



Income and expenditure of households

2000

North West

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INCOME AND EXPENDITURE IN THE NORTH WEST

A comprehensive survey was conducted in October 2000 on the income and expenditure of households in South Africa in order to determine the weights for the CPI. Not only does this survey show the earning and spending capacity of South African households, but also the pattern of household consumption. This survey is conducted every five years.

The survey in the North West Natal includes households throughout the province, including other urban areas and rural areas.

These tables should be used together with the separate summary report "Earnings and Spending in South Africa", which gives a written and graphic description of the main findings. This report is available from Statistics South Africa.

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NOTES

Purpose of the survey	The main purpose of the survey was to determine the average expenditure patterns of households in different areas of the country. This survey forms the basis for the determination of the “basket” of consumer goods and services used for the calculation of the Consumer Price Index. The survey was conducted in October 2000 and is repeated every five years.
Background	The IES is a five-yearly household survey based on the sample for the rotating panel of the twice yearly Labour force Survey (LFS). It measures the detailed income and expenditure of households. The survey was done by means of an interview with the household head or a responsible adult and the questionnaire was completed by the enumerator during this interview. In cases where the household requested to complete the questionnaire themselves, it was dropped off by the enumerator, and the completed questionnaire was collected at a second visit.
Income	The average, regular and other income in the release are based on the data as recorded. However the income categories in the release are based on an estimated income, which was estimated as follows: If the total recorded expenditure exceeded the total recorded income, or where no income was recorded, the total income was estimated as being equal to the total expenditure.
Period of the survey	The income and expenditure information requested in the questionnaire were for the period 1 November 1999 to 31 October 2000.

Table 1 Summary of average annual household expenditure according to income

Expenditure	Weighted average spent on each item for each income category					
	R 0 - R 6 480	R 6 481 - R 11 090	R 11 091 - R 19 440	R 19 441 - R 41 484	R41 485 and above	TOTAL
A. Number of households	349	470	674	759	558	2810
B. Items	R	R	R	R	R	R
1. Food	1640	3439	4948	6579	12702	6186
2. Drinks	83	214	356	794	1444	623
3. Tobacco	231	360	530	1224	2175	951
4. Clothing	78	217	539	1094	2489	947
5. Footwear	44	115	276	483	1051	423
6. Housing	379	607	1167	2235	15372	3956
7. Fuel and power	223	368	477	441	391	400
8. Furniture and equipment	21	112	352	1089	2743	923
9. Household operation	150	253	366	448	811	426
10. Servants	99	277	689	1398	3181	1210
11. Medical services & requirements	29	54	121	348	3501	801
12. Transport	101	250	613	1553	10246	2568
13. Communications	19	66	164	502	2150	597
14. Recreation, sport, etc	3	16	38	80	635	154
15. Reading matter	4	12	58	157	502	155
16. Education	62	116	224	847	2501	786
17. Personal care	271	430	728	1066	2437	1035
18. Restaurants, bars, etc	5	5	11	29	35	19
19. Holidays (accommodation, transport)	21	37	236	509	2279	1026
20. Income tax	1	1	101	952	6365	1491
21. Other	119	496	1221	3859	18998	5047
TOTAL	3592	7455	13225	25697	92017	29735
C. Average income						
1. Regular income	3143	6235	11103	22511	80985	25622
2. Other income	546	956	1593	2064	14057	3843
TOTAL	3689	7191	12696	24576	95042	29465

Table 2 Summary of average annual household expenditure according to size (number of persons)

Expenditure	Weighted average spent on each item for each household consisting of								
	1 Person	2 Persons	3 Persons	4 Persons	5 Persons	6 Persons	7 Persons	8 Persons or more	TOTAL
A. Number of households	676	426	399	397	311	215	135	251	2810
B. Items	R	R	R	R	R	R	R	R	R
1. Food	3877	5705	7025	7476	7517	6759	7608	7521	6186
2. Drinks	575	611	717	879	696	411	554	385	623
3. Tobacco	1072	989	769	1128	1072	682	964	700	951
4. Clothing	793	909	1005	1061	1102	1056	991	880	947
5. Footwear	353	382	412	456	462	544	414	880	947
6. Housing	2615	2580	3892	5701	9491	2147	3644	2590	3956
7. Fuel and power	204	357	404	430	624	455	643	542	400
8. Furniture and equipment	749	988	890	1377	1031	717	1141	635	923
9. Household operation	306	419	464	497	485	498	474	461	426
10. Servants	1014	1162	1285	1357	1409	1350	1267	1125	1210
11. Medical services & requirements	414	1031	908	1439	1076	514	777	346	801
12. Transport	1495	2017	4221	4008	3230	1637	3666	1294	2568
13. Communications	452	606	804	963	610	348	613	326	597
14. Recreation, sport, etc	70	182	255	267	132	138	146	72	154
15. Reading matter	150	160	181	220	125	123	100	111	155
16. Education	519	494	923	1044	1268	758	1118	708	786
17. Personal care	706	1061	1142	1213	1195	1082	1383	1101	1035
18. Restaurants, bars, etc	28	12	15	14	16	14	17	22	19
19. Holidays (accommodation, transport)	1107	1596	1302	690	1170	727	538	135	1026
20. Income tax	1345	1632	1700	2318	2112	588	732	536	1491
21. Other	5477	9992	3917	5226	3522	2227	3517	2379	5047
TOTAL	23330	32895	32242	37776	38358	22785	30318	22379	29735
C. Average income									
1. Regular income	19345	34535	27599	32437	27145	19187	28393	18374	25622
2. Other income	2983	7196	4165	4001	3815	2266	3790	1612	3843
TOTAL	22329	41732	31764	36439	30960	21453	32184	19987	29465

Table 3 Summary of average annual household expenditure according to occupational group of the head of the household

Expenditure	Salary and wage earners				Workers for their own account	Pensioners	Other	TOTAL
	Occupational group							
	A	B	C	TOTAL				
A. Number of households	195	248	1019	1462	551	219	223	2455
B. Items	R	R	R	R	R	R	R	R
1. Food	11373	8014	5626	6736	5719	8601	4010	6388
2. Drinks	872	999	709	776	350	1139	167	649
3. Tobacco	412	521	522	508	228	566	75	406
4. Clothing	2511	1455	965	1239	577	1177	413	1001
5. Footwear	957	622	465	553	284	445	187	1001
6. Housing	12294	6212	2843	4580	1651	4897	956	3578
7. Fuel and power	409	309	344	347	444	562	405	393
8. Furniture and equipment	2253	1268	922	1147	535	1755	222	967
9. Household operation	696	584	390	460	404	537	306	438
10. Servants	3210	1859	1233	1584	738	1504	528	1279
11. Medical services & requirements	3426	1677	533	1083	454	1479	70	872
12. Transport	10487	3383	1973	3280	1024	6057	333	2707
13. Communications	2046	817	447	709	357	1462	225	644
14. Recreation, sport, etc	557	145	138	193	96	360	39	170
15. Reading matter	558	253	130	204	93	230	79	168
16. Education	2544	1419	457	875	449	1113	1056	817
17. Personal care	2271	1639	925	1209	804	1305	670	1071
18. Restaurants, bars, etc	31	26	23	25	12	24	7	20
19. Holidays (accommodation, transport)	369	134	68	117	38	364	42	112
20. Income tax	7027	2499	1570	2412	361	1606	0	1636
21. Other	22892	5325	4168	6734	2204	12726	524	5590
TOTAL	87205	39170	24462	34781	16832	47919	10325	29362
C. Average Income								
1. Regular Income	74066	37602	23420	32117	15865	52910	7147	27678
2. Other Income	14457	2803	1764	3544	2322	10666	2727	3789
TOTAL	88523	40405	25185	35661	18188	63577	9875	31468

A - Professional, technical, administration and managerial

B - Clerical and sales

C - Production, transport, service, etc.

