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Statistical release

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Consumer Price Index

July 2009

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KEY FINDINGS

The headline CPI (for all urban areas) annual inflation rate in July 2009 was 6,7%. This rate was 0,2 of a percentage point lower than the corresponding annual rate of 6,9% in June 2009. On average, prices increased by 1,1% between June 2009 and July 2009.

The **food and non-alcoholic beverages** index decreased by 0,4% between June 2009 and July 2009. The annual rate decreased to 8,3% in July 2009 from 10,2% in June 2009. The monthly decrease in the food and non-alcoholic beverages index was largely driven by monthly decreases in vegetables (-1,8%), meat (-1,1%), oils and fats (-0,8%) and bread and cereals (-0,5%). These decreases were slightly counteracted by monthly increases in cold beverages (2,3%), fish (1,0%), milk, eggs and cheese (0,3%), other food (0,3%), fruit (0,1%) and hot beverages (0,1%).

The **alcoholic beverages and tobacco** index increased by 1,1% between June 2009 and July 2009. The annual rate increased to 11,5% in July 2009 from 10,5% in June 2009.

The **housing and utilities** index increased by 3,3% between June 2009 and July 2009, mainly due to a 21,5% monthly increase in electricity and other fuels and an 8,8% monthly increase in water and other services. The annual rate increased to 8,2% in July 2009 from 7,3% in June 2009.

The **transport** index increased by 0,7% between June 2009 and July 2009, mainly due to a 37c/l increase in the price of petrol. The annual rate decreased to -3,4% in July 2009 from -2,1% in June 2009.

The **miscellaneous goods and services** index increased by 1,8% between June 2009 and July 2009. The annual rate increased to 12,8% in July 2009 from 11,8% in June 2009.

The provinces with an annual inflation rate lower than headline inflation were Limpopo (6,1%), Gauteng (6,4%) and Kwazulu-Natal (6,6%). The provinces with an annual inflation rate higher than headline inflation were Western Cape (6,8%), Free State (7,0%), Northern Cape (7,1%), North West (7,1%), Eastern Cape (7,2%) and Mpumalanga (7,8%).

NOTES

CPI for August 2009

As indicated in the planned schedule of price surveys, television licences are surveyed in April and October. Stats SA expects that price changes in this item will be introduced during August 2009. Additional surveys for this item will be conducted in certain areas in August 2009 to capture these changes.

Hospital prices will be surveyed quarterly (Feb, May, Aug, Nov) instead of annually as previously indicated.

