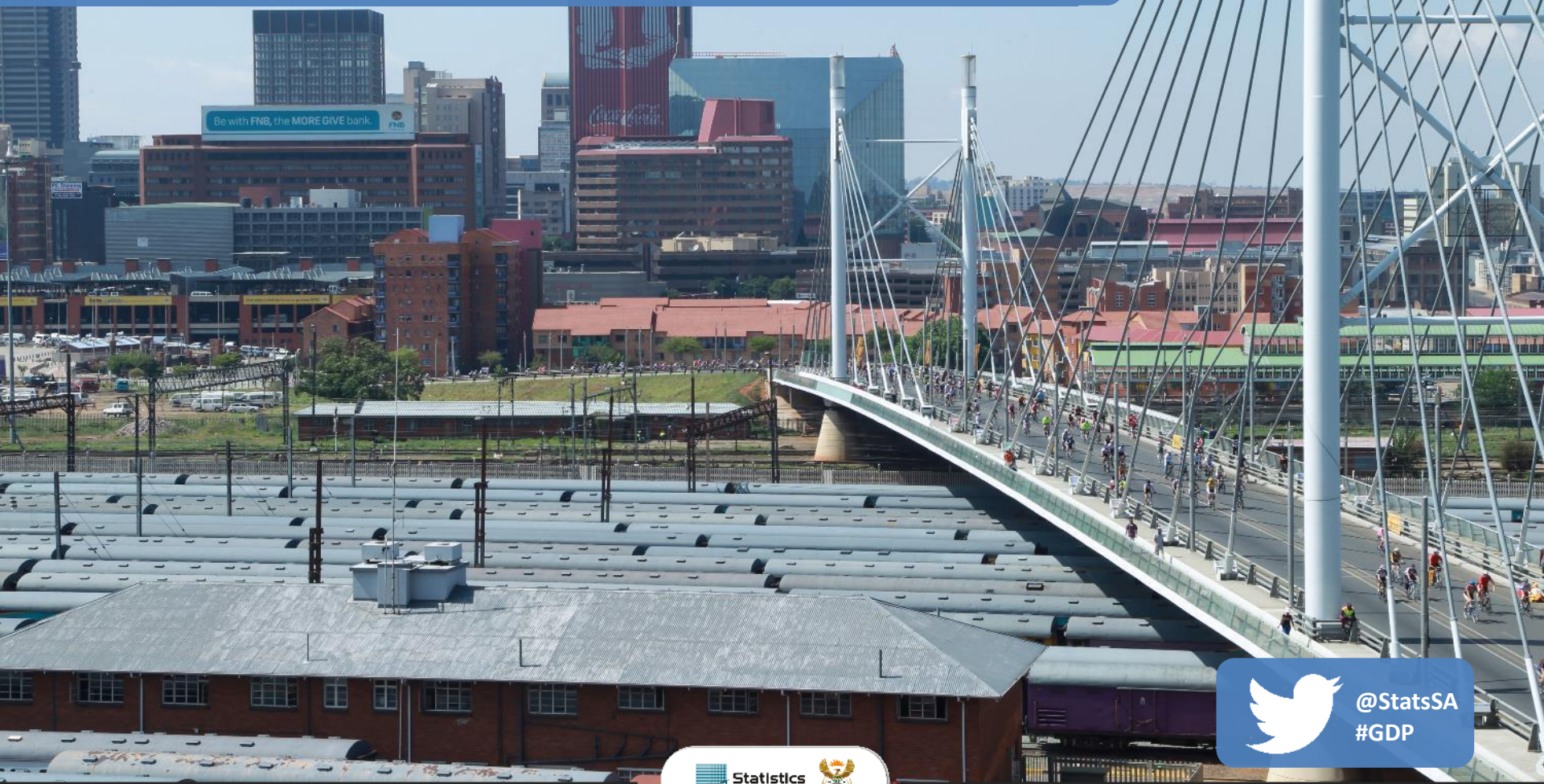


GDP
Q4 2015

Gross domestic product, 4th quarter 2015

Embargoed until: 1 March 2016, 11:30am



Embargoed until: 11:30am

GDP
Q4 2015

4th quarter 2015

Embargoed until: 11:30am

GDP
Q4 2015

Headline figure

GDP
Q4 2015

Real GDP* increased by

0,6%

during the fourth
quarter of 2015
(quarter-on-quarter)