Table 4 Summary of average annual household expenditure according to area and type of dwelling
4.1 Urban areas and Non-urban areas

Expenditure	Urban areas					Non-urban areas				
	House	Flat	Townhouse/ cluster/semi- detached house	Other type of dwelling	TOTAL	House	Flat	Townhouse/ cluster/semi- detached house	Other type of dwelling	TOTAL
A. Number of households	468	231	124	509	1332	138	9	17	125	289
B. Items	R	R	R	R	R	R	R	R	R	R
1. Food	11761	7422	13503	5228	8706	10942	8437	12053	5722	8786
2. Drinks	1224	631	1107	370	789	703	221	511	289	492
3. Tobacco	1762	1531	1879	838	1396	1492	348	1435	625	1122
4. Clothing	1799	1169	2060	670	1292	1128	873	1167	448	838
5. Footwear	798	492	770	356	576	463	265	391	212	343
6. Housing	16478	9325	10716	1631	9214	10587	7589	10587	889	6418
7. Fuel and power	137	60	144	308	183	339	21	39	472	352
8. Furniture and equipment	1236	785	1240	218	782	925	379	266	431	629
9. Household operation	599	407	757	248	449	554	432	689	244	434
10. Servants	2299	1494	2632	857	1651	1442	1116	1492	572	1072
11. Medical services & requirements	3209	1734	5313	272	2052	2001	750	1008	117	1062
12. Transport	8484	4231	7411	1394	4995	7088	6563	3467	1160	4199
13. Communications	2338	1452	2649	401	1496	1630	562	1504	195	978
14. Recreation, sport, etc	1121	328	852	58	557	616	7	421	22	325
15. Reading matter	397	221	258	158	264	350	235	280	71	222
16. Education	2874	1044	1758	337	1497	2553	4210	4154	423	1888
17. Personal care	2164	1364	2587	801	1554	1725	1161	2121	720	1326
18. Restaurants, bars, etc	15	36	19	11	18	11	14	27	8	12
19. Holidays (accommodation, transport)	3048	1381	1392	63	1769	11967		5308	0	8708
20. Income tax	12092	3485	3837	283	5387	3883	257	2449	214	2067
21. Other	14549	7799	10930	2696	8626	5566	1187	12399	2283	4766
TOTAL	88396	46401	71827	17209	53263	65976	34637	61778	15127	46051
C. Average income										
1. Regular income	74778	41646	67682	17492	46983	43896	33324	59536	12987	32241
2. Other income	11402	5524	8989	1741	6546	5693	4109	1641	1335	3380
TOTAL	86180	47171	76672	19234	53529	49590	37433	61177	14322	35621

Table 4 Summary of average annual household expenditure according to area and type of dwelling
4.2 All Areas

Expenditure	All areas				
	House	Flat	Townhouse/ cluster/semi- detached house	Other type of dwelling	TOTAL
A. Number of households	2014	47	4	745	2810
B. Items	R	R	R	R	R
1. Food	6738	711	5685	4723	6186
2. Drinks	627	54	809	617	623
3. Tobacco	872	243		1115	951
4. Clothing	946	126	287	936	947
5. Footwear	418	48	76	432	423
6. Housing	4793	720	6024	1622	3956
7. Fuel and power	428	10	25	345	400
8. Furniture and equipment	961	135	539	807	923
9. Household operation	459	55	238	336	426
10. Servants	1209	161	367	1196	1210
11. Medical services & requirements	955	248	779	315	801
12. Transport	2978	593	3423	1335	2568
13. Communications	673	184	627	337	597
14. Recreation, sport, etc	190	55	160	41	154
15. Reading matter	160	31	174	132	155
16. Education	909	318	2935	332	786
17. Personal care	1114	195	1670	781	1035
18. Restaurants, bars, etc	17	1	8	24	19
19. Holidays (accommodation, transport)	1114	138	172	799	1026
20. Income tax	1675	213	2261	979	1491
21. Other	5147	1363	3577	4344	5047
TOTAL	32394	5613	29846	21558	29735
C. Average income					
1. Regular income	27679	4575	23499	19290	25622
2. Other income	4541	1097	4519	1669	3843
Total	32221	5672	28018	20960	29465

Table 5 Summary of average annual household expenditure according to area and expenditure groups
5.1 Urban areas

Expenditure	Urban areas					
	R 0- R 8070	R 8071- R 12263	R 12264- R 24365	R 24366- R 55159	R 55160 and more	TOTAL
A. Number of households	235	143	348	314	252	1292
B. Items	R	R	R	R	R	R
1. Food	1809	3474	5753	8232	15041	7332
2. Drinks	118	327	473	998	1890	817
3. Tobacco	293	409	688	1392	2801	1235
4. Clothing	128	325	793	1581	2986	1272
5. Footwear	54	197	387	748	1194	563
6. Housing	834	1513	2226	5557	26705	7823
7. Fuel and power	251	294	383	215	365	304
8. Furniture and equipment	58	166	509	1310	3236	1155
9. Household operation	166	291	376	506	1025	496
10. Servants	163	416	1014	2021	3816	1625
11. Medical services & requirements	39	85	233	983	5371	1438
12. Transport	141	399	798	1997	15668	4034
13. Communications	41	183	307	844	3052	950
14. Recreation, sport, etc	11	20	72	146	1020	271
15. Reading matter	1	29	85	262	691	233
16. Education	61	140	392	1621	3145	1180
17. Personal care	308	570	1016	1686	3121	1442
18. Restaurants, bars, etc	4	6	12	30	40	20
19. Holidays (accommodation, transport)	43	79	190	580	2098	1098
20. Income tax	2	78	250	1499	10386	2608
21. Other	390	831	1499	4758	23454	6607
TOTAL	4924	9843	17466	36976	127115	42514
C. Average income						
1. Regular income	4968	8780	16920	32690	99174	34891
2. Other income	1359	2455	1565	4283	16008	5308
TOTAL	6327	11236	18486	36973	115183	40200

Table 5 Summary of average annual household expenditure according to area and expenditure groups
5.2 Non-Urban areas

Expenditure	Non-urban areas					TOTAL
	R 0- R 8070	R 8071- R 12263	R 12264- R 24365	R 24366- R 55159	R 55160 and more	
A. Number of households	391	273	500	263	80	1507
B. Items	R	R	R	R	R	R
1. Food	2242	4240	5469	8217	16785	5433
2. Drinks	107	261	520	956	1663	498
3. Tobacco	249	450	810	1434	2842	777
4. Clothing	129	321	749	1400	2901	728
5. Footwear	70	203	331	592	1186	327
6. Housing	277	590	1142	1762	12527	1461
7. Fuel and power	263	443	509	621	697	463
8. Furniture and equipment	38	167	627	1774	4306	768
9. Household operation	185	306	412	529	943	380
10. Servants	165	410	958	1789	3708	931
11. Medical services & requirements	40	67	188	573	4219	384
12. Transport	148	370	931	2498	15792	1599
13. Communications	28	78	248	661	3131	369
14. Recreation, sport, etc	8	28	42	93	880	79
15. Reading matter	7	32	80	164	606	92
16. Education	84	149	274	1310	3294	527
17. Personal care	317	539	778	1204	2485	772
18. Restaurants, bars, etc	6	7	20	33	48	18
19. Holidays (accommodation, transport)	26	61	330	1516	4264	963
20. Income tax	1	15	323	1832	7112	769
21. Other	198	577	2383	6982	39650	4047
TOTAL	4597	9323	17135	35950	129049	21393
C. Average income						
1. Regular income	5090	8756	15674	30826	127177	19588
2. Other income	705	1300	2046	2825	27958	2912
TOTAL	5796	10057	17720	33652	155136	22501

