# Statistical release <br> P6201 

# Retail trade industry, 2009 

(Preliminary)

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## Enquiries:

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## 1. Summary of findings for the year 2009

Figure 1 - Income in the retail trade industry, 2009


The total income for the retail trade industry in 2009 was R486 937 million. The largest contributor to the total income was 'non-specialised stores with food, beverages and tobacco predominating' (R153 368 million or 32\%), followed by 'textiles, clothing, footwear and leather goods' (R97 984 million or 20\%) and 'food, beverages and tobacco in specialised stores' (R44 912 million or 9\%) (Figure 1 and Table 2, pages 7).

Figure 2 - Income by enterprise size in the retail trade industry, 2009


Large enterprises (those with turnover equal to or greater than R39 million) generated $75 \%$ or R360 237 million of the total income of the retail trade industry in 2009 (Figure 2 and Table 3, page 8).

Figure 3 - Composition of expenditure in the retail trade industry, 2009


Expenditure in the retail trade industry in 2009 amounted to R467 132 million. The expenditure consisted primarily of 'purchases' (R351 141 million or 76\%), followed by 'salaries and wages' (R46 457 million or 10\%), 'rental of land' (R15 242 million or 3\%) and 'depreciation' (R6 360 million or 1\%) (Figure 3 and Table 4, pages 9-11).

Figure 4 - Profit margin in the retail trade industry, 2009


The profit margin for the retail trade industry was $3,9 \%$ in 2009. 'Textiles, clothing, footwear and leather goods' had the highest profit margin at 10,8\%, followed by 'hardware, paints and glass' at 4,0\% and 'other specialised stores' at 3,9\% (Figure 4 and Table 1, page 6).

Figure 5 - Capital expenditure on new assets in the retail trade industry, 2009


The total capital expenditure on new assets in the retail trade industry in 2009 was R7 544 million. The largest category of capital expenditure was 'plant, machinery and other office equipment' (R4 553 million or 61\%), followed by 'vehicles' (R1 072 million or 14\%) and 'land, buildings and construction' (R787 million or 10\%) (Figure 5 and Table 8, page 15).

Figure 6 - Employment in the retail trade industry, 2009


The total number of persons employed in the retail trade industry at the end of June 2009 was 597 370. 'Non-specialised stores with food, beverages and tobacco predominating' had the largest number of employees (142 560 or 24\%), followed by 'textiles, clothing, footwear and leather goods' (130 781 or 22\%) and 'household furniture, appliances, articles and equipment' (61 752 or 10\%) (Figure 6 and Tables 9, pages 16).

Figure 7 - Employment by enterprise size in the retail trade industry, 2009


Employment by enterprise size indicates that the large enterprises (those with turnover equal to or greater than R39 million) had the highest number of employees ( 372694 or $63 \%$ ), followed by small enterprises ( 90458 or 15\%), micro enterprises (72 448 or 12\%) and medium enterprises (61 770 or 10\%) (Figure 7 and Table 10, page 17).

Figure 8 - Gender ratios in the retail trade industry, 2009


The proportion of females out of the total persons employed was $53 \%$ and that of males was $47 \%$. The industry with the highest proportion of females employed was 'pharmaceutical and medical goods, cosmetic and toilet articles' ( $65 \%$ ), whilst 'repair of personal and household goods' had the highest proportion of males employed (68\%) (Figure 8 and Table 9, page 16).