**Seasonally adjusted and annualised*

GDP
Q4 2015

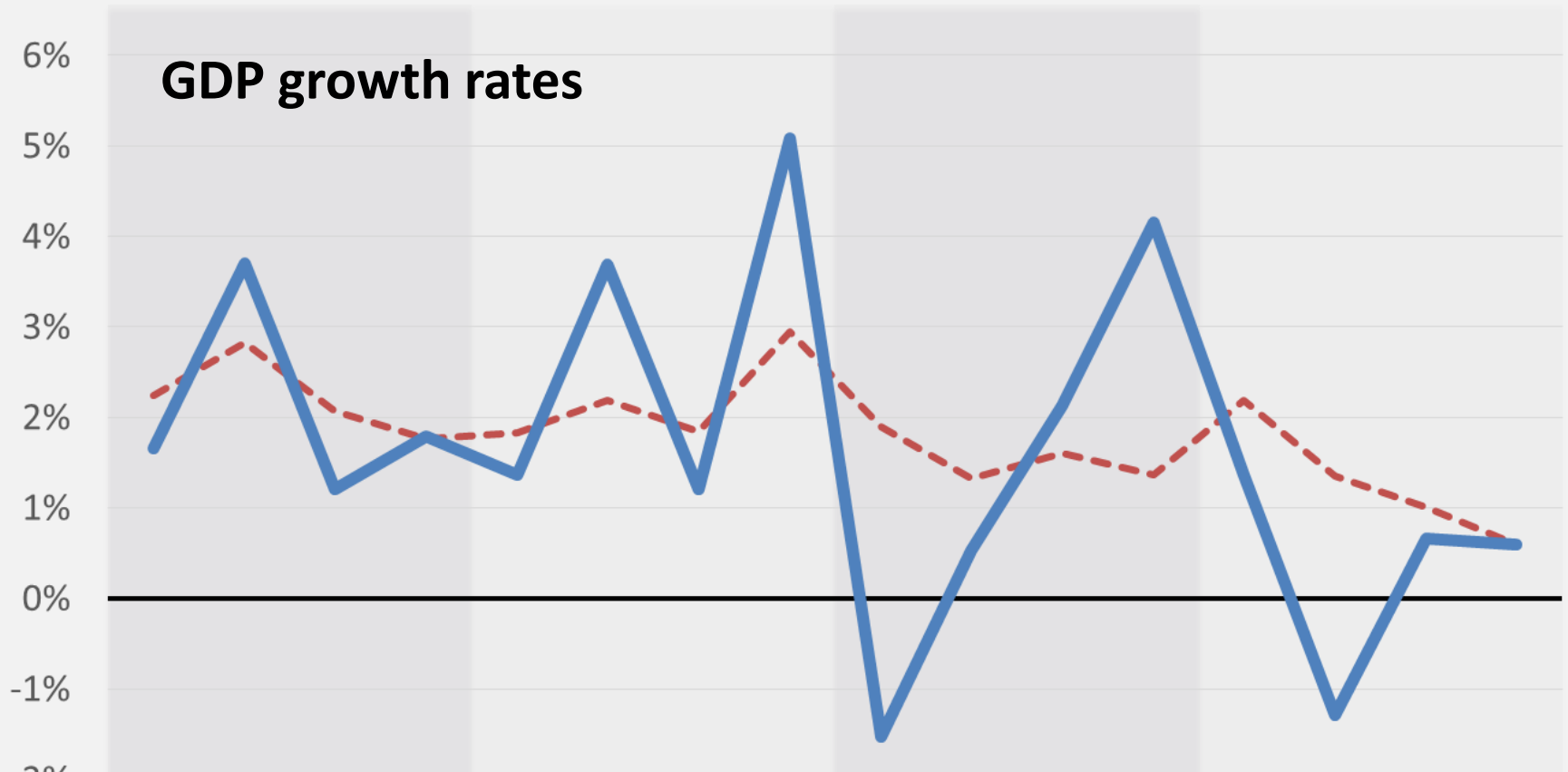
Real GDP* increased by

0,6%

during the fourth
quarter of 2015
(year-on-year)

**Unadjusted, market prices*

GDP
Q4 2015



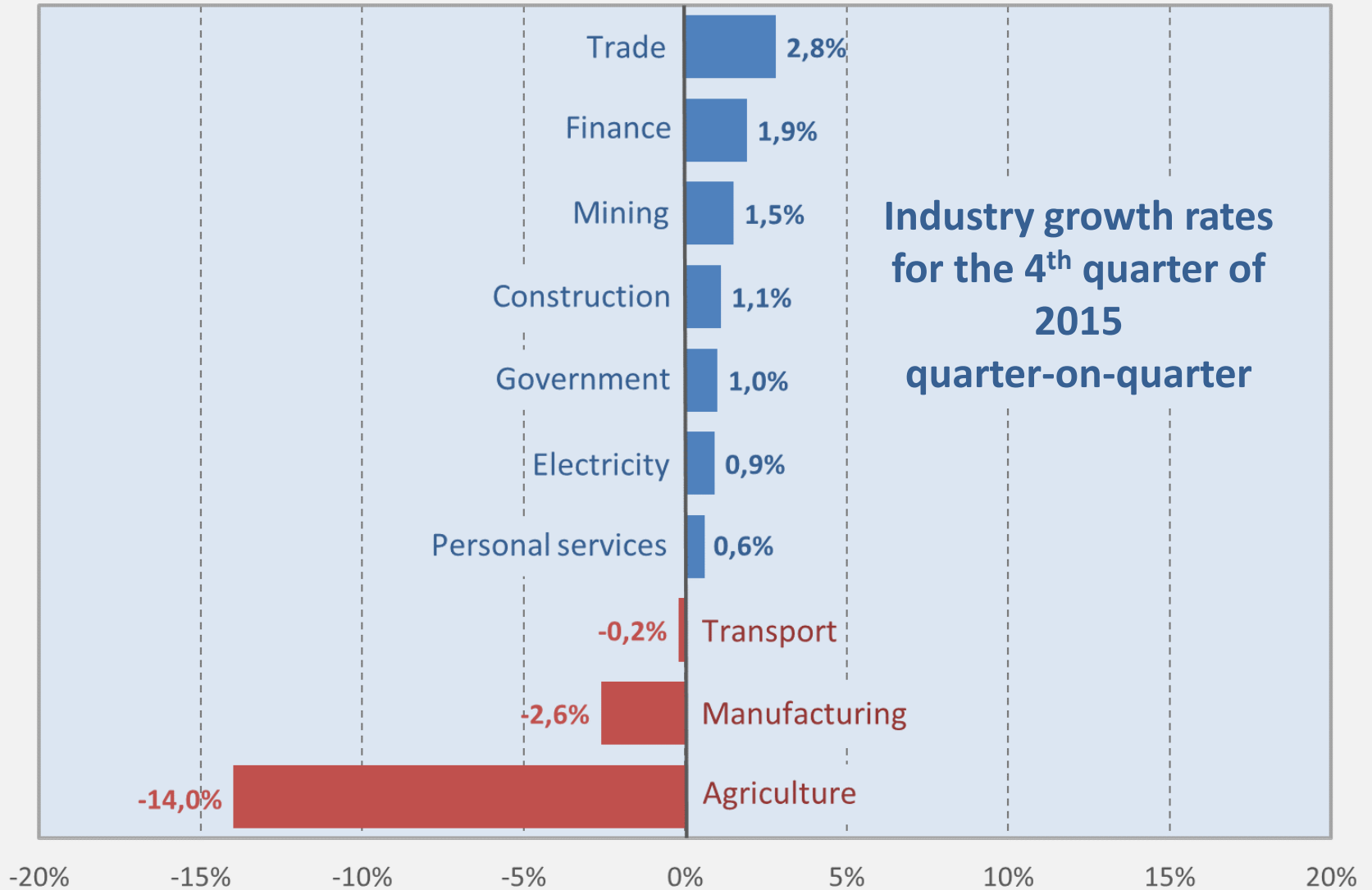
	12/1	12/2	12/3	12/4	13/1	13/2	13/3	13/4	14/1	14/2	14/3	14/4	15/1	15/2	15/3	15/4
--- Y/Y	2,2	2,8	2,1	1,8	1,8	2,2	1,8	2,9	1,9	1,3	1,6	1,4	2,2	1,3	1,0	0,6
— Q/Q	1,7	3,7	1,2	1,8	1,4	3,7	1,2	5,1	-1,5	0,5	2,1	4,2	1,4	-1,3	0,7	0,6