Table 5 Summary of average annual household expenditure according to area and expenditure groups
5.3 All areas

Expenditure	All areas					
	R 0- R 8070	R 8071- R 12263	R 12264- R 24365	R 24366- R 55159	R 55160 and more	TOTAL
A. Number of households	627	416	851	583	333	2810
B. Items	R	R	R	R	R	R
1. Food	2107	4022	5563	8235	15469	6186
2. Drinks	112	279	503	970	1835	623
3. Tobacco	262	441	773	1417	2817	951
4. Clothing	128	322	762	1501	2971	947
5. Footwear	65	202	348	678	1192	423
6. Housing	453	852	1498	3547	23005	3956
7. Fuel and power	259	401	469	426	451	400
8. Furniture and equipment	45	166	588	1551	3534	923
9. Household operation	179	301	400	522	1003	426
10. Servants	164	412	974	1918	3797	1210
11. Medical services & requirements	39	72	202	776	5075	801
12. Transport	145	378	888	2277	15769	2568
13. Communications	32	108	267	747	3072	597
14. Recreation, sport, etc	9	26	52	119	981	154
15. Reading matter	5	31	82	239	675	155
16. Education	77	146	312	1457	3194	786
17. Personal care	315	547	855	1431	2953	1035
18. Restaurants, bars, etc	5	7	17	31	42	19
19. Holidays (accommodation, transport)	30	65	286	1058	2573	1026
20. Income tax	1	33	301	1675	9515	1491
21. Other	259	649	2088	5912	27542	5047
TOTAL	4701	9472	17238	36498	127476	29735
C. Average income						
1. Regular income	5044	8763	16068	31622	106483	25622
2. Other income	911	1629	1885	3490	19005	3843
TOTAL	5955	10392	17953	35113	125488	29465

Table 6 Households: Particulars for the survey year
6.1 Average household expenditure on food

Expenditure	Weighted average
A. Number of households	2810
B. Items	
1. Cereal products	
Meal	
-Cake flour,including self-raising flour	130.69
-Bread flour	38.34
-Mealie-meal or maize-flour	477.45
-Sorgum-meal or powder	14.76
-Other meal and flour(corn flour etc)	1.61
Oats,corn flakes and other prepared breakfast cereals	35.65
Rice	186.31
Mealie rice and samp	42.32
Spaghetti,macaroni and other pasta	33.61
Bread	
- White bread	216.50
- Brown and wholewheat bread	375.92
- Other bread and bread rolls	10.99
Other baked products(biscuits,rusks,cakes,etc)	25.06
Baby food	43.05
Other cereal products	1.94
TOTAL	1634.29
2. Meat	
Fresh or frozen meat	
The estimated value of fresh meat purchased in bulk and consumed during the survey month	
- Beef and veal	450.67
- Mutton, lamb and goat	142.62
- Pork	53.56
- Poultry	544.77
- Other meat	5.54
- Sausages- Boerewors	169.28
- Other sausages (beef, pork, game, etc.)	9.35
Cold meat(viennas, polony, etc.)	53.83
Other meat and meat products	
- Biltong and dried sausages	14.14
- Bacon	13.01
- Meat pastes, canned and frozen meat dishes	7.95
- Baby food containing meat	2.26
- Other meat	2.94
TOTAL	1469.99

Table 6 Households: Particulars according population group
6.1 Average household expenditure on food (continued)

Expenditure	Weighted average
A. Number of households	2810
3. Fish and other seafood	
Seafood	
Fish	
- Fresh or chilled fish	19.01
- Frozen fish and fish products	34.78
- Smoked, dried and canned fish and fish paste	102.25
- Other fish	5.26
Other seafood, excluding fish	4.51
TOTAL	165.84
4. Butter, fats, oils and margarine	
Butter and butter oil (ghee)	17.96
Margarine and medium and low fat spreads	62.99
Cooking and salad oils, excluding salad dressings	121.44
Peanut butter	27.52
Other fats and oils (lard etc.)	7.34
TOTAL	237.27
5. Milk, milk substitutes, cheese and eggs	
Fresh milk	225.57
Sour milk, maas and butter milk	17.72
Cream and yoghurt	30.31
Ice cream (sorbet, full cream, frozen yoghurt, etc.)	28.08
Milk powders and whiteners	69.49
Condensed or evaporated milk	4.84
Sterilised, UHT and longlife milk	12.76
Cheese and cottage cheese	37.14
Other milk and cheese products	2.80
Eggs, including egg powder	128.94
TOTAL	557.70

Table 6 Households: Particulars for the survey year
6.1 Average household expenditure on food (continued)

Expenditure	Weighted average
A. Number of households	2810
6. Vegetables	
Fresh vegetables	
- Potatoes	133.52
- Sweet potatoes	7.75
- Green mealies	1.27
- Onion	72.13
- Tomatoes	104.98
- Green beans	12.53
- Cabbage	76.11
- Carrots	35.93
- Pumpkin, marrows and gem squashes	41.64
- Beetroot	34.22
- Lettuce	10.07
- Morogo, spinach	27.41
- Other fresh vegetables	6.25
Frozen vegetables	
- Beans	4.59
- Peas	2.88
- Carrot	2.15
- Cauliflower	2.45
- Pumpkin	1.44
- Potatoes	0.93
- Other frozen vegetables	8.91
Canned vegetables	15.19
Dried peas, beans and lentils	4.71
Prepared salads	4.75
Other vegetable products(dehydrated vegetables etc.)	0.87
TOTAL	612.82

Table 6 Households: Particulars for the survey year
6.1 Average household expenditure on food (continued)

Expenditure	Weighted average
A. Number of households	2810
7. Fruit and nuts	
Deciduous fruit	
- Apple	70.19
- Other deciduous fruit	14.76
Subtropical fruit	
- Banana	65.25
- Other subtropical fruit	8.83
Citrus fruit	
- Oranges	43.62
- Other citrus fruit	3.31
Other fresh fruit	5.17
Canned fruit	11.73
Dried and crystallised fruit	3.96
Fruit juices, nectars, fruit drinks, concentrates and dairy mixtures (fruit juice mixtures)	44.63
Nuts, including desiccated coconut	4.75
Other fruit and nut products	0.57
TOTAL	276.84
8. Sugar, sugar products and sweeteners	
White sugar	250.98
Brown sugar	7.57
Sweeteners	2.26
Other sugar products(icing sugar etc.)	1.38
TOTAL	262.21
9. Syrup, jam and related products	
Syrup and honey	6.33
Jam	27.80
Jelly powder	7.99
Sweets	
- Chocolates	26.18
- Other sweets(including health bars)	19.69
Other related products	0.24
TOTAL	88.26

Table 6 Households: Particulars for the survey year
6.1 Average household expenditure on food (continued)

