ended April 2008 decreased by 9,0% compared with the three months ended April 2007. The actual total mining production for April 2008 decreased by 2,0% compared with April 2007 (see Table A).

Gold production decreased by 10,1% in April 2008 compared with April 2007 (see Table A).

Key figures regarding mining production as at the end of April 2008

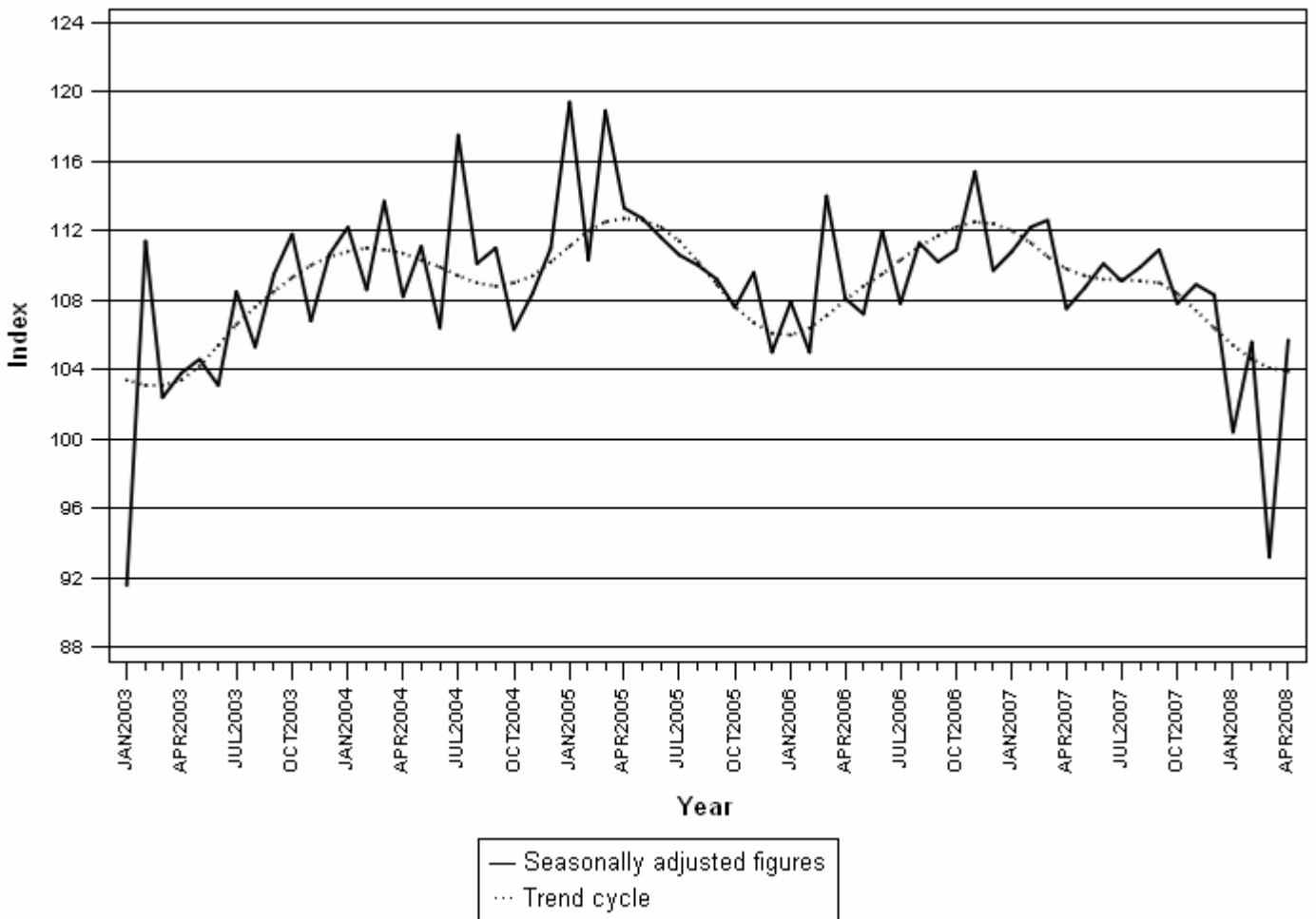
Table A – Selected key figures regarding mining production for April 2008

Annual estimates	Base : 2000=100		
	April 2008	% change between April 2007 and April 2008	% change between February 2007 to April 2007 and February 2008 to April 2008
Index of the physical volume of mining production			
Gold	50,0	-10,1	-17,0
Non-gold	121,1	-0,7	-7,6
Total	102,8	-2,0	-9,0

Shorter term seasonally adjusted estimates	Base : 2000=100		
	April 2008	% change between March 2008 and April 2008	% change between November 2007 to January 2008 and February 2008 to April 2008
Index of the physical volume of mining production			
Gold	52,9	2,9	-5,5
Non-gold	123,9	15,1	-3,9
Total	105,7	13,4	-4,1

Figure 1 shows the seasonally adjusted figures and trend series for the index of total mining production between January 2003 and April 2008.