## 2. Tables

Table 1 - Principal statistics in the retail trade industry, 2009

| Type of retail trade | Total income | Total expenditure | Total value of opening inventories | Total value of closing inventories | Net profit or loss before tax | Capital expenditure on new assets | Carrying value of assets at the beginning of the financial year | Carrying value of assets at the end of the financial year | Profit margin |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | R million |  |  |  |  |  |  |  | \% |
| Non-specialised stores with food, beverages and tobacco predominating | 153368 | 151026 | 9907 | 11697 | 4132 | 2807 | 9249 | 10715 | 1,9 |
| Other non-specialised stores | 43943 | 42385 | 5053 | 5221 | 1725 | 308 | 2742 | 2998 | 2,7 |
| Food, beverages and tobacco in specialised stores | 44912 | 44465 | 2613 | 2480 | 314 | 568 | 2633 | 2803 | 0,4 |
| Pharmaceutical and medical goods, cosmetic and toilet articles | 22545 | 22128 | 1804 | 2197 | 810 | 120 | 3140 | 3231 | 2,6 |
| Textiles, clothing, footwear and leather goods | 97984 | 86563 | 12378 | 13721 | 12765 | 1435 | 31389 | 30287 | 10,8 |
| Household furniture, appliances, articles and equipment | 36613 | 35485 | 4350 | 4790 | 1567 | 487 | 1777 | 2020 | 2,8 |
| Hardware, paints and glass | 32842 | 31411 | 3906 | 4101 | 1626 | 729 | 3004 | 3357 | 4,0 |
| Other specialised stores | 29269 | 28495 | 5113 | 5934 | 1595 | 474 | 2629 | 2710 | 3,9 |
| Second-hand goods in stores | 2692 | 2593 | 263 | 268 | 103 | 28 | 121 | 121 | 3,2 |
| Other retail sale not in stores | 20255 | 20170 | 1768 | 2158 | 475 | 566 | 1431 | 1661 | 1,7 |
| Repair of personal and household goods | 2514 | 2411 | 175 | 185 | 113 | 22 | 274 | 282 | 3,8 |
| Total | 486937 | 467132 | 47330 | 52752 | 25225 | 7544 | 58389 | 60185 | 3,9 |

Table 2 - Income in the retail trade industry, 2009

| Type of retail trade | Sales | Services | Interest | Dividends | Profit on revaluation of assets | Royalties | Profit on foreign loans | Other income | Total income |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | R million |  |  |  |  |  |  |  |  |
| Non-specialised stores with food, beverages and tobacco predominating | 150552 | 215 | 274 | 110 | 57 | 48 | 0 | 2112 | 153368 |
| Other non-specialised stores | 43039 | 79 | 320 | 46 | 4 | 4 | 0 | 451 | 43943 |
| Food, beverages and tobacco in specialised stores | 43798 | 582 | 171 | 13 | 13 | 2 | 0 | 333 | 44912 |
| Pharmaceutical and medical goods, cosmetic and toilet articles | 22102 | 34 | 80 | 9 | 6 | 0 | 0 | 314 | 22545 |
| Textiles, clothing, footwear and leather goods | 92280 | 659 | 3208 | 1340 | 153 | 32 | 0 | 312 | 97984 |
| Household furniture, appliances, articles and equipment | 28632 | 4756 | 1866 | 153 | 338 | 6 | 20 | 842 | 36613 |
| Hardware, paints and glass | 32239 | 21 | 153 | 39 | 21 | 77 | 6 | 286 | 32842 |
| Other specialised stores | 28574 | 355 | 153 | 17 | 26 | 15 | 6 | 123 | 29269 |
| Second-hand goods in stores | 2644 | 0 | 23 | 0 | 4 | 0 | 0 | 21 | 2692 |
| Other retail sale not in stores | 19608 | 46 | 479 | 1 | 43 | 0 | 1 | 77 | 20255 |
| Repair of personal and household goods | 1894 | 570 | 33 | 0 | 4 | 0 | 0 | 13 | 2514 |
| Total | 465362 | 7317 | 6760 | 1728 | 669 | 184 | 33 | 4884 | 486937 |

Table 3 - Income by enterprise size in the retail trade industry, 2009

| Type of retail trade | Large <br> enterprises | Medium <br> enterprises <br> enterprises |
| :--- | ---: | ---: | ---: | ---: | ---: |