Expenditure	Weighted average
A. Number of households	2810
10. Coffee, tea and cocoa	
Coffee	
- Instant coffee	81.65
- Ground coffee and coffee beans	14.90
Tea	
- Tea (loose and tea bags)	84.39
- Rooibos and herbal tea(loose and tea bags)	22.67
Cocoa and other warm drinks	5.38
TOTAL	209.01
11. Processed baby food	
- Grain	8.88
- Meat	1.35
- Vegetables	5.23
- Fruits	0.35
- Milk	22.52
TOTAL	42.24
12. Other food products	
Oven-ready dishes or meals	4.42
Custard powder, instant and other puddings	12.91
Yeast, baking powder and bicarbonate of soda	23.67
Salt and pepper	44.25
Vinegar	21.93
Herbs and spices	43.44
Chutney, pickles, sauces, mustard, tomato sauce and mayonnaise	66.20
Canned soup, soup powders and meat extract cubes	44.89
Potato crisps, cheese curls, etc.	24.04
Pop corn	2.16
Other food products	4.88
TOTAL	292.84

Table 6 Households: Particulars for the survey year
6.1 Average household expenditure on food (concluded)

Expenditure	Weighted average
A. Number of households	2810
13. Meal and snacks consumed away from home	
Exclude - Refreshments (such as sweets) which were included elsewhere	
- Entertainment of guest as part of your work	
- Alcoholic and non-alcoholic beverages	
Meals and snacks consumed in hotels, restaurants, etc.	136.75
Take-away meals purchased for home or elsewhere	141.58
Meals and delicacies enjoyed in staff cafeteria	59.28
TOTAL	337.63
TOTAL FOOD	6186.99

Table 6 Households: Particulars for the survey year
6.2 Average household expenditure on drinks

Expenditure	Weighted average
A. Number of households	2810
B. Item	
1. Non-alcoholic beverages	
Aerated cool drinks (soft drinks)	334.82
Mineral water or spring water	6.78
Fruit squashes, including those in powder form	20.85
Other cool drinks(including flavoured syrups	8.30
TOTAL	370.76
2. Alcoholic beverages	
Spirits	
- Spirits such as brandy, whisky and gin	47.43
- Other spirits including liqueur	10.41
Beer	
- Beer, dark (English) beer and cider	368.41
- Sorghum beer	46.11
Wine	
- Table wine,sparkling wine and juice/wine mixtures	12.69
- Fortified wine (sherry, port, etc.)	1.98
Other alcoholic beverages	1.07
TOTAL	482.01
TOTAL DRINKS	852.77

Table 6 Households: Particulars for the survey year
6.3 Average household expenditure on tobacco

Expenditure	Weighted average
A. Number of households	1101
B. Item	
Cigarettes	833.79
Cigars and cigarillos	6.00
Pipe and cigarette tobacco, snuff, etc.	99.02
Other items smoked (e.g. dagga)	7.31
Smokers` requisites, e.g. pipes, cigarette lighters and flints (excluding matches)	5.76
TOTAL TOBACCO	951.89

Table 6 Households: Particulars for the survey year
6.4 Average household expenditure on clothing

Expenditure	Weighted average
A. Number of households	2810
B. Item	
1. Clothing	
Men`s clothing	338.00
Women`s clothing	293.09
Boys` clothing	129.71
Girls` clothing	130.86
Infants` clothing	36.38
TOTAL	928.06
2. Home-made and especially made-up clothes(not for resale) and clothing repairs	
Material for clothing	12.80
Knitting wool and yarns	0.89
Patterns, lace, sewing, cotton, etc.	2.06
Amount paid for the making or knitting of clothing and repairs to clothing	2.79
Cost of the hire of clothing	0.07
Scissors, needles, pins	0.37
TOTAL	19.01
TOTAL CLOTHING	947.07

Table 6 Households: Particulars for the survey year
6.5 Average household expenditure on footwear

Expenditure	Weighted average
A. Number of households	2810
B. Item	
1. Footwear	
Men`s footwear	170.25
Women`s footwear	133.48
Boys` footwear	58.40
Girls` footwear	54.98
Infants` footwear	5.90
TOTAL FOOTWEAR	423.03

Table 6 Households: Particulars for the survey year
6.6.1 Average annual household expenditure on monthly housing costs

Expenditure	Weighted average
A. Number of households	2810
B. Expenditure	
1. Rent	
Rent paid	958.38
- Amount paid (if rented free)	294.72
- Cash subsidy	39.17
Additional rent for garage, etc.	4.67
Monthly levy	7.93
Boarding excluding meals	5.13
2. Property	
Monthly instalment	1405.75
- Capital	11656.82
- Interest	745.70
Subsidy	130.45
Levy	10.66
3. Services	
Assessment rates	78.62
Water	350.21
Electricity (flat rate)	295.39
Electricity (prepaid cards)	367.45
Gas supplied by public networks	6.64
Sanitary service	23.37
Refuse removal	38.82
Value Added Tax (VAT)	20.63
TOTAL ANNUAL EXPENDITURE ON MONTHLY HOUSING COSTS	16440.61

Table 6 Households: Particulars for the survey year
6.6.2 Average annual household expenditure on annual housing costs

Expenditure	Weighted average
A. Number of households	2810
B. Expenditure	
1. Bond	
Capital payments (including deposit)	79.43
Transfer costs and registration of mortgage bonds	2.77
Contributions made towards communal provision of housing services	1.59
Payment for a stand(tribal/shacks)	0.61
Repair and maintenance of existing buildings, swimming pools, etc.	67.28
Additions and alterations	42.63
Security structures	14.56
Security systems	2.49
Security services	0.39
Building materials not included elsewhere	116.38
TOTAL ANNUAL EXPENDITURE ON ANNUAL HOUSING COSTS	328.17

Table 6 Households: Particulars for the survey year
6.7 Average household expenditure on household fuel

Expenditure	Weighted average
A. Number of households	2810
B. Item	
Firewood	21.32
Charcoal	9.49
Paraffin	231.67
Gas in cylinders	43.86
Candles	43.15
Coal, including anthracite	7.36
Methylated spirits, fuel for lawn-mowers and generators and for heating	1.92
Petrol for household use (not transport)	16.87
Diesel for household use (not transport)	4.66
Re-charging of wet-cell	7.10
Dry-cells (batteries)	12.55
Dung	0.07
Crop waste	0.00
Other household fuel	0.57
TOTAL HOUSEHOLD FUEL	400.65

Table 6 Households: Particulars for the survey year
6.8 Average household expenditure on furniture and equipment

Expenditure	Weighted average
A. Number of households	2810
B. Item	
1. Furniture, fixtures and floor coverings	
Furniture	
- Bed bases and mattresses	77.03
- Other bedroom furniture	73.01
- Dining-room furnitutre	106.97
- Lounge furniture	133.96
- Kitchen furniture and units(excluding electrical appliances)	93.40
- Garden and patio(stoep) furniture	1.86
- Other loose items of furniture(e.g. beanbags, mirrors)	1.72
Floor coverings	
- Loose carpets and rugs	9.73
- Other loose floor coverings	0.72
Other(e.g. ornaments, paintings and other works of art)	3.94
Upholstering and other repair costs	2.82
TOTAL	505.19
2. Household textiles	
Blankets and travelling rugs	61.91
Sheets and pillow cases	8.99
Duvets and duvet covers	50.58
Table-cloths and serviettes	2.88
Curtains(including making and hanging charges) and materials for curtains	18.01
Pillows and cushions	2.44
Sleeping bags	0.06
Other(e.g. blinds) and repairs	0.18
TOTAL	145.09

Table 6 Households: Particulars for the survey year
6.8 Average household expenditure on furniture and equipment (concluded)