Figure 1 – Monthly indices of physical volume of total mining production including gold



Key findings regarding mineral sales as at the end of March 2008

Mineral sales increase

The total seasonally adjusted value of mineral sales at current prices for the first quarter of 2008 reflected an increase of 13,5% compared with the previous quarter. The increase of 13,5% (R8 016,4 million) can be attributed to increases of 14,3% (R7 158,7 million) in the sale of non-gold minerals and 9,0% (R857,7 million) in the sale of gold (see Table B and Table 16).

The actual total value of mineral sales at current prices for the first quarter of 2008 increased by 21,1% compared with the first quarter of 2007. The major contributors to the increase of 21,1% year-on-year in the actual value of mineral sales were PGMs (7,1 percentage points or R3 783,3 million), coal (6,9 percentage points or R3 681,1 million), manganese ore (3,0 percentage points or R1 605,7 million), other non-metallic minerals (1,8 percentage points or R941,3 million) and iron ore (1,5 percentage points or R791,1 million) (see Table 8).

Key figures regarding mineral sales as at the end of March 2008

Table B – Selected key figures regarding mineral sales for March 2008

Annual estimates	March 2008	% change between March 2007 and March 2008	% change between January 2007 to March 2007 and January 2008 to March 2008
	R million		
Mineral sales			
Gold	4 096,8	13,8	4,1
Non-gold	21 319,9	40,4	25,0
Total	25 416,6	35,3	21,1

Shorter term seasonally adjusted estimates	March 2008	% change between February 2008 and March 2008	% change between October 2007 to December 2007 and January 2008 to March 2008
	R million		
Mineral sales			
Gold	3 678,5	5,4	9,0
Non-gold	21 109,9	6,7	14,3
Total	24 788,4	6,6	13,5

Figure 2 shows the seasonally adjusted figures and trend series of the total value of mineral sales between January 2003 and March 2008.

