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# Income and expenditure of households

2000 Northern Cape

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#### INCOME AND EXPENDITURE IN THE NORTHERN CAPE

A comprehensive survey was conducted in October 2000 on the income and expenditure of households in South Africa in order to determine the weights for the CPI. Not only does this survey show the earning and spending capacity of South African households, but also the pattern of household consumption. This survey is conducted every five years.

The survey in the Northern Cape includes households throughout the province, including Kimberley, as well as other urban areas and rural areas.

These tables should be used together with the separate summary report "Earnings and Spending in South Africa", which gives a written and graphic description of the main findings. This report is available from Statistics South Africa.

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For more information.....

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**NOTES** 

### Purpose of the survey

The main purpose of the survey was to determine the average expenditure patterns of households in different areas of the country. This survey forms the basis for the determination of the "basket" of consumer goods and services used for the calculation of the Consumer Price Index. The survey was conducted in October 2000 and is repeated every five years.

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#### **Background**

The IES is a five-yearly household survey based on the sample for the rotating panel of the twice yearly Labour force Survey (LFS). It measures the detailed income and expenditure of households. The survey was done by means of an interview with the household head or a responsible adult and the questionnaire was completed by the enumerator during this interview. In cases where the household requested to complete the questionnaire themselves, it was dropped off by the enumerator, and the completed questionnaire was collected at a second visit.

#### Income

The average, regular and other income in the release are based on the data as recorded. However the income categories in the release are based on an estimated income, which was estimated as follows: If the total recorded expenditure exceeded the total recorded income, or where no income was recorded, the total income was estimated as being equal to the total expenditure.

## Period of the survey

The income and expenditure information requested in the questionnaire were for the period 1 November 1999 to 31 October 2000.

Table 1 Summary of average annual household expenditure according to income group

	Weighted average spent on each item for each income category								
Expenditure	R 0 -     R 6 480	R 6 481 - R 11 090	R 11 091 -   R 19 440	R 19 441 - R 41 484	R41 485   and above	TOTAL			
A. Number of households	   156	292	285	239	342	1314			
B. Items	   R	R	   R	R	R	   R			
1. Food	   1828	3299	   5188	7165	12343	   6765			
2. Drinks	112	247	321	429	1182	546			
3. Tobacco	227	428	581	912	2692	1053			
4. Clothing	89	169	357	735	1975	814			
5. Footwear	35	83	159	331	692	311			
6. Housing	694	1129	1851	3758	14605	5555			
7. Fuel and power	148	281	391	420	541	385			
<ol><li>Furniture and equipment</li></ol>	25	144	322	857	1710	738			
9. Household operation	125	205	313	412	827	432			
10. Servants	114	216	456	939	2524	1041			
11. Medical services & requirements	23	44	91	621	5694	1779			
12. Transport	53	76	303	959	12348	3808			
13. Communications	26	47	221	492	2481	857			
14. Recreation, sport, etc	7	21	63	124	1186	381			
15. Reading matter	1 1	7	24	97	561	185			
16. Education	32	41	117	423	2529	838			
17. Personal care	229	400	643	1089	2335	1104			
18. Restaurants, bars, etc	1 1	2	5	3	13	6			
<pre>19. Holidays (accommodation, transport)</pre>	8	22	30	57	1151	377			
20. Income tax	0	1	48	481	12186	3605			
21. Other	55	266	745	2545	18712	6044			
TOTAL	3843 	7137	12240	22859	98298	36633 			
C. Average income									
1. Regular income	3433	6628	11560	23335	109080	39620			
2. Other income	602	741	956	1845	22878	7338			
TOTAL	4036	7370	12516	25180	131959	46958			

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Table 2 Summary of average annual household expenditure according to size (number of persons)

	Weighted average spent on each item for each household consisting of								
Expenditure	1 Person	2 Persons	3 Persons 	4 Persons	5 Persons 	6 Persons	7 Persons 	8 Persons or more	TOTAL
A. Number of households	221	308	199	203	149	92   92	50	92	1314
B. Items	R	R	R	R	R	R	R	R	R
1. Food	4022	   6424	6421	8599	   8346	   7943	   7366	8415	6765
2. Drinks	590	659	473	615	516	271	362	426	546
3. Tobacco	1119	1004	1057	1500	878	594	718	970	1053
4. Clothing	411	707	920	1038	1182	949	950	764	814
5. Footwear	172	283	272	408	444	396	254	764	814
6. Housing	3055	5697	5462	8872	7477	4312	5085	2677	5555
7. Fuel and power	191	401	373	484	460	358	632	459	385
8. Furniture and equipment	453	670	705	839	932	1065	1128	800	738
9. Household operation	312	431	406	536	460	463	393	546	432
10. Servants	526	904	1176	1327	1511	1212	1214	976	1041
11. Medical services & requirements	1187	1881	1391	3777	1925	1064	354	411	1779
12. Transport	4244	4549	2805	4363	4723	2579	2731	905	3808
13. Communications	552	999	753	1039	1224	523	1020	653	857
14. Recreation, sport, etc	231	490	277	560	334	642	309	94	381
15. Reading matter	178	229	294	191	130	67	24	66	185
16. Education	584	423	781	1453	1172	1052	1593	509	838
17. Personal care	691	1196	1000	1393	1217	1152	1208	1248	1104
18. Restaurants, bars, etc	6	8	2	6	7	j 3	j 9	3	j 6
19. Holidays (accommodation, transport)	333	454	67	795	525	217	36	29	377
20. Income tax	2124	3310	3585	6958	5075	1753	3164	351	3605
21. Other	4502	8900	5644	8951	4487	2411	3742	1480	6044
TOTAL	25497	39630	33875	53714	43038	29036	32300	22191	36633
C. Average income		 				 			
1. Regular income	26108	47814	34507	54494	49224	26928	32510	25366	39620
2. Other income	2918	18892	2473	7192	4618	2558	501	3521	7338
TOTAL	29027	66706	36980	61686	53842	29486	33012	28888	46958

Table 3 Summary of average annual household expenditure according to occupational group of the head of the household

		ary and wage ea			     Workers for	   Pensioners	   Other	TOTAL
Expenditure	Occupational group t				their own   account	relisioners		TOTAL
	Α	В	С	TOTAL	account			
A. Number of households	84	106	553	743	325	90	44	1202
B. Items	R	R	R	   R	   R	R	R	R
   1. Food	13537	8868	5807	   7264	   5689	9924	   4309	6932
2. Drinks	1437	1048	509	712	270	735	223	577
3. Tobacco	1051	845	634	720	399	357	320	590
4. Clothing	2700	1407	665	1038	465	952	232	846
5. Footwear	1008	490	260	390	191	328	98	846
6. Housing	17527	9962	3842	6536	3314	10722	1573	5805
7. Fuel and power	295	206	351	320	360	1065	392	392
8. Furniture and equipment	1919	1873	588	961	517	501	222	777
9. Household operation	867	537	365	455	345	751	314	444
10. Servants	3451	1798	850	1327	594	1217	297	1082
11. Medical services & requirements	9464	3165	942	2363	821	2749	74	1890
12. Transport	13700	3329	2241	3845	962	16871	681	3976
13. Communications	2550	1253	570	927	506	2274	310	896
14. Recreation, sport, etc	1357	577	219	419	281	865	72	403
15. Reading matter	685	261	63	172	112	393	17	167
16. Education	5867	792	516	1227	144	1013	87	877
17. Personal care	2574	1971	830	1231	788	1967	526	1142
18. Restaurants, bars, etc	12	8	7	8	3	9	1	6
19. Holidays (accommodation, transport)	493	92	45	109	39	595	3	124
20. Income tax	21450	6533	2163	5272	638	5580	0	3854
21. Other	20581	7902	4490	7046	1918	20285	324	6451
TOTAL	122534	52924	25968	42353	18367 	79165	10086	37562
C. Average income								
1. Regular income	135885	57571	27657	45973	20132	99392	9121	41801
2. Other income	12423	3582	2253	3735	1594	63685	1381	7784
TOTAL	148308	61154	29911	49708	21726	163078	10503	49585

A - Professional, technical, administration and managerial

B - Clerical and sales

C - Production, transport, service, etc.