Expenditure	Weighted average
A. Number of households	2810
3. Appliances	
Electrical appliances	
- Refrigerator, deepfreezers and refrigerator/ deepfreeze combinations	123.37
- Stoves and ovens , including microwave ovens	49.49
- Hotplates	6.30
- Washing machines, dishwashers and tumble dryers	16.86
- Vacuum cleaners, polishers and carpet cleaners	3.61
- Irons	9.12
- Kettle and percolators	6.47
- Sewing machines, overlockers and knitting machine	1.93
- Food mixers, processors and similar accessories	0.95
- Frying pans and woks	1.73
- Toasters, waffle pans and sandwich toasters	2.39
- Other loose floor coverings	1.21
- Electrically operated lawn-mowers and edge-trimmer	4.95
- Other electrical appliances	2.84
Non-electrical appliances	
- Gas stoves and heaters	0.47
- Paraffin stoves and heaters	3.97
- Sewing and knitting machines	0.16
- Lawn-mowers and edge-trimmers-petrol driven	0.66
- Other non-electrical appliances	3.97
Repairs of electrical and non-electrical appliances	1.01
TOTAL	241.55
4. Other household equipments	
- Kitchen and table ware(metal, glass and plastic)	19.28
- Tableware(cutlery, crockery, incuding plastics)	4.97
- Light bulbs and tubes, power plugs, fuses, electric wires, etc.	5.66
- Ironing boards, laundry baskets, etc.	1.37
- Gardening equipment(water cans, hose-pipes, spades	0.68
- Other(ladders, bathroom scales, etc.)	0.11
TOTAL	32.09
TOTAL FURNITURE AND EQUIPMENT	923.93

Table 6 Households: Particulars for the survey year
6.9 Average household expenditure on household services

Expenditure	Weighted average
A. Number of households	2810
B. Item	
Laundry and nappy services (including launderettes)	16.82
Fumigation and cleaning services (including those for carpets, upholstery, etc.)	4.97
Grinding/gristing of maize/wheat	4.97
TOTAL HOUSEHOLD SERVICES	22.19

Table 6 Households: Particulars for the survey year
6.10 Average household expenditure on servants

Expenditure	Weighted average
A. Number of households	2810
B. Item	
1. Domestic workers	
Cash wage including transport allowance	312.54
Contribution to personal funds(pension, etc.)	1.15
Food	176.64
Accommodation	40.57
Clothing, health care, etc.	66.97
TOTAL COST OF DOMESTIC WORKERS" SERVICES	597.89

Table 6 Households: Particulars for the survey year
6.11 Average household expenditure on health services

Expenditure	Weighted average
A. Number of households	2810
B. Item	
Members of medical aid/insurance schemes or medical provident schemes	
1. Subscriptions and premiums in connection with medical aid schemes and medical provident schemes	
- Paid by yourself	324.74
- Contribution by employer	245.51
2. Actual cost paid by yourself (not paid by schemes)	
- Medical services, including traditional healers	38.59
- Medicine with prescription	19.98
- Health services and medicine not covered by medical schemes	5.14
- Therapeutic appliances and equipment like spectacles, contact lenses, dentures and crutches	16.96
3. Medicines purchased without a prescription	5.11
TOTAL	656.06
Non-members	
1. Services	
- Flat rate in respect of services and medicine obtained at hospital/clinic	10.04
Doctors, Dentists, Psychiatrists, specialists, opticians, nurses, homeopaths, paediatricians, etc.	
- Private sector	67.87
- Public sector	14.11
- Traditional healers (sangoma, inyanga)	7.27
Hospitals, nursing-homes, clinics, etc., including ambulances services	
- Private sector	8.78
- Public sector	6.65
Therapists	0.65
Medicines, ointments, disinfectants, bandages, etc.	
- Purchased on prescription	9.32
- Purchased without a prescription	15.88
Therapeutic appliances and equipment like spectacles, contact lenses, dentures and crutches	4.47
TOTAL	145.07
TOTAL MEDICAL COSTS	801.14

Table 6 Households: Particulars for the survey year
6.12 Average household expenditure on transport

Expenditure	Weighted average
A. Number of households	2810
B. Item	
Private transport - for own use	
1. Private vehicle, purchased	
1.1 New	
Motor cars, station wagons and mini-buses	187.73
Bakkies and four-wheel drive vehicles	100.09
Motor cycles and scooters	22.07
Bicycles	3.69
Caravans and trailers including motorised caravans	0.00
TOTAL	313.59
1.2 Used	
Motor cars, station wagons and mini-buses	328.77
Bakkies and four-wheel drive vehicles	119.03
Motor cycles and scooters	0.00
Bicycles	0.53
Caravans and trailers including motorised caravans	2.90
TOTAL	451.24
TOTAL PRIVATE VEHICLE PURCHASED	764.84

Table 6 Households: Particulars for the survey year
6.12 Average household expenditure on transport (continued)

Expenditure	Weighted average
A. Number of households	2810
2. Running costs	
Estimated value of private use of company or similar vehicle	65.44
Motor car fuel	757.28
Parking fees	9.10
Traffic fines	12.13
Toll fees	1.71
Oil and grease	19.37
Tyres and tubes	
- New	68.81
- Retreaded	7.06
Battery	9.42
Spare parts and accessories purchased for private repair and installation	31.76
Lubrication and maintenance services	40.48
Installation of air conditioning and security systems	2.82
Panel-beating repairs, including repairs to vehicles belonging to others	
- Self-paid	17.05
- Paid for by your insurance company or other party	5.16
Other repair work, including repairs to vehicles belonging to others	
- Self-paid	13.16
- Paid for by your insurance company or other party	3.67
Licence and registration fees	13.70
Driving lessons	2.03
Car wash and valet services	4.74
Other running costs	1.52
TOTAL	1086.51
TOTAL PRIVATE TRANSPORT - FOR OWN USE	1851.36

Table 6 Households: Particulars for the survey year
6.12 Average household expenditure on transport (concluded)

Expenditure	Weighted average
A. Number of households	2810
Public and hired transport	
1. To work, to school and for other private purposes, excluding holiday journeys	
Bus(including school bus)	97.39
Train	39.12
Rented vehicle	15.75
Taxi	
- Metred cab	28.25
- Other(including minibus taxi)	601.45
Reduced transport tariffs	0.00
Furniture removal and transport of goods	0.00
Other(lift clubs, occasional air-transport,etc.)	0.00
TOTAL	781.97
2. For travelling expenses while on holidays away from home	
Bus	292.07
Train	14.12
Boat	0.00
Aircraft	68.02
Taxi	378.19
Rented vehicle, excluding fuel	12.21
Supporting services(parking services,port operators)	0.00
Other(e.g. cable car)	1.52
TOTAL	792.13
TOTAL PUBLIC AND HIRED TRANSPORT	1574.11
TOTAL TRANSPORT	3425.47

Table 6 Households: Particulars for the survey year
6.13.1 Average household expenditure on communication

Expenditure	Weighted average
A. Number of households	2810
B. Item	
Telephone fees	
- Telephone rental and installation	37.19
Telephone calls	
- Private	163.57
- From public phones	101.08
- From cell phones	126.42
- Value Added Tax (VAT)	5.14
- Link to cellular telephone network	15.82
- Rent for cellular telephone network	14.61
- Subscription to Internet or Beltel	3.01
Postage	2.50
Other (telegrams, courier services, renting of post boxes, etc.)	2.08
TOTAL COMMUNICATION	471.46

Table 6 Households: Particulars for the survey year
6.13.2 Average household expenditure on computer and telecommunication equipment

Expenditure	Weighted average
A. Number of households	2810
B. Item	
Personal computer, software, calculators, diskettes and consumable goods	36.73
Printers	5.23
Modems	5.10
Communication equipment (cellular phones, telephones, cordless telephones, motor telephones, fax machines, and telephone answering machines for household purposes)	79.27
Two-way radios	0.00
TOTAL COMPUTER AND TELECOMMUNICATION EQUIPMENT	126.34