Figure 2 – Total value of mineral sales including gold

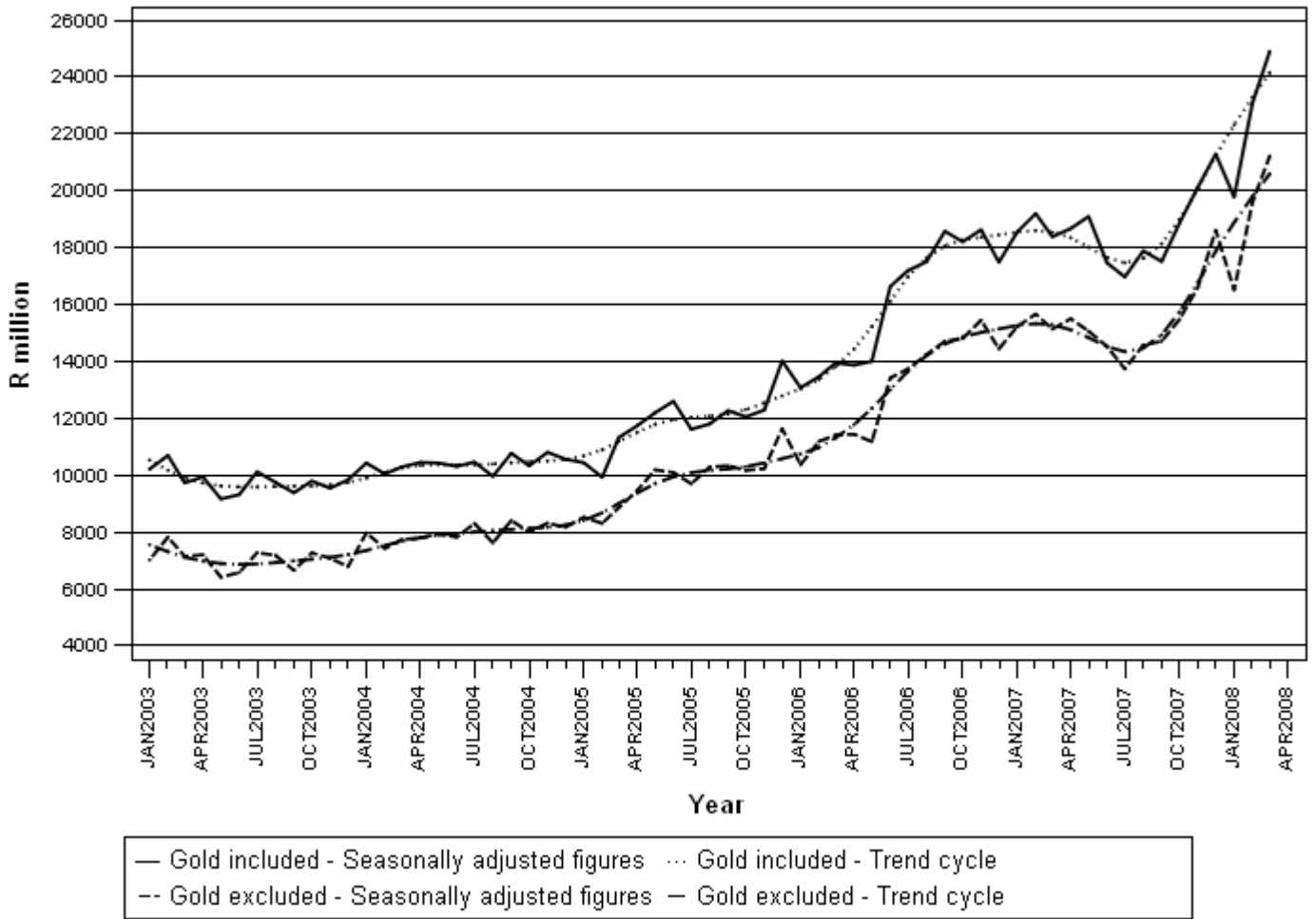
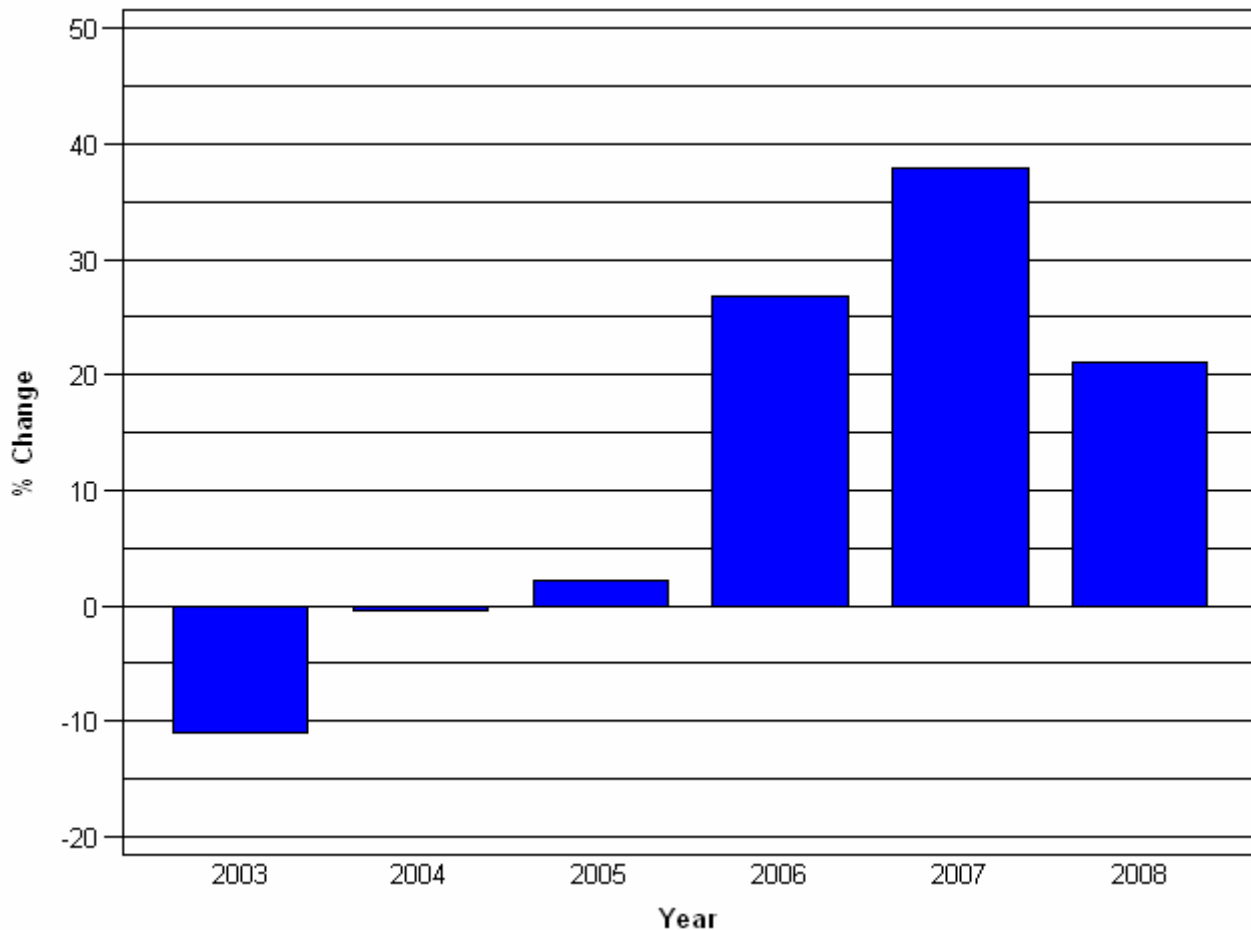


Figure 3 – Comparison of the last six years for the total value of mineral sales, including gold, for the first quarter of each year compared with the first quarter of the previous year.

Figure 3 shows the 21,1% annual growth rate in the value of mineral sales for the first quarter of 2008. The 21,1% represents a lower growth rate compared to the preceding two years for the same period.