Table 4 - Expenditure in the retail trade industry, 2009

| Type of retail trade | Purchases | Salaries and wages | Rental of land | Depreciation | Advertising | Losses on assets | Motor vehicle running expenditure |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | R million |  |  |  |  |  |  |
| Non-specialised stores with food, beverages and tobacco predominating | 123868 | 12140 | 3111 | 1720 | 223 | 102 | 323 |
| Other non-specialised stores | 34041 | 3632 | 1301 | 477 | 78 | 106 | 115 |
| Food, beverages and tobacco in specialised stores | 37585 | 2528 | 1005 | 541 | 162 | 31 | 270 |
| Pharmaceutical and medical goods, cosmetic and toilet articles | 16979 | 2592 | 631 | 123 | 55 | 10 | 61 |
| Textiles, clothing, footwear and leather goods | 57554 | 11283 | 4873 | 1996 | 759 | 1203 | 234 |
| Household furniture, appliances, articles and equipment | 18791 | 5566 | 1770 | 374 | 1032 | 1427 | 559 |
| Hardware, paints and glass | 24309 | 2743 | 564 | 359 | 193 | 82 | 344 |
| Other specialised stores | 19843 | 3401 | 1222 | 360 | 340 | 23 | 182 |
| Second-hand goods in stores | 2048 | 200 | 83 | 28 | 17 | 2 | 18 |
| Other retail sale not in stores | 14559 | 1959 | 644 | 348 | 137 | 43 | 206 |
| Repair of personal and household goods | 1564 | 413 | 38 | 34 | 13 | 7 | 56 |
| Total | 351141 | 46457 | 15242 | 6360 | 3009 | 3036 | 2368 |

Table 4 - Expenditure in the retail trade industry, 2009 (continued)

| Type of retail trade | Bank charges | Containers and packaging materials | Computers | Excise and customs duty | Insurance | Interest | Total paper, printing and stationery |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | R million |  |  |  |  |  |  |
| Non-specialised stores with food, beverages and tobacco predominating | 438 | 262 | 58 | 1 | 240 | 482 | 274 |
| Other non-specialised stores | 75 | 106 | 15 | 0 | 56 | 259 | 15 |
| Food, beverages and tobacco in specialised stores | 202 | 124 | 23 | 16 | 150 | 191 | 35 |
| Pharmaceutical and medical goods, cosmetic and toilet articles | 94 | 13 | 34 | 28 | 59 | 46 | 36 |
| Textiles, clothing, footwear and leather goods | 269 | 106 | 118 | 1042 | 561 | 711 | 155 |
| Household furniture, appliances, articles and equipment | 207 | 5 | 478 | 45 | 213 | 661 | 108 |
| Hardware, paints and glass | 147 | 3 | 33 | 0 | 117 | 240 | 35 |
| Other specialised stores | 225 | 16 | 49 | 131 | 133 | 246 | 48 |
| Second-hand goods in stores | 12 | 1 | 1 | 2 | 11 | 20 | 6 |
| Other retail sale not in stores | 130 | 15 | 26 | 41 | 90 | 176 | 41 |
| Repair of personal and household goods | 17 | 0 | 4 | 0 | 24 | 14 | 5 |
| Total | 1816 | 651 | 839 | 1306 | 1654 | 3046 | 758 |

Table 4 - Expenditure in the retail trade industry, 2009 (concluded)