Table 4 Summary of average annual household expenditure according to area and type of dwelling 4.1 Kimberley and Urban Areas

Kimberley Expenditure Flat Townhouse/ Other Townhouse/ House House Other cluster/semitype of cluster/semitype of detached house dwelling detached house dwelling R R B. Items R R R R R R 1. Food 2. Drinks 3. Tobacco 4. Clothing 5. Footwear 6. Housing 7. Fuel and power 8. Furniture and equipment 9. Household operation 10. Servants 11. Medical services & requirements 12. Transport 13. Communications 14. Recreation, sport, etc 15. Reading matter 16. Education 17. Personal care 18. Restaurants, bars, etc 19. Holidays (accommodation, transport) 20. Income tax 21. Other C. Average income 1. Regular income 2. Other income 

TOTAL 

Table 4 Summary of average annual household expenditure according to area and type of dwelling 4.2 Non-Urban Areas and All Areas

Non-Urban Areas \_\_\_\_\_ Expenditure Flat Townhouse/ Other Flat Townhouse/ House House Other cluster/semitype of cluster/semitype of detached house dwelling detached house dwelling R R R B. Items R R R R R 1. Food 2. Drinks 3. Tobacco 4. Clothing 5. Footwear 6. Housing 7. Fuel and power 8. Furniture and equipment 9. Household operation 10. Servants 11. Medical services & requirements 12. Transport Ω 13. Communications 14. Recreation, sport, etc 15. Reading matter 16. Education Ο 17. Personal care 18. Restaurants, bars, etc 19. Holidays (accommodation, transport) 20. Income tax 21. Other C. Average income 1. Regular income 2. Other income 

 2. Other income
 | 4756
 223
 253
 3379
 4207 | 8843
 1040
 5294
 1441
 7338

 TOTAL
 | 58806
 5267
 12319
 22673
 50250 | 53485
 54285
 39044
 15744
 46958

Table 5 Summary of average annual household expenditure according to area and expenditure groups 5.1 Kimberley

	-		Kimberley			
Expenditure	R 0-   R 8 070		R 12 264- R 24 365			TOTAL
A. Number of households	   45	56	83	55	80	1314
B. Items	R	R	R	R	R	R
1. Food	2620	4268		9234	14800	6765
2. Drinks	182	247	357	824	1011	546
3. Tobacco	357	556	866	1138	2180	1053
4. Clothing	135	241	443	1908	2776	814
5. Footwear	48	144	210	691	1066	311
6. Housing	648	1165	2588	8017	24591	5555
7. Fuel and power	376	499	386	176	141	385
8. Furniture and equipment	103	233	454	1582	2517	738
9. Household operation	130	260	392	564	959	432
10. Servants	173	308	566	2438	3548	1041
11. Medical services & requirements	15	27	397	1595	8086	1779
12. Transport	83	159	509	1401	11476	3808
13. Communications	j 3	58	245	860	2508	857
14. Recreation, sport, etc	13	36	95	448	2007	381
15. Reading matter	0	1	107	164	534	185
16. Education	46	105		749	4809	838
17. Personal care	336	541	786	1523	2685	1104
18. Restaurants, bars, etc	4	4	8	3	9	6
19. Holidays (accommodation, transport)	14	0	3	641	984	377
20. Income tax	0	39		2583	24089	3605
21. Other	159	428	1040	4204	22134	6044
TOTAL	5455	9329	16611	40753	132918	36633
C. Average income						
1. Regular income	6444	8029	14782	41685	129405	39620
2. Other income	617	1327	1296	1435	15329	7338
TOTAL	7061	9356	16079	43121	144735	46958

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Table 5 Summary of average annual household expenditure according to area and expenditure groups 5.2 Urban areas

		Urban are	as			
Expenditure	R 0-   R 8070			R 24366- R 55159		TOTAL
A. Number of households						
	186	158	232	132	149	857
B. Items	   R	R	R	R	R	R
1. Food	2266	4111	6219	8651	14064	6832
2. Drinks	157	214	374	779	1220	522
3. Tobacco	273	532	714	1421	2903	1052
4. Clothing	92	224	509	1181	2310	814
5. Footwear	42	119	205	425	887	318
6. Housing	888	1669	2844	6814	21248	6336
7. Fuel and power	211	385	398	265	247	304
8. Furniture and equipment	52	232	501	1139	2427	820
9. Household operation	133	247	398	492	942	430
10. Servants	118	286	650	1510	2952	1040
11. Medical services & requirement	s   33	45	255	1487	8118	1865
12. Transport	55	124	493	1810	13337	2994
13. Communications	29	118	360	1024	2915	835
14. Recreation, sport, etc	12	33	98	278	1634	390
15. Reading matter	1	20	59	279	722	200
16. Education	35	67	200	589	4007	929
17. Personal care	280	518	909	1430	2774	1136
18. Restaurants, bars, etc	2		5	5	12	6
19. Holidays (accommodation, trans	port) 11	4	33	412	987	303
20. Income tax	0	13		2100	17720	3780
21. Other	124	403	1325	4398	22454	5416
TOTAL	4825	9379	16788	36500	123893	36331
C. Average income	 					
1. Regular income	5234	9264	17498	40863	122700	37051
2. Other income	657			1913	41815	8887
TOTAL	5891		18604	42777	164516	45939

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Table 5 Summary of average annual household expenditure according to area and expenditure groups 5.3 Non-Urban areas

		Non-	urban areas			
Expenditure				R 24366- R 55159		TOTAL
A. Number of households						
	152	91	71	57	85	456
B. Items	   R	R	R	R	R	R
1. Food	2366	4410	6024	9021	14170	662
2. Drinks	180	338	540	698	1455	59
3. Tobacco	361	455	776	1301	4043	105
4. Clothing	121	327	553	1321	2193	81
5. Footwear	58	149	258	532	674	29
6. Housing	621	960	1766	4864	12747	394
7. Fuel and power	142	291	429	994	1230	55
8. Furniture and equipment	59	290	456	1339	1185	56
9. Household operation	159	281	355	582	968	43
10. Servants	154	418	707	1688	2803	104
11. Medical services & requirements	24	53	287	994	6770	160
12. Transport	67	125	381	2376	24416	550
13. Communications	25	51	349	989	3376	90
14. Recreation, sport, etc	13	50	56	257	1482	36
15. Reading matter	1	13	21	212	572	15
16. Education	26	69	102	1126	2221	65
17. Personal care	282	519	809	1416	2601	103
18. Restaurants, bars, etc	2	2	3	7	21	
<pre>19. Holidays (accommodation, transport)</pre>	14	49	35	218	2113	51
20. Income tax	1	43	178	1521	14463	324
21. Other	107		1639	4291	30850	735
TOTAL	4791	9379	15733	35755	130362	3728
C. Average income	<b></b>	<b></b>			<b></b>	
1. Regular income	6568	10087		48221	154577	4498
2. Other income	612	876	1661	2720	15234	413
TOTAL	7181	10964	17440	50942	169811	4912

Table 5 Summary of average annual household expenditure according to area and expenditure groups  $5.4~\mathrm{All}$  areas

