

## **Income and Expenditure Survey 2000**

| Particulars of                         | the household                      |  | For office                      | e use   | 1 1 1 1          |  |          |
|--|------------------------------------|--|---------------------------------|---|------------------|--|----------|
| PSU number                             |                                    |  | Respo                           | nse details   |                  |  |          |
| Physical identification of             | the household                      |  | Visit no                        | Date (actual)   | Result code      | Next visit (planned)                   |          |
| Dwelling unit number                   |                                    |  | 3 4                             |   |                  |  |          |
| Telephone number of enu                | umerated household (if any)        |  | FINAL RE                        | SULT  |                  |  |          |
| Total number of persons is             | in the household                   |  | Comment                         | ts and full details of  | all non-response |  |          |
| Questionnaire no for this              | household (for persons 01 – 10 =   | 1, for persons 11-20 = 2, etc.)          |                                 |   |                  |  | <u>.</u> |
| Household number for the               | the selected dwelling is household | ng<br>                                   |                                 |   |                  |  |          |
| Total number of nouseno.               | ids at the selected dwelling       |  | RESULT C                        | ODES (for response det  | ails)            |  |          |
| Field staff Interviewer Supervisor RSM | Number Number Number               | Date checked  Date checked  Date checked | 1<br>2<br>3<br>4<br>5<br>6<br>7 | Completed Non-contact Refused Partly complete No usable information Vacant dwelling Listing error Other | Commen           | nt and give full details<br>n-response | above    |

+

| PSU no |  |  |  |  |  |  |  | DU no |  |  |  | Hh. no |  |  | 01/11/01/E | + |
|--------|--|--|--|--|--|--|--|-------|--|--|--|--------|--|--|------------|---|
|--------|--|--|--|--|--|--|--|-------|--|--|--|--------|--|--|------------|---|

## FLAP This part covers particulars of each person in the household

The following information must be obtained in respect of every person who normally resides at least four nights a week in this household. **Do not forget babies.** 

If there are more than 10 persons in the household, use a second questionnaire where you renumber the columns, starting with no. 11 in the first column.

|     | Person (respondent) number  |                                 |                                 |                                 |                               |               |                                 |               |                                 |               |                                 |  |
|-----|---|---------------------------------|---------------------------------|---------------------------------|-------------------------------|---------------|---------------------------------|---------------|---------------------------------|---------------|---------------------------------|--|
| the | ase make sure that you ask who the Head or the Acting head of household is. If more than one person is Head or Acting head, the oldest. | 01<br>Head/<br>Acting<br>head   | 02                              | 03                              | 04                            | 05            | 06                              | 07            | 08                              | 09            | 10                              |  |
| A   | First name and surname  Write down first name and surname of each member of the household, starting with the Head or Acting head        |                                 |                                 |                                 |                               |               |                                 |               |                                 |               |                                 |  |
|     | Surname:  |                                 |                                 |                                 |                               |               |                                 |               |                                 |               |                                 |  |
| В   | Is a male or a female?  1 = MALE 2 = FEMALE   | ☐ 1<br>☐ 2                      | ☐ 1<br>☐ 2                      | ☐ 1<br>☐ 2                      | ☐ 1<br>☐ 2                    | ☐ 1<br>☐ 2    | ☐ 1<br>☐ 2                      | ☐ 1<br>☐ 2    | ☐ 1<br>☐ 2                      | ☐ 1<br>☐ 2    | ☐ 1<br>☐ 2                      |  |
| С   | What is's age in completed years?  Give age in figures only - Less than 1 year = 0  |                                 |                                 |                                 |                               |               |                                 |               |                                 |               |                                 |  |
|     | Year of birth Write all four figures, e.g. 1966   |                                 |                                 |                                 |                               |               |                                 |               |                                 |               |                                 |  |
| D   | What population group does belong to?  1 = AFRICAN/BLACK  2 = COLOURED  3 = INDIAN/ASIAN  4 = WHITE  5 = OTHER                          | ☐ 1<br>☐ 2<br>☐ 3<br>☐ 4<br>☐ 5 | ☐ 1<br>☐ 2<br>☐ 3<br>☐ 4<br>☐ 5 | ☐ 1<br>☐ 2<br>☐ 3<br>☐ 4<br>☐ 5 | 1<br>  2<br>  3<br>  4<br>  5 | 1 2 3 4 5 5   | ☐ 1<br>☐ 2<br>☐ 3<br>☐ 4<br>☐ 5 | 1 2 3 4 5 5   | ☐ 1<br>☐ 2<br>☐ 3<br>☐ 4<br>☐ 5 | 1 2 3 4 5 5   | ☐ 1<br>☐ 2<br>☐ 3<br>☐ 4<br>☐ 5 |  |
| E   | Is present during the interview?  | YES No                          | ☐ YES<br>☐ No                   | YES No                          | ☐ YES                         | ☐ YES<br>☐ No | ☐ YES<br>☐ No                   | ☐ YES<br>☐ No | ☐ YES<br>☐ No                   | ☐ YES<br>☐ No | ☐ YES<br>☐ No                   |  |

+

| PSU no |  |  |  |  |  |  | DU no |  |  |  | Hh. no |  |  | 01/11/01/E | + |
|--------|--|--|--|--|--|--|-------|--|--|--|--------|--|--|------------|---|
|--------|--|--|--|--|--|--|-------|--|--|--|--------|--|--|------------|---|

|     |  | 01         | 02         | 03         | 04         | 05         | 06         | 07         | 80         | 09         | 10         |
|-----|--|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| F   | What is's main source of income?  Examples: salary, wage, pension (including old age, social and disability pensions), drawing from own business, alimony and child grant.   |            |            |            |            |            |            |            |            |            |            |
| Cod | de box for office use  |            |            |            |            |            |            |            |            |            |            |
| G   | During the past seven days, did do any work for pay, profit or family gain?  1 = YES  2 = NO → Go to Part 1  Formal/informal work, working on farm, casual/seasonal work, etc.   | ☐ 1<br>☐ 2 |
| Н   | What kind of work did do in his/her main job during the past seven days (or usually does, even if he/she was absent in the past seven days)? Give occupation or job title.  - Record at least two words: Car sales person, Office cleaner, Vegetable farmer, Primary school teacher, etc.  - For agricultural work on own farm/plot, state whether for own use or for sale mostly. |            |            |            |            |            |            |            |            |            |            |
| I   | What were's main tasks or duties in this job Examples: Selling fruit, repairing watches, keeping accounts, feeding and watering cattle.  |            |            |            |            |            |            |            |            |            |            |
| Cod | de box for office use  |            |            |            |            |            |            |            |            |            |            |
| J   | What is the name of's place of work?  - For government or large organisations, give the name of the establishment and branch or division: e.g. Education Dept - Rapele Primary School; ABC Gold mining - Maintenance Division.  - Write 'Own house' or 'no fixed location', if relevant.   |            |            |            |            |            |            |            |            |            |            |
| K   | What are the main goods and services produced at's place of work? What are its main functions? Examples: Repairing cars, Selling commercial real estate, Selling food wholesale to restaurants, Retail clothing shop, Manufacture electrical appliances, Bar/restaurant, Primary Education, Delivering newspapers to homes.  |            |            |            |            |            |            |            |            |            |            |
| Cod | de box for office use  |            |            |            |            |            |            |            |            |            |            |

| + PSU no |  |  |  |  |  |  |  | DU no |  |  |  | Hh. no |  |  | 01/11/01/E | - |
|----------|--|--|--|--|--|--|--|-------|--|--|--|--------|--|--|------------|---|
|----------|--|--|--|--|--|--|--|-------|--|--|--|--------|--|--|------------|---|

## PART 1 Area of purchase of goods and services

Interviewer to answer:

| 1.1 In wh | at kind of area is this household living? |     |
|-----------|---|-----|
| 1 =       | URBAN AREA                                | □ 1 |
| 2 =       | Rural area                                | _ 2 |

- 1.2 Where does this household do most of its shopping regarding the following items NOTES:

  - Mark only one code per product
    A formal sector business is a registered business an informal sector business is not registered

| Products                 | Not<br>appli-<br>cable | In the ho   | ome town/      | city wher         | e the hous | sehold lives         |             | er town or<br>sehold live | where          | In the local shop in<br>the rural area<br>where the |               |                 |
|--------------------------|------------------------|-------------|----------------|-------------------|------------|----------------------|-------------|---------------------------|----------------|---|---------------|-----------------|
|                          |                        | Formal      | sector         | Informal          | sector     | Name of town or city | Formal s    | sector                    | Informal       | sector  | househo       | old lives       |
|                          |                        | Chain store | Other retailer | Street<br>trading | Other      |                      | Chain store | Other retailer            | Street trading | Other   | Formal sector | Informal sector |
| Grain<br>products        | □ 01                   | □ 02        | □ 03           | ☐ 04              | □ 05       |                      | □ 06        | □ 07                      | 08             | □ 09  | <u> </u>      | 11              |
| Meat                     | □ 01                   | □ 02        | □ 03           | □ 04              | □ 05       |                      | □ 06        | □ 07                      | □ 08           | □ 09  | <u> </u>      | <u> </u>        |
| Fish                     | □ 01                   | □ 02        | □ 03           | <u></u> 04        | <u></u> 05 |                      | □ 06        | □ 07                      | □ 08           | <u></u> 09  | <u> </u>      | <u> </u>        |
| Milk, cheese<br>and eggs | ☐ 01                   | □ 02        | □ 03           | □ 04              | □ 05       |                      | □ 06        | □ 07                      | 08             | □ 09  | □ 10          | □ 11            |
| Fats and oils            | □ 01                   | □ 02        | □ 03           | □ 04              | □ 05       |                      | □ 06        | □ 07                      | □ 08           | □ 09  | <u> </u>      | <u> </u>        |
| Fruit                    | □ 01                   | □ 02        | □ 03           | <u></u> 04        | □ 05       |                      | □ 06        | □ 07                      | □ 08           | <u></u> 09  | <u> </u>      | <u></u>         |
| Nuts                     | □ 01                   | □ 02        | □ 03           | <u></u> 04        | □ 05       |                      | □ 06        | □ 07                      | □ 08           | <u></u> 09  | <u> </u>      | <u> </u>        |
| Vegetables               | □ 01                   | □ 02        | □ 03           | <u></u> 04        | <u></u> 05 |                      | □ 06        | □ 07                      | □ 08           | <u></u> 09  | <u> </u>      | <u> </u>        |
| Sugar                    | <u> </u>               | □ 02        | <u></u> 03     | <u></u> 04        | <u></u> 05 |                      | □ 06        | □ 07                      | □ 08           | <u></u> 09  | <u> </u>      | <u> </u>        |
| Coffee and tea           | □ 01                   | □ 02        | □ 03           | □ 04              | <u> </u>   |                      | □ 06        | □ 07                      | 08             | □ 09  | □ 10          | <u> </u>        |
| Other food products      | □ 01                   | □ 02        | □ 03           | □ 04              | □ 05       |                      | □ 06        | □ 07                      | □ 08           | □ 09  | □ 10          | □ 11            |

PSU no

DU no

01/11/01/E +

| Products                       | Not<br>appli-<br>cable | In the ho   | ome town/      | city wher      | e the hous | sehold lives         |             | er town or<br>sehold live | •                 | where      | In the loc<br>the rural<br>where th |                 |
|--------------------------------|------------------------|-------------|----------------|----------------|------------|----------------------|-------------|---------------------------|-------------------|------------|-------------------------------------|-----------------|
|                                |                        | Formal      | sector         | Informal       | sector     | Name of town or city | Formal s    | ector                     | Informal          | sector     | househo                             | ld lives        |
|                                |                        | Chain store | Other retailer | Street trading | Other      |                      | Chain store | Other retailer            | Street<br>trading | Other      | Formal sector                       | Informal sector |
| Non<br>alcoholic<br>beverages  | ☐ 01                   | ☐ 02        | 03             | □ 04           | □ 05       |                      | ☐ 06        | ☐ 07                      | 08                | <u> </u>   | <u> </u>                            | <u> </u>        |
| Alcoholic beverages            | ☐ 01                   | ☐ 02        | □ 03           | ☐ 04           | □ 05       |                      | □ 06        | ☐ 07                      | 08                | <u></u> 09 | <u> </u>                            | <u> </u>        |
| Cigarettes, cigars and tobacco | □ 01                   | ☐ 02        | 03             | □ 04           | □ 05       |                      | □ 06        | 07                        | 08                | <u> </u>   | <u> </u>                            | 11              |
| Clothing and footwear          | ☐ 01                   | ☐ 02        | ☐ 03           | ☐ 04           | ☐ 05       |                      | □ 06        | ☐ 07                      | 08                | <u></u> 09 | <u> </u>                            | 11              |
| Furniture                      | □ 01                   | □ 02        | □ 03           | □ 04           | □ 05       |                      | □ 06        | □ 07                      | □ 08              | □ 09       | □ 10                                | <u> </u>        |
| Cleaning materials             | ☐ 01                   | ☐ 02        | □ 03           | ☐ 04           | □ 05       |                      | □ 06        | ☐ 07                      | 08                | <u></u> 09 | <u> </u>                            | 11              |
| Household items                | ☐ 01                   | ☐ 02        | ☐ 03           | ☐ 04           | <u> </u>   |                      | □ 06        | ☐ 07                      | 08                | <u></u> 09 | <u> </u>                            | <u> </u>        |
| Medicine                       | □ 01                   | □ 02        | □ 03           | □ 04           | □ 05       |                      | □ 06        | □ 07                      | □ 08              | □ 09       | <u> </u>                            | <u> </u>        |
| Personal care items            | ☐ 01                   | <u> </u>    | ☐ 03           | ☐ 04           | <u></u> 05 |                      | □ 06        | ☐ 07                      | 08                | <u></u> 09 | <u> </u>                            | 11              |
| Motor<br>vehicles              | □ 01                   | ☐ 02        | ☐ 03           | ☐ 04           | <u> </u>   |                      | □ 06        | □ 07                      | 08                | <u> </u>   | <u> </u>                            | 11              |
| Newspapers<br>and<br>magazines | ☐ 01                   | ☐ 02        | <u></u> 03     | □ 04           | □ 05       |                      | □ 06        | □ 07                      | 08                | □ 09       | <u> </u>                            | <u></u> 11      |

| PSU no |  |  |  |  |
|--------|--|--|--|--|

|  | DU no |  |  |  | Hh. |
|--|-------|--|--|--|-----|
|--|-------|--|--|--|-----|

| no |  |  |
|----|--|--|

01/11/01/E

+

## PART 2 Information regarding dwellings

2.1 Indicate the type of main dwelling and any other dwelling that the household occupies.

Mark only two dwellings, even if the household occupies more than two dwellings.