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Statistician-General

Detailed results: Tables

Table 1 – Index of the physical volume of mining production including gold

		Base : 2000=100						
		2002	2003	2004	2005	2006	2007	2008
Actual indices	January	89,0	85,1	100,7	107,9	96,9	98,5	1/ 88,9
	February	94,2	101,7	97,8	98,6	93,6	98,7	1/ 92,1
	March	99,1	101,8	112,9	119,9	114,3	113,0	1/ 93,3
	April	102,0	101,0	105,0	110,2	105,2	104,9	1/ 102,8
	May	102,9	107,1	113,0	115,2	109,0	110,8	
	June	104,1	108,6	111,1	116,8	117,6	116,2	
	July	99,0	110,7	119,5	113,1	110,2	111,5	
	August	107,2	109,1	114,3	114,8	116,3	114,8	
	September	108,1	114,6	117,4	116,7	115,2	119,4	
	October	106,7	114,5	108,2	108,2	110,9	107,4	
	November	107,5	108,6	110,1	111,4	117,3	111,3	
	December	107,0	113,5	113,3	107,4	113,1	111,3	
	Year	102,2	106,4	110,3	111,7	110,0	109,8	
Seasonally adjusted indices	January	97,5	91,6	112,2	119,4	107,9	110,8	100,4
	February	100,7	111,4	108,6	110,3	105,0	112,2	105,6
	March	99,5	102,4	113,7	118,9	114,0	112,6	93,2
	April	103,1	103,8	108,2	113,3	108,1	107,5	105,7
	May	102,1	104,6	111,1	112,7	107,2	108,7	
	June	99,7	103,1	106,4	111,6	112,0	110,1	
	July	98,3	108,5	117,5	110,6	107,8	109,1	
	August	104,1	105,3	110,1	110,0	111,3	109,9	
	September	104,6	109,5	111,0	109,2	110,2	110,9	
	October	103,3	111,8	106,3	107,6	110,9	107,8	
	November	105,1	106,8	108,4	109,6	115,4	108,9	
	December	104,3	110,6	111,0	105,0	109,7	108,3	

Table 2 – Index of the physical volume of mining production excluding gold

		Base : 2000=100						
		2002	2003	2004	2005	2006	2007	2008
Actual indices	January	89,6	85,7	110,0	121,6	110,1	113,3	1/ 103,8
	February	95,8	107,3	104,0	108,7	104,1	111,3	1/ 108,5
	March	101,0	106,2	123,6	136,2	130,9	131,7	1/ 107,5
	April	105,3	106,3	115,0	127,0	119,7	121,9	1/ 121,1
	May	107,0	114,7	124,9	131,3	126,1	128,9	
	June	107,3	116,4	121,1	132,3	135,7	135,2	
	July	102,4	118,8	133,1	129,2	127,1	130,0	
	August	111,2	116,3	125,5	132,2	134,0	133,1	
	September	111,4	122,9	130,0	132,4	131,7	138,9	
	October	111,9	124,2	119,7	122,3	127,7	124,4	
	November	113,3	116,2	121,3	126,2	136,2	130,7	
	December	111,2	123,3	127,0	120,0	131,9	130,3	
	Year	105,6	113,2	121,3	126,6	126,3	127,5	
Seasonally adjusted indices	January	98,0	91,5	123,1	134,6	122,9	127,7	117,5
	February	103,6	119,4	117,6	123,6	118,5	128,6	126,1
	March	102,2	107,4	125,0	135,2	130,9	131,6	107,6
	April	105,7	108,9	118,2	130,1	122,3	124,4	123,9
	May	105,1	110,5	121,6	127,5	123,2	125,6	
	June	102,5	109,9	115,7	126,1	128,9	127,7	
	July	100,8	115,3	130,2	125,7	123,5	126,4	
	August	108,0	112,3	120,9	126,7	128,3	127,4	
	September	108,5	117,9	123,1	124,0	126,5	129,0	
	October	107,5	120,6	117,3	121,8	128,0	125,2	
	November	110,7	114,4	119,6	124,4	134,0	128,0	
	December	108,7	120,3	124,5	117,5	127,9	126,8	

Table 3 – Indices of physical volume of mining production according to mining divisions, mineral groups and minerals

	Base : 2000=100							
	Weights	Actual indices				Seasonally adjusted indices		
		2007	2008		2007	2008		2007
			1/ Apr	1/ Mar	Apr	Apr	Mar	Apr
Total, gold included	100,0	109,8	102,8	93,3	104,9	105,7	93,2	107,5
Total, gold excluded	74,3	127,5	121,1	107,5	121,9	123,9	107,6	124,4
Gold	25,7	58,7	50,0	52,4	55,6	52,9	51,4	58,8
Iron ore	3,1	124,4	130,4	130,0	122,4	126,3	123,4	119,0
Chromium	1,1	145,1	145,2	144,4	136,4	155,4	148,3	145,6
Copper	1,6	86,1	81,2	83,2	89,2	82,4	88,3	91,3
Manganese ore	1,3	162,9	174,4	167,6	157,6	170,8	175,4	154,9
PGMs	27,6	150,4	134,4	108,8	140,4	139,8	108,0	145,6
Nickel	2,0	101,9	83,6	91,2	106,4	82,5	87,0	105,0
Other metallic minerals	2,9	82,5	81,6	89,2	81,2	82,7	86,0	82,2
Diamonds	8,3	137,4	132,4	119,2	151,2	122,5	124,4	141,5
Coal	20,0	110,3	112,4	102,8	99,2	118,6	104,3	104,6
Building materials	2,6	137,2	140,4	131,2	126,0	148,7	124,7	132,7
Other non-metallic minerals	3,8	74,9	68,4	65,6	78,0	67,8	62,2	78,1

1/ Preliminary.