GDP
Q4 2015

Sector growth: 4th quarter 2015

GDP
Q4 2015

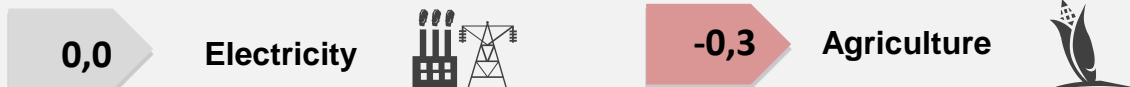


Contributions, 4th quarter 2015, quarter-on-quarter

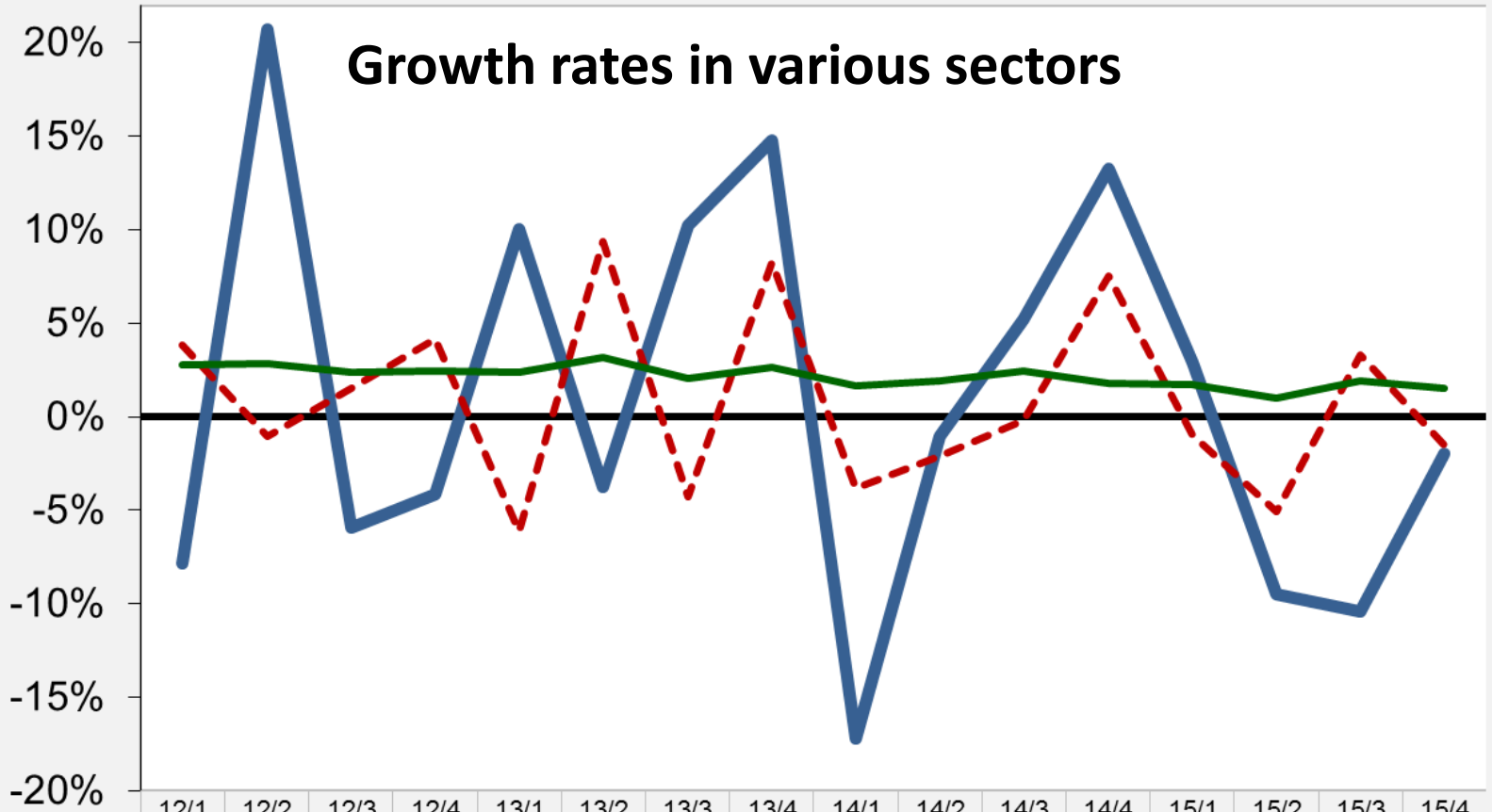
Positive contributors



Zero contributors



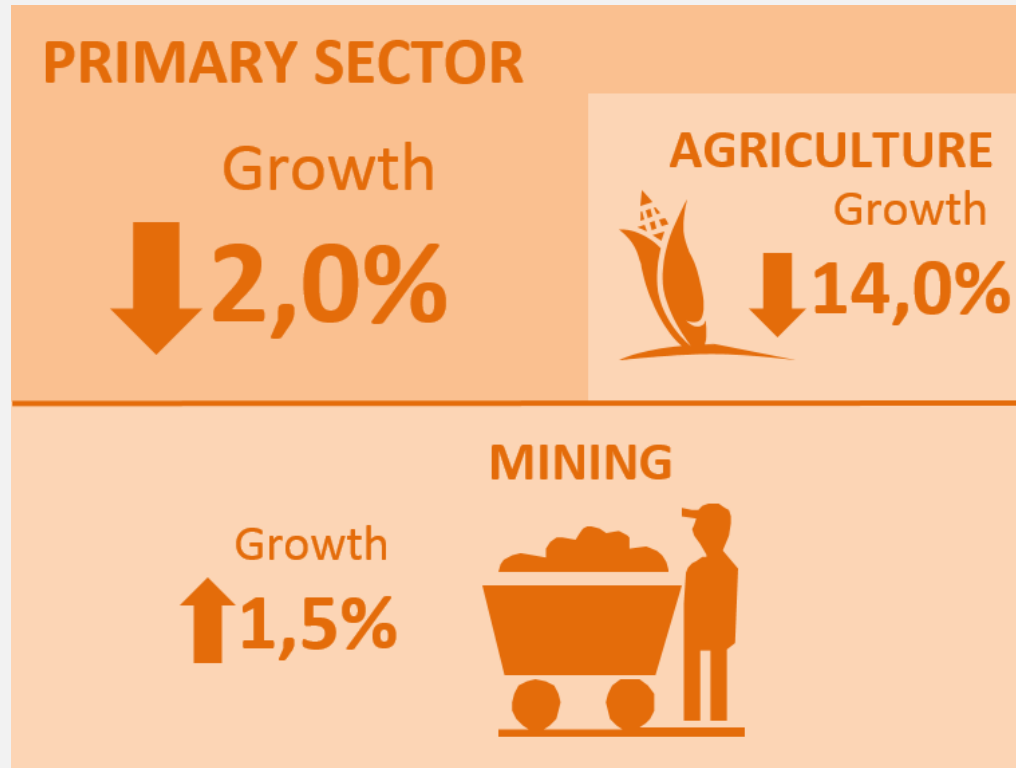
GDP
Q4 2015



	12/1	12/2	12/3	12/4	13/1	13/2	13/3	13/4	14/1	14/2	14/3	14/4	15/1	15/2	15/3	15/4
Primary industries	-7,9	20,7	-5,9	-4,1	10,1	-3,7	10,2	14,8	-17,2	-1,0	5,2	13,3	2,9	-9,5	-10,4	-2,0
Secondary industries	3,8	-1,0	1,5	4,1	-6,1	9,3	-4,3	8,2	-3,8	-2,1	-0,2	7,5	-1,0	-5,1	3,3	-1,5
Tertiary industries	2,8	2,8	2,4	2,4	2,4	3,2	2,1	2,7	1,7	1,9	2,4	1,8	1,7	1,0	1,9	1,5