| Main<br>dwelling | Other<br>dwelling | Type of dwelling  |
|------------------|-------------------|---|
| ☐ 01             | □ 01              | DWELLING/HOUSE OR BRICK STRUCTURE ON A SEPARATE STAND OR YARD OR ON A FARM                    |
| ☐ 02             | □ 02              | TRADITIONAL DWELLING/HUT/STRUCTURE MADE OF TRADITIONAL MATERIALS                              |
| □ 03             | □ 03              | FLAT OR APARTMENT IN A BLOCK OF FLATS   |
| ☐ 04             | □ 04              | TOWN/CLUSTER/SEMI-DETACHED HOUSE (SIMPLEX, DUPLEX OR TRIPLEX)                                 |
| □ 05             | □ 05              | UNIT IN RETIREMENT VILLAGE  |
| □ 06             | □ 06              | DWELLING/HOUSE/FLAT/ROOM IN BACKYARD  |
| □ 07             | □ 07              | INFORMAL DWELLING/SHACK IN BACKYARD   |
| □ 08             | □ 08              | INFORMAL DWELLING/SHACK NOT IN BACKYARD, E.G. IN AN INFORMAL/SQUATTER SETTLEMENT OR ON A FARM |
| □ 09             | □ 09              | ROOM/FLATLET  |
| <u> </u>         | <u></u> 10        | CARAVAN/TENT  |
| 11               | <u> </u>          | OTHER, specify  |

## 2.2 What is the main material used for the roof and the walls of the main dwelling?

Mark one code in each column.

| Roof       | Walls      | Type of dwelling          |
|------------|------------|---------------------------|
| □ 01       | □ 01       | BRICKS                    |
| □ 02       | □ 02       | CEMENT BLOCK/CONCRETE     |
| □ 03       | □ 03       | CORRUGATED IRON/ZINC      |
| <u></u> 04 | □ 04       | Wood                      |
| <u></u> 05 | □ 05       | PLASTIC                   |
| □ 06       | □ 06       | CARDBOARD                 |
| □ 07       | □ 07       | MIXTURE OF MUD AND CEMENT |
| □ 08       | □ 08       | WATTLE AND DAUB           |
| □ 09       | □ 09       | TILE                      |
| <u> </u>   | <u></u> 10 | Mub                       |
| 11         | □ 11       | THATCHING                 |
| <u>12</u>  | <u> </u>   | ASBESTOS                  |
|            |            |                           |

#### 2.3 Is the dwelling .....?

| □ 1 | Owned and fully paid off   |
|-----|--|
| □ 2 | Owned, but not yet fully paid off (e.g. with a mortgage)               |
| □ 3 | Rented   |
| □ 4 | Occupied rent-free as part of employment contract of family member     |
| □ 5 | Occupied rent-free not as part of employment contract of family member |
| □ 6 | Other, specify   |

What type of toilet facility is available for this household?

Not applicable (water on site or in the dwelling)

1 km or more

□ 6

| PSU no |  |  |  |  |
|--------|--|--|--|--|
|        |  |  |  |  |

| DU no | DU no |  |  |  |  |
|-------|-------|--|--|--|--|
|-------|-------|--|--|--|--|

Hh. no

01/11/01/E

### PART 3 Cost of housing

#### **NOTES:**

- Only expenditure in respect of the dwelling-unit occupied by this household should be given, except in the case of holiday dwellings, which must be shown against part 3.5, page 9.
- The value of fringe benefits, including rent and interest subsidies, should be shown below.
- Amounts shown against part 3.3, items 1-7 should relate to <u>one month</u> only, amounts relating to periods other than a month should be converted to show the estimated monthly value.
- If the household does not own the dwelling or pay rent, it should be regarded as a rent received as a gift.

#### 3.1 Is this dwelling rented?

| 1 = YES→ | Go to Part 3.3, Q 1 | □ 1 |
|----------|---------------------|-----|
| 2 = No   | → Go to Part 3.2    | ☐ 2 |

#### 3.2 Is this dwelling owned, whether fully paid off or not?

| 1 = YES→ | Go to Part 3.3, Q 5   | <u> </u> |
|----------|-----------------------|----------|
| 2 = No   | → Go to Part 3.3, Q 6 | □ 2      |

### 3.3 Monthly housing cost

#### **IF RENTED**

| Iten | 1   |                 | Cost for the last month |
|------|---|-----------------|-------------------------|
| 1 1  | RENT PAID FOR THIS DWELLING UNIT  |                 |                         |
| 1.1  | Total monthly rent paid for this dwelling   | unit            |                         |
| 1.1. | 1 Amount paid - or value of rent, if rented free  |                 |                         |
| 1.1. | 2 Cash subsidy or value of reduced rent if the dwelling-unit belongs to your employer (including government institutions) |                 |                         |
| 2    | Rent paid for garage and/or domestic wo rented separately   | rker's room, if |                         |

| ltei | n  | Cost for the last month |
|------|--|-------------------------|
| 3    | Levy paid in the case of dwelling-units under sectional title or share-holding/block scheme                |                         |
| 4    | Boarding – lodging paid (This item only covers permanent   |                         |
|      | boarding and also includes amounts paid to members of your family if you board with them, excluding meals) |                         |
|      | → Go to Q 6  |                         |

#### **IF OWNED**

| Item | 1  | Cost for the last month |
|------|--|-------------------------|
| 5    | PAYMENT ON DWELLING-UNIT (including additional payments for immovable improvements) You can either complete item 5 or attach a copy of your mortgage bond statement.       |                         |
|      | <b>NOTE:</b> If the composition of your instalment is not known, please obtain the information from your building society or from the person or body who granted the loan. |                         |
| 5.1  | Monthly instalment for the last month (including voluntary additional monthly payment and subsidy/allowance, but excluding insurance)                                      |                         |
|      | of which - Capital   |                         |
|      | of which - Interest  |                         |
| 5.2  | <b>Subsidy</b> Must also be shown as Income in part 24.2, item 4, page 45  |                         |
|      | Amount received from employer, <u>or</u> value of reduction in instalment if loan is repaid at a rate lower than the current interest rate                                 |                         |
|      |  |                         |
| 5.3  | Levy   |                         |
|      | Insurance must be shown against part 21.4, item 3, page 38   |                         |

|   | ı |   |  |
|---|---|---|--|
| - | ٠ | - |  |

| PSU no |
|--------|
|--------|

| DU no |  |  |
|-------|--|--|
|       |  |  |

| . no |  |
|------|--|

01/11/01/E +

#### **SERVICES FOR ALL HOUSEHOLDS**

| Item |   | Cost for the last month |
|------|---|-------------------------|
| 6    | PAYMENTS FOR HOUSING SERVICES (You can either complete item 7 or you can attach a copy of your municipal account) |                         |
| 6.1  | Assessment rates and taxes  |                         |
| 6.2  | Water (including basic levies, water bought from tankers, kiosks and from neighbours, where applicable)           |                         |
| 6.2  | Electricity (including basis lavies where applicable)   |                         |
| 6.3  | Electricity (including basic levies where applicable)   |                         |
| 6.4  | Electricity (pre-payment cards, "Koopkrag", E-cards, specify, excluding VAT where applicable)                     |                         |
| 6.5  | Gas supplied by public networks   |                         |
| 6.6  | Sanitary service  |                         |
| 6.7  | Refuse removal  |                         |
| 6.8  | Value Added Tax (VAT)   |                         |
| тот  | AL MONTHLY COST OF HOUSING (ITEMS 1 – 6)  |                         |

3.4 Annual housing costs
Amounts shown against items 1 – 5 should relate to 12 months

| Item |   | Cost for the last 12 months |
|------|---|-----------------------------|
| 1    | ADDITIONAL SINGLE AMOUNT PAID TO BANK/BUILDING SOCIETY REGARDING MORTGAGE BOND (You can either complete item 1 or you can attach a copy of your loan statement) |                             |
| 1.1  | Capital payments (including deposit)  |                             |

| Item |  | Cost for the last 12 months |
|------|--|-----------------------------|
| 1.2  | Other payments such as transfers due and transfer costs and registration of mortgage bond  |                             |
| 2    | Contributions made towards communal provision of   |                             |
|      | housing services, such as water facilities and electricity supply (e.g. communal tap)  |                             |
| 3    | Payment for right to access a piece of land (tribal/shacks)  |                             |
| 4    | Did the household do any repairs and improvements to this dwelling-unit of which payments were not included in the dwelling-unit mortgage bond above (part 3.3, item 5)?  1 = YES → Go to Q 4.1  2 = No → Go to Part 3.5 | ☐ 1<br>☐ 2                  |
| 4.1  | Repair and maintenance of existing buildings, swimming pools, etc. (plumbers, electricians)  |                             |
| 4.2  | Additions and alterations (including installation of security systems, built-in furniture, solar energy systems, swimming pools and garden lay-outs)   |                             |
| 4.3  | Security structures (including fences, electronic gates)   |                             |
| 4.4  | Security systems (including alarms, panic buttons)   |                             |
| 4.5  | Security services (including reaction services and neighbourhood watch)  |                             |
| 5    | Building materials not included in 4.1 or 4.2 (e.g. for building houses)   |                             |
| тот  | AL ANNUAL COST OF HOUSING (ITEMS 1 - 5)  |                             |

| + PSU no |  |  |  |  |  |  |  | DU no |  |  | Hh. no |  |  | 01/11/01/E | + |
|----------|--|--|--|--|--|--|--|-------|--|--|--------|--|--|------------|---|
|----------|--|--|--|--|--|--|--|-------|--|--|--------|--|--|------------|---|

### 3.5 Annual holiday expenditure

3.5.1 Did this household go on holiday during the past 12 months?

| 1 = YES→ ( | Go to Part 3.5.2, Q1.1    | 1 | Go to Part 3.5.2, Q1.1    |
|------------|---------------------------|---|---------------------------|
| 2 = No     | → Go to Part 3.5.2, Q 1.3 | 2 | → Go to Part 3.5.2, Q 1.3 |

3.5.2 Annual holiday accommodation cost

| Iten | 1  | Cost for the last 12 months |
|------|--|-----------------------------|
| 1    | HOLIDAY ACCOMMODATION  |                             |
| 1.1  | Hotel, motel and/or boarding fees (private capacity)   |                             |
| 1.2  | Rent: Holiday flat or house, caravan, etc. (including site fees) (private capacity)                          |                             |
| 1.3  | Does the household own any timeshare or holiday accommodation?   |                             |
|      | 1 = YES  | ☐ 1                         |
|      | 2 = No → Go to Part 4  | □ 2                         |
| 1.4  | ANNUAL PAYMENT ON TIMESHARE  |                             |
|      | - Purchase   |                             |
|      | - Levy   |                             |
| 2    | Net expenses incurred as owner of a holiday home, i.e.   |                             |
|      | after deduction of income received from letting. (If net income is involved, see part 24.1, item 3, page 43) |                             |
|      | AL ANNUAL COST OF HOLIDAY ACCOMMODATION (ITEMS 1.2, 1.4 AND 2)   |                             |

PART 4 Domestic workers in the past month (Such as general domestic worker, cook, clothes washer, child minder, garden worker and chauffeur).