| Type of retail trade | Railage and transportout | Operational leasing and hiring of plant, machinery equipment | Repair and maintenance | Security services (including IT security services) | Telecommunication services | ```Water and electricity``` | Other expenditure | Total expenditure |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | R million |  |  |  |  |  |  |  |
| Non-specialised stores with food, beverages and tobacco predominating | 48 | 709 | 981 | 685 | 305 | 1094 | 3962 | 151026 |
| Other non-specialised stores | 34 | 148 | 86 | 25 | 56 | 88 | 1672 | 42385 |
| Food, beverages and tobacco in specialised stores | 40 | 159 | 213 | 111 | 96 | 296 | 687 | 44465 |
| Pharmaceutical and medical goods, cosmetic and toilet articles | 30 | 33 | 41 | 33 | 72 | 35 | 1123 | 22128 |
| Textiles, clothing, footwear and leather goods | 412 | 651 | 265 | 193 | 301 | 257 | 3620 | 86563 |
| Household furniture, appliances, articles and equipment | 117 | 296 | 212 | 142 | 388 | 198 | 2896 | 35485 |
| Hardware, paints and glass | 421 | 383 | 88 | 48 | 103 | 56 | 1143 | 31411 |
| Other specialised stores | 71 | 359 | 60 | 63 | 155 | 60 | 1508 | 28495 |
| Second-hand goods in stores | 4 | 16 | 10 | 3 | 16 | 7 | 88 | 2593 |
| Other retail sale not in stores | 87 | 50 | 98 | 24 | 123 | 88 | 1285 | 20170 |
| Repair of personal and household goods | 4 | 8 | 15 | 4 | 32 | 18 | 141 | 2411 |
| Total | 1268 | 2812 | 2069 | 1331 | 1647 | 2197 | 18125 | 467132 |

Table 5 - Carrying value of assets at the end of financial year in the retail trade industry, 2009

| Type of retail trade | Land, buildings and construction | Computers and other IT equipment | Motor vehicles | Plant, machinery and equipment | Intangible assets | Other assets | Total carrying value |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | R million |  |  |  |  |  |  |
| Non-specialised stores with food, beverages and tobacco predominating | 2781 | 139 | 353 | 5786 | 1016 | 640 | 10715 |
| Other non-specialised stores | 765 | 140 | 244 | 1235 | 447 | 167 | 2998 |
| Food, beverages and tobacco in specialised stores | 629 | 73 | 536 | 1071 | 387 | 107 | 2803 |
| Pharmaceutical and medical goods, cosmetic and toilet articles | 60 | 40 | 91 | 292 | 2660 | 88 | 3231 |
| Textiles, clothing, footwear and leather goods | 3752 | 610 | 357 | 3685 | 10990 | 10893 | 30287 |
| Household furniture, appliances, articles and equipment | 838 | 55 | 313 | 417 | 342 | 55 | 2020 |
| Hardware, paints and glass | 1353 | 50 | 530 | 664 | 702 | 58 | 3357 |
| Other specialised stores | 184 | 70 | 222 | 702 | 1479 | 53 | 2710 |
| Second-hand goods in stores | 15 | 3 | 55 | 28 | 12 | 8 | 121 |
| Other retail sale not in stores | 327 | 29 | 602 | 419 | 199 | 85 | 1661 |
| Repair of personal and household goods | 129 | 6 | 101 | 30 | 13 | 3 | 282 |
| Total | 10833 | 1215 | 3404 | 14329 | 18247 | 12157 | 60185 |

Table 6 - Details of assets in the retail trade industry, 2009

| Type of retail trade | Current assets |  |  |  |  | Non-current assets |  |  |  |  | Total assets |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Bank | Debtors | Inventory | Other current assets | Total current assets | Fixed non-current assets | Goodwill | Long-term investment | Other non-current assets | Total non-current assets |  |
|  | R million |  |  |  |  |  |  |  |  |  |  |
| Non-specialised stores with food, beverages and tobacco predominating | 3244 | 2758 | 11697 | 891 | 18590 | 9497 | 1185 | 3276 | 4151 | 18109 | 36699 |
| Other non-specialised stores | 1153 | 1221 | 5221 | 4065 | 11660 | 2647 | 351 | 7319 | 529 | 10846 | 22506 |
| Food, beverages and tobacco in specialised stores | 650 | 1109 | 2480 | 340 | 4579 | 2435 | 322 | 263 | 561 | 3581 | 8160 |
| Pharmaceutical and medical goods, cosmetic and toilet articles | 921 | 640 | 2197 | 216 | 3974 | 1284 | 1903 | 378 | 1906 | 5471 | 9445 |
| Textiles, clothing, footwear and leather goods | 6280 | 14450 | 13721 | 2832 | 37283 | 19443 | 10844 | 4660 | 3023 | 37970 | 75253 |
| Household furniture, appliances, articles and equipment | 1402 | 12065 | 4790 | 1727 | 19984 | 1674 | 324 | 2306 | 1057 | 5361 | 25345 |
| Hardware, paints and glass | 1939 | 2006 | 4101 | 176 | 8222 | 2611 | 660 | 199 | 776 | 4246 | 12468 |
| Other specialised stores | 1811 | 1755 | 5934 | 1048 | 10548 | 1695 | 932 | 330 | 346 | 3303 | 13851 |
| Second-hand goods in stores | 57 | 120 | 268 | 22 | 467 | 112 | 9 | 14 | 126 | 261 | 728 |
| Other retail sale not in stores | 638 | 2108 | 2158 | 100 | 5004 | 1471 | 195 | 105 | 326 | 2097 | 7101 |
| Repair of personal and household goods | 74 | 328 | 185 | 45 | 632 | 268 | 14 | 80 | 20 | 382 | 1014 |
| Total | 18169 | 38560 | 52752 | 11462 | 120943 | 43137 | 16739 | 18930 | 12821 | 91627 | 212570 |