Growth rates by sector

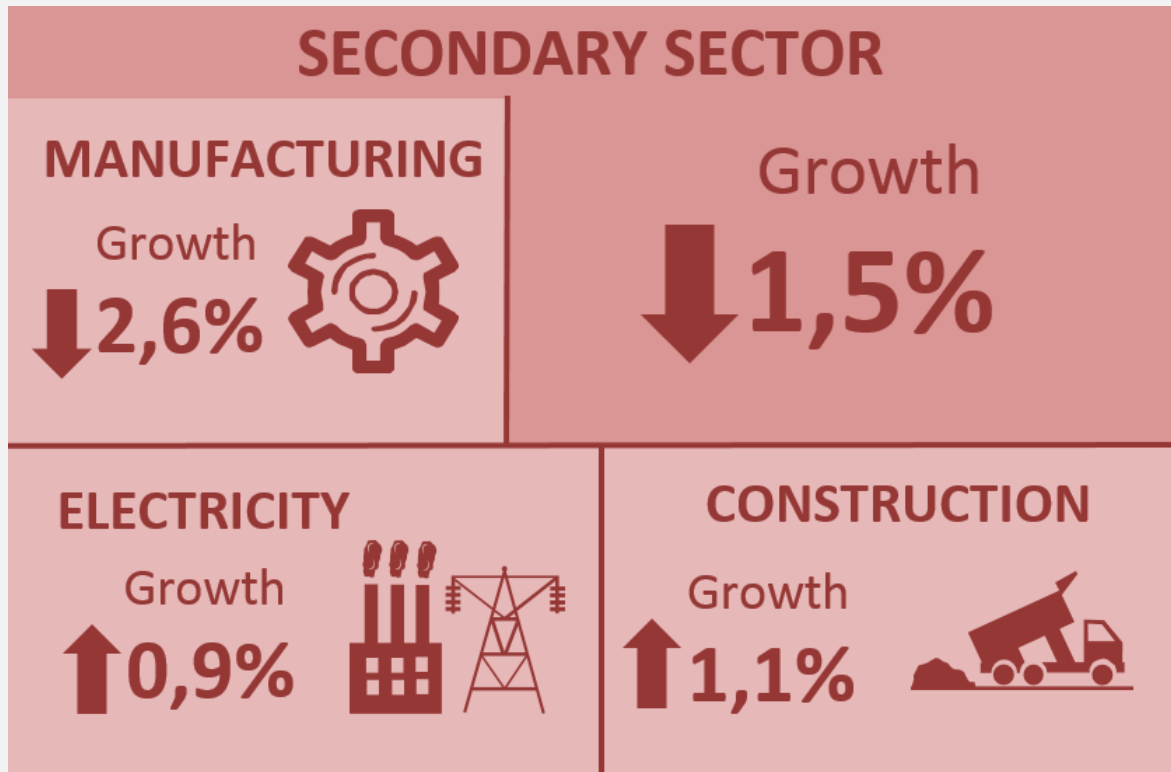
Quarter-on-quarter: 4th quarter of 2015 compared with the 3rd quarter of 2015



The decrease in the agriculture was due to drought, leading to decreases in the production of field crops (e.g. maize)

Growth rates by sector

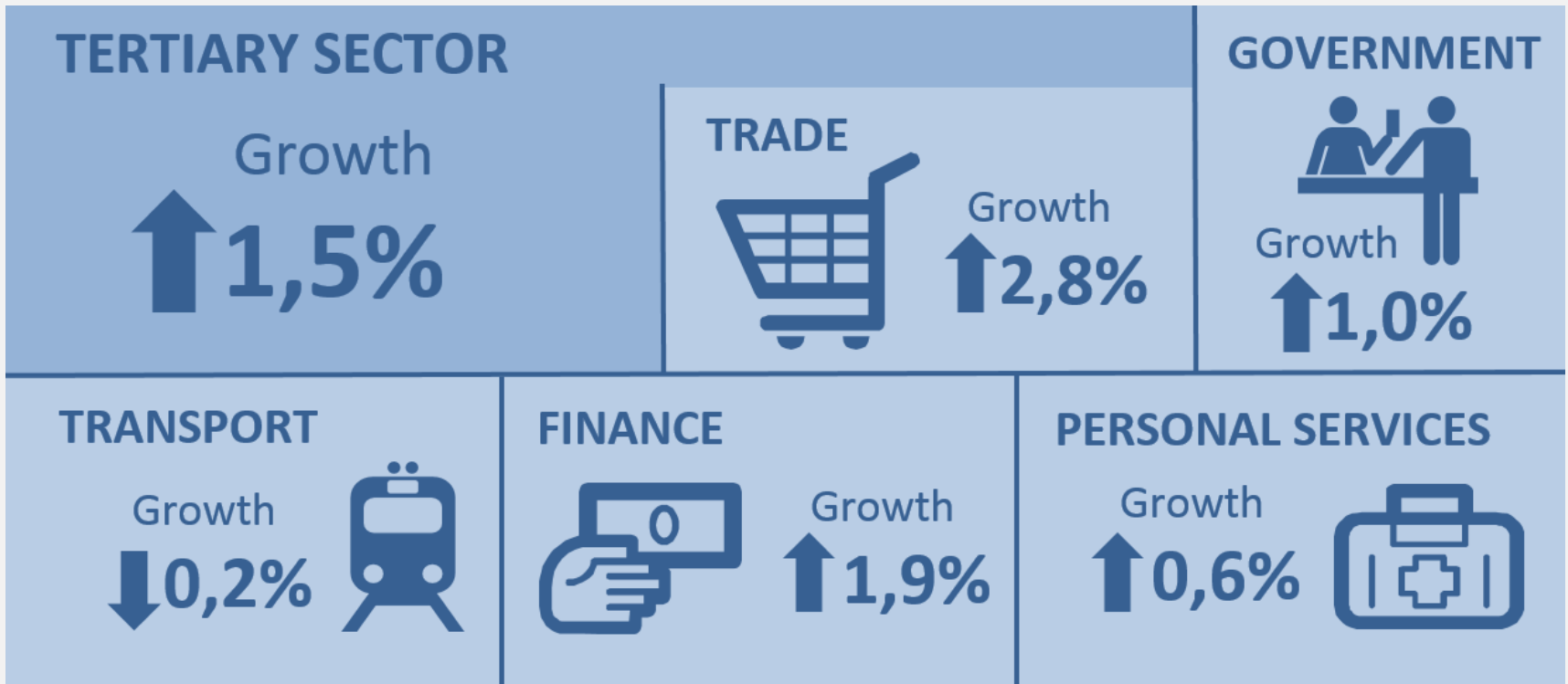
Quarter-on-quarter: 4th quarter of 2015 compared with the 3rd quarter of 2015