			All area	s		
Expenditure	1	R 8071- R 12263		R 24366- R 55159		TOTAL
A. Number of households						
	338	249	303	189	234	1313
B. Items	R R	R	R	R	R	R
1. Food	2307	4212	6177	8761	14100	6766
2. Drinks	167	256	410	755	1301	546
3. Tobacco	314	502	728	1392	3261	1054
4. Clothing	104	259	518	1223	2270	814
5. Footwear	48	129	216	457	814	311
6. Housing	778	1431	2611	6233	18326	5558
7. Fuel and power	182	353	405	482	585	385
8. Furniture and equipment	55	252	491	1199	2000	738
9. Household operation	143	258	389	519	951	432
10. Servants	133	331	663	1563	2901	1041
11. Medical services & requirements	29	48	262	1340	7654	1780
12. Transport	60	124	469	1979	17145	3810
13. Communications	27	95	358	1014	3074	858
14. Recreation, sport, etc	12	39	89	272	1582	381
15. Reading matter	1	18	51	259	671	185
16. Education	31	68	179	749	3393	838
17. Personal care	281	518	887	1426	2714	1104
18. Restaurants, bars, etc	2			6	15	6
19. Holidays (accommodation, transport	)   12	23	33	368	1370	377
20. Income tax	0	23	216	1928	16601	3607
21. Other	117	427	1393	4366	25340	6048
TOTAL	4816	9379	16560	36298	126078	36647
C. Average income						
1. Regular income	5783	9540	17126	43057	133657	39636
2. Other income	638		1226	2154	32679	7341
TOTAL	6422		18352	45211	166336	46978

Table 6 Households: Particulars for the survey year 6.1 Average household expenditure on food

A. Number of households	1314
B. Items 1. Cereal products	
1. cerear produces	
Meal	101 00
-Cake flour,including self-raising flour -Bread flour	121.98 234.97
-Bread flour -Mealie-meal or maize-flour	234.97
-Sorgum-meal or marze-flour	3.49
-Other meal and flour(corn flour etc)	4.00
Oats, corn flakes and other prepared breakfast cereals	
Rice	158.54
Mealie rice and samp	44.96
Spaghetti, macaroni and other pasta	52.62
Bread	32.02
- White bread	264.12
- Brown and wholewheat bread	104.04
- Other bread and bread rolls	11.59
Other baked products(biscuits, rusks, cakes, etc)	28.59
Baby food	34.37
Other cereal products	1.32
TOTAL	1342.02
2. Meat	
Fresh or frozen meat	
The estimated value of fresh meat purchased in bulk	
and consumed during the survey month	
- Beef and veal	354.15
- Mutton, lamb and goat	803.70
- Pork	51.55
- Poultry	520.93
- Other meat	21.65
- Sausages- Boerewors	187.39
- Other sausages (beef, pork, game, etc.)	15.38
Cold meat(viennas, polony, etc.) Other meat and meat products	65.75
- Biltong and dried sausages	24.16
- Bacon	16.88
- Meat pastes, canned and frozen meat dishes	6.06
- Baby food containing meat	1.28
- Other meat	21.85
TOTAL	2090.79

| TOTAL | 2090.79 |

Table 6 Households: Particulars according population group 6.1 Average household expenditure on food (continued)

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Expenditure	Weighted average
A. Number of households	1314
3. Fish and other seafood	 
Seafood	
Fish   Fresh or chilled fish	   41.41
- Fresh or chilled fish - Frozen fish and fish products	41.41     43.99
- Smoked, dried and canned fish and fish paste	43.99     81.42
- Other fish	7.95
Other seafood, excluding fish	1.25
TOTAL	   176.04
4. Butter, fats, oils and margarine	   
Butter and butter oil (ghee)	
Margarine and medium and low fat spreads	90.47
Cooking and salad oils, excluding salad dressings	106.08
Peanut butter	25.43
Other fats and oils (lard etc.)	4.48
TOTAL	256.98
5. Milk, milk substitutes, cheese and eggs	   
   Fresh milk	
Sour milk, maas and butter milk	16.49
Cream and yoghurt	39.64
Ice cream (sorbet, full cream, frozen yoghurt, etc.)	
Milk powders and whiteners	36.16
Condensed or evaporated milk	7.99
Sterilised, UHT and longlife milk Cheese and cottage cheese	67.68     67.30
Other milk and cheese products	67.30     3.08
Eggs, including egg powder	111.60
   TOTAL	   596.97

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Table 6 Households: Particulars for the survey year 6.1 Average household expenditure on food (continued)

Expenditure	Weighted average
A. Number of households	1314
6. Vegetables	 
Fresh vegetables	 
- Potatoes	183.75
- Sweet potatoes	16.00
- Green mealies	7.24
- Onion	73.08
- Tomatoes	74.39
- Green beans	16.68
- Cabbage	56.24
- Carrots	46.34
- Pumpkin, marrows and gem squashes	49.59
- Beetroot	26.37
- Lettuce	14.72
- Morogo, spinach	8.78
- Other fresh vegetables	8.20
Frozen vegetables	i i
- Beans	7.16
- Peas	7.40 j
- Carrot	3.49
- Cauliflower	4.38
- Pumpkin	1.33
- Potatoes	1.41
- Other frozen vegetables	26.76
Canned vegetables	29.92
Dried peas, beans and lentils	4.70
Prepared salads	5.88
Other vegetable products(dehydrated vegetables etc.)	1.84
   TOTAL	

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Table 6 Households: Particulars for the survey year
6.1 Average household expenditure on food (continued)

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Expenditure	Weighted average
A. Number of households	1314
7. Fruit and nuts	
Decidouus fruit	
- Apple	62.69
- Other deciduous fruit   Subtropical fruit	12.03
- Banana	61.73
- Other subtropical fruit	9.93
Citrus fruit	
- Oranges	36.87
- Other citrus fruit Other fresh fruit	4.02
Canned fruit	13.22
Dried and crystallised fruit	3.73
Fruit juices, nectars, fruit drinks, concerntrates	į
and dairy mixtures (fruit juice mixtures)	51.01
Nuts, including dessicated coconut   Other fruit and nut products	4.67
Other fruit and nut products 	0.40
TOTAL	264.59
8. Sugar, sugar products and sweeteners	-
   White sugar	307.81
Brown sugar	4.85
Sweeteners	11.10
Other sugar products(icing sugar etc.)	5.14
TOTAL	328.91
9. Syrup, jam and related products	-
Syrup and honey	10.54.
Jam	40.81
Jelly powder	18.63
Sweets	
- Chocolates - Other sweets(including health bars)	38.16 19.56
- Other sweets(including health bars)  Other related products	0.94
Solice relation produces	
TOTAL	128.67.