P J Lehohla
Statistician-General

TABLES

Table A - Consumer Price Index: Indices and percentage changes

Index description			Weight	Index (2008=100)			Percentage change		
				Jul 2008	Jun 2009	Jul 2009	Month-on-month	Year-on-year	
CPI Headline			100,00	101,4	107,0	108,2	+1,1	+6,7	
Analytical series	CPI per expenditure quintile	1	1,78	101,2	108,5	109,3	+0,7	+8,0	
		2	3,88	101,1	108,7	109,6	+0,8	+8,4	
		3	7,17	101,1	108,5	109,5	+0,9	+8,3	
		4	15,61	101,4	107,7	108,8	+1,0	+7,3	
		5	71,56	101,5	106,5	107,8	+1,2	+6,2	
		CPI for all goods		54,20	101,9	106,3	107,5	+1,1	+5,5
		CPI for durable goods		14,79	100,0	103,9	103,3	-0,6	+3,3
		CPI for semi-durable goods		6,73	100,2	104,7	105,3	+0,6	+5,1
		CPI for non-durable goods		32,68	103,1	107,8	109,8	+1,9	+6,5
		CPI for services		45,80	100,9	107,7	109,0	+1,2	+8,0
		CPI for pensioners		..	101,4	107,4	108,8	+1,3	+7,3
		CPI for administered prices	Total	14,66	106,6	99,8	106,2	+6,4	-0,4
			Regulated	9,62	109,4	96,2	103,9	+8,0	-5,0
			Not regulated	5,04	101,2	106,7	110,6	+3,7	+9,3
		CPI for food and non-alcoholic beverages (NAB)		15,68	101,0	109,8	109,4	-0,4	+8,3
		CPI excluding food and NAB		84,32	101,5	106,4	107,9	+1,4	+6,3
		CPI excluding petrol		96,07	100,7	107,9	109,0	+1,0	+8,2
		CPI excluding food and NAB and petrol		80,39	100,7	107,6	109,0	+1,3	+8,2
		CPI excluding food and NAB, petrol, VAT, assessment rates, and finance charges		77,05	100,7	107,6	108,8	+1,1	+8,0
		CPI excluding housing		77,44	101,4	107,1	107,7	+0,6	+6,2
		CPI excluding petrol and energy		94,39	100,6	107,8	108,4	+0,6	+7,8
		CPI excluding energy		98,32	101,3	106,8	107,6	+0,7	+6,2
		CPI excluding food and NAB, petrol and energy		78,71	100,5	107,4	108,2	+0,7	+7,7
		CPI excluding owners' equivalent rent		87,79	101,5	107,1	108,5	+1,3	+6,9
		CPI excluding administered prices		85,34	100,5	108,2	108,5	+0,3	+8,0
		CPI administered prices excluding petrol and paraffin		10,57	102,1	106,2	113,4	+6,8	+11,1
	Geographic indices	CPI for primary urban areas		62,76	101,4	106,9	108,1	+1,1	+6,6
CPI for secondary urban areas			20,33	101,3	107,2	108,5	+1,2	+7,1	
CPI for rural areas [1]			16,91	101,2	107,8	108,4	+0,6	+7,1	
CPI for total country			100,00	101,4	107,1	108,2	+1,0	+6,7	
CPI per province		Western Cape		18,33	101,2	106,8	108,1	+1,2	+6,8
		Eastern Cape		9,91	101,2	107,6	108,5	+0,8	+7,2
		Northern Cape		1,66	100,9	106,9	108,1	+1,1	+7,1
		Free State		6,45	101,1	107,1	108,2	+1,0	+7,0
		KwaZulu-Natal		14,08	101,7	107,6	108,4	+0,7	+6,6
		North West		5,79	101,1	107,1	108,3	+1,1	+7,1
		Gauteng		32,77	101,6	106,8	108,1	+1,2	+6,4
	Mpumalanga		5,47	101,2	107,9	109,1	+1,1	+7,8	
	Limpopo		5,54	101,2	106,9	107,4	+0,5	+6,1	

[1] The CPI for rural areas uses weights for rural areas but prices from secondary areas.

Note: Unless otherwise stated all tables refer to all urban areas.

Table B - Consumer Price Index: Index numbers and year-on-year rates

Base year: 2008=100

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Average [1]
Year													
2008													
Index	95,4	96,0	97,4	98,0	98,7	100,1	101,4	102,0	102,6	102,8	102,9	102,7	100,0
Rate	..	..	..	..	..	..	..	..	..	..	..	..	..
2009													
Index	103,1	104,3	105,7	106,2	106,6	107,0	108,2	..	..	..	..	..	..
Rate	8,1	8,6	8,5	8,4	8,0	6,9	6,7	..	..	..	..	..	..

[1] Annual average.