The fall in manufacturing was due to decreases in manufacturing of motor vehicles, paper & printing and basic metals

Growth rates by sector

Quarter-on-quarter: 4th quarter of 2015 compared with the 3rd quarter of 2015



Rise in trade was due to increased turnover of retail trade and catering and accommodation activities
Increase in finance was due to increased activities in the financial markets and banking sector

GDP
Q4 2015

Nominal GDP values: 4th quarter 2015

Nominal GDP estimated at **R1 027 billion** for the 4th quarter of 2015, **R20 billion** more than the 3rd quarter



Trade expanded by R16 billion to R148 billion



Transport expanded by R4 billion to R94 billion



Finance expanded by R2 billion to R189 billion

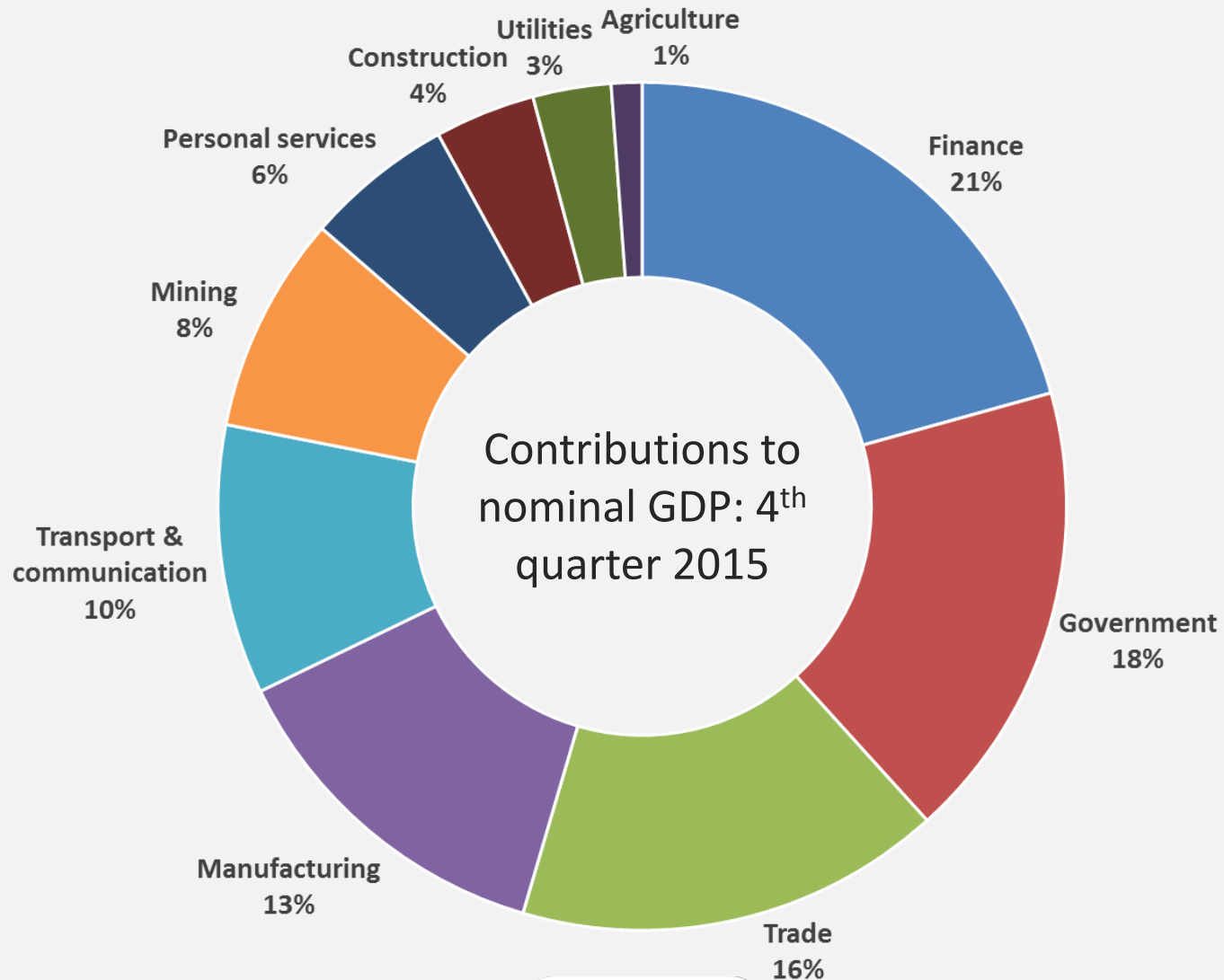


Electricity decreased by R6 billion to R27 billion



Agriculture decreased by R9 billion to R11 billion

GDP
Q4 2015



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GDP
Q4 2015

Preliminary annual growth figures 2015

Embargoed until: 11:30am

GDP
Q4 2015

Headline figure

GDP
Q4 2015

Real GDP* increased by

1,3%

Sum of the four quarters of 2015
(compared to the four quarters of 2014)