Table 4 – Contribution of the mining divisions to the total mining production (seasonally adjusted)

		Base : 2000=100			
		Percentage contribution to the total mining production using the weights according to the value of production in the base year	Average seasonally adjusted production index for February 2008 to April 2008	Quarterly percentage change February 2008 to April 2008 compared with the preceding three months	Contribution (percentage points) to the percentage change in the total mining production 1/
Gold		25,7	50,2	-5,5	-0,7
Non-gold minerals	Iron ore	3,1	126,6	0,2	0,0
	Chromium	1,1	151,8	4,2	0,1
	Copper	1,6	81,5	1,1	0,0
	Manganese ore	1,3	172,6	5,3	0,1
	PGMs	27,6	133,1	-9,6	-3,7
	Nickel	2,0	85,4	-15,1	-0,3
	Other metallic minerals	2,9	83,8	0,5	0,0
	Diamonds	8,3	115,6	-7,7	-0,8
	Coal	20,0	114,4	6,5	1,3
	Building materials	2,6	140,3	-2,7	-0,1
Other non-metallic minerals	3,8	65,2	-5,2	-0,1	
Total non-gold minerals		74,3	119,2	-3,9	-3,4
Total minerals		100,0	101,5	-4,1	-4,1

1/ The quarterly contribution of a commodity or commodity group to the total seasonally adjusted mining production is calculated by multiplying the weight of the commodity or commodity group with the change in the index for the commodity or commodity group and dividing by the previous period index total. Figures have been rounded off.

Table 5 – Total value of mineral sales including gold (R million)

		2002	2003	2004	2005	2006	2007	2008
Actual values	January	11 387,0	9 868,8	9 820,5	9 587,4	11 755,1	16 475,0	1/ 17 416,6
	February	10 634,4	10 236,5	9 576,1	9 383,8	12 680,8	18 026,1	1/ 21 687,4
	March	11 639,2	9 829,3	10 396,0	11 477,1	14 179,9	18 787,8	1/ 25 416,6
	April	11 194,9	9 294,1	9 789,3	11 034,0	13 042,6	17 528,2	
	May	12 145,3	9 104,1	10 373,3	12 239,8	14 046,8	19 214,9	
	June	11 637,2	9 745,9	10 856,0	13 360,1	17 809,8	18 784,8	
	July	10 779,9	10 403,7	10 844,2	12 001,8	17 614,8	17 262,4	
	August	11 633,5	9 612,0	9 841,7	11 687,6	17 339,2	17 719,0	
	September	12 115,1	10 008,1	11 693,2	13 524,1	20 586,6	19 490,4	
	October	12 514,2	9 989,4	10 466,3	12 074,8	18 031,0	18 587,2	
	November	11 059,4	9 535,8	10 815,6	12 453,2	18 918,2	20 451,3	
	December	10 764,4	9 899,2	10 585,6	13 994,2	17 584,7	21 478,7	
	Year	137 504,5	117 526,9	125 057,8	142 817,9	193 589,5	223 805,8	
Seasonally adjusted values	January	11 431,7	9 961,0	10 171,9	10 332,9	12 742,7	18 275,2	19 446,6
	February	10 856,3	10 497,8	9 953,3	9 902,0	13 582,7	19 409,1	23 264,5
	March	11 680,4	9 918,9	10 459,5	11 348,4	13 926,1	18 453,1	24 788,4
	April	11 890,5	9 863,1	10 427,0	11 727,7	13 992,6	18 860,5	
	May	12 120,0	9 104,7	10 426,1	12 253,7	14 198,6	19 484,8	
	June	11 184,2	9 323,7	10 381,7	12 709,4	16 784,8	17 614,1	
	July	10 715,8	10 450,7	10 783,2	11 767,0	16 873,3	16 701,4	
	August	11 720,1	9 749,5	9 962,0	11 998,6	17 893,2	18 057,2	
	September	11 839,8	9 471,1	10 841,3	12 367,8	18 742,8	17 732,8	
	October	12 287,8	9 859,0	10 334,2	12 019,9	18 291,3	19 002,1	
	November	11 261,2	9 658,6	10 805,9	12 277,9	18 788,5	20 234,2	
	December	10 369,0	9 626,7	10 238,3	13 400,1	16 767,5	20 246,8	

Table 6 – Total value of mineral sales excluding gold (R million)