## Table 7 - Detail of liabilities and equity in the retail trade industry, 2009

| Type of retail trade | Current liabilities |  |  |  | Non-current liabilities |  |  | Total liabilities | Owners' equity | Equity and liabilities |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Creditors | Overdraft | Other current liabilities | Total current liabilities | Long-term Ioan | Other non-current liabilities | Total non-current liabilities |  |  |  |
|  | R million |  |  |  |  |  |  |  |  |  |
| Non-specialised stores with food, beverages and tobacco predominating | 18727 | 556 | 4549 | 23832 | 2185 | 2755 | 4940 | 28772 | 7927 | 36699 |
| Other non-specialised stores | 6863 | 403 | 3566 | 10832 | 4031 | 457 | 4488 | 15320 | 7185 | 22505 |
| Food, beverages and tobacco in specialised stores | 2660 | 493 | 939 | 4092 | 2038 | 573 | 2611 | 6703 | 1457 | 8160 |
| Pharmaceutical and medical goods, cosmetic and toilet articles | 2093 | 151 | 479 | 2723 | 2002 | 725 | 2727 | 5450 | 3995 | 9445 |
| Textiles, clothing, footwear and leather goods | 21676 | 327 | 3652 | 25655 | 25379 | 6435 | 31814 | 57469 | 17784 | 75253 |
| Household furniture, appliances, articles and equipment | 4482 | 1072 | 6054 | 11608 | 3919 | 803 | 4722 | 16330 | 9015 | 25345 |
| Hardware, paints and glass | 3916 | 393 | 453 | 4762 | 1673 | 645 | 2318 | 7080 | 5388 | 12468 |
| Other specialised stores | 4315 | 513 | 918 | 5746 | 3473 | 598 | 4071 | 9817 | 4034 | 13851 |
| Second-hand goods in stores | 145 | 31 | 73 | 249 | 266 | 21 | 287 | 536 | 193 | 729 |
| Other retail sale not in stores | 1479 | 187 | 988 | 2654 | 1856 | 981 | 2837 | 5491 | 1610 | 7101 |
| Repair of personal and household goods | 242 | 35 | 88 | 365 | 154 | 149 | 303 | 668 | 346 | 1014 |
| Total | 66598 | 4161 | 21759 | 92518 | 46976 | 14142 | 61118 | 153636 | 58934 | 212570 |