Table 6 Households: Particulars for the survey year
6.1 Average household expenditure on food (continued)

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Expenditure	Weighted average
A. Number of households	1314
10. Coffee, tea and cocoa	
Coffee	105 63
- Instant coffee - Ground coffee and coffee beans	125.63 32.81
Tea	32.01
- Tea (loose and tea bags)	103.65
- Rooibos and herbal tea(loose and tea bags)	19.11
Cocoa and other warm drinks	7.83
TOTAL	289.05
11. Processed baby food	
- Grain	14.20
- Meat	1.72
- Vegetables	4.01
- Fruits	0.28
- Milk	26.71
TOTAL	50.02
12. Other food products	
Oven-ready dishes or meals	12.56
Custard powder, instant and other puddings	20.11
Yeast, baking powder and bicarbonate of soda	47.30
Salt and pepper	60.10
Vinegar	33.84
Herbs and spices	42.35
Chutney, pickles, sauces, mustard, tomato sauce	0.5.05
and mayonnaise	85.20
Canned soup, soup powders and meat extract cubes Potato crisps, cheese curls, etc.	25.12 33.73
Pop corn	33.73   4.71
Other food products	4.28
   TOTAL	369.34

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Table 6 Households: Particulars for the survey year 6.1 Average household expenditure on food (concluded)

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Expenditure	Weighted average
A. Number of households	1314
13. Meal and snacks consumed away from home	 
Exclude - Refreshments (such as sweets) which were included elsewhere - Entertainment of guest as part of your work - Alcoholic and non-alcoholic beverages	
Meals and snacks consumed in hotels,restaurants,etc.  Take-away meals purchased for home or elsewhere  Meals and delicacies enjoyed in staff cafeteria	51.48 90.53 54.11
TOTAL	196.13   
TOTAL FOOD	6765.34

Table 6 Households: Particulars for the survey year 6.2 Average household expenditure on drinks

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Expenditure	Weighted average
A. Number of households	1314
B. Item 1. Non-alcoholic beverages	   
Aerated cool drinks (soft drinks) Mineral water or spring water Fruit squashes, including those in powder form Other cool drinks(including flavoured syrups	221.69 1.83 26.16 23.59
TOTAL	273.28
2. Alcoholics beverages	
Spirits - Spirits such as brandy, whisky and gin - Other spirits including liqueur Beer	92.55 22.21
- Beer, dark (English) beer and cider - Sorghum beer Wine	142.60
- Table wine, sparkling wine and juice/wine mixtures - Fortified wine (sherry, port, etc.) Other alcoholic beverages	50.15   19.65   15.62
TOTAL	350.35
TOTAL DRINKS	623.64

Table 6 Households: Particulars for the survey year 6.3 Average household expenditure on tobacco

|Weighted average| A Number of households

A. Number of households	[ 700 ]
B. Item	
Cigarettes Cigars and cigarillos	   881.08   3.27
Pipe and cigarette tobacco, snuff, etc. Other items smoked (e.g. dagga)	161.48   1.38
Smokers` requisites, e.g. pipes, cigarette lighte:   and flints (excluding matches)	rs     6.39
TOTAL TOBACCO	1053.62

Table 6 Households: Particulars for the survey year 6.4 Average household expenditure on clothing

A. Number of households B. Item 1. Clothing Men's clothing 271.44 308.51 Women's clothing Boys` clothing 93.63 Girls` clothing 77.19 Infants` clothing 27.75 778.55 TOTAL 2. Home-made and especially made-up clothes(not for resale) and clothing repairs Material for clothing 25.62 Knitting wool and yarns 3.82 Patterns, lace, sewing, cotton, etc. 2.85 Amount paid for the making or knitting of clothing and repairs to clothing 2.70 Cost of the hire of clothing 0.00 Scissors, needles, pins 1.17 36.18 814.73 TOTAL CLOTHING

Table 6 Households: Particulars for the survey year 6.5 Average household expenditure on footwear

Expenditure	Weighted average
A. Number of households	1314
B. Item 1. Footwear	   
Men`s footwear Women`s footwear Boys` footwear Girls` footwear Infants` footwear	125.87 109.42 45.02 28.13 2.64
TOTAL FOOTWEAR	311.10

Table 6 Households: Particulars for the survey year 6.6.1 Average annual household expenditure on monthly housing costs

Expenditure	Weighted average
A. Number of households	1314
B. Expenditure	
1. Rent	
Rent paid	1347.00
- Amount paid (if rented free)	636.02
- Cash subsidy	115.28
Additional rent for garage, etc.	1.95
Monthly levy	0.16
Boarding excluding meals	2.31
2. Property	
Monthly instalment	1516.89
- Capital	510.00
- Interest	938.94
Subsidy	217.65
Levy	11.22
3. Services	
Assessment rates	281.51
Water	690.44
Electricity (flat rate)	732.87
Electricity (prepaid cards)	322.49
Gas supplied by public networks	9.61
Sanitary service	130.81
Refuse removal	112.59
Value Added Tax (VAT)	67.38 
TOTAL ANNUAL EXPENDITURE ON MONTHLY HOUSING COSTS	7645.21

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Table 6 Households: Particulars for the survey year 6.6.2 Average annual household expenditure on annual housing costs

Expenditure	Weighted average
A. Number of households	1314
B. Expenditure   1. Bond	   
Capital payments (including deposit)	170.42
Transfer costs and registration of mortgage bonds Contributions made towards communal provision of	20.62
housing services	4.38
Payment for a stand(tribal/shacks)	4.22
Repair and maintenance of existing buildings,	
swimming pools, etc.	40.24
Additions and alterations	73.44
Security structures	35.68
Security systems	3.54
Security services	5.87
Building materials not included elsewhere	73.12
TOTAL ANNUAL EXPENDITURE ON ANNUAL HOUSING COSTS	431.59

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Table 6 Households: Particulars for the survey year 6.7 Average household expenditure on household fuel

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Expenditure	Weighted average
A. Number of households	1314
B. Item	
Firewood Charcoal	46.00   6.33
Paraffin	124.47
Gas in cylinders	93.15   27.24
Coal, including anthracite	4.23
Methylated spirits, fuel for lawn-mowers and generators and for heating	11.44
Petrol for household use (not transport)	37.39
Diesel for household use (not transport) Re-charging of wet-cell	19.81 0.82
Dry-cells (batteries)	14.75
Dung Crop waste	0.00
Other household fuel	0.00
TOTAL HOUSEHOLD FUEL	385.68

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Table 6 Households: Particulars for the survey year 6.8 Average household expenditure on furniture and equipment

Exp	penditure	Weighted avera
Α.	Number of households	1314
	Item	
1.	Furniture, fixtures and floor coverings	 
	Furniture	
	- Bed bases and matresses	43.16
	- Other bedroom furniture	76.62
	- Dining-room furnitutre	62.03
	- Lounge furniture	118.07
	- Kitchen furniture and units(excluding electrical	
	appliances)	20.89
	- Garden and patio(stoep) furniture	4.18
	- Other loose items of furniture(e.g. beanbags,	ļ
	mirrors)	0.24
	Floor coverings	ļ
	- Loose carpets and rugs	4.49
	- Other loose floor coverings	12.66
	Other(e.g. ornaments, paintings and other works of	
	art)	7.11
	Upholstering and other repair costs	0.68
	TOTAL	350.17
2.	Household textiles	
	Blankets and travelling rugs	28.69
	Sheets and pillow cases	9.81
	Duvets and duvet covers	40.18
	Table-cloths and serviettes	1.75
	Curtains(including making and hanging charges) and	İ
	materials for curtains	27.54
	Pillows and cushions	2.11
	Sleeping bags	0.22
	Other(e.g. blinds) and repairs	0.10
	TOTAL	110.43

Table 6 Households: Particulars for the survey year

6.8 Average household expenditure on furniture and equipment (concluded)

|Weighted average| A. Number of households 1314 Appliances Electrical appliances - Refrigerator, deepfreezers and refrigerator/ 106.26 deepfreeze combinations - Stoves and ovens , including microwave ovens 33.25 - Hotplates 4.30 - Washing machines, dishwashers and tumble dryers 53.34 - Vacuum cleaners, polishers and carpet cleaners 22.78 - Irons 5.22 - Kettle and percolators 5.93 - Sewing machines, overlockers and knitting machine 1.40 - Food mixers, processors and similar accessories 1.23 - Frying pans and woks 0.92 - Toasters, waffle pans and sandwich toasters 1.18 - Other loose floor coverings 3.71 - Electrically operated lawn-mowers and edge-trimmer 6.64 - Other electrical appliances 6.17 Non-electrical appliances - Gas stoves and heaters 0.00 - Paraffin stoves and heaters 1.41 - Sewing and knitting machines 0.06 - Lawn-mowers and edge-trimmers-petrol driven 0.00 - Other non-electrical appliances 0.15 Repairs of electrical and non-electrical appliances 4.77 258.83 4. Other household equipments - Kitchen and table ware(metal, glass and plastic) 6.62 - Tableware(cutlery, crockery, incuding plastics) 1.37 - Light bulbs and tubes, power plugs, fuses, electric wires, etc. 6.52 - Ironing boards, laundry baskets, etc. 0.38 - Gardening equipment(water cans, hose-pipes, spades 3.84 - Other(ladders, bathroom scales, etc.) 0.62 TOTAL 19.39 TOTAL FURNITURE AND EQUIPMENT