		2002	2003	2004	2005	2006	2007	2008
Actual values	January	8 002,3	6 744,1	7 480,6	7 809,6	9 316,0	13 516,5	1/ 14 507,1
	February	7 368,2	7 452,6	7 039,8	7 813,9	10 469,6	14 595,6	1/ 18 298,3
	March	8 110,9	7 140,7	7 710,4	8 840,3	11 403,2	15 188,1	1/ 21 319,9
	April	7 481,9	6 815,2	7 366,5	8 963,2	10 850,3	14 676,2	
	May	8 619,3	6 477,2	8 029,3	10 372,9	11 445,0	15 520,8	
	June	8 035,5	6 759,5	8 107,4	10 562,0	14 217,3	15 503,2	
	July	7 344,7	7 613,1	8 699,0	10 082,3	14 114,1	13 973,4	
	August	8 065,2	7 052,7	7 546,9	10 210,5	14 152,3	14 481,7	
	September	8 562,1	7 092,3	9 114,1	11 390,1	16 333,3	16 408,7	
	October	8 711,8	7 345,5	8 089,0	10 186,0	14 646,2	15 231,4	
	November	7 981,8	7 154,9	8 406,4	10 436,1	15 781,8	16 972,3	
	December	7 834,8	6 825,9	8 138,7	11 549,8	14 455,8	18 741,1	
	Year	96 118,5	84 473,7	95 728,1	118 216,7	157 184,9	184 809,0	
Seasonally adjusted values	January	8 033,4	6 767,6	7 718,2	8 414,9	10 035,8	14 946,3	16 174,6
	February	7 494,1	7 625,1	7 330,2	8 280,3	11 305,9	15 878,0	19 775,9
	March	8 263,6	7 335,3	7 907,9	8 887,9	11 387,2	15 209,7	21 109,9
	April	7 751,6	7 125,8	7 769,0	9 448,3	11 563,4	15 686,7	
	May	8 461,0	6 355,9	7 941,4	10 249,1	11 374,7	15 452,3	
	June	7 821,8	6 585,2	7 892,8	10 200,8	13 570,2	14 678,4	
	July	7 213,8	7 605,5	8 623,7	9 851,1	13 413,7	13 465,3	
	August	8 208,5	7 185,7	7 625,3	10 483,7	14 630,4	14 745,9	
	September	8 435,8	6 747,3	8 477,3	10 433,2	14 871,5	14 925,6	
	October	8 717,0	7 331,9	8 007,9	10 139,7	14 888,6	15 618,0	
	November	8 088,9	7 197,5	8 318,4	10 217,9	15 611,3	16 713,7	
	December	7 428,9	6 576,1	7 841,1	11 016,7	13 718,6	17 570,0	

1/ Preliminary.

Table 7 – Total value of mineral sales according to mining divisions, mineral groups and minerals (R million)

	Actual values				Seasonally adjusted values		
	2007	2008		2007 March	2008		2007 March
		1/ March	1/ February		March	February	
Total, gold included	223 805,8	25 416,6	21 687,4	18 787,8	24 788,4	23 264,5	18 453,1
Total, gold excluded	184 809,0	21 319,9	18 298,3	15 188,1	21 109,9	19 775,9	15 209,7
Gold	38 996,8	4 096,8	3 389,0	3 599,7	3 678,5	3 488,6	3 243,4
Iron ore	13 430,2	1 541,2	1 406,1	1 212,2	1 405,6	1 421,5	1 107,5
Chromium	3 006,6	385,7	363,4	256,5	408,4	401,0	271,3
Copper	5 809,4	548,1	496,0	383,1	589,1	582,1	407,7
Manganese ore	3 571,4	830,4	931,3	240,2	738,8	854,7	218,6
PGMs	78 659,3	9 036,8	6 973,0	6 380,8	9 260,5	7 807,0	6 578,0
Nickel	8 811,1	475,7	554,1	861,2	499,0	577,9	914,6
Other metallic minerals	5 274,2	539,4	489,9	405,2	645,3	581,5	483,0
Coal	43 102,8	4 963,0	5 292,3	3 433,2	5 108,8	5 500,4	3 528,0
Building materials	6 018,3	525,7	543,8	513,4	499,7	564,6	487,3
- Granite or norite	476,9	36,1	43,2	36,4	37,4	43,2	37,6
- Lime and limestone	1 709,7	153,2	144,3	143,9	150,8	157,0	141,6
- Other building materials	3 831,6	336,4	356,3	333,1	311,5	364,4	308,1
Other non-metallic minerals	17 125,5	2 473,8	1 248,6	1 502,5	1 954,7	1 485,2	1 213,7

1/ Preliminary.

Table 8 – Contribution of the mining divisions to the total value of mineral sales

	Percentage contribution to total mineral sales during January 2007 to March 2007	Percentage change between January 2007 to March 2007 and January 2008 to March 2008	Contribution (percentage points) to the percentage change in the total value of mineral sales 1/	Difference in sales of mining divisions between January 2007 to March 2007 and January 2008 to March 2008	
				R million	
Gold	18,7	4,1	0,8	406,6	
Non-gold minerals	Iron ore	6,6	22,4	1,5	791,1
	Chromium	1,3	64,0	0,8	428,1
	Copper	2,3	11,3	0,3	138,1
	Manganese ore	1,2	252,0	3,0	1 605,7
	PGMs	34,8	20,4	7,1	3 783,3
	Nickel	4,6	-38,2	-1,8	-928,5
	Other metallic minerals	2,4	14,7	0,4	190,3
	Coal	18,8	36,7	6,9	3 681,1
	Building materials	2,6	14,3	0,4	194,5
	Other non-metallic minerals	6,8	26,1	1,8	941,3
Total non-gold minerals	81,3	25,0	20,3	10 825,1	
Total minerals	100,0	21,1	21,1	11 231,7	

1/ The contribution to the percentage change in sales is calculated by multiplying the quarterly percentage change of each mineral with the percentage contribution to total mineral sales during January 2007 to March 2007, divided by 100.