Table 8 - Capital expenditure on new assets in the retail trade industry, 2009

| Type of retail trade | Land, buildings and construction | Computer equipment and software | Vehicles | Plant, machinery and other office equipment | Other capital expenditure | Total capital expenditure on new assets |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | R million |  |  |  |  |  |
| Non-specialised stores with food, beverages and tobacco predominating | 225 | 51 | 90 | 2367 | 74 | 2807 |
| Other non-specialised stores | 199 | 6 | 34 | 56 | 13 | 308 |
| Food, beverages and tobacco in specialised stores | 76 | 35 | 96 | 319 | 42 | 568 |
| Pharmaceutical and medical goods, cosmetic and toilet articles | 7 | 11 | 28 | 42 | 32 | 120 |
| Textiles, clothing, footwear and leather goods | 46 | 224 | 87 | 943 | 135 | 1435 |
| Household furniture, appliances, articles and equipment | 105 | 46 | 108 | 219 | 9 | 487 |
| Hardware, paints and glass | 87 | 74 | 207 | 169 | 192 | 729 |
| Other specialised stores | 41 | 83 | 36 | 303 | 11 | 474 |
| Second-hand goods in stores | 0 | 2 | 17 | 9 | 0 | 28 |
| Other retail sale not in stores | 1 | 17 | 357 | 117 | 74 | 566 |
| Repair of personal and household goods | 0 | 1 | 12 | 9 | 0 | 22 |
| Total | 787 | 550 | 1072 | 4553 | 582 | 7544 |

Table 9 - Employment in the retail trade industry, 2009

| Type of retail trade | Permanent employees |  |  | Temporary employees |  |  | Casual employees |  |  | Total employees |  | Total employees |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Female | Male | Total | Female | Male | Total | Female | Male | Total | Female | Male |  |
|  | Number of employees |  |  |  |  |  |  |  |  |  |  |  |
| Non-specialised stores with food, beverages and tobacco predominating | 64295 | 55996 | 120291 | 6360 | 7871 | 14231 | 4621 | 3417 | 8038 | 75276 | 67284 | 142560 |
| Other non-specialised stores | 18754 | 17412 | 36166 | 4627 | 3763 | 8390 | 1133 | 1874 | 3007 | 24514 | 23049 | 47563 |
| Food, beverages and tobacco in specialised stores | 21833 | 28295 | 50128 | 573 | 715 | 1288 | 1521 | 1852 | 3373 | 23927 | 30862 | 54789 |
| Pharmaceutical and medical goods, cosmetic and toilet articles | 17765 | 9326 | 27091 | 915 | 930 | 1845 | 506 | 298 | 804 | 19186 | 10554 | 29740 |
| Textiles, clothing, footwear and leather goods | 66049 | 40183 | 106232 | 6287 | 3978 | 10265 | 8861 | 5423 | 14284 | 81197 | 49584 | 130781 |
| Household furniture, appliances, articles and equipment | 28665 | 30706 | 59371 | 719 | 638 | 1357 | 314 | 710 | 1024 | 29698 | 32054 | 61752 |
| Hardware, paints and glass | 10496 | 21974 | 32470 | 145 | 962 | 1107 | 557 | 1176 | 1733 | 11198 | 24112 | 35310 |
| Other specialised stores | 13506 | 16860 | 30366 | 584 | 278 | 862 | 2864 | 2777 | 5641 | 16954 | 19915 | 36869 |
| Second-hand goods in stores | 927 | 1458 | 2385 | 54 | 113 | 167 | 126 | 70 | 196 | 1107 | 1641 | 2748 |
| Other retail sale not in stores | 29104 | 17914 | 47018 | 73 | 992 | 1065 | 1227 | 437 | 1664 | 30404 | 19343 | 49747 |
| Repair of personal and household goods | 1670 | 3549 | 5219 | 39 | 128 | 167 | 38 | 87 | 125 | 1747 | 3764 | 5511 |
| Total | 273064 | 243673 | 516737 | 20376 | 20368 | 40744 | 21768 | 18121 | 39889 | 315208 | 282162 | 597370 |