CPI headline: Index numbers

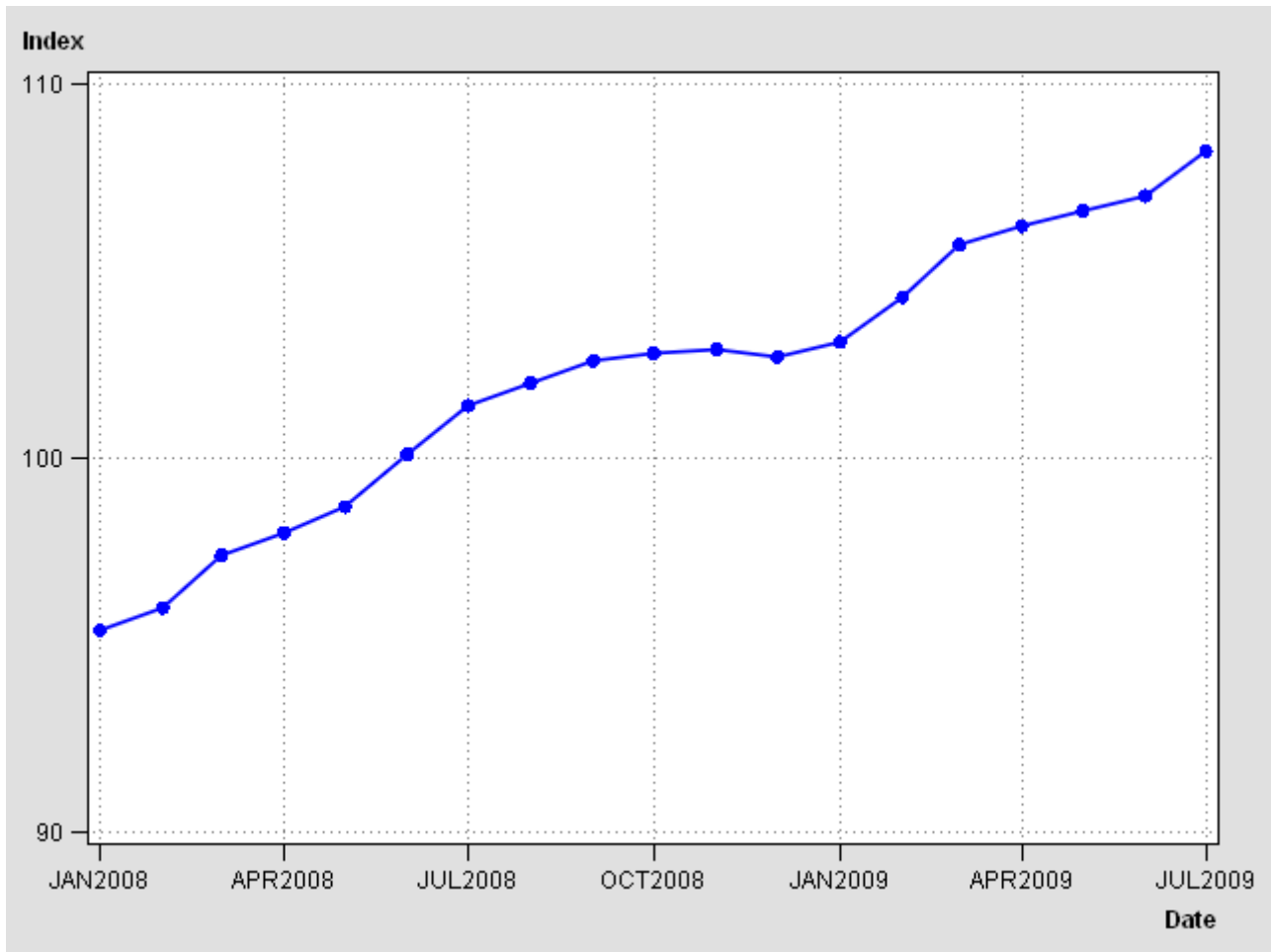


Table C - Contribution of different groups to the annual percentage change in the CPI

Product group	Contribution	
	Jun 2009	Jul 2009
Food and non-alcoholic beverages	+1,6	+1,3
Alcoholic beverages and tobacco	+0,6	+0,6
Clothing and footwear	+0,2	+0,2
Housing and utilities	+1,6	+1,8
Household contents and services	+0,4	+0,4
Health	+0,2	+0,2
Transport	-0,4	-0,7
Recreation and culture	+0,6	+0,6
Education	+0,2	+0,2
Restaurants and hotels	+0,3	+0,3
Miscellaneous goods and services	+1,6	+1,7
Residual	0,0	+0,1
All Items	+6,9	+6,7

Table D - Contribution of different groups to the monthly percentage change in the CPI