Table 9 – Percentage change in the indices of mining production between the current month and the corresponding month of the previous year

	Base : 2000=100			
	Actual estimates April 2007	Actual estimates April 2008	% change between April 2007 and April 2008	Difference between April 2007 and April 2008
	Percentage points			
Gold	55,6	50,0	-10,1	-5,6
Non-gold minerals	121,9	121,1	-0,7	-0,8
Total	104,9	102,8	-2,0	-2,1

Table 10 – Percentage change in the indices of mining production between the current quarter and the corresponding quarter of the previous year

	Base : 2000=100			
	Actual estimates February 2007 to April 2007	Actual estimates February 2008 to April 2008	% change between February 2007 to April 2007 and February 2008 to April 2008	Difference between February 2007 to April 2007 and February 2008 to April 2008
	Percentage points			
Gold	58,9	48,9	-17,0	-10,0
Non-gold minerals	121,6	112,4	-7,6	-9,2
Total	105,5	96,1	-9,0	-9,4

Table 11 – Percentage change in the seasonally adjusted indices of mining production between the current month and the previous month

	Base : 2000=100			
	Actual estimates March 2008	Actual estimates April 2008	% change between March 2008 and April 2008	Difference between March 2008 and April 2008
	Percentage points			
Gold	51,4	52,9	2,9	1,5
Non-gold minerals	107,6	123,9	15,1	16,3
Total	93,2	105,7	13,4	12,5

Table 12 – Percentage change in the seasonally adjusted indices of mining production between the current quarter and the previous quarter

	Base : 2000=100			
	Actual estimates November 2007 to January 2008	Actual estimates February 2008 to April 2008	% change between November 2007 to January 2008 and February 2008 to April 2008	Difference between November 2007 to January 2008 and February 2008 to April 2008
	Percentage points			
Gold	53,1	50,2	-5,5	-2,9
Non-gold minerals	124,1	119,2	-3,9	-4,9
Total	105,9	101,5	-4,1	-4,4

Table 13 – Percentage change in the actual value of mineral sales between the current month and the corresponding month of the previous year

	Actual estimates March 2007	Actual estimates March 2008	% change between March 2007 and March 2008	Difference between March 2007 and March 2008
	R million	R million		R million
Gold	3 599,7	4 096,8	13,8	497,1
Non-gold minerals	15 188,1	21 319,9	40,4	6 131,8
Total	18 787,8	25 416,6	35,3	6 628,8

Table 14 – Percentage change in the actual value of mineral sales between the current quarter and the corresponding quarter of the previous year

	Actual estimates January 2007 to March 2007	Actual estimates January 2008 to March 2008	% change between January 2007 to March 2007 and January 2008 to March 2008	Difference between January 2007 to March 2007 and January 2008 to March 2008
	R million	R million		R million
Gold	9 988,7	10 395,3	4,1	406,6
Non-gold minerals	43 300,2	54 125,3	25,0	10 825,1
Total	53 288,9	64 520,6	21,1	11 231,7

Table 15 – Percentage change in the seasonally adjusted value of mineral sales between the current month and the previous month

	Actual seasonal adjusted estimates February 2008	Actual seasonal adjusted estimates March 2008	% change between February 2008 and March 2008	Difference between February 2008 and March 2008
	R million	R million		R million
Gold	3 488,6	3 678,5	5,4	189,9
Non-gold minerals	19 775,9	21 109,9	6,7	1 334,0
Total	23 264,5	24 788,4	6,6	1 523,9

Table 16 – Percentage change in the seasonally adjusted value of mineral sales between the current quarter and the previous quarter

	Actual estimates October 2007 to December 2007	Actual estimates January 2008 to March 2008	% change between October 2007 to December 2007 and January 2008 to March 2008	Difference between October 2007 to December 2007 and January 2008 to March 2008
	R million	R million		R million
Gold	9 581,4	10 439,1	9,0	857,7
Non-gold minerals	49 901,7	57 060,4	14,3	7 158,7
Total	59 483,1	67 499,5	13,5	8 016,4