4.1 Did this household make use of domestic or household workers' services (e.g. gardeners, child minders and other domestic workers) during the past month?

| 1 = YES <b>→ Go to Part 4.2</b> | <u> </u> |
|---------------------------------|----------|
| 2 = No <b>→ Go to Part 5</b>    | □ 2      |

#### 4.2 Cost of domestic workers' services

| Particulars of domestic workers       |                            |  | Total remuneration to domestic workers in the past month (to the nearest rand) |   |                    |                    |                                 |  |  |  |
|---------------------------------------|----------------------------|--|--|---|--------------------|--------------------|---------------------------------|--|--|--|
|                                       |                            |  | Cash wage  | Contributions to  | Estimated value of |                    |                                 |  |  |  |
| Type of domestic worker               | Number of domestic workers | Total number of hours usually worked per month | including<br>transport<br>allowance  | personnel funds<br>(such as pension<br>and medical aid) | Free food          | Free accommodation | Free clothing, health care, etc |  |  |  |
| General domestic worker               |                            |  |  |   |                    |                    |                                 |  |  |  |
| Child minder                          |                            |  |  |   |                    |                    |                                 |  |  |  |
| Cook                                  |                            |  |  |   |                    |                    |                                 |  |  |  |
| Chauffeur                             |                            |  |  |   |                    |                    |                                 |  |  |  |
| Clothes washer or ironer              |                            |  |  |   |                    |                    |                                 |  |  |  |
| Garden worker                         |                            |  |  |   |                    |                    |                                 |  |  |  |
| Other (fetching wood, carrying water) |                            |  |  |   |                    |                    |                                 |  |  |  |
| TOTAL REMUNERATION TO DO              | MESTIC WORKE               | ERS  |  |   |                    |                    |                                 |  |  |  |
| TOTAL COST OF DOMESTIC WO             | ORKERS' SERVI              | CES  |  |   |                    |                    |                                 |  |  |  |

01/11/01/E

| PSU no  |  |  |  | DU no  |  | Hh. no |  | 01/11/01/E  | + |
|---------|--|--|--|--------|--|--------|--|-------------|---|
| P30 110 |  |  |  | סוו טע |  | nn. no |  | 01/11/01/12 | + |

#### PART 5 Food

Expenditure on food and the value of food received as gifts by the household – during the past month

#### NOTES:

+

- Food purchased for domestic workers, boarders and guests should also be shown.
- Food purchased for pets, poultry, etc. should be included in part 20.3, item 4.1, page 35.
- Food received as gifts, should be included here.

#### 5.1 Cost of grain products

| Item |  | Total purchases for the past month |
|------|--|------------------------------------|
| 1    | MEAL (wheat and maize)                                   |                                    |
|      | Mealie-meal/maize flour                                  |                                    |
|      | Cake flour (including self-raising flour)                |                                    |
|      | Bread flour  |                                    |
|      | Sorghum meal/powder                                      |                                    |
|      | Other meal and flour (corn flour, etc.)                  |                                    |
| 2    | Oats, Taystee wheat, Mabella                             |                                    |
| 3    | Corn flakes and other prepared breakfast cereals, muesli |                                    |
| 4    | Rice   |                                    |

| Iter | n  | Total purchases for the past month |
|------|--|------------------------------------|
| 5    | Mealie rice and samp                               |                                    |
| 6    | Spaghetti, macaroni and other pasta                |                                    |
| 7    | BREAD  |                                    |
|      | White bread  |                                    |
|      | Brown and whole wheat bread                        |                                    |
|      | Other bread and bread rolls (including croissants) |                                    |
| 8    | Other baked products (biscuits, rusks, cake, etc.) |                                    |
| 9    | Other grain products, specify                      |                                    |
|      |  |                                    |
| TO   | TAL COST OF GRAIN PRODUCTS (ITEM 1-9)              |                                    |

11

| PSU no |  |  |  | DU no |               |  | Hh. no |  |  |
|--------|--|--|--|-------|---------------|--|--------|--|--|
|        |  |  |  |       | $\overline{}$ |  |        |  |  |

### 5.2 Cost of meat and meat products

| Item |   | Total purchases for the past month |
|------|---|------------------------------------|
| 1    | FRESH OR FROZEN MEAT (Excluding take-aways) Including own slaughtering of live animals bought. Slaughtering of own animals should be shown in part 22.4, page 41. |                                    |
| 1.1  | MEAT CUTS   |                                    |
|      | Beef and veal (including heads and feet)  |                                    |
|      | Mutton, lamb and goat (including heads and feet)  |                                    |
|      | Pork (including heads and feet)   |                                    |
|      | Poultry (including heads and feet)  |                                    |
|      | Other meat (including game shot by the household)   |                                    |
| 1.2  | SAUSAGES  |                                    |
|      | Boerewors   |                                    |
|      | Other sausages (beef, pork, game, etc.)   |                                    |
| 1.3  | Processed meats (viennas, polony, ham, etc.)  |                                    |
| 1.4  | OTHER MEAT AND MEAT PRODUCTS  |                                    |
|      | Biltong and dried sausages  |                                    |
|      | • Bacon   |                                    |

| Item   | Total purchases for the past month |
|--|------------------------------------|
| Meat pastes, canned and frozen meat dishes             |                                    |
| Pre-cooked frozen meats                                |                                    |
| Other meat, specify                                    |                                    |
| TOTAL COST OF MEAT AND MEAT PRODUCTS, (ITEM 1.1 – 1.4) |                                    |

#### 5.3 Cost of fish and other seafood

| 5.5   | Cost of fish and other searood  |                                    |
|-------|---|------------------------------------|
| Item  |   | Total purchases for the past month |
| 1     | <b>FISH</b> (excluding take-aways, but including fish caught by the household). |                                    |
|       | Fresh or chilled fish   |                                    |
|       | Frozen fish and fish products   |                                    |
|       | Smoked and dried  |                                    |
|       | Canned fish (smoked salmon, pilchards)  |                                    |
|       | Other fish and fish products (e.g. fish paste),     specify                     |                                    |
| 2     | Other seafood (excluding fish, but including seafood caught by the household)   |                                    |
| TOT   | AL COST OF FISH AND OTHER SEAFOOD,  |                                    |
| (ITEI | M 1 – 2)  |                                    |

01/11/01/E +

| PSU no |  |  |  | DU no |  | Hh. no |  | 01/11/01/E | + |
|--------|--|--|--|-------|--|--------|--|------------|---|
|        |  |  |  |       |  |        |  |            |   |

### 5.4 Cost of butter, fats, oils and margarine

| Item | 1  | Total purchases for the past month |
|------|--|------------------------------------|
| 1    | Butter and butter oil (ghee) spreads                       |                                    |
| 2    | Margarine and medium and low fat spreads                   |                                    |
| 3    | Cooking and salad oils (excluding salad dressings)         |                                    |
| 4    | Peanut butter  |                                    |
| 5    | Other fats and oils (lard etc.)                            |                                    |
|      | TAL COST OF BUTTER, FATS, OILS AND<br>RGARINE (ITEM 1 – 5) |                                    |

## 5.5 Cost of milk, milk substitutes, cheese and eggs

| Iten | n   | Total purchases for the past month |
|------|---|------------------------------------|
| 1    | Fresh milk  |                                    |
| 2    | Sour milk, maas, butter milk                            |                                    |
| 3    | Cream   |                                    |
| 4    | Yoghurt   |                                    |
| 5    | Ice cream (sorbet, full cream and frozen yoghurt, etc.) |                                    |
| 6    | Milk powder and whiteners                               |                                    |

| Item | 1   | Total purchases for the past month |
|------|---|------------------------------------|
| 7    | Condensed/evaporated milk   |                                    |
| 8    | Sterilised, UHT and longlife milk   |                                    |
| 9    | Cheese and cottage cheese   |                                    |
| 10   | Other milk and cheese products (including milk substitutes, e.g. soya milk) |                                    |
| 11   | Eggs  |                                    |
|      | AL COST OF MILK, CHEESE AND EGGS<br>M 1 – 11)                               |                                    |

### 5.6 Cost of vegetables

| 0.0  | Cost of vegetables |                                    |
|------|--------------------|------------------------------------|
| Item |                    | Total purchases for the past month |
| 1    | FRESH VEGETABLES   |                                    |
|      | Potatoes           |                                    |
|      | Sweet potatoes     |                                    |
|      | Mealies            |                                    |
|      | Onions             |                                    |
|      | Tomatoes           |                                    |
|      | Green beans        |                                    |
|      | Cabbage            |                                    |

+

| Item |  | Total purchases for the past month |
|------|--|------------------------------------|
|      | • Carrots  |                                    |
|      | Pumpkin and marrow, gem squashes   |                                    |
|      | Beetroot   |                                    |
|      | Lettuce  |                                    |
|      | Morogo, spinach  |                                    |
|      | Other fresh vegetables (including brinjals, patty pans, waterblommetjies, mushrooms) |                                    |
| 2    | FROZEN VEGETABLES  |                                    |
|      | Beans  |                                    |
|      | • Peas   |                                    |
|      | • Carrots  |                                    |
|      | Cauliflower  |                                    |
|      | Pumpkin  |                                    |
|      | Potatoes   |                                    |
|      | Other (including spinach and mixed vegetables)                                       |                                    |
| 3    | Canned/tinned vegetables   |                                    |
| 4    | Dried peas, beans and lentils  |                                    |

PSU no

| Iten            | n  | Total purchases for the past month |
|-----------------|--|------------------------------------|
| 5               | Other vegetable products (e.g. dehydrated vegetables), specify |                                    |
| 6               | Prepared salads  |                                    |
| TO <sup>-</sup> | TAL COST OF VEGETABLES (ITEM 1 – 6)                            |                                    |

01/11/01/E

#### 5.7 Cost of fruit and nuts

| Ite | m  | Total purchases for the past month |
|-----|--|------------------------------------|
| 1   | DECIDUOUS FRUIT  |                                    |
|     | • Apples   |                                    |
|     | Other (grapes, apricots, peaches, plums, pears, etc)         |                                    |
| 2   | SUBTROPICAL FRUIT  |                                    |
|     | • Bananas  |                                    |
|     | Other (pawpaws, pineapples, mangoes, avocados, guavas, etc.) |                                    |
| 3   | CITRUS FRUIT   |                                    |
|     | Oranges  |                                    |
|     | Other (naartjies, grapefruit, lemons, etc.)                  |                                    |
| 4   | Other fruit (watermelons, strawberries, berries, etc.)       |                                    |

| PSU no |  |  |  |  |
|--------|--|--|--|--|
|        |  |  |  |  |

| U no |  |  |
|------|--|--|

Hh. no

01/11/01/E

+

| ltei | m  | Total purchases for the past month |
|------|--|------------------------------------|
|      |  |                                    |
| 5    | Canned/tinned fruit  |                                    |
| 6    | Dried and crystallised fruit (dates, raisins, minced fruit, etc.)  |                                    |
| 7    | Fruit juices, nectar, fruit drinks, concentrates and dairy mixtures (fruit juice mixtures and tomato juice). |                                    |
|      | For other cool drinks see part 6, item 1, page 18  |                                    |
| 8    | Nuts (including dessicated coconut)  |                                    |
| 9    | Other fruit and nut products (excluding peanut butter, including wild fruit), specify                        |                                    |
| то   | TAL COST OF FRUIT AND NUTS (ITEM 1 – 9)  |                                    |

## 5.8 Cost of sugar, sugar products and sweeteners

| Iter | n  | Total purchases for the past month |
|------|--|------------------------------------|
| 1    | White sugar  |                                    |
| 2    | Brown sugar  |                                    |
| 3    | Sweeteners   |                                    |
| 4    | Other sugar products (icing sugar, castor sugar, etc)          |                                    |
|      | TAL COST OF SUGAR, SUGAR PRODUCTS AND<br>EETENERS (ITEM 1 – 4) |                                    |

### 5.9 Cost of syrup, jam and related products

| Ite | m   | Total purchases for the past month |
|-----|---|------------------------------------|
| 1   | Honey   |                                    |
| 2   | Syrup   |                                    |
| 3   | Jam (marmalade/preserves)                                 |                                    |
| 4   | Jelly powders   |                                    |
| 5   | SWEETS  |                                    |
|     | Chocolates  |                                    |
|     | Other (including health bars, chewing gum, candy)         |                                    |
| 6   | Other related products, specify                           |                                    |
|     | TAL COST OF SYRUP, JAM AND RELATED<br>ODUCTS (ITEM 1 – 6) |                                    |

| PSU no |  |  |  |  |
|--------|--|--|--|--|

| DU no |  | н |
|-------|--|---|
|       |  |   |

Hh. no

01/11/01/E

+

### 5.10 Cost of coffee, tea and cocoa

| Ite | m  | Total purchases for the past month |
|-----|--|------------------------------------|
| 1   | COFFEE   |                                    |
|     | Instant coffee                                 |                                    |
|     | Ground coffee and coffee beans                 |                                    |
| 2   | TEA  |                                    |
|     | Ceylon tea (loose and tea bags)                |                                    |
|     | Rooibos and herbal teas (loose and tea bags)   |                                    |
| 3   | Cocoa and other hot drinks                     |                                    |
|     | TAL COST OF COFFEE, TEA AND COCOA<br>EM 1 – 3) |                                    |

## 5.11 Cost of processed baby food

| Iten | ו                                | Total purchases for the past month |
|------|----------------------------------|------------------------------------|
| 1    | Predominantly grain              |                                    |
| 2    | Predominantly meat               |                                    |
| 3    | Predominantly vegetables         |                                    |
| 4    | Predominantly fruit              |                                    |
| 5    | Predominantly milk               |                                    |
| тот  | TAL COST OF BABY FOOD (ITEM 1-5) |                                    |

### 5.12 Cost of other food products

| Item |  | Total purchases for the past month |
|------|--|------------------------------------|
| 1    | OVEN-READY DISHES/MEALS  |                                    |
|      | mainly meat, fish or poultry   |                                    |
|      | mainly vegetables  |                                    |
| 2    | Custard powder, instant and other puddings                                     |                                    |
| 3    | Yeast, baking powder and bicarbonate of soda                                   |                                    |
| 4    | Salt   |                                    |
| 5    | Pepper   |                                    |
| 6    | Vinegar  |                                    |
| 7    | Herbs and spices   |                                    |
| 8    | Chutney, pickles, sauces, mustard, tomato sauce, mayonnaise and salad dressing |                                    |
| 9    | Canned soup, soup powders and meat extract stock cubes                         |                                    |
| 10   | Potato crisps, cheese curls, etc   |                                    |
| 11   | Pop corn   |                                    |
| 12   | Other food products, specify   |                                    |
|      | AL COST OF OTHER FOOD PRODUCTS<br>M 1 – 12)                                    |                                    |

## 5.13 Cost of meals and snacks purchased and consumed away from home or purchased as take-aways

| Iten | n   | Total purchases for the past month |
|------|---|------------------------------------|
| 1    | <b>Meals and snacks</b> (consumed in hotels, restaurants, shebeens, taverns, cafes, etc.) |                                    |
| 2    | Take-away meals and snacks purchased for home or elsewhere                                |                                    |
| 3    | Meals and snacks consumed in staff cafeterias   |                                    |
| TO   | TAL COST OF MEALS AND SNACKS (ITEM 1 - 3)   |                                    |

| PSU no |  |  |  |  |
|--------|--|--|--|--|
|        |  |  |  |  |

|        | _ | _ |  |
|--------|---|---|--|
|        |   |   |  |
|        |   |   |  |
|        |   |   |  |
| DU no  |   |   |  |
| טוו טע |   |   |  |
|        |   |   |  |

Hh. no

01/11/01/E

# PART 6 – Alcoholic and non-alcoholic beverages (for consumption at home or elsewhere) in the past month *NOTES:*

- The purchase of beverages for special occasions such as parties and weddings should be included.
- Non-alcoholic beverages should be shown in part 6.1 below, unless mixed with purchased alcoholic beverages; e.g. soda water purchased at a bottle store should be shown in Item 1 below, whereas the total cost of whisky and soda consumed at a hotel should be shown in part 6.2 below.