Table 6 Households: Particulars for the survey year 6.9 Average household expenditure on household services

Expenditure	Weighted average
A. Number of households	1314
B. Item	
Laundry and nappy services (including launderettes) Fumigation and cleaning services (including those for	7.68   
carpets, upholstery, etc.)	2.95
Grinding/gristing of maize/wheat	2.95
TOTAL HOUSEHOLD SERVICES	10.63

Table 6 Households: Particulars for the survey year 6.10 Average household expenditure on servants

Expenditure	Weighted average
A. Number of households	1314
B. Item 1. Domestic workers	
Cash wage including transport allowance Contribution to personal funds(pension, etc.) Food Accommodation Clothing, health care, etc.	755.30 9.44 226.62 50.35 52.78
TOTAL COST OF DOMESTIC WORKERS" SERVICES	1094.50

Table 6 Households: Particulars for the survey year 6.11 Average household expenditure on health services

Exp	penditure	Weighted avera
Α.	Number of households	1314
в.	Item	
	Members of medical aid/insurance schemes or medical	İ
	provident schemes	ĺ
1.	Subscriptions and premiums in connection with	[
	medical aid schemes and medical provident schemes	
	- Paid by yourself	824.50
	- Contribution by employer	595.80
2.	Actual cost paid by yourself (not paid by schemes)	į
	- Medical services, including traditional healers	116.08
	- Medicine with prescription	68.43
	- Health services and medicine not covered by medical schemes	10.07
	- Therapeutic appliances and equipment like	19.87
	spectacles, contact lenses, dentures and crutches	10.37
	spectacies, concact lenses, achtares and cratenes	
3.	Medicines purchased without a prescription	8.43
	TOTAL	1643.51
	Non-members	İ
1.	Services	
	- Flat rate in respect of services and medicine	
	obtained at hospital/clinic	12.28
	Doctors, Dentists, Psychiatrists, specialists,	ļ
	opticians, nurses, homeopaths, paediatricians, etc.	
	- Private sector	53.88
	- Public sector - Traditional healers (sangoma, inyanga)	11.50
	Hospitals, nursing-homes, clinics, etc., including	0.54
	ambulances services - Private sector	20.06
	- Private sector	3.03
	Therapists	0.13
	Medicines, ointments, disinfectants, bandages, etc.	
	- Purchased on prescription	15.31
	- Purchased without a prescription	15.35
	Therapeutic appliances and equipment like	1
	spectacles, contact lenses, dentures and crutches	3.59
	TOTAL	135.71
-	TOTAL MEDICAL COSTS	1779.23

Table 6 Households: Particulars for the survey year
6.12 Average household expenditure on transport

|Weighted average| A. Number of households B. Item Private transport - for own use 1. Private vehicle, purchased 1.1 New Motor cars, station wagons and mini-buses 615.31 Bakkies and four-wheel drive vehicles 254.51 Motor cycles and scooters 0.00 Bicvcles 3.80 Caravans and trailers including motorised caravans 0.00 873.63 1.2 Used Motor cars, station wagons and mini-buses 449.61 Bakkies and four-wheel drive vehicles 367.84 Motor cycles and scooters 3.28 0.89 Bicycles Caravans and trailers including motorised caravans 5.17

TOTAL PRIVATE VEHICLE PURCHASED | 1700.45 |

826.81

TOTAL

Table 6 Households: Particulars for the survey year 6.12 Average household expenditure on transport (continued)

|Weighted average| A. Number of households 1314 2. Running costs Estimated value of private use of company or similar vehicle 207.50 Motor car fuel 1105.69 Parking fees 3.64 Traffic fines 7.34 Toll fees 1.64 Oil and grease 39.66 Tyres and tubes - New 123.84 - Retreaded 11.90 14.75 Battery Spare parts and accessories purchased for private repair and installation 128.21 Lubrication and maintanance services 66.13 Installation of air conditioning and security 6.22 Panel-beating repairs, including repairs to vehicles belonging to others - Self-paid 19.90 103.81 - Paid for by your insurance company or other party Other repair work, including repairs to vehicles belonging to others 20.43 - Self-paid - Paid for by your insurance company or other party 5.48 Licence and registration fees 51.10 Driving lessons 2.80 Car wash and valet services 4.26 1.12 Other running costs 1925.51 3625.97 TOTAL PRIVATE TRANSPORT - FOR OWN USE

Table 6 Households: Particulars for the survey year 6.12 Average household expenditure on transport (concluded)

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Expenditure	Weighted average
A. Number of households	1314
Public and hired transport	 
To work, to school and for other private purposes, excluding holiday journeys	
Bus(including school bus) Train	10.79     0.00
Rented vehicle Taxi - Metred cab - Other(including minibus taxi) Reduced transport tariffs Furniture removal and transport of goods Other(lift clubs, occasional air-transport,etc.)	6.40 0.00 193.63 0.00 0.00 0.00
TOTAL	210.82
2. For travelling expenses while on holidays away from home	
Bus Train Boat Aircraft Taxi Rented vehicle, excluding fuel Supporting services(parking services,port operators) Other(e.g. cable car)	33.11 40.79 0.00 102.71 225.45 13.06 0.00 1.12
TOTAL	415.13
TOTAL PUBLIC AND HIRED TRANSPORT	     625.96   
TOTAL TRANSPORT	4251.93

Table 6 Households: Particulars for the survey year 6.13.1 Average household expenditure on communication

Expenditure	Weighted average
A. Number of households	1314
B. Item	 
   Telephone fees	
- Telephone rental and installation - Telephone calls	48.68   
- Private	443.10
- From public phones	39.26
- From cell phones	102.84
- Value Added Tax (VAT)	3.49
- Link to cellular telephone network	83.44
- Rent for cellular telephone network	27.05
- Subscription to Internet or Beltel	0.39
Postage	2.90
Other(telegrams, courier services, renting of post	
boxes, etc.)	1.74
TOTAL COMMUNICATION	752.93

Table 6 Households: Particulars for the survey year 6.13.2 Average household expenditure on computer and telecommunication equipment

Expenditure	Weighted average
A. Number of households	1314
B. Item	
Personal computer, software, calculators, diskettes	
and consumable goods	64.56
Printers	5.35
Modems	0.23
Communication equipment(cellular phones, telephones,	
cordless telephones, motor telephones, fax machines,	
and telephone answering machines for household	
purposes	34.66
Two-way radios	0.00
TOTAL COMPUTER AND TELECOMMUNICATION EQUIPMENT	104.80