Table 6 Households: Particulars for the survey year
6.14 Average household expenditure on recreation and entertainment

Expenditure	Weighted average
A. Number of households	2810
B. Item	
1. Instrument, equipment and accessories	
Musical instruments	16.20
Sound and video equipment	
- Television sets, decoders, video recorders, aerials, satellite dishes, etc.	99.67
- Radios, tape recorders, compact disc players, record players and similar equipment	48.14
- Magnetic tapes and compact discs	4.42
Photography	
- Cameras, video cameras, projectors, flashes and films	4.65
Aircraft, boats (including outboard motors), go-carts, etc.	2.79
Sports equipment	
- Tennis rackets and balls, rifles and ammunition, fishing rods, etc.	4.86
Camping equipment	2.09
Other tools, including power driven tools	1.39
Holiday tour packages	12.31
Repairs and service charges	0.59
TOTAL	197.14
2. Other goods	
Swimmingpool equipments, repairs and chemicals	83.59
Gardening equipments	
- Seeds, plants, shrubs and trees, fertilizer, plant and pest spray remedies	76.66
Pets	
- Purchase of pets, foods, feeds and other requisites	332.07
Bouquets and cut flowers for household use	15.54
Hobbies, toys and games	108.49
Other	0.00
TOTAL	616.38

Table 6 Households: Particulars for the survey year
6.14 Average household expenditure on recreation, entertainment and sport (concluded)

Expenditure	Weighted average
A. Number of households	2810
3. Licenses, rental and other services	
Television	
- Licenses	57.51
- Rental	2.30
- Subscription to pay TV channels and internet	18.82
- Rent of decoder, video-equipment and tapes	5.92
Admission charges	
- Cinemas, theatres, concerts, swimming pools, sports events, museums, zoological and botanical gardens	1.53
Pets	
- Licenses	0.21
- care (doggy palour, kennels and veterinary costs)	0.54
Other	
- Garden and swimming pool maintenance(excluding gardeners` wages)	9.79
- Film developments and photo-prints	5.35
- Fees for lessons connecting with recreation, entertainment and sport	1.00
- Other	0.00
TOTAL	103.02
TOTAL RECREATION, ENTERTAINMENT AND SPORT	916.55

Table 6 Households: Particulars for the survey year
6.15 Average household expenditure on reading matter and stationery

Expenditure	Weighted average
A. Number of households	2810
B. Item	
1. Reading matter	
Newspapers - daily and weekly	18.90
Magazines and periodicals	6.93
Books (excluding those for tuition)	3.76
Library fees and fines	0.44
2. Stationery (excluding those for tuition)	1.04
TOTAL READING MATTER	30.65

Table 6 Households: Particulars for the survey year
6.16 Average household expenditure on education

Expenditure	Weighted average
A. Number of households	2810
B. Item	
Paid by you or by means of loans	
1. Tuition(including correspondence courses) and attendance fees	
Day-care mothers, creches and playgroups	68.92
Pre-primary schools, after school centres, etc.	33.03
Schools	
- Public(including model C)	178.02
- Private	81.55
Teachers` training, agricultural and technical colleges and technikons	72.52
Universities	123.21
Private tuition in subjects of an educational nature	4.17
Excursions, field trips	7.42
2. Boarding fees	
School teachers` training and technical colleges, technikons and universities, etc.	37.61
3. Expenses incurred not normally regarded as tuition, e.g. contributions to sport grounds	
Schools and other educational institutions	3.23
4. School, college and university textbooks	35.73
5. Stationery	25.74
6. Other	3.76
TOTAL	674.97

Table 6 Households: Particulars for the survey year
6.16 Average household expenditure on education (concluded)

Expenditure	Weighted average
A. Number of households	2810
Paid by means of grants, non-refundable bursaries, etc.	
1. Tuition(including correspondence courses) and attendance fees	
Day-care mothers, creches and playgroups	23.70
Pre-primary schools, after school centres, etc.	1.51
Schools	
- Public(including model C)	15.98
- Private	3.32
Teachers` training, agricultural and technical colleges and technikons	8.01
universities	38.91
Private tuition in subjects of an educational nature	0.00
Excursions, field trips	0.54
2. Boarding fees	
School teachers` training and technical colleges, technikons and universities, etc.	12.00
3. Expenses incurred not normally regarded as tuition, e.g. contributions to sport grounds	
Schools and other educational institutions	0.00
4. School, college and university textbooks	6.20
5. Stationery	1.59
6. Other	0.00
TOTAL	111.81
TOTAL EDUCATION	786.78

Table 6 Households: Particulars for the survey year
6.17 Average household expenditure on personal care

Expenditure	Weighted average
A. Number of households	2810
B. Item	
Hairdressing, beauty care and other personal care services	
- Men`s and boys`	29.72
- Women`s and girls`	76.78
Electrical appliances (hairdriers, shavers, etc.)	12.48
Wigs, hair pieces and hair extensions	6.22
Hair care preparations	63.02
Hair shampoo	41.18
Hair sprays	39.44
Other hair preparations	3.98
Toilet soap, bath oils and bath salts	158.50
Toilet paper	78.10
Toothpaste, tooth brushes, mouth-wash and dental floss	83.68
Shaving soap and cream, razor blades and after-shave lotions	35.87
Skin creams and lotions, perfumes and colognes	167.39
Make-up preparations, not shown elsewhere (e.g. lipstick, eye shadow, etc.)	31.04
Powder and deodorants	84.73
Disposable nappies	24.85
Tissues	8.20
Sanitary towels and tampons	49.47
Condoms and other contraceptives (excluding tablets and injections)	30.63
Other	10.53
TOTAL PERSONAL CARE	1035.91

Table 6 Households: Particulars for the survey year
6.18 Average household expenditure on holiday

Expenditure	Weighted average
A. Number of households	2810
B. Item	
1. Holiday Accommodation	
Hotel fees	32.91
Rent: Holiday flat or house, caravan, etc.	19.92
Payment on timeshare	
- Purchase	16.76
- Levy	1.76
2. Net expenses incurred as owner of a holiday home	0.00
TOTAL ANNUAL COST OF HOLIDAY ACCOMMODATION	71.36

Table 6 Households: Particulars for the survey year
6.19 Average household expenditure on miscellaneous products and services

Expenditure	Weighted average
A. Number of households	2810
B. Item	
1. Goods	
Watches and personal jewellery	56.67
Handbags, travelling bags, schoolbags, etc.	16.34
Prams, push-carts, carry-cots, sitting chair, etc.	3.99
Other goods, including repairs	5.91
TOTAL	82.93

Table 6 Households: Particulars for the survey year
6.19 Average household expenditure on miscellaneous products and services (continued)

Expenditure	Weighted average
A. Number of households	2810
2. Membership fees, remittance and members' fees, donations	
Maintenance of family members and dependents living elsewhere	1006.74
Gifts for persons who are not members of this household	65.86
Tribal levies	0.96
-Trade unions and staff associations, professionals associations, scientific, art and cultural societies	86.85
-Gymnasiums, health, sports and social clubs	8.07
Pocket money for children	125.85
Donations to churches	89.57
Other, including donations to charity, political organisations, street collections, etc.	4.89
TOTAL	1388.84
3. Income tax	
Deductions (PAYE and SITE) according to payslip	1368.33
Other payments according to assessment, including preliminary tax payments, payments with regard to previous assessment	138.70
Refund received according to assessment	15.90
Net amount paid	1491.13

Table 6 Households: Particulars for the survey year
6.19 Average household expenditure on miscellaneous products and services (continued)