#### 6.1 Cost of non-alcoholic beverages

| Item |   | Total purchases for the past month                               |  |  |  |  |  |
|------|---|--|--|--|--|--|--|
|      |   | Purchased and consumed in cafes, restaurants, hotels, bars, etc. | Purchased in shops, cafes, bottle stores, from off-sales, etc., but consumed elsewhere |  |  |  |  |
| 1    | Aerated cool drinks (soft drinks, e.g. Coke)                                |  |  |  |  |  |  |
| 2    | Mineral water/<br>spring water  |  |  |  |  |  |  |
| 3    | Fruit squashes including those in powder form                               |  |  |  |  |  |  |
|      | For pure fruit juices, see part 5.7, item 7, page 15                        |  |  |  |  |  |  |
| 4    | Other cool drinks<br>including flavoured syrups,<br>Energade, Lucozade, etc |  |  |  |  |  |  |
| Al   | OTAL COST OF NON-<br>LCOHOLIC BEVERAGES<br>TEM 1 – 4)                       |  |  |  |  |  |  |

#### 6.2 Cost of alcoholic beverages

| 0.2         | 6.2 Cost of alcoholic beverages   |   |  |  |  |  |  |  |
|-------------|---|---|--|--|--|--|--|--|
| Item        |   | Total purchases for the past month  |  |  |  |  |  |  |
|             |   | Purchased and consumed in cafes, restaurants, hotels, bars, shebeens, taverns, etc. | Purchased in shops, cafes, bottle stores, from off-sales, etc., but consumed elsewhere |  |  |  |  |  |
| 1           | SPIRITS   |   |  |  |  |  |  |  |
| 1.1         | <b>Spirits</b> such as brandy, whisky, gin  |   |  |  |  |  |  |  |
| 1.2         | Other spirits including liqueur   |   |  |  |  |  |  |  |
| 2           | BEER  |   |  |  |  |  |  |  |
| 2.1         | Lager, cider etc  |   |  |  |  |  |  |  |
| 2.2         | Sorghum beer (bottled)  |   |  |  |  |  |  |  |
| 2.3         | Sorghum beer (traditional)  |   |  |  |  |  |  |  |
| mak<br>show | ghum meal/powder for the<br>ing of own beer should be<br>wn under part 5.1, item 1<br>val products, page 11 |   |  |  |  |  |  |  |

| PSU no |  |  |  |  |  |  |  |
|--------|--|--|--|--|--|--|--|
|--------|--|--|--|--|--|--|--|

| DU no Hh. | no |
|-----------|----|
|-----------|----|

01/11/01/E

+

# PART 7 Cigarettes, cigars, tobacco and other items for smoking, e.g. dagga, and smokers requisites 7.1 Has this household purchased any cigarettes, cigars and tobacco

| 7.1  | products and other items used for smoking, e.g. | _  |  |
|------|---|--|--|
|      | 1 = YES <b>→</b> Go to Part 7.2                 |  | <u> </u>   |
|      | 2 = No → Go to Part 8                           |  | _ 2  |
| 7.2  | Cost of cigarettes, cigars, tobacco and smokers | requisit   | es   |
| Item |   | •  | urchases for<br>it month   |
| 1    | Cigarettes                                      |  |  |
| 2    | Cigars and cigarillos                           |  |  |
| 3    | Pipe and cigarette tobacco, snuff, etc          |  |  |
|      | 7.2<br>Item<br>1                                | products and other items used for smoking, e.g.  1 = YES → Go to Part 7.2  2 = No → Go to Part 8  7.2 Cost of cigarettes, cigars, tobacco and smokers'  Item  1 Cigarettes | products and other items used for smoking, e.g. dagga, i  1 = YES → Go to Part 7.2  2 = No → Go to Part 8  7.2 Cost of cigarettes, cigars, tobacco and smokers' requisit  Item Total p the pas  1 Cigarettes |

| item 5, page 21)  |  |
|---|--|
| TOTAL COST OF CIGARETTES, CIGARS, TOBACCO<br>AND SMOKERS' REQUISITES (ITEM 1 – 5) |  |

Other items smoked (e.g. dagga) .....

Smokers' requisites, e.g. pipes, cigarette lighters, flints (excluding matches – see part 9,

| Iten | 1  | Total purchases for the past month                               |  |  |  |  |  |  |
|------|--|--|--|--|--|--|--|--|
|      |  | Purchased and consumed in cafes, restaurants, hotels, bars, etc. | Purchased in shops, cafes, bottle stores, from off-sales, etc. |  |  |  |  |  |
| 3    | WINE   |  |  |  |  |  |  |  |
| 3.1  | Table wines (including sparkling wine)                                     |  |  |  |  |  |  |  |
| 3.2  | Fortified wines (sherry, port, etc.)                                       |  |  |  |  |  |  |  |
| 3.3  | Cooking wines  |  |  |  |  |  |  |  |
| 3.4  | Other, specify (e.g. alcoholic fruit beverages, mampoer, home brewed etc.) |  |  |  |  |  |  |  |
| _    | AL COST OF ALCOHOLIC<br>ERAGES (ITEM 1 - 3)                                |  |  |  |  |  |  |  |

| PSU no |  |  |  |  |  |  |  | DU no |  |  |  | Hh. no |  |  | 01/11/01/E | + |  |
|--------|--|--|--|--|--|--|--|-------|--|--|--|--------|--|--|------------|---|--|
|--------|--|--|--|--|--|--|--|-------|--|--|--|--------|--|--|------------|---|--|

## PART 8 Personal care

### 8.1 Cost during the past month of items used for personal care

| Item |  | Total purchases for the past month |
|------|--|------------------------------------|
| 1    | HAIRDRESSING, BEAUTY CARE AND OTHER PERSONAL CARE SERVICES |                                    |
| 1.1  | Men's and boys'  |                                    |
| 1.2  | Women's and girls'   |                                    |
| 2    | Electrical appliances (hairdryers, shavers, etc)           |                                    |
| 3    | HAIR CARE PRODUCTS   |                                    |
| 3.1  | Hair pieces  |                                    |
| 3.2  | Hair care preparations (mousse, relaxers, gels, etc.)      |                                    |
| 3.3  | Shampoo and conditioners                                   |                                    |
| 3.4  | Sprays   |                                    |
| 3.5  | Other  |                                    |
| 4    | OTHER PERSONAL CARE PRODUCTS                               |                                    |
| 4.1  | Body soap (including Sunlight, liquid soap)                |                                    |
| 4.2  | Toilet paper   |                                    |
| 4.3  | Bubble bath, bath oils and bath salts                      |                                    |
| 4.4  | Toothpaste, tooth brushes, electrical toothbrushes         |                                    |

| Item |   | Total purchases for the past month |
|------|---|------------------------------------|
| 4.5  | Mouth-wash and dental floss   |                                    |
| 4.6  | Shaving soap and cream and after-shave lotions                              |                                    |
| 4.7  | Razors and razor blades   |                                    |
| 4.8  | Skin creams and lotions (including baby lotion) perfumes and colognes       |                                    |
| 4.9  | Powder (including baby powder) and deodorants                               |                                    |
| 4.10 | Make-up preparations, not shown elsewhere (e.g. lipstick, eye shadow, etc.) |                                    |
| 4.11 | Disposable nappies  |                                    |
| 4.12 | Tissues   |                                    |
| 4.13 | Sanitary towels and tampons   |                                    |
| 4.14 | Condoms and other contraceptive (excluding tablets and injections)          |                                    |
| 4.15 | Other, specify  |                                    |
| тот  | AL COST OF PERSONAL CARE (ITEM 1 – 4)                                       |                                    |

+

| PSU no |  |  |  |  |  |  |  | DU no |  |  |  | Hh. no |  |  | 01/11/01/E | + |
|--------|--|--|--|--|--|--|--|-------|--|--|--|--------|--|--|------------|---|
|--------|--|--|--|--|--|--|--|-------|--|--|--|--------|--|--|------------|---|

## PART 9 Other household consumer goods

### 9.1 Cost of other household consumer goods in the past month

| Iten | n  | Total purchases for the past month |
|------|--|------------------------------------|
| 1    | Soap, (bars and cakes, not toilet soap), washing powders, liquid detergents and bleaches |                                    |
| 2    | Floor, shoe and furniture polish   |                                    |
| 3    | Scouring powders, pot scourers, etc  |                                    |
| 4    | Insecticides (indoor), drain and toilet cleansers, air fresheners, etc.                  |                                    |
| 5    | Matches  |                                    |
| 6    | Brooms, brushes, feather dusters, etc  |                                    |
| 7    | Packaging materials (plastic bags and sachets, foil, wax paper, etc.)                    |                                    |
| 8    | Dish cloths (wash and dry)   |                                    |
| 9    | Paper serviettes, disposable dinner-ware (plates, tumblers, etc.)                        |                                    |
| 10   | Other (clothes-pegs, hangers, etc.), specify   |                                    |
|      | TAL COST OF OTHER HOUSEHOLD  NSUMER GOODS (ITEM 1 – 10 )                                 |                                    |

#### PART 10 Household services

## 10.1 Cost of household services in the past month *NOTE:*

• Garden and swimming pool maintenance must be shown in part 20.3, item 1, page 35

| Iter | n  | Total purchases for the past month |
|------|--|------------------------------------|
| 1    | Laundry and nappy services (including launderettes)                              |                                    |
| 2    | Fumigation and cleaning services (including those for carpets, upholstery, etc.) |                                    |
| 3    | Grinding/gristing of maize/wheat   |                                    |
|      | TAL COST OF HOUSEHOLD SERVICES<br>EM 1 – 3)                                      |                                    |

| PSU no |  |  |  |  |  |  |  | DU no |  |  |  | Hh. no |  |  | 01/11/01/E | + |
|--------|--|--|--|--|--|--|--|-------|--|--|--|--------|--|--|------------|---|
|--------|--|--|--|--|--|--|--|-------|--|--|--|--------|--|--|------------|---|

## PART 11 Household fuel purchases for the past month

#### NOTES:

- Electricity and piped gas should be shown in part 3.3, item 6, page 8 Fuel for transport purpose should be shown in part 15.1.2, item 2, page 29

| Iter | n  | Total purchases for the past month |
|------|--|------------------------------------|
| 1    | Firewood   |                                    |
| 2    | Charcoal   |                                    |
| 3    | Paraffin   |                                    |
| 4    | Gas in cylinders (including gas for heating purposes)  |                                    |
| 5    | Candles  |                                    |
| 6    | Coal (including anthracite)  |                                    |
| 7    | Methylated spirits, fuel for lawn-mowers and generators and for heating (excluding fuel for your motor vehicle(s)) |                                    |
| 8    | Petrol for household use (not transport)   |                                    |
| 9    | Diesel for household use (not transport)   |                                    |
| 10   | Re-charging of rechargeable cells (not car batteries, this should be included in part 15.1.2, item 8, page 29)     |                                    |

| Item | 1  | Total purchases for the past month |
|------|--|------------------------------------|
| 11   | Dry-cells (batteries)                    |                                    |
| 12   | Dung                                     |                                    |
| 13   | Crop waste                               |                                    |
| 14   | Other household fuel                     |                                    |
| тот  | FAL COST OF HOUSEHOLD FUEL (ITEM 1 – 14) |                                    |

| PSU no |  |  |  |  |
|--------|--|--|--|--|

23

|  | Hh. no |
|--|--------|
|  |        |

01/11/

01/11/01/E

#### NOTE:

Parts 12 – 22 refer to annual expenditure, unless otherwise specified

## PART 12 Clothing and footwear purchases for the past 12 months

#### NOTES:

- Include clothing and footwear received as gifts
- Uniforms and clothings purchased for domestic workers must be included here
- Sportswear must be included below, but sports equipment and special sports clothing, such as rugby boots, must be shown in part 20.1, item 5, page 35
- Lay-byes and credit purchases, monthly payments, must be included