Table 10 - Employment by enterprise size in the retail trade industry, 2009

| Type of retail trade | Large <br> enterprises | Medium <br> enterprises | Small <br> enterprises | Micro <br> enterprises | Total of all <br> enterprises |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
|  |  | Number of employees |  |  |  |
| Non-specialised stores with food, <br> beverages and tobacco predominating | 112303 | 11951 | 13684 | 4622 | 142560 |
| Other non-specialised stores | 29403 | 2080 | 7925 | 8155 | 47563 |
| Food, beverages and tobacco in <br> specialised stores | 18846 | 7695 | 16501 | 11747 | 54789 |
| Pharmaceutical and medical goods, <br> cosmetic and toilet articles | 14858 | 3424 | 8350 | 3108 | 29740 |
| Textiles, clothing, footwear and leather <br> goods | 113806 | 3605 | 7630 | 5740 | 130781 |
| Household furniture, appliances, articles <br> and equipment | 45505 | 2070 | 5170 | 9007 | 61752 |
| Hardware, paints and glass | 15703 | 4800 | 9759 | 5048 | 35310 |
| Other specialised stores | 20666 | 2368 | 8165 | 5670 | 36869 |
| Second-hand goods in stores | 172 | 128 | 757 | 1691 | 2748 |
| Other retail sale not in stores | 1362 | 22955 | 9831 | 15599 | 49747 |
| Repair of personal and household goods | 70 | 694 | 2686 | 2061 | 5511 |
| Total | 372694 | 61770 | 90458 | 72448 | 597370 |

## Explanatory notes



The enterprises are divided into four size groups according to the value of their business register turnover. Large enterprises are enterprises with an annual turnover of R39 million and more. Table A presents the size groups defined using the Department of Trade and Industry (DTI) cut-off points.

## Table A - Size groups for the retail trade industry

| Size group | Turnover |
| :--- | :--- |
| Large | $\geq$ R39 000000 |
| Medium | R19 $000000 \leq$ VAT turnover < R39 000 000 |
| Small | R4 $000000 \leq$ VAT turnover < R19 000000 |
| Micro | < R4 000000 |

## Survey methodology and design

The survey was conducted by post, email, fax, telephone and personal visits.
A sample size of 3009 enterprises was drawn using stratified simple random sampling. The enterprises were first stratified at 4-digit level according to the SIC and then by size of enterprise. All large enterprises were completely enumerated. Business register turnover was used as the measure of size for stratification.

Weighting methodology For those strata not completely enumerated, the weights to produce estimates are the inverse ratio of the sampling fraction, modified to take account of nonresponse in the survey. Stratum estimates were calculated and then aggregated with the completely enumerated stratum to form group estimates. These procedures, which are in line with international best practice, are described in more detail on the Stats SA website at www.statssa.gov.za/publications/publicationsearch.asp.

Relative standard error Data presented in this publication are based on information obtained from a sample and are, therefore, subject to sampling variability; that is, they may differ from the figures that would have been produced if the data had been obtained from all enterprises in the retail trade industry in South Africa.

One measure of the likely difference is given by the standard error (SE), which indicates the extent to which an estimate might have varied by chance because only a sample of enterprises was used. The relative standard error (RSE) provides an immediate indication of the percentage errors likely to have accrued due to sampling

Table B - Income in the retail trade industry within 95\% confidence limit: 2009

| Type of retail trade | Lower limit | Total income | Upper limit | Relative standard error |
| :---: | :---: | :---: | :---: | :---: |
|  | R million |  |  | \% |
| Non-specialised stores with food, beverages and tobacco predominating | 148257 | 153368 | 158478 | 1,7 |
| Other non-specialised stores | 37483 | 43943 | 50402 | 7,5 |
| Food, beverages and tobacco in specialised stores | 40158 | 44912 | 49665 | 5,4 |
| Pharmaceutical and medical goods, cosmetic and toilet articles | 20070 | 22545 | 25019 | 5,6 |
| Textiles, clothing, footwear and leather goods | 94143 | 97984 | 101824 | 2,0 |
| Household furniture, appliances, articles and equipment | 33886 | 36613 | 39339 | 3,8 |
| Hardware, paints and glass | 26340 | 32842 | 39343 | 10,1 |
| Other specialised stores | 26228 | 29269 | 32309 | 5,3 |
| Second-hand goods in stores | 2449 | 2692 | 2934 | 4,6 |
| Other retail sale not in stores | 15610 | 20255 | 24899 | 11,7 |
| Repair of personal and household goods | 2055 | 2514 | 2972 | 9,3 |
| All retail trade industry | 473575 | 486937 | 500298 | 1,4 |