**Unadjusted, market prices*

GDP
Q4 2015

ANNUAL ECONOMIC GROWTH

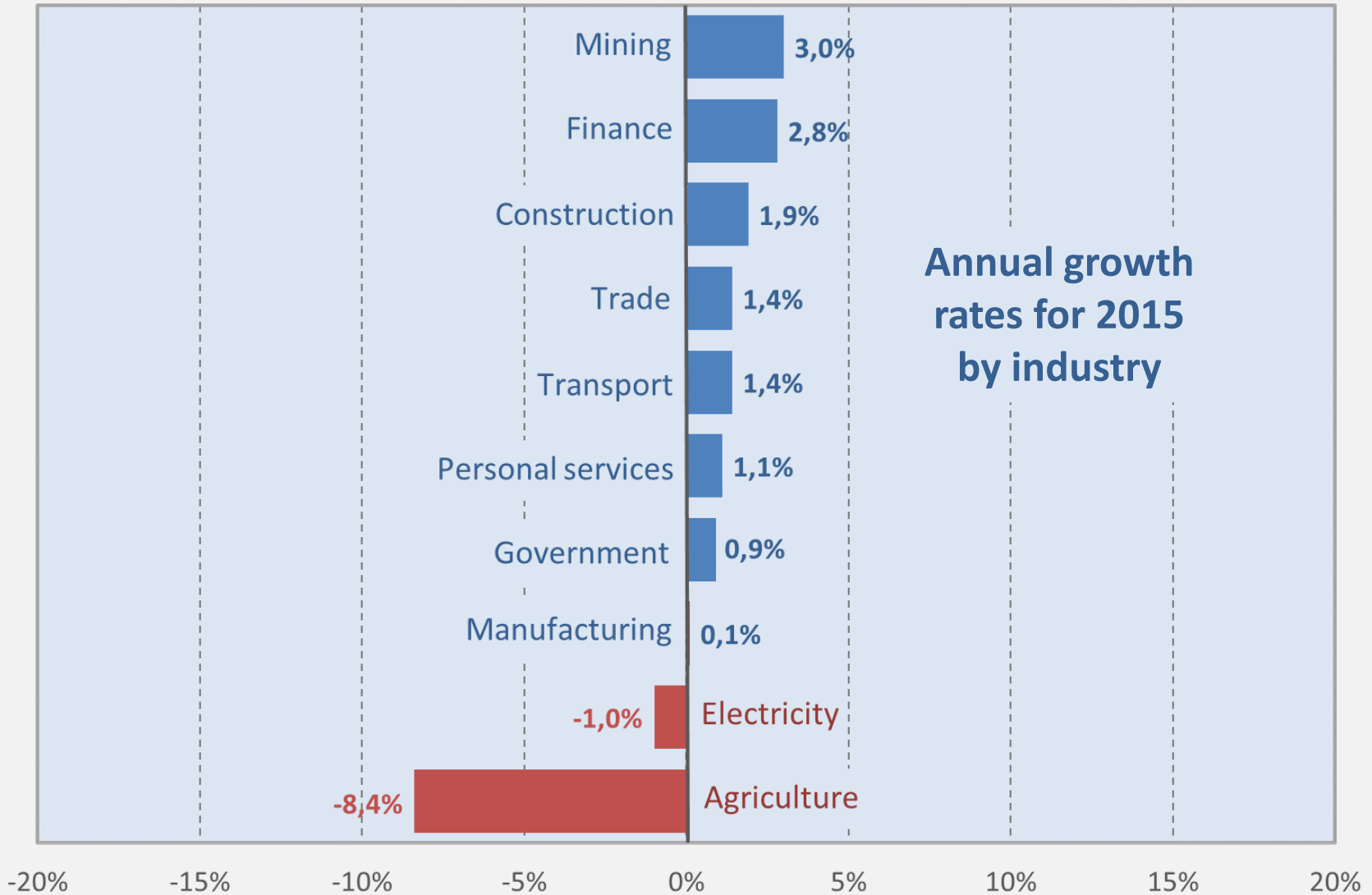


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GDP
Q4 2015

Sector growth: 2015

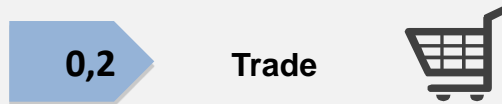
GDP
Q4 2015



GDP
Q4 2015

Contributions to growth, 2015

Positive contributors



Zero contributors

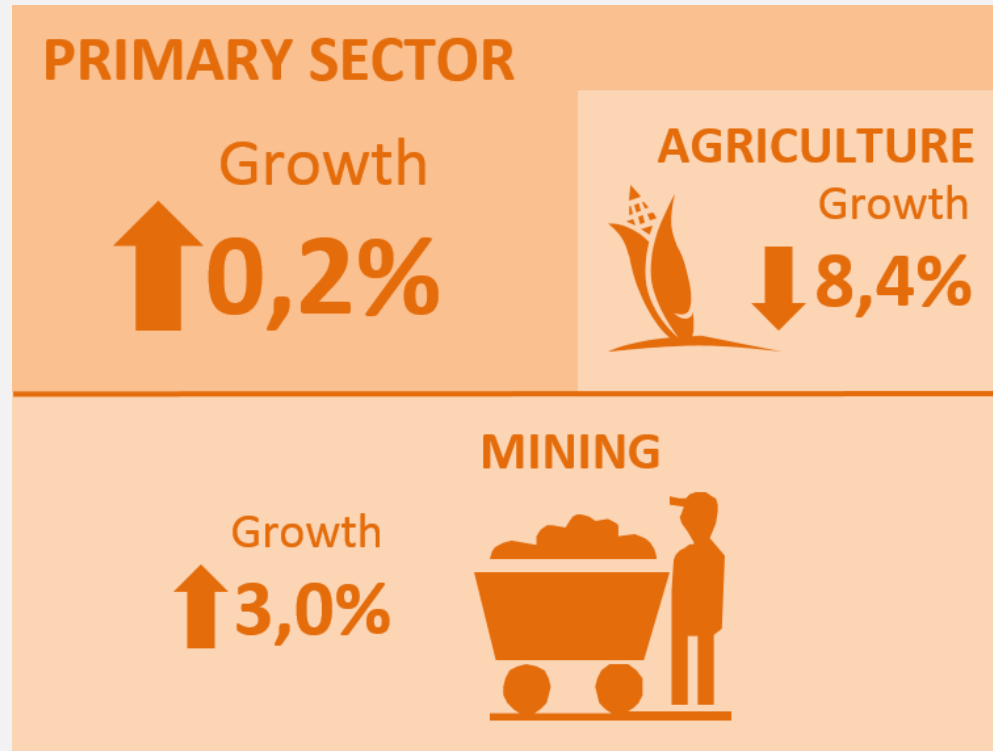


Negative contributors



Growth rates by sector

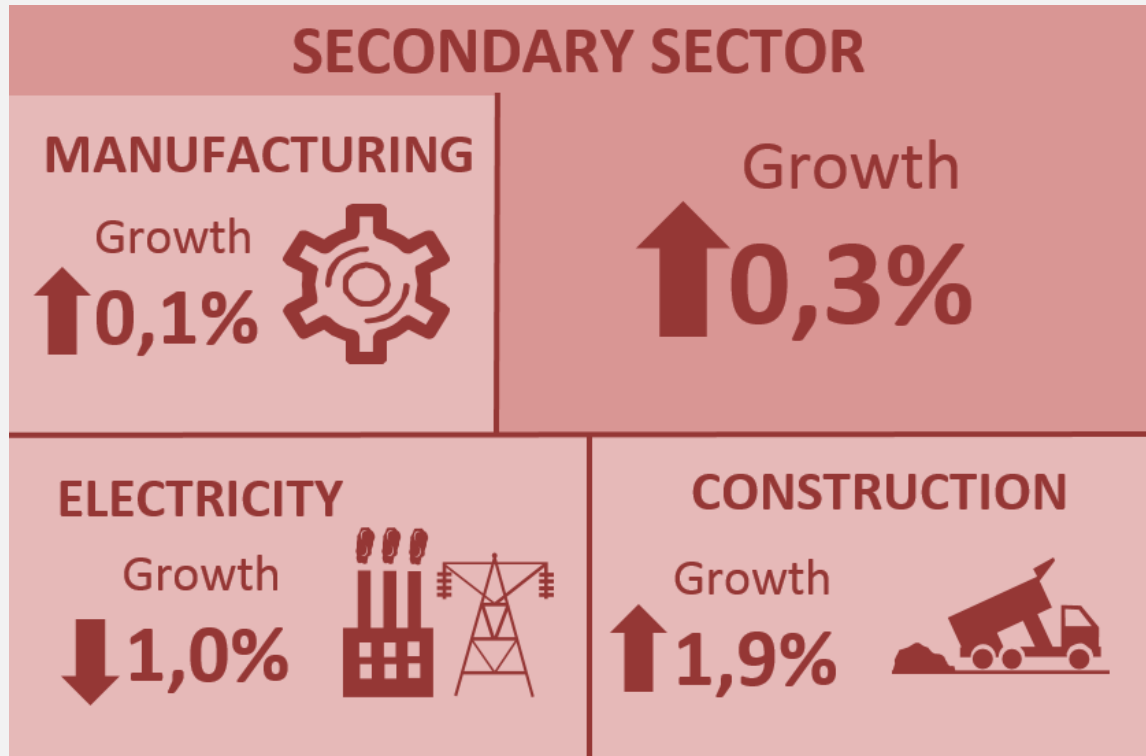
Annual growth rate: 2015 compared with 2014