Explanatory notes

Introduction	1	Statistics South Africa (Stats SA) publishes monthly information regarding the mining industry on the basis of mining production figures and mineral sales furnished by the Minerals Bureau, Department of Minerals and Energy. This statistical release contains detailed information regarding indices of the physical volume of mining production and the total value of mineral sales according to mining divisions and mineral groups on a monthly basis.
	2	In accordance with international practice, the indices have to be re-based every five years to a new base year. The base year of the index of the physical volume of mining production is currently 2000=100. Both actual and seasonally adjusted figures are presented.
	3	Due to mining production figures being available earlier than mineral sales figures, mining production indices are published one month earlier than mineral sales.
	4	The value of mineral sales is calculated, in general, on a free-on-rail/free-on-board basis.
	5	In order to improve timeliness, some information for the current month may have been estimated due to late response. These estimates will be revised in future statistical release(s) as soon as more up-to-date information is available.
Purpose of the survey	6	The monthly mining production and sales survey is conducted by the Minerals Bureau, covering all mining establishments operating in the South African economy. The results of this survey are used to calculate physical volume of mining production indices in order to estimate the gross domestic product (GDP) and its components, which in turn are used to develop and monitor government policy.
Scope of the survey	7	This survey covers mining establishments conducting activities regarding <ul style="list-style-type: none"> • The extracting, dressing and beneficiating of minerals occurring naturally, for example solids such as coal and ores.
Classification	8	The 1993 edition of the <i>Standard Industrial Classification of all Economic Activities (SIC)</i> , Fifth Edition, Report No. 09-90-02, was used to classify the statistical units in the survey. The SIC is based on the 1990 <i>International Standard Industrial Classification of all Economic Activities (ISIC)</i> with suitable adaptations for local conditions. Statistics in this publication are presented at SIC division, major group and subgroup level. Each statistical unit is classified to an industry which reflects the predominant activity of the establishment.
Statistical unit	9	The basic statistical unit for the collection of information is the mining establishment. An establishment is the smallest economic unit that functions as a separate entity. Each statistical unit is classified to an industry (see paragraph 8).
Weighting	10	The weights which are used to aggregate minerals to mineral groups and mineral groups to total mining are based on the value of production derived from detailed information for 2000 supplied by the Minerals Bureau, Department of Minerals and Energy.

Seasonal adjustment	11	<p>Seasonally adjusted estimates of all items are generated each month, using the X-11 Seasonal Adjustment Program developed by US Bureau of the Census Economic Research and Analyses Division, 1968. Seasonal adjustment is a means of removing the estimated effects of normal seasonal variation from the series so that the effects of other influences on the series can be more clearly recognised. Seasonal adjustment does not aim to remove irregular or non-seasonal influences which may be present in any particular month.</p> <p>Influences that are volatile or unsystematic can still make it difficult to interpret the movement of the series even after adjustment for seasonal variations. This means the month-to-month movements of seasonally adjusted estimates may not be reliable indicators of trend behaviour.</p>
Reliability of estimates	12	<p>Estimates are subject to sampling and non-sampling errors. Figures for the latest month are preliminary.</p>
Historical data	13	<p>More comprehensive detail on the method of calculation and historical data in respect of the production indices according to mining mineral groups for the period February 1990 to November 2002 is available in statistical release P2041.1, entitled <i>Mining statistics: Indices of the physical volume of mining production, Base: 2000=100, February 1990 to November 2002</i>, published on 11 February 2003 on the Stats SA website: www.statssa.gov.za</p>
Related publications	14	<p>Users may also wish to refer to the following publications which are available from Stats SA -</p> <ul style="list-style-type: none"> • <i>Bulletin of Statistics.</i> • <i>SA Statistics.</i>
Unpublished statistics	15	<p>In some cases Stats SA can also make available statistics not included in standard publications. The statistics can be made available via computer printouts or diskette or CD. Generally, a charge is made for providing unpublished statistics.</p>
Rounding-off of figures	16	<p>The figures in the tables have, where necessary, been rounded off to the nearest digit shown. There may, therefore, be slight discrepancies between the sums of the constituent items and the totals shown.</p>

Glossary

Free-on-rail	Free-on-rail relates to goods sold on the local market where no railage or road transport costs are involved.
Free-on-board basis	Free-on-board relates to goods destined for the export market. Railage, road transport and docking charges are involved but no charges are made for the transport by sea.
Index of physical volume of mining production	The index of physical volume of mining production or a production index is a statistical measure of the change in the volume of production. The production index of a mineral group is the ratio between the volume of production of a mineral group in a given period and the volume of production of the same mineral group in the base period. The current base period is 2000. The production in the base period is set at 100.
Industry	An industry consists of a group of establishments engaged in the same or similar kinds of economic activity. Industries are defined in the <i>System of National Accounts (SNA)</i> in the same way as in the <i>Standard Industrial Classification (SIC) of all Economic Activities</i> , Fifth Edition of January 1993.
PGMs - Platinum Group Metals	Platinum Group Metals include platinum; iridium; osmiridium; palladium; rhodium; ruthenium and osmium.
Sales	Sales are the total value of sales and transfers-out of goods mined by the mining establishments and the amounts received for installation, erection or assembly or other services rendered.
Weight	The weight of a mineral group is the ratio of the sales of a mineral group to the total sales of the mining industry. The weight of a mineral group reflects the importance of the mineral group in the total mining industry. The weights change over time due to quality changes and changes in relative prices. New weights need to be calculated from time to time.

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