Expenditure	Weighted average
A. Number of households	2810
4. Finance, insurance, etc.	
Finance and bank charges	
- Bank and building society charges	74.62
- Interest or finance charges	18.14
- Repayments on personal and overdraft loans	18.14
Insurance premiums paid by you or your employer	
- Life and endowment policies	291.12
- Funeral policies	222.34
- Medical insurance	52.62
- Insurance paid for holiday purposes	0.19
Insurance of property	
- Insurance of building	22.27
- Insurance covering mortgage debt	7.00
Insurance on contents of dwelling or vehicle	
- Insurance of contents of dwelling	34.23
- Insurance of motor vehicle	90.00
- Package insurance	111.95
Contributions to pension, provident and annuity funds	
- Paid by you	216.84
- Paid by your employer	139.89
Contributions to stokvel	33.12
Investments	
- Shares and unit trusts	530.66
- Investment plans	117.18
- Offshore	110.03
Amount paid into savings account during the survey year	1040.08
TOTAL	3177.16

Table 6 Households: Particulars for the survey year
6.19 Average household expenditure on miscellaneous products and services (concluded)

Expenditure	Weighted average
A. Number of households	2810
5. Other expenditures	
Professional fees	
- Legal fees, architects and other professional fees	15.25
Lobola or dowry paid	24.72
Funeral expenses	154.41
Gravestones and maintenance of graves	14.79
Religious and traditional ceremonies	80.22
Fines, excluding traffic and library fines	0.93
All other expenditure, including undeclared	
Gamble (e.g. lotto, horse racing)	49.53
Other expenditure	38.99
TOTAL	378.88
6. Net loss	
Net loss on expenditure incurred in obtaining income or additional income by working for your own account, including part-time farming	19.33
TOTAL MISCELLANEOUS EXPENDITURE	6538.28

Table 7 Households: Particulars for the survey year
7.1 Average income for the survey year

Income	Weighted average
A. Number of households	2810
B. Income	
1. Direct income	
Salaries and wages for normal hours worked	12909.26
Bonuses and income from overtime	450.64
Commission and director`s fees	103.32
Part-time work and cash allowance in respect of transport, housing and clothing	110.04
Net profit from business or professional practice or activities or farming conducted on a full-time basis	2654.04
Net income from letting of fixed property	124.64
Royalties	11.27
Interest received and/or accrued on deposits, loans, savings, certificates and dividends on building society shares	47.37
Dividends on shares other than building society shares	0.43
Regular receipts from person, social welfare and grants provided and other annuity funds	
- Pension resulting from employment before retirement	313.92
- Annuities and similar recurring receipts resulting from own investments	61.60
- Social pensions and allowances	
- Old age and war pensions	1083.53
- Disability grants	140.06
- Family and other allowances	29.03
- From the workmen`s compensation, unemployment insurance, Pneumoconioses and Silicosis funds and similar funds	122.55
Alimony, maintenance and similar allowances from divorced spouse, family members, etc., living elsewhere	220.60
Regular allowances received from family members living elsewhere	985.41
TOTAL	19367.79

Table 7 Households: Particulars for the survey year
7.1 Average income for the survey year (continued)

Income	Weighted average
A. Number of households	2810
2. Indirect income	
Net income from hobbies, side-lines and part-time activities	2654.04
Income derived from the sale of vehicles, property, etc.	
- Motor vehicles	103.19
- Fixed property	86.77
- All other personal property and second-hand goods	12.52
Payments received from boarders and other members of the household	75.28
Value of goods and services received by virtue of occupation	
- Housing	322.84
- Transport	35.57
- Pension, provident, medical and annuity funds	313.92
- Other	40.23
Gratuities and other lump sum payments received from pension, provident and other insurance or from private persons	
- Lump sums resulting from employment before retirement	428.55
- Endowment policies and other similar lump sums	982.02
- Lump sums received from the workmen's compensation, unemployment insurance, Pneumoconiosis and Silicosis funds and other similar funds	79.44
- Life insurance and inheritances received	208.52
- Clams	
- Funeral funds, including funds' contributions to funeral expenses	50.57
- In respect of damage to fixed property	0.00
- In respect of road traffic collisions	5.06
- Other gratuities	16.04
- Stokvel	42.98

Table 7 Households: Particulars for the survey year
7.1 Average income for the survey year (concluded)

Income	Weighted average
A. Number of households	2810
Other income	
- Total withdrawals from savings	231.93
- Non-refundable bursaries from all sources	65.46
- Benefits, donations and gifts received from private persons, welfare funds, clubs, the government, etc.	113.06
- Cash	108.20
- Value of food received	334.06
- Value of housing	28.12
- Value of clothing	74.53
- Value of other benefits, donations, gifts, etc.	84.04
Lobola or dowry received	15.80
All Other income, including undeclared income	259.55
TOTAL	4171.77
TOTAL INCOME	23539.57

EXPLANATORY NOTES

- | | | |
|---|----------|--|
| Introduction | 1 | This publication contains results of the quinquennial Survey of Income and Expenditure of Households. The objectives of the Income and Expenditure Survey (IES) are to collect comprehensive income and expenditure information about households of South Africa according to the nine provinces, to identify the goods and services bought by a typical household which should be included in the basket of the Consumer Price Index (CPI) and determine the weights of all the items in the CPI. Moreover the information obtained in the survey is of great importance for planning purposes. |
| | 2 | There are numerous ways of collecting information on household income and expenditure. For example, people in selected households may be asked to keep receipts of all their purchases, or keep a diary of all expenditure over a specific time period. Due to the relatively low level of literacy in South Africa, and the associated difficulty of record-keeping for many people, Statistics South Africa (Stats SA) chose the route of utilising face-to-face interviews of households for its October 2000 IES. |
| Survey of Income and Expenditure of Households (IES) | 3 | Stats SA conducts a Survey of Income and Expenditure of Households every five years. This survey is conducted by enumerators visiting a number of households throughout South Africa to obtain details on income and expenditure of households. The information obtained through this survey is weighted according to the Population Census figures in order to represent all households in South Africa. |
| | 4 | Every five years the results from this survey are used to identify the goods and services bought by a typical consumer or household and which should be included in the CPI basket of goods and services used to monitor price changes. |
| | 5 | Furthermore, every five years the results from the Survey of Income and Expenditure of Households are used to determine the weights of the products/groups (indicator products) in the basket. The weights of a specific product/group is calculated by dividing the total amount spent by all households in South Africa on the specific product/group by the total amount spent on all goods and services by all households. |
| 2000 Survey of Income and Expenditure of Households | 6 | Stats SA conducted the five-yearly Survey of Income and Expenditure of Households in October 2000 covering a sample of 30 000 households. The information obtained through this survey was weighted according to the 1996 Population Census figures in order to represent all households in South Africa. |
| | 7 | The 2000 Survey of Income and Expenditure of Households collected information regarding approximately 1 000 different goods and services groups Stats SA made a further breakdown of these groups using supplementary sources. This process led to a list of approximately 1 500 groups on which the current calculation of the CPI is based. |
| | 8 | Based on the above-mentioned information for 2000 (cf. paragraphs 7 and 8), the new weight for a specific product/group was calculated by dividing total expenditure by all households in South Africa on the specific product/group by total expenditure on all goods and services by all households in South Africa. Stats SA implemented the new weights, i.e. the 2000 weights based on the 2000 Survey of Income and Expenditure of Households, as from the January 2002 CPI publication. |
| Primary sample unit | 9 | A PSU (primary sampling unit) is a geographical area containing 100 households or more and can consist of one or more adjacent EAs. (Enumerator area) |