#### 12.1 Cost of clothing

| Iten | n                                 | Actual amount paid during the past 12 months |
|------|-----------------------------------|--|
| 1    | Men's clothing                    |  |
| 2    | Women's clothing                  |  |
| 3    | Boys' clothing                    |  |
| 4    | Girls' clothing                   |  |
| 5    | Infants' clothing                 |  |
| то   | TAL COST OF CLOTHING (ITEM 1 – 5) |  |

#### 12.2 Cost of footwear

DU no

| Iten | n                                   | Actual amount paid during the past 12 months |  |  |  |  |  |
|------|-------------------------------------|--|--|--|--|--|--|
| 1    | Men's footwear                      |  |  |  |  |  |  |
| 2    | Women's footwear                    |  |  |  |  |  |  |
| 3    | Boys' footwear                      |  |  |  |  |  |  |
| 4    | Girls' footwear                     |  |  |  |  |  |  |
| 5    | Infants' footwear                   |  |  |  |  |  |  |
| TO   | TOTAL COST OF FOOTWEAR (ITEM 1 – 5) |  |  |  |  |  |  |

| PSU no DU no H |
|----------------|
|----------------|

| Hh. no |  |  |
|--------|--|--|

01/11/01/E

## 12.3 Cost of home-made and specially made-up clothes (not for resale) and clothing repairs

|      | (morror rooms) and droming repairs        |  |
|------|---|--|
| Item |   | Actual amount paid during the past 12 months |
|      |   |  |
| 1    | Material for clothing                     |  |
|      |   |  |
| 2    | Knitting wool and yarns                   |  |
|      |   |  |
| 3    | Patterns, lace, sewing cotton, etc        |  |
| 4    | Amount paid for the making or knitting of |  |
|      | clothing and repairs to clothing          |  |
|      |   |  |
| 5    | Cost of the hire of clothing              |  |
|      |   |  |
| 6    | Scissors, needles, pins                   |  |
| )    | odissors, ficedies, pilis                 |  |
| TOT  | AL COST OF HOME-MADE AND SPECIALLY        |  |
| MAI  | DE-UP CLOTHES AND CLOTHING REPAIRS        |  |
| (ITE | M 1 – 6)                                  |  |

## PART 13 Furniture and equipment purchases and payment in the past 12 months

#### **NOTES:**

24

• Expenditure on musical instruments, sound and vision equipment and general tools must be shown in part 20.1, page 34

## 13.1 Cost of furniture, fixtures and floor coverings *NOTES:*

- The payment on hire purchases should be included.
- Credit purchases, monthly payments must be included.
- Give actual amount paid during the past 12 months, irrespective of date of purchase

| Item |   | Actual amount paid during the past 12 months |
|------|---|--|
| 1    | FURNITURE   |  |
| 1.1  | Bed bases and mattresses                                      |  |
| 1.2  | Other bedroom furniture                                       |  |
| 1.3  | Dining-room furniture   |  |
| 1.4  | Lounge furniture  |  |
| 1.5  | Kitchen furniture and units (excluding electrical appliances) |  |

| 100 | Hh. no |
|-----|--------|
|-----|--------|

01/11/01/E +

## 13.2 Cost of household textiles

DU no

#### NOTE:

• Materials for making clothes must be shown in part 12.3, item 1, page 24.

| Item |   | Actual amount paid during the past 12 months |
|------|---|--|
|      |   |  |
| 1.6  | Garden and patio furniture  |  |
| 1.7  | Other loose items of furniture, specify (e.g. beanbags, mirrors)                  |  |
| 2    | Floor coverings (wall-to-wall carpets and tiles - see part 3.4, item 4.2, page 8) |  |
| 2.1  | Loose carpets and rugs  |  |
| 2.2  | Other loose floor coverings, specify  |  |
| 3    | <b>Other</b> (e.g. ornaments, paintings and other works of art), <i>specify</i>   |  |
|      |   |  |
| 4    | Upholstering and other repair costs   |  |
|      | AL COST OF FURNITURE, FIXTURES AND FLOOR<br>/ERINGS (ITEM 1 – 4)                  |  |

| Iter | n   | Actual amounts paid during the past 12 months |
|------|---|---|
| 1    | Blankets and travelling rugs  |   |
| 2    | Sheets and pillow cases   |   |
| 3    | Duvets and duvet covers   |   |
| 4    | Table-cloths and serviettes   |   |
| 5    | Curtains (including making and hanging charges) and material for curtains |   |
| 6    | Pillows and cushions  |   |
| 7    | Sleeping bags   |   |
| 8    | Other (e.g. blinds) and repairs, specify                                  |   |
| TO   | TAL COST OF HOUSEHOLD TEXTILES (ITEM 1 – 8)                               |   |

| PSU no |  |  |  |  |  |  |  | DU no |  |  |  | Hh. no |  |  | 01/11/01/E | + |
|--------|--|--|--|--|--|--|--|-------|--|--|--|--------|--|--|------------|---|
|--------|--|--|--|--|--|--|--|-------|--|--|--|--------|--|--|------------|---|

### 13.3 Cost of appliances

#### NOTES:

- Expenditure on musical instruments, sound and video equipment and general tools must be shown in part 20.1, page 34.
- Payments on hire purchases should be included.

| Item | ı <b>.</b>  | Actual amounts paid during the past 12 months |
|------|---|---|
| 1    | ELECTRICAL APPLIANCES   |   |
| 1.1  | Refrigerators, deep freezers and refrigerator/ deep-freeze combinations |   |
| 1.2  | Stoves and ovens, including microwave ovens                             |   |
| 4.0  | Hetaletee   |   |
| 1.3  | Hotplates   |   |
| _    | Washing machines, dishwashers and tumble                                |   |
| ury  | 715   |   |
| 1.5  | Vacuum cleaners, polishers and carpet cleaners                          |   |
| 1.6  | Irons   |   |
|      |   |   |
| 1.7  | Kettles and percolators   |   |
| 1.8  | Sewing machines, overlockers and knitting machines                      |   |
|      |   |   |
| 1.9  | Food mixers, processors and similar accessories                         |   |
|      |   |   |
| 1.10 | Frying pans and woks  |   |
|      |   |   |
| 1.11 | Toasters, waffle pans and sandwich toasters                             |   |

| Item |  | Actual amounts paid during the past 12 months |
|------|--|---|
| 1.12 | Electrically operated lawn-mowers and edge-trimmers  |   |
| 1.13 | Other electrical appliances (e.g. heaters, electric blankets, lamps, air-conditioners and fans), specify |   |
| 2    | NON-ELECTRICAL APPLIANCES  |   |
| 2.1  | Gas stoves and heaters   |   |
| 2.2  | Coal, wood and anthracite stoves   |   |
| 2.3  | Paraffin stoves and heaters  |   |
| 2.4  | Sewing and knitting machines   |   |
| 2.5  | Lawnmowers and edge-trimmers - petrol driven   |   |
| 2.6  | Other (e.g. refrigerators, gas lamps, safes), specify  |   |
| 3    | Repairs of electrical and non-electrical appliances  |   |
| тот  | AL COST OF APPLIANCES (ITEM 1 – 3)   |   |

| PSU no |  |  |  |  |  |  |  | DU no |  |  |  | Hh. no |  |  | 01/11/01/E | + |
|--------|--|--|--|--|--|--|--|-------|--|--|--|--------|--|--|------------|---|
|--------|--|--|--|--|--|--|--|-------|--|--|--|--------|--|--|------------|---|

### 13.4 Cost of other household equipment

| Item |  | Actual amounts paid during the past 12 months |
|------|--|---|
| 1    | Kitchen cooking ware   |   |
| 2    | Tableware (cutlery, crockery, including plastics)                        |   |
| 3    | Light bulbs and tubes, power plugs, fuses, electric wires, etc.          |   |
| 4    | Ironing boards, laundry baskets, etc                                     |   |
| 7    | , , ,  |   |
| 5    | Gardening equipment, such as watering cans, hose-<br>pipes, spades, etc. |   |
| 6    | Other (ladders, bathroom scales, etc.) specify                           |   |
|      |  |   |
| _    | AL COST OF OTHER HOUSEHOLD EQUIPMENT M 1 - 6)                            |   |

## PART 14 Health services and medical requisites for the past 12 months

14.1 Cost of members of medical aid/ insurance schemes, medical provident schemes

|          | provident schemes   |   |
|----------|---|---|
| Item     |   | Total costs for the past 12 months  |
|          |   | Members of medi-<br>cal aid/ insurance<br>schemes, medical<br>provident schemes |
| 1        | SUBSCRIPTIONS AND PREMIUMS IN CONNECTION WITH MEDICAL AID SCHEMES AND MEDICAL PROVIDENT SCHEMES |   |
| 1.1      | Paid by yourself  |   |
| 1.2      | Contribution by employer  |   |
| 2        | ACTUAL COST PAID BY YOURSELF (not paid for by scheme) FOR:                                      |   |
| 2.1      | Medical services , including traditional healers  |   |
|          |   |   |
| 2.2      | Medicine with a prescription  |   |
| 2.3<br>m | Health services and medicine not covered by edical schemes                                      |   |
| 2.4      | Therapeutic appliances and equipment, like spectacles, contact lenses, dentures, crutches, etc  |   |
|          |   |   |
| 3        | Medicines purchased without a prescription  |   |
|          | TAL COST OF MEDICAL CARE FOR MEDICAL AID MBERS (ITEM 1 - 3)                                     |   |

| PSU no |
|--------|
|--------|

DU no

01/11/01/E

+

## 14.2 Cost of non members of medical aid/ insurance schemes, medical provident schemes

| medical provident schemes  |                                    |
|--|------------------------------------|
| Item   | Total costs for the past 12 months |
|  | Non-members                        |
| 1 SERVICES   |                                    |
| 1.1 Flat rate in respect of services and medicine obtained at hospital/clinic                                  |                                    |
| 1.2 DOCTORS, DENTISTS, PSYCHIATRISTS, SPECIA-<br>LISTS, OPTICIANS, NURSES, HOMEOPATHS,<br>PAEDIATRICIANS, ETC. |                                    |
| Private sector   |                                    |
| Public sector  |                                    |
| 1.3 Traditional healers (sangoma, inyanga)   |                                    |
| 1.4 HOSPITALS, NURSING-HOMES, CLINICS, ETC., INCLUDING AMBULANCE SERVICES                                      |                                    |
| Private sector   |                                    |
| Public sector  |                                    |
| 1.5 Therapists (physiotherapist etc.)  |                                    |

| Iten | n   | Total costs for the past 12 months |
|------|---|------------------------------------|
|      |   | Non-members                        |
| 2    | MEDICINES, OINTMENTS, DISINFECTANTS, BANDAGES, ETC.   |                                    |
|      |   |                                    |
| 2.1  | Purchased on prescription   |                                    |
| 2.2  | <b>Purchased without prescription</b> (patent medicine, cough mixtures, laxatives, fruit salts, pain killers, etc.) . |                                    |
| 3    | Therapeutic appliances and equipment, like  |                                    |
|      | spectacles, contact lenses, dentures, crutches, wheelchairs, etc  |                                    |
| _    | TAL COST OF MEDICAL CARE FOR NON MEDICAL MEMBERS (ITEM 1 – 3)   |                                    |

| PSU no |  |  |  |  |
|--------|--|--|--|--|

29

| DU no |  |  |
|-------|--|--|

Hh. no

01/11/01/E

### PART 15 Transport during the past 12 months

#### 15.1 Private transport – for household's own use

### Cost of private vehicles, purchased

(Vehicles for business purposes must not be included)

#### **NOTES:**

15.1.1

- This section deals only with vehicles registered in the name of any member of the household.
- The value of vehicles traded in or sold during the past 12 months should be shown as income in part 24.2, item 2, page 45.
- Payments on hire purchases should be included.

| Iter | n  | Actual amount paid during the past 12 months | Actual amount paid during the past 12 months |
|------|--|--|--|
|      |  | New  | Used   |
| 1    | Motor cars, station wagons and mini-buses          |  |  |
| 2    | Bakkies and four-wheel drive vehicles              |  |  |
| 3    | Motor cycles and scooters                          |  |  |
| 4    | Bicycles   |  |  |
| 5    | Caravans and trailers including motorised caravans |  |  |
|      | TAL COST OF PRIVATE<br>ANSPORT (ITEM 1 – 5)        |  |  |

## 15.1.2 Running costs during the past 12 months *NOTES:*

- Amount spent on motorcar fuel during holiday journeys must be included in
- item 2.
- Expenditure in connection with the purchase and maintenance of aircraft, boats, etc. must be shown in section 20.1, page 35.
- Expenses incurred (except rent) in connection with vehicles not belonging to you (e.g. rented cars or company cars) should be <u>included here</u>, unless these expenses were recovered from your employer.