Product group	Contribution	
	Jun 2009	Jul 2009
Food and non-alcoholic beverages	0,0	-0,1
Alcoholic beverages and tobacco	0,0	+0,1
Housing and utilities	+0,2	+0,7
Household contents and services	+0,1	0,0
Transport	+0,1	+0,1
Miscellaneous goods and services	0,0	+0,3
All Items	+0,4	+1,1

Table E - Consumer Price Index: Group and product indices and percentage changes

Index description	Weight	Index (2008=100)			Percentage change	
		Jul 2008	Jun 2009	Jul 2009	Month-on-month	Year-on-year
All Items	100,00	101,4	107,0	108,2	+1,1	+6,7
Food and non-alcoholic beverages	15,68	101,0	109,8	109,4	-0,4	+8,3
Food	14,27	101,1	109,5	108,8	-0,6	+7,6
Processed	6,79	102,3	109,5	109,5	0,0	+7,0
Unprocessed	7,48	100,0	109,5	108,2	-1,2	+8,2
Bread and cereals	3,08	103,5	107,9	107,4	-0,5	+3,8
Meat	4,59	100,7	108,2	107,0	-1,1	+6,3
Fish	0,66	100,5	110,8	111,9	+1,0	+11,3
Milk, eggs and cheese	1,79	100,6	111,7	112,0	+0,3	+11,3
Oils and fats	0,53	104,9	96,1	95,3	-0,8	-9,2
Fruit	0,47	97,1	106,7	106,8	+0,1	+10,0
Vegetables	1,63	98,1	114,2	112,2	-1,8	+14,4
Sugar, sweets and desserts	0,77	101,0	113,1	113,1	0,0	+12,0
Other food	0,75	101,4	114,3	114,7	+0,3	+13,1
Non-alcoholic beverages	1,41	99,9	112,8	114,7	+1,7	+14,8
Hot beverages	0,34	98,4	124,3	124,4	+0,1	+26,4
Cold beverages	1,07	100,4	109,3	111,8	+2,3	+11,4
Alcoholic beverages and tobacco	5,58	100,1	110,4	111,6	+1,1	+11,5
Alcoholic beverages	3,29	100,9	109,3	109,5	+0,2	+8,5
Spirits	0,94	101,6	111,4	111,6	+0,2	+9,8
Wine	0,72	100,7	108,3	108,7	+0,4	+7,9
Beer	1,63	100,6	108,5	108,6	+0,1	+8,0
Tobacco	2,29	98,9	112,0	114,7	+2,4	+16,0
Clothing and footwear	4,11	100,0	104,7	105,2	+0,5	+5,2
Clothing	2,90	100,1	105,0	105,6	+0,6	+5,5
Footwear	1,21	99,7	103,9	104,3	+0,4	+4,6
Housing and utilities	22,56	101,5	106,3	109,8	+3,3	+8,2
Actual rentals for housing	3,49	101,0	106,6	106,6	0,0	+5,5
Owners' equivalent rent	12,21	100,8	105,6	105,6	0,0	+4,8
Maintenance and repair	1,68	99,2	111,2	112,1	+0,8	+13,0
Water and other services	3,31	102,0	102,3	111,3	+8,8	+9,1
Electricity and other fuels	1,87	108,1	113,3	137,7	+21,5	+27,4
Household contents and services	5,86	100,0	106,9	106,7	-0,2	+6,7
Furnishings, floor coverings and textiles	2,17	99,4	100,3	99,8	-0,5	+0,4
Appliances, tableware and equipment	1,05	99,6	113,9	112,9	-0,9	+13,4
Supplies and services	2,64	100,6	109,5	109,8	+0,3	+9,1
Domestic workers' wages	1,99	100,8	107,2	107,2	0,0	+6,3
Health	1,47	100,8	111,7	111,8	+0,1	+10,9
Medical products	0,57	101,1	112,8	113,1	+0,3	+11,9
Medical services	0,90	100,6	111,0	111,0	0,0	+10,3
Transport	18,80	104,7	100,4	101,1	+0,7	-3,4
Purchase of vehicles	11,25	100,3	103,8	103,3	-0,5	+3,0
Private transport operation	4,82	115,4	88,7	92,4	+4,2	-19,9
Petrol	3,93	118,6	83,1	87,4	+5,2	-26,3
Other running costs	0,89	101,7	113,3	114,1	+0,7	+12,2
Public transport	2,73	104,1	107,5	107,6	+0,1	+3,4
Communication	3,22	99,4	100,1	100,0	-0,1	+0,6
Postal services and telecommunication services	2,90	99,2	101,1	101,1	0,0	+1,9
Telecommunication equipment	0,32	101,0	91,7	90,4	-1,4	-10,5
Recreation and culture	4,19	99,5	112,5	113,1	+0,5	+13,7
Recreational equipment	2,23	99,0	110,1	110,7	+0,5	+11,8
Recreational and cultural services	1,25	99,8	120,1	120,1	0,0	+20,3
Books, newspapers and stationery	0,71	100,5	106,7	108,1	+1,3	+7,6
Education	2,19	101,1	111,7	111,7	0,0	+10,5
Primary and secondary education	1,29	101,1	113,1	113,1	0,0	+11,9