Sample methodology and design	10	<p>During October 2000 the IES was conducted concurrently with another survey – the labour force survey (LFS). The same sample was used for both surveys.</p> <p>The sample was based on a regularly updated master sample, using the enumerator area (EA) boundaries delineated for Census '96 as the sampling frame.</p> <p>3 000 PSUs are the constituent elements of the master sample, which is drawn from both urban and non-urban areas, in all nine provinces. Ten dwelling units in each of the 3 000 PSUs have been sampled.</p> <p>More details on the sampling frame and sampling procedure are given in Stats SA's statistical release P0201.</p> <p>During listing, domestic quarters (DQ) should generally have been listed separately from the main house on the same plot, even if the DQ is vacant at the time of listing. The DQ would only <i>not</i> be listed separately if the occupants of the main house told the lister that they use the DQ for members of their household (e.g. brother, grandmother) who regularly eat with them and are part of the same economic unit.</p> <p>Usually then, a domestic worker living in a separate domestic quarter is a separate household and will have a separate chance of selection for the survey. This will apply even if the domestic servant has most of her/his meals with the household.</p> <p>When a domestic worker lives in the same structure as the main household, (e.g. in a spare bedroom), this would not have been noted during listing. The following rules were then applied:</p> <ul style="list-style-type: none"> • When the domestic worker is <i>paid a cash wage</i> by the main household the domestic worker is a separate household even if they eat together most of the time. • When the domestic worker is <i>not paid a formal wage</i> and is treated very much as part of the main family, shares meals, combined spending, she/he is treated as part of the main household.
Fieldwork	11	Throughout South Africa, information was collected through either face-to-face interviews or personal completed questionnaires in the 30 000 households which formed the sample.
Data capture	12	Data capture took place at the head office of Stats SA.
Processing of the data	13	Data collected on households were raised to the estimated number of households in the country in the various provinces, according to the proportions found in urban and non-urban areas in the 1996 Census.
Reliability of estimates	14	Inaccuracies may occur because of imperfections in reporting by households and errors made in collection and processing of the data. Inaccuracies of this kind are referred to as non-sampling errors. Every effort is made to reduce non-sampling errors to a minimum by careful designing the questionnaires, editing data and efficient operating procedures.
Related publications	15	Users may also wish to refer to the following publication, which is available from Stats SA - <ul style="list-style-type: none"> • Earning and Spending in South Africa.
Unpublished statistics	16	Stats SA also makes available information, which is not published. This information can be made available in one or more of the following ways: computer printout, diskette or CD. Generally a fee is levied for providing unpublished information.

Symbols and abbreviations	17	CPI	Consumer Price Index
		DQ	Domestic quarter
		EA	Enumerator area
		IES	Income and Expenditure survey
		LFS	Labour force survey
		PSU	Primary sampling unit
		SD	Special dwelling
		Stats SA	Statistics South Africa
		..	not available
		-	nil or not applicable

TECHNICAL NOTES

Response rate	1	Out of the sample of 3 040 households, 2 810 households completed questionnaires. This results in a response rate of 92,43%.
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GLOSSARY

Annual percentage change	The annual percentage change is the change in the figure of the current year compared with the figure in the previous year expressed as a percentage.
Average annual percentage change	The average annual percentage change is the change in the average figure of one year compared with the average figure of the previous year expressed as a percentage.
Consumer Price Index	The CPI is an economic indicator, which indicates the changes in the prices of consumer goods and services bought by the average household.
CPI weights	The weights are the relevant importance of the indicator product in the CPI. The weight of a product is calculated by dividing the total expenditure by households on that product by the total expenditure on all goods and services by households.
Dwelling unit	Any structure or part of a structure identified during the listing as being lived in by a separate household is a dwelling unit. Any structure or part of a structure which <i>could</i> be lived in by a household is also regarded as a dwelling unit.
Household	<p>A household is defined as a person, or group of persons, who occupy a common dwelling unit (see next definition) for at least four days in a week, and who provide themselves with food and other essentials for living. Basically, they live together as a unit.</p> <p>People who occupy the same dwelling unit, but who do not share food or other essentials are regarded as separate households. For example, people who share a dwelling unit, but who buy food separately and generally provide for themselves separately, are regarded as separate households. By this definition, live-in domestic workers who live in the same structure as their employers are usually separate households.</p> <p>Conversely, a household may occupy more than one structure. If in the one plot or area persons eat together but sleep in separate structures (e.g. a room in a building at the back of the house for single young male members of a family), all these members should still be treated as one household. This arrangement is common in some rural areas where a cluster of huts or rondavels will often make up one dwelling unit</p>
Household head/acting household head	<p>At Statistics SA we have a clear definition of a household head. Respondents may have a different idea of what 'household head' means, and you must explain to them what Stats SA wants. The head is the person in whose name the dwelling is registered. It may be the person who owns the dwelling, or is responsible for the rent, or gets the dwelling through their work, or through their relationship to the owner. If two or more persons have equal claim to be head of the household, or if people state that they are joint heads or that the household has no head, then choose the eldest as the head.</p> <p>A head of a household must be a member of the household. If the head of the household is an absentee head i.e. he/she does not reside at the dwelling unit for at least 4 nights a week, then choose the spouse of the head. If the spouse is not a household member, choose the oldest resident person as the head.</p>
Indicator products	Indicator products are those products or services that were selected in the basket, which is used to compile the Consumer Price Index.
Inflation rate	Inflation rate is the annual percentage change in the CPI for all items of the relevant month of the current year compared with the CPI for all items of the same month in the previous year expressed as a percentage.
Multiple households	Multiple households occur when there are two or more separate households living at the one selected dwelling unit.
Primary sampling unit (PSU)	A PSU (primary sampling unit) is a geographical area containing 100 households or more in which you will be given dwelling units to interview.

Respondent	The person (or persons) responding in this interview should be a member/members of the household who is/are likely to do the purchases for the household or know the answers to our questions.
Special dwellings	<p>Special dwellings (SDs) are dwellings or structures which are not privately occupied by a household, including institutions such as hospitals, prisons, homes for the aged, disabled, juvenile offenders, boarding schools and some workers hostels. They are sometimes called <i>non-private dwellings</i>. SDs can constitute one complete PSU, but often are contained in mixed PSUs.</p> <p>A dwelling unit is regarded as a special dwelling if it provides communal meals served from a common kitchen. Other facilities such as bathrooms and laundry are also usually shared. Examples are hotels and motels (guests only), hospitals and nursing homes (patients only), prisons and reformatories (inmates only), old age homes (the aged only) and boarding schools (students only).</p> <p>Workers' hostels are sometimes regarded as ordinary dwelling units and sometimes regarded as SDs:</p> <ul style="list-style-type: none"> • Where a structure is used as accommodation for single men or women, it has a communal kitchen and there are <i>five people or fewer</i> living in the structure, then it is a normal private dwelling unit. • Where there are <i>more than five</i> single workers resident, then the structure is a SD. • If a large hostel has separate rooms for families who cater for themselves, then these rooms were listed separately and are to be treated the same as other dwelling units. • If the rooms or dormitories in a large hostel are mostly for single people and they eat in a common dining room, then they are SDs. <p>Some hostels have been partly converted for self-catering families while part of the hostel still serves as centrally catered single hostel. In these cases the self-catering part must be treated as separate dwelling units. The centrally catered part is treated as a SD.</p>
Visitors	By the definition of a household above, visitors must only be included if they spend at least four nights a week and have stayed with the household for at least 30 days prior to the interview.

FOR MORE INFORMATION

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