| 14.  |   | Tatal assta                        |
|------|---|------------------------------------|
| Item | 1   | Total costs for the past 12 months |
| 1    | Estimated value of private use of company or similar vehicle              |                                    |
| 2    | Motor car fuel (Rand per month x 12 = )                                   |                                    |
| 3    | Parking fees (Rand per month x 12 = )                                     |                                    |
| 4    | Traffic fines   |                                    |
| 5    | Toll fees   |                                    |
| 6    | Oil and grease  |                                    |
| 7    | Tyres and tubes   |                                    |
| 7.1  | New   |                                    |
| 7.2  | Retreaded   |                                    |
| 8    | Batteries   |                                    |
| 9    | Spare parts and accessories purchased for private repair and installation |                                    |

| •    |  |  |
|------|--|--|
|      |  |  |
| tem  |  | Total costs<br>for the past<br>12 months |
| 10   | Lubrication and maintenance services   |  |
| 11   | Installation of air conditioning   |  |
| 12   | Installation of security systems   |  |
| 13   | <b>PANEL-BEATING REPAIRS</b> (including repairs to vehicles belonging to others) |  |
| 13.1 | Paid for by you  |  |
| 13.2 | Paid for by your insurance company or other party                                |  |
| 14   | <b>OTHER REPAIR WORK</b> (including repairs to vehicles belonging to others)     |  |
| 14.1 | Paid for by you  |  |
| 14.2 | Paid for by your insurance company or other party                                |  |
| 15   | Licence and registration fees (including that of motor cycles)                   |  |

| U no Hh. no |
|-------------|
|-------------|

01/11/01/E

| <b>15.2 Cost of public and hired transport,</b> for example to work and to school and for other private purposes (excluding holiday journeys) |   |                                    |  |  |  |
|---|---|------------------------------------|--|--|--|
| Item  | 1   | Total costs for the past 12 months |  |  |  |
| 1   | Bus (including school bus)  |                                    |  |  |  |
| 2   | Train   |                                    |  |  |  |
| 3   | Rented vehicle  |                                    |  |  |  |
| 4   | TAXI  |                                    |  |  |  |
| 4.1   | Metered cab   |                                    |  |  |  |
| 4.2   | Other (including minibus taxi)  |                                    |  |  |  |
| 5   | Value of reduced transport tariffs  |                                    |  |  |  |
| 6   | Furniture removal and transport of goods  |                                    |  |  |  |
| 7   | <b>Other</b> (e.g. lift clubs, occasional air-transport, excluding those for business purposes), <i>specify</i> |                                    |  |  |  |
|   |   |                                    |  |  |  |
|   | AL COST OF PUBLIC AND HIRED TRANSPORT M 1 - 7)  |                                    |  |  |  |

30

16 Driving lessons .....

17 Car wash and valet services .....

**18** Other, specify .....

TOTAL RUNNING COST (ITEM 1 – 18)

| PSU no |  |  |  |  |
|--------|--|--|--|--|

| OU no |  |  |
|-------|--|--|

Hh. no

01/11/01/E

+

## 15.3 Did this household make use of any public and hired transport for holiday purposes during the past 12 months?

| 1 = YES → Go to Part 15.4 | <u> </u> |
|---------------------------|----------|
| 2 = No → Go to Part 16    | □ 2      |

## 15.4 Cost of public and hired transport for travelling expenses while on holidays away from home

| Ite | m   | Total costs<br>for the past<br>12 months |
|-----|---|--|
| 1   | Bus   |  |
| 2   | Train   |  |
| 3   | Boat  |  |
| 4   | Aircraft  |  |
| 5   | Taxi  |  |
| 6   | Rented vehicles (show fuel in part 15.1.2, item 2, page 29)               |  |
| 7   | Supporting services (e.g. parking services, port operators)               |  |
| 8   | Other (e.g. cable car)  |  |
|     | TAL COST OF PUBLIC AND HIRED TRANSPORT FOR<br>LIDAY PURPOSES (ITEM 1 – 8) |  |

## PART 16 Computer and telecommunication equipment during the past 12 months

### 16.1 Cost of computer and telecommunication equipment

| Item | 1  | Total costs for the past 12 months |
|------|--|------------------------------------|
| 1    | Personal computers   |                                    |
| 2    | Software   |                                    |
| 3    | Calculators  |                                    |
| 4    | Diskettes and consumable goods                                       |                                    |
| 5    | Printers   |                                    |
| 6    | Modems   |                                    |
| 7    | COMMUNICATION EQUIPMENT  |                                    |
| 7.1  | Cellular phones  |                                    |
| 7.2  | Telephones, cordless telephones, motor telephones                    |                                    |
| 7.3  | Fax machines and telephone answering machines for household purposes |                                    |
| 8    | Two-way radios   |                                    |
|      | TAL COST OF COMPUTER AND TELECOMMUNICATION JIPMENT (ITEM 1 – 8)      |                                    |

+

| PSU no |  |  |  |  |  |  |  |
|--------|--|--|--|--|--|--|--|
|--------|--|--|--|--|--|--|--|

32

| DU no |  | Hh. no |
|-------|--|--------|
|       |  |        |

## PART 17 Communication for household purposes during during the past 12 months

17.1 Cost of communication for household purposes (excluding expenses which incurred for business purposes)

| Item |  | Actual<br>amount paid<br>during the<br>past 12<br>months |
|------|--|--|
| 1    | TELEPHONE FEES   |  |
| 1.1  | Telephone rental and installation                                |  |
| 1.2  | Telephone calls  |  |
| •    | private  |  |
| •    | from public phones   |  |
| •    | from cell phones   |  |
| 1.3  | Value Added Tax (VAT) (only if telephone account is available)   |  |
| 1.4  | Connection to the cellular telephone network                     |  |
| 1.5  | Rent for cellular telephone network                              |  |
| 1.6  | Subscription to Internet/Beltel                                  |  |
| 2    | Postage  |  |
| 3    | Other (telegrams, courier services, renting of post boxes, etc.) |  |
|      | AL COST OF COMMUNICATION FOR HOUSEHOLD POSES (ITEM 1 – 3)        |  |

| DU no |  |  |
|-------|--|--|



01/11/01/E

#### +

## PART 18 Education cost during the past 12 months

#### **NOTES:**

- Expenditure on the following must not be included:
- School bags: part 21.1, item 2, page 37
- Travelling expenses: part 15, appropriate items, pages 29 to 31
- Clothing: part 12, appropriate items, page 23

#### 18.1 Cost of education

| Item          |   | Costs for the pas                      | t 12 months  |
|---------------|---|--|--|
|               |   | Paid by you or<br>by means of<br>loans | Paid by means<br>of grants, non-<br>refundable<br>bursaries, etc |
|               | including correspondence and attendance fees                |  |  |
| _             | e mothers, crèches, and<br>ups                              |  |  |
|               | nary schools, after school<br>etc                           |  |  |
| 1.3 SCHOOL    | LS  |  |  |
| • Publi       | c (including model C)                                       |  |  |
| • Priva       | te  |  |  |
|               | s' training, agricultural and<br>Il colleges and technikons |  |  |
|               |   |  |  |
| 1.5 Universi  | ties  |  |  |
| 1.6 Private t | uition in subjects of an                                    |  |  |
|               | onal nature, (e.g. extra<br>n school subjects)              |  |  |

| Item | 1   | Costs for the pas                      | t 12 months  |
|------|---|--|--|
|      |   | Paid by you or<br>by means of<br>loans | Paid by means<br>of grants, non-<br>refundable<br>bursaries, etc |
|      |   |  |  |
| 1.7  | Excursions, field trips   |  |  |
|      | Other lessons, see part 20.4, item 4.3, page 36                   |  |  |
| 2    | BOARDING FEES   |  |  |
| 2.1  | Schools, teachers' training and                                   |  |  |
|      | technical colleges, technicons, universities, etc                 |  |  |
| 3    | Schools and other educational institutions (expenses incurred not |  |  |
|      | normally regarded as tuition e.g. contributions to sport grounds) |  |  |
|      |   |  |  |
| 4    | Textbooks   |  |  |
|      |   |  |  |
| 5    | Stationery  |  |  |
| 6    | Other, specify (e.g. training and                                 |  |  |
|      | adult education)  |  |  |
| ТОТ  | AL COST OF EDUCATION  |  |  |
| (ITE | M 1 - 6)  |  |  |

| DOLL   |  |  |  |  |
|--------|--|--|--|--|
| PSU no |  |  |  |  |

| DU no |  |  |
|-------|--|--|

Hh. no

01/11/01/E

+

## PART 19 Reading matter and stationery during the past 12 months

19.1 Cost of reading matter and stationery (complete the relevant column only)

| Item  | Total<br>purchases<br>for the past<br>week | Total purchases for the past month | Total purchases for the past 12 months |
|---|--|------------------------------------|--|
| 1 READING MATTER  |  |                                    |  |
| 1.1 Newspapers – daily and weekly                           |  |                                    |  |
| 1.2 Magazines and periodicals                               |  |                                    |  |
| 1.3 Books (excluding those for tuition)                     |  |                                    |  |
| 1.4 Library fees and fines                                  |  |                                    |  |
| 2 Stationery (excluding those for tuition)                  |  |                                    |  |
| TOTAL COST OF READING MATTER<br>AND STATIONERY (ITEM 1 – 2) |  |                                    |  |

## PART 20 Recreation, entertainment and sport during the past 12 months

## 20.1 Cost of instruments, equipment and accessories *NOTES:*

- The cost of items purchased during the past 12 months (whether paid for or not) should include finance charges (if any).
- Rental paid must be included (see part 20.4, page 36).
- The amounts actually paid during the past 12 months for items purchased during this period <u>or earlier</u> should include all <u>cash purchases</u>, instalments, deposits and the value of items traded in during this period.

| Item |   | Actual amount   |
|------|---|-----------------|
|      |   | paid during the |
|      |   | past 12 months  |
| 1    | Musical instruments: Pianos, organs and other musical instruments                         |                 |
| 2    | SOUND AND VIDEO EQUIPMENT   |                 |
|      |   |                 |
| 2.1  | Television sets, decoder, video recorder/DVD  |                 |
|      |   |                 |
| 2.2  | Aerials and satellite dishes  |                 |
| 2.3  | Radios (including motor car radios), tape recorders,                                      |                 |
|      | compact disk players, record players and similar equipment                                |                 |
|      |   |                 |
| 2.4  | Magnetic tapes and compact disks  |                 |
| 3    | Photography: Cameras, video cameras, projectors,  |                 |
|      | flashes and films (expenditure in connection with developing part 20.4, item 4.2 page 36) |                 |

Item

Aircraft, boats (including outboard motors),

**SPORTS EQUIPMENT** 

go-carts, etc. .....

Rifles and ammunition .....

Camping equipment (tents etc.) ..... Power driven and other tools (excluding gardening tools, which must be shown in part 13.3, item 2.5, page 26 or part 13.4, item 5, page 27) .....

Holiday tour packages .....

mentioned equipment .....

Repairs and service charges for the above-

TOTAL COST OF RECREATION INSTRUMENTS, **EQUIPMENT AND ACCESSORIES (ITEM 1 – 9)** 

5.2 Tennis rackets and balls, fishing rods, etc. ...........

| PSU no | DU no |
|--------|-------|
|--------|-------|

Costs for the past

12 months

| Hh. no |       |
|--------|-------|
|        | Hh no |

01/11/01/E

| 20.2 | Did this household buy any other recreation, entertainment and sport |
|------|--|
|      | goods and any pets and pet requisites during the past 12 months?     |

| 1 = YES | → Go to Part 20.3 | □ 1 |
|---------|-------------------|-----|
| 2 = No  | → Go to Part 20.4 | □ 2 |

| Item | 1   | Costs for the past 12 months |
|------|---|------------------------------|
| 1    | Swimming pool equipment and repairs of equipment  |                              |
| 2    | Gardening requirements (excluding gardening equipment, which must be shown in part 13.4, item 5, page 27) |                              |
| 3    | Seeds, plants, shrubs and trees, fertilizer, plant and pest spray remedies                                |                              |
| 4    | PETS  |                              |
| 4.1  | Purchase of pets, foods/feeds and other requisites  |                              |
| 5    | Bouquets and cut flowers for household use  |                              |
| 6    | Net expenditure on hobbies, toys and games  |                              |
| 7    | Other, specify  |                              |
|      |   |                              |

| PSU no |  |  |  |  |  |  | DU no |  |  |  | Hh. no |  |  | 01/11/01/E | + |
|--------|--|--|--|--|--|--|-------|--|--|--|--------|--|--|------------|---|
|--------|--|--|--|--|--|--|-------|--|--|--|--------|--|--|------------|---|

#### 20.4 Cost of licenses, rental and other service charges

| 20.7   | Cost of licenses, rental and other service char  | <del>yes</del>               |
|--------|--|------------------------------|
| ltem   |  | Costs for the past 12 months |
| 1 T    | ELEVISION  |                              |
| 1.1 L  | icences  |                              |
| 1.2 R  | Rental   |                              |
| 1.3 S  | Subscription to pay TV channels and Internet   |                              |
| 1.4 R  | Rent for decoder, video-equipment and tapes  |                              |
| s      | Admission charges: cinemas, theatres, concerts, swimming pools, sports events, museums, zoological and botanical gardens |                              |
| 3 PI   | ETS  |                              |
| 3.1 Li | icences  |                              |
| 3.2 C  | are (e.g. doggy parlour, kennels and veterinary costs)   |                              |

| Iten | n  | Costs for the past 12 months |  |  |
|------|--|------------------------------|--|--|
| 4    | OTHER  |                              |  |  |
| 4.1  | Garden and swimming pool maintenance (excluding wages of persons who maintain pools, but including chemicals)                          |                              |  |  |
| 4.2  | Film development and photo-prints  |                              |  |  |
| 4.3  | Fees for lessons connecting with recreation, entertainment and sport   |                              |  |  |
|      | For lessons in educational subjects, see part 18, item 1, page 33 and for motor car driving lessons, see part 15.1.2, item 16, page 30 |                              |  |  |
| 4.4  | Other, specify   |                              |  |  |
| CH   | TAL COST OF LICENSES, RENT OR SERVICE<br>ARGES FOR RECREATION, ENTERTAINMENT AND<br>DRT PURPOSES (ITEM 1 – 4)                          |                              |  |  |

| DU no |  |  |  | Hh. no |  |
|-------|--|--|--|--------|--|
|-------|--|--|--|--------|--|