Table 6 Households: Particulars for the survey year
6.14 Average household expenditure on recreation and entertainment

|Weighted average| A. Number of households 1. Instrument, equipment and accessories Musical instruments 4.61 Sound and video equipment - Television sets, decoders, video recoders, aerials, satelite dishes, etc. 86.54 - Radios, tape recorders, compact disc players, record players and similar equipment 54.48 - Magnetic tapes and compact discs 13.59 Photography - Cameras, video cameras, projectors, flashes and films 1.39 Aircraft, boats (including outboard motors), go-carts, etc. 1.70 Sports equipment - Tennis rackets and balls, rifles and ammunition, fishing rods, etc. 63.16 0.00 Camping equipment Other tools, including power driven tools 4.91 Holiday tour packages 0.00 Repairs and service charges 0.82 TOTAL 231.24 2. Other goods Swimmingpool equipments, repairs and chemicals 234.33 Gardening requiments - Seeds, plants, shrubs and trees, fertilizer, 17.37 plant and pest spray remedies - Purchase of pets, foods, feeds and other 566.70 requisites Bouquets and cut flowers for household use 24.36 57.85 Hobbies, toys and games Other 6.61 907.25

Table 6 Households: Particulars for the survey year 6.14 Average household expenditure on recreation, entertainment and sport (concluded)

Expenditure	Weighted average
A. Number of households	1314
3. Licenses, rental and other services	 
Television	 
- Licenses	83.15
- Rental	6.94
- Subscription to pay TV channels and internet	71.78
- Rent of decoder, video-equipment and tapes	47.01
Admission charges	
- Cinemas, theatres, concerts, swimming pools,	
sports events, museums, zoological and botanical	1 64
gardens	1.64
Pets - Licenses	l l 1.31
- care (doggy palour, kennels and veterinary costs) Other	4.16 
- Garden and swimming pool maintenance(excluding	
gardeners` wages)	4.29
- Film developments and photo-prints	3.93
- Fees for lessons connecting with recreation,	İ
entertainment and sport	7.41
- Other	6.61
TOTAL	   231.67
TOTAL RECREATION, ENTERTAINMENT AND SPORT	1370.17

Table 6 Households: Particulars for the survey year 6.15 Average household expenditure on reading matter and stationery

Expenditure	Weighted average
A. Number of households	1314
B. Item 1. Reading matter	
Newspapers - daily and weekly Magazines and periodicals Books (excluding those for tuition) Library fees and fines	37.27 8.60 3.85 0.24
2. Stationery (excluding those for tuition)	4.61
TOTAL READING MATTER	54.35

Table 6 Households: Particulars for the survey year
6.16 Average household expenditure on education

Expenditure |Weighted average| A. Number of households B. Item Paid by you or by means of loans 1. Tuition(including correspondence courses) and attendance fees Day-care mothers, creches and playgroups 30.10 Pre-primary schools, after school centres, etc. 31.52 Schools - Public(including model C) 159.29 - Private 115.20 Teachers` training, agricultural and technical colleges and technikons 53.98 Universities 171.60 Private tuition in subjects of an educational 16.10 Excursions, field trips 15.45 2. Boarding fees School teachers` training and technical colleges, technikons and universities, etc. 35.80 3. Expenses incurred not normally regarded as tuition, e.g. contributions to sport grounds Schools and other educational institutions 6.08 4. School, college and university textbooks 37.63 24.90 5. Stationery 6. Other 2.74

| TOTAL | 700.47

Table 6 Households: Particulars for the survey year 6.16 Average household expenditure on education (concluded)

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Expenditure	xpenditure	
A. Number of h		1314
Paid by mea	ans of grants, non-refundable bursaries,	
1. Tuition(inc	cluding correspondence courses) and fees	
Day-care mo	others, creches and playgroups	0.80
Pre-primary Schools	schools, after school centres, etc.	0.00
- Public(ir	ncluding model C)	17.09
- Private		43.29
Teachers` t	craining, agricultural and technical	į į
colleges ar	nd technikons	11.43
universitie	es	33.67
Private tui	tion in subjects of an educational	
nature		0.03
Excursions,	, field trips	0.00
2. Boarding fe		
	chers` training and technical colleges,	
	and universities, etc.	21.99
	ncurred not normally regarded as tuition,	
,	butions to sport grounds	
	d other educational institutions	2.48
	llege and university textbooks	2.69
5. Stationery		2.35
6. Other		2.15
TOTAL		   138.03   
TOTAL EDUCA	ATION	838.50

Table 6 Households: Particulars for the survey year 6.17 Average household expenditure on personal care

Expenditure |Weighted average| A. Number of households 1314 B. Item Hairdressing, beauty care and other personal care services - Men's and boys' 36.22 - Women's and girls' 75.87 Electrical appliances (hairdriers, shavers, etc.) | 8.73 Wigs, hair pieces and hair extensions 6.30 Hair care preparations 33.02 92.04 Hair shampoo Hair sprays 28.28 Other hair preparations 8.27 Toilet soap, bath oils and bath salts 144.50 Toilet paper 102.36 Toothpaste, tooth brushes, mouth-wash and dental 88.16 Shaving soap and cream, razor blades and after-shave lotions 69.31 Skin creams and lotions, perfumes and colognes 145.94 Make-up preparations, not shown elsewhere (e.g. lipstick, eye shadow, etc.) 21.05 Powder and deodorants 105.77 Disposable nappies 46.21 Tissues 16.23 Sanitary towels and tampons 61.35 Condoms and other contraceptives (excluding tablets and injections) 8.05 Other 6.31 TOTAL PERSONAL CARE 1104.06

Table 6 Households: Particulars for the survey year 6.18 Average household expenditure on holiday

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Expenditure	Weighted average
A. Number of households	1314
B. Item 1. Holiday Accommodation	
Hotel fees Rent:Holiday flat or house, caravan,etc. Payment on timeshare -Purchase -Levy	37.93 42.57 16.88 3.47
2. Net expenses incurred as owner of a holiday home	5.28
TOTAL ANNUAL COST OF HOLIDAY ACCOMMODATION	106.15

TOTAL ANNUAL COST OF HOLIDAY ACCOMMODATION | 106.15

Table 6 Households: Particulars for the survey year 6.19 Average household expenditure on miscellanious products and services

-	Exp	penditure	Weighted average
	Α.	Number of households	1314
	В. 1.	Item Goods	
		Watches and personal jewellery Handbags, travelling bags, schoolbags, etc. Prams, push-carts, carry-cots, sitting chair, etc. Other goods,including repairs	43.07 6.35 1.67 4.01
		TOTAL	55.12

Table 6 Households: Particulars for the survey year 6.19 Average household expenditure on miscellanious products and services (continued)

Expenditure	Weighted	average
A. Number of households	131	.4
2. Membership fees, remittance and members` fees, donations		   
Maintenance of family members and dependents living elsewhere	   46 	8.86
Gifts for persons who are not members of this household Tribal levies		3.44   1.34
-Trade unions and staff associations, professionals associations, scientific, art and cultural societies	4	6.08   8.13
-Gymnisiums, health, sports and social clubs Pocket money for children Donations to churches		5.79   6.42
Other, including donations to charity, political organisations, street collections, etc.	   2 	:1.70   
TOTAL	95 	1.79
3. Income tax		İ
Deductions (PAYE and SITE) according to payslip Other payments according to assessment, including preliminary tax payments, payments with regarding	325	8.27
previous assessment Refund received according to assessment		4.56   7.27
Net ammount paid	360	5.55

Table 6 Households: Particulars for the survey year 6.19 Average household expenditure on miscellanious products and services (continued)

Expenditure	Weighted average
A. Number of households	1314
4. Finance, insurance, etc.	
Finance and bank charges	 
- Bank and building society charges	157.21
- Interest or finance charges	19.42
- Repayments on personal and overdraft loans	19.42
Insurance premiums paid by you or your employer	į į
- Life and endowment policies	1080.32
- Funeral policies	291.12
- Medical insurance	350.48
- Insurance paid for holiday purposes	0.00
Insurance of property	ĺ
- Insurance of building	394.30
- Insurance covering mortgage debt	28.80
Insurance on contents of dwelling or vehicle	
- Insurance of contents of dwelling	45.93
- Insurance of motor vehicle	122.41
- Package insurance	228.25
Contributions to pension, provident and annuity funds	
- Paid by you	585.65
- Paid by your employer	671.63
Contributions to stokvel	1.73
Investments	
- Shares and unit trusts	93.38
- Investment plans	18.58
- Offshore	13.91
Amount paid into savings account during the survey	
year	506.24
   TOTAL	