This is the largest annual fall in agriculture since 1995

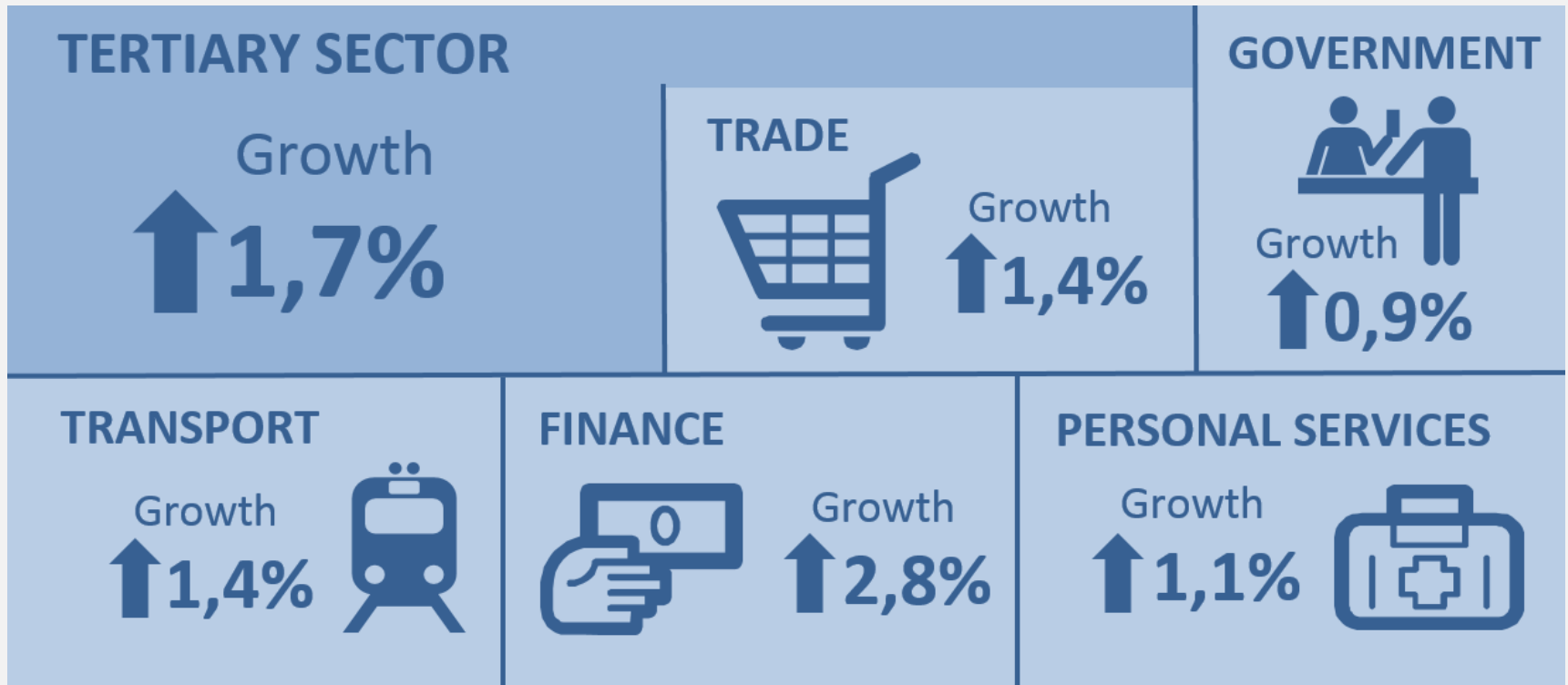
Growth rates by sector

Annual growth rate: 2015 compared with 2014



Growth rates by sector

Annual growth rate: 2015 compared with 2014



The 0,9% growth in government is the lowest annual growth rate recorded for government since 2002

GDP
Q4 2015

Nominal GDP values: 2015

Nominal GDP estimated at **R 3 991 billion** for 2015,
R194 billion more than 2014