01/11/01/E

# PART 21 Miscellaneous expenditure over the past 12 months

## 21.1 Cost of miscellaneous goods

| Iten | n  | Total purchases for the past 12 months |
|------|--|--|
| 1    | Watches and personal jewellery   |  |
| 2    | Handbags, travelling bags, schoolbags, etc                                     |  |
| 3    | Prams, push-carts, carry-cot, sitting chair, etc                               |  |
| 4    | Other (umbrellas, pocket-knives, sunglasses, etc.), including repairs, specify |  |
| TO   | TAL COST OF MISCELLANEOUS GOODS (ITEM 1 – 4)                                   |  |

# 21.2 Cost of membership fees, remittance and members' fees, donations, gifts and maintenance

## NOTE

• Include amounts paid by means of stop or debit orders and employer deductions

| Ite | m  | Total cost for the past 12 months |
|-----|--|-----------------------------------|
| 1   | Maintenance of/remittance to family member and dependants living elsewhere (including alimony paid to ex-wife, children) |                                   |
| 2   | Gifts for persons who are not members of this household (including cash gifts)   |                                   |
| 3   | Tribal levies (not for housing)  |                                   |

| Iter | n   | Total cost for the past 12 months |
|------|---|-----------------------------------|
| 4    | MEMBERSHIP FEES, MEMBER'S FEES  |                                   |
| 4.1  | Trade unions and staff associations, professional associations, scientific, art and cultural societies  |                                   |
| 4.2  | Gymnasiums, health, sports and social clubs   |                                   |
| 5    | Pocket money for children   |                                   |
|      | Where it does not include expenditure on cool drinks, sweets, cinema fees, etc. which has already been accounted for elsewhere in this questionnaire. |                                   |
| 6    | Donations to religious institutions   |                                   |
| 7    | Other, including donations to charity and political organisations, street collections, etc  |                                   |
| AN   | TAL COST OF MEMBERSHIP FEES, REMITTANCE<br>D MEMBERS' FEES, DONATIONS, GIFTS AND<br>INTENANCE (ITEM 1 - 7)  |                                   |

## 21.3 Cost of income tax

| Ite | n   | Total cost for the past 12 months |
|-----|---|-----------------------------------|
| 1   | Deductions (PAYE and SITE) according to payslip   |                                   |
| 2   | Other payments according to assessment including preliminary tax payments, payments with regard to previous assessments |                                   |
| 3   | Refunds received (according to assessment)  |                                   |
| NE  | T AMOUNT PAID (ITEM 1 + ITEM 2 - ITEM 3)  |                                   |

| PSU no |  |  |  |  |  |  |  | DU no |  |  |  | Hh. no |  |  | 01/11/01/E | + |
|--------|--|--|--|--|--|--|--|-------|--|--|--|--------|--|--|------------|---|
|--------|--|--|--|--|--|--|--|-------|--|--|--|--------|--|--|------------|---|

# 21.4 Cost of finance, insurance, etc.

# NOTE

Include amounts by means of stop orders and debit orders

| Item |   | Total cost for the past 12 months |
|------|---|-----------------------------------|
| 1    | FINANCE AND BANK CHARGES  |                                   |
| 1.1  | Bank charges (cheque books, service charges, etc.)  |                                   |
| 1.2  | Interest/finance charges not shown elsewhere  |                                   |
| 1.3  | Repayments on personal and overdraft loans, including credit cards, but excluding instalments shown elsewhere (e.g. housing, furniture, studies, vehicles and recreational equipment) |                                   |
| 2    | INSURANCE PREMIUMS PAID BY YOU OR YOUR EMPLOYER   |                                   |
| 2.1  | Life and endowment policies (including study policies)  |                                   |
| 2.2  | Funeral policies  |                                   |
| 2.3  | Medical insurance   |                                   |
| 3    | Insurance paid for holiday purposes (life, luggage, medical)  |                                   |
| 4    | INSURANCE OF PROPERTY   |                                   |
| 4.1  | Insurance of buildings  |                                   |
| 4.2  | Insurance covering mortgage debt  |                                   |

| Item |   | Total cost for the past 12 months |
|------|---|-----------------------------------|
| 5    | INSURANCE ON CONTENTS OF DWELLING/<br>VEHICLE   |                                   |
| 5.1  | Insurance of contents of dwelling (excluding package insurance)                         |                                   |
| 5.2  | Insurance of motor vehicle (excluding package insurance)                                |                                   |
| 5.3  | Package insurance (comprehensive insurance)   |                                   |
| 6    | CONTRIBUTIONS TO PENSION, PROVIDENT AND ANNUITY FUNDS                                   |                                   |
| 6.1  | Paid by you   |                                   |
| 6.2  | Paid by your employer   |                                   |
| 7    | Contributions to stokvel  |                                   |
| 8    | INVESTMENT  |                                   |
| 8.1  | Shares and unit trusts  |                                   |
| 8.2  | Investment plans  |                                   |
| 8.3  | Offshore  |                                   |
| 9    | Amount paid into savings account during the year 1 October 1999 up to 30 September 2000 |                                   |
|      | AL COST OF FINANCE, INSURANCE, ETC.<br>M 1 – 9)   |                                   |

| PSU no |  |  |  |  |  |  |  | DU no |  |  |  | Hh. no |  |  | 01/11/01/E | + |
|--------|--|--|--|--|--|--|--|-------|--|--|--|--------|--|--|------------|---|
|--------|--|--|--|--|--|--|--|-------|--|--|--|--------|--|--|------------|---|

## 21.5 Cost of other expenditure

| Item |  | Total cost for the past 12 months |
|------|--|-----------------------------------|
| 1    | PROFESSIONAL FEES  |                                   |
| 1.1  | Legal fees, architects' and other professional fees not shown elsewhere                              |                                   |
| 2    | Lobola/dowry paid  |                                   |
| 3    | Funeral expenses   |                                   |
| 4    | Gravestones and maintenance of graves (excluding unveiling)  |                                   |
| 5    | Religious and traditional ceremonies (e.g. unveiling, barmitzwah, diwali, weddings)                  |                                   |
| 6    | Fines, excluding traffic and library fines   |                                   |
|      | See part 15.1.2, item 4 page 29 and part 19.1, item 1, page 34, (e.g. fines for straying livestock). |                                   |
| 7    | Gambling (e.g lotto, horse racing)   |                                   |
| 8    | All other expenditure, (e.g guns) specify  |                                   |
| TOT  | AL COST OF CTUED EVERNING (ITEM 4 - 0)   |                                   |
| 101  | AL COST OF OTHER EXPENDITURE (ITEM 1 – 8)  |                                   |

## 21.6 Net loss

| Item  | Total cost for the past 12 months |
|---|-----------------------------------|
| Net loss on expenditure incurred in obtaining income or additional income by working for your own account, including part-time farming, but excluding dwelling(s) (which should be shown in part 3, page 7) |                                   |
| TOTAL NET LOSS (ITEM 1)   |                                   |

| PSU no     DU no   Hh. no   01/11/01/E + |
|--|
|--|

# Part 22 Details of household's production and consumption of home-grown products during the past 12 months

## 22.1 Has this household grown produce for own consumption or sales in the past 12 months?

| 1 = YES → Go to Part 22.2 | <u> </u> |
|---------------------------|----------|
| 2 = No → Go to Part 22.3  | 2        |

#### 22.2 Produce

| Item                       | Quantity  <br>12 months | oroduced in<br>s | the past | Quantity of 12 month | consumed i<br>s | n the past | Quantity s | sold in the p | oast 12 | Value of sales in the past 12 months |
|----------------------------|-------------------------|------------------|----------|----------------------|-----------------|------------|------------|---------------|---------|--------------------------------------|
|                            | Kg                      | Litre            | Dozen    | Kg                   | Litre           | Dozen      | Kg         | Litre         | Dozen   | Rand                                 |
| 1 Maize                    |                         |                  |          |                      |                 |            |            |               |         |                                      |
| 2 Other grains             |                         |                  |          |                      |                 |            |            |               |         |                                      |
| 3 Milk                     |                         |                  |          |                      |                 |            |            |               |         |                                      |
| 4 Eggs                     |                         |                  |          |                      |                 |            |            |               |         |                                      |
| 5 Fruit                    |                         |                  |          |                      |                 |            |            |               |         |                                      |
| 6 Vegetables               |                         |                  |          |                      |                 |            |            |               |         |                                      |
| 7 Sorghum beer/home brewed |                         |                  |          |                      |                 |            |            |               |         |                                      |
| TOTAL PRODUCE (ITEM 1 – 7) |                         |                  |          |                      |                 |            |            |               |         |                                      |

| PSU no  |  |  |  | DU no  |  |
|---------|--|--|--|--------|--|
| F30 110 |  |  |  | סוו טע |  |

| 10 | Hh. no |  |  |
|----|--------|--|--|
|----|--------|--|--|

01/11/01/E +

22.3 Has this household kept any livestock in the past 12 months?

| 1 = YES → Go to Part 22.4 | 1 |
|---------------------------|---|
| 2 = No → Go to Part 22.5  | 2 |

22.4 Livestock

| Item                         | Number in October last year | Number today | Number slaughtered in the past 12 months | Number sold live in the past 12 months | Value of sales in the past 12 months |  |
|------------------------------|-----------------------------|--------------|--|--|--------------------------------------|--|
|                              |                             |              |  |  | Rand                                 |  |
| 1 Cattle                     |                             |              |  |  |                                      |  |
| 2 Sheep                      |                             |              |  |  |                                      |  |
| 3 Pigs                       |                             |              |  |  |                                      |  |
| 4 Goats                      |                             |              |  |  |                                      |  |
| 5 Poultry                    |                             |              |  |  |                                      |  |
| 6 Other                      |                             |              |  |  |                                      |  |
| TOTAL LIVESTOCK (ITEM 1 – 6) |                             |              |  |  |                                      |  |

| PSU no |  |  |  |  |  |  |  | DU no |  |  |  | Hh. no |  |  | 01/11/01/E | + |
|--------|--|--|--|--|--|--|--|-------|--|--|--|--------|--|--|------------|---|
|--------|--|--|--|--|--|--|--|-------|--|--|--|--------|--|--|------------|---|

# 22.5 Input costs

| Ite | m   | Total cost for the past<br>12 months<br>Rand |
|-----|---|--|
| 1   | Seeds and feed                              |  |
| 2   | Services (e.g. ploughing)                   |  |
| 3   | Processing (e.g. grinding and slaughtering) |  |
| 4   | Other, specify                              |  |
| то  | TAL INPUT COST (ITEM 1 – 4)                 |  |

# PART 23 – Debts

## NOTE:

- Including outstanding amounts on hire purchases

| Item   | Outstanding<br>amounts<br>due/owed |
|--|------------------------------------|
|  | Rand                               |
| 1 Bond   |                                    |
| 2 Car  |                                    |
| 3 Furniture and household appliances - hire purchase |                                    |
| 4 Bank overdraft/ credit card                        |                                    |
| 5 Open accounts at retail stores or lay-byes         |                                    |
| 6 Loans from friends and family (cash loans )        |                                    |
| TOTAL DERTS (ITEM 1 – 6)                             |                                    |

# PART 24 Particulars of income for the past 12 months *NOTES:*

- All income of members of the household must be shown.
- Income before the deductions must be shown.
- The cash value of all benefits received, whether from the employer or not, must be shown in part 24.2, pages 45 and 46.