Index description		Weight	Index (2008=100)			Percentage change	
			Jul 2008	Jun 2009	Jul 2009	Month-on-month	Year-on-year
	Tertiary	0,90	101,1	109,6	109,6	0,0	+8,4
Restaurants and hotels		2,78	101,0	111,2	111,5	+0,3	+10,4
	Restaurants	1,85	100,8	111,1	111,7	+0,5	+10,8
	Hotels	0,93	101,3	111,5	111,0	-0,4	+9,6
Miscellaneous goods and services		13,56	100,1	110,9	112,9	+1,8	+12,8
	Personal care	2,20	99,1	114,4	114,6	+0,2	+15,6
	Insurance	7,71	100,8	108,1	111,4	+3,1	+10,5
	Financial services	1,27	98,3	114,4	115,8	+1,2	+17,8
	Other services	2,38	99,5	114,5	114,5	0,0	+15,1

GLOSSARY

A complete set of definitions is available in the methods and sources document on the Stats SA website <http://www.statssa.gov.za>

Annual inflation rate	The annual inflation rate is the change in the CPI for all items of the relevant month of the current year compared with the CPI for all items of the same month in the previous year expressed as a percentage.
Annual percentage change	The annual percentage change is the change in the index of the relevant month of the current year compared with the index of the same month in the previous year expressed as a percentage.
Average annual inflation rate	The average annual inflation rate is the change in the average CPI for all items of one year compared with the average CPI for all items of the previous year expressed as a percentage.
Average annual percentage change	The average annual percentage change is the change in the average index of one year compared with the average index of the previous year expressed as a percentage.
CPI for administered prices	An administered price is defined as the price of a product which is set consciously by an individual producer or group of producers and/or any price which can be determined or influenced by government, either directly or through a government agency/institution without reference to market forces. Products and services included are assessment rates, sanitary fees, refuse removal, water, electricity, paraffin, petrol, public transport – trains, motor licences, motor registration, telephone fees, postage, cell calls, television licence, school fees, university/technicons/colleges and university boarding fees.
CPI for regulated prices	Regulated prices are those administered prices that are monitored and controlled by government policy. To this end, price regulation does not necessarily imply the presence of an economic regulator, but the restriction on the extent to which prices may vary, depending on government's policy objective. Products and services included are water, electricity, paraffin, petrol, telephone fees, postage and cell calls.
Inflation rate	The inflation rate is the change in the CPI for all items of the relevant month of the current year compared with the CPI for all items of the same month in the previous year expressed as a percentage.
Monthly percentage change	The monthly percentage change is the change in the CPI of the relevant month compared with the CPI of the previous month expressed as a percentage.
CPI per expenditure quintile	quintile 1 - up to R 14 564; quintile 2 - R 14 565 up to R 23 278; quintile 3 - R 23 279 up to R 36 755; quintile 4 - R 36 756 up to R 79 152; and quintile 5 - R 79 153 and more.

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