Non-sampling errors

Rounding-off of figures

Inaccuracies may occur because of imperfections in reporting by enterprises and errors made in the collection and processing of the data. Inaccuracies of this kind are referred to as non-sampling errors. Every effort is made to minimise non-sampling errors by careful design of questionnaires, testing them in pilot studies, editing reported data and implementing efficient operating procedures. Non-sampling errors occur in both sample surveys and censuses.

The figures in the tables have, where necessary, been rounded off to the nearest final digit shown. There may therefore be slight discrepancies between the sums of the constituent items and the totals shown.

| Symbols and <br> abbreviations | DTI | Department of Trade and Industry |
| :--- | :--- | :--- |
|  | GDP | Gross domestic product |
|  | ISIC | International Standard Industrial Classification of all Economic Activities |
| IT | Income tax |  |
| RSE | Relative standard error |  |
|  | SARS | South African Revenue Service |
| SE | Standard error |  |
| SIC | Standard Industrial Classification of all Economic Activities |  |
| SNA | System of National Accounts |  |
| Stats SA | Statistics South Africa |  |
| VAT | Value added tax |  |
| 0 | Nil or less than half the final digit shown |  |

## Glossary

Casual employees Casual employees are employees who fall neither within the 'permanent employees' category nor the 'temporary employees' category. Such employees are typically working daily or hourly.

## Current assets

## Current liabilities

Enterprise
Industry

## Labour brokers

Net profit or loss after tax
Net profit or loss after tax is derived as:
Total income
plus closing value of inventories
minus total expenditure
minus opening value of inventories
minus company tax

## Net profit or loss before tax Net profit or loss before tax is derived as:

Total income
plus closing value of inventories
minus total expenditure
minus opening value of inventories

Non-current assets

Non-current liabilities

## Other expenditure

## Other income

## Owners' equity

Permanent employees

Non-current assets are assets which are not easily convertible to cash or not expected to become cash within the next year. They include:

- property, plant and equipment and intangible assets;
- long-term investments; and
- other non-current assets.

Non-current liabilities are liabilities not due to be paid within one year during the normal course of business. They include:

- long-term loans; and
- other non-current liabilities.

Other expenditure includes:

- containers and packaging materials;
- excise and customs duty;
- losses on liabilities;
- losses on foreign exchange;
- prices and payout;
- severance, termination and redundancy payments;
- skills development levy; and
- other.

Other income includes:

- leasing and hiring of motor vehicles and other transport equipment;
- leasing and hiring of plant, machinery, equipment and vehicles;
- profit for redemption, liquidation or revaluation of liabilities; and
- other.

Owners' equity is the residual interest in the entity's assets after deducting its liabilities.
Permanent employees are employees appointed on an open-ended contract with no stipulated termination date or a fixed-term contract for periods of more than one year

| Profit margin | Profit margin is derived as: <br> Net profit after tax <br> divided by turnover <br> multiplied by 100 |
| :--- | :--- |
| Statistical unit | A statistical unit is a unit about which statistics are tabulated, compiled or published. The statistical units are derived from and linked to the South <br> African Revenue Service (SARS) administrative data. |
| Stratum | A stratum is constructed by concatenating the SIC classification and size group variables. |
| Temporary employees | Temporary employees are employees appointed on a short-term contract basis with a stipulated termination date for periods not exceeding one year |
| Turnover | Turnover includes: |
|  | - value of sales of goods; <br> - amount received for services rendered; <br> - rent and lease payments received for land and buildings; and <br> - rent, leasing and hiring received for machinery, vehicles and other equipment. |

## General information

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| :--- | :--- |
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