## 24.1 Regular income

| Item | 1  | Income fo | or the past 12 | 2 months / P | erson numl | oer |    |    |    |    |    |
|------|--|-----------|----------------|--------------|------------|-----|----|----|----|----|----|
|      |  | 01        | 02             | 03           | 04         | 05  | 06 | 07 | 08 | 09 | 10 |
| 1    | SALARIES AND WAGES   |           |                |              |            |     |    |    |    |    |    |
| 1.1  | Salaries and wages for normal hours worked   |           |                |              |            |     |    |    |    |    |    |
| 1.2  | Bonuses and income from overtime   |           |                |              |            |     |    |    |    |    |    |
| 1.3  | Commission and director's fees   |           |                |              |            |     |    |    |    |    |    |
| 1.4  | Part-time work and cash allowances in respect of transport, housing and clothing   |           |                |              |            |     |    |    |    |    |    |
| 2    | Net profit from business or professional practice/activities or farming (excluding interest and dividends) conducted on a full-time or regular part-time basis (see also |           |                |              | T          |     |    | Γ  |    | ı  | ı  |
|      | part 24.2, item 1). If a net loss, show it in part 21.6, page 39   |           |                |              |            |     |    |    |    |    |    |
| 3    | NET INCOME FROM LETTING OF FIXED PROPERTY (only if the letting of property is not a bona fide business - see item 2 above)   |           |                |              |            |     |    |    |    |    |    |
| 3.1  | Property for holiday purposes  |           |                |              |            |     |    |    |    |    |    |
| 3.2  | Other  |           |                |              |            |     |    |    |    |    |    |
| 4    | Royalties  |           |                |              |            |     |    |    |    |    |    |

| PSU no   DU no   Hh. no   01/11/0 |
|-----------------------------------|
|-----------------------------------|

| Item | 1  | Income for | the past 12 | months / Pe | erson numb | er |    |    |    |    |    |
|------|--|------------|-------------|-------------|------------|----|----|----|----|----|----|
|      |  | 01         | 02          | 03          | 04         | 05 | 06 | 07 | 08 | 09 | 10 |
| 5    | Interest received and/or accrued on deposits, loans, savings certificates, and dividends on building society shares  |            |             |             |            |    |    |    |    |    |    |
| 6    | Dividends on shares other than building society shares   |            |             |             |            |    |    |    |    |    |    |
| 7    | REGULAR (monthly, weekly, etc.) RECEIPTS F<br>PENSION, SOCIAL WELFARE AND GRANTS<br>PROVIDED AND OTHER ANNUITY FUNDS | ROM        |             |             |            |    |    |    |    |    |    |
| 7.1  | Pension resulting from employment before retirement  |            |             |             |            |    |    |    |    |    |    |
| 7.2  | Annuities and similar recurring receipts resulting from own investments  |            |             |             |            |    |    |    |    |    |    |
| 7.3  | SOCIAL PENSION(S) OR ALLOWANCES  |            |             |             |            |    |    |    |    |    |    |
|      | Old age and war pensions   |            |             |             |            |    |    |    |    |    |    |
|      | Disability grants  |            |             |             |            |    |    |    |    |    |    |
|      | • Family and other allowances (including state maintenance grant and child grants)                                   |            |             |             |            |    |    |    |    |    |    |
| 7.4  | From the Workmen's Compensation,   |            |             |             |            |    |    |    |    |    |    |
|      | Unemployment Insurance, Pneumoconiosis and Silicosis Funds and similar funds   |            |             |             |            |    |    |    |    |    |    |
| 8    | Alimony, maintenance and similar   |            |             |             |            |    |    |    |    |    |    |
|      | allowances received from divorced spouse, family members, etc., living elsewhere                                     |            |             |             |            |    |    |    |    |    |    |
| 9    | Regular allowances received from family members living elsewhere   |            |             |             |            |    |    |    |    |    |    |
| тот  | AL REGULAR INCOME (ITEM 1 – 9)   |            |             |             |            |    |    |    |    |    |    |
| тот  | AL REGULAR INCOME OF HOUSEHOLD   |            |             |             |            |    |    |    |    |    |    |

| PSU no |  |  |  |  |  |  |  | DU no |  |  |  | Hh. no |  |  | 01/11/01/E | + |
|--------|--|--|--|--|--|--|--|-------|--|--|--|--------|--|--|------------|---|
|--------|--|--|--|--|--|--|--|-------|--|--|--|--------|--|--|------------|---|

# 24.2 OTHER INCOME

| Item |  | Income for the past 12 months |
|------|--|-------------------------------|
| 1    | Net income from hobbies, side-lines and part-<br>time activities, (if net loss, show under part 21.6<br>page 39)         |                               |
| 2    | INCOME DERIVED FROM THE SALE OF VEHICLES, PROPERTY, ETC.   |                               |
| 2.1  | <b>Motor vehicles</b> (including the trade-in value of vehicles, See the "Note" at part 15.1.1, page 29)                 |                               |
| 2.2  | Fixed property   |                               |
| 2.3  | All other personal property and second-hand goods, e.g. clothing and furniture (including value of traded in articles)   |                               |
| 3    | Payments received from boarders and other members of the household   |                               |
| 4    | VALUE OF GOODS AND SERVICES RECEIVED<br>BY VIRTUE OF YOUR OCCUPATION AND<br>SHOWN AS EXPENDITURE IN THE<br>QUESTIONNAIRE |                               |
| 4.1  | <b>Housing</b> (value of subsidies, reduced interest rates and rent, etc.)   |                               |
| 4.2  | <b>Transport</b> (value of company transport for private use, reduced air and train fares, etc.)                         |                               |
|      | (See part 15.1.2, item 1, page 29 and part 15.2, item 5, page 30)  |                               |
| 4.3  | Pension, provident, medical and annuity funds (value of employer's contribution). See part 21.4, item 5, page 38         |                               |
| 4.4  | Other, specify   |                               |

| _    |   |                               |
|------|---|-------------------------------|
| Item | 1   | Income for the past 12 months |
| 5    | GRATUITIES AND OTHER LUMP SUM PAY-<br>MENTS RECEIVED FROM PENSION, PRO-<br>VIDENT AND OTHER INSURANCE OR FROM<br>PRIVATE PERSONS    |                               |
| 5.1  | Lump sums resulting from your employment before retirement (including payment for leave not taken during your period of employment) |                               |
| 5.2  | Endowment policies and other similar lump sums (e.g. annuity)   |                               |
| 5.3  | Lump sums received from the Workmen's Compensation, Unemployment insurance,   |                               |
|      | Pneumoconiosis and Silicosis Funds and other similar funds  |                               |
| 5.4  | Life insurance and inheritances received  |                               |
| 6    | CLAIMS  |                               |
| 6.1  | Funeral funds, including funds' contributions to funeral expenses   |                               |
| 6.2  | In respect of damage to fixed property  |                               |
| 6.3  | In respect of road traffic collisions   |                               |
| 6.4  | Other gratuities, specify   |                               |
| 7    | Stokvel   |                               |

| PSU no |  |  |  |  |  |  |  | DU no |  |  |  | Hh. no |  |  | 01/11/01/E | + |
|--------|--|--|--|--|--|--|--|-------|--|--|--|--------|--|--|------------|---|
|--------|--|--|--|--|--|--|--|-------|--|--|--|--------|--|--|------------|---|

| Item |  | Income for the past<br>12 months |
|------|--|----------------------------------|
| 8    | OTHER INCOME   |                                  |
| 8.1  | Net withdrawals from savings (i.e. total withdrawals minus total deposits)  The surrender of insurance policies must be included here            |                                  |
| 8.2  | Non-refundable bursaries from all sources<br>See part 18, page 33  |                                  |
| 8.3  | Benefits, donations and gifts received from private persons (excluding from members of the household), welfare funds, clubs, the government, etc |                                  |
| 8.4  | Cash (including bonuses from buying associations)  |                                  |
| 8.5  | Value of food received   |                                  |
| 8.6  | Value of housing (including benefits, such as the value of rent deductions allowed by persons and organisations other than your employer)        |                                  |
| 8.7  | Value of clothing (not received from employer)   |                                  |
| 8.8  | Value of other benefits, donations, gifts, etc   |                                  |

| Iter | n  | Income for the past 12 months |
|------|--|-------------------------------|
| _    |  |                               |
| 9    | Lobola/dowry received  |                               |
| 10   | <b>All other income</b> (e.g. from gambling, lotto winnings), <i>specify</i> . |                               |
|      |  |                               |
|      |  |                               |
| 11   | All other income not elsewhere specified                                       |                               |
| TO   | TAL OTHER INCOME (ITEM 1 – 11)   |                               |

| PSU no |  |  |  |  |  |  |  | DU no |  |  |  | Hh. no |  |  | 01/11/01/E | + |
|--------|--|--|--|--|--|--|--|-------|--|--|--|--------|--|--|------------|---|
|--------|--|--|--|--|--|--|--|-------|--|--|--|--------|--|--|------------|---|

# **SUMMARY OF INCOME AND EXPENDITURE**

To be transferred by the enumerator (not at the household)

## **EXPENDITURE**

| Part | Item                                    | Monthly | Annual |
|------|---|---------|--------|
| 3    | Cost of housing                         |         | 1      |
| 3.3  | Monthly                                 |         |        |
| 3.4  | Annually                                |         |        |
| 3.5  | Holiday accommodation                   |         |        |
| 4.2  | Domestic workers' services              |         |        |
| 5    | Food                                    |         | ,      |
| 5.1  | Grain products                          |         |        |
| 5.2  | Meat                                    |         |        |
| 5.3  | Fish and other seafood                  |         |        |
| 5.4  | Butter, fats, oils and margarine        |         |        |
| 5.5  | Milk, milk substitutes, cheese and eggs |         |        |
| 5.6  | Vegetables                              |         |        |
| 5.7  | Fruit and nuts                          |         |        |
| 5.8  | Sugar, sugar products and sweeteners    |         |        |

| Part | Item  | Monthly |
|------|---|---------|
| 5.9  | Syrup, jam and related products                           |         |
| 5.10 | Coffee, tea and cocoa                                     |         |
| 5.11 | Baby food   |         |
| 5.12 | Other food products                                       |         |
| 5.13 | Meals, and delicacies (snacks) consumed away from home    |         |
| 6.1  | Non-alcoholic beverages                                   |         |
| "    | Consumed away from home                                   |         |
| 66   | Consumed away from purchase point                         |         |
| 6.2  | Alcoholic beverages                                       | _       |
| "    | Consumed at cafes, restaurants and hotels                 |         |
| u    | Consumed away from purchase point                         |         |
| 7.2  | Cigarettes, cigars, tobacco, etc. and smokers' requisites |         |
| 8.1  | Personal care   |         |

| PSU no |  |  |  |  |  |  |  | DU no |  |  |  | Hh. no |  |  | 01/11/01/E | + |
|--------|--|--|--|--|--|--|--|-------|--|--|--|--------|--|--|------------|---|
|--------|--|--|--|--|--|--|--|-------|--|--|--|--------|--|--|------------|---|

| Part | Item  | Monthly    | Annual |
|------|---|------------|--------|
| 9.1  | Other household consumer goods              |            |        |
| 10.1 | Household services                          |            | 1      |
| 11   | Household fuel                              |            |        |
|      | A. ANNUAL SUBTOTAL                          |            |        |
|      | B. MONTHLY SUBTOTAL                         |            |        |
|      | C. MONTHLY SUBTOTAL x 12                    | →          |        |
|      | A + C<br>Annual subtotal + (Monthly subtota | ıl x 12) → |        |
| 12   | Clothing and footwear                       |            |        |
| 12.1 | Clothing                                    |            |        |
| 12.2 | Footwear                                    |            |        |
| 12.3 | Made-up clothing                            |            |        |
| 13.1 | Furniture, fixtures and floor coverings     |            |        |
| 13.2 | Household textiles                          |            |        |
| 13.3 | Appliances                                  |            |        |

| Part   | Item                                      | Annual |
|--------|---|--------|
| 13.4   | Other household equipment                 |        |
| 14.1   | Health services - Medical aid members     |        |
| 14.2   | Health services - Non medical aid members |        |
| 15.1.1 | Private transport                         |        |
| 15.1.2 | Running cost                              |        |
| 15.2   | Public and hired transport – private      |        |
| 15.4   | Public and hired transport – holidays     |        |
| 16.1   | Computer and telecommunication equipment  |        |
| 17.1   | Communication                             |        |
| 18.1   | Education                                 |        |
| 19.1   | Reading matter and stationery             |        |
| 66     | - For the past week x 52 →                |        |
| 66     | - For the past month x 12 →               |        |
| ££     | - Annually→                               |        |

| PSU no |  |  |  |  |  |  |  | DU no |  |  |  | Hh. no |  |  | 01/11/01/E | + |
|--------|--|--|--|--|--|--|--|-------|--|--|--|--------|--|--|------------|---|
|--------|--|--|--|--|--|--|--|-------|--|--|--|--------|--|--|------------|---|

| Part  | Item   | Annual |
|-------|--|--------|
| 20    | Recreation, entertainment and sport                              |        |
| 20.1  | Instruments, equipment and accessories                           |        |
| 20.3  | Other goods  |        |
| 20.4  | Licenses, rental and other service charges                       |        |
| 21    | Miscellaneous expenditure  |        |
| 21.1  | Goods  |        |
| 21.2  | Membership fees, remittances, etc.                               |        |
| 21.3  | Income tax   |        |
| 21.4  | Finance, insurance   |        |
| 21.5  | Other expenditure  |        |
| 21.6  | Net loss   |        |
| 22    | Details of own production and consumption of home-grown products |        |
| 22.2  | Produce  |        |
| 22.4  | Livestock  |        |
| 22.5  | Input costs  |        |
| TOTAL | EXPENDITURE  |        |

| Part  | Item           | Annual |
|-------|----------------|--------|
| 24    | INCOME         |        |
| 24.1  | Regular income |        |
| 24.2  | Other income   |        |
| TOTAL | INCOME         |        |

If income and expenditure differ by more than 10 percent, please state briefly, - for statistical purpose only - the reasons for the difference.

## FOR PROCESSING

|                       | NAME | NUMBER | DATE |
|-----------------------|------|--------|------|
| HQ CHECK              |      |        |      |
| CODING 1              |      |        |      |
| VERIFICATION CODING 1 |      |        |      |
| CODING 2              |      |        |      |
| VERIFICATION CODING 2 |      |        |      |
| DATA ENTRY            |      |        |      |
| CHECK DATA ENTRY      |      |        |      |