Finance expanded by R44 billion to R744 billion



Government expanded by R40 billion to R618 billion



Trade expanded by R30 billion to R535 billion

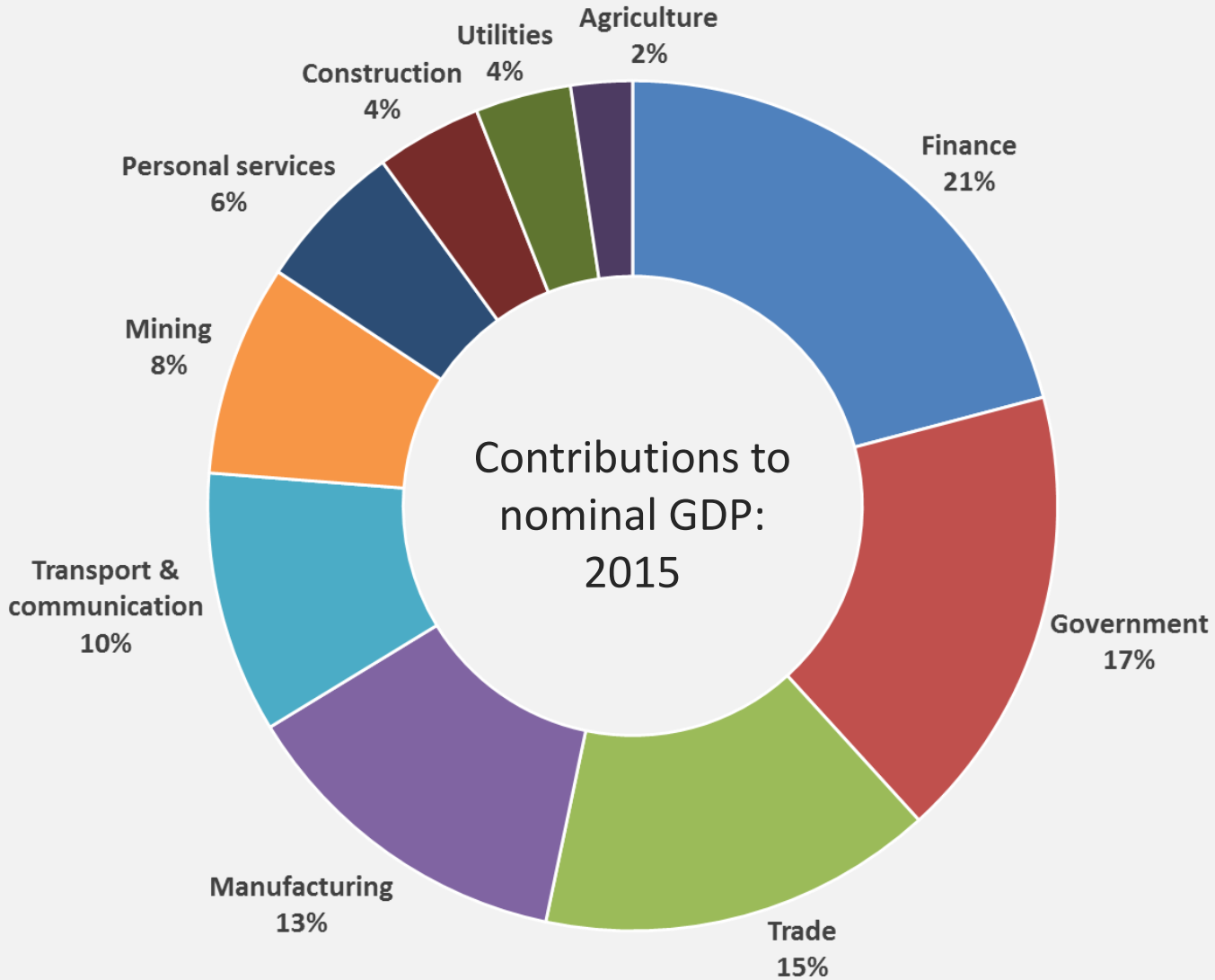


Transport expanded by R14 billion to R354 billion



Agriculture decreased by R1 billion to R83 billion

GDP
Q4 2015

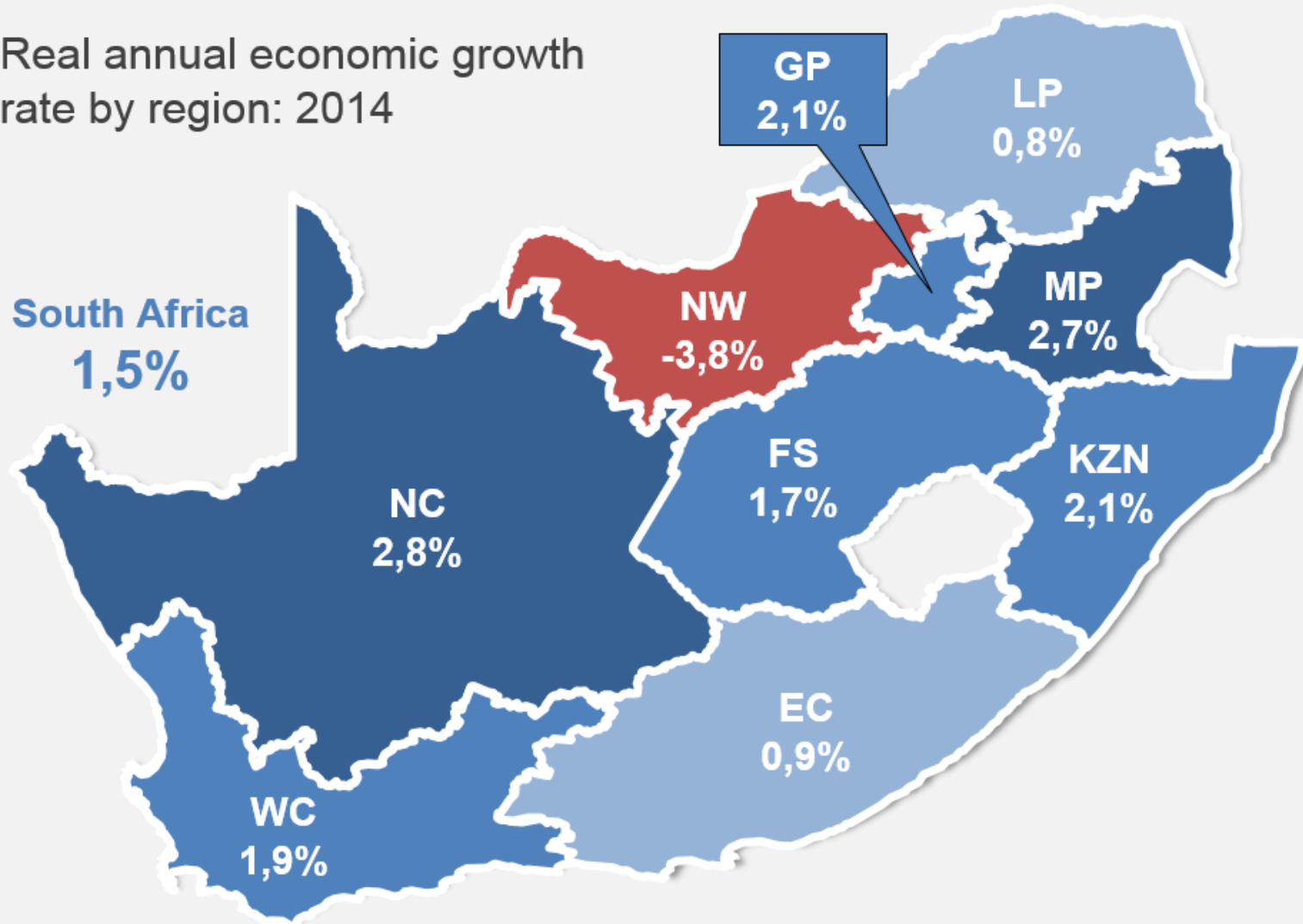


GDP
Q4 2015

Preliminary regional growth figures 2014

GDP
Q4 2015

Real annual economic growth rate by region: 2014



Thank you

Upcoming surveys. . .



COMMUNITY
SURVEY
2016

March to April 2016

The banner features a yellow background with a large speech bubble containing the text 'COMMUNITY SURVEY 2016'. To the left of the speech bubble are several circular icons representing different aspects of community life: a group of people, a graduation cap, a hand holding a glass, a house, and a map of South Africa. The South African flag is partially visible on the right side of the speech bubble.



The South Africa I know, the home I understand



SADHS
South Africa Demographic and Health Survey
2016

May to September 2016

The banner features a green and white background with a large white cross on the right side. The text 'SADHS' is prominently displayed in yellow, with 'South Africa Demographic and Health Survey 2016' in smaller text below it. The date 'May to September 2016' is written in large black letters.