Table 6 Households: Particulars for the survey year
6.19 Average household expenditure on miscellanious products and services (concluded)

	Ex	penditure	Weighted	average
-	Α.	Number of households	131	L4
	5.	Other expenditures	   	
		Professional fees - Legal fees, architects and other professional fees Lobola or dowry paid Funeral expenses Gravestones and maintanance of graves Religious and traditional ceremonies		18.53   11.18   08.14   9.27   26.95
		Fines, excluding traffic and library fines All other expenditure, including undeclared Gamble (e.g. lotto, horse racing) Other expenditure	   3	0.95   32.13   24.06
		TOTAL	   23	31.25
-	6.	Net loss	 	   
		Net loss on expenditure incurred in obtaining income or additional income by working for your own account, including part-time farming	     	30.24   
		TOTAL MISCELLANIOUS EXPENDITURE	965	50.42

Table 7 Households: Particulars for the survey year 7.1 Average income for the survey year

|Weighted average| A. Number of households B. Income 1. Direct income Salaries and wages for normal hours worked 24033.71 Bonuses and income from overtime 677.97 Commission and director's fees 59.42 Part-time work and cash allowance in respect of transport, housing and clothing 256.26 Net profit from business or professional practice or activities or farming conducted on a full-time basis 3826.70 Net income from letting of fixed property 94.16 Royalties 299.34 Interest received and/or accrued on deposits, loans, savings, certificates and dividends on building society shares 140.40 Dividends on shares other than building society 183.42 shares Regular receipts from person, social welfare and grants provided and other annuity funds - Pension resulting from employment before retirement 672.38 - Annuities and similar recurring receipts resulting from own investments 143.04 - Social pensions and allowances - Old age and war pensions 1206.97 - Disability grants 410.56 - Family and other allowances 63.15 - From the workmen's compensation, unemployment insurance, Pneumoconioses and Silicosis funds and similar funds 173.99 Alimony, maintenance and similar allowances from divorced spouce, family members, etc., living elsewhere 199.55 Regular allowances received from family members living elsewhere 431.12 32872.24 TOTAL

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Table 7 Households: Particulars for the survey year 7.1 Average income for the survey year (continued)

\_\_\_\_\_\_ |Weighted average| A. Number of households 1314 2. Indirect income Net income from hobbies, side-lines and part-time 3826.70 Income derived from the sale of vehicles, property, etc. - Motor vehicles 105.32 - Fixed property 3937.08 - All other personal property and second-hand goods 5.94 Payments received from boarders and other members of the household 57.87 Value of goods and services received by virtue of occupation - Housing 407.12 - Transport 210.27 - Pension, provident, medical and annuity funds 672.38 323.85 Gratuities and other lump sum payments received from pension, provident and other insurance or from private persons - Lump sums resulting from employment before retirement 233.14 22.82 - Endowment policies and other similar lump sums - Lump sums received from the workmen's compensation, unemployment insurance,

\_\_\_\_\_\_\_\_\_\_\_\_

24.85

0.00

59.26

0.00

1.81

60.62

18.40

Pneumoconiosis and Silicosis funnds and other

- Funeral funds, including funds` contributions

- Life insurance and inheritances received

- In respect of damage to fixed property

- In respect of road traffic collisions

similar funds

- Other gratuities

- Stokvel

to funeral expenses

Table 7 Households: Particulars for the survey year 7.1 Average income for the survey year (concluded)

Income	Weighted average
A. Number of households	1314
Other income  - Total withdrawals from savings  - Non-refundable bursaries from all sources  - Benefits, donations and gifts received from private persons, welfare funds, clubs, the government, etc.  - Cash  - Value of food received  - Value of housing	426.32 49.28 80.27 119.35 289.19
- value of nousing - Value of clothing - Value of other benefits, donations, gifts, etc. Lobola or dowry received All Other income, including undeclared income	31.31   61.56   0.00   355.77
TOTAL	7533.22 
TOTAL INCOME	40405.46

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#### EXPLANATORY NOTES

1

#### Introduction

This publication contains results of the quinquennial Survey of Income and Expenditure of Households. The objectives of the Income and Expenditure Survey (IES) are to collect comprehensive income and expenditure information about households of South Africa according to the nine provinces, to identify the goods and services bought by a typical household which should be included in the basket of the Consumer Price Index (CPI) and determine the weights of all the items in the CPI. Moreover the information obtained in the survey is of great importance for planning purposes.

There are numerous ways of collecting information on household income and expenditure. For example, people in selected households may be asked to keep receipts of all their purchases, or keep a diary of all expenditure over a specific time period. Due to the relatively low level of literacy in South Africa, and the associated difficulty of record-keeping for many people, Statistics South Africa (Stats SA) chose the route of utilising face-to-face interviews of households for its October 2000 IES.

# Survey of Income and Expenditure of Households (IES)

3 Stats SA conducts a Survey of Income and Expenditure of Households every five years. This survey is conducted by enumerators visiting a number of households throughout South Africa to obtain details on income and expenditure of households. The information obtained through this survey is weighted according to the Population Census figures in order to represent all households in South Africa.

- Every five years the results from this survey are used to identify the goods and services bought by a typical consumer or household and which should be included in the CPI basket of goods and services used to monitor price changes.
- Furthermore, every five years the results from the Survey of Income and Expenditure of Households are used to determine the weights of the products/groups (indicator products) in the basket. The weights of a specific product/group is calculated by dividing the total amount spent by all households in South Africa on the specific product/group by the total amount spent on all goods and services by all households.

## 2000 Survey of Income and Expenditure of Households

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Stats SA conducted the five-yearly Survey of Income and Expenditure of Households in October 2000 covering a sample of 30 000 households. The information obtained through this survey was weighted according to the 1996 Population Census figures in order to represent all households in South Africa.

- The 2000 Survey of Income and Expenditure of Households collected information regarding approximately 1 000 different goods and services groups Stats SA made a further breakdown of these groups using supplementary sources. This process led to a list of approximately 1 500 groups on which the current calculation of the CPI is based.
- Based on the above-mentioned information for 2000 (cf. paragraphs 7 and 8), the new weight for a specific product/group was calculated by dividing total expenditure by all households in South Africa on the specific product/group by total expenditure on all goods and services by all households in South Africa. Stats SA implemented the new weights, i.e. the 2000 weights based on the 2000 Survey of Income and Expenditure of Households, as from the January 2002 CPI publication.

# Primary sample unit

9 A PSU (primary sampling unit) is a geographical area containing 100 households or more and can consist of one or more adjacent EAs. (Enumerator area)

# Sample methodology and design

During October 2000 the IES was conducted concurrently with another survey – the labour force survey (LFS). The same sample was used for both surveys.

The sample was based on a regularly updated master sample, using the enumerator area (EA) boundaries delineated for Census '96 as the sampling frame.

3 000 PSUs are the constituent elements of the master sample, which is drawn from both urban and non-urban areas, in all nine provinces. Ten dwelling units in each of the 3 000 PSUs have been sampled.

More details on the sampling frame and sampling procedure are given in Stats SA's statistical release P0201.

During listing, domestic quarters (DQ) should generally have been listed separately from the main house on the same plot, even if the DQ is vacant at the time of listing. The DQ would only *not* be listed separately if the occupants of the main house told the lister that they use the DQ for members of their household (e.g. brother, grandmother) who regularly eat with them and are part of the same economic unit.

Usually then, a domestic worker living in a separate domestic quarter is a separate household and will have a separate chance of selection for the survey. This will apply even if the domestic servant has most of her/his meals with the household.

When a domestic worker lives in the same structure as the main household, (e.g. in a spare bedroom), this would not have been noted during listing. The following rules were then applied:

- When the domestic worker is paid a cash wage by the main household the
  domestic worker is a separate household even if they eat together most of the
  time.
- When the domestic worker is not paid a formal wage and is treated very much as
  part of the main family, shares meals, combined spending, she\he is treated as
  part of the main household.

#### **Fieldwork**

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Throughout South Africa, information was collected through either face-to-face interviews or personal completed questionnaires in the 30 000 households which formed the sample.

#### Data capture

Data capture took place at the head office of Stats SA.

### Processing of the data

Data collected on households were raised to the estimated number of households in the country in the various provinces, according to the proportions found in urban and non-urban areas in the 1996 Census.

# Reliability of estimates

Inaccuracies may occur because of imperfections in reporting by households and errors made in collection and processing of the data. Inaccuracies of this kind are referred to as non-sampling errors. Every effort is made to reduce non-sampling errors to a minimum by careful designing the questionnaires, editing data and efficient operating procedures.

# Related publications

Users may also wish to refer to the following publication, which is available from Stats SA -

• Earning and Spending in South Africa.

# Unpublished statistics

Stats SA also makes available information, which is not published. This information can be made available in one or more of the following ways: computer printout, diskette or CD. Generally a fee is levied for providing unpublished information.

## Symbols 17 and abbreviations

CPI Consumer Price Index
DQ Domestic quarter
EA Enumerator area

IES Income and Expenditure survey
LFS Labour force survey
PSU Primary sampling unit
SD Special dwelling
Stats SA Statistics South Africa

.. not available

- nil or not applicable

# TECHNICAL NOTES

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Response rate

Out of the sample of 1 520 households, 1 314 households completed questionnaires. This results in a response rate of 86,45%.

# **GLOSSARY**

Annual percentage change

The annual percentage change is the change in the figure of the current year compared with the figure in the previous year expressed as a percentage.

Average annual percentage change

The average annual percentage change is the change in the average figure of one year compared with the average figure of the previous year expressed as a percentage.

Consumer Price Index The CPI is an economic indicator, which indicates the changes in the prices of consumer goods and services bought by the average household.

**CPI** weights

The weights are the relevant importance of the indicator product in the CPI. The weight of a product is calculated by dividing the total expenditure by households on that product by the total expenditure on all goods and services by households.

**Dwelling unit** 

Any structure or part of a structure identified during the listing as being lived in by a separate household is a dwelling unit. Any structure or part of a structure which *could* be lived in by a household is also regarded as a dwelling unit.

Household

A household is defined as a person, or group of persons, who occupy a common dwelling unit (see next definition) for at least four days in a week, and who provide themselves with food and other essentials for living. Basically, they live together as a unit.

People who occupy the same dwelling unit, but who do not share food or other essentials are regarded as separate households. For example, people who share a dwelling unit, but who buy food separately and generally provide for themselves separately, are regarded as separate households. By this definition, live-in domestic workers who live in the same structure as their employers are usually separate households.

Conversely, a household may occupy more than one structure. If in the one plot or area persons eat together but sleep in separate structures (e.g. a room in a building at the back of the house for single young male members of a family), all these members should still be treated as one household. This arrangement is common in some rural areas where a cluster of huts or rondavels will often make up one dwelling unit

Household head/ acting household head At Statistics SA we have a clear definition of a household head. Respondents may have a different idea of what 'household head' means, and you must explain to them what Stats SA wants. The head is the person in whose name the dwelling is registered. It may be the person who owns the dwelling, or is responsible for the rent, or gets the dwelling through their work, or through their relationship to the owner. If two or more persons have equal claim to be head of the household, or if people state that they are joint heads or that the household has no head, then choose the eldest as the head.

A head of a household must be a member of the household. If the head of the household is an absentee head i.e. he/she does not reside at the dwelling unit for at least 4 nights a week, then choose the spouse of the head. If the spouse is not a household member, choose the oldest resident person as the head.

**Indicator products** 

Indicator products are those products or services that were selected in the basket, which is used to compile the Consumer Price Index.

**Inflation rate** 

Inflation rate is the annual percentage change in the CPI for all items of the relevant month of the current year compared with the CPI for all items of the same month in the previous year expressed as a percentage.

Multiple households

Multiple households occur when there are two or more separate households living at the one selected dwelling unit.

Primary sampling unit (PSU)

A PSU (primary sampling unit) is a geographical area containing 100 households or more in which you will be given dwelling units to interview.

#### Respondent

The person (or persons) responding in this interview should be a member/members of the household who is/are likely to do the purchases for the household or know the answers to our questions.

#### Special dwellings

Special dwellings (SDs) are dwellings or structures which are not privately occupied by a household, including institutions such as hospitals, prisons, homes for the aged, disabled, juvenile offenders, boarding schools and some workers hostels. They are sometimes called *non-private dwellings*. SDs can constitute one complete PSU, but often are contained in mixed PSUs.

A dwelling unit is regarded as a special dwelling if it provides communal meals served from a common kitchen. Other facilities such as bathrooms and laundry are also usually shared. Examples are hotels and motels (guests only), hospitals and nursing homes (patients only), prisons and reformatories (inmates only), old age homes (the aged only) and boarding schools (students only).

Workers' hostels are sometimes regarded as ordinary dwelling units and sometimes regarded as SDs:

- Where a structure is used as accommodation for single men or women, it has a communal
  kitchen and there are *five people or fewer* living in the structure, then it is a normal private
  dwelling unit.
- Where there are *more than five* single workers resident, then the structure is a SD.
- If a large hostel has separate rooms for families who cater for themselves, then these rooms
  were listed separately and are to be treated the same as other dwelling units.
- If the rooms or dormitories in a large hostel are mostly for single people and they eat in a common dining room, then they are SDs.

Some hostels have been partly converted for self-catering families while part of the hostel still serves as centrally catered single hostel. In these cases the self-catering part must be treated as separate dwelling units. The centrally catered part is treated as a SD.

Visitors

By the definition of a household above, visitors must only be included if they spend at least four nights a week and have stayed with the household for at least 30 days prior to the interview.

#### FOR MORE INFORMATION

Stats SA publishes approximately 300 different releases each year. It is not economically viable to produce them in more than one of South Africa's eleven official languages. Since the releases are used extensively, not only locally but also by international economic and social-scientific communities, Stats SA releases are published in English only.

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#### Advance release calendar

An advance release calendar is disseminated on <a href="http://www.statssa.gov.za">http://www.statssa.gov.za</a>

#### Stats SA products

A complete set of Stats SA publications is available in the Stats SA Library and the following libraries -

National Library of South Africa, Pretoria Division
National Library of South Africa, Cape Town Division
Natal Society Library, Pietermaritzburg
Library of Parliament, Cape Town
Bloemfontein Public Library
Johannesburg Public Library
Eastern Cape Library Services, King William's Town
Central Regional Library, Polokwane
Central Reference Library, Nelspruit
Central Reference Collection, Kimberley
Central Reference Library, Mmabatho

Stats SA also provides a subscription service.

#### **Electronic services**

A large range of data are available via on-line services, diskette and computer printouts. For more details about our electronic data services, contact (012) 310 8600/8390/8351/4892/8496/8095.

You can visit us on the Internet at: http://www.statssa.gov.za

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